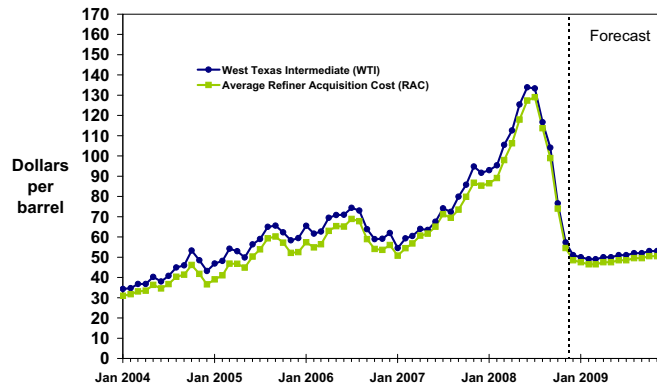




Short-Term Energy Outlook

Chart Gallery for December 2008

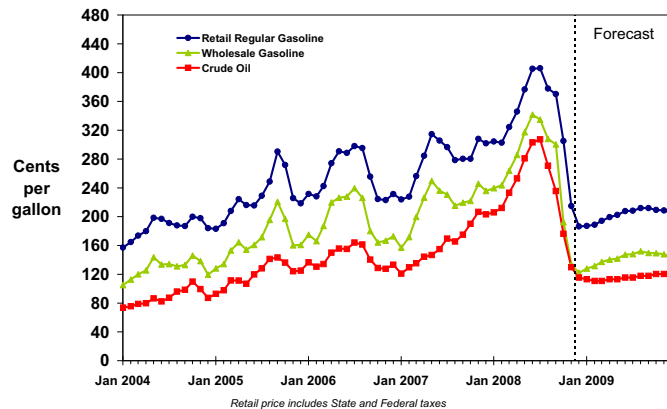
Crude Oil Prices



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Gasoline and Crude Oil Prices

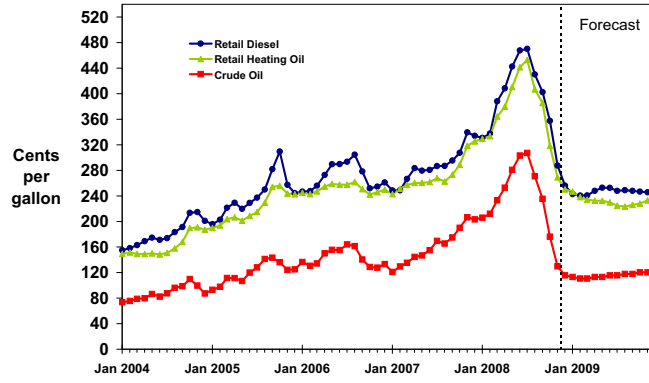


Retail price includes State and Federal taxes

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U.S. Distillate Fuel Prices

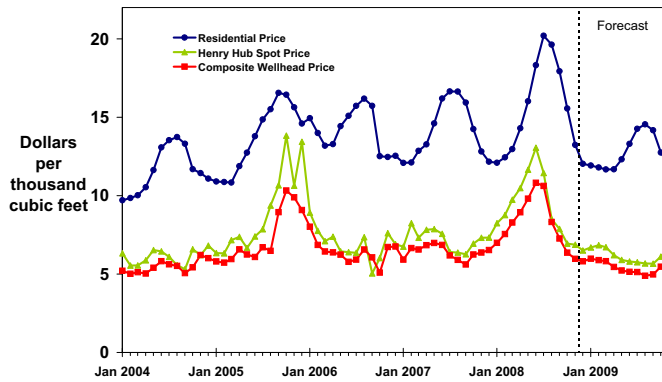


Retail prices include State and Federal taxes

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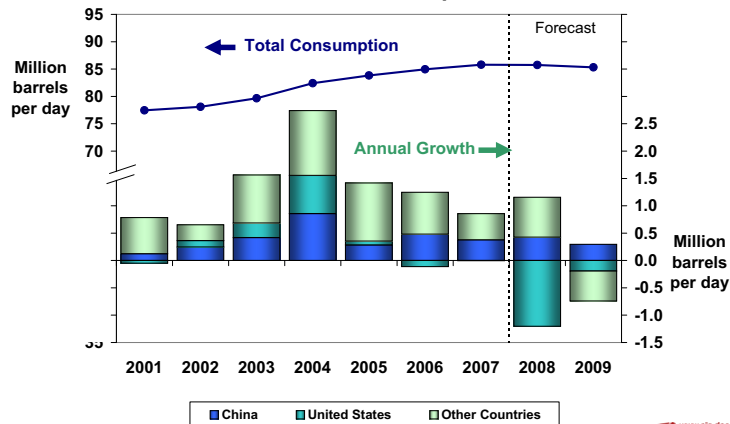
Natural Gas Prices



