



Introduction to Interagency Edison, Version 2

Part 1: The New iEdison Web Site and Home Page Orientation

This tutorial introduces the features of the new iEdison.

Click or press Enter at any time to go to the next slide. Your viewer may also require that you advance the slide with a designated icon.



Interagency Edison provides Federal grantee/contractor organizations and participating federal agencies with the technology to electronically manage extramural invention portfolios in compliance with federal reporting requirements.

Interagency Edison was developed by the Office of Policy for Extramural Research Administration, National Institutes of Health, Bethesda, Maryland.

What is Interagency Edison?

Interagency Edison supports a "Common Face" for Invention Reporting to the Government. The system has been designed to facilitate grantee reporting to the government as mandated by the Bayh-Dole Act whose purpose is to facilitate the flow of technology from the commercial/public sector.

The Edison system was first deployed by the NIH in October 1995. It became the first electronic system in the government to support government administrative requirements. For the first time federal grantees and contractors could comply with federal statute using a secure Internet-based transaction.

INTERAGENCY EDISON LOGIN

- Log Into Edison - Access secure production server
- Log Into Test Server - Access test server
- Create Test Account - Create a test server account

- What are the...**
- To become a...
1. Read the...
 2. Familiarize...
 3. [Create...](#)
 4. [Create...](#)
 5. If you have a [Database...](#)
 6. If you have any additional questions, read "[Frequently-Asked-Questions \(and answers\)](#)".

Which Government agencies are participating in Interagency Edison?

While it is the responsibility of grantee/contractor institutions to comply with the Bayh-Dole Act, as stewards of federal funds, and to provide assistance with compliance, Interagency Edison has been designed to streamline the invention reporting process mandated by the Code of Federal Regulations: [37CFR Part 401](#) with particular emphasis on the Standard Patent Rights Clauses, [Section 401.14](#).



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What is Interagency Edison?

Interagency Edison was designed to facilitate grantee reporting. Its purpose is to...

By 1997, when Edison had clearly demonstrated the benefits of electronic reporting, it became obvious that an even greater value could be realized.

Since all federal grantees and contractors must report inventions made through funding agreements to any federal agency, it made a lot of sense to get such reports submitted through a single user interface.

This would streamline the reporting process for the government's customers, leading to greater compliance with the law.

...been designed to streamline the reporting process mandated by the Code of Federal Regulations: 37CFR Part 401

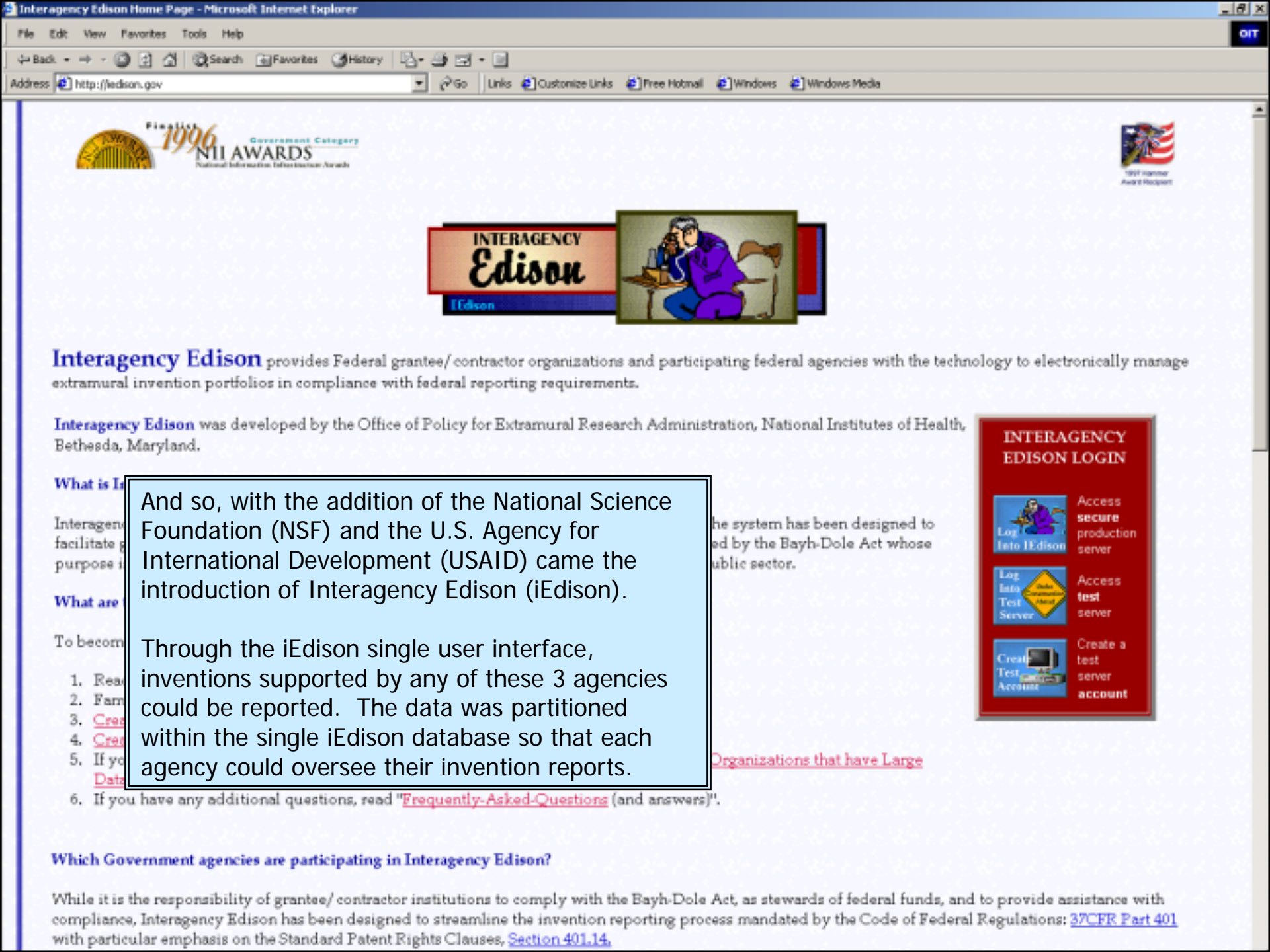
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Just have Large

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And so, with the addition of the National Science Foundation (NSF) and the U.S. Agency for International Development (USAID) came the introduction of Interagency Edison (iEdison). Through the iEdison single user interface, inventions supported by any of these 3 agencies could be reported. The data was partitioned within the single iEdison database so that each agency could oversee their invention reports.

The system has been designed to be used by the Bayh-Dole Act whose public sector.

INTERAGENCY EDISON LOGIN

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What are the purposes of Interagency Edison?

To become a user of Interagency Edison:

1. Read the Interagency Edison User Manual.
2. Fill out the Interagency Edison User Registration Form.
3. [Create a Test Account](#)
4. [Create a Production Account](#)
5. If you have any questions, read "[Frequently-Asked-Questions](#) (and answers)".
6. If you have any additional questions, read "[Frequently-Asked-Questions](#) (and answers)".

[Organizations that have Large](#)

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What is Interagency Edison?

Interagency Edison supports the purpose of the Bayh-Dole Act to facilitate grantee/contractor invention reporting. Its primary purpose is to ensure transparency and efficiency in the process.

The original version of iEdison has served the extramural grantee/contractor community well. It has proven to be an incredibly reliable system (down time has been on the order of only a few hours/year). As of now approximately 500 grantee/contractor organizations are registered and using the system....and 18 federal agencies are now participating in the iEdison system!

The system has been designed to streamline the Bayh-Dole Act whose purpose is to ensure transparency and efficiency in the process.

What are the steps necessary to get started?

To become an efficient user of the system, please follow these steps:

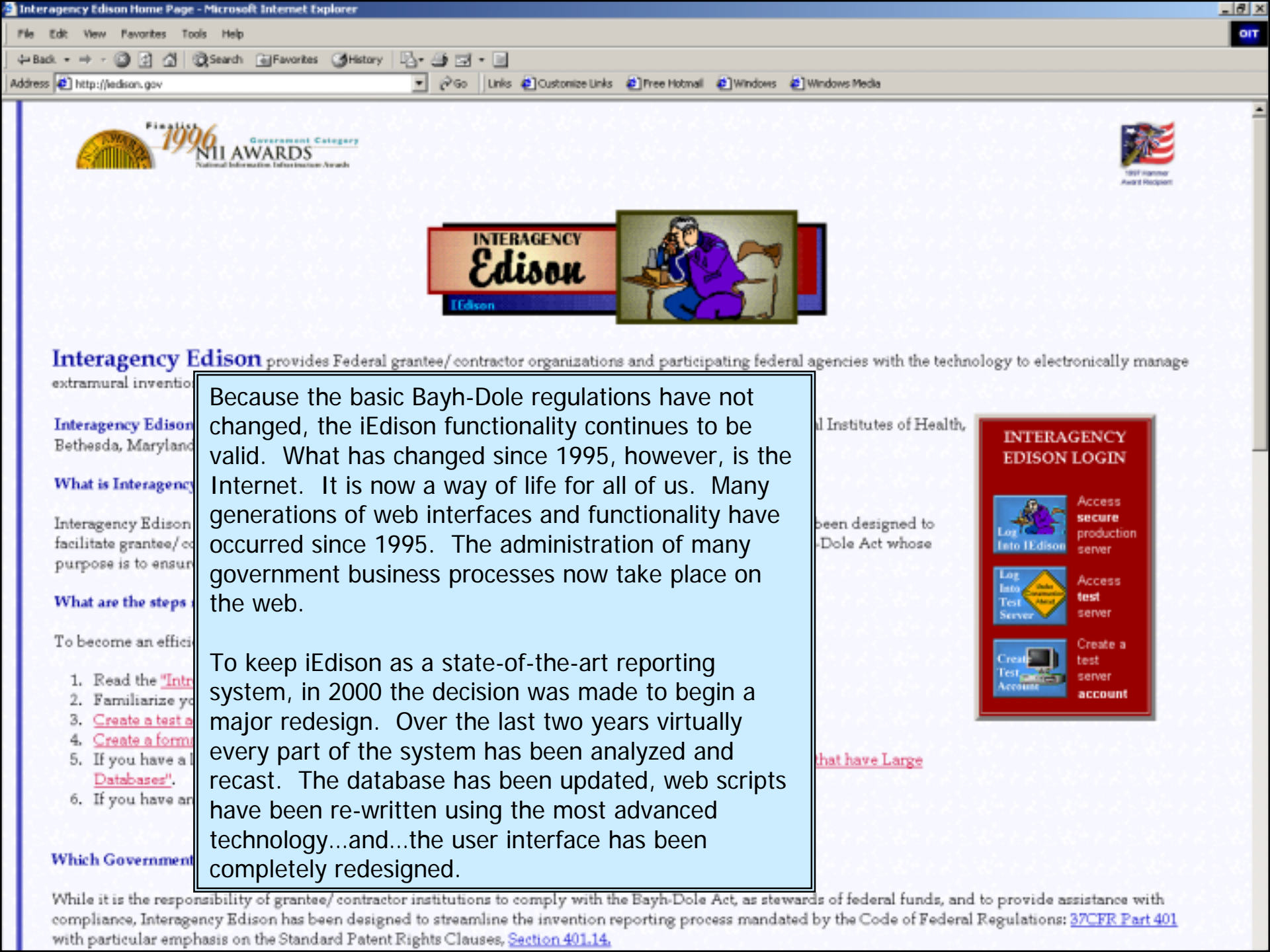
1. Read the "Introduction to Interagency Edison".
2. Familiarize yourself with the system.
3. [Create a test account](#).
4. [Create a formal account](#).
5. If you have a large number of inventions, read "Managing Large Inventories with Databases".
6. If you have any additional questions, read "[Frequently-Asked-Questions](#) (and answers)".

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Interagency Edison provides Federal grantee/contractor organizations and participating federal agencies with the technology to electronically manage extramural invention reporting.

Interagency Edison
Bethesda, Maryland

What is Interagency Edison?

Interagency Edison facilitates grantee/contractor reporting of inventions. Its purpose is to ensure that all inventions are reported to the appropriate agencies.

What are the steps to report an invention?

To become an efficient inventor, you should:

1. Read the "Introduction to Interagency Edison"
2. Familiarize yourself with the system
3. [Create a test account](#)
4. [Create a form for reporting inventions](#)
5. If you have a list of inventions, create a [Database](#).
6. If you have an invention, report it.

Which Government Agency is responsible for the system?

While it is the responsibility of grantee/contractor institutions to comply with the Bayh-Dole Act, as stewards of federal funds, and to provide assistance with compliance, Interagency Edison has been designed to streamline the invention reporting process mandated by the Code of Federal Regulations: [37CFR Part 401](#) with particular emphasis on the Standard Patent Rights Clauses, [Section 401.14](#).

Because the basic Bayh-Dole regulations have not changed, the iEdison functionality continues to be valid. What has changed since 1995, however, is the Internet. It is now a way of life for all of us. Many generations of web interfaces and functionality have occurred since 1995. The administration of many government business processes now take place on the web.

To keep iEdison as a state-of-the-art reporting system, in 2000 the decision was made to begin a major redesign. Over the last two years virtually every part of the system has been analyzed and recast. The database has been updated, web scripts have been re-written using the most advanced technology...and...the user interface has been completely redesigned.

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What is Interagency Edison?

Interagency Edison facilitates grantee/contractor organizations to electronically manage their extramural invention portfolios. Its purpose is to enable grantee/contractor organizations to comply with federal reporting requirements.

What are the steps to get started?

To become an effective user of Interagency Edison, you should:

1. Read the "Getting Started" document.
2. Familiarize yourself with the system.
3. [Create a test account](#).
4. [Create a test server](#).
5. If you have a "Database" account, [create a test account](#).
6. If you have a "Database" account, [create a test server](#).

As a way to introduce the new iEdison to you, what follows is a brief tutorial. As a PowerPoint presentation, unfortunately, the full impact of the functionality cannot be realized. Consider it merely a way to get a lay of some new and very exciting land!

You can proceed through the tour at your own pace; simply click the mouse to advance to the next slide. Most slides include animation to point out specific parts of the screens.

The system has been designed to comply with the Bayh-Dole Act whose purpose is to encourage the private sector.

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[Organizations that have Large](#)

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The current iEdison home page offers general information about the system...

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What are the steps necessary to become an Interagency Edison user?

To become an efficient and effective Interagency Edison user, follow these steps:

1. Read the ["Introduction to Interagency Edison"](#).
2. Familiarize yourself with the [functions and features of Interagency Edison](#).
3. [Create a test account](#) and practice using Interagency Edison in a test environment.
4. [Create a formal account](#) and access the secure production server.
5. If you have a large database of invention information, read the ["Special Instructions for Organizations that have Large Databases"](#).
6. If you have any additional questions, read ["Frequently-Asked-Questions"](#) (and answers)!"

technology to electronically manage

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Interagency Edison

extramural invention portfolio

...and information about the law and regulations...

with the technology to electronically manage

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- 5. If you have a large database or invention information, read the ["Special Instructions for Organizations that have Large Databases"](#).
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Which Government agencies are participating in Interagency Edison?

...or you can find out more about any of the agencies participating in iEdison.

and to provide assistance with Federal Regulations: [37CFR Part 401](#)

License to the U.S. Government: Use this link to generate a confirmatory instrument. Sending us this document is part of how grantees/contractors acknowledge the U.S. Government's limited rights in federally-funded inventions and patents.

Grantees/contractors of the following agencies may utilize the system to satisfy invention reporting requirements. Any procedures, policies and/or forms specific to a particular agency, if available, may be accessed by clicking on the agency name.



- [NIH](#) [National Institutes of Health]
- [USDA/CSREES](#) [United States Department of Agriculture - Cooperative State Research, Education, and Extension Service]
- [NOAA](#) [U.S. National Oceanic & Atmospheric Administration]
- [FDA](#) [U.S. Food and Drug Administration]
- [USAID](#) [U.S. Agency for International Development]
- [CDC](#) [Centers for Disease Control and Prevention]
- [ATSDR](#) [Agency for Toxic Substances and Disease Registry]
- [NSF](#) [National Science Foundation]
- [ARMY/MRMC](#) [Medical Research and Materiel Command] ([Grants and Contracts](#))
- [USAF/AOOSR](#) [Air Force Office of Scientific Research]
- [AHRQ](#) [Agency for Health Care Research and Quality]
- [EPA](#) [Environmental Protection Agency]
- [NAVY/ONR](#) [Office of Naval Research]
- [ARMY/SSC](#) [U.S. Army Soldier Systems Center]
- [USDA/FS](#) [Forest Service]
- [USAF/ESC](#) [Electronic Systems Center]
- [USDA/ARS](#) [Agricultural Research Service]

What are the major Invention Reporting requirements mandated by the Bayh-Dole Act?

