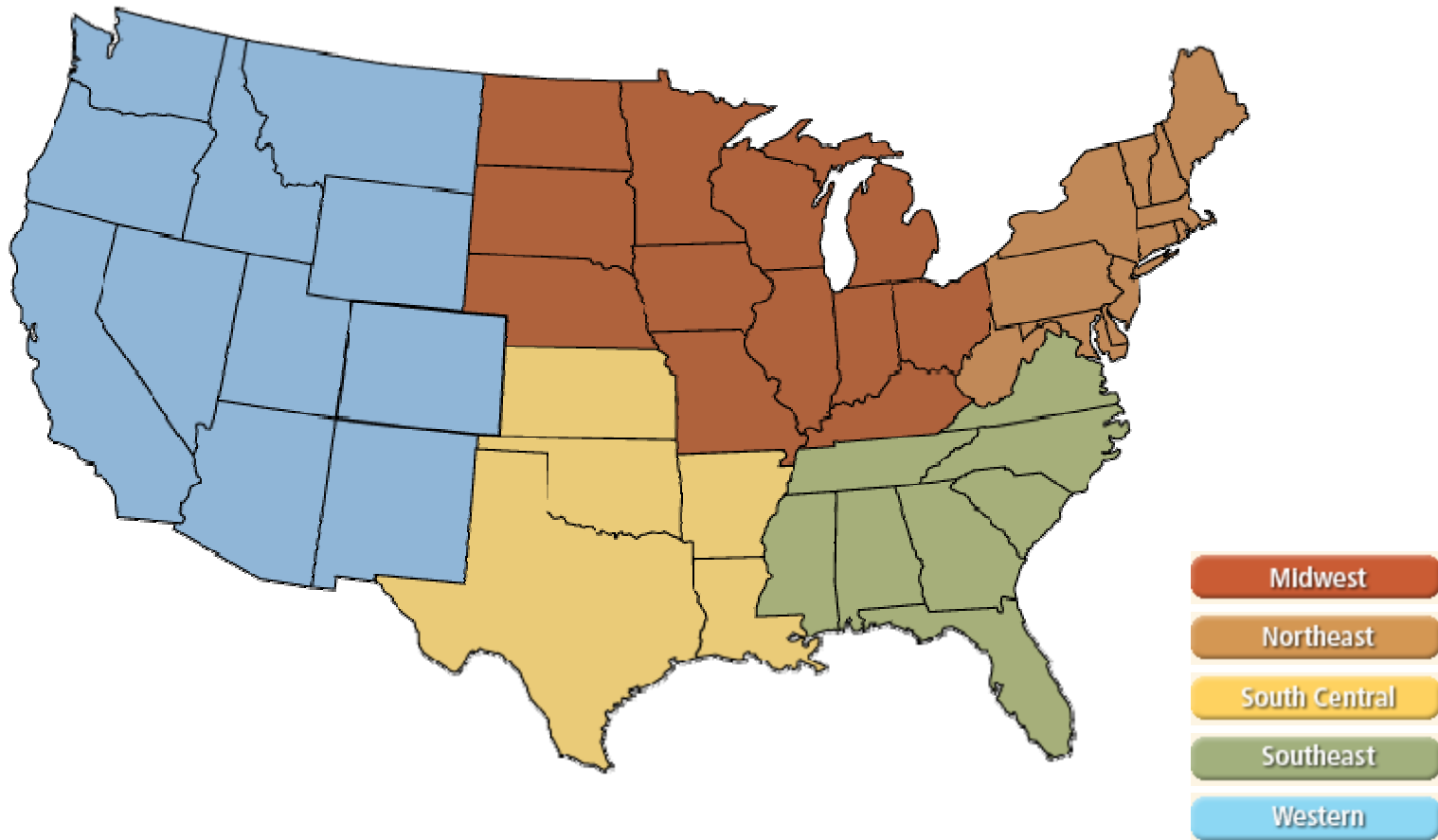
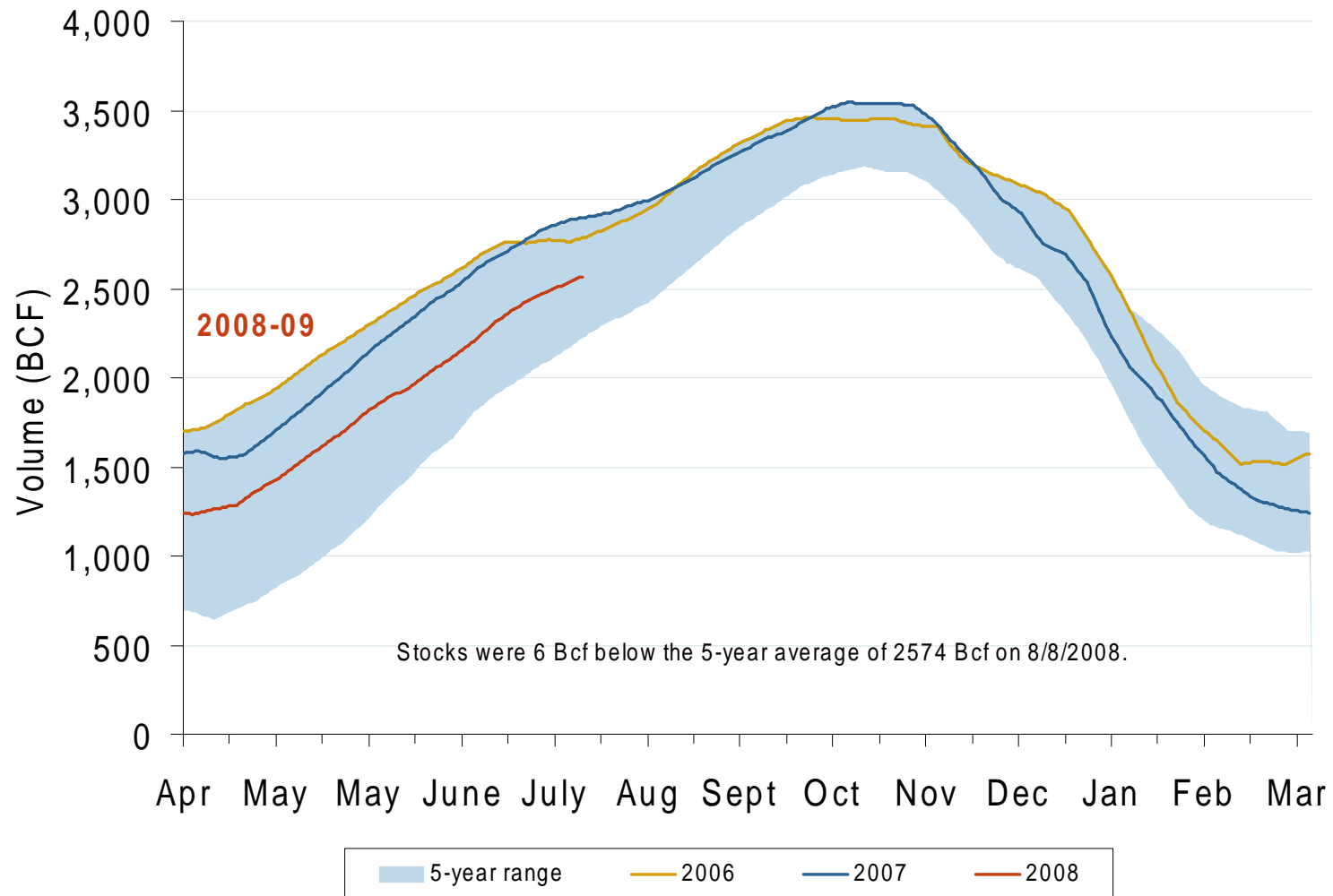


