

Chapter 6: Public Policies - Stakeholder Considerations

Section F: Ex-Im Bank's Public Policy Competitiveness

Public policy requirements tend to be, for the most part, unique to Ex-Im Bank vis-à-vis the other G-7 ECAs. With the exception of local costs support, where Ex-Im Bank is competitive with its official counterparts, the other public policy factors can and have had an adverse effect on the overall competitiveness of transactions. Nonetheless, these issues do not arise in all cases. Thus, for the subset of cases in which they do arise, Ex-Im Bank's public policy requirements have the potential to negatively influence the Bank's competitiveness.

Figure 31: Grading of Ex-Im Bank's Public Policy Competitiveness

Policy	G-7 ECAs have similar constraint? (Y/N)	Potential impact on competitiveness
Economic Impact	N	Negative
Foreign Content	Y	Negative
Local Costs	Y	Positive
PR 17	N	Negative
Overall Assessment		Negative

