

US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2008
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW	
	DATE	DATE	DATE	AMOUNT					AMOUNT
				4-WK	3-MO	6-MO	12-MO		
4-WEEK AND	9/25	9/29	10/2	17.00	23.00	23.00		74.00	-11.00
3&6 MONTH BILLS	10/2	10/6	10/9	17.00	23.00	23.00		70.00	-7.00
	10/9	10/14	10/16	15.00	23.00	23.00		64.00	-3.00
	10/16	10/20	10/23	17.00	23.00	23.00	19.00	64.00	18.00
	10/23	10/27	10/30	20.00	23.00	23.00		61.00	5.00
	10/30	11/3	11/6	20.00	23.00	23.00		64.00	2.00
	11/6	11/10	11/13	25.00	23.00	23.00		64.00	7.00
	11/13	11/17	11/20	30.00	23.00	23.00	19.00	66.00	29.00
	11/20	11/24	11/26	30.00	23.00	23.00		69.00	7.00
	11/26	12/1	12/4	30.00	23.00	23.00		70.00	6.00
	12/4	12/8	12/11	20.00	23.00	23.00		75.00	-9.00
	12/11	12/15	12/18	10.00	23.00	23.00	19.00	77.00	-2.00
	12/18	12/22	12/25	10.00	23.00	23.00		76.00	-20.00
					<u>859.00</u>			<u>894.00</u>	<u>22.00</u>
CASH MANAGEMENT BILLS									
32-DAY BILL		11/12	11/13		18.00			18.00	0.00
	Matures 12/15								
19-DAY BILL		11/25	11/26		32.00			32.00	0.00
	Matures 12/15								
5-DAY BILL		12/9	12/10		9.00			9.00	0.00
	Matures 12/15								
									<u>0.00</u>
COUPONS									
						CHANGE			
						IN SIZE			
10-Year TIPS	10/6	10/8	10/15		7.00	1.00			7.00
20-Year TIPS®	10/23	10/27	10/31		7.00	1.00			
2-Year Note	10/27	10/28	10/31		31.00				
5-Year Note	10/27	10/30	10/31		21.00			20.00	39.00
10-Year Note	11/5	11/12	11/17		17.00				
30-Year Bond	11/5	11/13	11/17		7.00	1.00		43.50	-19.50
2-Year Note	11/24	11/25	12/1		31.00				
5-year Note	11/24	11/26	12/1		21.00			22.00	30.00
10-Year Note®	12/8	12/11	12/15		12.00			14.50	-2.50
2-Year Note	12/22	12/29	12/31		31.00				
5-year Note	12/22	12/30	12/31		21.00			19.10	32.90
					<u>206.00</u>			<u>119.10</u>	<u>86.90</u>

Estimates are italicized

NET CASH RAISED THIS QUARTER:

108.90

R = Reopening