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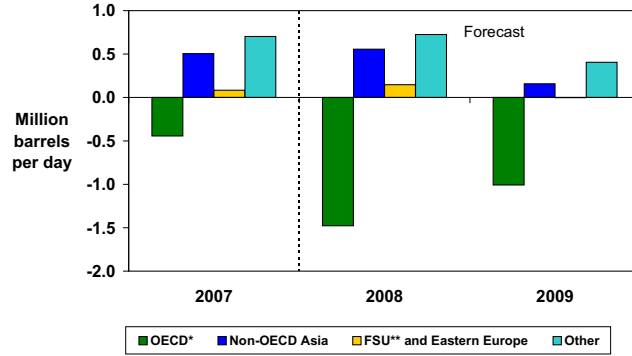
World Oil Consumption



Short-Term Energy Outlook, December 2008



World Oil Consumption Growth (Change from Previous Year)

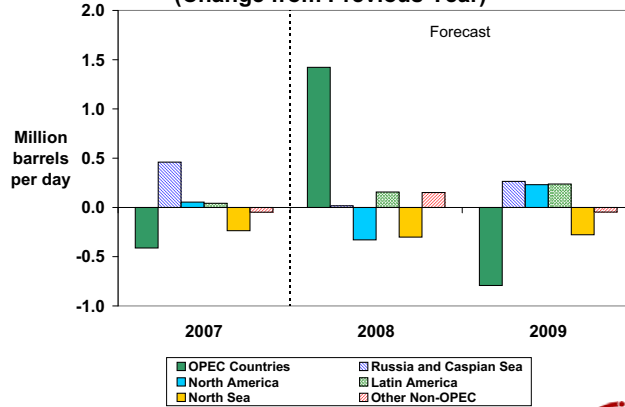


* Countries belonging to Organization for Economic Cooperation and Development
** Former Soviet Union

Short-Term Energy Outlook, December 2008



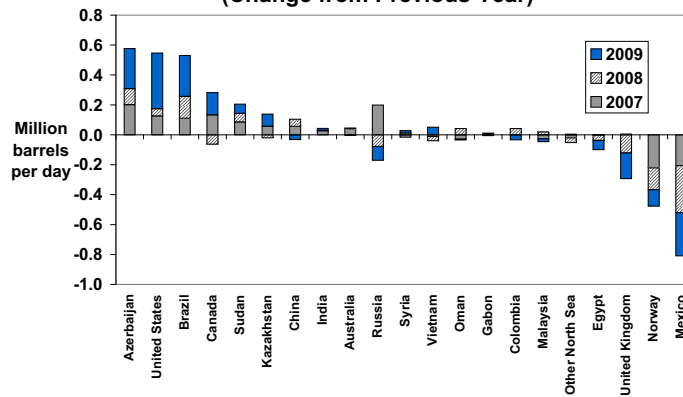
World Oil Production Growth (Change from Previous Year)



Short-Term Energy Outlook, December 2008



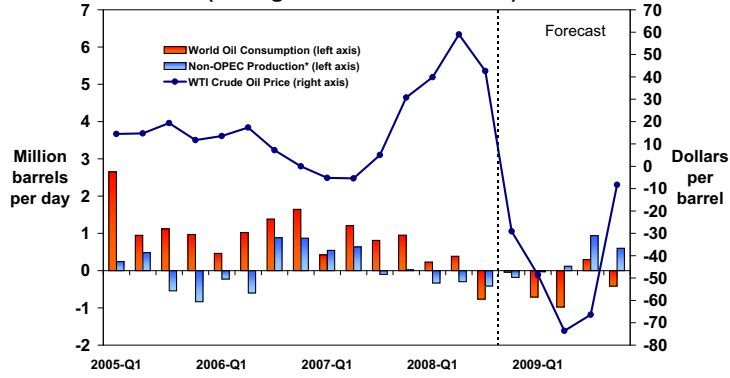
Non-OPEC Oil Production Growth (Change from Previous Year)



