

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	89,252	43,520	2,120
Commercial Harvesters	32,020	11,919	666
Seafood Processors and Dealers	5,722	1,807	66
Seafood Wholesalers and Distributors	8,399	4,215	82
Retail Sectors	43,112	25,579	1,306

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	32,524	28,880	32,119	30,532	23,910	21,341	21,243	18,538	17,568	17,025
Finfish & Other	5,428	4,463	5,420	5,503	5,743	5,375	4,650	5,037	4,778	4,995
Shellfish	27,096	24,417	26,699	25,029	18,167	15,966	16,593	13,501	12,790	12,030
Clams	2,611	2,633	2,798	2,625	1,744	1,399	1,537	1,238	934	834
Crab, Blue	4,339	5,269	4,299	5,652	6,141	4,239	5,057	3,591	3,766	3,304
Groupers	829	830	907	788	846	811	993	1,020	1,013	1,113
Oysters	771	730	986	1,092	1,074	1,025	1,199	1,229	1,471	1,369
Sea Bass, Black	230	190	282	143	132	95	168	302	191	168
Sharks	163	44	78	43	129	78	66	128	136	144
Shrimp	19,290	15,642	18,568	15,640	8,865	9,062	8,736	7,385	6,572	6,481
Snappers	605	537	713	1,264	1,738	1,319	725	1,237	1,190	823
Swordfish	980	ND ¹	993	803	660	670	616	555	ND ¹	ND ¹
Tilefish	256	191	265	24	292	423	287	221	143	271

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	17,343	17,645	18,573	15,901	14,267	13,561	13,727	12,436	11,208	10,599
Finfish & Other	3,570	2,928	3,123	3,381	3,149	3,052	2,596	2,765	2,270	2,246
Shellfish	13,773	14,717	15,450	12,520	11,118	10,509	11,131	9,671	8,938	8,353
Clams	270	324	326	313	266	219	263	211	175	165
Crab, Blue	6,283	7,596	6,608	5,818	5,566	4,435	4,411	4,374	4,440	4,215
Groupers	354	335	374	305	323	304	366	363	319	326
Oysters	199	204	254	274	272	262	283	275	308	291
Sea Bass, Black	166	122	185	82	97	60	104	212	115	86
Sharks	197	82	123	77	150	109	124	206	174	147
Shrimp	6,904	6,403	8,062	6,098	4,498	5,238	6,133	4,773	3,957	3,650
Snappers	257	235	310	528	765	544	290	492	447	267
Swordfish	303	ND ¹	375	295	229	240	219	200	ND ¹	ND ¹
Tilefish	187	124	151	22	149	195	145	124	80	139

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Clams	9.67	8.13	8.59	8.38	6.55	6.38	5.85	5.86	5.34	5.05
Crab, Blue	0.69	0.69	0.65	0.97	1.10	0.96	1.15	0.82	0.85	0.78
Groupers	2.34	2.47	2.43	2.58	2.62	2.67	2.71	2.81	3.17	3.41
Oysters	3.86	3.59	3.89	3.99	3.95	3.91	4.24	4.46	4.78	4.71
Sea Bass, Black	1.39	1.56	1.53	1.74	1.37	1.56	1.61	1.42	1.66	1.97
Sharks	0.83	0.54	0.63	0.56	0.86	0.71	0.53	0.62	0.78	0.98
Shrimp	2.79	2.44	2.30	2.56	1.97	1.73	1.42	1.55	1.66	1.78
Snappers	2.35	2.29	2.30	2.39	2.27	2.42	2.50	2.51	2.66	3.08
Swordfish	3.24	ND ¹	2.65	2.73	2.88	2.79	2.81	2.78	ND ¹	ND ¹
Tilefish	1.37	1.54	1.75	1.10	1.96	2.17	1.98	1.78	1.78	1.95

¹ND = data is confidential thus not disclosable.

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	122	90	62	42	38	32	39	39	72	61
Private / Rental	732	661	587	707	954	557	1,021	1,070	989	1,118
Shore	752	963	565	590	684	665	1,038	1,130	1,066	1,481
Total Trips	1,606	1,714	1,213	1,340	1,676	1,254	2,098	2,239	2,126	2,661

Recreational Anglers by Residential Area (thousands of anglers)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	152	137	132	190	180	177	222	226	233	234
Non-Coastal	72	85	61	70	77	55	79	101	126	146
Out of State	313	416	221	250	224	161	270	335	472	617
Total Anglers	537	639	414	510	481	392	571	662	831	997

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	12,102	30,445	Fishing Tackle	73,743
Shore	81,698	30,657	Other Equipment	22,727
For-Hire	12,986	2,507	Boat Expenses	265,298
Total Trip Expenditures	106,786	63,609	Vehicle Expenses	55,830
			Second Home Expenses	6,872
			Total Durable Equipment Expenditures	424,469
Total State Trip and Durable Equipment Expenditures				594,864

