

**REPORTS AND STUDIES REQUIRED BY LAW TO BE SUBMITTED
TO THE COMMITTEE ON WAYS AND MEANS
(ANNUAL REPORTS NOT INCLUDED)**

	DATE DUE	DATE RECEIVED
Secretary of the Treasury or his delegate shall conduct a study of the feasibility of moving the collection point for distilled excise tax. The report of such study shall be submitted to the Committee on Finance of the Senate and the Committee on Ways and Means of the House of Representatives. (Sec. 909, Public Law 105-34; H.R. 2014.)	Mar. 31, 1998	Apr. 15, 1998
The Joint Committee on Taxation and the Secretary of the Treasury shall each conduct a study reviewing the administration and implementation by the Internal Revenue Service of the interest and penalty provisions of the Internal Revenue Code of 1986; and make any legislative and administrative recommendations the Committee or the Secretary deems appropriate to simplify penalty or interest administration and reduce taxpayer burden. (Sec. 3801, Public Law 105-206; H.R. 2676.) (Received from the Joint Committee on Taxation.)	July 22, 1999	July 22, 1999
The Secretary of the Treasury and the Secretary of Health and Human Services shall consult regarding the implementation issues concerning expanded SSA records for tax enforcement. The Secretaries shall report to Congress on the results of such consultation. (Sec. 1090, Public Law 105-34; H.R. 2014.)	Oct. 1, 1999	
The Secretary of the Treasury shall study the effect on adoptions of the tax credit and gross income exclusion and submit a report regarding the study to the Committee on Finance of the Senate and the Committee on Ways and Means of the House of Representatives. (Sec. 1807; Public Law 104-188; H.R. 3448.)	Jan. 1, 2000	Oct. 3, 2000
The Joint Committee on Taxation and the Secretary of the Treasury shall each conduct a separate study of the scope and use of provisions regarding taxpayer confidentiality. (Sec. 3802, Public Law 105-206; H.R. 2676.) (Joint Committee on Taxation report received Jan. 22, 2000; Secretary of Treasury report received Oct. 3, 2000).	Jan. 22, 2000 Oct. 3, 2000	Jan. 28, 2000
Comptroller General of the United States shall prepare and submit a report to the Committee on Ways and Means and the Committee on Finance on the operation of the Vaccine Injury Compensation Trust Fund and on the adequacy of such Fund to meet future claims made under the Vaccine Injury Compensation Program. (Sec. 523; Public Law 106-170; H.R. 1180.)	Jan. 31, 2000	Mar. 1, 2000
REPORTS AND STUDIES WITHIN THE JURISDICTION OF THE SUBCOMMITTEE ON TRADE		
President to submit to Congress a report on trade relations between the United States and Cambodia pursuant to the bilateral trade agreement in effect between the two countries. (Sec. 3, Public Law 104-203; H.R. 1642.)	Feb. 25, 1998	
United States Trade Representative to report to Congress on subsidies provided by the Korean Government to its domestic steel industry. (Sec. 622, Public Law 105-277; H.R. 4328.)	Dec. 21, 1998	Dec. 22, 1998
President to submit to Congress a report on a comprehensive plan for responding to the increase in steel imports, including ways of limiting the deleterious effects on the U.S. steel industry. (Sec. 111 (b)(4), Public Law 105-277; H.R. 4328.)	Jan. 5, 1999	Jan. 8, 1999
U.S. Customs Service to report on the efficiency and effectiveness of requiring all spring wheat, durum, and barley to be imported into the U.S. through a single point of entry. (Sec. 650 (b)(2), Public Law 105-277; H.R. 4328.)	Jan. 21, 1999	Mar. 30, 1999
The Secretary of Commerce, in consultation with other appropriate departments and agencies of the Federal Government, shall undertake an ongoing review of the operation of the Subsidier Agreement and submit to the Congress a report on the review. (Sec. 282, Public Law 103-465; H.R. 5110.)	June 30, 1999	July 6, 1999
Commissioner of Customs shall submit a report to Congress on products made with forced labor that are destined for the U.S. market. (Sec. 3702, Public Law 105-261; H.R. 3616.)	Oct. 17, 1999	
Advisory Commission on Electronic Commerce to report to Congress on the barriers imposed in foreign markets to U.S. providers engaged in electronic commerce and U.S. providers of telecom services. (Sec. 1103, Public Law 105-277; H.R. 4328.)	Apr. 21, 2000	
