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## Section A - HOUSING AND LONG-TERM CARE SERVICES - Continued



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## Section A - HOUSING AND LONG-TERM CARE SERVICES - Continued

HAND CARD A1. Read categories if telephone interview.
11a. Who paid or will pay for your nursing home stays in the past 12 months?

## (Anyone else?)

Mark (X) all that apply.
 Ask if more than one source in 11a. If only one source in 11a, transcribe the number of the box marked without asking.
b. Who paid or will pay the most for your nursing home stays in the past 12 months?
(Number)
Record number of the main source.

Ask only if box 01 marked in 11a; otherwise, skip to 12.
c. During the past 12 months, about how much did you or your family pay for your nursing home stays? Do not count any money that has been or will be reimbursed by insurance or any other source.

If "Now in nursing home" marked in 10d, skip to Section D on page 10; otherwise, ask:
12. Are you currently on a waiting list to go into a nursing home?

\begin{tabular}{|c|c|c|c|}
\hline \& \& \& RT 13 \\
\hline \multicolumn{3}{|r|}{Section B - TRANSPORTATION} \& 3-4 \\
\hline \[
\begin{gathered}
\text { ITEM } \\
\text { B1 }
\end{gathered}
\] \& Status of SP. \& \({ }^{1} \square\) institutionalized (Skip to Section D on page 10) \({ }_{2} \square\) All others (Go to 1 ) \& 5 \\
\hline \multicolumn{2}{|l|}{\begin{tabular}{l}
1. How frequently do you drive a car or other motor vehicle? Would you say - (Read all categories) \\
Mark (X) only one.
\end{tabular}} \& \[
\left.\begin{array}{l}
1 \square \text { Everyday or almost everyday, } \\
2 \square \text { Occasionally, } \\
3 \square \text { Seldom, or } \\
4 \square \text { Never? (Go to 2) } \\
9 \square \text { DK (Skip to 3) }
\end{array}\right\} \text { (Skip to 3) }
\] \& 6 \\
\hline \multicolumn{2}{|l|}{2. Is this because of an impairment or health problem?} \& \[
\begin{aligned}
\& 1 \square \mathrm{Yes} \\
\& 2 \square \mathrm{No} \\
\& \text { 9口DK }
\end{aligned}
\] \& 7 \\
\hline \multicolumn{2}{|l|}{\begin{tabular}{l}
3a. During the past 12 months, have you used local public transportation, such as a regular bus line, rapid transit, subway, or street car? \\
Mark (X) only one.
\end{tabular}} \& \({ }_{0} \square\) No public system available (Skip to Section C on page 9)
Yes (Skip to 3c)

No (Go to 3b)
$\square$ $\square$ DK (Go to 3b) \& 8 <br>

\hline \multicolumn{4}{|l|}{| b. Does an impairment or health problem prevent or limit your use of the public transportation service? |
| :--- |
| Mark (X) only one. |} <br>


\hline \multicolumn{2}{|l|}{| c. During the past 12 months, how often did you use the local public transportation service? Would you say (Read all categories) |
| :--- |
| Mark ( $X$ ) only one. |} \& $\square$ Everyday or almost everyday,

Occasionally, or
Seldom? \& 10 <br>

\hline \multicolumn{2}{|l|}{d. Because of an impairment or health problem, during the past 12 months, did you have any difficulty using the local public transportation service?} \& $$
\begin{aligned}
& 1 \square \mathrm{Yes} \\
& 2 \square \mathrm{No} \\
& 9 \square \mathrm{DK}
\end{aligned}
$$ \& 11 <br>

\hline
\end{tabular}

Notes


Notes

These next questions are about working for pay o profit, and about unpaid volunteer work.

1. Have you EVER worked at a job or business?
$\square$ Yes (Go to 2 )
$2 \square \mathrm{No}\}$
9■DK $\}$ (Skip to 7)
2. Do you NOW work at a job or business?
$\left.\begin{array}{l}{ }_{1} \square \text { Yes (Go to 3) } \\ 2 \square \text { No } \\ 9 \square \text { DK }\end{array}\right\}$ (Skip to 4)
3. About how many hours a week do you usually work at your current job?
(Note: If more than one job, include all jobs.)

