

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	1,093,582	586,724	21,728
Commercial Harvesters	120,718	63,129	1,579
Seafood Processors and Dealers	125,955	47,207	1,434
Seafood Wholesalers and Distributors	161,694	79,585	1,548
Retail Sectors	685,215	396,803	17,166

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	71,409	50,475	71,139	83,248	72,615	68,376	86,781	101,196	88,196	107,523
Finfish & Other	46,887	33,562	35,356	45,074	41,462	32,155	40,890	49,807	53,192	47,687
Shellfish	24,522	16,913	35,783	38,174	31,152	36,221	45,890	51,389	35,005	59,837
Crab	14,689	12,521	23,108	23,747	19,356	20,767	37,122	42,962	26,603	53,856
Flatfish	5,459	5,407	5,764	6,656	6,103	5,156	6,632	6,460	7,281	7,757
Hake (Whiting)	6,823	3,756	5,917	6,081	4,132	3,219	3,642	4,641	7,107	8,781
Oysters	1,334	495	2,857	3,540	3,536	3,143	3,292	3,292	1,232	1,163
Rockfish	7,367	6,679	5,928	6,956	4,791	2,937	1,812	1,191	970	1,108
Sablefish	10,404	4,648	7,764	9,267	7,987	4,481	7,407	7,076	8,657	9,790
Salmon	2,768	2,588	2,040	4,026	5,861	6,935	8,839	13,029	10,435	4,940
Sardine, Pacific	0	1	86	1,149	1,593	2,819	2,941	4,870	6,199	3,944
Shrimp	7,910	3,189	9,571	10,192	7,560	11,353	5,051	4,740	6,901	4,518
Tuna, Albacore	7,342	6,537	3,784	7,488	7,544	2,952	6,169	9,144	8,815	8,069

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	4,876,385	4,935,227	4,492,648	4,465,988	5,036,340	5,066,264	5,305,959	5,354,645	5,651,307	5,421,264
Finfish & Other	4,721,653	4,657,089	4,279,599	4,408,826	4,983,621	5,001,781	5,242,033	5,294,442	5,583,797	5,342,241
Shellfish	154,732	278,138	213,049	57,162	52,719	64,483	63,926	60,203	67,510	79,023
Crab	696,453	588,272	523,281	529,664	470,768	510,759	564,562	587,337	546,748	517,799
Flatfish	145,237	270,127	206,231	52,372	47,192	57,878	56,955	52,642	57,310	69,002
Hake (Whiting)	497,428	299,374	242,001	316,616	257,080	284,718	277,327	270,348	341,204	383,111
Oysters	68,066	71,044	75,851	71,727	74,380	77,939	76,616	76,558	73,922	69,154
Rockfish	115,616	86,790	85,276	68,005	84,754	69,858	68,984	70,893	85,701	79,845
Sablefish	130,436	112,871	113,396	98,308	125,874	83,244	99,542	108,423	129,482	130,814
Salmon	2,556,582	2,752,656	2,325,888	2,606,800	3,178,821	3,333,647	3,361,261	3,353,236	3,410,065	3,400,810
Sardine, Pacific	65,181	61,561	74,431	64,484	61,718	68,054	73,495	68,399	65,513	74,316
Shrimp	38,155	36,480	33,316	35,563	31,296	32,217	35,705	39,942	37,352	33,509
Tuna, Albacore	530,223	626,065	801,671	606,717	686,388	523,057	630,527	697,897	872,318	634,227

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Crab	0.20	0.17	0.27	0.30	0.27	0.27	0.27	0.23	0.26	0.36
Flatfish	1.15	0.75	1.27	2.49	2.45	2.42	2.91	2.92	2.55	1.60
Hake (Whiting)	0.13	0.13	0.13	0.14	0.12	0.13	0.14	0.16	0.18	0.18
Oysters	1.62	0.96	1.54	1.88	1.47	1.65	2.17	2.20	2.30	2.79
Rockfish	0.14	0.15	0.15	0.14	0.12	0.13	0.13	0.20	0.16	0.09
Sablefish	0.12	0.07	0.09	0.10	0.17	0.13	0.11	0.12	0.12	0.12
Salmon	0.10	0.07	0.09	0.11	0.11	0.11	0.09	0.10	0.12	0.13
Sardine, Pacific	0.17	0.13	0.14	0.17	0.14	0.16	0.16	0.18	0.25	0.27
Shrimp	2.29	1.45	1.72	2.14	1.99	2.00	2.27	1.84	2.14	2.44
Tuna, Albacore	0.52	0.42	0.43	0.41	0.27	0.25	0.27	0.37	0.34	0.44

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	74	73	67	69	79	67	67	64	58	56
Private / Rental	302	301	257	355	520	448	426	434	389	379
Shore	239	148	141	214	357	295	232	232	232	232
Total Trips	615	522	465	638	956	810	726	731	680	668