President to submit a report to Congress regarding operation of trade preference for the Andean region. (Sec. 203(f), Public Law 102-182; H.R. 1724.)	Dec. 4, 2000	
Secretary of the Treasury shall conduct a pilot study authorizing utility of a nondestructive examination system regarding export of stolen automobiles. (Sec. 402, Public Law 102-519; H.R. 4542.)	No date certain	

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The President, not later than 6 months after the date of entry into force of the World Trade Organization Agreement with respect to the United States, shall submit a report to the Congress on the extent to which Canada is complying with its obligations under the Uruguay Round Agreements with respect to dairy and poultry products and with its related obligations under the North American Free Trade Agreement. (See Public Law 103-465; H.R. 5110.)	No date certain	
The Secretary of Agriculture shall conduct a study to determine the effects of the Uruguay Round Agreements on the Federal milk marketing order system. Not later than 6 months after the date of entry into force of the World Trade Organization Agreement with respect to the United States, the Secretary shall report to the Congress on the results of the study. (See Public Law 103-465; H.R. 5110.)	No date certain	
President to report not later than 30 days after making a Presidential waiver of duration of sanctions with regard to Iran and Libya. (See Sec. 9(c)(1) and 9(c)(2), Public Law 104-172; H.R. 3107.)	No date certain	May 20, 1998
Secretary of Treasury shall report on the desirability and feasibility of implementing the recommendations contained in the report of the International Financial Institution Advisory Commission concerning the future role and responsibilities of the International Financial Institutions, the World Trade Organization, and the Bank for International Settlements. (Sec. 603(i), Public Law 105-277; H.R. 4328.)	No date certain	June 9, 2000
Trade Deficit Review Commission to report to Congress on findings, conclusions, and recommendations concerning the nature, causes, and consequences of the U.S. merchandise trade and current account deficits. (Sec. 127 (e)(1), Public Law 105-277; H.R. 4328.)	No date certain	Nov. 13, 2000
REPORTS AND STUDIES WITHIN THE JURISDICTION OF THE SUBCOMMITTEE ON HEALTH		
The Health Care Financing Administration shall complete its ongoing study of Medicare reimbursement of all telemedicine services and submit a report to Congress on Medicare reimbursement of telemedicine services. (Sec. 192; Public Law 104-191; H.R. 3103.)	Mar. 1, 1997	Feb. 11, 1998
The Secretary of Health and Human Services shall conduct a study that compares the health care costs, quality of care, and access to services under Medicare Select policies with that under other Medicare supplemental policies. The study shall be based on surveys of appropriate age-adjusted sample populations. (Executive Communication 7236, 105th Congress).	June 30, 1997	Feb. 12, 1998
Secretary of Health and Human Services shall provide a report and evaluation of Alzheimer's disease demonstration projects to the Committees on Ways and Means and Energy and Commerce and the Senate Finance Committee. (Sec. 9342(d); Public Law 99-509; H.R. 5300.) (Sec. 13552; Public Law 103-66; H.R. 2264.) (Interim report received Sept. 25, 1990.) (See Executive Communication 1969, 104th Congress.)	No date certain	Jan. 24, 1996
Secretary of Health and Human Services shall submit to the Committees on Labor and Human Resources and Finance of the Senate, and the Committees on Commerce and Ways and Means of the House of Representatives detailed recommendations on standards with respect to the privacy of individually identifiable health information. (Sec. 264; Public Law 104-191; H.R. 3103.)	Aug. 21, 1997	Oct. 22, 1997
The Comptroller General shall submit to Congress a report on a study on large employer access to health insurance coverage. (Sec. 2711; Public Law 104-191; H.R. 3103.)	Feb. 21, 1998	
Secretary of Health and Human Services shall submit a report to Congress on the criteria that should be applied, and the method of applying such criteria, in the determination of whether an individual is homebound for purposes of qualifying for receipt of benefits for home health services under the Medicare Program. (Sec. 4613, Public Law 105-33; H.R. 2015.)	Oct. 1, 1998	May 3, 1999