The following checklist contains the major invention reporting requirements which are mandatory for compliance with the Bayh-Dole Act. This checklist is based on the 37 CFR 401.14:

- [Sec. 401.1 Scope.](#)
- [Sec. 401.2 Definitions.](#)
- [Sec. 401.3 Use of the standard clauses at Sec. 401.14.](#)
- [Sec. 401.4 Contractor appeals of exceptions.](#)
- [Sec. 401.5 Modification and tailoring of clauses.](#)
- [Sec. 401.6 Exercise of march-in rights.](#)



To begin to actually create and submit reports to any of the iEdison agencies you can either create a demo account or, once your organization has registered and an account has been created, you can submit bone fide invention reports to the production iEdison database.

technology to electronically manage

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- [NIH](#) [National Institutes of Health]
- [USDA / CSREES](#) [United States Department of Agriculture, Cooperative State Research, Education, and Extension Service]



Log in to your secure account. All fields marked with an asterisk (*) are required.

* Username

* Password

About iEdison

[Register Institution to use iEdison.](#)

[Access iEdison Test Site](#)

System Notification

Maintenance of the iEdison system will occur this Saturday, March 29th from 6:30 to 11:30 am. The system will be unavailable at this time. This is a sample..

Welcome to iEdison

iEdison (which stands for Interagency Edison) helps government grantees and contractors comply with a federal law, the Bayh-Dole Act. Bayh-Dole regulations require that government funded inventions be reported to the federal agency who made the award.

iEdison is interagency because it provides a single interface for grantees and contractors to interact with any participating agency.

iEdison makes it easy learn about the law and its regulations and report an invention or patent funded by any of the agencies listed on the right.

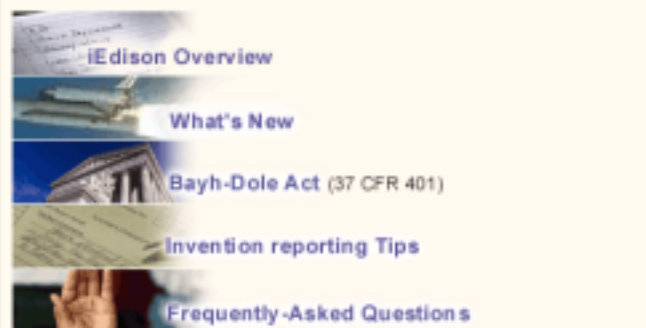
iEdison is used for invention and patent reporting by the following agencies

[AHRQ](#)
[ArmyMRC](#)
[ArmySRG](#)
[ATSDR](#)
[CDC](#)
[DOE](#)
[EPA](#)
[FDA](#)
[NavONR](#)

[NIH](#)
[NOAA](#)
[NSF](#)
[USAF/AFOSR](#)
[USAF/ESC](#)
[USAID](#)
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[Agency Contacts](#)

For any required agency specific forms, click on the agency link.

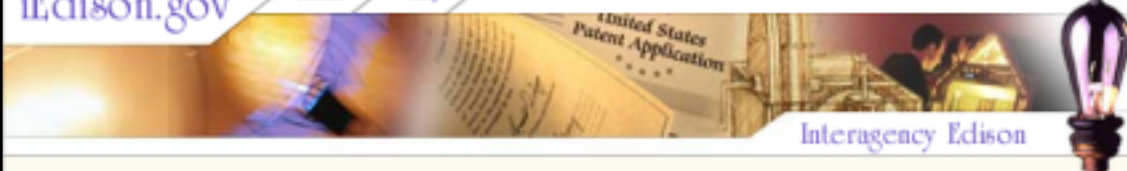


National Institutes of Health (NIH)
 9000 Rockville Pike
 Bethesda, Maryland 20892



Department of Health
 and Human Services

So...what can you expect from the new iEdison?



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[NIH](#)
[NOAA](#)
[NSF](#)
[USAF/AFOSR](#)
[USAF/ESC](#)
[USAID](#)
[USDARS](#)
[USDAC/STEE](#)
[USDA/ES](#)

[Agency Contacts](#)

For any required agency specific forms, click on the agency link.



[iEdison Overview](#)



[What's New](#)



[Bayh-Dole Act \(37 CFR 401\)](#)



[Invention reporting Tips](#)



[Frequently-Asked Questions](#)



National Institutes of Health (NIH)
 9000 Rockville Pike
 Bethesda, Maryland 20892



Department of Health
 and Human Services

The new iEdison site is more compact, requiring less navigation to access similar types of information as those found in the original version.



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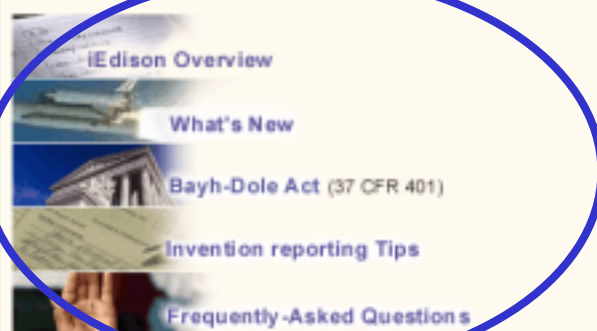
About iEdison

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General information about iEdison, including a summary of regulations, is now found in a well-defined area.



National Institutes of Health (NIH)
 9000 Rockville Pike
 Bethesda, MD 20892



Department of Health





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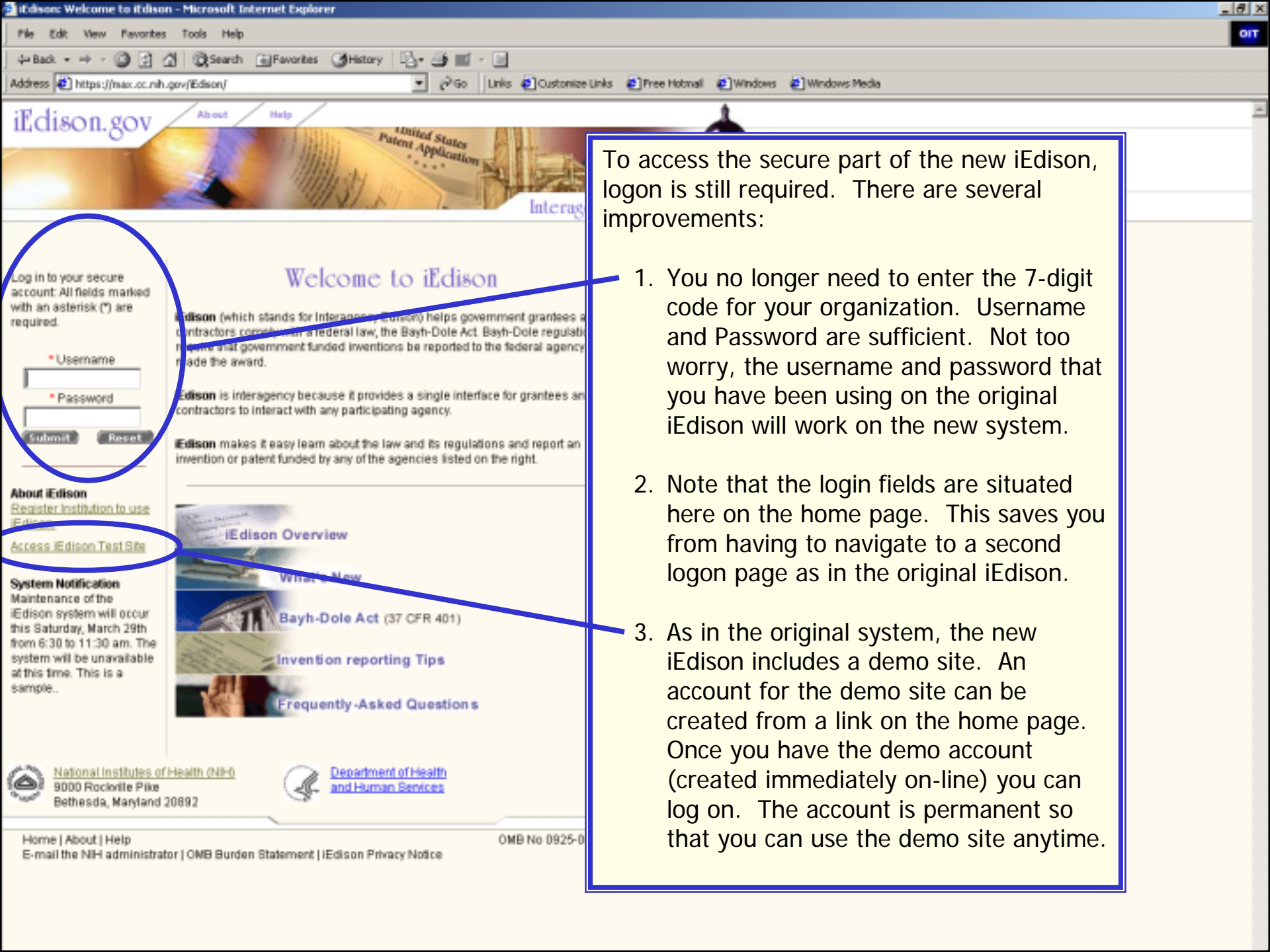
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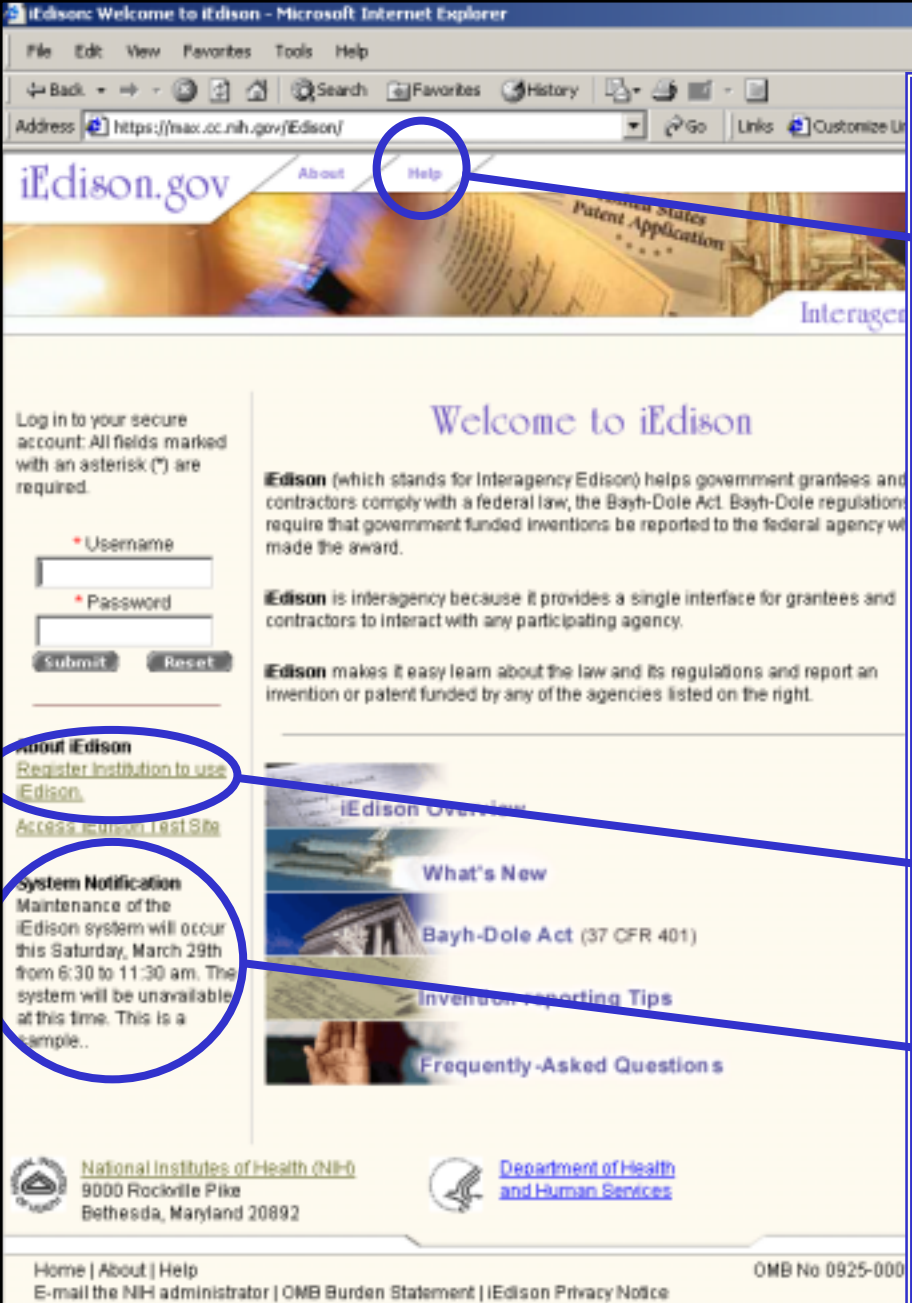
iEdison agency-specific information is now found on the right side of the home page.

In addition to links to each of the agencies, the new iEdison also provides specific contact information for Bayh-Dole administration for each agency.



To access the secure part of the new iEdison, logon is still required. There are several improvements:

1. You no longer need to enter the 7-digit code for your organization. Username and Password are sufficient. Not too worry, the username and password that you have been using on the original iEdison will work on the new system.
2. Note that the login fields are situated here on the home page. This saves you from having to navigate to a second logon page as in the original iEdison.
3. As in the original system, the new iEdison includes a demo site. An account for the demo site can be created from a link on the home page. Once you have the demo account (created immediately on-line) you can log on. The account is permanent so that you can use the demo site anytime.



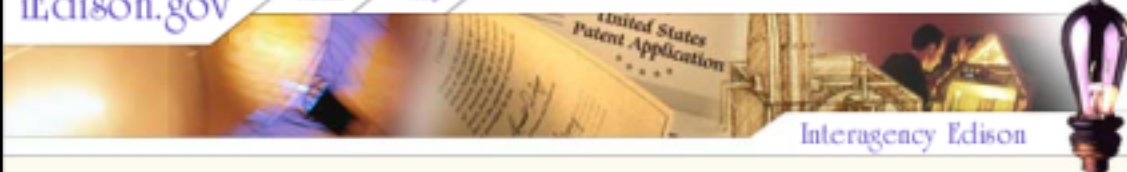
Other important features on the new iEdison home page include:

- A completely re-designed help system. At the top of each page you will find general help that can be accessed at any time, and opens in a new browser window.
- In addition to general help, specific sections of each page have question mark icons. Click the icon to open detailed help (again, in a separate browser window) that includes definitions fields, as well as links to general help topics.
- A link to request registration of any organization to submit invention reports.
- A section devoted to iEdison system status. Notifications of any change in the operation of the system are provided here.
- iEdison gives you links which offer additional useful information at the lower left side of the home page.



Introduction to Interagency Edison, Version 2

Part 2: Organization Registration



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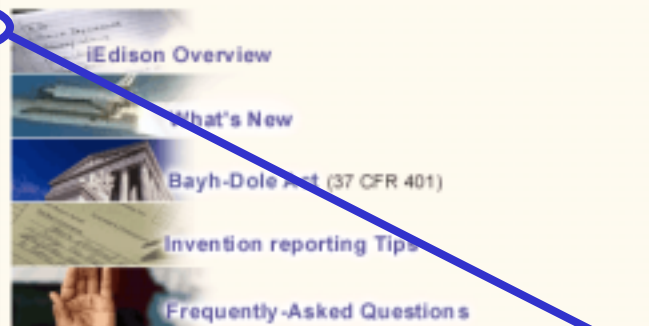
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[Register Institution to use Edison.](#)

[Access iEdison Test Site](#)

System Notification

Maintenance of the iEdison system will occur this Saturday, March 29th from 6:30 to 11:30 am. The system will be unavailable at this time. This is a sample..



Organization registration in the new iEdison is very similar to the original system. The biggest difference is that the new version allows for better creation and maintenance of the organization's contact information.

The process begins on the home page with a link...



National Institutes of Health (NIH)
 9000 Rockville Pike
 Bethesda, Maryland 20892



Department of Health
 and Human Services

Your First Click to the U.S. Government



Request to Register iEdison Organization

All fields listed below that are marked with an asterisk (*) are required. Fill out the fields below and then click the "Submit" button.

Providing any federal funding agreement number that the Institution has received at anytime in the past will facilitate making a positive identification of the grantee/contractor Institution.

...that takes you to an interactive form to be filled in...

