Receipt of Additional Information and Target Date Extension Letter

[OCC LOGO]

Date

Name of Acquiring Party Address City, State, ZIP Code

Re: Description of Notice, CAIS Control Number

Dear Mr. or Ms. (Name):

[Applies to insured national banks as well as to uninsured banks and banks sponsored by nonbank holding companies that are covered by 12 CFR 5.50 but not the statute.]

On (date), we received the additional information requested in our letter of (date). The new earliest date that you may consummate the proposed change in bank control is (date) unless we notify you prior to that date that your proposed change in bank control is disapproved or an additional extension period is needed.

If you have questions, contact (name) at (telephone number).

Sincerely,

-Signature-

Name and Title

cc: Official File