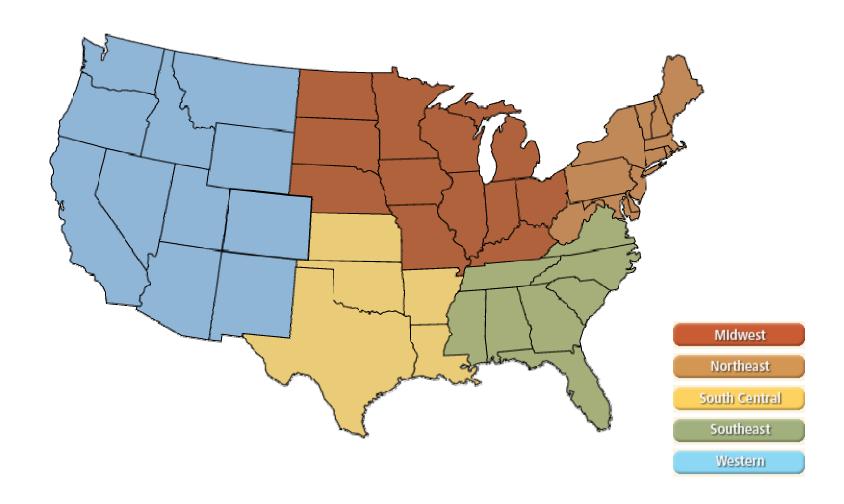
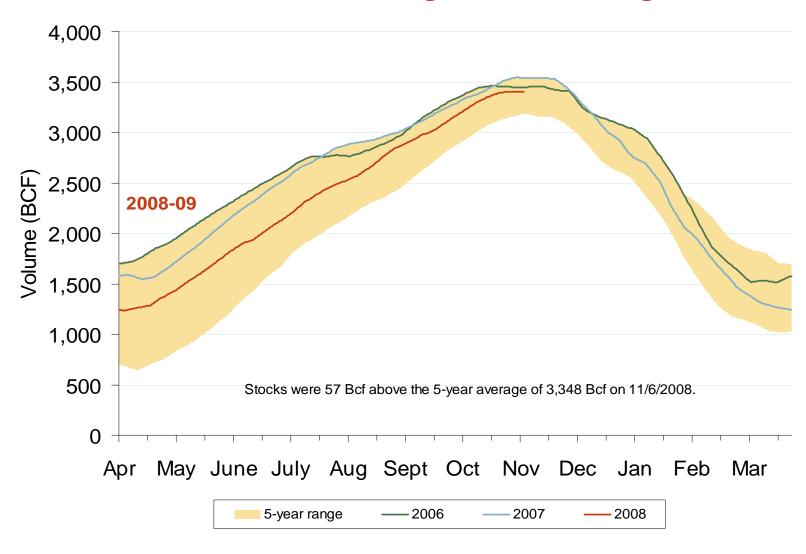
### **Natural Gas Market National Overview**

