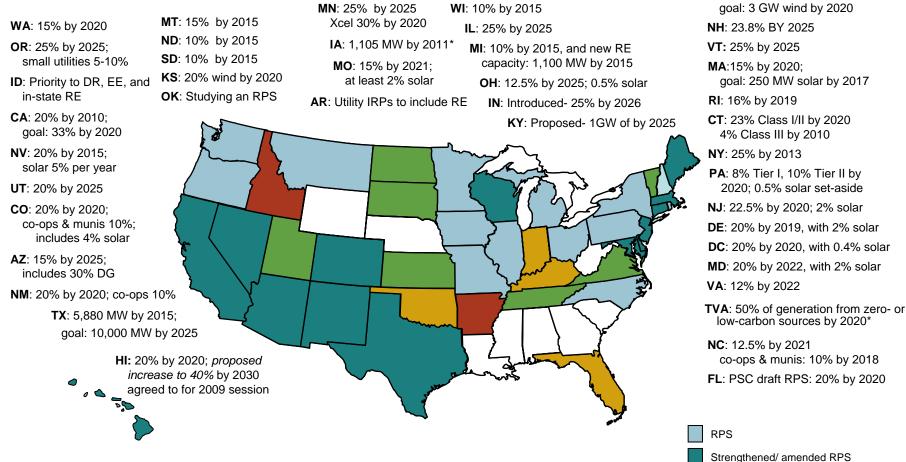
Electric Market Overview: Renewables

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Renewable Energy Portfolio Standards (RPS)

28 states and D.C. have an RPS



Updates at: http://www.ferc.gov/market-oversight/mkt-electric/overview/elec-ovr-rps.pdf

Notes: Alaska has no RPS; * Iowa has a goal of 1,000 MW of wind by 2010; TVA's "Renewable Energy and Clean Energy Assessment" is from the Public Power Authority; it is not a state policy. **Abbreviations:** DG: distributed generation; DR: demand response; EE: energy efficiency; IRP: integrated resource plan.

Sources: Derived from data in: EEI, EIA, LBNL, PUCs, State legislative tracking services, Database of State Incentives for Renewables and Efficiency, Pew Center, and the Union of Concerned Scientists.

Voluntary standards or goals

Other renewable energy goal

Proposed RPS or studying RPS

ME: 40% by 2017

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Renewable Energy Portfolio Standards

- A Renewable Portfolio Standard (RPS) requires a percent of energy sales or installed capacity to come from renewable resources.
- **29** states and D.C. have renewable energy standards.
- **Six** states have renewable goals without financial penalties: UT, ND, KS, MO, SD, VA, and VT.
- **Sixteen** states include energy efficiency in their RPS or renewable goals; more are considering energy efficiency additions or companion bills.
- Recent state policy developments include:
 - Indiana introduced an RPS. Similar bills were introduced before, but did not pass. (Jan 7)
 - New York Governor Patterson called for increasing the RPS to 30% by 2015, and decreasing electric use by 15% through EE measures, dubbing his plan "45 by 15." (Jan 7)
 - Delaware's Energy Advisory Group recommended expanding the RPS to include two large munis and co-ops and evaluating whether to increase the RPS to 20% by 2020. (Jan 8)
 - Florida's PSC approved a draft RPS that now goes to the legislature to be ratified. (Jan 9)
 - Kansas Governor Sibelius' 2009 legislative plan includes codifying the voluntary RPS. (Jan 9)
 - Wisconsin and Hawaii announced in late 2008 they would seek to amend and strengthen their RPS's in the 2009 legislative session.

OVERVIEW OF 2008 RPS DEVELOPMENTS:

- Three states passed a new RPS: Ohio, Michigan, and Missouri. Ohio's and Michigan's were by state legislation; Missouri's was the third RPS to pass by ballot (after Colorado and Washington state).
- Five jurisdictions amended or strengthened existing standards: Washington, D.C.; Maryland; Massachusetts; Minnesota; and New Hampshire.
- Four states with an existing goal or RPS strengthened them: ME, VT, CA, HI. Maine enacted an installed wind goal. Vermont increased its goal to 25% RE by 2025. California's goal, set by Executive Order, is to increase RE to 33% by 2020. Hawaii set a goal of 70% of energy from renewable sources by 2030.
- Four states adopted a voluntary RPS or renewable goal: SD, UT, KS, and FL. South Dakota (Feb) and Utah (April) and enacted goals without non-compliance penalties. An MOU between the Governor and Kansas utilities created its goal. Florida's goal, via Executive Order, is for utilities to produce 20% from RE, but its PSC approved a draft RPS (Jan 9) that will be sent to the legislature by Jan 30.
- Kentucky and Oklahoma are working to establishing a renewable standard by legislation in 2009. In 2008, OK passed a bill allowing recovery of wind-related transmission costs.
- Several states issued major energy plans or draft plans with goals encompassing renewable energy, energy efficiency, and greenhouse gas reduction, including Kentucky, New Jersey, New York, and Vermont.