Short-Term Energy Outlook, December 2008



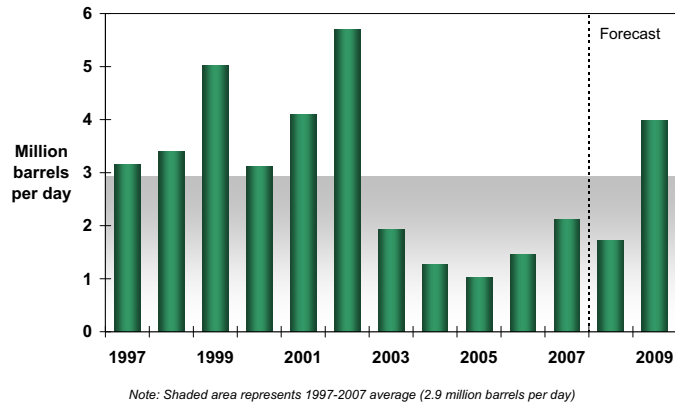
World Consumption and Non-OPEC Production (Change from Previous Year)



Short-Term Energy Outlook, December 2008



OPEC Surplus Crude Oil Production Capacity

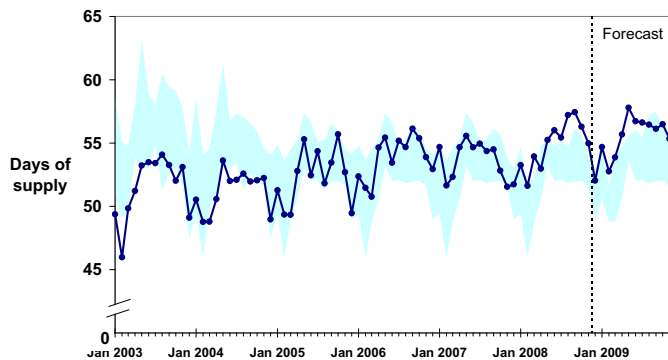


Note: Shaded area represents 1997-2007 average (2.9 million barrels per day)

Short-Term Energy Outlook, December 2008



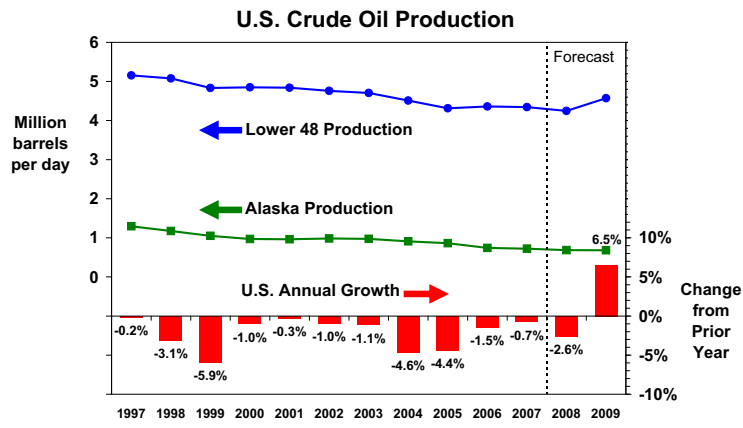
Days of Supply of OECD Commercial Oil Stocks



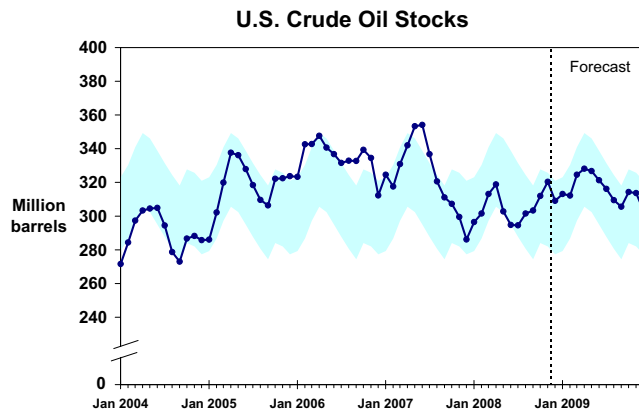
NOTE: Colored band represents the 5-year minimum/maximum range for each month.