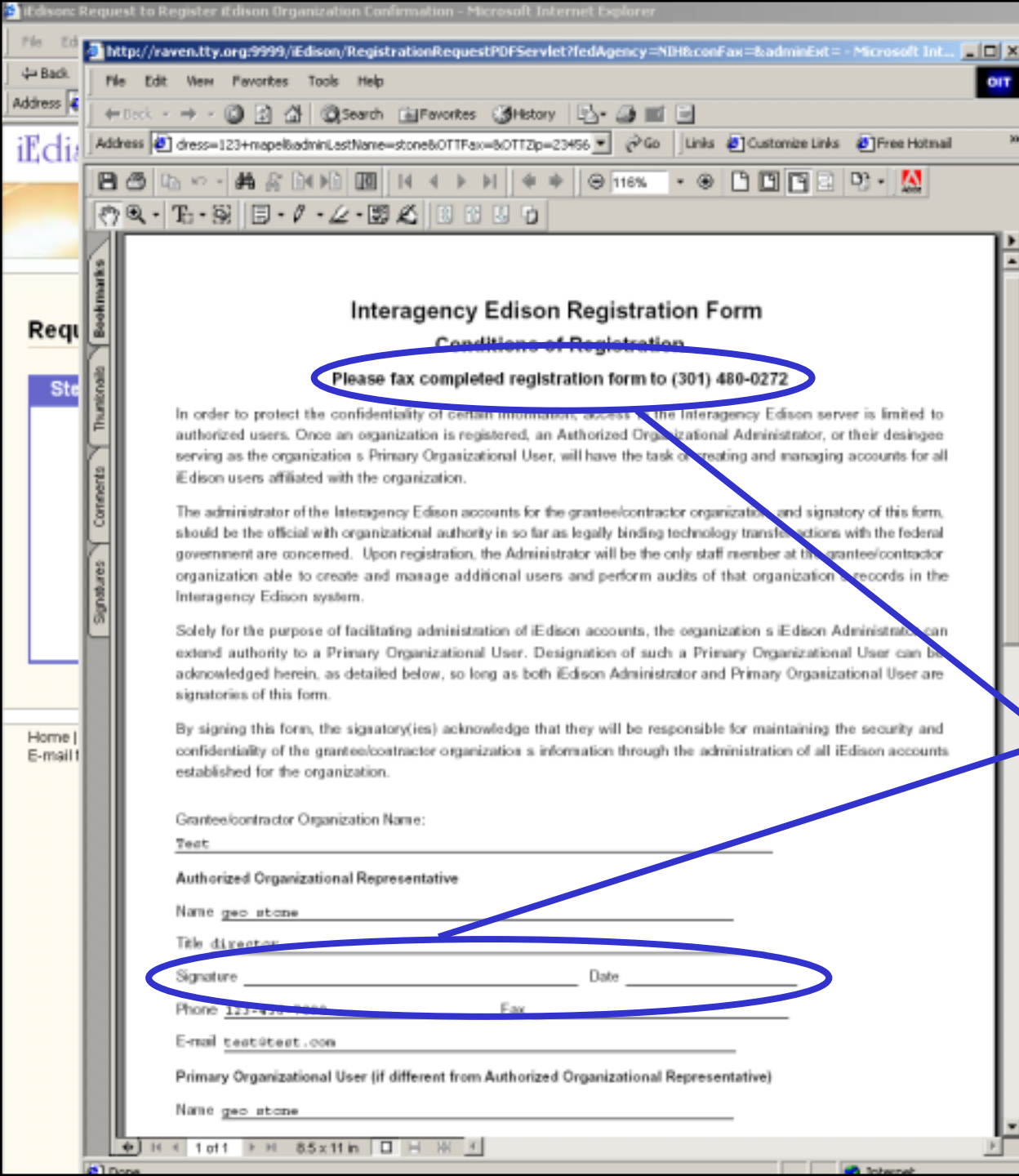
Organization Information

* Grantee/Contractor Organization Name	<input type="text"/>
* Organization Type	<input type="text" value="Non-Profit Organization"/> If "Other," describe: <input type="text"/>
* OTT Address	<input type="text"/>
OTT Address Line 2	<input type="text"/>
OTT Address Line 3	<input type="text"/>
OTT Address Line 4	<input type="text"/>
* City	<input type="text"/>
* State [Required if country is US]	<input type="text" value="Select One"/>
* Zip	<input type="text"/>
* Country	<input type="text" value="Select One"/>
* OTT Phone	<input type="text"/> (999-999-9999) ext. <input type="text"/>
OTT Fax	<input type="text"/> (999-999-9999)
* Funding Agreement Number	<input type="text"/>
* Awarding Federal Agency	<input type="text" value="AHRD"/>

Extramural Technology Transfer

Prefix (e.g. Dr., Ms., Rev.)

* First Name



...however, registration cannot be completed until a legally-binding agreement between the organization and iEdison has been executed and received by iEdison.

The agreement document is created by iEdison and includes the information provided in the interactive registration form.

Once displayed (using Adobe Acrobat Reader®), the document must be printed, signed by the organization's authorizing official, and faxed to the iEdison office.

Upon receipt of the signed document, iEdison staff complete the registration, and the organizational official receives a verification e-mail.



Introduction to Interagency Edison, Version 2

Part 3: Navigation and the Invention Report

iEdison Main Menu - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites History

Address [iEdison/menu.jsp;jsessionid=e1148b8d366444349024da5b295c972c](#) Go Links Customize Links Free Hotmail Windows Windows Media

iEdison.gov Main Menu Search About Help Logout

United States Patent Application

Interagency Edison

Welcome: Turner Duziel, Office of T

Main Menu

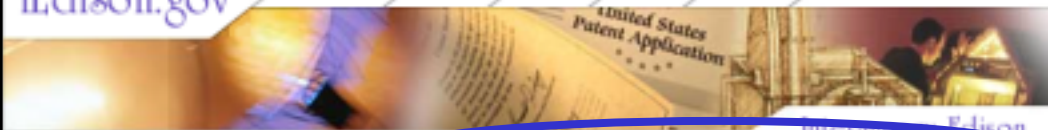
- iEdison Reporting**
 - [Create an Invention Report](#)
 - [Create a Patent Report](#)
 - [Create a Utilization Report](#)
 - [Upload iEdison Invention Report Datastream](#)
- iEdison Reports Administration**
 - [Search/Modify Existing Invention Reports](#)
 - [Search/Modify Existing Patent Reports](#)
 - [Search/Modify Existing Utilization Reports](#)
 - [View Notification Messages](#)
 - [View or Download Reports on iEdison Records](#)
- Modify Your iEdison Account Information**
 - [Change Your Password](#)
 - [Update Your User Profile](#)
 - [Change Your User Preferences](#)

Home | Main Menu | Search | Change Password | About | Help | Logout
E-mail the NIH administrator | OMB Burden Statement | iEdison Privacy Notice

Upon successful logon the Main Menu page opens. The 3 main categories for a tech transfer staff user allow for

1. Invention, patent, or utilization reports to be created and submitted.
2. Reports to be generated.
3. Administration of your iEdison account.

The number of categories and specific items within each category differ depending upon your account type. An iEdison OTT Administrator has privileges not available to tech transfer staff account holders.



Welcome: **Tames Duziel**, Office of Technology Transfer Staff, DAN'S INSTITUTION

Main Menu

iEdison Reporting

- [Create an Invention Report](#)
- [Create a Patent Report](#)
- [Create a Utilization Report](#)
- [Upload iEdison Invention Report Datastream](#)

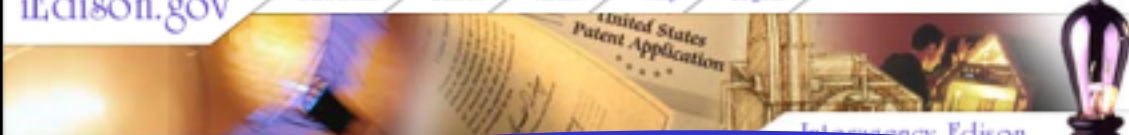
iEdison Reports Administration

- [Search](#)
- [Search](#)
- [Search](#)
- [View No](#)
- [View or](#)

Modify Your iEd

- [Change](#)
- [Update Your User Profile](#)
- [Change Your User Preferences](#)

To help remind you of how you have logged onto the system, you will find your user information at the upper right of each iEdison page.



Welcome: George Stone, Office of Technology Transfer Administrator, DAN'S INSTITUTION

Main Menu

iEdison Reporting

- [Create an Invention Report](#)
- [Create a Patent Report](#)
- [Create a Utilization Report](#)
- [Upload iEdison Invention Report Datastream](#)

iEdison Reports Administration

- [Search/Modify Existing Invention Reports](#)
- [Search/Modify Existing Patent Reports](#)
- [Search/Modify Existing Utilization Reports](#)
- [View Notification Messages](#)
- [View iEdison Records](#)

Account Administration

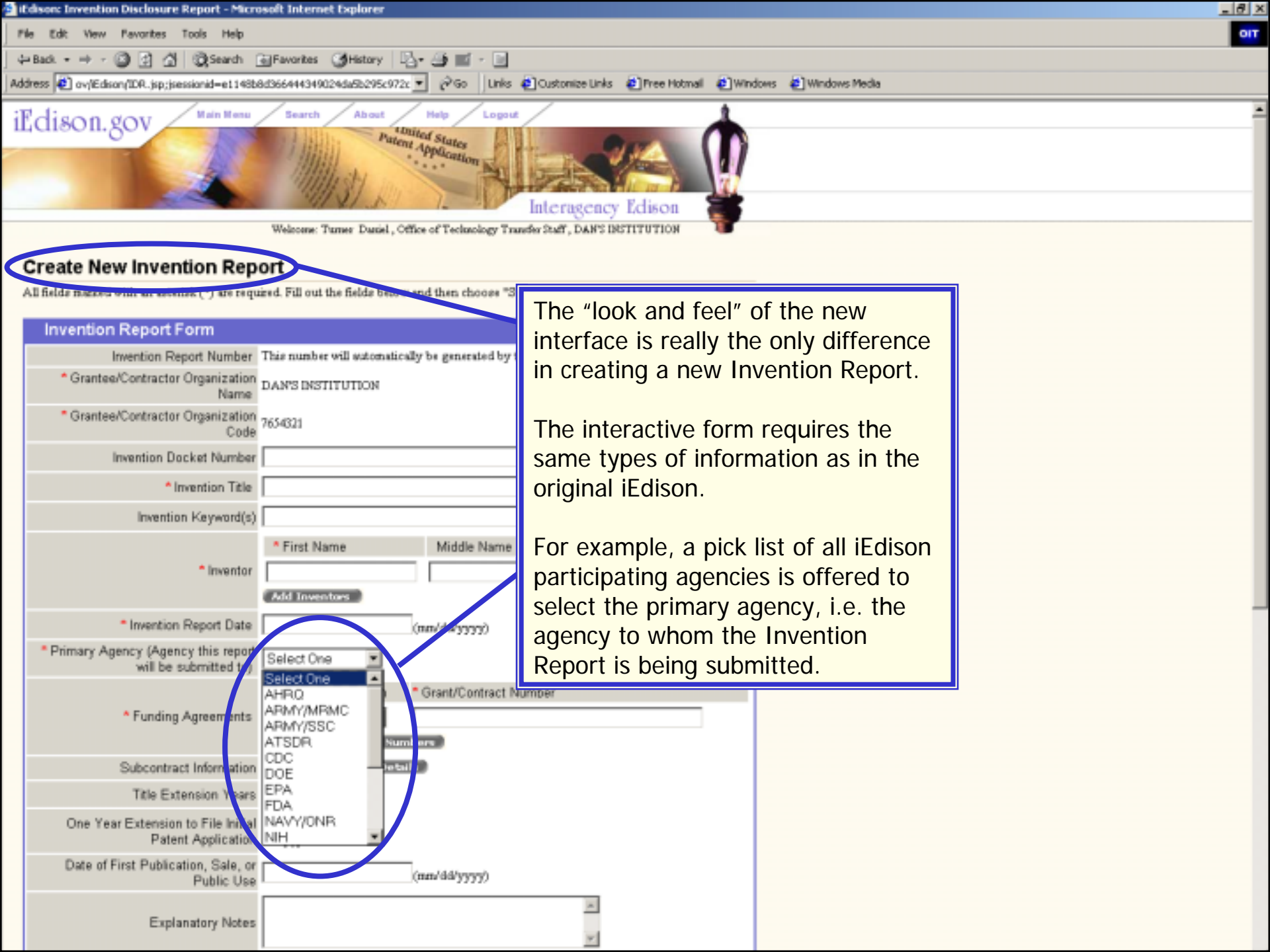
- [Create an iEdison Account](#)
- [Search for an iEdison Account to Modify](#)
- [View/Update Your Organization's Profile](#)

Modify Your iEdison Account Information

- [Change Your Password](#)
- [Update Your User Profile](#)
- [Change Your User Preferences](#)

Here is an example of the Main Menu page for an extramural OTT Administrator account holder.

Note that the Administrator can modify the organization's profile and the accounts of the OTT staff.

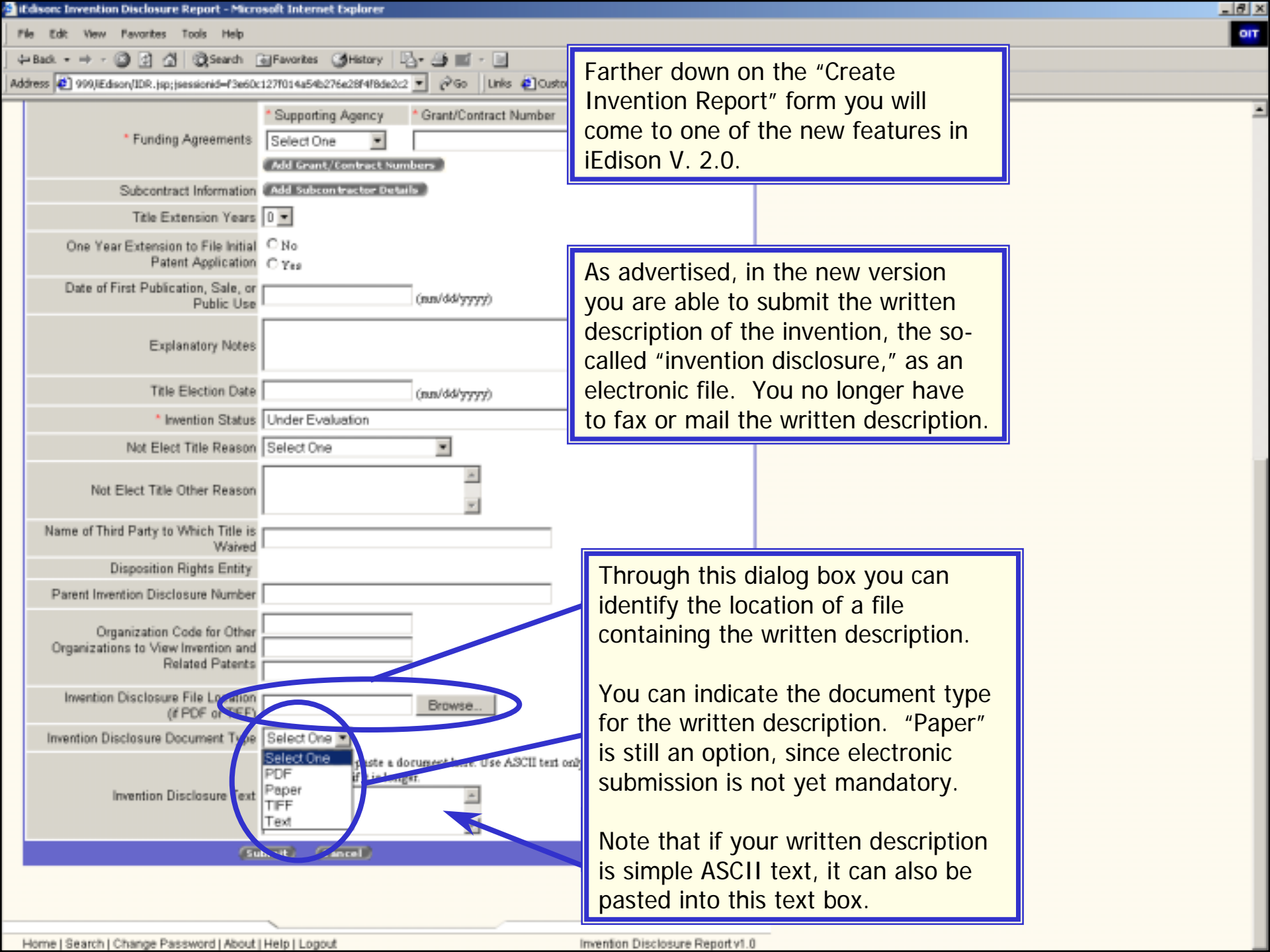


Create New Invention Report

The "look and feel" of the new interface is really the only difference in creating a new Invention Report.

The interactive form requires the same types of information as in the original iEdison.

For example, a pick list of all iEdison participating agencies is offered to select the primary agency, i.e. the agency to whom the Invention Report is being submitted.



