

Acquisitions Cover Letter

Date

Director for District Licensing
Northeastern District
Comptroller of the Currency
340 Madison Avenue, Fifth Floor
New York, New York 10017-4613

Dear Director:

The undersigned, representing a foreign banking corporation, makes application to the Comptroller of the Currency (OCC) for authorization to acquire a (*federal branch/limited federal branch/federal agency*).

The resulting foreign bank (*does/does not*) plan to change management at the federal branch or agency.

I agree to notify the OCC if the facts described in the filing change materially prior to receiving its decision.

I certify that the resulting foreign bank applicant and its ultimate parent (*bank/holding company*), if any, will provide adequate assurances that information on the operations or activities of the resulting foreign bank and any of its affiliates will be provided to the OCC as deemed necessary to determine and enforce compliance with the IBA, and other applicable federal laws.

You may contact (*representative's name*) at the address, telephone number, or e-mail address listed in the application if you have any questions.

Sincerely,

—Signature—

Name and Title Typed