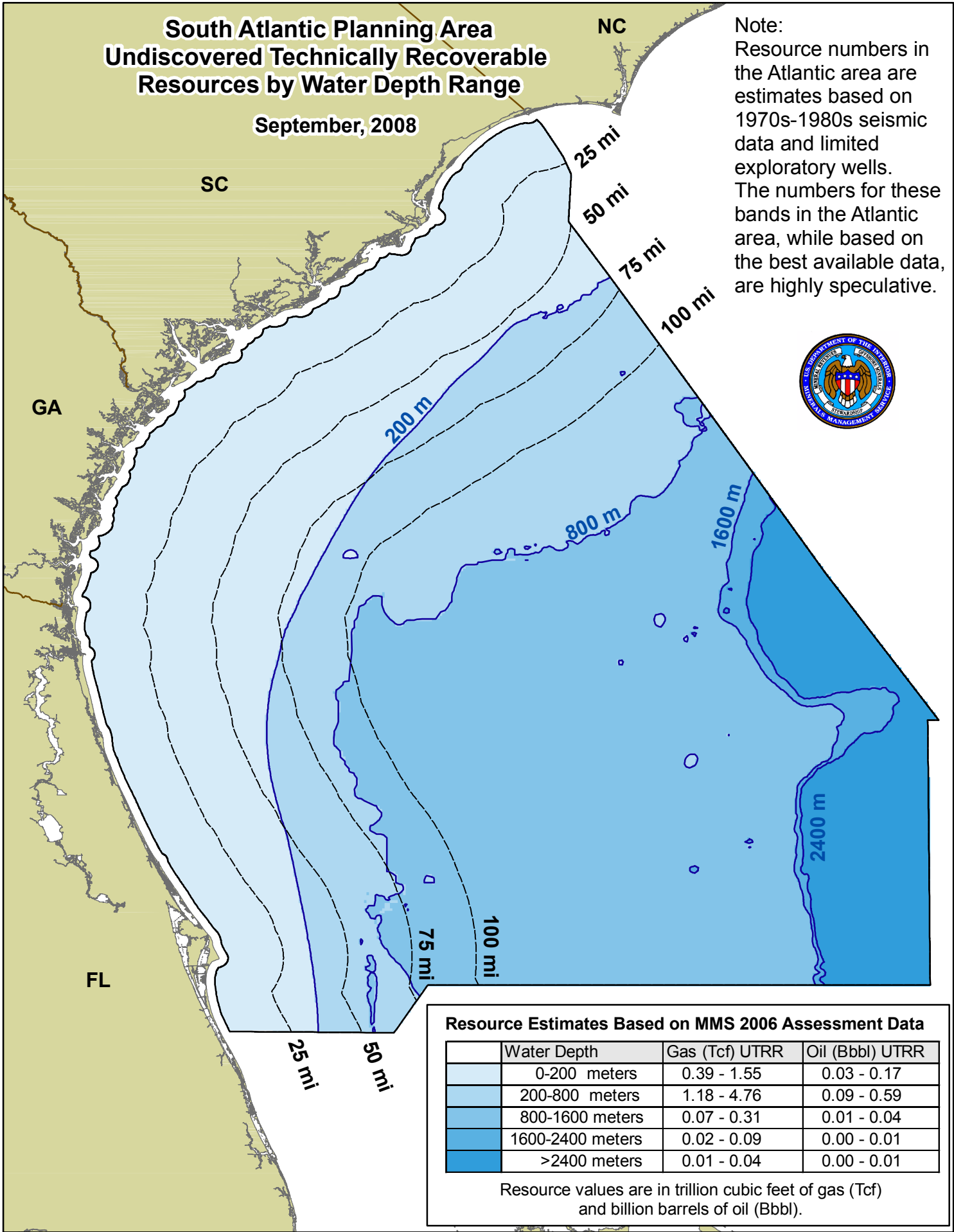


South Atlantic Planning Area Undiscovered Technically Recoverable Resources by Water Depth Range

September, 2008

Note:
Resource numbers in the Atlantic area are estimates based on 1970s-1980s seismic data and limited exploratory wells. The numbers for these bands in the Atlantic area, while based on the best available data, are highly speculative.



Resource Estimates Based on MMS 2006 Assessment Data

| Water Depth | Gas (Tcf) UTRR | Oil (Bbbl) UTRR |
|------------------|----------------|-----------------|
| 0-200 meters | 0.39 - 1.55 | 0.03 - 0.17 |
| 200-800 meters | 1.18 - 4.76 | 0.09 - 0.59 |
| 800-1600 meters | 0.07 - 0.31 | 0.01 - 0.04 |
| 1600-2400 meters | 0.02 - 0.09 | 0.00 - 0.01 |
| >2400 meters | 0.01 - 0.04 | 0.00 - 0.01 |

Resource values are in trillion cubic feet of gas (Tcf) and billion barrels of oil (Bbbl).