4. In what year did you stop working at your last job?

19 $\qquad$ Year

99 $\square \mathrm{DK}$
5a. Have you retired from a job or business?

|  | 28 |
| :---: | :---: |
| $1 \square$ Yes (Go to 5b) |  |
| $\left.{ }_{2} \square \mathrm{No}\right\}$ (Skip to 7) |  |
| $9 \square$ DK $]$ (Skip |  |

b. $\bar{H}$ - $-\overline{\text { old }}$ were you when you retired the last time?
$\qquad$ Age

## $99 \square$ DK

6. Did you retire because of an ongoing health problem, impairment, or disability?

| $1 \square$ Yes <br> $2 \square$ No <br> $9 \square \mathrm{DK}$ |
| :--- |
| $\left.\begin{array}{l}1 \square \text { Yes (Go to 8) } \\ 2 \square \text { No } \\ 9 \square \mathrm{DK}\end{array}\right\}$ (Skip to Section E on page 11) |

Notes


## Section F - HEALTH INSURANCE

The next questions are about health insurance coverage.
There are several government programs that provide medical care or help pay medical bills.

People covered by Medicare have a card that looks like this. SHOW MEDICARE CARD.

1a. In (month), were you covered by Medicare?
b. How long have you been covered by Medicare?

Read categories if necessary.
Mark (X) only one.

There is a program called MEDICAID that pays for health care for persons in need. In this state, it is also called (state name).
2a. In (manth), were you covered by MEDICAID or (state name)?
${ }_{1} \square$ Yes (Go to 1b)
$\left.\begin{array}{l}\text { 2םNo } \\ 9 \square \mathrm{DK}\end{array}\right\}$ (Skip to 2)
---------
${ }_{2} \square 6$ months, but less than 1 year
${ }_{3} \square 1$ year, but less than 2 years
$4 \square 2$ years or more
$9 \square \mathrm{DK}$
There is a program called MEDICAID that pays for health
care for persons in need. In this state, it is also called (state
name).
b. $\bar{H}$ ow long have you had MEDICAID or (state name) coverage?

Read categories if necessary.
Mark (X) only one.
1 $\square \mathrm{Yes}$ (Go to 2b)

$1 \square$ Less than 6 months
$2 \square 6$ months, but less than 1 year
$3 \square 1$ year, but less than 2 years
$4 \square 2$ years, but less than 5 years
$5 \square 5$ years or more
$6 \square$ On and off for less than 2 years
$7 \square$ On and off for 2 years, but less than 5 years
$8 \square$ On and off for 5 years or more
$9 \square$ DK
3. In (month), were you covered by any OTHER public assistance program (other than Medicaid) that pays for health care? Do NOT include use of public or free clinics if that is your ONLY source of care.

4a. In (month), were you covered by military health care, including armed forces retirement benefits, the VA (Department of Veterans' Affairs), CHAMPUS, or CHAMP-VA?
b. Was this $\overline{C H A M P U S}$, or CHAMP-VA?

Read if necessary: CHAMPUS is a program of medical care for dependents of active duty or retired dependents of active duty or retired
military personnel. CHAMP-VA is medical insurance for dependents or survivors of disabled veterans.
c. In. (month), were you covered by any other military health care, including armed forces retirement benefits, or the VA (Department of Veterans' Affairs)?
5. In (month), were you covered by the Indian Health Service?

6a. (Not counting the government health programs we just mentioned), in (month), were you covered by a private health insurance plan?
Read if necessary: Besides government programs, people also get health insurance through their jobs or union, through other private groups, or directly from an insurance company. A variety of types of plans are available, including Health Maintenance Organizations or HMOs.
b. Was any of this private health insurance obtained originally through the workplace, that is through a present or former employer or union?
Mark (X) only one

1
$2 \square \mathrm{No}$
9 $\square \mathrm{DK}$

$1 \square \mathrm{Yes}$
$2 \square \mathrm{No}$
$9 \square \mathrm{DK}$
$9 \square$ DK

1
$\begin{array}{ll}1 \square \mathrm{Yes} \\ 1 & \square \mathrm{No}\end{array}$
$2 \square$ No
$9 \square$ DK

| $1 \square$ Yes | 54 |
| :--- | :--- |
| $2 \square$ No |  |
| $9 \square$ DK |  |




## Section G - ASSISTANCE WITH KEY ACTIVITIES - Continued

READ TO RESPONDENT: These questions are about some other activities and how well you are able to do them by yourself and without using special equipment.








## Section G - ASSISTANCE WITH KEY ACTIVITIES - Continued



Notes

## Section G - ASSISTANCE WITH KEY ACTIVITIES - Continued

READ TO RESPONDENT: These questions are about some other activities. Please tell me about doing them by yourself.