# Natural Gas Market National Overview



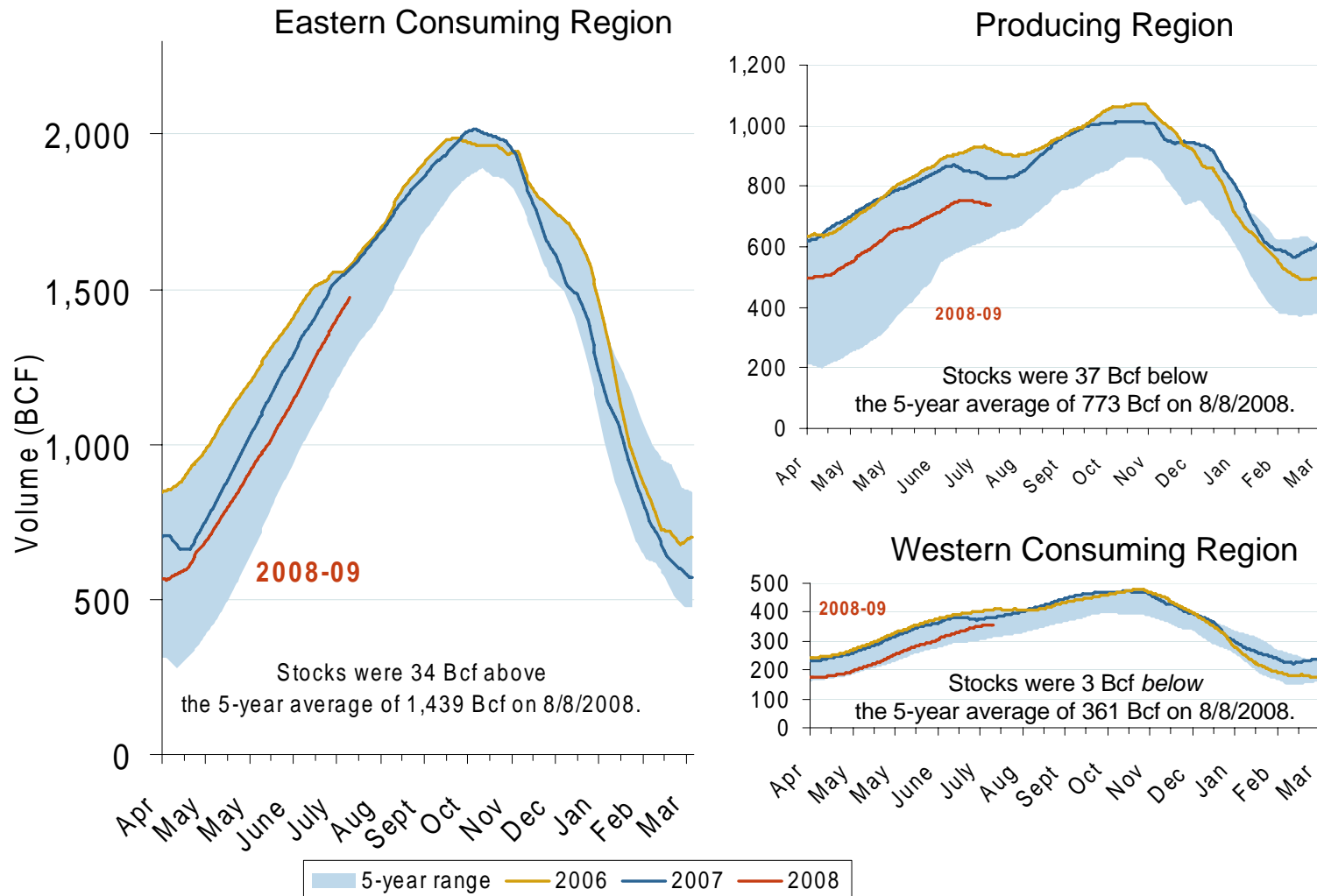
## Total U.S. Working Gas in Storage



Source: Derived from EIA data.

Updated August 14, 2008 2003

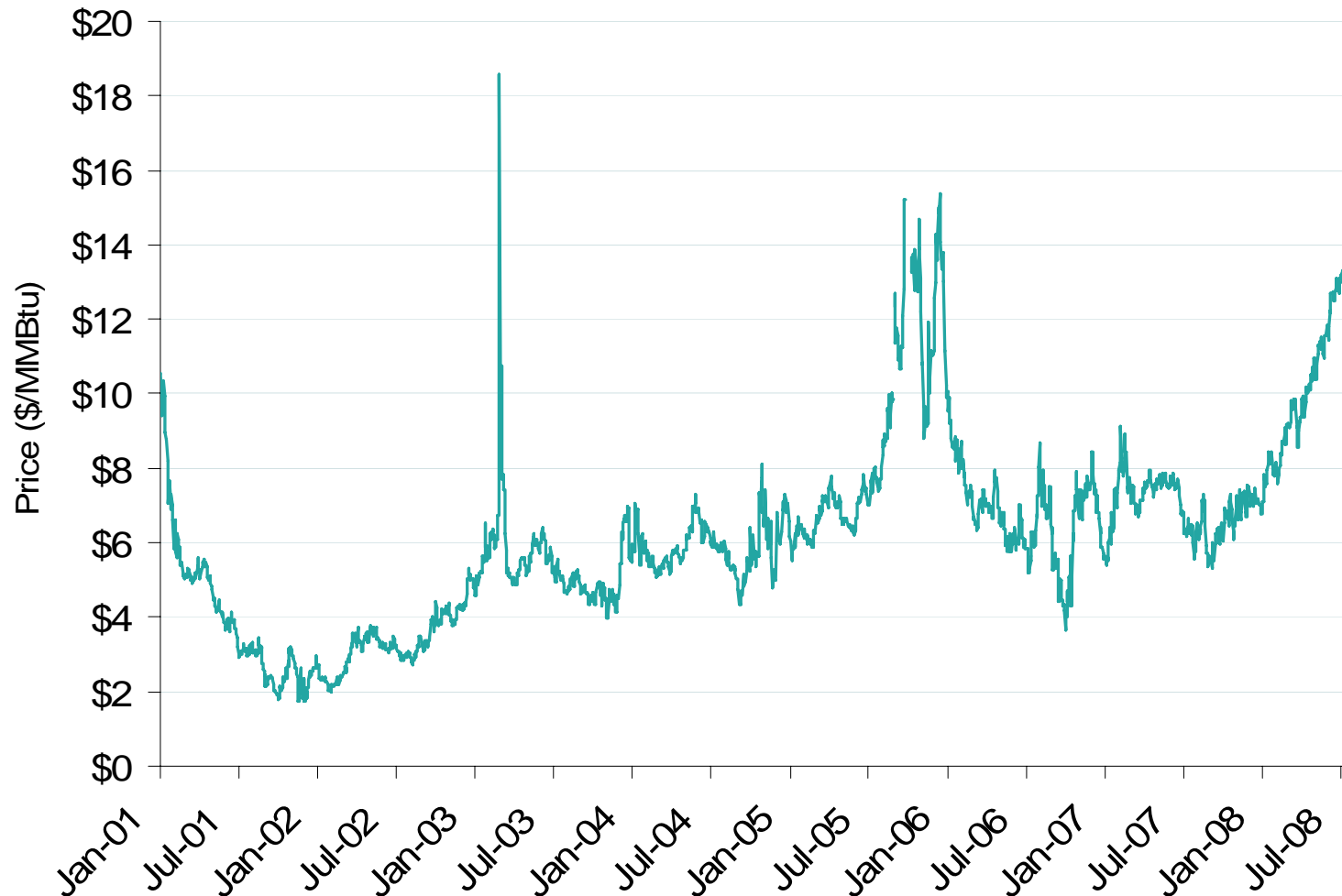
## Regional Totals of Working Gas in Storage



Source: Derived from EIA data.