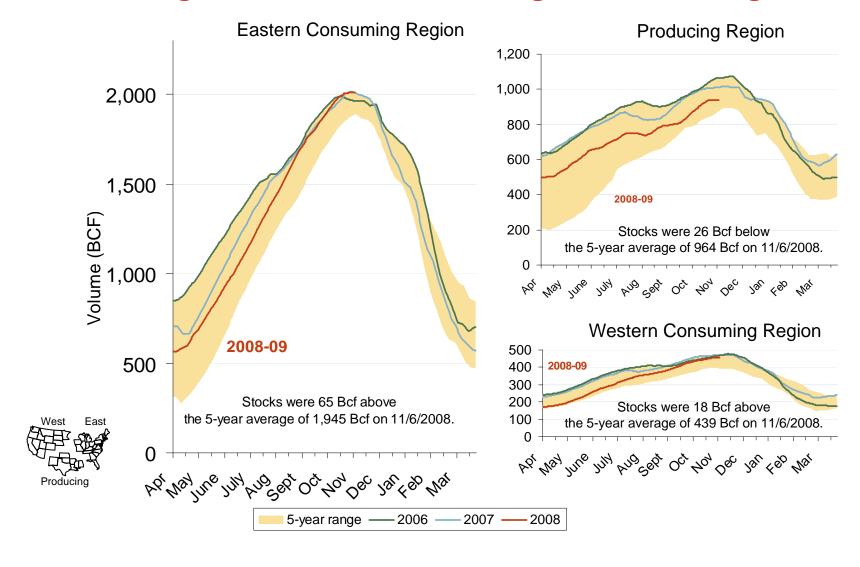


## **Total U.S. Working Gas in Storage**



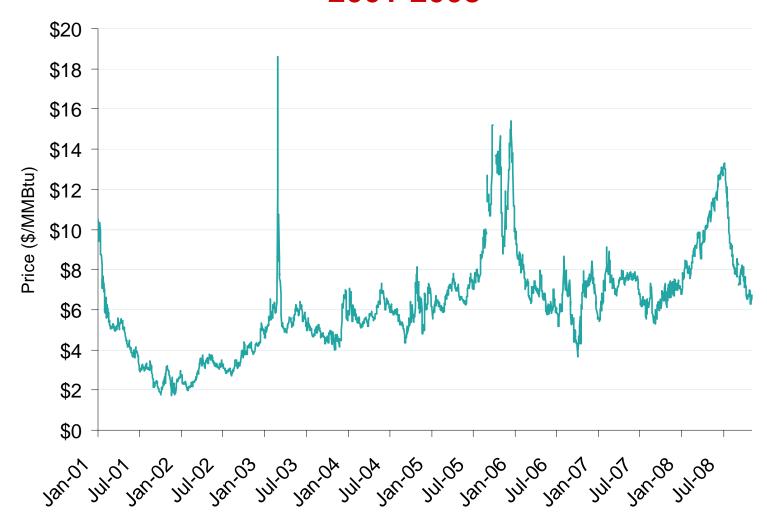
Source: Derived from EIA data.

## Regional Totals of Working Gas in Storage



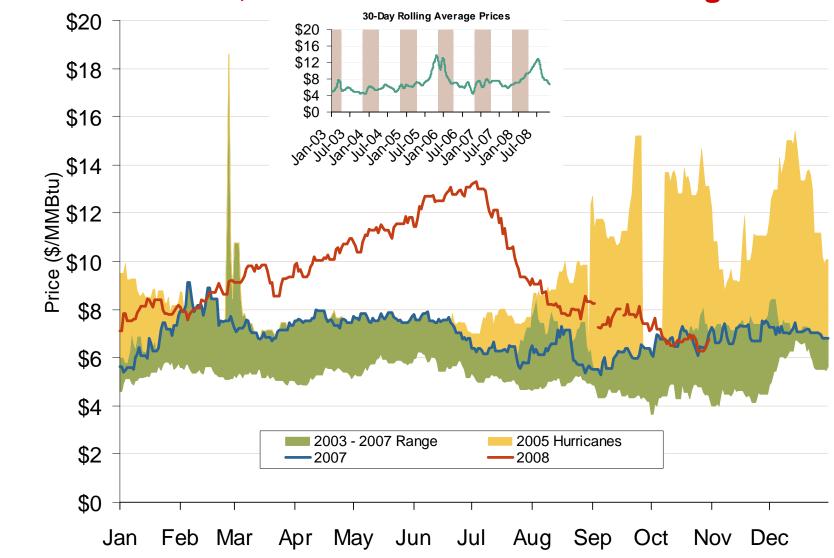
Source: Derived from EIA data.