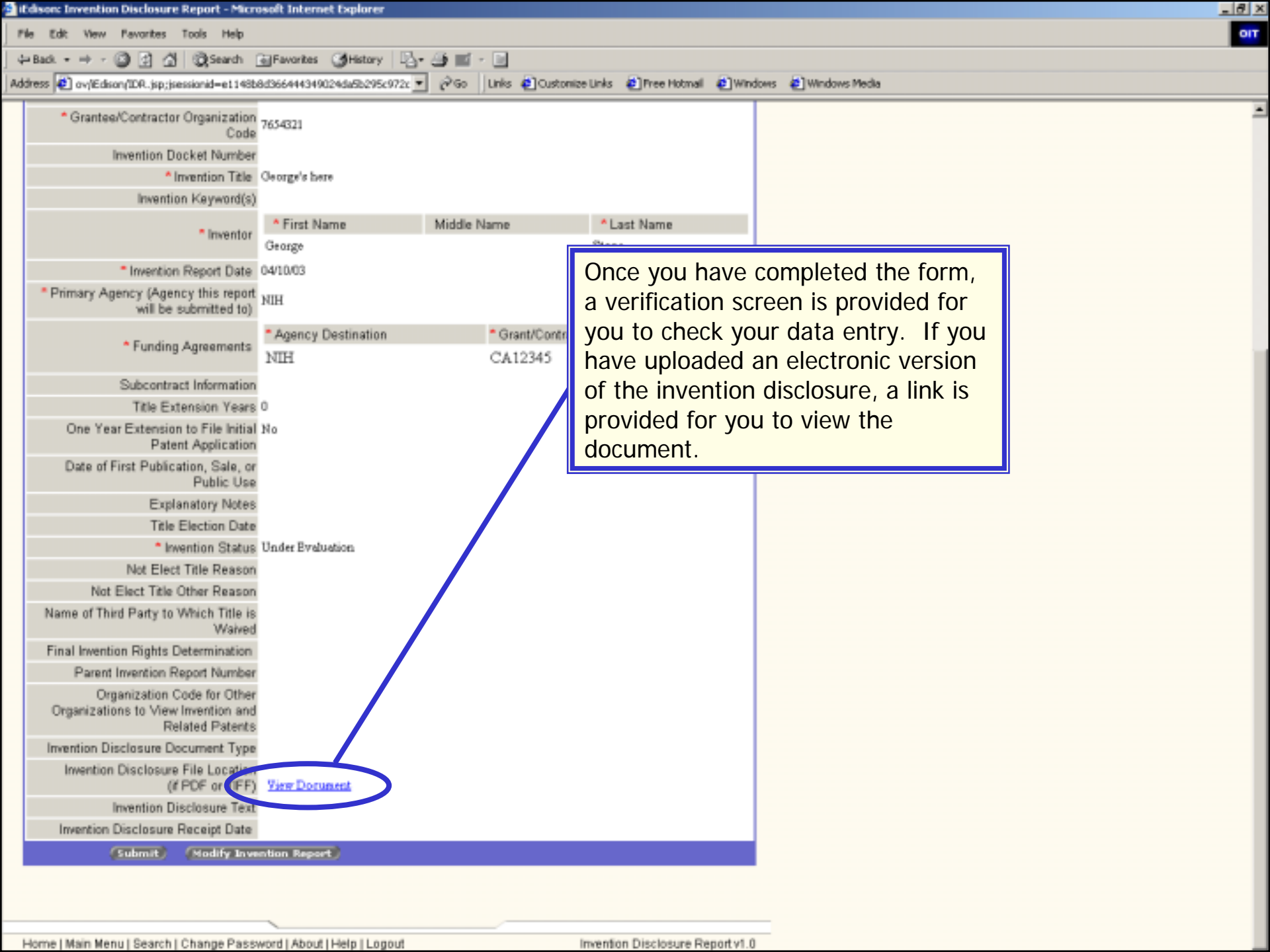
Farther down on the "Create Invention Report" form you will come to one of the new features in iEdison V. 2.0.

As advertised, in the new version you are able to submit the written description of the invention, the so-called "invention disclosure," as an electronic file. You no longer have to fax or mail the written description.

Through this dialog box you can identify the location of a file containing the written description.

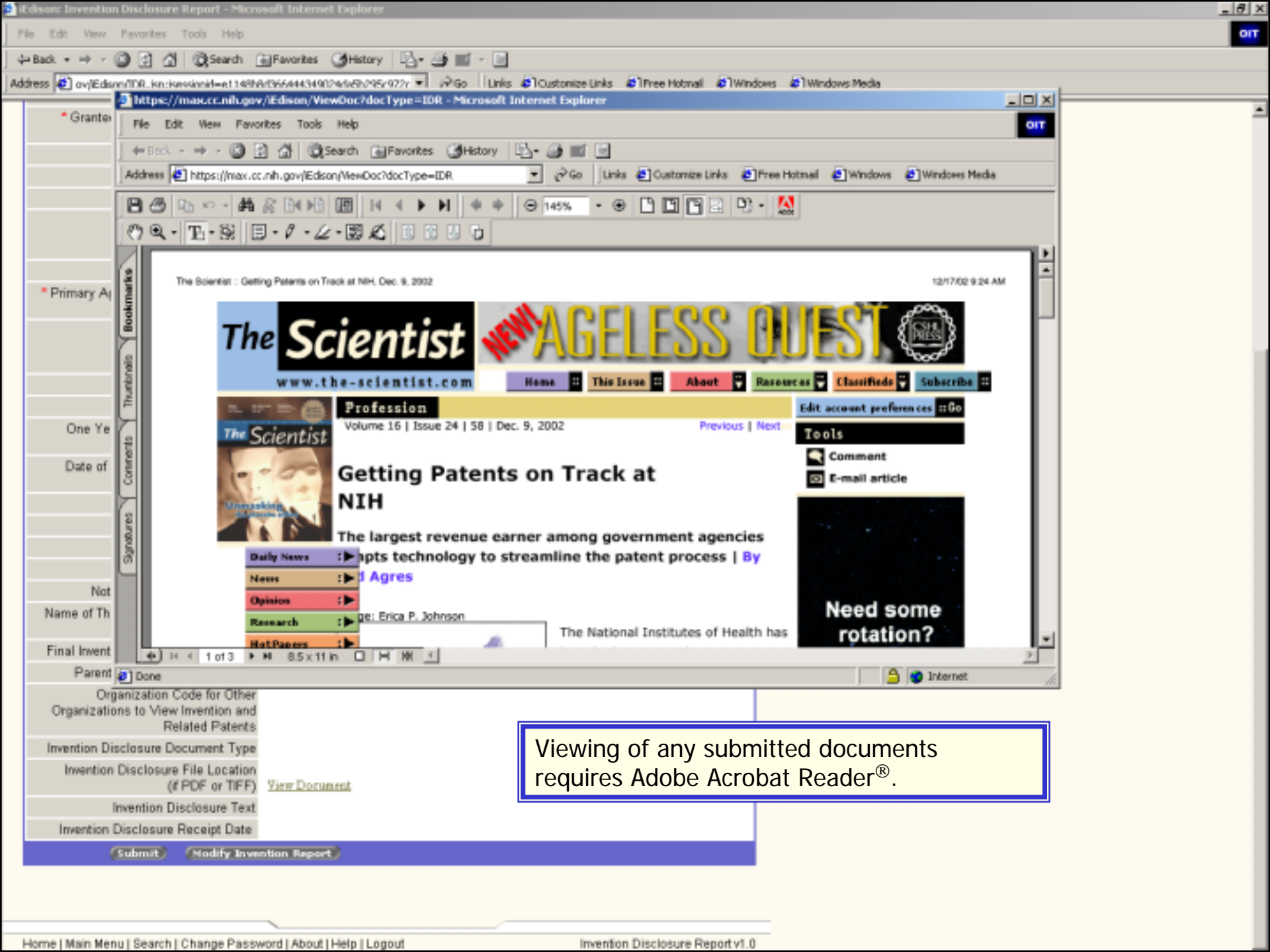
You can indicate the document type for the written description. "Paper" is still an option, since electronic submission is not yet mandatory.

Note that if your written description is simple ASCII text, it can also be pasted into this text box.



Once you have completed the form, a verification screen is provided for you to check your data entry. If you have uploaded an electronic version of the invention disclosure, a link is provided for you to view the document.

[View Document](#)



The Scientist : Getting Patents on Track at NIH, Dec. 9, 2002

12/17/02 9:24 AM

The Scientist **NEW!** AGELESS QUEST

www.the-scientist.com

Home This Issue About Resources Classifieds Subscribe



Profession

Volume 16 | Issue 24 | 58 | Dec. 9, 2002

Previous | Next

Edit account preferences :: Go

Tools

Comment

E-mail article

Getting Patents on Track at NIH

The largest revenue earner among government agencies

- Daily News : ▶
- News : ▶
- Opinion : ▶
- Research : ▶
- Hot Papers : ▶

By Erica P. Johnson

The National Institutes of Health has

Need some rotation?

Microsoft Internet Explorer - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Home Search Favorites History

Address <https://max.cc.nih.gov/Edison/ViewDoc?docType=IDR> Go Links Customize Links Free Hotmail Windows Windows Media

145%

Done

Organization Code for Other Organizations to View Invention and Related Patents

Invention Disclosure Document Type

Invention Disclosure File Location (if PDF or TIFF) [View Document](#)

Invention Disclosure Text

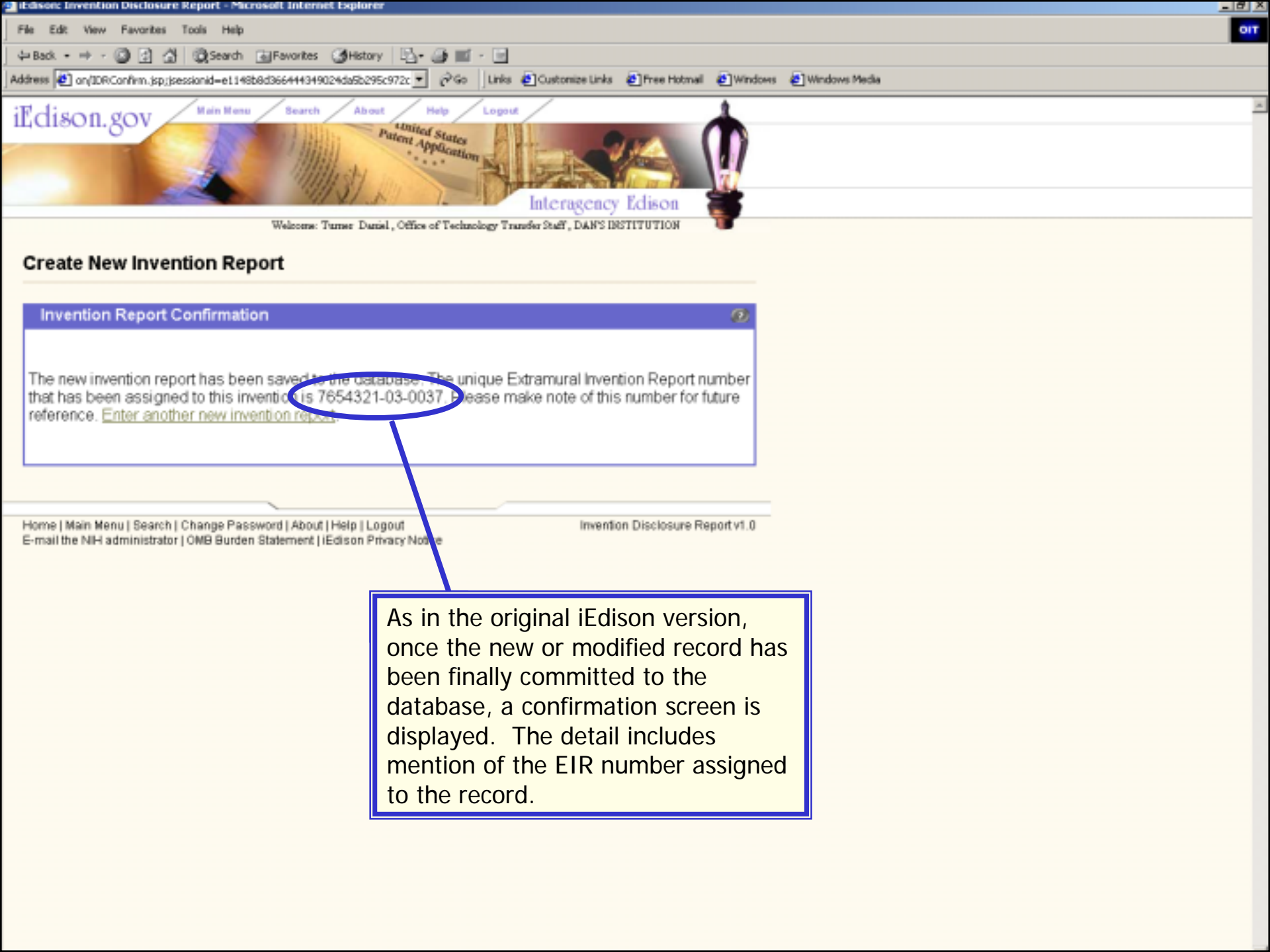
Invention Disclosure Receipt Date

Submit Modify Invention Report

Home | Main Menu | Search | Change Password | About | Help | Logout

Invention Disclosure Report v1.0

Viewing of any submitted documents requires Adobe Acrobat Reader®.



Create New Invention Report

Invention Report Confirmation

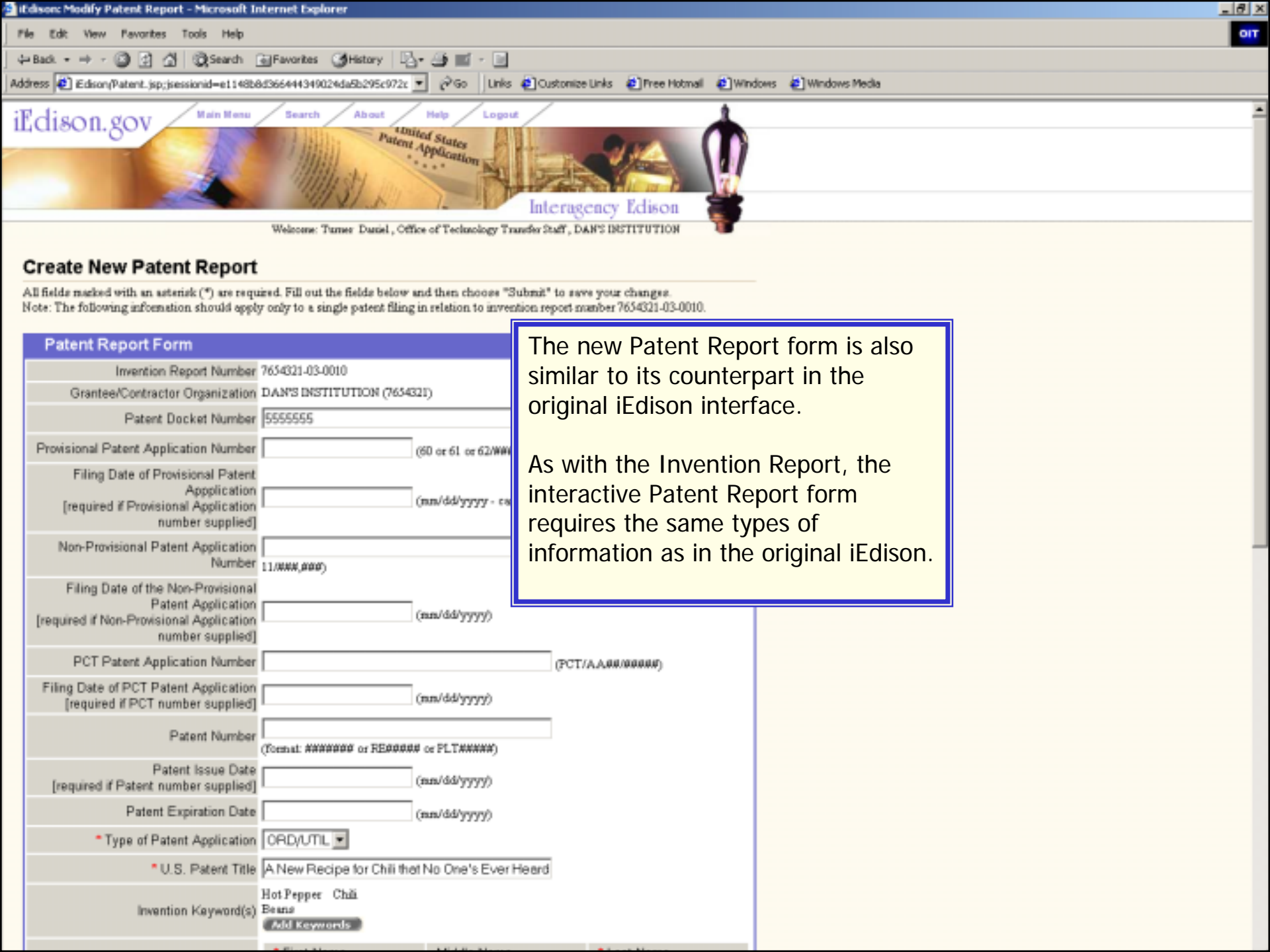
The new invention report has been saved to the database. The unique Extramural Invention Report number that has been assigned to this invention is **7654321-03-0037**. Please make note of this number for future reference. [Enter another new invention report.](#)

As in the original iEdison version, once the new or modified record has been finally committed to the database, a confirmation screen is displayed. The detail includes mention of the EIR number assigned to the record.



