



Electronic  
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# **FSR Extramural Release Notes**

Version 1.0.0.0

(DRAFT)  
January 11, 2003

## **FSR Release Notes** **Extramural Community**

Changes listed below include enhancements and fixes made for Emergency Patch Releases and planned December Release.

1. FSR5223 - Added a data entry field, Prior Unexpended Balance, to the FSR Entry / Edit screen to capture the prior unobligated balances. The value of this field is added to the total federal awarded amount displayed in the 10o field.
2. FSR5340 - Changed CAS generate function to include "05925" transaction record even if FSR amount is equal to zero.
3. FSR5336 - Made "Submitted Date" field a read-only field for FSR users and editable field for OFM users.
4. FSR5329 - Display of currency fields on PDF report always rounded to 2 decimal places.
5. FSR5333 - Display action link for only the latest FSR record.
6. FSR5385 - Corrected mapping for the Object class code used for CAS generation.
7. FSR5443 - Modified algorithm for the Total Awarded Amt calculation.
8. FSR5444 - Modified algorithm to calculate CAS Transaction Amount: Instead of 10P + 10S - it's going to be 10P + 10M.
9. FSR5341 - Added alert when accepting FSR.
10. FSR5386 - Added scheduled FTP CAS file as part of CAS Export (new requirements - use case updated).
11. FSR5326 - Added star beside required fields.
12. FSR5312 - Don't allow to enter more than 20 characters into the Recipient ID field.
13. FSR5387 - On the Grant Information part of the screen, display 'N' if Snap Indicator is null.
14. FSR5528 - Make .pdf report fit on one page.
15. FSR5445 - Changed FSR\_APPLS view to include amendments (suffix\_code like 'A%') and terminated grants (appl\_status\_code = '03').
16. FSR5443 - Data displayed in the "Previously Reported" column of the Long Form should be zero for the type 7 grants (the new algorithm is to match grants by the document number).

## SCREEN CHANGES

FSR Search Screen (FSR8013) – the look did not change for December Release (different from the User Guide) but allowed search by Suffix Code.

FSR Search Form - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites History Print

Address <http://impacwebdev2.oer.od.nih.gov:8059/commons/fsr/FSRSearch.jsp;jsessionid=34ce138079e046959f60b368762a5f9b> Go

Links NIH Directory NGIT Timesheet ERA Timesheet Washingtonpost.com

NATIONAL INSTITUTES OF HEALTH  
**eRA Commons**

Welcome mweiser  
Institution: NATIONAL INSTITUTES OF HEALTH  
Authority: OFM [Log-out](#)

Home Administration Personal Profile **FSR** Links Help

### Financial Status Report Search ?

Grant Number:	T	ACT	IC	Serial#	Year	Suffix
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Org Name:

Due Date Range: From (MM/DD/YYYY)  To (MM/DD/YYYY)

EIN:

Latest FSR Status:

Please Enter Search Criteria. Hit List cannot be Greater than 500 records.

Done Internet

*FSR Details Screen (FSR8004) – not changed for December Release but different from the User Guide.*

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**FSR Details** [Back to Search Result](#) [FSR New Search](#)

Grant Number **1R21AI044900-1A1** 1 - 1 out of 1 records Prev 1 Next

FSR Created Date	FSR Status	Action
11/22/2002	In Review	<a href="#">View</a> <a href="#">Review</a>

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National Institutes of Health (NIH)  
 9000 Rockville Pike  
 Bethesda, Maryland 20892

Department of Health and Human Services

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 Screen Rendered: 12/05/2002 11:37:02 EST  
 Screen Id: FSR8004

View the FSR (.pdf report) – not changed for December Release but different from the User Guide.