Ask questions 17(H)-(O) before continuing
to Item G8.
7. Because of a health or physical problem, do you have ANY difficulty -
Ask if "Doesn't do": Is this because of a HEALTH or PHYSICAL problem?
If "Yes", mark box 1; if "No" mark box 3.

|  | (H) ${ }^{\text {RT } 24}$ | 3-4 | (I) | RT 25 | 3-4 | (J) | RT 26 | 3-4 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Preparing your own meals? |  | Shopping for groceries and personal items, such as toilet items or medicines? |  |  | Managing your money. such as keeping track of expenses or paying bills? |  |  |
| 17. | $1 \square \mathrm{Yes}$ |  | ${ }_{1} \square \mathrm{Yes}$ |  |  | ${ }_{1} \square \mathrm{Yes}$ |  | 5. |
|  | ${ }_{3} \square$ Doesn't do for other reason $z$ |  | $\begin{aligned} & 2 \square \\ & 3 \square \end{aligned}$ | $t \text { do for }$ $7$ |  | $3 \square$ <br> Doesn't do for other reason $z$ |  |  |
|  | Does someone else regularly do this for you? |  | Does someone else regularly do this for you? |  |  | Does someone else regularly do this for you? |  |  |
|  | ${ }_{4} \square$ Yes <br> ${ }_{5} \square \mathrm{No}$ | 6 | ${ }_{4} \square$ Yes <br> ${ }_{5} \square \mathrm{No}$ |  | 6 | $\begin{aligned} & 4 \square \mathrm{Yes} \\ & 5 \square \mathrm{No} \end{aligned}$ |  | 6 |



Notes

\begin{tabular}{|c|c|c|c|c|c|}
\hline \multicolumn{6}{|c|}{Section G - ASSISTANCE WITH KEY ACTIVITIES - Continued} \\
\hline \multicolumn{6}{|l|}{} \\
\hline \& (K) \(\quad\) RT 27 [ 3 -4 \& (L) \(\quad\) RT 28 [ \({ }^{\text {(1)4 }}\) \& (M) \(\quad\) RT 29 \({ }^{\text {(1) }}\) 3-4 \& (N) \(\quad\) RT 30 \& (O) \(\quad\) RT 31 \\
\hline \multicolumn{2}{|r|}{Using the telephone?} \& Doing heavy housework, like scrubbing floors, or washing windows? \& Doing light housework, like doing dishes, straightening up, or light cleaning? \& Getting to places outside of walking distance? \& Managing your medication? \\
\hline \multirow[t]{4}{*}{17.} \& \multirow[t]{3}{*}{\begin{tabular}{l}
\(1 \square\) \\
Yes
No
Doesn't do for other reason z \\
Does someone else regularly do this for you?
\end{tabular}} \& \multirow[t]{3}{*}{\begin{tabular}{l}
Yes
\\
\(2 \square\) \\
No

Doesn't do for other reason Z <br>
Does someone else regularly do this for you?

} \& \multirow[t]{3}{*}{

Yes <br>
2 No <br>
$3 \square$ Doesn't do for other reason Z <br>
Does someone else regulariy do this for you?
\end{tabular}} \& ${ }_{1} \square \mathrm{Yes}$ \& $1 \square$ Yes $\quad 5$ <br>

\hline \& \& \& \& $3 \square$ Doesn't do for other reason z \& $$
\begin{aligned}
& 2 \square \text { No } \\
& 3 \square \text { Doesn't do for other } \\
& \text { reason } Z
\end{aligned}
$$ <br>

\hline \& \& \& \& Does someone else regularly do this for you? \& Does someone else regularly do this for you? <br>

\hline \& $$
\begin{aligned}
& 4 \square \text { Yes } \quad 6 \\
& 5 \square \text { No }
\end{aligned}
$$ \& $4 \square$ Yes $\quad 6$

$5 \square$ No \& \[
$$
\begin{aligned}
& 4 \square \mathrm{Yes} \\
& 5 \square \mathrm{No}
\end{aligned}
$$

\] \&  \& | $4 \square$ $\square$ Yes |
| :--- |
| $5 \square$ No | <br>

\hline \multicolumn{6}{|l|}{} <br>

\hline \multicolumn{2}{|r|}{| (K) |
| :--- |
| Using the telephone |} \& (L) Doing heavy housework \& | (M) |
| :--- |
| Doing light housework | \& | (N) |
| :--- |
| Getting to places outside of walking distance | \& | (0) |
| :--- |
| Managing your medication | <br>

\hline 68 \& Refer to question 17.
Box 1 "Yes" marked (Go to 18)

All other (Go to G8 for next activity) \& \begin{tabular}{l}
Refer to question 17. <br>
$1 \square$
Box 1 "Yes" marked (Go to 18) <br>
$2 \square$ All other (Go to G8 for next activity)

 \& 

Refer to question 17. <br>
$1 \square$
Box 1 "Yes" marked (Go to 18)

All other (Go to G8 for next activity)
\end{tabular} \& Refer to question 17.