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	495	43,516	25,391
Shore Mode Trip Impacts	1,664	135,982	75,718
Party/Charter Mode Trip Impacts	275	21,529	12,163
Total Durable Equipment Impacts	3,542	332,886	175,881
Total State Trip and Durable Equipment Economic Impacts	5,976	533,914	289,153

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bluefish	H	89	171	34	88	118	79	66	118	284	197
	R	197	200	59	182	152	163	215	349	362	907
Drum (Atlantic Croaker and Spot)	H	799	660	857	279	755	460	723	793	593	1,996
	R	383	574	204	212	269	196	672	699	455	1,289
Drum, Red	H	129	47	44	37	61	41	162	134	141	72
	R	176	84	88	94	221	143	430	401	492	607
Drum (Southern Kingfish)	H	440	224	177	166	359	226	982	1,026	1,058	1,113
	R	323	240	104	176	125	136	1,049	497	439	1,350
Drum (Spotted Seatrout)	H	112	125	101	220	63	85	123	247	268	294
	R	89	152	93	368	39	148	315	334	395	667
Flounder, Southern	H	113	117	48	103	82	112	111	237	104	148
	R	7	27	23	26	28	73	52	133	86	217
Mackerel, Spanish	H	101	66	27	28	44	24	25	144	70	43
	R	62	32	46	47	10	9	223	114	154	33
Porgies (Sheepshead)	H	36	15	37	173	113	31	129	107	28	88
	R	17	14	15	66	24	21	51	20	26	49
Sea Bass, Black	H	158	97	77	75	103	113	44	276	173	307
	R	467	179	225	314	421	335	289	952	680	812
Sharks ²	H	6	4	1	3	14	(1)	(1)	20	27	(1)
	R	163	390	177	124	520	276	380	368	339	493

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = less than 1000 fish were harvested or released.

²Sharks include: "Requiem Shark Family" and "Unidentified Sharks." Species included in this group may not be equivalent to species with similar names listed in the commercial tables.

State Economy (% of national total)						
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient
1998	94,985 (1.37%)	1,526,106 (1.41%)	38,559 (1.17%)	67,746 (1.14%) (2001) ¹	102,945 (1.19%)	0.44 (2001) ²
2005	103,416 (1.38%)	1,584,914 (1.36%)	49,450 (1.10%)	80,871 (1.15%)	140,088 (1.13%)	0.18 (2006) ²
% change	8.9	3.9	28.2	19.4	36.1	-59.1

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	60	56	56	59	64	74	74	61
	Receipts	3,261	2,491	3,014	2,848	3,484	4,599	4,612	3,588
Seafood product preparation & packaging	Firms	7	9	13	13	20	19	22	14
	Receipts	185	182	1,277	304	547	1,115	1,797	2,234

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	50	47	49	52	58	55	58	64
	Employees	179	F	147	166	175	244	F	206
	Payroll	2,228	F	1,925	2,250	2,391	2,911	F	2,773
Seafood sales, wholesale	Establishments	30	30	29	31	28	22	18	22
	Employees	219	230	262	177	F	F	F	211
	Payroll	4,495	5,136	4,261	3,330	F	F	F	5,818
Seafood product preparation & packaging	Establishments	6	8	6	5	4	3	4	3
	Employees	19	44	54	F	F	F	28	7
	Payroll	390	969	1,206	F	F	F	805	145

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	10	12	9	8	10	8	7	10
	Employees	F	F	F	F	F	F	F	113
	Payroll	F	F	F	F	F	F	F	4,600
Coastal & Great Lakes freight transportation	Establishments	1	2	2	2	1	3	4	4
	Employees	F	F	F	F	F	F	F	45
	Payroll	F	F	F	F	F	F	F	1,882
Marine cargo handling	Establishments	14	14	13	14	16	15	17	18
	Employees	2,166	2,340	2,407	2,330	1,793	2,415	2,253	1,994
	Payroll	46,635	48,245	54,198	60,755	54,609	78,941	81,691	66,767
Navigational services to shipping	Establishments	10	12	12	12	11	6	5	7
	Employees	F	F	F	89	83	144	F	F
	Payroll	F	F	F	3,051	3,422	5,716	F	F
Ship & boat building	Establishments	39	42	37	40	43	41	46	48
	Employees	1,801	2,011	2,187	1,801	1,570	2,253	2,380	2,672
	Payroll	51,598	60,415	61,246	54,654	61,045	78,963	90,974	97,087
Marinas	Establishments	64	65	64	64	62	63	69	70
	Employees	F	F	F	343	357	365	378	398
	Payroll	F	F	F	6,807	6,395	6,696	7,645	8,050
Port and harbor operations	Establishments	1	1	M	M	M	1	1	1
	Employees	F	F	M	M	M	F	F	F
	Payroll	F	F	M	M	M	F	F	F

F = Data is suppressed due to confidentiality restrictions.

M = Data is not available.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.