

## Glossary of Terms

AFI Network Project	A form of AFI project in which the AFI grantee implements the project through formal relationships with one or more other entities that provide IDA services directly to participants. The AFI grantee applies for and is responsible for the Federal AFI grant funds, coordinates development of nonfederal funds and resources, manages the work of the Sub-recipient organizations, and administers other key tasks and activities.
AFI Network Project Grantee	Entity that is awarded a Federal AFI grant to administer an AFI network project.
AFI Network Coordinator	Overall coordinator of the entire AFI network project. The AFI grantee often takes this role.
Sub-recipient (Sub-grantee or Sub-contractor)	Agency working under an agreement (contractual or Sub-grantee arrangement) with an AFI grantee to administer an IDA project site for delivering services and IDAs to participants as part of the AFI network project. The Sub-recipients recruit, select, and support participants for savings and asset purchases.
IDA Project Site	Entity that provides IDA services. AFI grantees and their Sub-recipient organizations provide services and are referred to as IDA project sites.
Collaboration	<p>A mutually beneficial, well-defined, and dynamic relationship entered into by two or more organizations to achieve common goals. This includes a commitment to: mutual relationships and goals; a jointly developed structure and shared responsibility; mutual authority and accountability for success; and sharing of resources and rewards.<sup>1</sup></p> <p>A collaborative group refers to a set of organizations that join together in collaboration. The individuals who represent collaborating organizations are partners or members.<sup>2</sup></p>

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<sup>1</sup> Mattessich P, Monsey B. Collaboration: What Makes It Work? St. Paul: Amherst H. Wilder Foundation. 1998; 7.

<sup>2</sup> Ibid.

Community Partners	Financial institutions, local community colleges or universities, housing authorities, small business mentors, community-based groups, faith-based organizations, libraries, financial education trainers, and other entities that assist the AFI network (and its project sites) to provide IDA services to participants.
The New AFI <sup>2</sup>	A web-based tool provided to all AFI grantees by the Office of Community Services. It helps AFI grantees manage AFI-funded IDA programs. The tool assists grantees and their partners with such important functions as determining participant eligibility, gathering key information about participants, and tracking participant progress with attending financial education courses and saving in their IDA. The AFI <sup>2</sup> tool also enables grantees to record and report information about sources of funding, participant characteristics and results, and the level of grantee support provided. Grantees use it for timely and accurate program reporting and monitoring.
Performance Management	A set of inter-related activities designed to enhance program or organizational results. These activities involve managing networks, programs, products or services, people, processes, and data—and making decisions about operations.