

Note: The 2004 NSOPF questionnaire was administered as a web-based instrument. This facsimile presents the exact wording of all possible items on the questionnaire. It also indicates which individuals were asked each item, making it possible to identify the skip patterns used in the questionnaire.

Full-Scale Study Facsimile

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► Introduction: Number of Faculty and Instructional Staff

Form: I1

Name: I1a Label: Number full-time faculty, fall 2003
Name: I1b Label: Number part-time faculty, fall 2003

Form Administered To:

All institutions

StemWording:

As of November 1, 2003 (or during the Fall Term of the 2003-2004 academic year when your faculty lists are considered complete), how many full-time and part-time faculty and instructional staff were employed by [FILL INSTNAME]? Please report the total number of persons (i.e., headcount) rather than full-time equivalents (FTEs). (Please enter a number in each box; if none, enter "0".) NOTE: By faculty and instructional staff, we mean any faculty PLUS any other employees with instructional responsibilities, regardless of whether or not they have faculty status. Please choose "Help" for additional details.

- * a. Full-time faculty and instructional staff.
- * b. Part-time faculty and instructional staff.

► SECTION A: Full-Time Faculty and Instructional Staff

Form: I2
Name: I2a
Label: Full-time numbers: faculty, fall 2002

Name: I2b Label: Full-time numbers: changed from part to full time, 2002-03

Name: I2c Label: Full-time numbers: hired, 2002-03
Name: I2d Label: Full-time numbers: retired, 2002-03

Name: I2e Label: Full-time numbers: left for other reasons, 2002-03

Name: I2f Label: Full-time numbers: changed from full to part time, 2002-03

Name: I2g Label: Full-time numbers: faculty, fall 2003

Form Administered To:

Institutions with full-time faculty and instructional staff

StemWording:

Please provide the following information about changes in the number of full-time faculty and instructional staff between the 2002 and 2003 Fall Terms at this institution. (Please enter a number in each box; if none, enter "0".)

- * a. Total at start of 2002-2003 academic year (on or about November 1, 2002)
- * b. Number who changed from part-time to full-time status during 2002-2003 academic year (between Nov. 1, 2002 and Nov. 1, 2003)
- * c. Number of new hires during 2002-2003 academic year
- * d. Number retired between Nov. 1, 2002 and Nov. 1, 2003

- * e. Number who left for other reasons during 2002-2003 academic year
- * f. Number changed from full-time to part-time status during the 2002-2003 academic year
- * q. Total number as of Nov. 1, 2003 (or at the start of the 2003-04 academic year)

Form: I2A Label: Full-time numbers: inconsistent count reason

Form Administered To:

Institutions with full-time faculty and instructional staff whose provided counts of full-time faculty and instructional staff are inconsistent (I1a \neq I2g)

StemWording:

You provided two different counts of the number of full-time faculty as of November 1, 2003: (I1a = [FILL I1a] and I2g = [FILL I2g]). Please back up and correct the number or provide an explanation of this discrepancy.

Reason for discrepancy: [

Form: I3 Label: Full-time tenure: has tenure system

Form Administered To:

Institutions with full-time faculty and instructional staff

StemWording:

Does [FILL INSTNAME] have a tenure system for any full-time faculty and instructional staff?

- 1 = Yes, has a tenure system
- 2 = Currently no tenure system, but still have tenured staff
- 3 = No tenure system

Form: I4 Label: Full-time tenure: number considered for tenure, 2002-03

Form Administered To:

Institutions with a tenure system for full-time faculty and instructional staff

StemWording:

During the 2002-2003 academic year (i.e., Fall 2002 through Spring 2003), how many full-time faculty and instructional staff at your institution were considered for tenure?

* (Please enter a number in the box; if none, enter "0".)

Form: I5 Label: Full-time tenure: number granted tenure, 2002-03

Form Administered To:

Institutions with a tenure system for full-time faculty and instructional staff who considered at least one faculty member for tenure during the 2002-2003 academic year

StemWording:

Of the [FILL I4] faculty members considered for tenure during the 2002-2003 academic year, how many were granted tenure?

* (If none, enter "0".)

Form: I6 Label: Full-time tenure: maximum years on tenure track

Form Administered To:

Institutions with a tenure system for full-time faculty and instructional staff

StemWording:

For those on a tenure track but not tenured, what is the maximum number of years full-time faculty and instructional staff can be on a tenure track and not receive tenure at [FILL INSTNAME]?