Recreational Anglers by Residential Area (thousands of anglers)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	88	79	65	76	119	113	102	106	97	93
Non-Coastal	146	127	124	163	200	179	169	164	156	156
Out of State	25	20	20	19	29	27	24	25	22	22
Total Anglers	258	226	210	258	348	320	294	294	274	271

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	12,907	25,879	Fishing Tackle	35,296
			Other Equipment	30,992
Shore	3,753	10,718	Boat Expenses	22,255
			Vehicle Expenses	71,596
For-Hire	4,036	7,280	Second Home Expenses	28,377
			Total Durable Equipment Expenditures	188,516
Total Trip Expenditures	20,696	43,877		
Total State Trip and Durable Equipment Expenditures				253,089

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	544	47,397	27,328
Shore Mode Trip Impacts	205	17,448	9,941
Party/Charter Mode Trip Impacts	228	17,523	9,879
Total Durable Equipment Impacts	1,550	201,211	107,809
Total State Trip and Durable Equipment Economic Impacts	2,527	283,578	154,957

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Baitfishes	H	340	227	12	54	500	774	318	318	318	318
	R	25	4	8	(1)	88	21	24	24	24	24
Flatfishes	H	13	12	8	9	16	31	16	27	20	21
	R	6	9	3	3	6	10	6	6	7	7
Greenlings	H	97	44	64	95	106	155	96	99	106	99
	R	60	43	49	86	116	175	77	65	78	72
Rockfishes	H	668	673	528	548	457	384	406	379	401	333
	R	12	6	11	91	53	37	24	25	57	40
Salmon	H	61	41	41	92	259	148	241	215	95	79
	R	75	51	27	33	167	98	187	193	65	59
Sculpins	H	29	19	12	15	22	21	21	19	19	18
	R	53	40	18	55	58	78	51	51	54	52
Sturgeons	H	12	14	4	13	18	12	12	12	12	12
	R	28	33	7	24	30	27	25	25	25	25
Surfperches	H	100	96	73	129	196	139	122	122	122	122
	R	44	18	17	17	46	61	34	34	34	34
Tuna, Albacore	H	17	12	3	4	9	4	11	18	6	12
	R	5	4	1	2	3	2	(1)	(1)	(1)	(1)

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = less than 1000 fish were harvested or released.

State Economy (% of national total)						
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient
1998	99,183 (1.43%)	1,310,750 (1.21%)	37,723 (1.14%)	67,370 (1.14%) (2001) ¹	100,951 (1.16%)	3.38 (2001) ²
2005	108,571 (1.45%)	1,409,576 (1.21%)	50,019 (1.12%)	81,772 (1.17%)	141,831 (1.15%)	2.96 (2006) ²
% change	9.5	7.5	32.6	21.4	40.5	-12.4

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	17	13	16	14	13	10	11	7
	Receipts	613	858	628	851	644	428	507	985
Seafood product preparation & packaging	Firms	10	11	8	11	F	F	F	9
	Receipts	233	369	461	424	F	F	F	309

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	13	16	18	16	28	21	24	24
	Employees	86	99	113	116	129	F	171	204
	Payroll	1,423	1,794	1,844	1,945	2,311	F	3,259	3,464
Seafood sales, wholesale	Establishments	22	21	25	29	33	26	21	23
	Employees	360	310	F	295	F	F	126	F
	Payroll	9,364	8,174	F	8,698	F	F	4,446	F
Seafood product preparation & packaging	Establishments	27	28	27	27	19	19	18	20
	Employees	1,095	980	1,036	875	707	720	738	762
	Payroll	19,603	20,753	22,718	23,616	20,867	21,980	20,593	19,022

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	8	7	5	4	7	6	6	6
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Coastal & Great Lakes freight transportation	Establishments	5	6	8	7	10	8	8	9
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Marine cargo handling	Establishments	10	9	9	9	7	8	8	8
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Navigational services to shipping	Establishments	24	25	23	21	18	21	21	21
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Ship & boat building	Establishments	54	51	48	51	44	43	50	43
	Employees	1,883	2,095	2,506	1,969	1,323	1,284	1,285	1,298
	Payroll	73,822	79,567	87,018	69,200	47,303	42,270	43,357	45,183
Marinas	Establishments	44	43	38	33	41	42	41	40
	Employees	113	F	93	F	F	122	133	113
	Payroll	2,513	F	1,830	F	F	2,742	2,988	3,550
Port and harbor operations	Establishments	1	1	1	1	1	1	M	M
	Employees	F	F	F	F	F	F	M	M
	Payroll	F	F	F	F	F	F	M	M

F = Data is suppressed due to confidentiality restrictions. M = Data is not available.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.