Adobe Acrobat - [FSR294[1].pdf]

File Edit Document Tools View Window Help

Financial Status Report DRAFT

<b>1. Federal Agency and Organizational Element to Which Report is Submitted</b> NATIONAL INSTITUTE OF ALLERGY AND INFECTIOUS DISEASES		<b>2. Federal Grant or Other Identifying Number</b> 1R21AI044900-1A1	
<b>3. Recipient Organization (Name and complete address, including ZIP code)</b> UNIVERSITY OF COLORADO HLTH SCIENCES CTR UNIVERSITY OF COLO HLTH SCI CTR 4200 E 9TH AVE DENVER, CO 80262 DENVER CO 80262		<b>4. Employer Identification Number 1846002597A1</b> <b>5. Recipient Account Number</b> 65436546546546546546	
<b>6. Final Report</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		<b>7. Basis</b> <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual	
<b>8. Funding/Grant Period</b> From 03/01/2000		<b>9. Period Covered by this Report</b> From 06/30/2001    From 03/01/2000    From 06/30/2001	
<b>10. Transactions:</b>		<b>Previously Reported</b>	<b>This Period</b>
<b>a. Total outlays</b>		0.00	0.00
<b>b. Refunds, rebates, etc</b>		0.00	0.00
<b>c. Program income used in accordance with the deduction alternative</b>		0.00	0.00
<b>d. Net outlays (Line a, less the sum of the lines b and c)</b>		0.00	0.00
<b>Recipient's share of net outlay, consisting of:</b>			
<b>e. Third Party (in-kind) contributions.</b>		0.00	0.00
<b>f. Other Federal awards authorized to be used to match this award.</b>		0.00	0.00
<b>g. Program income used in accordance with the deduction alternative</b>		0.00	0.00
<b>h. All other recipient outlays not shown on lines e, f or g</b>		0.00	0.00

93% 1 of 1 11 x 17 in

*FSR Edit Screen (FSR8005) –changed for December Release, added 'Prior Unexpended Balance' field and added this filed to the calculation formula.*

**Financial Status Report - Microsoft Internet Explorer**

File Edit View Favorites Tools Help

Address <https://commons.era.nih.gov/commons/fsr/FSREdit.jsp;jsessionid=8da848618ebd43fe908be0e144fd71e9>

Links NIH Directory NGIT Timesheet ERA Timesheet Washingtonpost.com

**NATIONAL INSTITUTES OF HEALTH**  
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Welcome nglobus  
 Institution: U.S. NATIONAL INSTITUTES OF HEALTH  
 Authority: OFM [Log-out](#)

Home Administration Personal Profile **FSR** Links Help

**Financial Status Report** ?

[Back to Search Result](#) [FSR New Search](#)

**Grant Information**

**FY:** 2001 **Total Award for Project:** 1,085,503.00 **Can:** 8425201 DK  
**Snap Indicator:** Y **Total Award This Period:** 358,154.00  
**Grant Specialist:** Payne, Denise **Future Year Commitment:** 0  
**Grant Specialist Email:** payned@extra.niddk.nih.gov **Document Number:** R7DK31450F  
**Grant Specialist Phone:** (301) 594-8845 **Object Class Code:** 414E

**CAS Information**

Transaction Type Code	Document Reference Number	Transaction Amount	CAN	Insert CAS	System Generate CAS
05925	370	40222.53	8425201		

Done Internet

Financial Status Report - Microsoft Internet Explorer

Address: https://commons.era.nih.gov/commons/fsr/FSREdit.jsp;jsessionid=8da848618ebd43fe908be0e144fd71e9

Links: NIH Directory, NGIT Timesheet, ERA Timesheet, Washingtonpost.com

### CAS Information

Transaction Type Code	Document Reference Number	Transaction Amount	CAN	Insert CAS	System Generate CAS
<input type="radio"/> 05925	370	40222.53	8425201		

Update CAS    Delete CAS

### Long Form

Save    Accept    Reject    Cancel    Prior Unexpended Balance: 46,233.72

<b>1. Federal Agency and Organizational Element to Which Report is Submitted</b> NATIONAL INSTITUTE OF DIABETES AND DIGESTIVE AND KIDNEY DISEASES		<b>2. Federal Grant or Other Identifying Number</b> 5R37DK031450-21	
<b>3. Recipient Organization (Name and complete address, including ZIP code)</b> STANFORD UNIVERSITY STANFORD UNIVERSITY STANFORD, CA 94305 Street 3 Street 4 STANFORD CA 94305		<b>4. Employer Identification Number</b> 1941156365A1	
<b>8. Funding/Grant Period</b> From 01/01/1982 To 08/31/2002		<b>5. Recipient Account Number or Identifying Number *</b> 162L901-2FBM408	
		<b>6. Final Report</b> <input checked="" type="radio"/> Yes <input type="radio"/> No	<b>7. Basis</b> <input checked="" type="radio"/> Cash <input type="radio"/> Accrual
		<b>9. Period Covered by this Report</b> From 09/01/1999 To 08/31/2002	