Secretary of Health and Human Services to report to Congress on summary of research conducted by the Secretary on the Prospective Payment System. (Sec. 5105(f), Public Law 105-277; H.R. 4328.)	Jan. 1, 1999	Jan. 19, 1999
The Secretary of Health and Human Services shall submit to Congress a plan for the integration of health plans offered by social health maintenance organizations and similar plans as an option under the Medicare + Choice Program. (Sec. 4014(c), Public Law 105-33; H.R. 2015.)	Jan. 1, 1999	
The Secretary of Health and Human Services shall submit a report to Congress containing an analysis of telemedicine and telehealth systems. (Sec. 4206(c); Public Law 105-33; H.R. 2015.)	Jan. 1, 1999	Oct. 28, 1999
National Bipartisan Commission on the Future of Medicare shall submit a report to the President and Congress which shall contain a detailed statement of only those recommendations, findings and conclusions of the Commission that receive the approval of at least 11 members of the Commission. (Sec. 4021; Public Law 105-33; H.R. 2015.)	Mar. 1, 1999	Mar. 16, 1999
Secretary of Health and Human Services shall study the effect on the average wholesale price of drugs and biologicals and shall report to the Committees on Ways and Means and Commerce of the House and the Committee on Finance of the Senate. (Sec. 4556; Public Law 105-33; H.R. 2015.)	July 1, 1999	

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Medicare Payment Advisory Commission shall submit to the Congress a report providing its recommendations on long-term policies regarding teaching hospitals and graduate medical education. (Sec. 4629; Public Law 105-33; H.R. 2015.)	Aug. 5, 1999	
Secretary of Health and Human Services shall request the Institute of Medicine of the National Academy of Sciences to conduct a study of payments under part B of title XVIII for clinical laboratory tests. The study shall include a review of the adequacy of the current methodology and recommendations regarding alternative payments systems. (Sec. 4553; Public Law 105-33; H.R. 2015).	Aug. 5, 1999	
The Secretary of Health and Human Services shall submit a report on the findings of the analysis conducted by the National Academy of Sciences to analyze the expansion or modification of preventive or other benefits provided to Medicare beneficiaries under title XVIII of the Social Security Act. The analysis shall consider both the short-term and long-term benefits, and costs to the Medicare Program of such expansion or modification. The Secretary shall submit the report to the Committees on Ways and Means and Commerce of the House of Representatives and the Committee on Finance of the Senate. (Sec. 4108; Public Law 105-33; H.R. 2015.)	Aug. 5, 1999	
Secretary of Health and Human Services shall submit a report to the appropriate Committees of Congress that includes the legislative proposal for establishing a case mix adjusted prospective payment system for payment of long-term care hospitals. (Sec. 4422; Public Law 105-33; H.R. 2015).	Oct. 1, 1999	
Secretary of Health and Human Services shall submit a report on health coverage availability studies including effectiveness of reforms, access, and choice. (Sec. 191; Public Law 104-191; H.R. 3103.)	Jan. 1, 2000	
Secretary of Health and Human Services shall evaluate the demonstration projects conducted on effects of coverage of ambulance services under Medicare through contracts with units of local governments. Such evaluation shall include an analysis of the quality and cost effectiveness of ambulance services furnished under the projects. (Sec. 4532; Public Law 105-33; H.R. 2015).	Jan. 1, 2000	
Comptroller General of the United States shall submit a report to Congress which identifies the amounts appropriated from the Health Care Fraud and Abuse Control Account in the Federal Hospital Insurance Trust Fund. (Sec. 201(6); Public Law 104-191; H.R. 3103.)	Jan. 1, 2000 Jan. 1, 2002 Jan. 1, 2004	