## Henry Hub Natural Gas Daily Spot Prices 2001-2008



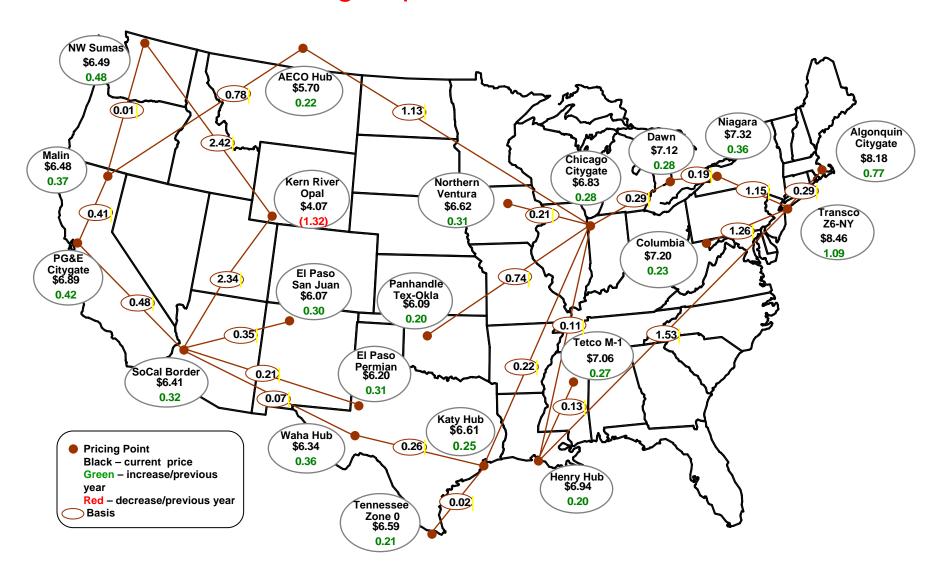
Source: Derived from Platts data.

## Henry Hub Natural Gas Daily Spot Prices 2007, 2008 and 2003-2007 Year Range



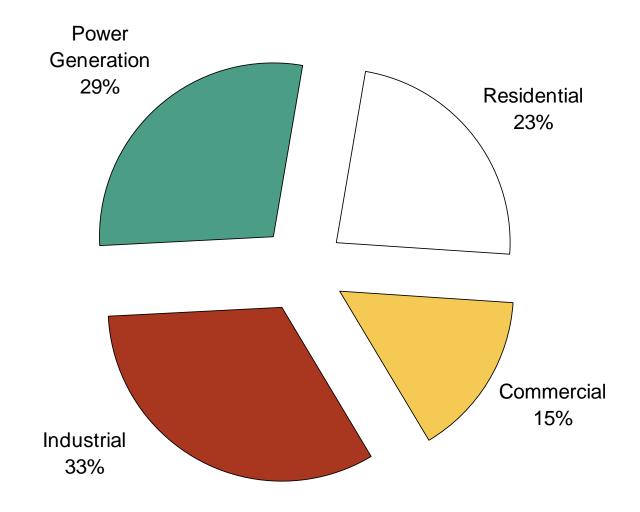
Source: Derived from Platts data.

## Average Spot Gas Prices, 2007



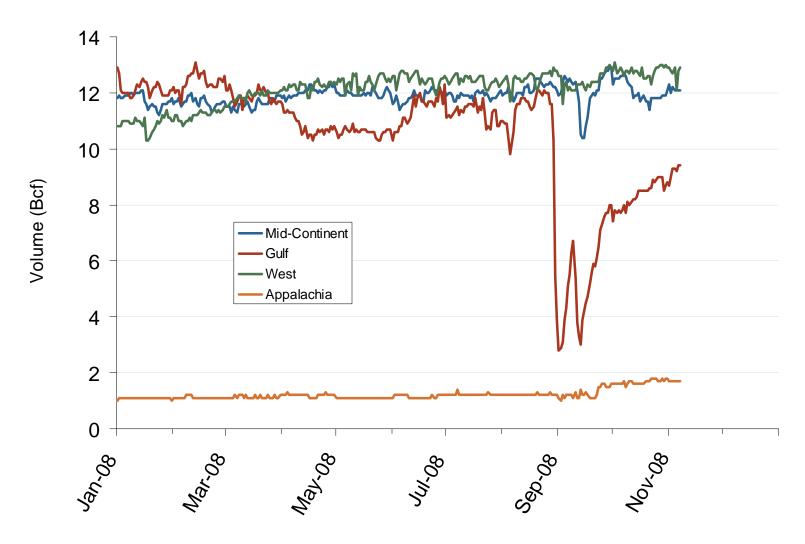
Source: Platts. Updated September 17, 2008