Financial Status Report - Microsoft Internet Explorer

Address: https://commons.era.nih.gov/commons/fsr/FSREdit.jsp;jsessionid=8da848618ebd43fe908be0e144fd71e9

Links: NIH Directory, NGIT Timesheet, ERA Timesheet, Washingtonpost.com

<b>8. Funding/Grant Period</b> From 01/01/1982 To 08/31/2002		<b>9. Period Covered by this Report</b> From 09/01/1999 To 08/31/2002		
<b>10. Transactions:</b>		<b>Previously Reported</b>	<b>This Period</b>	<b>Cumulative</b>
a. Total outlays		674,493.79	328,420.40	1,002,914.19
b. Refunds, rebates, ect		0.00	0.00	0.00
c. Program income used in accordance with the deduction alternative		0.00	0.00	0.00
d. Net outlays (Line a, less the sum of lines b and c)		674,493.79	328,420.40	1,002,914.19
Recipient's share of net outlay, consisting of:				
e. Third Party (In-kind) contributions		0.00	0.00	0.00
f. Other Federal awards authorized to be used to match this award		0.00	0.00	0.00
g. Program income used in accordance with the deduction alternative		0.00	0.00	0.00
h. All other recipient outlays not shown on lines e, f or g		0.00	0.00	0.00
i. Total recipient share of net outlays (Sum of lines e, f, g and h)		0.00	0.00	0.00
j. Federal share of net outlays (line d less line i)		674,493.79	328,420.40	0.00

Financial Status Report - Microsoft Internet Explorer

Address: https://commons.era.nih.gov/commons/fsr/FSREdit.jsp;jsessionid=8da848618ebd43fe908be0e144fd71e9

Links: NIH Directory, NGIT Timesheet, ERA Timesheet, Washingtonpost.com

<b>k. Total unliquidated obligations</b>				88,600.00
<b>l. Recipient's share of unliquidated obligations</b>				0.00
<b>m. Federal share of unliquidated obligations</b>				88,600.00
<b>n. Total Federal share (sum of lines j and m)</b>				1,091,514.19
<b>o. Total Federal funds authorized for this funding period</b>				1,131,736.72
<b>p. Unobligated balance of Federal funds (lines o minus line n)</b>				40,222.53
<b>Program Income, consisting of:</b>				
<b>q. Disbursed program income shown on lines c and g above.</b>				0.00
<b>r. Disbursed program income using addition alternative</b>				0.00
<b>s. Undisbursed program income</b>				0.00
<b>t. Total program income realized (Sum of lines q, r and s)</b>				0.00
<b>11. Indirect Expense</b>	<b>a. Type of Rate</b>	Provisional <input type="radio"/> Predetermined <input checked="" type="radio"/> Final <input type="radio"/> Fixed <input type="radio"/>		
	<b>b. Rate</b>	<b>c. Base</b>	<b>d. Total Amount</b>	

Done Internet

Financial Status Report - Microsoft Internet Explorer

Address: https://commons.era.nih.gov/commons/fsr/FSREdit.jsp;jsessionid=8da848618ebd43fe908be0e144fd71e9