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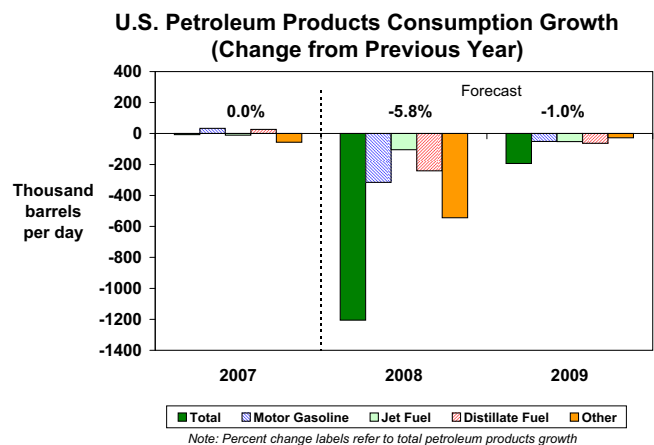


Short-Term Energy Outlook, December 2008



NOTE: Colored band represents "normal" range published in EIA Weekly Petroleum Status Report, Appendix A.

Short-Term Energy Outlook, December 2008

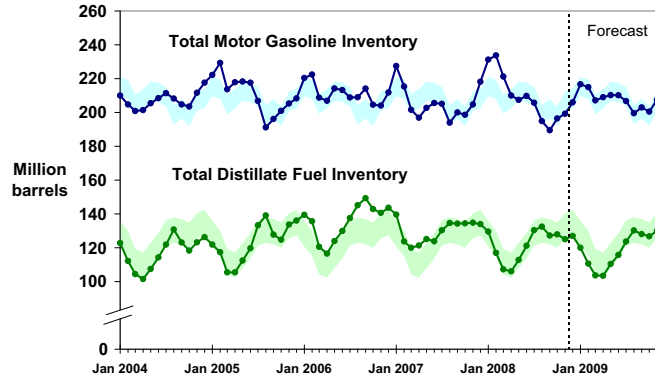


Note: Percent change labels refer to total petroleum products growth

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U.S. Gasoline and Distillate Inventories

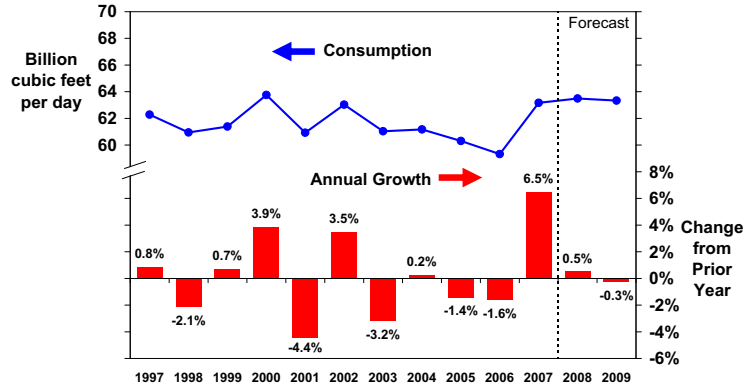


NOTE: Colored bands represent "normal" range published in EIA Weekly Petroleum Status Report, Appendix A.

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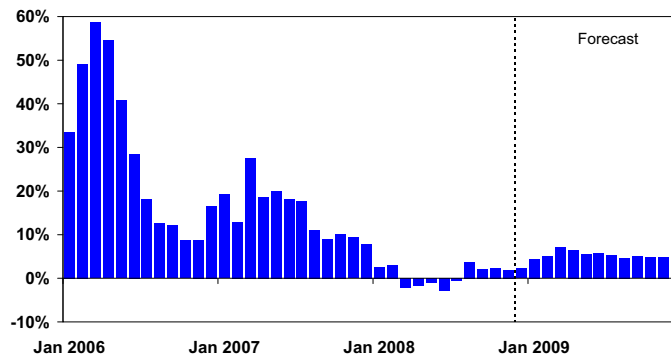
U.S. Total Natural Gas Consumption