Updated August 14, 2008

## Henry Hub Natural Gas Daily Spot Prices 2001-2008

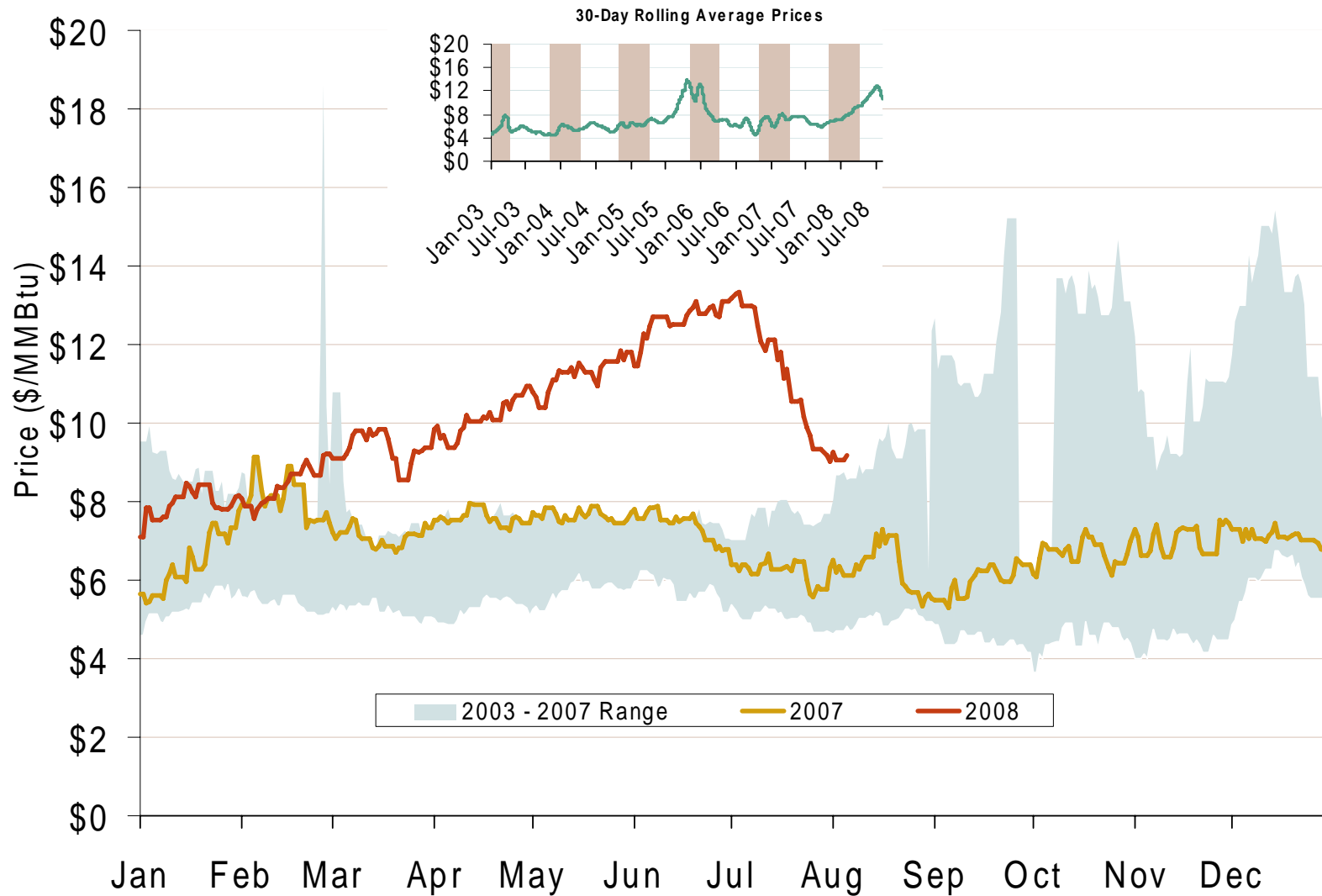


Source: Derived from *Platts* data.

Updated August 14, 2008 2001

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# Henry Hub Natural Gas Daily Spot Prices 2007, 2008 and 2003-2007 Year Range

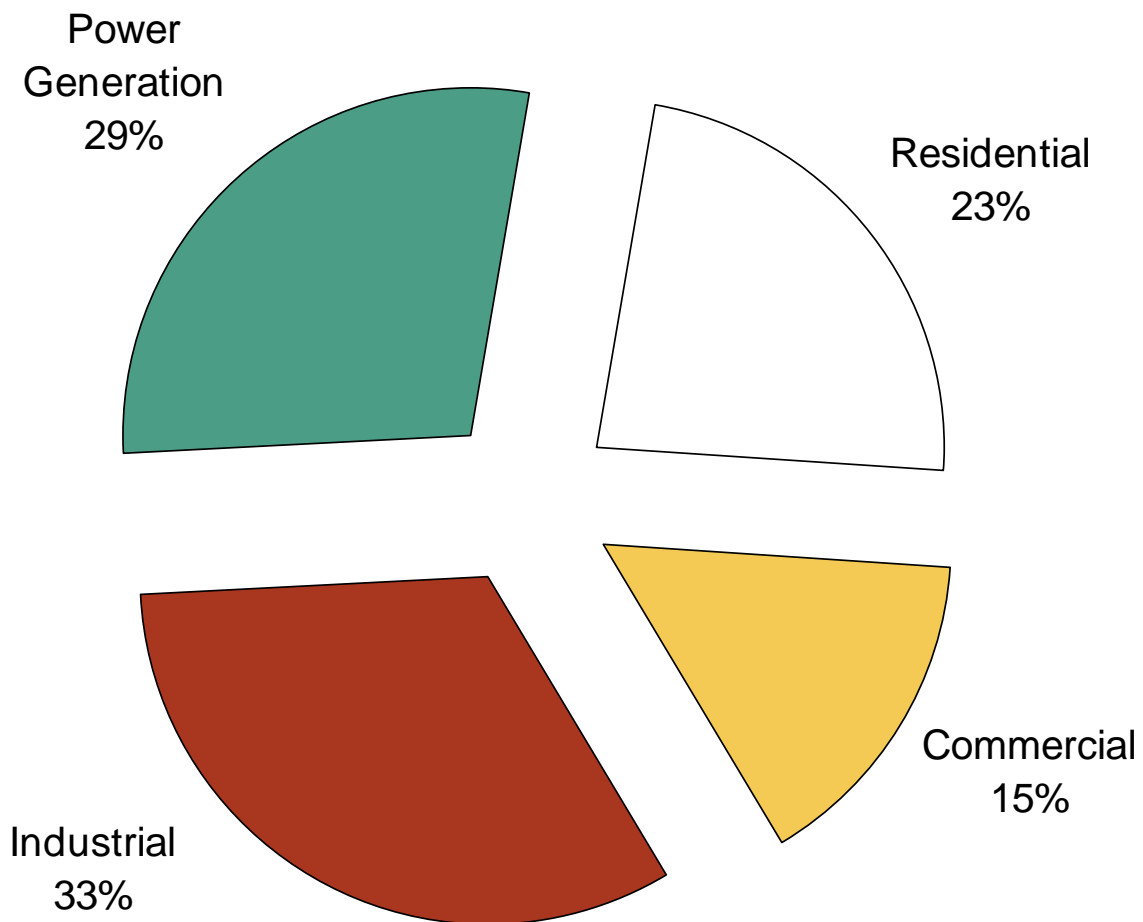


Source: Derived from *Platts* data.