Introduction to Interagency Edison, Version 2

Part 4: The Patent Report



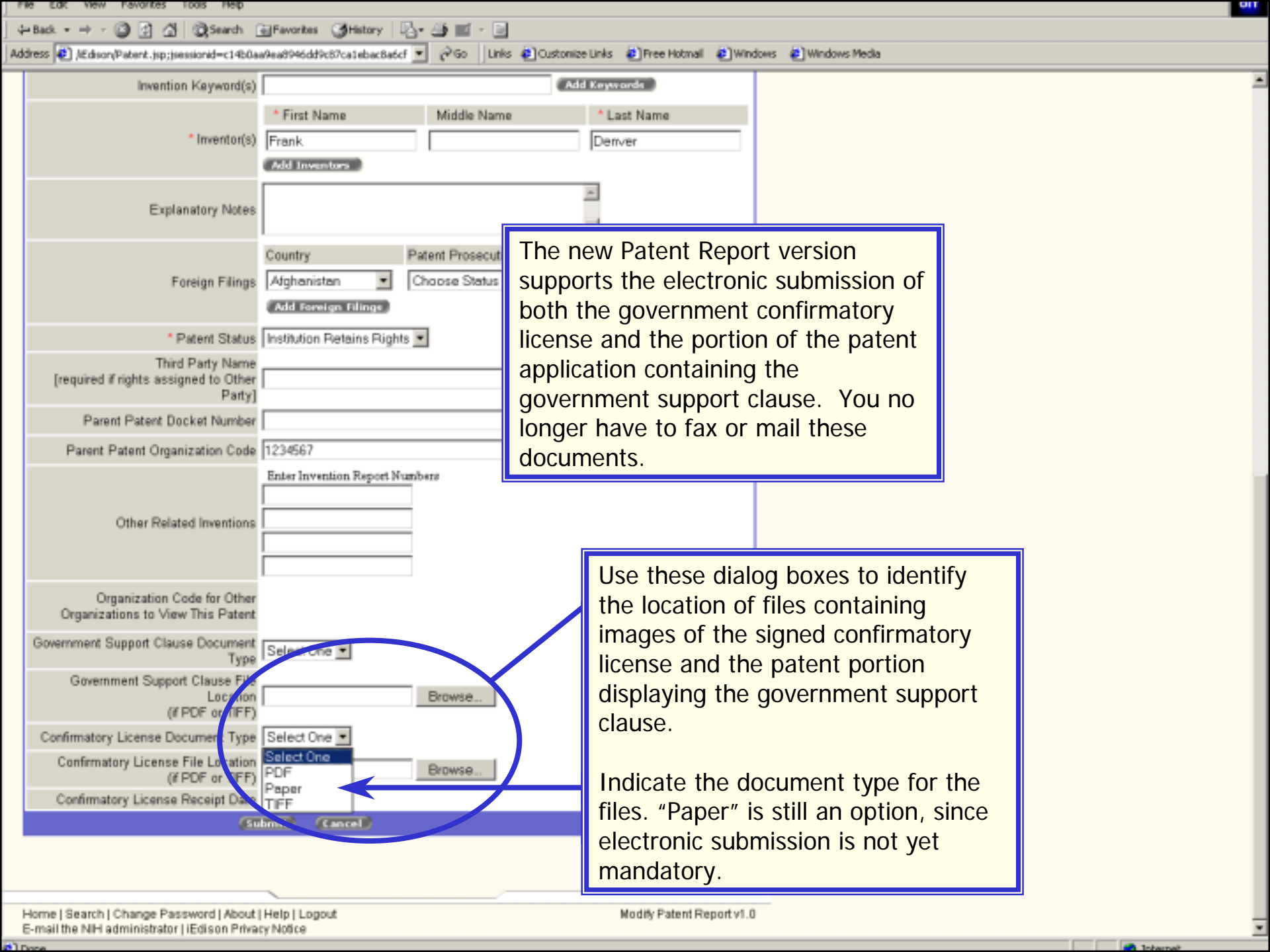
Create New Patent Report

All fields marked with an asterisk (*) are required. Fill out the fields below and then choose "Submit" to save your changes.
Note: The following information should apply only to a single patent filing in relation to invention report number 7654321-03-0010.

Patent Report Form	
Invention Report Number	7654321-03-0010
Grantee/Contractor Organization	DAN'S INSTITUTION (7654321)
Patent Docket Number	5555555
Provisional Patent Application Number	<input type="text"/> (60 or 61 or 62/###)
Filing Date of Provisional Patent Application [required if Provisional Application number supplied]	<input type="text"/> (mm/dd/yyyy - ca)
Non-Provisional Patent Application Number	11/###,###
Filing Date of the Non-Provisional Patent Application [required if Non-Provisional Application number supplied]	<input type="text"/> (mm/dd/yyyy)
PCT Patent Application Number	<input type="text"/> (PCT/AA##/#####)
Filing Date of PCT Patent Application [required if PCT number supplied]	<input type="text"/> (mm/dd/yyyy)
Patent Number	<input type="text"/> (Format: ##### or RE##### or PLT#####)
Patent Issue Date [required if Patent number supplied]	<input type="text"/> (mm/dd/yyyy)
Patent Expiration Date	<input type="text"/> (mm/dd/yyyy)
* Type of Patent Application	ORD/UTIL
* U.S. Patent Title	A New Recipe for Chili that No One's Ever Heard
Invention Keyword(s)	Hot Pepper Chili Beans <input type="button" value="Add Keywords"/>

The new Patent Report form is also similar to its counterpart in the original iEdison interface.

As with the Invention Report, the interactive Patent Report form requires the same types of information as in the original iEdison.



The new Patent Report version supports the electronic submission of both the government confirmatory license and the portion of the patent application containing the government support clause. You no longer have to fax or mail these documents.

Use these dialog boxes to identify the location of files containing images of the signed confirmatory license and the patent portion displaying the government support clause.

Indicate the document type for the files. "Paper" is still an option, since electronic submission is not yet mandatory.

Edison Create Patent Report - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorites History

Address PatentConfirm.jsp;sessionId=e1148b8d366444349024da5b295c972c Go Links Customize Links Free Hotmail Windows Windows Media

iEdison.gov Main Menu Search About Help Logout

United States Patent Application

Interagency Edison

Welcome: Turner Duziel, Office of Technology Transfer Staff, DAH'S INSTITUTION

Create Patent Report

Patent Report Confirmation

The patent report has been saved to the database. The patent docket number of the new patent report is 5555555. Enter another [patent filing](#).

If you would like to print out a Confirmatory License for this patent, select the "Print License" button below:

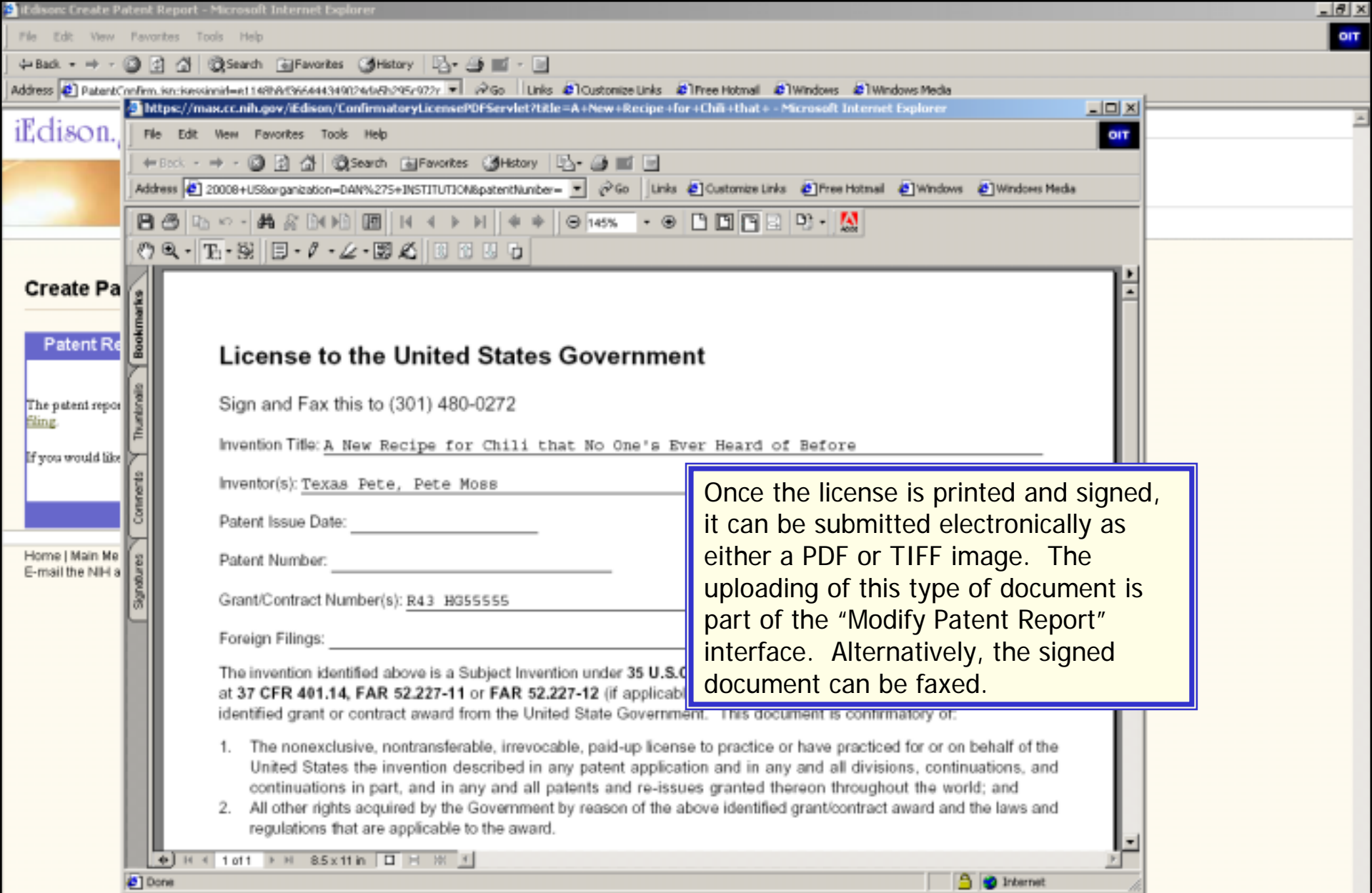
[Print License](#)

Home | Main Menu | Search | Change Password | About | Help | Logout
E-mail the NIH administrator | OMB Burden Statement | iEdison Privacy Notice

Create Patent Report v1.0

As with the invention report, a confirmation screen is displayed once the new or modified patent report has been finally committed to the database. In the case of a patent report, the patent docket number is provided for reference.

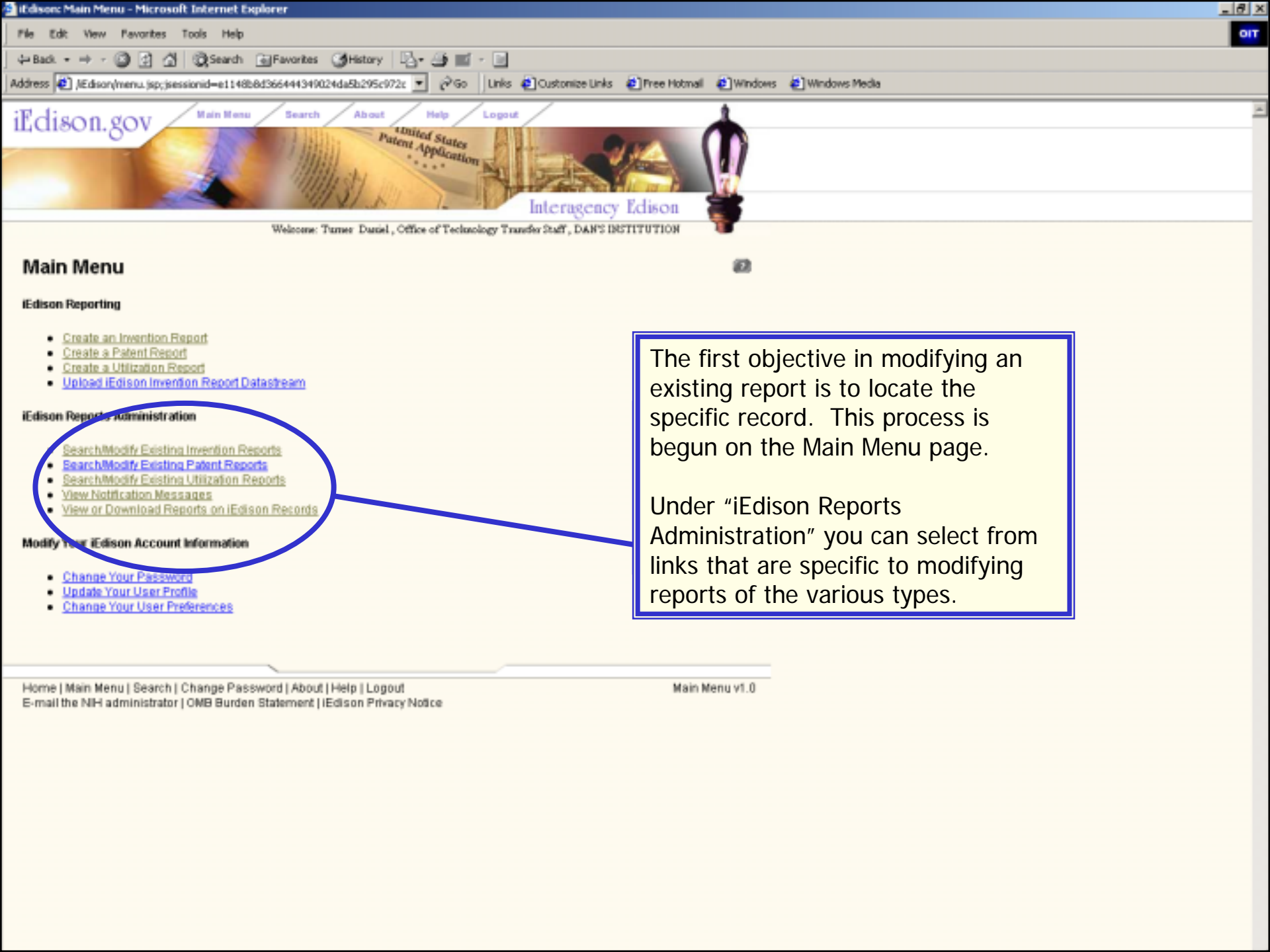
Regulations require that with the filing of a patent application, the grantee/contractor must submit an executed confirmatory license to the awarding government agency. iEdison assists in the compliance of this requirement by creating the license document. The button at the bottom of the confirmation screen creates a printable version of the document.





Introduction to Interagency Edison, Version 2

Part 5: Modifying Existing Invention, Patent, or Utilization Reports



Interagency Edison

Welcome: Turner Duziel, Office of Technology Transfer Staff, DAN'S INSTITUTION

Main Menu

iEdison Reporting

- [Create an Invention Report](#)
- [Create a Patent Report](#)
- [Create a Utilization Report](#)
- [Upload iEdison Invention Report Datastream](#)

iEdison Reports Administration

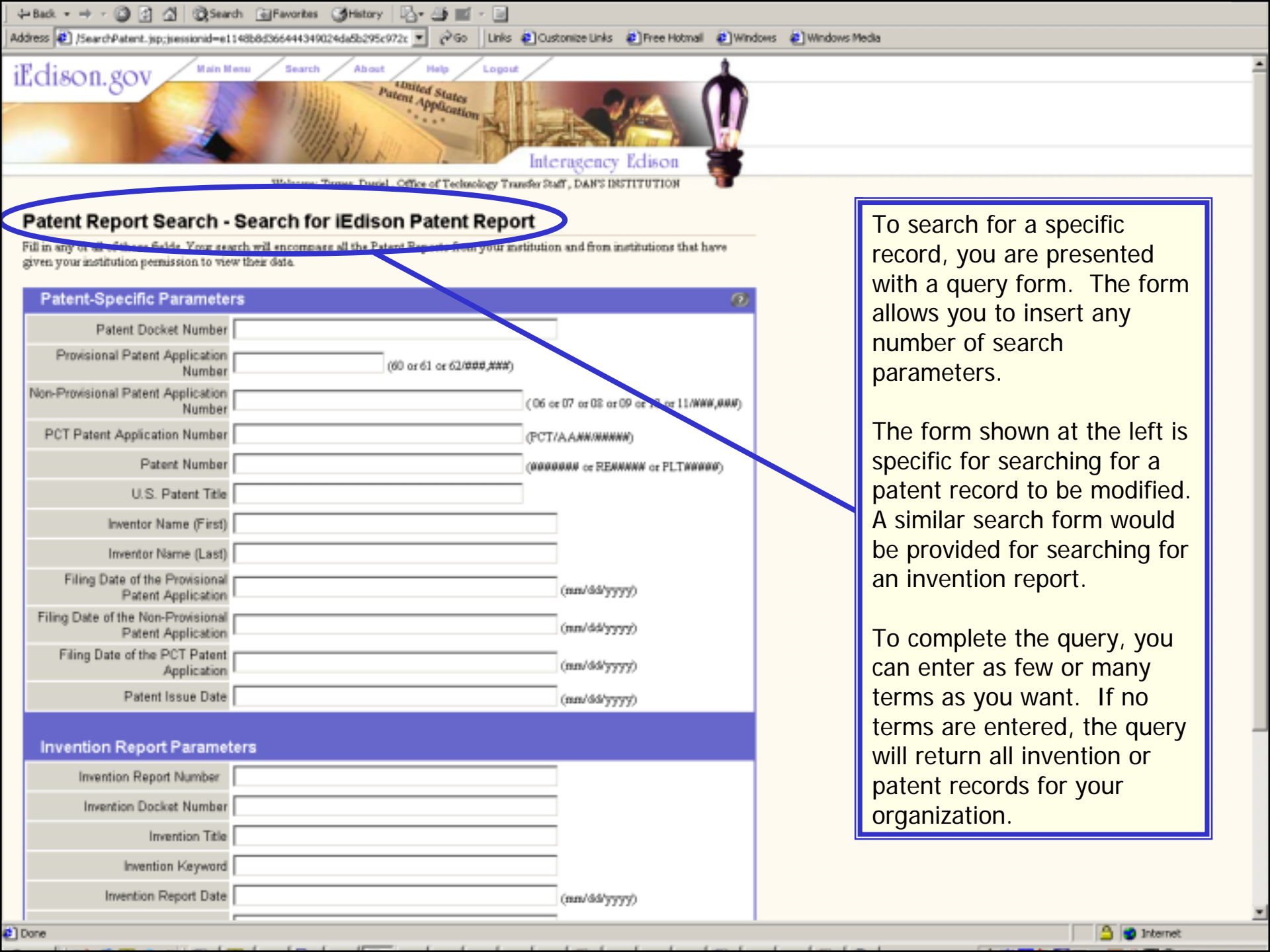
- [Search/Modify Existing Invention Reports](#)
- [Search/Modify Existing Patent Reports](#)
- [Search/Modify Existing Utilization Reports](#)
- [View Notification Messages](#)
- [View or Download Reports on iEdison Records](#)

Modify Your iEdison Account Information

- [Change Your Password](#)
- [Update Your User Profile](#)
- [Change Your User Preferences](#)

The first objective in modifying an existing report is to locate the specific record. This process is begun on the Main Menu page.