Form: I7
Name: I7a
Label: Full-time tenure: changed tenure policy

Name: I7b Label: Full-time tenure: more stringent tenure standards
Name: I7c Label: Full-time tenure: downsized tenured faculty
Name: I7d Label: Full-time tenure: replaced tenured with fixed term

Name: I7e Label: Full-time tenure: offered early retirement

Form Administered To:

Institutions with a tenure system for full-time faculty and instructional staff

StemWording:

During the past five years, has your institution done any of the following?

- * a. Changed policy for granting tenure to full-time faculty and instructional staff
- * b. Made the standards more stringent for granting tenure to full-time faculty and instructional staff
- * c. Reduced the number of tenured full-time faculty and instructional staff through downsizing
- * d. Replaced some tenured or tenure-track full-time faculty and instructional staff with full-time faculty and instructional staff on fixed term contracts
- * e. Offered early or phased retirement to any tenured full-time faculty or instructional staff

0 = No1 = Yes

Form: I7SP Name: I7e2

Label: Full-time tenure: number early retirees, last 5 years

Form Administered To:

Institutions offering early or phased retirement to any tenured full-time faculty and instructional staff

StemWording:

You said your institution offered early or phased retirement. How many full-time faculty and instructional staff took this during the past five years?

* (If none, enter "0")

Form: I8 Label: Full-time tenure: discontinued tenure system, last 5 years

Form Administered To:

Institutions with no tenure system for full-time faculty and instructional staff

StemWording:

Did [FILL INSTNAME] discontinue the tenure system within the last five years?

0 = No1 = Yes

Form: I9 Label: Full-time faculty: positions sought to fill, fall 2003

Form Administered To:

Institutions with full-time faculty and instructional staff

StemWording:

How many full-time faculty and instructional staff positions was your institution seeking to fill for the 2003 Fall Term?

* (If none, enter "0")

Form: I10a
Name: I10aa
Label: Full-time benefit: medical insurance
Name: I10ab
Label: Full-time benefit: dental insurance
Name: I10ac
Label: Full-time benefit: disability insurance
Label: Full-time benefit: life insurance
Name: I10ae
Label: Full-time benefit: child care
Name: I10af
Label: Full-time benefit: retiree medical insurance
Name: I10ag
Label: Full-time benefit: cafeteria-style plan

Form Administered To:

Institutions with full-time faculty and instructional staff

StemWording:

Are the following employee benefits available to all, some, or none of the full-time faculty and instructional staff at [FILL INSTNAME]?

- * a. Medical insurance or medical care
- * b. Dental insurance or dental care
- * c. Disability insurance program
- * d. Life insurance
- * e. Child care
- * f. Medical insurance for retirees
- * g. "Cafeteria-style" benefits plan (a plan under which staff can trade off some benefits for others, following guidelines established by the institution)
- -1 = Don't know
 - 1 = AII
 - 2 = Some
 - 3 = None

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Form: I10b
Name: I10ba
Label: Full-time benefit: medical insurance subsidized
Name: I10bb
Label: Full-time benefit: dental insurance subsidized
Name: I10bc
Label: Full-time benefit: disability insurance subsidized
Label: Full-time benefit: life insurance subsidized
Name: I10be
Label: Full-time benefit: child care subsidized
Name: I10bf
Label: Full-time benefit: retiree medical insurance subsidized
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Name: I10bg Label: Full-time benefit: cafeteria-style plan subsidized

Form Administered To:

Institutions that provide at least one employee benefit to full-time faculty and instructional staff

StemWording:

[IF ONE BENEFIT SELECTED ON FORM I10] Is this employee benefit subsidized by your institution? (Subsidized means paid for completely or in part by the institution.)

[ELSE IF MORE THAN ONE BENEFIT SECTED ON FORM I10A] Are these employee benefits subsidized by your institution? (Subsidized means paid for completely or in part by the institution.) [ENDIF]

- * Medical insurance or medical care
- * Dental insurance or dental care
- * Disability insurance program

- * Life insurance
- * Child care
- * Medical insurance for retirees
- * Cafeteria-style benefits plan (a plan under which staff can trade off some benefits for others, following guidelines established by the institution)
- 0 = Not subsidized
- 1 = Fully/partially subsidized

| Form: I11 | |
|-----------------|---|
| Name: I11a Labe | : Full-time benefit: wellness program |
| Name: I11b | : Full-time benefit: spouse tuition remission |
| Name: I11c Labe | : Full-time benefit: children tuition remission |
| Name: I11d Labe | : Full-time benefit: housing |
| Name: I11e Labe | : Full-time benefit: transportation/parking |
| Name: I11f Labe | : Full-time benefit: paid maternity leave |
| Name: I11g Labe | : Full-time benefit: paid paternity leave |
| Name: I11h | : Full-time benefit: paid sabbatical leave |
| Name: I11i Labe | Full-time benefit: employee assistance program |

Form Administered To:

Institutions with full-time faculty and instructional staff

StemWording:

Are the following employee benefits available to all, some, or none of the full-time faculty and instructional staff at [FILL INSTNAME]?