Box 1 "Yes" marked (Go to 18)

$\square$ All other (Go to G8 for next activity) \& | Refer to question 17. |
| :--- |
| $1 \square$ |
| Box 1 "Yes" marked (Go to 18) |
| $2 \square$ |
| All other (Skip to G9 on page 24) | <br>

\hline 18. \& $$
\begin{aligned}
& 1 \square \text { Some } \\
& 2 \square \mathrm{~A} \text { lot }\} \text { (Go to 19) } \\
& 3 \square \text { Unable (Go to G8 for } \\
& \text { next activity) } \\
& 9 \square \text { DK (Go to 19) }
\end{aligned}
$$ \& \[

$$
\begin{aligned}
& 1 \square \text { Some } \\
& 2 \square \text { A lot }\} \text { (Go to 19) } \\
& 3 \square \text { Unable (Go to G8 for } \\
& \text { next activity) } \\
& 9 \square \text { DK (Go to 19) }
\end{aligned}
$$

\] \& \[

\left.$$
\begin{array}{l}
1 \square \text { Some } \\
2 \square \text { A lot }
\end{array}
$$\right\} (Go to 19)

\] \& \begin{tabular}{l}

Some $\left.\begin{array}{l}\text { A lot }\end{array}\right\}$ (Go to 19)
Unable (Go to G8 for next activity) <br>
$9 \square$ DK (Go to 19)
\end{tabular} \&

Some Unable (Skip to G9 on page 24)
$\square$ DK (Go to 19) <br>

\hline | 19a. |
| :--- |
| b. |
| c. | \& |  |
| :--- |
| (Go to G8 for next activity) | \& |  |
| :--- |
| (Go to G8 for next activity) | \& |  0 <br> Never do without 9 <br> help (GO to G8 for   <br> next activity)   |
| :--- |
| (Go to G8 for next activity) | \&  \& |  |
| :--- |
| (Go to G9 on page 24) | <br>

\hline \multicolumn{6}{|l|}{Notes} <br>
\hline
\end{tabular}




| Section G - ASSISTANCE WITH KEY ACTIVITIES - Continued |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | (I) RT 25 <br> Shopping for groceries <br> and personal items  |  |  |  |
| $\mathbf{G}$ | G11 | Refer to 20a, 20e, 21a, and 23 on page 24. Any "Yes" (Go to 24) $\square$ All other (Go to G11 for activity (I)) | G11 | Refer to 20a, 20e, 21a, and 23 on page 24. Any "Yes" (Go to 24) All other (Go to G11 for activity (L)) |  |  |
|  | 24a | During the past month, did you experience discomfort because you were unable to eat when you were hungry because no one was available to prepare food? $\square$ Yes <br> ${ }_{2} \square \mathrm{No}$ $\qquad$ <br> 9 $\square \mathrm{DK}$ <br> During the past month, were you unable to follow a special diet because you needed help cooking? <br> Yes $\qquad$ No <br> ${ }^{9} \square \mathrm{DK}$ <br> DK <br> During the past month, were you unable to eat the kind of food you are used to and you prefer because you needed help cooking? | $\overline{\text { b }}$. | During the past month, were you unable to follow a special diet because you needed help shopping? Yes No <br> $9 \square \mathrm{DK}$ |  |  |
|  | (H) RT 24 <br> Prepare your own meals  |  | (I) $\square$ <br> Shop for groceries and personal items |  | (J) |  |
|  |  |  |  |  |  |  |
| ITEM G12 | G12 | Refer to 17 on page 22. Box 3 marked (Go to G12 for next activity) $\square$ All other (Go to 25) | G12 | Refer to 17 on page 22. Box 3 marked (Go to G12 for next activity) All other (Go to 25) | G12 | Refer to 17 on page 22. Box 3 marked (Go to G12 for activity (L)) All other (Go to 25) |
| 25. In your household, how often do YOU (activity)? Would you say always, sometimes, rarely, or never? | 25. | $\left.\left.\begin{array}{l}\text { 1 } \square \text { Always } \\ 2 \square \text { Sometimes } \\ \text { 3 } \square \text { Rarely } \\ \text { 4 } \square \text { Never } \\ 9 \square \mathrm{DK}\end{array}\right\} \begin{array}{l}\text { (Go to G12 } \\ \text { f }\end{array}\right\}$activext <br> for next | 25. | $\left.\begin{array}{l}\text { 1 } \square \text { Always } \\ \begin{array}{l}\text { 2 Sometimes } \\ 3 \square \text { Rarely } \\ 4 \square \text { Never } \\ 9 \square \mathrm{DK}\end{array}\end{array}\right\}$(Go to G12 <br> far next <br> activity) | 25. | $\left.\begin{array}{l}\text { 1 } \square \text { Always } \\ \text { 2 } \square \text { Sometimes } \\ \text { 3 } \square \text { Rarely } \\ 4 \square \text { Never } \\ \text { 9 } \square \mathrm{DK}\end{array}\right\} \begin{array}{r}\text { ( }\end{array}$ |