Short-Term Energy Outlook, December 2008



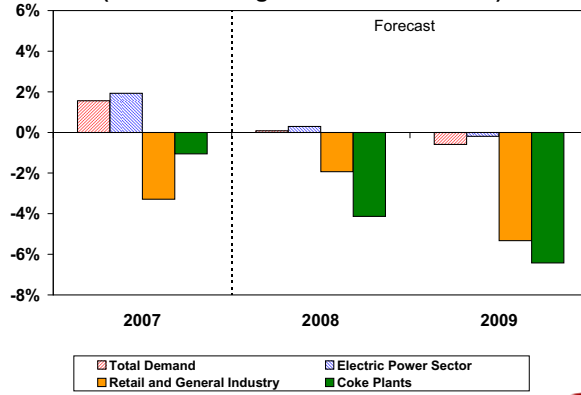
U.S. Working Natural Gas in Storage (Percent Difference from Previous 5-Year Average)



Short-Term Energy Outlook, December 2008



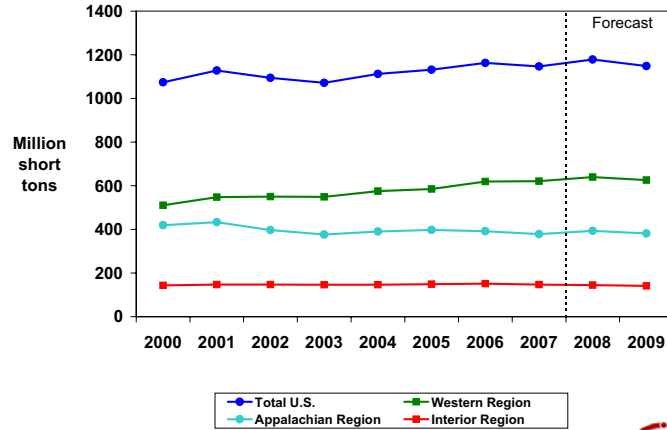
U.S. Coal Consumption Growth (Percent Change from Previous Year)



