Public Notice

The following language may be used to meet the publication requirements. If the bank will be insured, include the information that appears in brackets [] to satisfy OCC and FDIC publication requirements. An applicant that proposes to be an uninsured national bank (such as an uninsured national trust bank) does not need to include the bracketed FDIC language.

An Application to Organize a National Bank Has Been Filed on the Date of this Publication with the Comptroller of the Currency [and the Federal Deposit Insurance Corporation]

We, the undersigned, intending to organize and operate a[n insured] national bank according to the provisions of the National Bank Act [and the Federal Deposit Insurance Act], as amended, submit an application to the Comptroller of the Currency [and the Federal Deposit Insurance Corporation] for permission to organize a[n insured] national bank, and propose as follows:

- 1. That the main office of the national bank be located at (exact location as it appears in the application), in the (city or town) of (county, state).
- 2. That the national bank will have the following title:

3. That the total capitalization to be received by the national bank for the shares issued by it will be allocated as follows:

Capital	\$(amount)
Surplus	\$(amount)
Total capitalization	\$(amount)
Number of shares to be authorized	(amount)
Number of shares to be issued	(amount)
Par value per share	\$(amount)
Sale price per share	\$(amount)

4. That (contact/spokesperson's name) of (street address), (city or town), (state), (ZIP code), will act as sole and exclusive correspondent to represent and appear for the undersigned before the Comptroller of the Currency [and the Federal Deposit Insurance Corporation], and to receive all correspondence and documents for this application. In witness whereof, the undersigned have signed this document on the date set forth above.

(List each organizer's name and city of residence as it appears on the application. The name and headquarters city location of the sponsor/holding company also should be included, if applicable. In the case of a bankers' bank, identify the investing/participating banks and their headquarters city locations.)

Any person desiring to comment on this application may do so by submitting written comments within 30 days of the date of publication of this notice to the

licensing manager, (address of appropriate district office) or (the appropriate Internet address). The public file is available for inspection during regular business hours.

[Any person wishing to comment on this application may file comments in writing with the regional director of the Federal Deposit Insurance Corporation at its regional office (address of the regional office) before processing of the application has been completed. Processing will be completed no earlier than the 30th day following the required publication or the date of receipt of the application by the FDIC, whichever is later. The period may be extended by the regional director for good cause. The non-confidential portion of the application file is available for inspection within one day following the request for such file. It may be inspected in the corporation's regional office during regular business hours. Photocopies of information in the non-confidential portion of the application will be made available upon request. A schedule of charges for such copies can be obtained from the regional office.]