Notes


Notes


Notes



\begin{tabular}{|c|c|c|c|c|c|c|c|c|}
\hline \multicolumn{9}{|c|}{Section G - ASSISTANCE WITH KEY ACTIVITIES - Continued} \\
\hline \multirow[t]{4}{*}{30.} \& \multicolumn{2}{|l|}{\multirow[t]{4}{*}{}} \& \multirow[t]{4}{*}{30.} \& \multicolumn{2}{|l|}{\multirow[t]{4}{*}{}} \& \multirow[t]{4}{*}{30.} \& \multicolumn{2}{|l|}{\multirow[t]{4}{*}{(04)_ \begin{tabular}{l|l|l|} 
\& RT 33 \& \(3-4\) \\
\hline \& \& \(5-6\) \\
\hline
\end{tabular}}} \\
\hline \& \& \& \& \& \& \& \& \\
\hline \& \& \& \& \& \& \& \& \\
\hline \& \& \& \& \& \& \& \& \\
\hline \multirow{16}{*}{31.} \& \multirow[t]{16}{*}{\begin{tabular}{l}
\(01 \square\) Bathing or showering \\
\(02 \square\) Dressing \\
\(03 \square\) Eating \\
\(04 \square\) Getting in or out of bed/chairs \\
\(05 \square\) Walking \\
\({ }_{06} \square\) Getting outside \\
\(07 \square\) Using or getting to the toilet \\
\(08 \square\) Preparing your own meals \\
\({ }_{09} \square\) Shopping for groceries \\
\(10 \square\) Managing your money \\
\({ }_{11} \square\) Using the telephone \\
\(12 \square\) Doing heavy housework \\
\({ }_{13} \square\) Doing light housework \\
\(14 \square\) Getting to places outside \\
\(15 \square\) Managing your medications \\
\(99 \square \mathrm{DK}\)
\end{tabular}} \& \multirow[t]{2}{*}{\begin{tabular}{|c|}
\hline \(7-8\) \\
\hline \(9-10\) \\
\hline 17 \\
\hline
\end{tabular}} \& \multirow{16}{*}{31.} \& \multirow[t]{16}{*}{\begin{tabular}{l}
\(01 \square\) Bathing or showering \\
\(02 \square\) Dressing \\
\({ }_{03} \square\) Eating \\
\(04 \square\) Getting in or out of bed/chairs \\
\({ }^{05} \square\) Walking \\
\({ }_{06} \square\) Getting outside \\
\(07 \square\) Using or getting to the toilet \\
\(08 \square\) Preparing your own meals \\
os \(\square\) Shopping for groceries \\
\(10 \square\) Managing your money \\
\({ }_{11} \square\) Using the telephone \\
\({ }_{i 2} \square\) Doing heavy housework \\
\({ }_{13} \square\) Doing light housework \\
\(14 \square\) Getting to places outside \\
\({ }_{55} \square\) Managing your medications \\
99 \(\square \mathrm{DK}\)
\end{tabular}} \& \multirow[t]{3}{*}{\[
\begin{gathered}
\hline 7-8 \\
\hline 9-10 \\
\hline 11-12 \\
\hline
\end{gathered}
\]} \& \multirow{16}{*}{31.} \& \multirow[t]{16}{*}{} \& \\
\hline \& \& \& \& \& \& \& \& \begin{tabular}{l|r|}
\hline \(01 \square\) Bathing or showering \& \(\mathbf{7 - 8}\) \\
\(02 \square\) Dressing \& \(\mathbf{9 - 1 0}\) \\
\hline
\end{tabular} \\
\hline \& \& \multirow[t]{2}{*}{\[
\begin{array}{|c|}