Short-Term Energy Outlook, December 2008



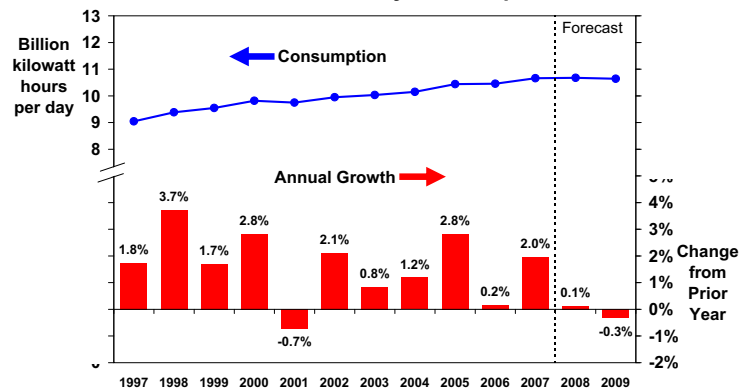
U.S. Annual Coal Production



Short-Term Energy Outlook, December 2008



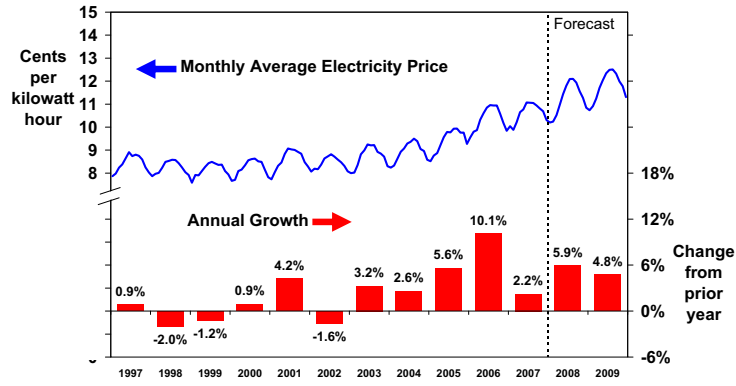
U.S. Total Electricity Consumption



Short-Term Energy Outlook, December 2008



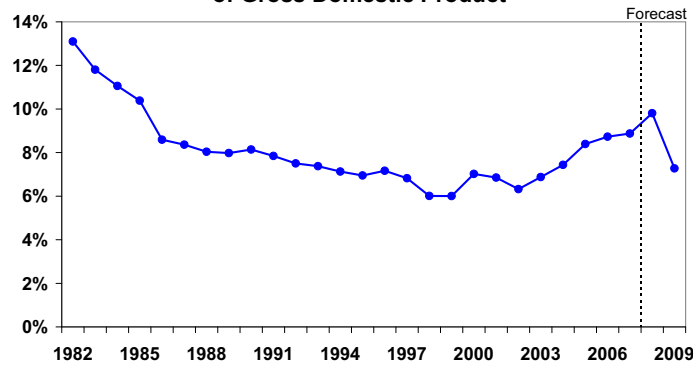
U.S. Residential Electricity Price



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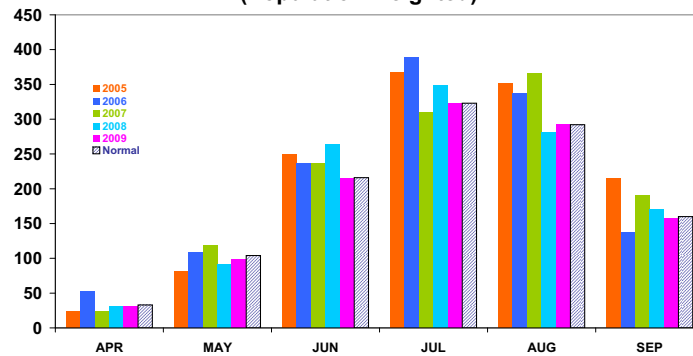
U.S. Annual Energy Expenditures As Percent of Gross Domestic Product



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U.S. Summer Cooling Degree-Days (Population-weighted)

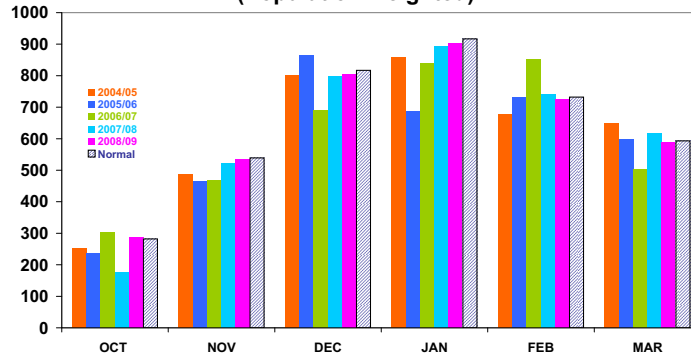


Source: National Oceanic and Atmospheric Administration, National Weather Service
http://www.cpc.ncep.noaa.gov/products/analysis_monitoring/cdus/degree_days/

Short-Term Energy Outlook, December 2008



U.S. Winter Heating Degree-Days (Population-weighted)

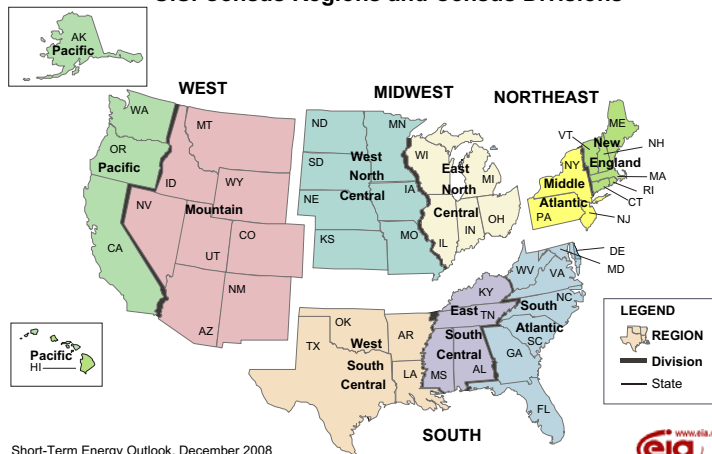


Source: National Oceanic and Atmospheric Administration, National Weather Service
http://www.cpc.ncep.noaa.gov/products/analysis_monitoring/cdus/degree_days/

Short-Term Energy Outlook, December 2008



U.S. Census Regions and Census Divisions



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