## U.S. Natural Gas Demand Shares by Sector in 2005



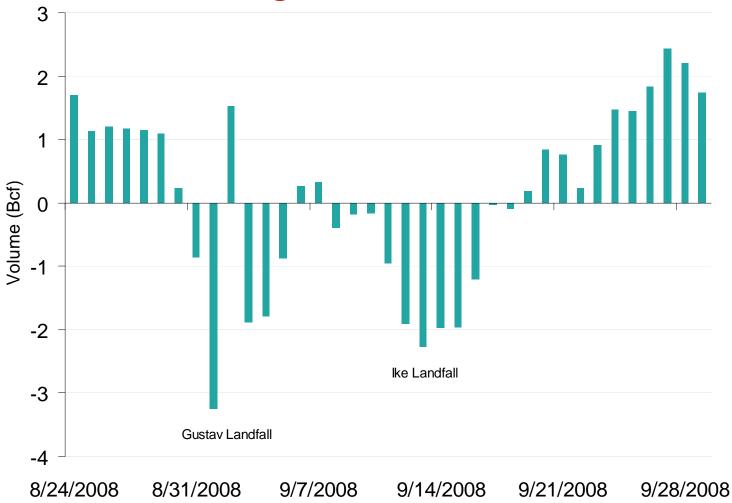
Source: Derived from EIA data.

## **Regional Natural Gas Production for 2008**



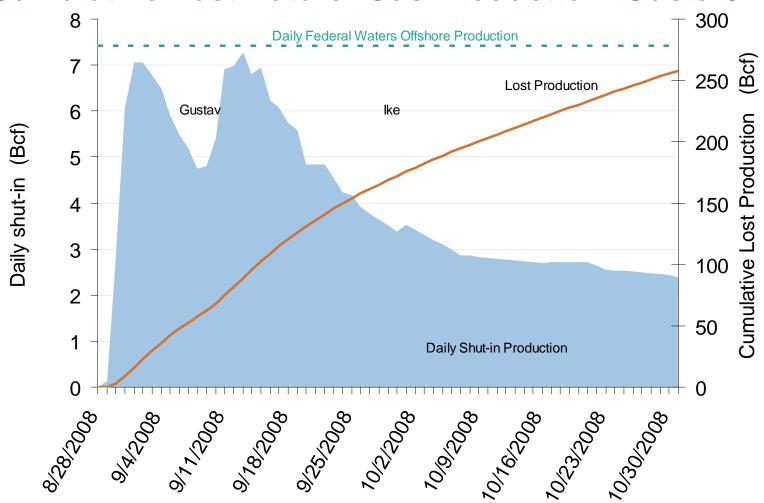
Source: Derived from Bentek data.

# Producing Region Storage Injections During Recent Hurricanes

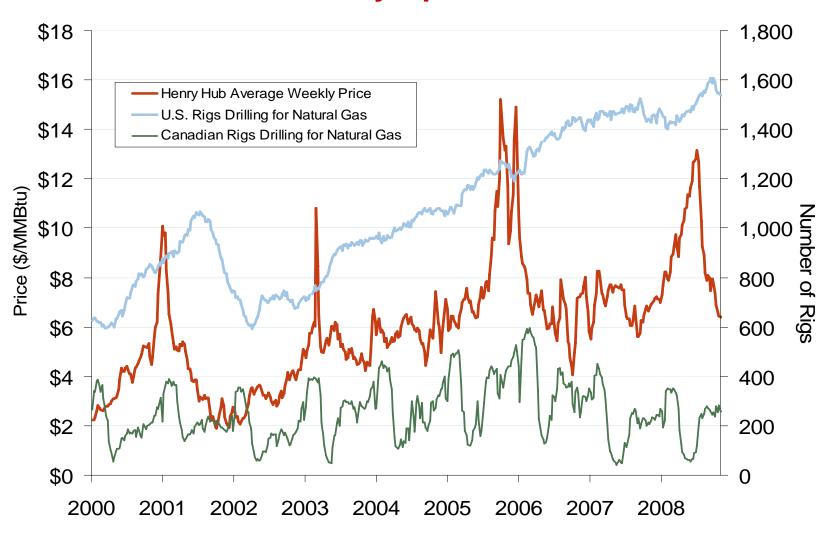


Source: Derived from Bentek data.