Updated August 14, 2008

2085

## U.S. Natural Gas Demand Shares by Sector in 2005

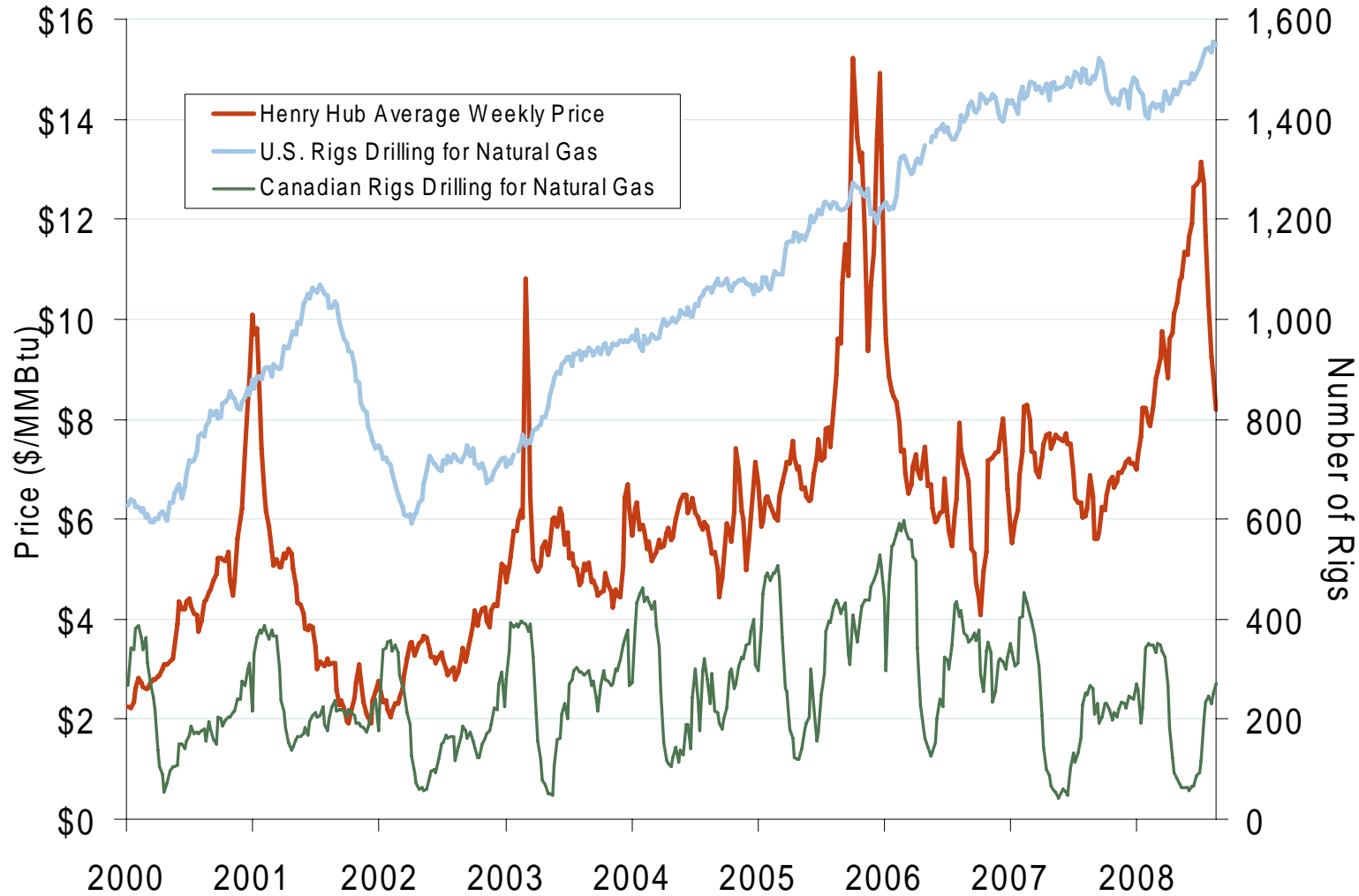


Source: Derived from EIA data.

Updated February 10, 2007

2002

## U.S. and Canadian Natural Gas Drilling Rig Count and Daily Spot Prices

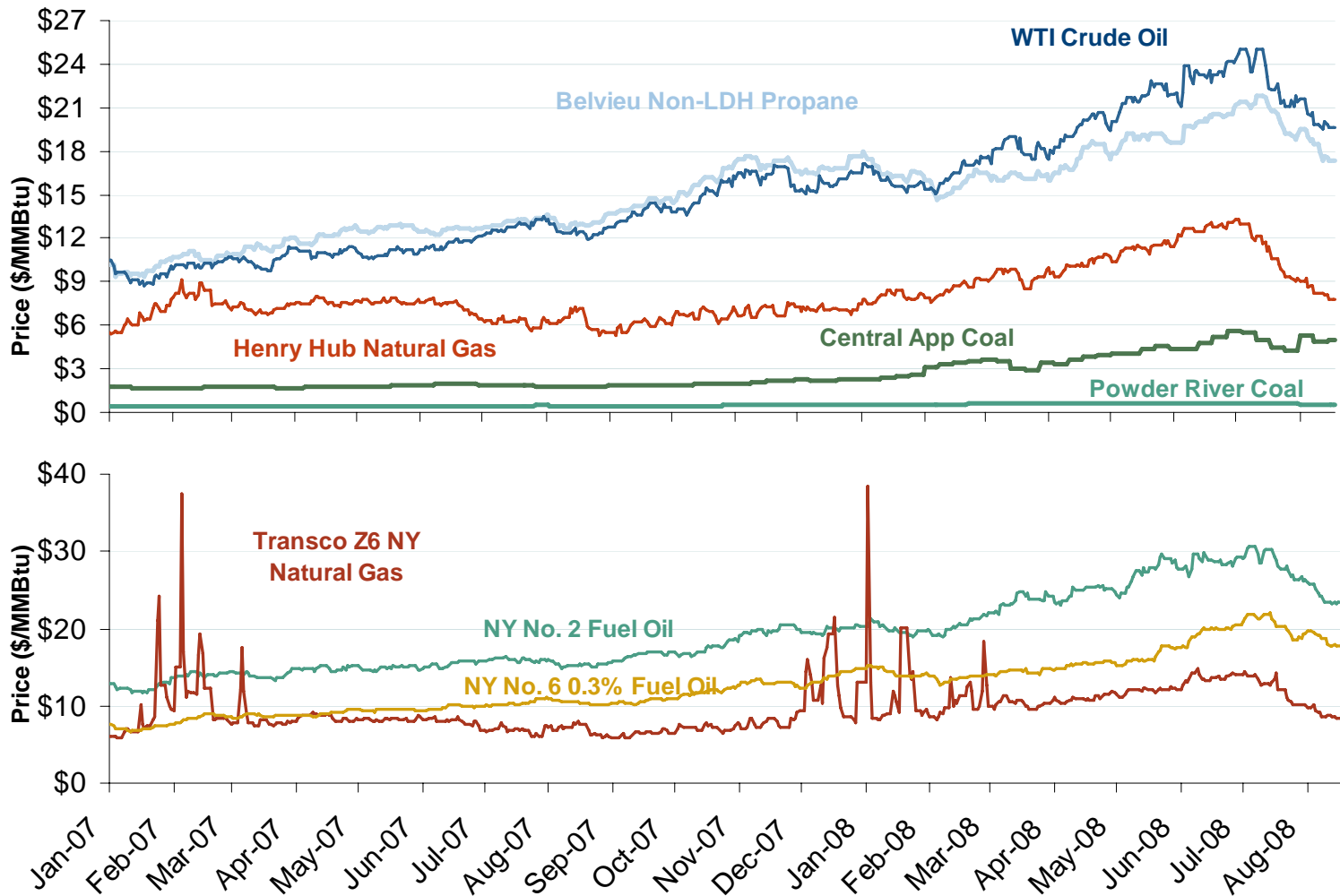


Source: Derived from *Platts* and *Baker Hughes* data.

