

Acknowledgment Letter—Financial Subsidiary Certification Letter

[OCC LOGO]

Date

Name of Contact Person

Bank Name

Address

City, State, ZIP Code

Re: Acknowledgment of Financial Subsidiary Certification, CAIS Control Number (insert)

Dear Mr. or Ms. (Name):

This acknowledges receipt of your Financial Subsidiary Certification on (date of receipt). The Certification contains the information required by 12 CFR 5.39(i)(1)(i).

We will maintain your Certification in our files. At such time as you wish to seek OCC approval to acquire control of, or hold an interest in, a financial subsidiary, or to commence in an existing subsidiary a new activity only authorized to be conducted by a national bank through a financial subsidiary, you must file a Financial Subsidiary Notice in accordance with 12 CFR 5.39(i)(1)(ii).

You should include the CAIS control number on any correspondence related to this filing.

If you have any questions, contact (name) at (telephone number) or (e-mail).

Sincerely,

—Signature—

Name and Title

cc: Official File