## OCS Daily Shut-in and Cumulative Lost Natural Gas Production- Gustav/lke

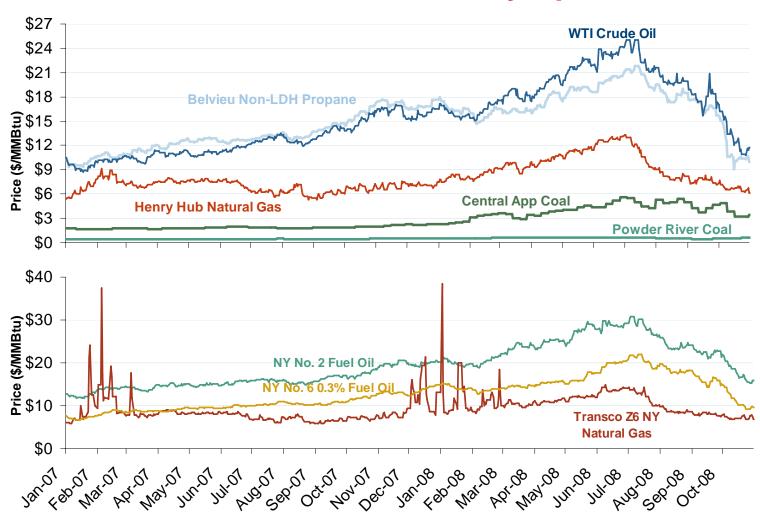


# U.S. and Canadian Natural Gas Drilling Rig Count and Daily Spot Prices



Source: Derived from Platts and Baker Hughes data.

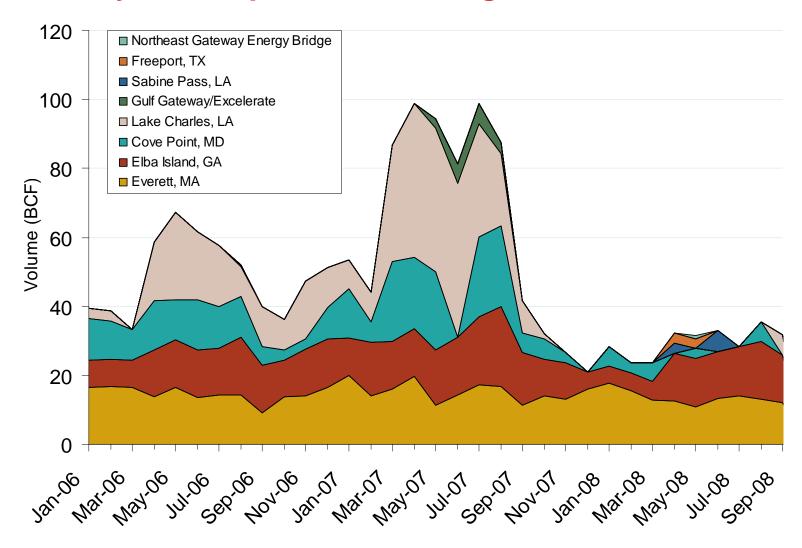
## Oil, Coal and Natural Gas Daily Spot Prices



Source: Derived from ICE and Bloomberg data.