Under "iEdison Reports Administration" you can select from links that are specific to modifying reports of the various types.



Patent Report Search - Search for iEdison Patent Report

Fill in any or all of the fields. Your search will encompass all the Patent Reports from your institution and from institutions that have given your institution permission to view their data.

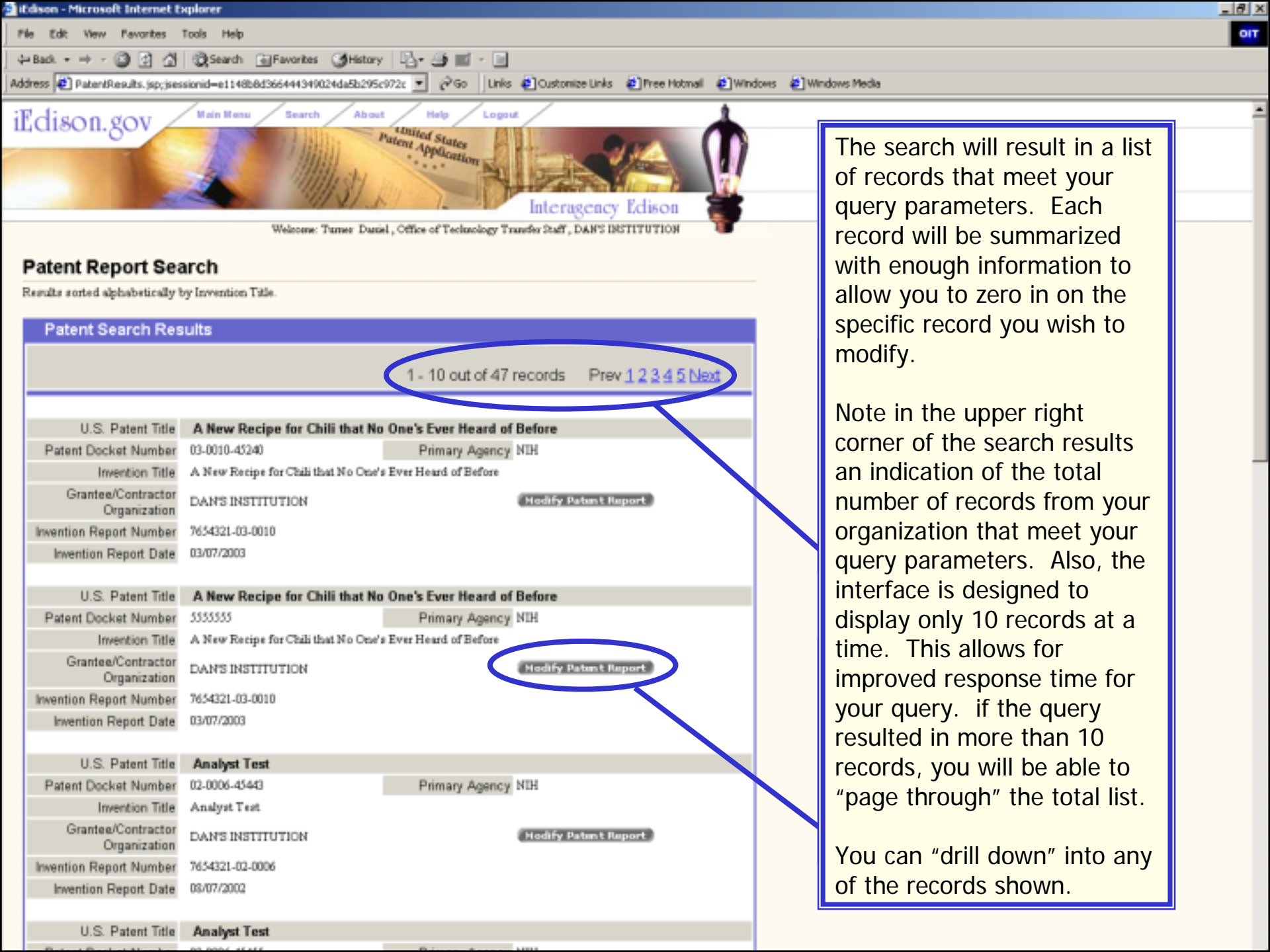
Patent-Specific Parameters	
Patent Docket Number	<input type="text"/>
Provisional Patent Application Number	<input type="text"/> (00 or 61 or 62/###,###)
Non-Provisional Patent Application Number	<input type="text"/> (06 or 07 or 08 or 09 or 10 or 11/###,###)
PCT Patent Application Number	<input type="text"/> (PCT/A,AN/#####)
Patent Number	<input type="text"/> (##### or R##### or PLT#####)
U.S. Patent Title	<input type="text"/>
Inventor Name (First)	<input type="text"/>
Inventor Name (Last)	<input type="text"/>
Filing Date of the Provisional Patent Application	<input type="text"/> (mm/dd/yyyy)
Filing Date of the Non-Provisional Patent Application	<input type="text"/> (mm/dd/yyyy)
Filing Date of the PCT Patent Application	<input type="text"/> (mm/dd/yyyy)
Patent Issue Date	<input type="text"/> (mm/dd/yyyy)

Invention Report Parameters	
Invention Report Number	<input type="text"/>
Invention Docket Number	<input type="text"/>
Invention Title	<input type="text"/>
Invention Keyword	<input type="text"/>
Invention Report Date	<input type="text"/> (mm/dd/yyyy)

To search for a specific record, you are presented with a query form. The form allows you to insert any number of search parameters.

The form shown at the left is specific for searching for a patent record to be modified. A similar search form would be provided for searching for an invention report.

To complete the query, you can enter as few or many terms as you want. If no terms are entered, the query will return all invention or patent records for your organization.



The search will result in a list of records that meet your query parameters. Each record will be summarized with enough information to allow you to zero in on the specific record you wish to modify.

Note in the upper right corner of the search results an indication of the total number of records from your organization that meet your query parameters. Also, the interface is designed to display only 10 records at a time. This allows for improved response time for your query. If the query resulted in more than 10 records, you will be able to "page through" the total list.

You can "drill down" into any of the records shown.

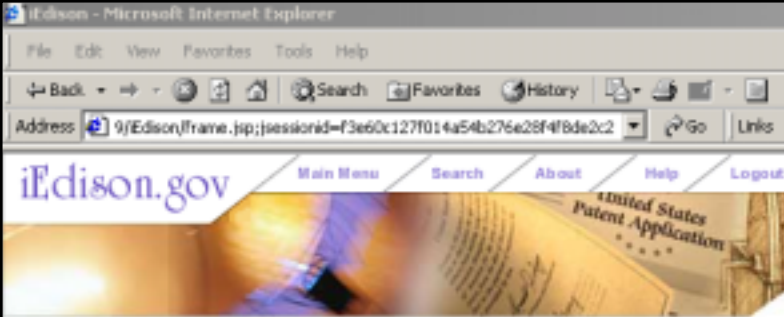
1 - 10 out of 47 records Prev 1 2 3 4 5 Next

Modify Patent Report



Introduction to Interagency Edison, Version 2

Part 6: The Hierarchical View of an Invention and related Patents



One of the noted limitations of the original iEdison interface was that it was not possible to see the full representation of an invention and all its associated patents.

The new iEdison has resolved this limitation through a new screen that displays a hierarchical view of any invention. If the invention has any associated patents, this relationship is displayed. Further, using a split screen, you can "drill down" into either the Invention Report or related Patent Reports to view details or edit the respective records.

This section shows a hierarchical tree view under the heading "Invention Overview". At the top is a green circle representing the invention, labeled "AAAA AAA A" with ID "1234567-0002" and a blue "Edit" link. Below it is a section titled "Related Patents and IDRs" containing two yellow circles representing patents. The first is labeled "Title for Patent 43223" with year "2012" and acronym "CPA", also with an "Edit" link. The second is labeled "Title for Patent 43222" with year "2011" and acronym "CON", also with an "Edit" link.

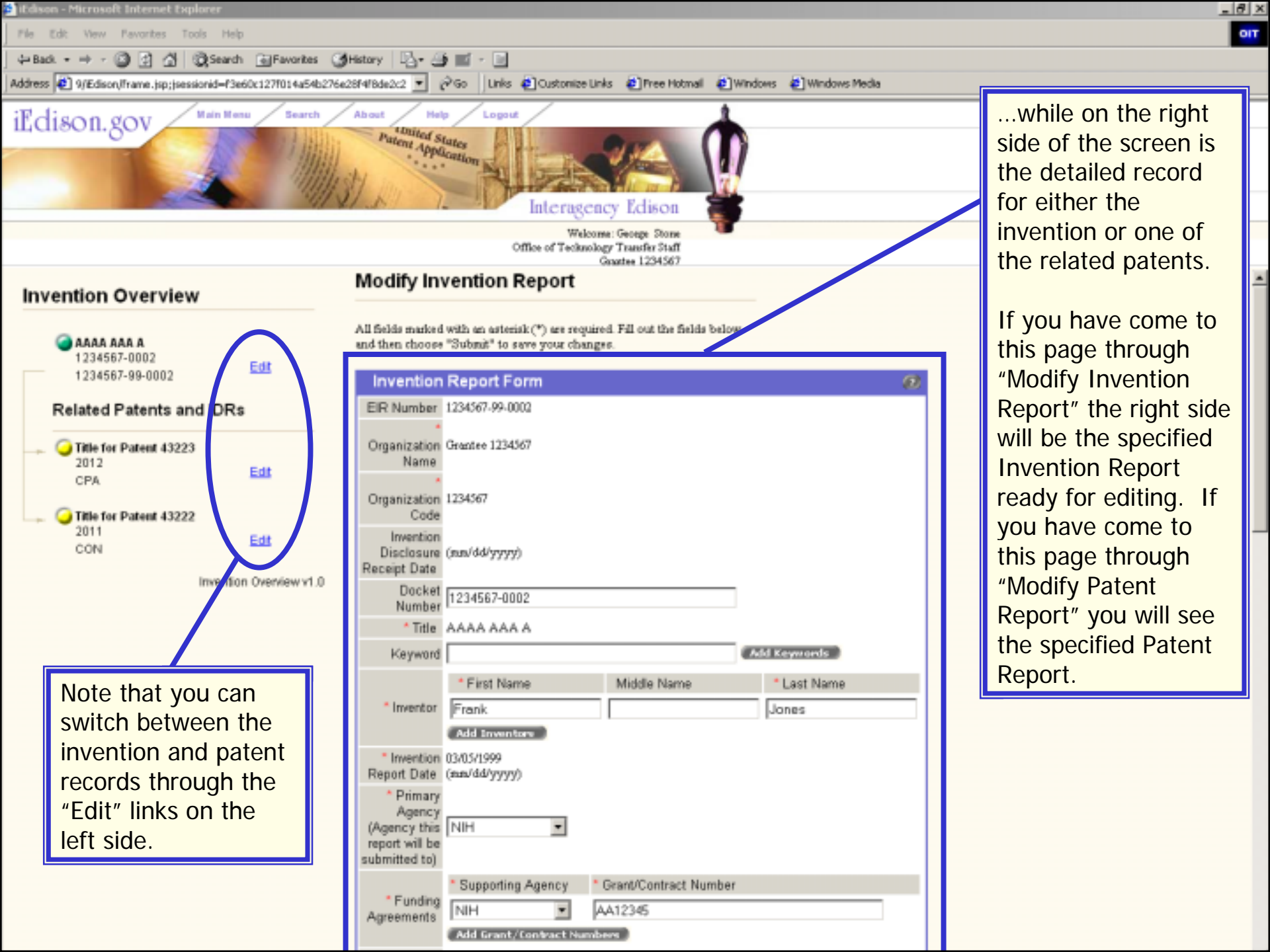
Modify Invention Form

All fields marked with an asterisk are required and then choose "Submit" to save your changes.

Invention Report Form			
EIR Number	1234567-99-0002		
Organization Name	Grantee 1234567		
Organization Code	1234567		
Invention Disclosure Receipt Date	(mm/dd/yyyy)		
Docket Number	<input type="text" value="1234567-0002"/>		
Title	AAAA AAA A		
Keywords	<input type="text"/> <input type="button" value="Add Keywords"/>		
Inventor	* First Name	Middle Name	* Last Name
	<input type="text" value="Frank"/>	<input type="text"/>	<input type="text" value="Jones"/>
	<input type="button" value="Add Inventors"/>		
Invention Report Date	03/05/1999 (mm/dd/yyyy)		
Primary Agency	NIH <input type="button" value="Add Agency"/>		
Funding Agreements	* Supporting Agency	* Grant/Contract Number	
	<input type="text" value="NIH"/>	<input type="text" value="AA12345"/>	
	<input type="button" value="Add Grant/Contract Numbers"/>		

This interface appears whenever you seek to modify an existing Invention Report or Patent Report.

On the left side of the page is the hierarchical representation of the invention and any related patents.



Invention Overview

AAAA AAA A
1234567-0002
1234567-99-0002 [Edit](#)

Related Patents and DRs

Title for Patent 43222
2012
CPA [Edit](#)

Title for Patent 43222
2011
CON [Edit](#)

Invention Overview v1.0

Note that you can switch between the invention and patent records through the "Edit" links on the left side.

Modify Invention Report

All fields marked with an asterisk (*) are required. Fill out the fields below and then choose "Submit" to save your changes.