\hline 11-12 \\
\hline 13-14 \\
\hline
\end{array}
\]} \& \& \& \& \& \& \multirow[t]{2}{*}{11-12} \\
\hline \& \& \& \& \& \[
\begin{array}{|c|}
\hline 11-12 \\
\hline 13-14 \\
\hline
\end{array}
\] \& \& \& \\
\hline \& \& -15-16 \& \& \& 15-16 \& \& \& \multirow[t]{2}{*}{15-16} \\
\hline \& \& 17-18 \& \& \& \multirow[t]{2}{*}{\[
\begin{array}{|c|}
\hline 17-18 \\
\hline 19-20 \\
\hline
\end{array}
\]} \& \& \& \\
\hline \& \& 19-20 \& \& \& \& \& \& 19-20 \\
\hline \& \& 21-22 \& \& \& \[
\begin{array}{|c|}
\hline 19-20 \\
\hline 21-22 \\
\hline
\end{array}
\] \& \& \& 21-22 \\
\hline \& \& 23-24 \& \& \& 23-24 \& \& \& 23-24 \\
\hline \& \& 25-26 \& \& \& 25-26 \& \& \& 25-26 \\
\hline \& \& 27-28 \& \& \& 27-28 \& \& \& 27-28 \\
\hline \& \& 29-30 \& \& \& 29-30 \& \& \& 29-30 \\
\hline \& \& 31-32 \& \& \& 31-32 \& \& \& 31-32 \\
\hline \& \& 33-34 \& \& \& 33-34 \& \& \& 33-34 \\
\hline \& \& 35-36 \& \& \& 35-36 \& \& \& 35-36 \\
\hline \& \& 37-38 \& \& \& 37-38 \& \& \& 37-38 \\
\hline \multirow[b]{4}{*}{32a.} \& \multicolumn{2}{|l|}{\multirow[b]{4}{*}{}} \& \multirow[b]{4}{*}{32a.} \& \multicolumn{2}{|l|}{\multirow[t]{4}{*}{\(\left.\begin{array}{l}\square \text { Spouse } \\
\square \text { Child } \\
\square \text { Parent } \\
\square \text { Spouse } \\
\square \text { Child } \\
\square \text { Parent }\end{array}\right\}_{\text {In household }}\)\begin{tabular}{l} 
Other HH relative \\
\(\square\) Non-HH relative \\
\(\square\) HH non-relative \\
\(\square\) Friend/Neighbor \\
\(\square\) Unpaid volunteer from \\
organization/business \\
\(\square\) Paid employee of \\
organization/business \\
\(\square\) Paid employee of yours
\end{tabular}}} \& \multirow[b]{4}{*}{32a.} \& \multicolumn{2}{|l|}{\multirow[t]{4}{*}{\(\left.\begin{array}{l}01 \square \text { Spouse } \\
02 \square \text { Child } \\
03 \square \text { Parent }\end{array}\right\}\) In household
\(\left.\begin{array}{l}04 \square \text { Spouse } \\
05 \square \text { Child } \\
06 \square \text { Parent }\end{array}\right\}\) Not in household
\(07 \square\) Other HH relative
\(08 \square\) Non-HH relative
\begin{tabular}{l}
\(09 \square\) HH non-relative \\
\(10 \square\) Friend/Neighbor \\
\(11 \square\) Unpaid volunteer from \\
organization/business \\
\(12 \square\) Paid employee of \\
organization/business \\
\(13 \square\) Paid employee of yours \\
\(14 \square\) Other \\
\(99 \square\) DK
\end{tabular}}} \\
\hline \& \& \& \& \& \& \& \& \\
\hline \& \& \& \& \& \& \& \& \\
\hline \& \& \& \& \& \& \& \& \\
\hline b \& \(1 \square\) Male