Updated August 14, 2008

2007

# Oil, Coal and Natural Gas Daily Spot Prices



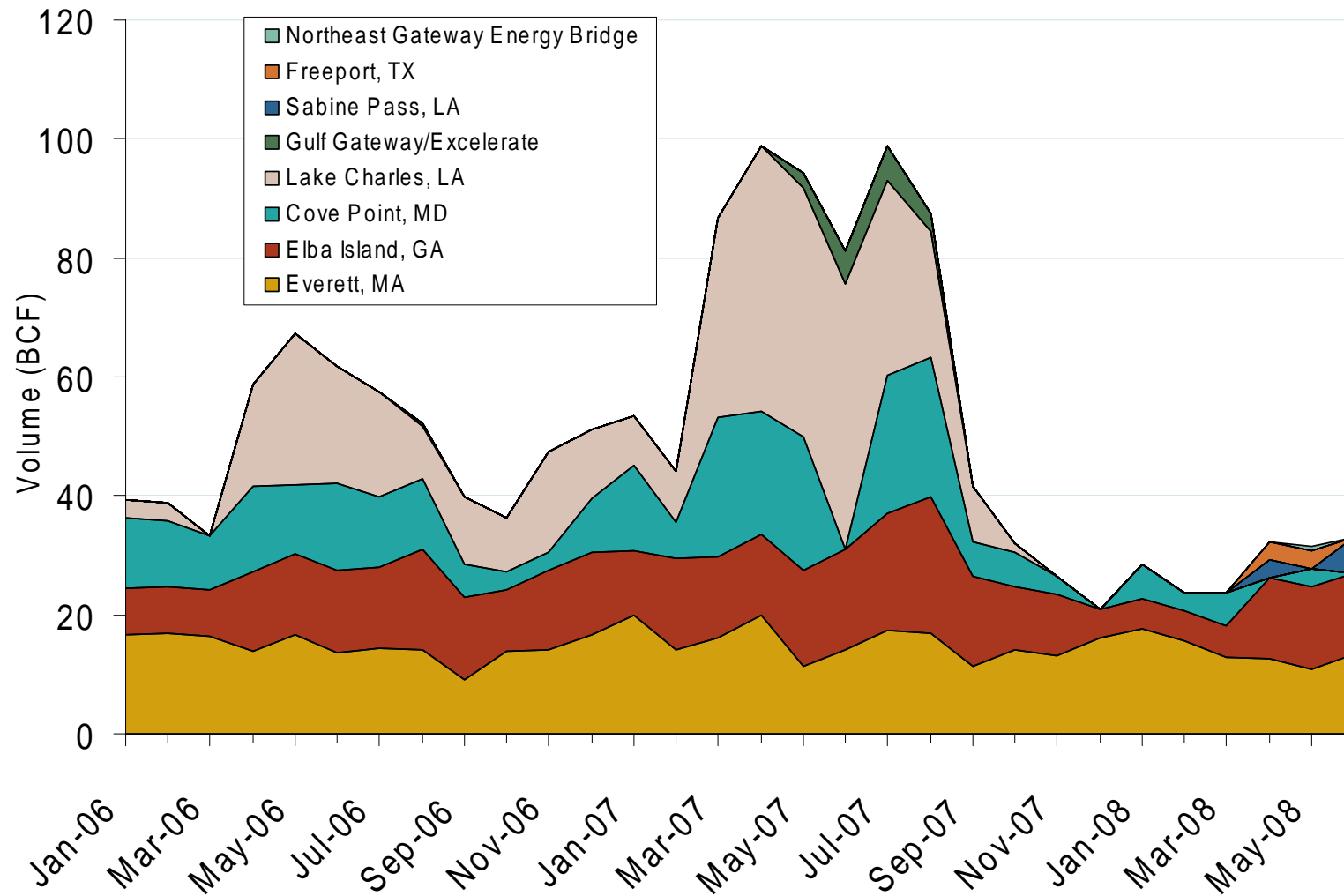
Source: Derived from ICE and Bloomberg data.

Note: Coal prices are quoted in \$/ton. Conversion factors to \$/MMBtu are based on contract specifications of 12,000 btus/pound for Central Appalachian coal and 8800 btus/pound for Powder River Basin coal.

Updated August 18, 2008



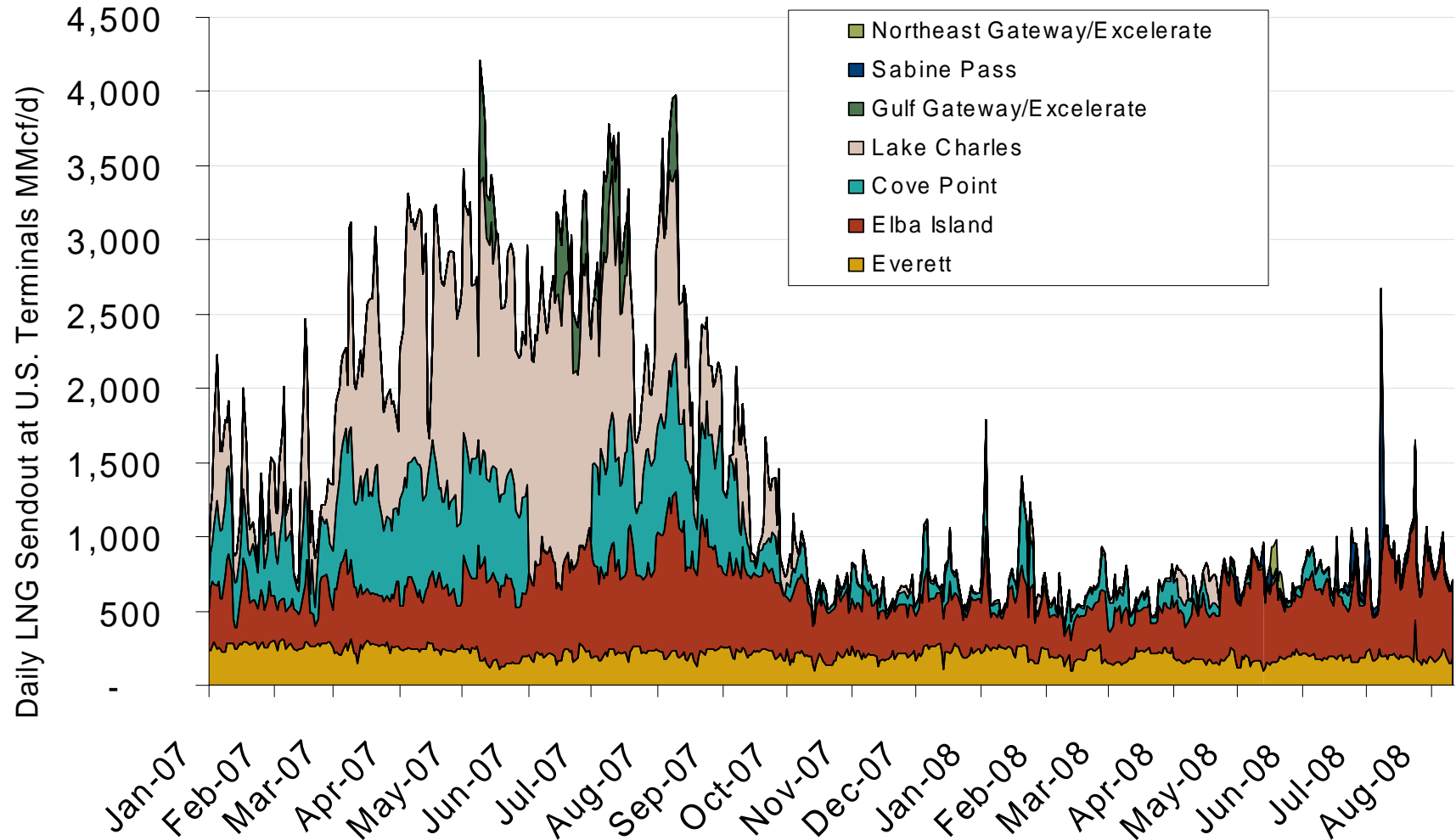
## Monthly Gas Imports at Existing U.S. LNG Facilities



Source: Derived from DOE Office of Fossil Energy data.