Invention Report Form		
EIR Number	1234567-99-0002	
Organization Name	Grantee 1234567	
Organization Code	1234567	
Invention Disclosure Receipt Date	(mm/dd/yyyy)	
Docket Number	<input type="text" value="1234567-0002"/>	
* Title	AAAA AAA A	
Keyword	<input type="text"/> Add Keywords	
* Inventor	* First Name	Middle Name
	<input type="text" value="Frank"/>	<input type="text"/>
	* Last Name	
	<input type="text" value="Jones"/>	
	Add Inventors	
* Invention Report Date	03/05/1999 (mm/dd/yyyy)	
* Primary Agency (Agency this report will be submitted to)	NIH	
* Funding Agreements	* Supporting Agency	* Grant/Contract Number
	NIH	<input type="text" value="AA12345"/>
	Add Grant/Contract Numbers	

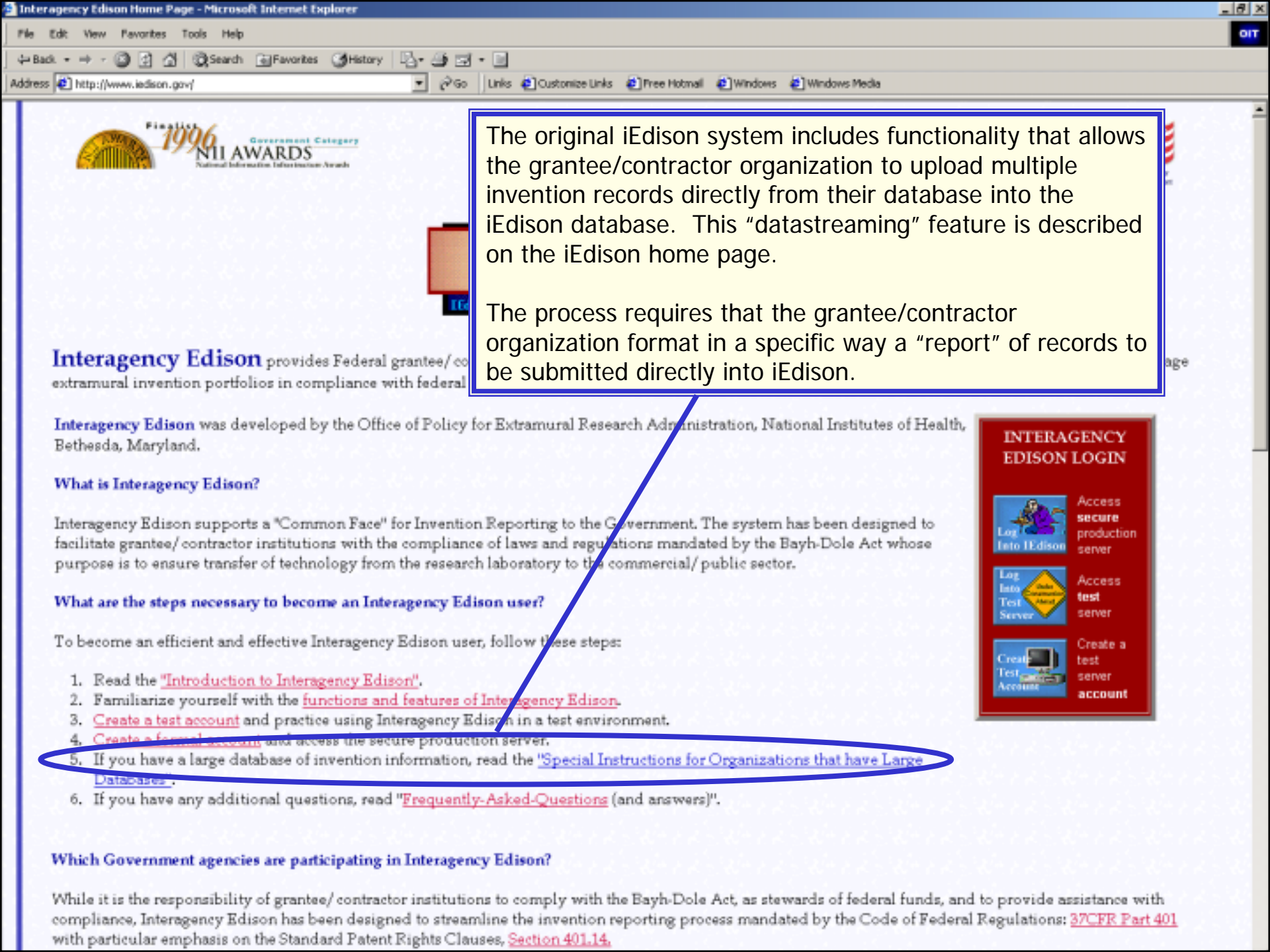
...while on the right side of the screen is the detailed record for either the invention or one of the related patents.

If you have come to this page through "Modify Invention Report" the right side will be the specified Invention Report ready for editing. If you have come to this page through "Modify Patent Report" you will see the specified Patent Report.



Introduction to Interagency Edison, Version 2

Part 7: Batch Uploading of Invention/Patent/Utilization Records



The original iEdison system includes functionality that allows the grantee/contractor organization to upload multiple invention records directly from their database into the iEdison database. This "datastreaming" feature is described on the iEdison home page.

The process requires that the grantee/contractor organization format in a specific way a "report" of records to be submitted directly into iEdison.

Interagency Edison provides Federal grantee/contractor extramural invention portfolios in compliance with federal regulations.

Interagency Edison was developed by the Office of Policy for Extramural Research Administration, National Institutes of Health, Bethesda, Maryland.

What is Interagency Edison?

Interagency Edison supports a "Common Face" for Invention Reporting to the Government. The system has been designed to facilitate grantee/contractor institutions with the compliance of laws and regulations mandated by the Bayh-Dole Act whose purpose is to ensure transfer of technology from the research laboratory to the commercial/public sector.

What are the steps necessary to become an Interagency Edison user?

To become an efficient and effective Interagency Edison user, follow these steps:

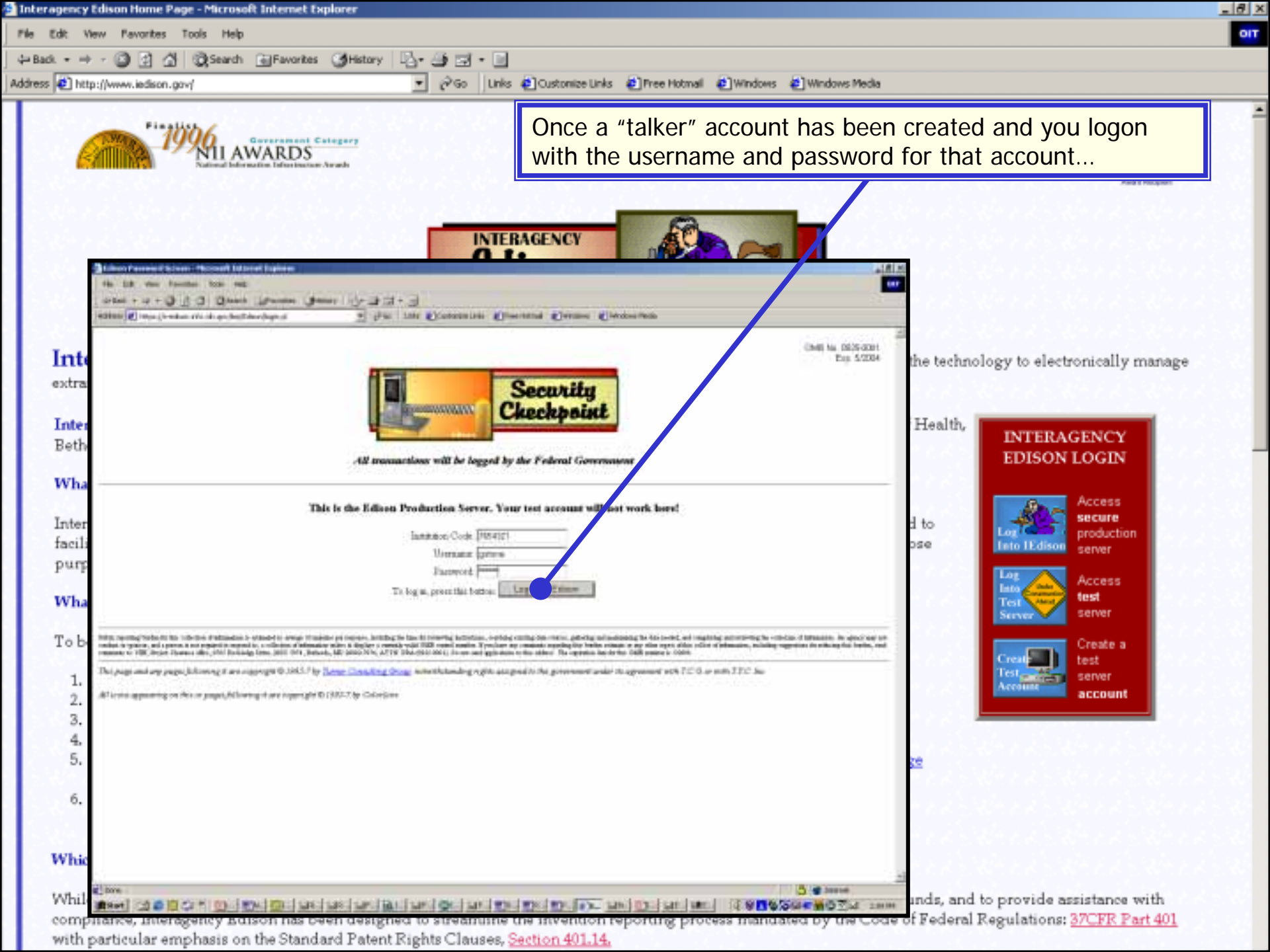
1. Read the ["Introduction to Interagency Edison"](#).
2. Familiarize yourself with the [functions and features of Interagency Edison](#).
3. [Create a test account](#) and practice using Interagency Edison in a test environment.
4. [Create a formal account](#) and access the secure production server.
5. If you have a large database of invention information, read the ["Special Instructions for Organizations that have Large Databases"](#).
6. If you have any additional questions, read ["Frequently-Asked-Questions \(and answers\)"](#).

INTERAGENCY EDISON LOGIN

 Log Into Edison	Access secure production server
 Log Into Test Server	Access test server
 Create Test Account	Create a test server account

Which Government agencies are participating in Interagency Edison?

While it is the responsibility of grantee/contractor institutions to comply with the Bayh-Dole Act, as stewards of federal funds, and to provide assistance with compliance, Interagency Edison has been designed to streamline the invention reporting process mandated by the Code of Federal Regulations: [37CFR Part 401](#) with particular emphasis on the Standard Patent Rights Clauses, [Section 401.14](#).



Once a "talker" account has been created and you logon with the username and password for that account...



All transactions will be logged by the Federal Government

This is the Edison Production Server. Your test account will not work here!

Institution Code: [185412]
Username: [jgirma]
Password: []
To log in, press this button: [Log On]

INTERAGENCY EDISON LOGIN

- Access secure production server
- Access test server
- Create a test server account

the technology to electronically manage

Health,

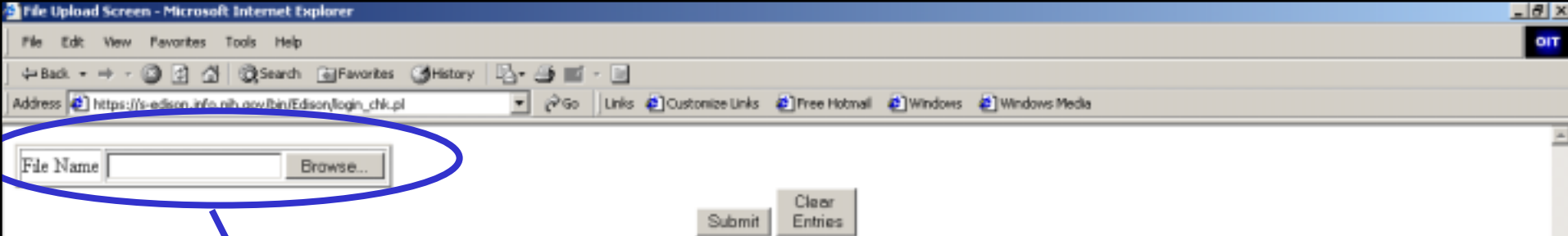
d to base

37

unds, and to provide assistance with compliance, Interagency Edison has been designed to streamline the invention reporting process mandated by the Code of Federal Regulations: [37CFR Part 401](#)

Inter
extra
Inter
Beth
Wha
Inter
facil
purp
Wha
To b
1.
2.
3.
4.
5.
6.
Whic

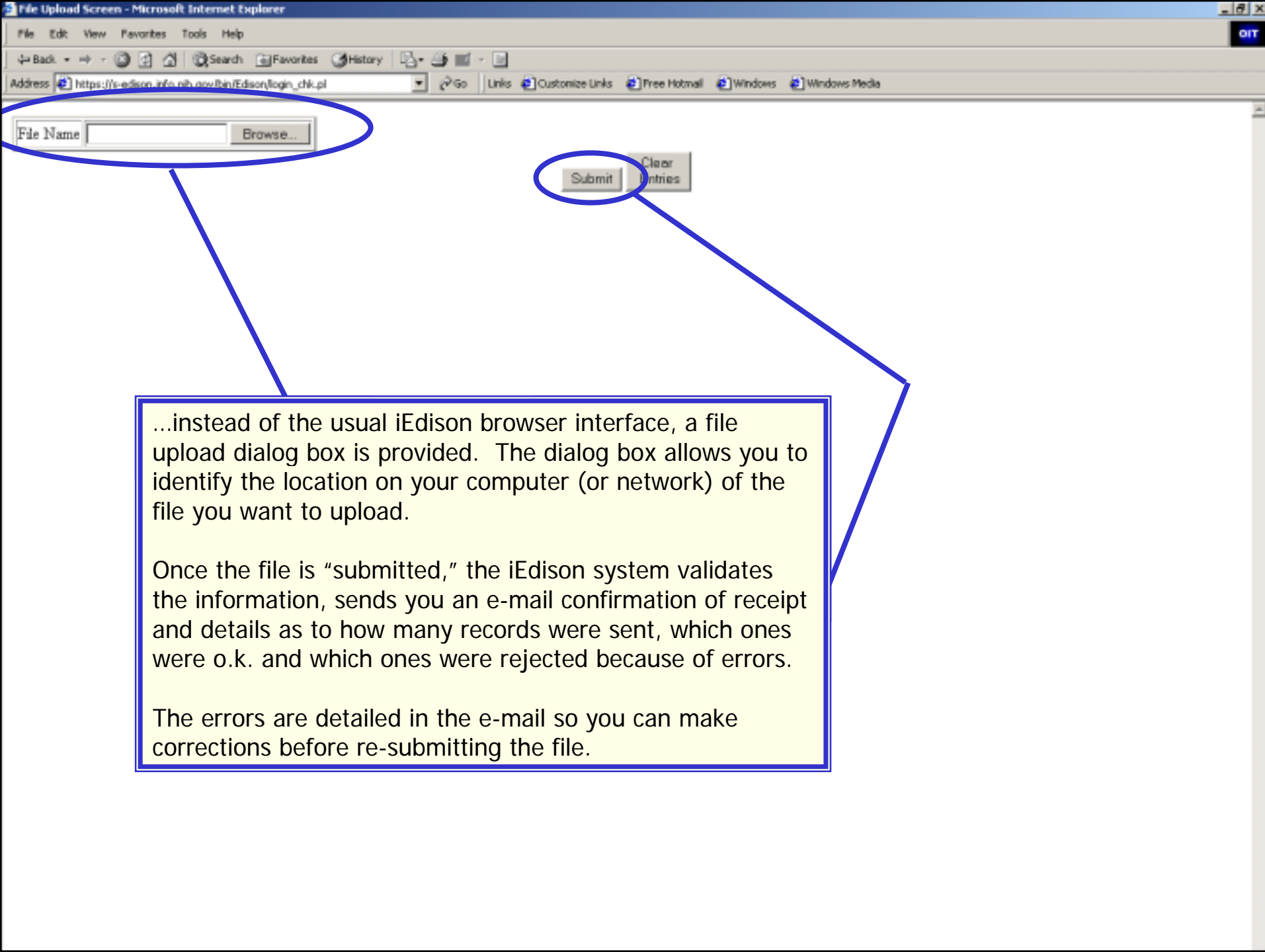
with particular emphasis on the Standard Patent Rights Clauses, [Section 401.14](#).



...instead of the usual iEdison browser interface, a file upload dialog box is provided. The dialog box allows you to identify the location on your computer (or network) of the file you want to upload.

Once the file is "submitted," the iEdison system validates the information, sends you an e-mail confirmation of receipt and details as to how many records were sent, which ones were o.k. and which ones were rejected because of errors.

The errors are detailed in the e-mail so you can make corrections before re-submitting the file.



...instead of the usual iEdison browser interface, a file upload dialog box is provided. The dialog box allows you to identify the location on your computer (or network) of the file you want to upload.

Once the file is "submitted," the iEdison system validates the information, sends you an e-mail confirmation of receipt and details as to how many records were sent, which ones were o.k. and which ones were rejected because of errors.

The errors are detailed in the e-mail so you can make corrections before re-submitting the file.



Welcome: Turner Duziel, Office of Technology Transfer Staff, DAH

Main Menu

iEdison Reporting

- [Create an Invention Report](#)
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- [Upload iEdison Invention Report Datastream](#)

iEdison Reports Administration

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- [Search/Modify Existing Utilization Reports](#)
- [View Notification Messages](#)
- [View or Download Reports on iEdison Records](#)

Modify Your iEdison Account Information

- [Change Your Password](#)
- [Update Your User Profile](#)
- [Change Your User Preferences](#)

In the new iEdison, once you have logged on (using the same "talker" account username and password as you have been using in the original iEdison), the Main Menu offers a link to upload the datastream.

The screenshot shows a Netscape browser window displaying the iEdison Upload Data Stream page. The browser's address bar shows the URL: <http://raven.tty.org:9999/iEdison/UploadData.jsp;jsessionid=a38865d31f06427aa6d0bd0521ed263c>. The page header includes the iEdison.gov logo and navigation links: Main Menu, Search, About, Help, and Logout. Below the header is a banner image featuring a light bulb, a document titled "United States Patent Application", and the text "Interagency Edison". A welcome message reads: "Welcome: George Stone, Office of Technology Transfer Staff, Geostee 1234567". The main content area is titled "Upload iEdison Invention/Patent Reports" and contains the instruction: "Enter the path and name of the file you want to upload and choose 'Submit' OR choose 'Browse' to locate the file." A "Select File to Upload" dialog box is open, showing a text input field for "Path and File name:" and a "Browse..." button. At the bottom of the dialog are "Submit" and "Cancel" buttons. The footer of the page includes navigation links: Home | Main Menu | Search | Change Password | About | Help | Logout | E-mail the NIH administrator | OMB Burden Statement | iEdison Privacy Notice, and the version number "Upload Data Stream v1.0".

Here's the dialog box that you will use in the new system to identify the location of the datastream file you wish to submit.

Once the file is submitted in the new iEdison, the system processes the data exactly the same as in the original system. You will receive an e-mail confirmation of receipt and details as to how many records were sent, which ones were o.k. and which ones were rejected because of errors.