Female

DK \& 41 \& b. \& \begin{tabular}{l}

Male

Female <br>
9 DK
\end{tabular} \& 41 \& b. \&

Male

Female

DK \& 41 <br>
\hline \multirow{16}{*}{33a.} \& \multicolumn{2}{|l|}{\multirow[t]{2}{*}{$\square$
$\square$ Yes (Go to 33b)

No (Skip to 34)}} \& \multirow[b]{2}{*}{33a.} \& \multicolumn{2}{|l|}{\multirow[b]{2}{*}{\[
$$
\begin{aligned}
& 1 \square \text { Yes (Go to 33b) } \\
& 2 \square \text { No (Skip to 34) }
\end{aligned}
$$

\]}} \& \multirow[b]{2}{*}{33a.} \& \multicolumn{2}{|l|}{\multirow[b]{2}{*}{| $1 \square$ |
| :--- |
| $2 \square$ No (Skip to 34) |}} <br>

\hline \& \& \& \& \& \& \& \& <br>
\hline \& \multirow[t]{14}{*}{$01 \square$ Self and family in house
$02 \square$ Family NOT in househo
$03 \square$ Private health insurance
$04 \square$ Medicare
$05 \square$ Medicaid
$06 \square$ Rehabilitation program
$07 \square$ Employer
$08 \square$ School system
$09 \square$ VA program
$10 \square$ Other military
$11 \square$ Other private source
$12 \square$ Other public source
$13 \square$ No one/Free

$99 \square$ DK} \& 43-44 \& \multirow{14}{*}{b.} \& \multirow[t]{14}{*}{|  |
| :--- |
| $01 \square$ |
| Self and family in household |
| $02 \square$ Family NOT in household |
| $03 \square$ Private health insurance |
| $04 \square$ Medicare |
| $05 \square$ Medicaid |
| ${ }_{06} \square$ Rehabilitation program |
| $07 \square$ Employer |
| $08 \square$ School system |
| 09 $\square$ VA program |
| $10 \square$ Other military |
| $11 \square$ Other private source |
| ${ }_{12} \square$ Other public source |
| $13 \square$ No one/Free |
| $99 \square \mathrm{DK}$ |} \& 43-44 \& \multirow{14}{*}{b.} \& \multirow[t]{14}{*}{$01 \square$ Self and family in household

$02 \square$ Family NOT in household
$03 \square$ Private health insurance
$04 \square$ Medicare
$05 \square$ Medicaid
$06 \square$ Rehabilitation program
$07 \square$ Employer
$08 \square$ School system
$09 \square$ VA program
$10 \square$ Other military
$11 \square$ Other private source
$12 \square$ Other public source
$13 \square$ No one/Free
$99 \square$ DK} \& <br>
\hline \& \& 45-46 \& \& \& 45-46 \& \& \& 43-44 <br>
\hline \& \& 47-48 \& \& \& 47-48 \& \& \& 47-48 <br>
\hline \& \& 49.50 \& \& \& 49-50 \& \& \& 49-50 <br>
\hline \& \& 51-52 \& \& \& 51-52 \& \& \& 51-52 <br>
\hline \& \& 53-54 \& \& \& 53-54 \& \& \& 53-54 <br>
\hline \& \& 55-56 \& \& \& 55-56 \& \& \& 55-56 <br>
\hline \& \& 57-58 \& \& \& 57-58 \& \& \& 57-58 <br>
\hline \& \& 59-60 \& \& \& $59-60$ \& \& \& 59-60 <br>
\hline \& \& 61-62 \& \& \& 61-62 \& \& \& 61-62 <br>
\hline \& \& 63-64 \& \& \& 63-64 \& \& \& 63-64 <br>
\hline \& \& 65-66 \& \& \& 65-66 \& \& \& 65-66 <br>
\hline \& \& 67-68 \& \& \& 67-68 \& \& \& 67-68 <br>

\hline \& \& 69-70 \& \& \& $$
69-70
$$ \& \& \& 69-70 <br>

\hline 34. \& \multirow[t]{2}{*}{$00 \square$ None in past 2 weeks

$\overline{\text { (Number) }}^{\text {Days }}$ ( ${ }^{\text {99 }}$ ( ${ }^{\text {dK }}$} \& 71-72 \& \multirow[t]{2}{*}{34.} \& \multicolumn{2}{|l|}{\multirow[t]{2}{*}{| $00 \square$ None in past 2 weeks |  |
| :--- | :--- |
|  |  |}} \& \multirow[t]{2}{*}{34.} \& \multicolumn{2}{|l|}{${ }_{00} \square$ None in past 2 weeks $\quad 71.72$} <br>

\hline \& \& \& \& \& \& \& $$
\begin{aligned}
& \sum_{\text {(Number) }} \text { Days } \\
& 99 \square \mathrm{DK}
\end{aligned}
$$ \& <br>

\hline 35. \& \multicolumn{2}{|l|}{\multirow[t]{2}{*}{}} \& \multirow[t]{2}{*}{35.} \& \multicolumn{2}{|l|}{\multirow[t]{2}{*}{}} \& \multirow[t]{2}{*}{35.} \& \multicolumn{2}{|l|}{\multirow[t]{2}{*}{}} <br>
\hline \& \& \& \& \& \& \& \& <br>
\hline \multicolumn{9}{|l|}{\multirow[b]{2}{*}{}} <br>
\hline \& \& \& \& \& \& \& \& <br>
\hline
\end{tabular}

36. You said that (Read all helpers) assist you. Who helps you the most? If 2 or more equally, ask the respondent to specify who he/she considers the main helper.