Secretary of Health and Human Services shall submit to Congress a report that includes recommendations on the establishment of a revised coverage policy of outpatient physical therapy services and outpatient occupational therapy services under the Social Security Act based on classification of individuals by diagnostic category and prior use of services, in both inpatient and outpatient settings. (Sec. 4541; Public Law 105-33; H.R. 2015).	Jan. 1, 2001	
Comptroller General shall submit to Congress a report on the Secretary's compliance with the Administrative Procedures Act with regard to HCFA Ruling 96-1; certain impacts of that ruling; the orthotics under special payment rules and for custom fabricated items; and the effect on Medicare and Medicaid payments if that ruling were overturned.	June 21, 2001	Interim report received Feb. 26, 2001
Secretary of Health and Human Services shall submit to the Committee on Ways and Means and the Commerce Committee of the House of Representatives and the Committee on Finance of the Senate, a report regarding whether the waiver process under Medicare + Choice plans should be continued after Dec. 31, 2002. (Sec. 1855; Public Law 105-33; H.R. 2015).	Dec. 31, 2001	
Secretary of Health and Human Services shall conduct a study of the extent to which intravenous immune globulin (IVIG) could be delivered and reimbursed under the Medicare Program outside of a hospital or physician's office. (Sec. 201(n), Public Law 106-113; H.R. 3194.) (Executive Communication 0528) Jan. 29, 2002.)	May 31, 2001	Jan. 30, 2002
Secretary of Health and Human Services shall submit to Congress a report that analyzes the potential impact of termination of reasonable cost reimbursement contracts on Medicare beneficiaries enrolled under such contracts and on the Medicare Program. (Sec. 4002(5)(B); Public Law 105-33; H.R. 2015).	Jan. 1, 2002	
The Comptroller General of the United States shall conduct a study on the post-payment audit process under the Medicare Program under Title XVIII of the Social Security Act as such process applies to physicians, including education provide to physicians regarding billing and claims review procedures. (Sec. 437; Public Law 106-554; H.R. 4577.)	June 21, 2002	Interim letter received Feb. 5, 2002
The Comptroller General Shall submit to Congress a report on the results of studies to assure access to ambulance services in rural areas. (Sec. 221; Public Law 106-554; H.R. 4577.) (Letter received July 22, 2002, outlining study design phase to be completed by Sept. 30, 2002.)	June 30, 2002	
Secretary of Health and Human Services shall submit to the Committee on Ways and Means and the Commerce Committee of the House of Representatives, and the Committee on Finance of the Senate a final report on the informatics, telemedicine, and educational demonstration project. (Sec. 4207; Public Law 105-33; H.R. 2015).	Nov. 5, 2002	

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Comptroller General to study and submit a report to Congress on the reimbursement for drugs and biologicals and for related services under Medicare. (P.L. 106-554; H.R. 4577.) (Letter received Feb. 8, 2001, outlining study design phase to be completed by June 21, 2001.)	No date certain	
The Comptroller General of the United States shall study the effectiveness of the establishment of competitive acquisition areas under section 1847(a) of the Social Security Act. (Sec. 1847; Public Law 105-33; H.R. 2015).	No date certain	
The Comptroller General of the United States shall conduct a study and report to Congress on the impact of safe harbor on MEDIGAP policies. (Sec. 5101(f), Public Law 105-277; H.R. 4328.)	No date certain	
REPORTS AND STUDIES WITHIN THE JURISDICTION OF THE SUBCOMMITTEE ON SOCIAL SECURITY		
Commissioner of Social Security shall submit to the Committee on Ways and Means of the House of Representatives and the Committee on Finance of the Senate three reports on the operation of prohibition of misuse of symbols, emblems, or names in reference to Social Security. (Sec. 312(k), Public Law 103-296; H.R. 4277.)	Dec. 1, 1995 Dec. 1, 1997 Dec. 1, 1999	July 3, 1996 Apr. 17, 1997 Apr. 20, 1998 Dec. 6, 1999
Secretary of Health and Human Services shall submit a report on the activities conducted under disability reviews for SSI recipients who are 18 years of age. (Sec. 207(b), Public Law 103-296; H.R. 4277.)	Oct. 1, 1998	Aug. 25, 1998