Updated August 14, 2010

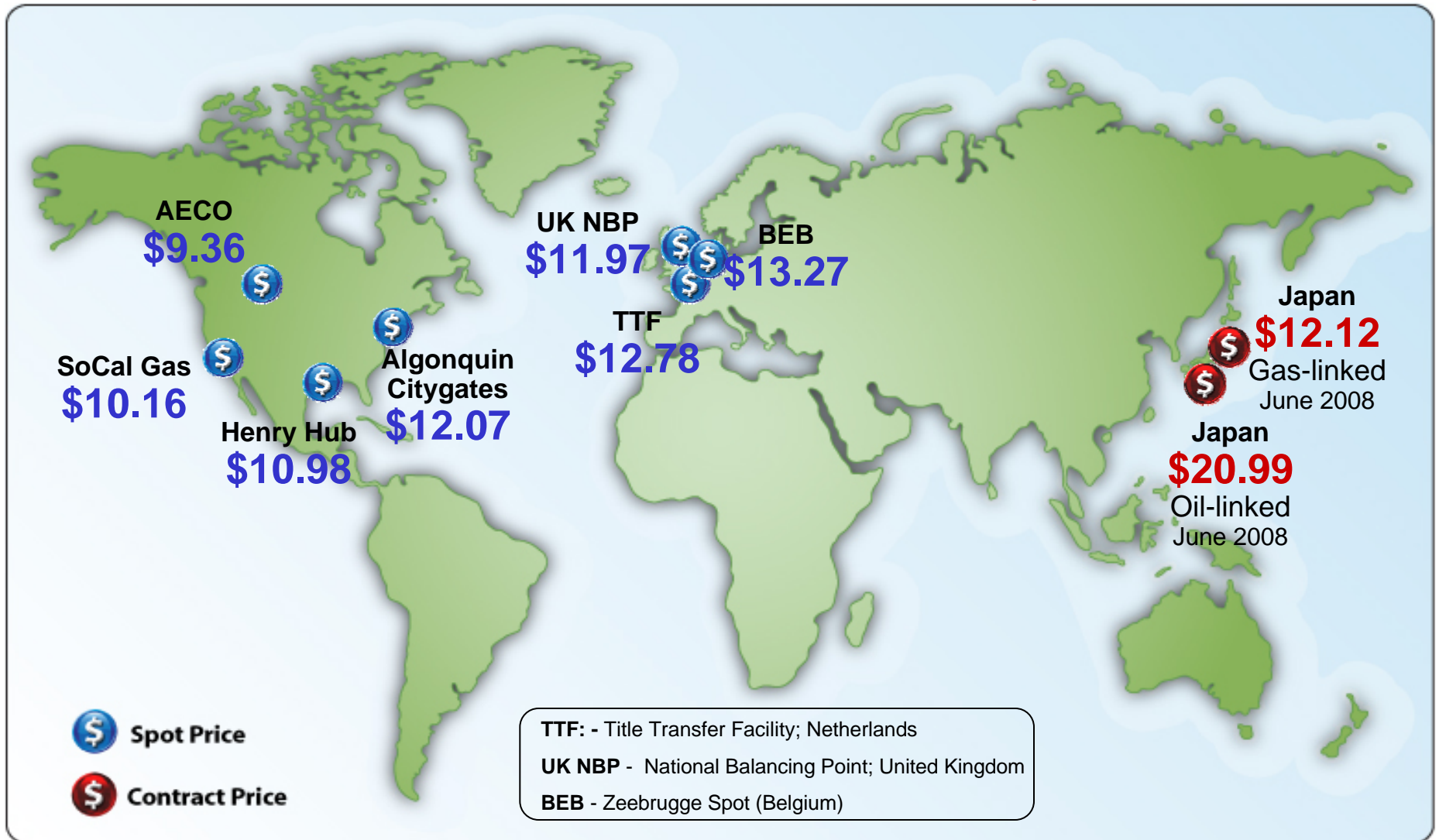
## Daily Gas Sendout from Existing LNG Facilities



Source: Derived from *Bentek* data. Excludes Everett LNG delivered via truck and consumed by the Mystic plant as well as Freeport LNG which flows via intrastate pipelines.

Updated August 14, 2008 2161

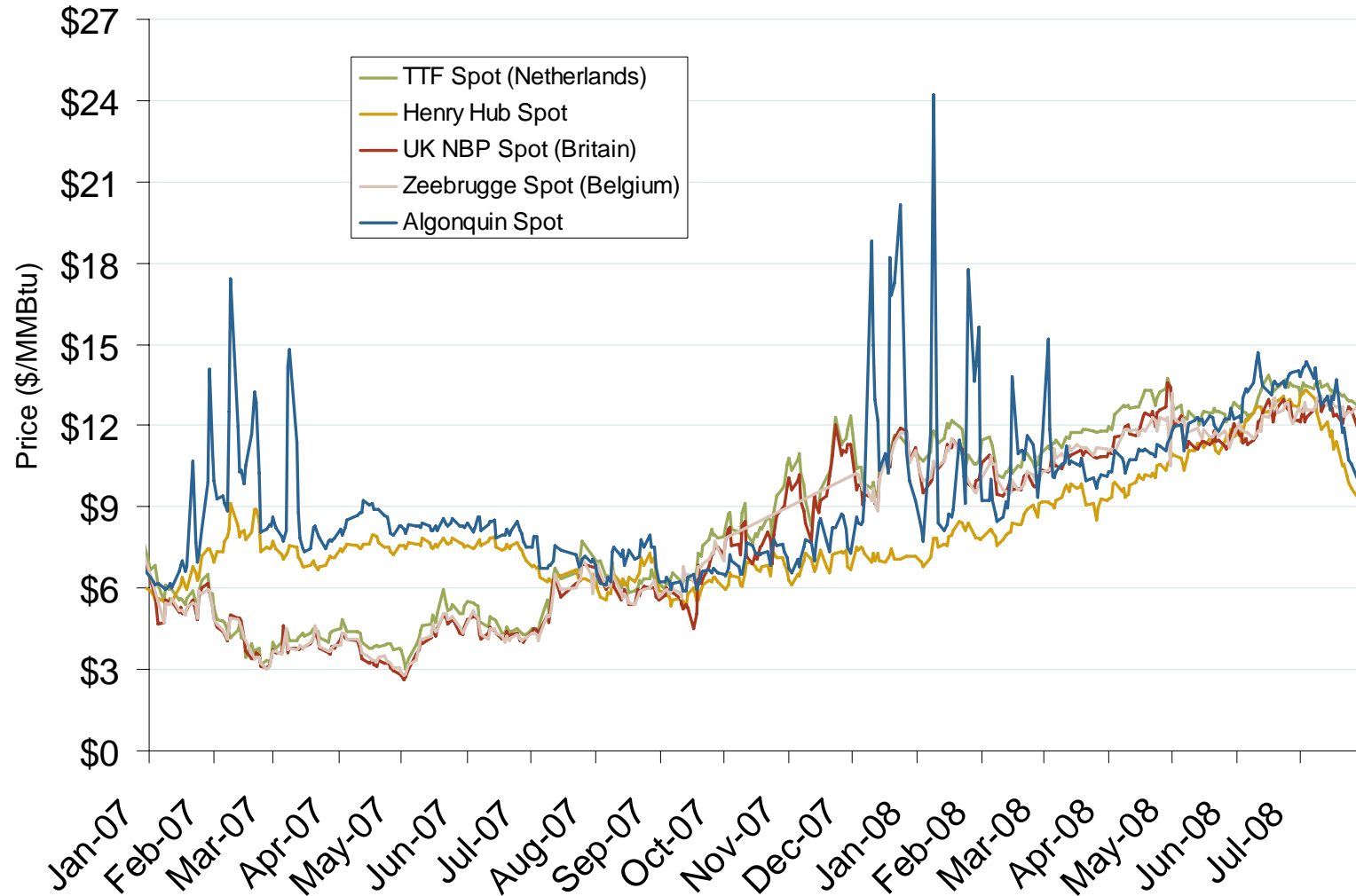
## World Natural Gas Prices for July 2008



Source: Derived from *Bloomberg, ICE, ICAP and LNG Japan Corp.* data. Prices are a monthly average of daily spot prices, except Japanese prices are monthly contract prices. All prices in \$US/MMBtu.

