

Acknowledgment Letter—After-the-fact Notice of Noncontrolling Equity Investment

[OCC LOGO]

Date

Contact Person

Bank Name

Address

City, State, ZIP Code

Re: Notice Description, CAIS Control Number

Dear Mr. or Ms. (Name):

We acknowledge receipt of your notice dated (insert date), informing us of the bank's acquisition of a noncontrolling investment in (insert name of company and activity). The bank qualifies for the pre-approved procedures at 12 CFR 5.36(e).

You should note that investments approved pursuant to 12 CFR 5.36(e) must be held in conformity with published OCC guidance.

If you have any questions, contact (name) at (telephone number) or (e-mail).

Sincerely,

—Signature—

Name and Title

cc: Official File