Secretary of Health and Human Services shall submit a report on the activities conducted under continuing disability reviews. (Sec. 208(b), Public Law 103-296; H.R. 4277.)	Oct. 1, 1998	Aug. 25, 1998
Commissioner of Social Security shall provide to the Committee on Finance of the Senate and the Committee on Ways and Means of the House of Representatives a list of the institutions that are and are not providing information to the Commissioner under section 1511(e)(1)(I) of the Social Security Act relating to treatment of prisoners. (Sec. 203, Public Law 104-193; H.R. 3734.)	Oct. 1, 1998	Jan. 1999
Commissioner of Social Security shall submit a report on a two-year pilot study on providing information to OASI beneficiaries. (Sec. 106, Public Law 104-121; H.R.; H.R. 3136.)	Dec. 31, 1998	Jan. 1999
Commissioner of Social Security shall submit a study on possible measures to improve fraud prevention and administrative processing on the part of individuals entitled to disability benefits under section 223 of the Social Security Act or benefits under section 202 of such Act. (Sec. 210 Public Law 106-169; H.R. 3443.)	Dec. 14, 2000	Dec. 13, 2000
Director of Office of Personnel Management shall transmit a report specifying the total number of senior executive service positions authorized for the Social Security Administration in connection with such work force plan. (Sec. 104(e)(5)(b), Public Law 103-296; H.R. 4277.) (Report is due 60 days after establishment of work force plan.)	No date certain	Aug. 9, 1995
Secretary of Health and Human Services shall submit a report to the Committee on Ways and Means and the Senate Finance Committee on the progress of the demonstration projects relating to accountability for telephone service center communications. (Sec. 5108(c)(1), Public Law 101-508; H.R. 5835.)	No date certain	May 2, 1995
Commissioner of Social Security to report results of pilot study of efficacy of providing individualized information to recipients of Old-Age and Survivors Insurance Benefits. (Sec. 106, Public Law 104-168; H.R. 2337.)	No date certain	Dec. 28, 1998
Each federal agency that administers an applicable federal benefit program to report to each House of Congress and the director of the Office of Management and Budget whether and to what extent the error in the CPI for 1999 resulted in a shortfall in benefits. (Sec. 308, Public Law 106-554; H.R. 5662.) (Social Security Administration submitted report on Mar. 7, 2001.)	No date certain	Mar. 7, 2001
REPORTS AND STUDIES WITHIN THE JURISDICTION OF THE SUBCOMMITTEE ON HUMAN RESOURCES		
Secretary of Health and Human Resources shall provide a progress report to the Congress on the feasibility, timetable, and consultation process for conducting a study of performance based incentive financing in child welfare. (Sec. 203(b), Public Law 105-89, H.R. 867.)	May 19, 1998	Sept. 17, 1998
The Comptroller General shall conduct a study of the effect of family violence on the use of public assistance programs, and in particular the extent to which family violence prolongs or increases the need for public assistance. (Sec. 5001(i) Public Law 105-33; H.R. 2015).	Aug. 5, 1998	
Secretary of Health and shall, in cooperation with the States, study and analyze outcome measures for evaluating the success of the States in moving individuals out of the welfare system through employment. The Secretary shall submit a report containing the findings of the study. (Sec. 107; Public Law 104-193; H.R. 3734.)	Sept. 30, 1998	Dec. 26, 2000

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The Secretary of Health and Human Services shall report to the Congress findings with respect to the effect of changes in distribution, including the effect on moving families off welfare; the Secretary is also to report on what changes, if any, should be made in distribution rules based on the data received. (Sec. 302, Public Law 104-193; H.R. 3734.)	Oct. 1, 1998	
Secretary of Health and Human Resources shall submit a report on the outcomes of substance abuse services. This report must be based on information from the Substance Abuse and Mental Health Services Administration and the Administration for Children and Families within the Department of Health and Human Services. The report should include legislative recommendations. (Sec. 405, Public Law 105-89; H.R. 867.)	Nov. 20, 1998	Mar. 31, 1999
