

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	492,081	269,914	11,038
Commercial Harvesters	44,221	16,758	1,009
Seafood Processors and Dealers	94,221	47,060	1,078
Seafood Wholesalers and Distributors	19,484	9,617	187
Retail Sectors	334,154	196,479	8,764

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	43,263	47,012	50,488	64,072	44,940	35,923	36,843	37,036	39,725	49,178
Finfish & Other	2,558	1,996	2,818	2,557	3,358	3,172	3,184	3,905	3,982	5,125
Shellfish	40,705	45,016	47,670	61,515	41,582	32,751	33,659	33,131	35,743	44,053
Crab, Blue	2,064	1,948	2,079	3,086	1,744	1,490	1,715	1,774	663	1,319
Flounders	253	254	264	285	238	291	210	230	247	226
Mackerel, Spanish	173	134	138	229	310	371	443	554	401	603
Menhaden	388	301	198	147	130	102	104	89	63	49
Mulletts	1,199	840	1,656	1,072	1,448	985	772	1,187	1,117	1,178
Oysters	1,398	783	919	1,755	1,235	1,602	1,623	2,120	3,020	3,639
Sharks	2	2	1	36	14	275	337	431	478	887
Shrimp	37,230	42,277	44,669	56,661	38,592	29,603	30,284	29,197	32,002	39,090
Snapper, Red	94	126	140	218	280	368	359	382	638	553
Snapper, Vermilion	13	10	29	25	55	54	83	152	149	331

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	24,987	30,098	27,437	30,527	25,857	23,653	25,533	26,560	23,989	34,148
Finfish & Other	7,207	6,175	5,567	4,836	6,253	5,446	5,981	6,248	5,556	6,822
Shellfish	17,780	23,923	21,870	25,691	19,604	18,207	19,552	20,312	18,433	27,326
Crab, Blue	3,487	3,478	3,768	4,784	2,458	2,575	2,958	3,329	1,024	2,384
Flounders	147	148	155	159	137	176	118	138	130	120
Mackerel, Spanish	348	218	243	384	506	762	858	914	568	919
Menhaden	4,166	3,530	2,387	1,642	1,589	982	1,022	828	521	357
Mulletts	1,584	1,607	2,069	1,739	2,539	1,949	1,700	2,133	1,976	1,926
Oysters	695	340	377	792	575	759	816	908	1,041	940
Sharks	5	6	3	69	24	329	803	716	800	1,409
Shrimp	13,587	20,094	17,721	20,103	16,566	14,857	15,770	16,064	16,260	23,991
Snapper, Red	43	56	68	94	118	152	132	138	214	182
Snapper, Vermilion	7	5	16	13	27	28	36	66	66	127

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Crab, Blue	0.59	0.56	0.55	0.65	0.71	0.58	0.58	0.53	0.65	0.55
Flounders	1.72	1.72	1.70	1.79	1.74	1.65	1.78	1.67	1.91	1.89
Mackerel, Spanish	0.50	0.62	0.57	0.60	0.61	0.49	0.52	0.61	0.71	0.66
Menhaden	0.09	0.09	0.08	0.09	0.08	0.10	0.10	0.11	0.12	0.14
Mulletts	0.76	0.52	0.80	0.62	0.57	0.51	0.45	0.56	0.57	0.61
Oysters	2.01	2.30	2.44	2.22	2.15	2.11	1.99	2.33	2.90	3.87
Sharks	0.47	0.35	0.39	0.52	0.58	0.83	0.42	0.60	0.60	0.63
Shrimp	2.74	2.10	2.52	2.82	2.33	1.99	1.92	1.82	1.97	1.63
Snapper, Red	2.16	2.26	2.05	2.32	2.37	2.41	2.72	2.78	2.98	3.03
Snapper, Vermilion	1.92	1.89	1.81	2.01	2.04	1.92	2.31	2.32	2.26	2.60

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	83	71	80	62	63	68	67	77	55	77
Private / Rental	551	509	613	545	825	606	846	907	806	857
Shore	390	389	477	479	748	516	588	1,056	705	1,209
Total Trips	1,024	968	1,170	1,087	1,636	1,190	1,500	2,040	1,566	2,143

Recreational Anglers by Residential Area (thousands of anglers)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	109	101	131	143	213	123	187	225	227	233
Non-Coastal	66	56	92	94	113	97	123	183	98	184
Out of State	99	100	143	148	227	193	214	398	162	320
Total Anglers	275	257	367	385	553	413	524	806	488	736

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	5,915	37,399	Fishing Tackle	78,521
Shore	51,609	25,562	Other Equipment	35,391
For-Hire	16,199	8,906	Boat Expenses	319,760
Total Trip Expenditures	73,723	71,867	Vehicle Expenses	54,989
			Second Home Expenses	28,264
			Total Durable Equipment Expenditures	516,925
Total State Trip and Durable Equipment Expenditures				662,515