Links: NIH Directory, NGIT Timesheet, ERA Timesheet, Washingtonpost.com

<b>11. Indirect Expense</b>	<b>a. Type of Rate</b>	Provisional <input type="radio"/> Predetermined <input checked="" type="radio"/> Final <input type="radio"/> Fixed <input type="radio"/>		
	<b>b. Rate</b>	<b>c. Base</b>	<b>d. Total Amount</b>	
Indirect Expense Entry	<input type="radio"/>	56.4	165,338.16	93,250.72
Indirect Expense Delete	<input type="radio"/>	56.4	2,711.01	1,529.01
	<b>Total</b>	Various	168,049.17	94,779.73
<b>e. Total Amount Federal Share</b>				
94,779.73				
<b>12. Remarks:</b>				
<b>13. Authorized Official</b>		<b>Name *</b> JESSE CHARLTON	<b>Telephone (Area code, number, and extension)</b> 650-725-6477	<b>Date Report Submitted (MM/DD/YYYY) *</b> 11/05/2002
		<b>Title</b> ASSOC DIR, OSR		
<b>14. Approved by</b>		<b>Name</b>	<b>Date Report Accepted</b>	
<input type="button" value="Save"/> <input type="button" value="Accept"/> <input type="button" value="Reject"/> <input type="button" value="Cancel"/>				

Done Internet



*Indirect Expense Calculation (FSR8006) – not changed for December Release but different from the User Guide*

The screenshot shows a Microsoft Internet Explorer browser window displaying the eRA Commons website. The address bar shows the URL: `https://commons.era.nih.gov/commons/fsr/FSREnterIndirectExpense.jsp;jsessionid=8da848618ebd43fe908be0e144fd71e9`. The page header includes the National Institutes of Health (NIH) logo, the text "NATIONAL INSTITUTES OF HEALTH eRA Commons", and a welcome message for user "nglobus" from the "U.S. NATIONAL INSTITUTES OF HEALTH" with authority "OFM". A navigation menu contains links for Home, Administration, Personal Profile, FSR (selected), Links, and Help. The main content area is titled "Indirect Expense Calculation" and displays "Grant Number 5R37DK031450-21". Below this, instructions state: "Enter the Rate and Base and click on Save button. Total Base and Calculated Total Amount will displayed on the FSR Form". There are two input fields: "Rate\*" followed by a text box and a "%" symbol, and "Base\*" followed by a text box. At the bottom of the form are "Save" and "Cancel" buttons. The footer contains contact information for the NIH (9000 Rockville Pike, Bethesda, Maryland 20892) and the Department of Health and Human Services, along with copyright information: "© 2002 NIH. All Rights Reserved. Screen Rendered: 12/05/2002 11:52:50 EST Screen Id: FSR8006". The browser status bar at the bottom shows "Done" and "Internet".

*Enter/Edit FSR CAS Transaction (FSR8003) – not changed for December Release but different from the User Guide*

The screenshot shows a web browser window titled "FSR CAS Transaction - Microsoft Internet Explorer". The address bar contains the URL: `https://commons.era.nih.gov/commons/fsr/FSRCASInsertUpdate.jsp;jsessionid=8da848618ebd43fe908be0e144fd71e9`. The browser's menu bar includes File, Edit, View, Favorites, Tools, and Help. The address bar also shows navigation buttons (Back, Forward, Home, Stop, Refresh) and a search field. Below the browser window, the eRA Commons interface is visible. The header includes the National Institutes of Health logo, the text "NATIONAL INSTITUTES OF HEALTH eRA Commons", and a welcome message for user "nglobus" from the "U.S. NATIONAL INSTITUTES OF HEALTH" with authority "OFM". A navigation menu contains links for Home, Administration, Personal Profile, FSR (highlighted), Links, and Help. The main content area is titled "Enter/Edit FSR CAS Transaction" and displays a form for Grant Number "5R37DK031450-21". The form fields are as follows:

Grant Number	T*	ACT*	IC*	Serial#*	Year*	Suffix	
	<input type="text" value="5"/>	<input type="text" value="R37"/>	<input type="text" value="DK"/>	<input type="text" value="31450"/>	<input type="text" value="21"/>	<input type="text"/>	<input type="button" value="Verify Grant Number"/>
Document Reference Number*	<input type="text" value="370"/>						
Document Number*	<input type="text"/>						
Transaction Type Code*	<input type="text" value="05013"/>						
Transaction Amount (include decimal)*	<input type="text"/>						
FY*	<input type="text"/>						
CAN*	<input type="text"/>						
Subject Class Code*	<input type="text"/>						
Budget Period Start (mm/dd/yyyy)	<input type="text"/>						