Comptroller General shall study and report on the impact of changes in the Supplemental Security Income Program, and extra expenses incurred by families of children receiving benefits under the program that are not covered by other government programs. (Sec. 232, Public Law 104-193; H.R. 3734.)	Jan. 1, 1999	Dec. 31, 1998
Secretary of Health and Human Services shall study and report to the House Committees on Ways and Means and on the Judiciary and the Senate Committees on Finance and on the Judiciary on the feasibility of implementing immigration provisions of H.R. 3130 as passed by the House of Representatives on Mar. 5, 1998. (Sec. 409, Public Law 105-200; H.R. 3130.)	Jan. 16, 1999	Oct. 13, 1999
Secretary of Health and Human Services is required to convene an advisory panel on kinship care, and submit an initial report to the advisory panel on the extent to which foster children are placed with relatives. The advisory panel will review the Secretary's initial report and submit comments. Based on these comments and other information, the Secretary will submit a final report to the House Committee on Ways and Means and the Senate Finance Committee. (Sec. 303, Public Law 105-89; H.R. 867.)	June 1, 1999	
Secretary of Health and Human Services shall report to the Congress regarding a performance measure based on the effectiveness of States in establishing and enforcing medical support obligations. (Sec. 201(d)(1), Public Law 105-200; H.R. 3130.)	Oct. 1, 1999	
Secretary of Labor and Secretary of Health and Human Services shall report jointly to each House of the Congress regarding the recommendations of the Medical Child Support Working Group's report on the impediments to the effective enforcement of medical support. (Sec. 401(a)(5)(B), Public Law 105-200; H.R. 3130.)	Mar. 15, 2000	
Secretary of Transportation in consultation with the Secretary of Health and Human Services shall report to the House Committees on Ways and Means, and on Transportation and Infrastructure and the Senate Committees on Finance, and Environment and Public Works on the manner in which funds made available under the Transportation Equity Act for the 21st Century have been used and whether they have improved transportation services for low-income individuals. (Sec. 403(b), Public Law 105-200; H.R. 3130.)	July 16, 2000	
Commissioner of Social Security shall prepare and submit a report that contains the results of a study of denial of supplemental security income benefits for family farmers. (Sec. 251, Public Law 106-169; H.R. 3443.)	Dec. 14, 2000	
Secretary of Health and Human Services in consultation with the Secretary of Labor and Secretary of Housing and Urban Development shall submit to Congress reports on projects funded through welfare-to-work programs. (Interim report due Jan. 1, 1999.) (Sec. 5001(f), Public Law 105-33; H.R. 2015.)	Jan. 1, 2001	
Secretary of Health and Human Services shall report to the House Committee on Ways and Means and the Senate Committee on Finance on the accuracy of the data maintained by the National Directory of New Hires, and the effectiveness of the procedures designed to provide for the security of such data. (Sec. 402(d), Public Law 105-200; H.R. 3130.)	July 16, 2001	
Secretary of Health and Human Services shall conduct a study and report to Congress on the implementation of the incentive payment system established by section 458A of the Social Security Act and identify any demographic or economic variables that account for differences in the performance levels achieved by the State with respect to the performance measures used in the system and recommendations for such adjustments to the system as may be necessary. (Sec. 201(d)(1), Public Law 105-200; H.R. 3130.)	Oct. 1, 2003	
State of Texas agency shall submit a report to Congress on its study of the cost effectiveness of the Federal Government and the State of Texas of the monitoring of delinquent child support payments under the State plan. (Sec. 5013(d)(3), Public Law 101-508; H.R. 5835.)	No date certain	