Print Form

ANNEX D

Fast Track Economic Impact Certification

I am making this Economic Impact Certification on behalf of _____ (the "Borrower") pursuant to Section 2.14(b) of the Borrower Agreement applicable to the Borrower's Fast Track Loan Facility. All capitalized terms used in this Certification are as defined in the Borrower Agreement.

I hereby certify that:

☐ No Items listed in Section 4.A.(1) of the Fast Track Loan Authorization Agreement applicable to the Borrower's Loan Facility are Capital Goods.

☐ No Items being added to Section 4.A.(1) of the Fast Track Loan Authorization Agreement in amending such document are Capital Goods.

☐ The Items listed below are Capital Goods. In accordance with Section 2.14(a) of the Borrower Agreement, the Borrower has obtained an Economic Impact Approval concluding that such Items do not require any restrictions. The Economic Impact Approval supporting this conclusion is attached.

_____
_____
_____

☐ The Items listed below are Capital Goods. In accordance with Section 2.14(a) of the Borrower Agreement, the Borrower has obtained an Economic Impact Approval that identifies certain restrictions. The Borrower shall abide by the terms of such restrictions throughout the term of the Loan Facility. The Economic Impact Approval enumerating the restrictions is attached.

_____
_____
_____

I certify that I am authorized to sign this Certification on behalf of the Borrower.

_____ _____
(Name of Borrower) Date