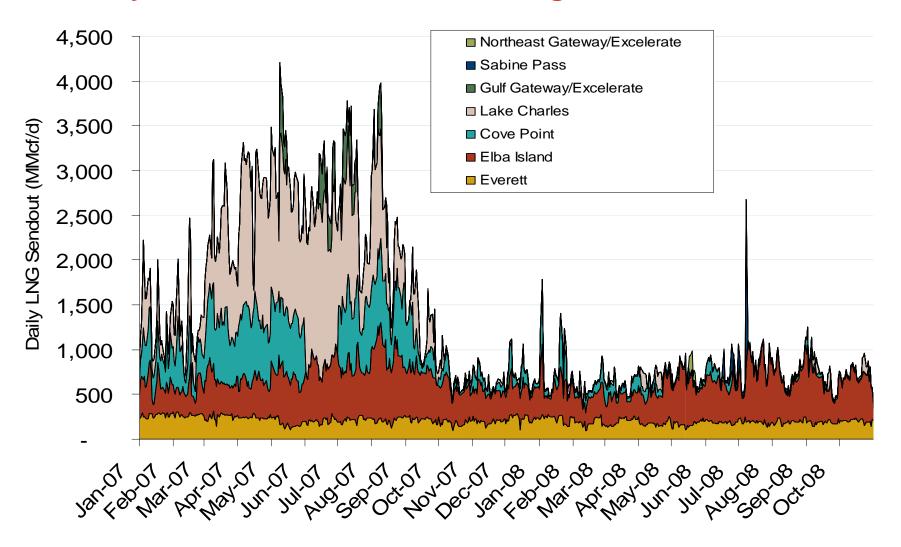
Note: Coal prices are quoted in \$/ton. Conversion factors to \$/MMBtu are based on contract specifications of 12,000 btus/pound for Central Appalachian coal and 8800 btus/pound for Powder River Basin coal.

## Monthly Gas Imports at Existing U.S. LNG Facilities



Source: Derived from DOE Office of Fossil Energy data.

## Daily Gas Sendout from Existing LNG Facilities



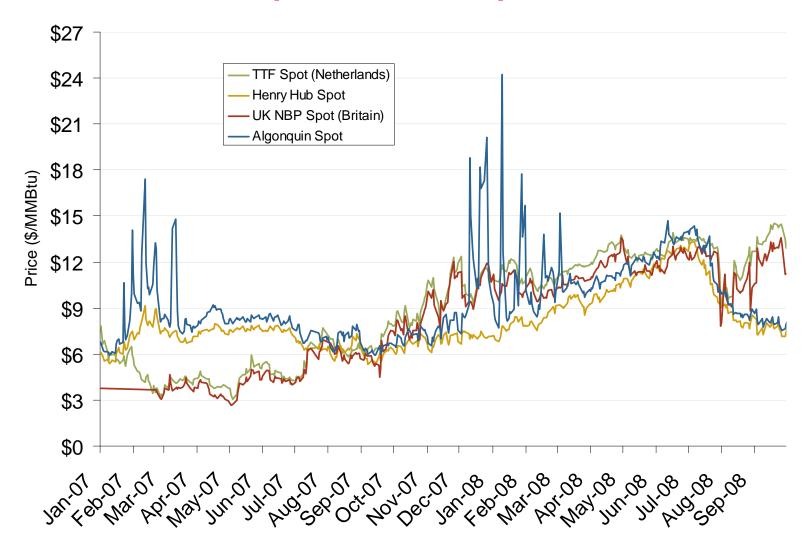
Source: Derived from *Bentek* data. Excludes Everett LNG delivered via truck and consumed by the Mystic plant as well as Freeport LNG which flows via intrastate pipelines.

### **World LNG Estimated November 2008 Landed Prices**



Source: Waterborne Energy, Inc. Data in \$US/MMBtu.