- * a. Wellness program or health promotion
- * b. Tuition remission/grants for spouse at this or other institutions
- * c. Tuition remission/grants for children at this or other institutions
- * d. Housing/mortgage; rent
- * e. Transportation/parking
- * f. Paid maternity leave
- * g. Paid paternity leave
- * h. Paid sabbatical leave
- * i. Employee assistance program
- -1 = Don't know
- 1 = AII
- 2 = Some
- 3 = None

Form: I12 Label: Full-time faculty: union representation

Form Administered To:

Institutions with full-time faculty and instructional staff

StemWording:

Are any full-time faculty and instructional staff legally represented by a union (or other association) for purposes of collective bargaining with [FILL INSTNAME]?

0 = No1 = Yes

| Form: I13 | | |
|------------|--------|--|
| Name: I13a | Label: | Full-time assessment: student evaluations |
| Name: I13b | Label: | Full-time assessment: student test scores |
| Name: I13c | Label: | Full-time assessment: student career placement |
| Name: I13d | Label: | Full-time assessment: other student performance |
| Name: I13e | Label: | Full-time assessment: department chair evaluations |
| Name: I13f | Label: | Full-time assessment: dean evaluations |
| Name: I13g | Label: | Full-time assessment: peer evaluations |
| Name: I13h | Label: | Full-time assessment: self-evaluations |

Form Administered To:

Institutions with full-time faculty and instructional staff

StemWording:

Are any of the following used as part of institution or department/school policy in assessing the teaching performance of full-time instructional faculty/staff at this institution?

Used for Teaching Assessment:

- * a. Student evaluations
- * b. Student test scores
- * c. Student career placement
- * d. Other measures of student performance
- * e. Department/division chair evaluations
- * f. Dean evaluations
- * g. Peer evaluations
- * h. Self-evaluations
- -1 = Don't know
- 0 = No
- 1 = Yes

► SECTION B: Part-Time Faculty and Instructional Staff

Form: I14 Label: Part-time benefit: retirement plan

Form Administered To:

Institutions with part-time faculty and instructional staff

StemWording:

In this next section, we will be asking you to consider [FILL INSTNAME]'s part-time faculty and instructional staff.

Are any retirement plans available to **part-time** faculty or instructional staff at your institution?

- 0 = **Not available to any** part-time faculty and instructional staff
- 1 = **Yes, available to some** part-time faculty and instructional staff
- 2 = **Yes, available to most** part-time faculty and instructional staff
- 3 = Yes, available to all part-time faculty and instructional staff

(Reminder: Part time refers to an individual's employment status at the institution rather than to the amount of instruction done by the individual.)

Form: I15a

Name: I15aa

Label: Part-time benefit: medical insurance

Name: I15ab

Label: Part-time benefit: dental insurance

Label: Part-time benefit: disability insurance

Label: Part-time benefit: life insurance

Label: Part-time benefit: child care

Name: I15af

Label: Part-time benefit: retiree medical insurance

Name: I15ag

Label: Part-time benefit: cafeteria-style plan

Form Administered To:

Institutions with part-time faculty and instructional staff

StemWording:

Are the following employee benefits available to all, some, or none of the part-time faculty and instructional staff at [FILL INSTNAME]?