Updated August 14, 2008

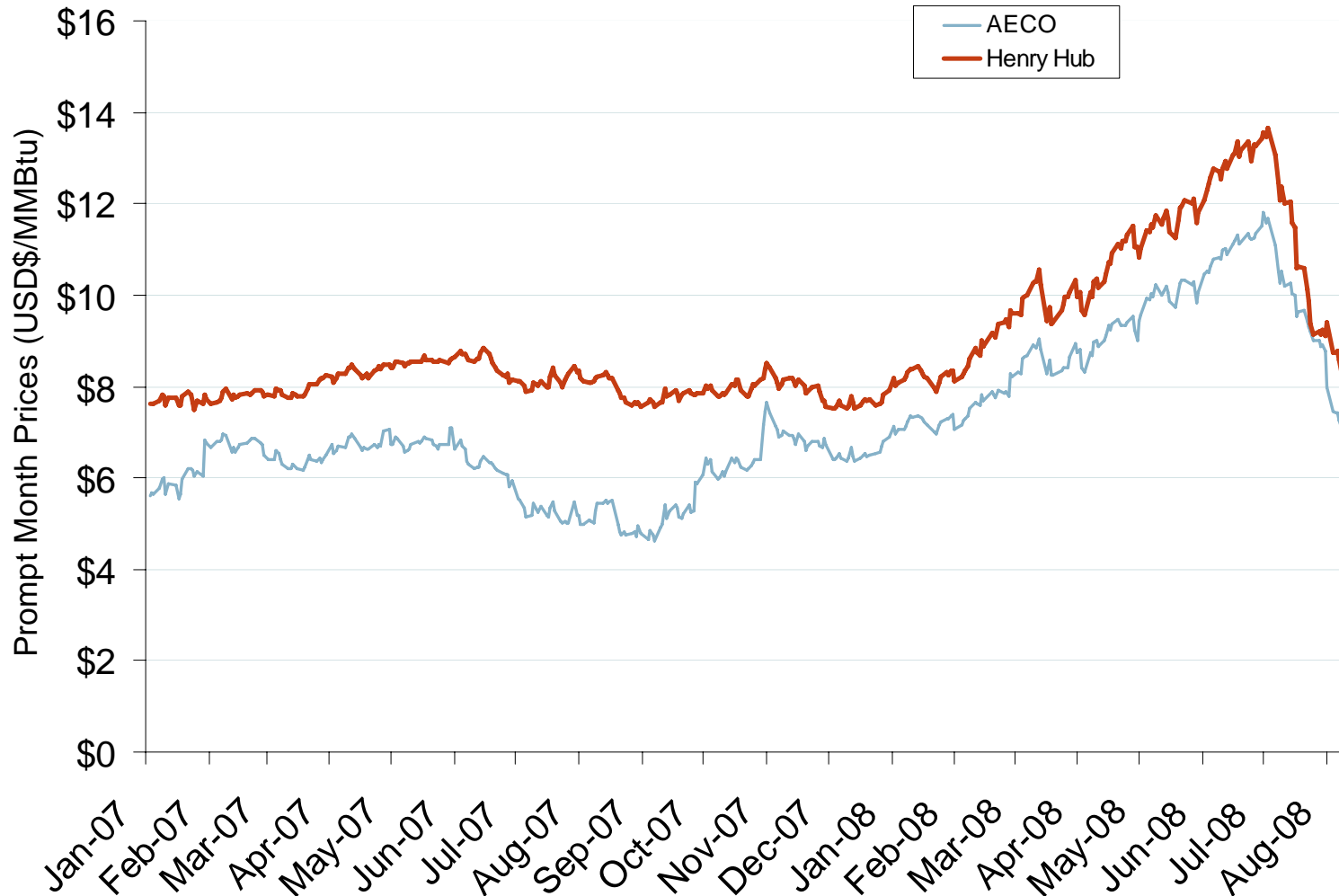
## Atlantic Basin European and US Spot Natural Gas Prices



Source: Derived from *Bloomberg* and *ICE* data.

Updated August 14, 2008 2162

## Henry Hub and AECO Prompt-Month Futures Prices



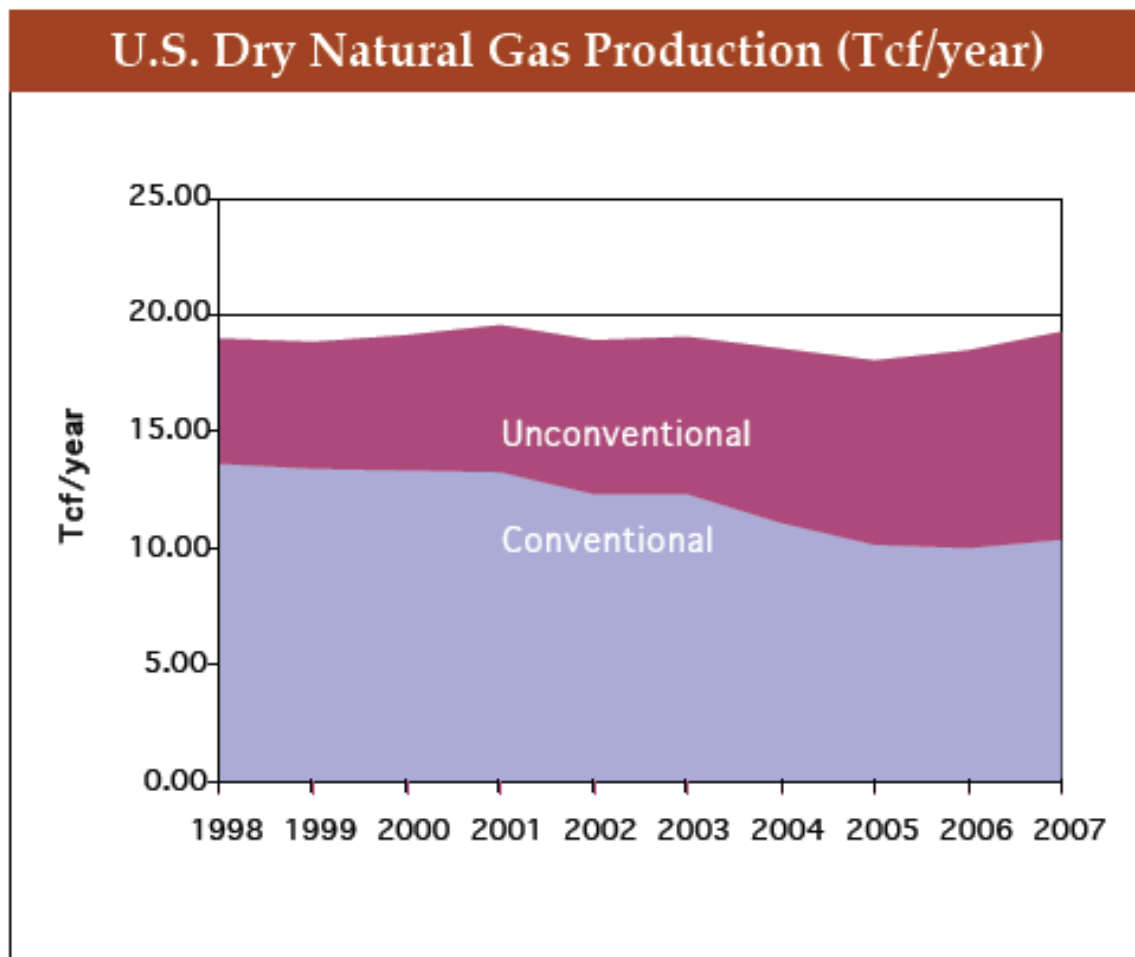
Source: Derived from ICE data.