### Atlantic Basin European and US Spot Natural Gas Prices



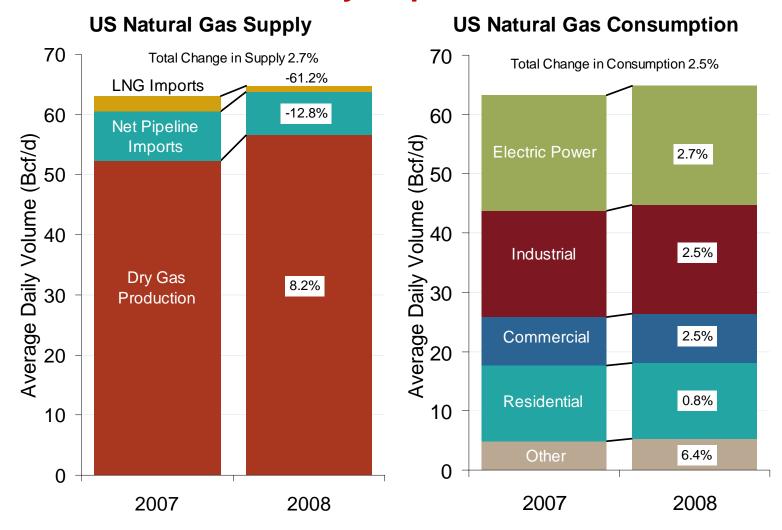
Source: Derived from *Bloomberg* and *ICE* data.

### Henry Hub and AECO Prompt-Month Futures Prices



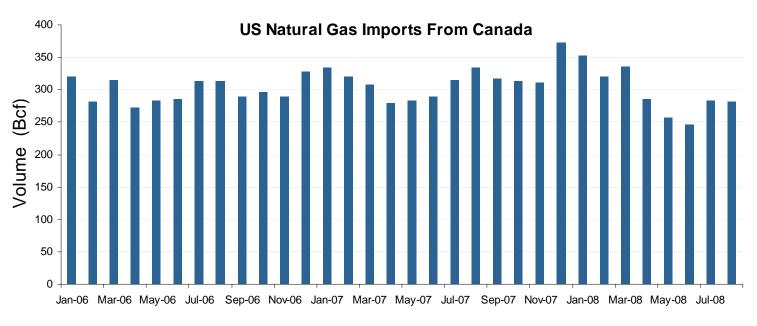
Source: Derived from ICE data.

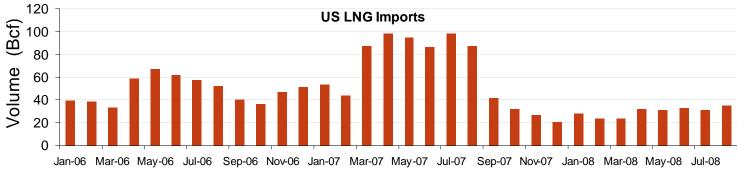
# U.S. Natural Gas Supply and Consumption January-September



Source: Derived from Bentek data.

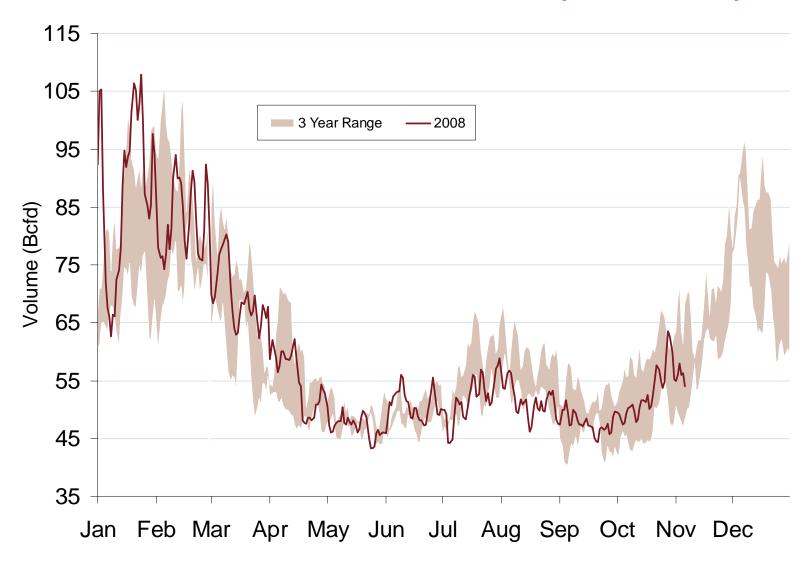
## **Canadian and LNG Natural Gas Imports**





Source: EIA Natural Gas Monthly

## **Total U.S. Natural Gas Demand (All Sectors)**



Source: Derived from Bentek Energy data.