- * a. Medical insurance or medical care
- * b. Dental insurance or dental care
- * c. Disability insurance program
- * d. Life insurance
- * e. Child care
- * f. Medical insurance for retirees
- * g. "Cafeteria-style" benefits plan (a plan under which staff can trade off some benefits for others, following guidelines established by the institution)

- -1 = Don't know
- 1 = AII
- 2 = Some
- 3 = None

Form: I15b

Name: I15ba

Label: Part-time benefit: medical insurance subsidized

Name: I15bb

Label: Part-time benefit: dental insurance subsidized

Label: Part-time benefit: disability insurance subsidized

Label: Part-time benefit: life insurance subsidized

Label: Part-time benefit: life insurance subsidized

Name: I15be Label: Part-time benefit: child care subsidized

Name: I15bf Label: Part-time benefit: retiree medical insurance subsidized

Name: I15bg Label: Part-time benefit: cafeteria-style plan subsidized

Form Administered To:

Institutions that provide at least one employee benefit to part-time faculty and instructional staff

StemWording:

Still thinking only of part-time faculty,

[IF ONE BENEFIT SELECTED ON FORM I15A] is this employee benefit subsidized by your institution?

[ELSE IF MORE THAN ONE BENEFIT SELECTED ON FORM I15A] are these employee benefits subsidized by your institution?

[ENDIF]

(Subsidized means paid for completely or in part by the institution.)

- *Medical insurance or medical care
- * Dental insurance or dental care
- * Disability insurance program
- * Life insurance
- * Child care
- * Medical insurance for retirees
- * "Cafeteria-style" benefits plan
- 0 = Not subsidized
- 1 = Fully/partially subsidized

Form: I16

Name: I16a Label: Part-time benefit: wellness program
Name: I16b Label: Part-time benefit: spouse tuition remission
Name: I16c Label: Part-time benefit: children tuition remission

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Name: I16d

Name: I16e

Name: I16e

Label: Part-time benefit: housing

Label: Part-time benefit: transportation/parking

Label: Part-time benefit: paid maternity leave

Label: Part-time benefit: paid paternity leave

Label: Part-time benefit: paid sabbatical leave

Name: I16i Label: Part-time benefit: employee assistance program

Form Administered To:

Institutions with part-time faculty and instructional staff

StemWording:

Are the following employee benefits available to all, some, or none of the part-time faculty and instructional staff at [FILL INSTNAME]?

- * a. Wellness program or health promotion
- * b. Tuition remission/grants for spouse at this or other institutions
- * c. Tuition remission/grants for children at this or other institutions
- * d. Housing/mortgage; rent
- * e. Transportation/parking
- * f. Paid maternity leave
- * g. Paid paternity leave
- * h. Paid sabbatical leave
- * i. Employee assistance program
- -1 = Don't know
- 1 = AII
- 2 = Some
- 3 = None

Form: I17 **Label:** Part-time faculty: union representation

Form Administered To:

Institutions with part-time faculty and instructional staff

StemWording:

Are any part-time faculty and instructional staff legally represented by a union (or other association) for purposes of collective bargaining with [FILL INSTNAME]?

0 = No1 = Yes

Form: I18
Name: I18a
Label: Part-time assessment: student evaluations
Name: I18b
Label: Part-time assessment: student test scores

| Name: I18c | Label: Part-time assessment: student career placement |
|------------|--|
| Name: I18d | Label: Part-time assessment: other student performance |
| Name: I18e | Label: Part-time assessment: department chair evaluations |
| Name: I18f | Label: Part-time assessment: dean evaluations |

Name: I189

Label: Part-time assessment: peer evaluations

Name: I18h

Label: Part-time assessment: self-evaluations

Form Administered To:

Institutions with part-time faculty and instructional staff

StemWording:

Are any of the following used as part of institution or department/school policy in assessing the teaching performance of part-time instructional faculty/staff at this institution?

Used for Teaching Assessment:

- * a. Student evaluations
- * b. Student test scores
- * c. Student career placement
- * d. Other measures of student performance
- * e. Department/division chair evaluations
- * f. Dean evaluations
- * q. Peer evaluations
- * h. Self-evaluations
- -1 = Don't know
- 0 = No
- 1 = Yes

► SECTION C: All Faculty and Instructional Staff

Form: I19
Name: I19a
Label: Undergraduate instruction: percent full-time faculty
Name: I19b
Label: Undergraduate instruction: percent part-time faculty
Label: Undergraduate instruction: percent teaching assistants

Name: I19d Label: Undergraduate instruction: percent other

Form Administered To:

All institutions

StemWording:

What percentage of **undergraduate** student credit hours were assigned to the following staff during the 2003 Fall term? Student credit hours are defined as the number of course credits or

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contact hours multiplied by the number of students enrolled.

- Percent of undergraduate instruction assigned to:a. Full-time faculty or instructional staff
- * b. Part-time faculty or instructional staff, including adjuncts
- * c. Teaching assistants such as graduate students who teach classes
- * d. Others