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	464	44,179	24,187
Shore Mode Trip Impacts	1,175	95,646	51,452
Party/Charter Mode Trip Impacts	503	37,619	20,708
Total Durable Equipment Impacts	4,430	452,738	229,176
Total State Trip and Durable Equipment Economic Impacts	6,572	630,181	325,523

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)

SPECIES		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bluefish	H	83	112	86	62	89	51	45	167	24	26
	R	155	57	76	59	113	64	126	187	93	264
Drum (Atlantic Croaker)	H	77	211	212	225	360	187	244	132	159	330
	R	233	356	605	539	546	467	512	786	748	683
Drum (Kingfishes) ¹	H	204	445	386	433	1,202	412	486	813	483	572
	R	48	114	214	193	368	162	185	382	300	589
Drum, Red	H	51	80	85	58	136	84	114	119	127	112
	R	47	79	95	73	172	104	245	145	160	176
Drum (Sand Seatrout)	H	675	868	892	557	712	428	709	716	410	725
	R	195	142	269	185	180	130	225	345	333	506
Drum (Spotted Seatrout)	H	42	72	155	166	295	193	345	199	344	308
	R	53	52	250	245	356	167	431	142	367	449
Flounder, Southern	H	46	63	126	65	182	82	113	114	114	113
	R	10	10	40	16	45	16	68	58	74	51
Mackerel, Spanish	H	131	143	341	185	328	106	122	398	94	143
	R	25	19	120	57	115	16	100	253	58	89
Porgies (Sheepshead)	H	123	96	130	141	313	191	299	383	284	216
	R	22	42	18	60	109	81	88	98	89	75
Snapper, Red	H	465	363	402	267	349	473	380	411	277	197
	R	818	487	618	685	910	983	665	654	560	688

¹Kingfishes include: Southern Kingfish and Gulf Kingfish.

State Economy (% of national total)						
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient
1998	100,316 (1.45%)	1,604,110 (1.48%)	40,331 (1.22%)	71,810 (1.21%) (2001) ¹	106,656 (1.23%)	0.40 (2001) ²
2005	101,976 (1.36%)	1,667,526 (1.43%)	53,365 (1.19%)	87,549 (1.25%)	151,342 (1.22%)	0.32 (2006) ²
% change	1.7	4.0	32.3	21.9	41.9	-20.0

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	44	44	44	50	58	55	61	44
	Receipts	2,508	3,503	3,878	3,633	3,456	3,812	3,645	3,855
Seafood product preparation & packaging	Firms	27	47	46	39	44	36	43	40
	Receipts	1,076	2,598	3,677	2,711	3,603	1,168	3,413	3,414

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	24	22	28	30	35	37	35	34
	Employees	47	53	F	95	110	F	96	95
	Payroll	655	625	F	1,244	1,589	F	1,401	1,399
Seafood sales, wholesale	Establishments	47	47	47	45	36	33	31	26
	Employees	577	F	887	692	547	611	588	607
	Payroll	7,669	F	10,252	9,597	7,062	6,148	6,752	6,345
Seafood product preparation & packaging	Establishments	24	16	17	21	22	24	23	26
	Employees	1,799	1,776	1,725	1,880	1,951	2,057	2,037	1,925
	Payroll	28,604	29,809	33,811	32,692	36,198	36,766	36,130	38,229

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	1	4	3	2	2	5	3	3
	Employees	F	F	F	F	F	53	F	F
	Payroll	F	F	F	F	F	3,661	F	F
Coastal & Great Lakes freight transportation	Establishments	9	10	8	9	6	13	10	10
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Marine cargo handling	Establishments	21	22	21	19	19	17	18	17
	Employees	733	687	F	617	635	445	577	672
	Payroll	27,624	23,312	F	20,809	20,592	19,642	26,201	28,458
Navigational services to shipping	Establishments	19	19	16	11	15	12	16	17
	Employees	173	184	F	F	220	410	F	F
	Payroll	6,343	5,116	F	F	9,317	19,602	F	F
Ship & boat building	Establishments	45	42	41	41	45	41	42	45
	Employees	3,201	2,954	2,421	2,575	2,901	2,781	2,195	2,591
	Payroll	86,700	83,325	78,014	105,756	92,916	81,092	83,756	86,453
Marinas	Establishments	61	57	59	61	48	53	52	58
	Employees	263	276	F	F	242	287	341	347
	Payroll	4,981	5,153	F	F	4,966	6,218	7,631	8,047
Port and harbor operations	Establishments	3	5	5	7	6	3	1	3
	Employees	F	16	F	F	162	F	F	F
	Payroll	F	668	F	F	6,321	F	F	F

F = Data is suppressed due to confidentiality restrictions.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.