Any errors found in the file are detailed in the e-mail so you can make corrections before re-submitting.



Introduction to Interagency Edison, Version 2

Part 8: The Utilization Report



Main Menu

iEdison Reporting

- [Create an Invention Report](#)
- [Create a Utilization Report](#)
- [Upload iEdison Invention Report Datastream](#)

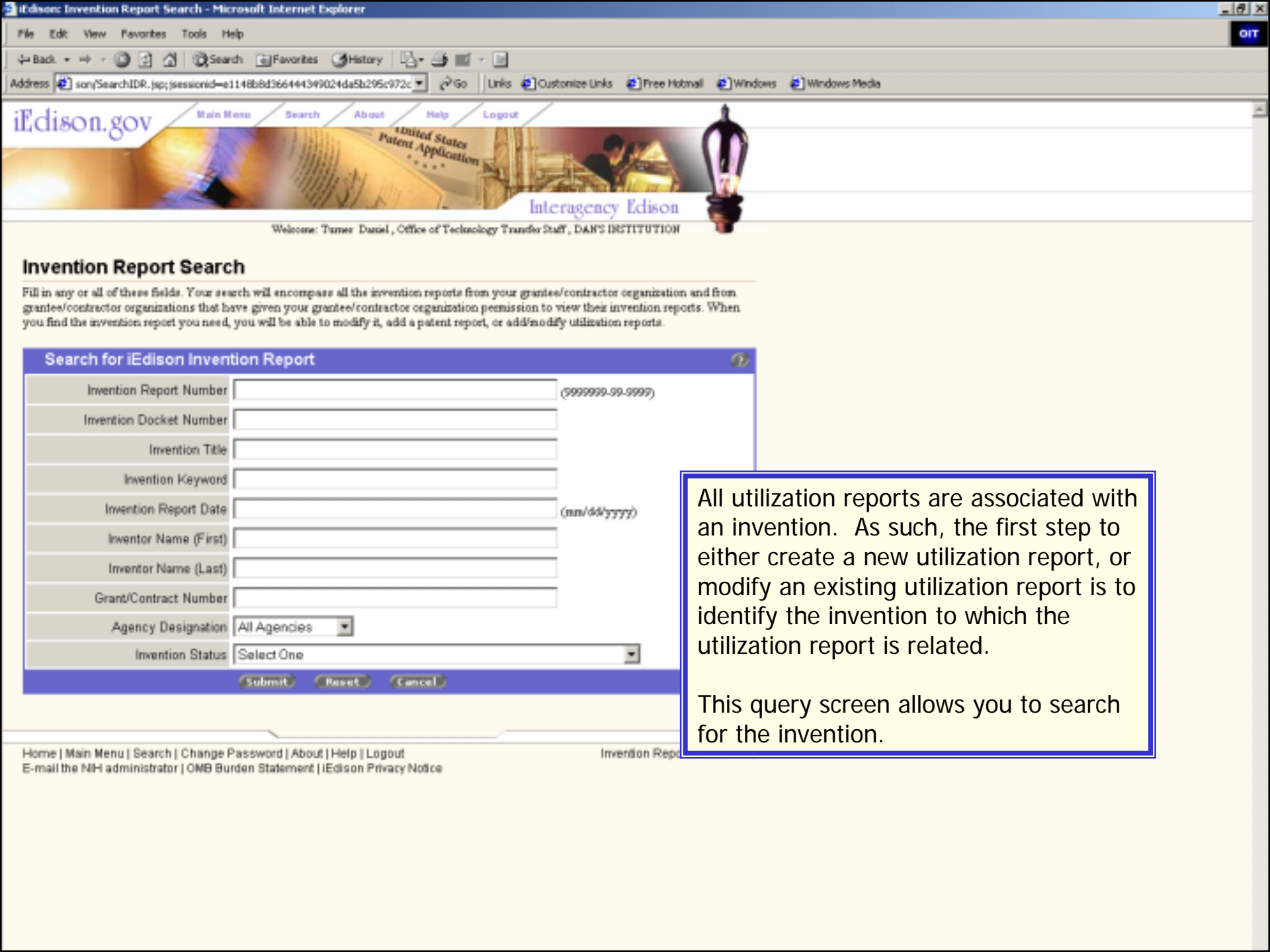
iEdison Reports Administration

- [Search/Modify Existing Invention Reports](#)
- [Search/Modify Existing Utilization Reports](#)
- [View Utilization Messages](#)
- [View or Download Reports on iEdison Records](#)

Modify Your iEdison Account Information

- [Change Your Password](#)
- [Update Your User Profile](#)
- [Change Your User Preferences](#)

Links on the Main Menu allows you to either create a utilization report, or modify an existing utilization report.



Invention Report Search

Fill in any or all of these fields. Your search will encompass all the invention reports from your grantee/contractor organization and from grantee/contractor organizations that have given your grantee/contractor organization permission to view their invention reports. When you find the invention report you need, you will be able to modify it, add a patent report, or add/modify utilization reports.

Search for iEdison Invention Report	
Invention Report Number	<input type="text" value="(9999999-99-9999)"/>
Invention Docket Number	<input type="text"/>
Invention Title	<input type="text"/>
Invention Keyword	<input type="text"/>
Invention Report Date	<input type="text" value="(mm/dd/yyyy)"/>
Inventor Name (First)	<input type="text"/>
Inventor Name (Last)	<input type="text"/>
Grant/Contract Number	<input type="text"/>
Agency Designation	All Agencies
Invention Status	Select One
<input type="button" value="Submit"/> <input type="button" value="Reset"/> <input type="button" value="Cancel"/>	

All utilization reports are associated with an invention. As such, the first step to either create a new utilization report, or modify an existing utilization report is to identify the invention to which the utilization report is related.

This query screen allows you to search for the invention.



Interagency Edison

Welcome: Turner Daniel, Office of Technology Transfer Staff, DAMS INSTITUTION

Invention Report Search

Results sorted alphabetically by title. Choose "Add Patent Report" to add a new patent filing to the selected invention report. Choose "Modify Invention Report" to modify the selected invention report.

From the results of the search you can choose to "Manage Utilization Reports."

Results for Invention Report Search			
1 - 10 out of 134 records Prev 1 2 3 4 5 6 7 8 9 10 11 12 13 14 Next			
Invention Title A New Recipe for Chili that No One's Ever Heard of Before			
Invention Docket Number	5555555	Invention Report Number	7654321-03-0010
Primary Agency	NIH	Invention Report Date	03/07/2003
Invention Status	ELBCT TITLE		
Invention Title A Novel Way to do Something Involving Some Other Staff			
Invention Docket Number	01-002	Invention Report Number	7654321-02-0015
Primary Agency	NIH	Invention Report Date	11/05/2002
Invention Status	UNDER EVALUATION		
Invention Title ANTIBODIES TO POLYSACCHARIDE OF C. NEOFORMANS			
Invention Docket Number	0133001-93-0010	Invention Report Number	7654321-93-0007
Primary Agency	NIH	Invention Report Date	03/22/1993
Invention Status	UNDER EVALUATION		

- Add Patent Report
- Modify Invention Report
- Manage Utilization Reports


Edison: Manage Utilization Reports - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorites History

Address iEdisonReportYear.jsp;sessionId=e1148b8d366444349024da5b295c972c Go Links Customize Links Free Hotmail Windows Windows Media

iEdison.gov Main Menu Search About Help Logout



United States Patent Application

Interagency Edison

Welcome: Turner Duziel, Office of Technology Transfer Staff, DAN'S INSTITUTION

Manage Utilization Reports

Please enter the utilization reporting year for Invention Report Number 7654321-03-0010. The utilization-reporting year is a 12- month period defined by each organization. See your iEdison administrator for details regarding the exact 12-month period defined for your organization.

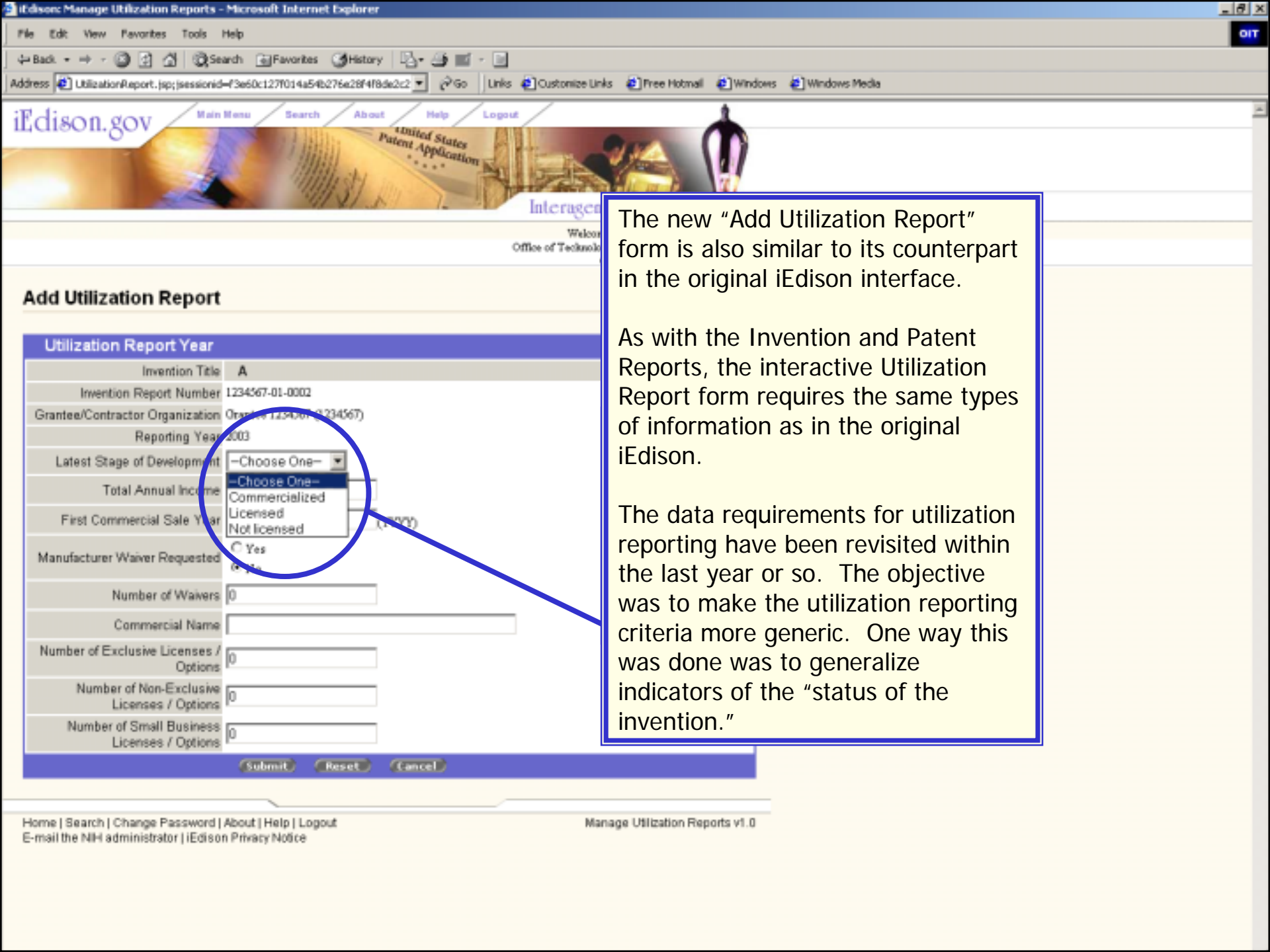
Utilization Report Year

Reporting Year (YYYY)

Home | Main Menu | Search | Change Password | About | Help | Logout
E-mail the NIH administrator | OMB Burden Statement | iEdison Privacy Notice

Manage Utilization Reports v1.0

The first step in the utilization report is to indicate the year for which utilization is being reported. This choice has been provided to allow you to report on prior years, once the information is available.



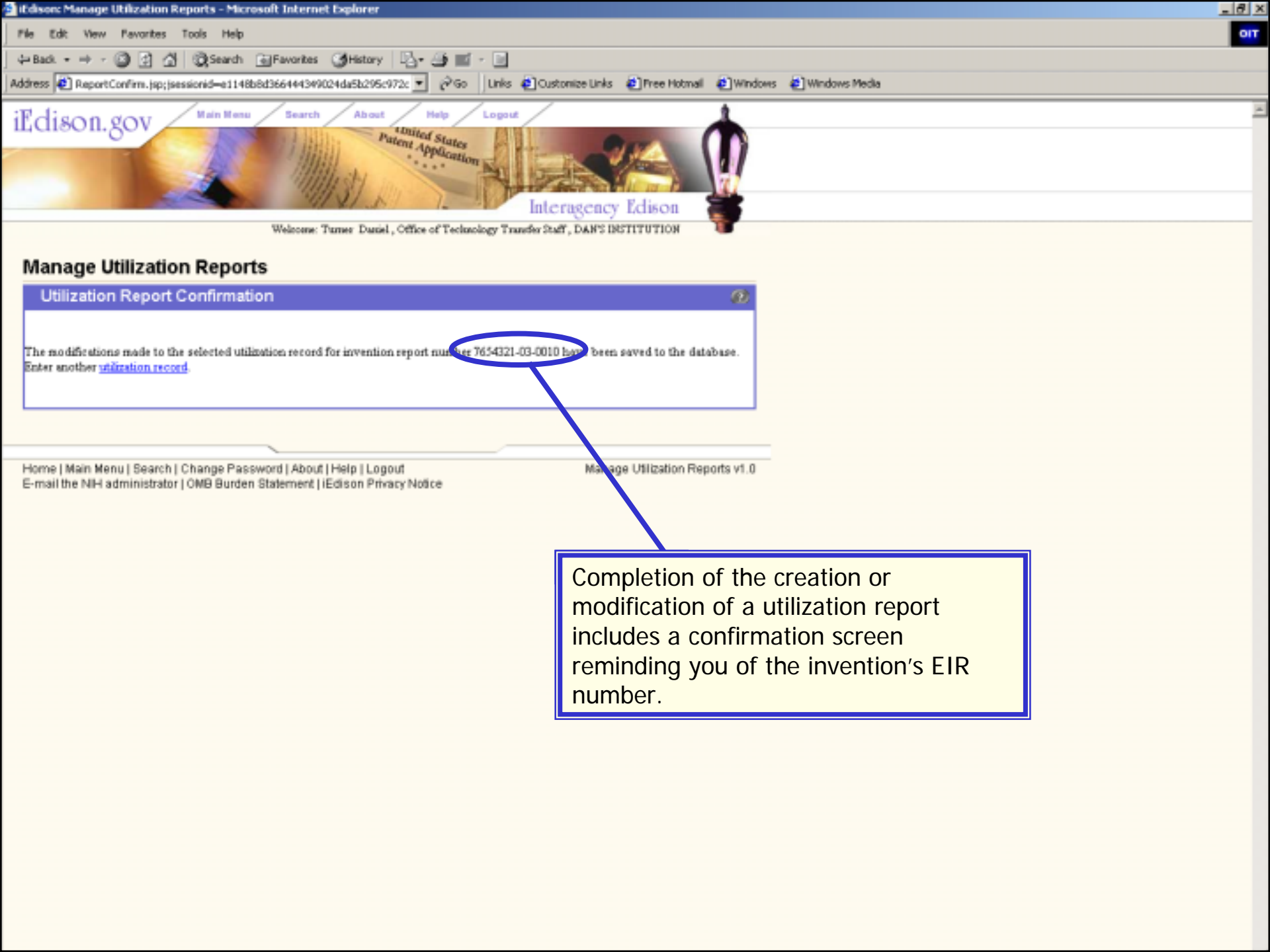
The new "Add Utilization Report" form is also similar to its counterpart in the original iEdison interface.

As with the Invention and Patent Reports, the interactive Utilization Report form requires the same types of information as in the original iEdison.

The data requirements for utilization reporting have been revisited within the last year or so. The objective was to make the utilization reporting criteria more generic. One way this was done was to generalize indicators of the "status of the invention."

Add Utilization Report

Utilization Report Year	
Invention Title	A
Invention Report Number	1234567-01-0002
Grantee/Contractor Organization	Organization 12345678901234567
Reporting Year	2003
Latest Stage of Development	<input type="text" value="-Choose One-"/>
Total Annual Income	<input type="text" value="0"/>
First Commercial Sale Year	<input type="text" value="0"/>
Manufacturer Waiver Requested	<input type="checkbox"/> Yes <input type="checkbox"/> No
Number of Waivers	<input type="text" value="0"/>
Commercial Name	<input type="text"/>
Number of Exclusive Licenses / Options	<input type="text" value="0"/>
Number of Non-Exclusive Licenses / Options	<input type="text" value="0"/>
Number of Small Business Licenses / Options	<input type="text" value="0"/>



Manage Utilization Reports

Utilization Report Confirmation

The modifications made to the selected utilization record for invention report number 765-4321-03-0010 have been saved to the database.

Enter another [utilization record](#).

Completion of the creation or modification of a utilization report includes a confirmation screen reminding you of the invention's EIR number.

iEdison Contacts

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