Updated August 14, 2008

2172

## Major US Shale Basins

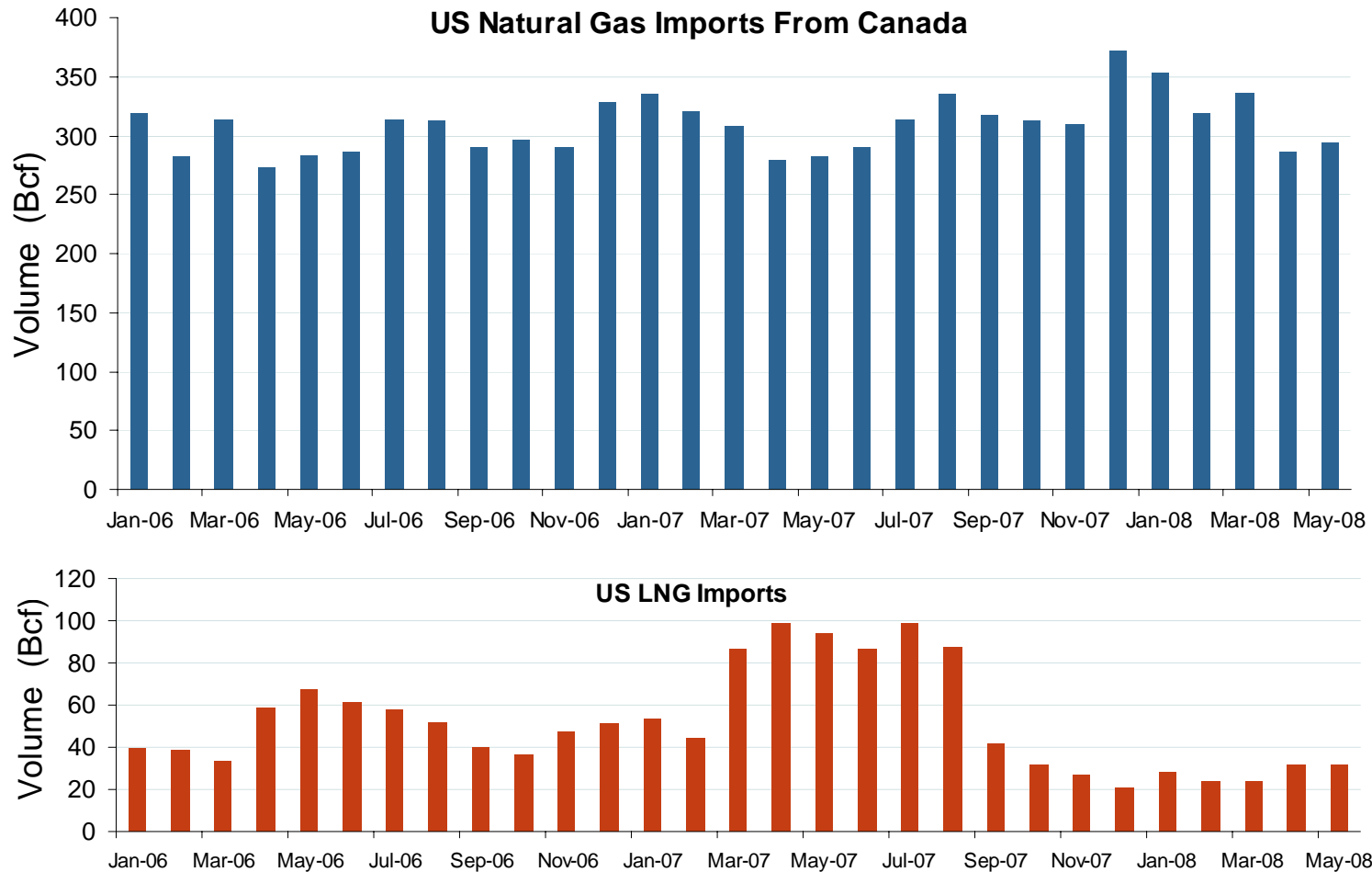




Source: EIA Natural Gas Production Reports, EIA AEO2008.

Updated August 14, 2008

## Canadian and LNG Natural Gas Imports

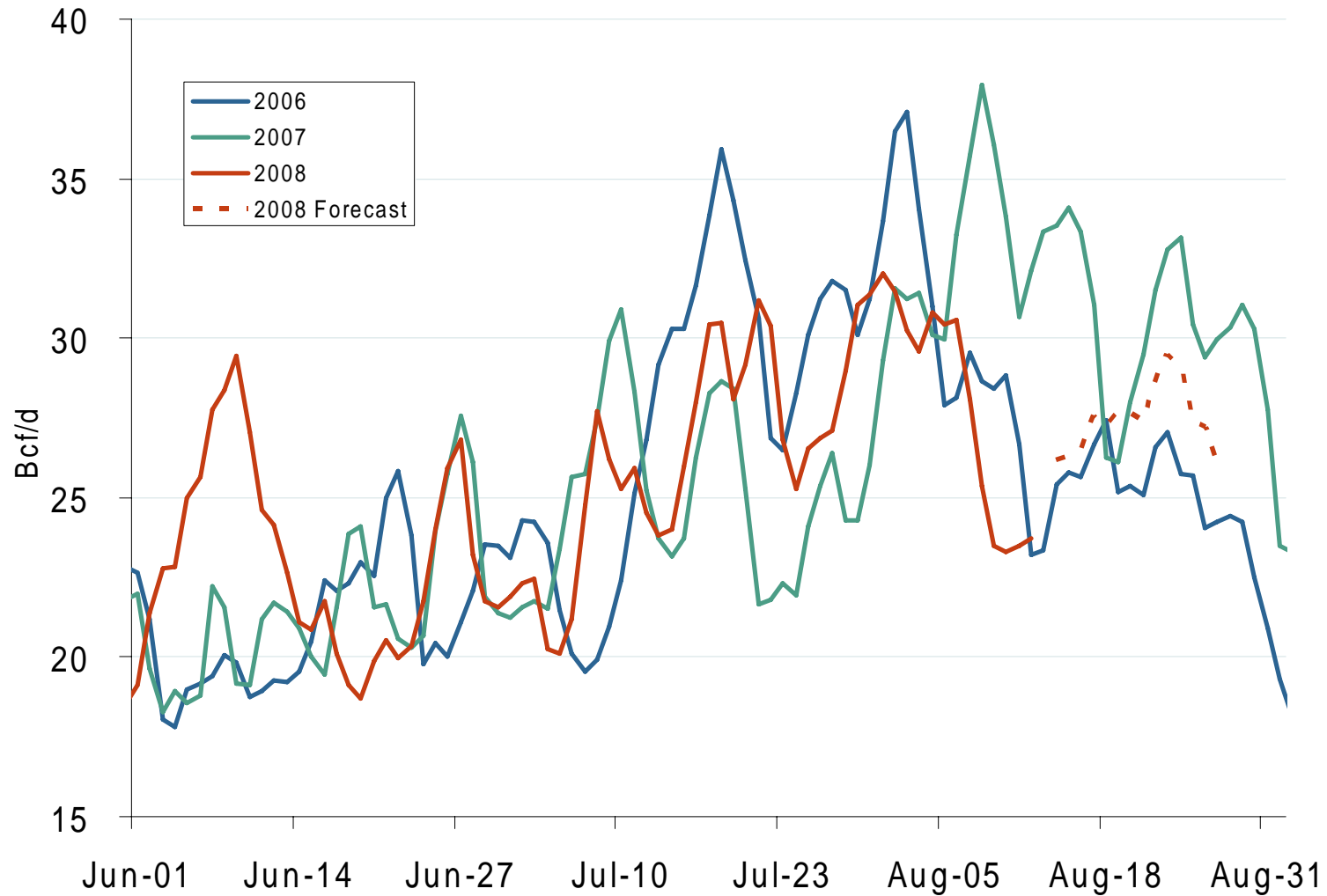


Source: EIA Natural Gas Monthly, July 2008.

Created August 18, 2008



## US Summer Scheduled and Forecast Gas Use for Power Generation



Source: Derived from Bentek Energy data.

Updated August 15, 2008

2179