

Supplemental Information for SBA Express, Pilot Loan Programs and PLP Processing

SBA Express (Revolving: Yes No) Patriot Express (Revolving: Yes No) Export Express (Revolving: Yes No)
 Community Express (Revolving: Yes No) (\$25M or less HUBZone CRA Area Special District Market)
 PLP (IT: Yes No) (EWCP: Yes No)

Borrower Name:

Trade Name (dba): (if no trade name, enter "NA")

Borrower Contact: Mr Ms First MI Last

Borrower Street:

Borrower Zip Code: Borrower Phone #:

Borrower SSN #: (must include SSN # for principal of borrower)

Employer ID #: (if available)

Borrower State: (2 letter abbreviation)

Borrower County: Borrower City:

Lender Name:

Lender ID #: Loan Maturity: (in months)

Loan Amount: \$ SBA Guaranty %: %

Construction Amount: \$ New Construction?

Interest Rate:	Prime rate* = <input type="text"/> + Spread <input type="text"/> = Loan Interest Rate: <input type="text"/>
Fixed Variable	LIBOR *(1 month) + 3.0% = <input type="text"/> + Spread <input type="text"/> = Loan Interest Rate: <input type="text"/>
	SBA Peg Rate = <input type="text"/> + Spread <input type="text"/> = Loan Interest Rate: <input type="text"/>
	*in effect on the first business day of the month as identified in a national financial newspaper

Exporter? Yes No If yes, amount in export sales applicant has projected loan will support \$

New Business
 Outstanding SBA Loan
 New Loan is Collateralized

Rural Urban

NAICS Code:

Number of Employees: Number of Jobs Created: Number of Jobs Retained:

Franchise? Franchiser's Name: SBA USE ONLY:

Sole Proprietorship? Partnership? Corporation? Other?

Veteran** 1=Non-Veteran; 2=Veteran-Other; 3=Service-Disabled Veteran; 4=Not Disclosed.						
Patriot Express* Codes on next page. Each eligible owner must be identified with one of these codes.						
Gender** M=Male; F=Female; N=Not Disclosed						
Race** 1=American Indian or Alaska Native; 2=Asian; 3=Black or African-American; 4=Native Hawaiian or Pacific Islander; 5=White; X=Not Disclosed						
Ethnicity** H=Hispanic or Latino; N=Not Hispanic or Latino; Y=Not Disclosed						
Owner # % Owned * Veteran Patriot Exp.* Gender Race Ethnicity						
Please reference the above codes to complete this table for each 20% or greater owner of the applicant business. More than one race may be selected.						

Were any other SBA loans with maturities of more than 12 months made to the borrower in the last 90 days? If so, please complete for each loan	SBA Loan #	SBA Approval Date	Loan Amount	SBA Guaranty %	Term (in months)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

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Borrower Name:

Use of Loan Proceeds	Amount
Purchase Land only	\$
Purchase Land and Improvements	\$
Purchase Improvements only	\$
Construct a Building	\$
Add an Addition to an Existing Building	\$
Make Renovations to an Existing Building	\$
Pay Off Interim Construction Loan	\$
Pay Off Lender’s Interim Loan	\$
Leasehold Improvements	\$
Purchase Equipment	\$
Purchase Furniture and Fixtures	\$
Purchase Inventory	\$
Pay Trade or Accounts Payable	\$
Pay Notes Payable – not Same Institution Debt	\$
Pay Notes Payable – Same Institution Debt	\$
Purchase Business – Asset Purchase	\$
Purchase Business – Stock Purchase	\$
Refinance SBA Loan	\$
Working Capital	\$
SBA Guaranty Fee	\$
Other	\$
Total	\$

***Eligibility Categories for Patriot Express loans only (Mandatory for eligibility purposes):**

- 2=Veteran other than service-disabled (dishonorably discharged not eligible)
- 3=Service-disabled Veteran
- 5=Active Duty military eligible for the Transition Assistance Program
- 6=Reservist or National Guard member
- 7=Current spouse of any of the four groups listed above; or current spouse of any Active Duty military
- 8=Widowed spouse of a service member or veteran who died of a service-connected disability

For Patriot Express loans, Patriot Express eligible owners must equal at least 51 percent of the total ownership in the “Owner” block on Page 1.

**** The gender/race/ethnicity/veteran data (except as described for Patriot Express) is collected for statistical purposes only. Disclosure is voluntary and has no bearing on the credit decision.**

Lender Contact: Mr Ms First MI Last

Lender Contact Phone #: Lender Contact Fax #:

NOTE: According to the Paperwork Reduction Act, you are not required to respond to this collection of information unless it displays a currently valid OMB Control Number. The estimated burden for completing this form, including time for reviewing instructions, gathering data needed, and completing and reviewing the form is 30 minutes per response. Comments or questions on the burden estimates should be sent to U.S. Small Business Administration, Chief, AIB, 409 3rd St., SW, Washington DC 20416. **PLEASE DO NOT SEND FORMS TO THIS ADDRESS.**