Helper No. $\qquad$
Name: $\qquad$
Ask 37 about only helper listed in 30 or main helper in 36.
37. How satisfied are you with -
a. (Helper's) scheduled hours or availability when you need [him/her]? Would you say very satisfied, somewhat satisfied, somewhat dissatisfied, or very dissatisfied?
b. The amount of assistance (helper) provides? (Would you say - (Read categories)?)
C. (Helper's) willingness to do what you ask? (Would you say - Read categories)?)
d. (Helper's) ability to do what you need [him/her] to do? (Would you say - (Read categories)?) $\overline{\text { If }} \overline{\text { helper }} \overline{\text { is present }} \overline{\text { or }} \overline{\text { related }} \overline{\text { to }} \bar{S} \overline{\text { P, skip to }} \overline{38}$; $\overline{\text { otherwise, }} \overline{\text { ask }}$ :

How satisfied are you with -
e. (Helper's) reliability? (Would you say - (Read categories)?)
f. (Helper's) trustworthiness? (Would you say - (Read categories)?
g. How (helper) treats you? (Would you say - (Read categories/?)
38a. Including other persons living here, is there a friend, relative, or neighbor who would take care of you for a few DAYS, if necessary?
b. Who is this person?

Probe for description if necessary.
Mark ( $X$ ) only one.



## Notes

## Section G - ASSISTANCE WITH KEY ACTIVITIES - Continued

39a. Again, including other persons living here, is there a
friend, relative, or neighbor who would take care of $y$ friend, relative, or neighbor who would take care of you for a few WEEKS, if necessary?
$1 \square$ Yes (Go to 39b)
$2 \square$ No (Skip to 40)
9■DK $\}$ (Skip to 40)
b. Who is this person?

Probe for description if necessary.
$1 \square \mathrm{HH}$ member - Related

Mark (X) only one.
2 $\square$ HH member - Unrelated
$3 \square$ Non HH member - Related
$4 \square$ Non HH member - Unrelated
$9 \square D K$
40a. [In the past 12 months/In the 12 months prior to moving to this (type of institution)], did you experience problems of any kind because you were home by yourself?$\square$ Yes (Go to 40b)
$2 \square$
$3 \square$ DK $\}$ (Skip to Item H1 on page 34)
b. What kind of problems did you have?

## Anything else?

${ }_{01} \square$ Fal

Read categories if necessary.
Mark (X) all that apply.

|  | $01 \square$ Fall |
| :--- | :--- |
|  | $02 \square$ Other accident or injury |
|  | $03 \square$ Incontinence - No reminders |
|  | $04 \square$ Incontinence - Unable to get to toilet |
|  | $05 \square$ Confinement to bed or chairs |
|  | $06 \square$ Hunger or thirst |
|  | $07 \square$ Fire on stove/left stove on |
|  | $08 \square$ Fell asleep while smoking |
|  | $09 \square$ Got lost/wandered off |
|  | $10 \square$ Forgot medications |
|  | $11 \square$ Took wrong dose of medication (too much/little) |
| $12 \square$ Fear |  |
| $13 \square$ Other |  |
|  | $99 \square$ DK |


| $19-20$ |
| :---: |
| $21-22$ |
| $23-24$ |
| $25-26$ |
| $27-28$ |
| $29-30$ |
| $31-32$ |
| $33-34$ |
| $35-36$ |
| $37-38$ |
| $39-40$ |
| $41-42$ |
| $43-44$ |
| $45-46$ |

Notes


## Section H - OTHER SERVICES - Continued

## These next questions are about your sources of medical

 care.9. Do you have a general practitioner, internist, or family
$1 \square$ Yes (Go to 10)
$\left.\begin{array}{l}2 \square \text { No } \\ 9 \square \text { DK }\end{array}\right\}$ (Skip to 14 on page 36)
10. Which do you see most often - a general practitioner, an internist, or family doctor?

Mark (X) only one.

1 $\square$ General practitioner
${ }_{2} \square$ Internist
${ }_{3} \square$ Family doctor
4 $\square$ DK specialty/title
$9 \square D K$ which seen most often
11. Have you seen this [(provider in 10)/doctor] in the past 12 months?
12. In the past 3 months, how many times have you seen this [(provider in 10)/doctor]?
13. How would you rate this [(provider in 10)/doctor] in terms of overall quality of care and services? Would you say excellent, good, fair, or poor?

Mark (X) only one.
$1 \square$ Yes (Go to 12)
$\square$ No
$\left.\begin{array}{l}2 \square \text { No } \\ 9 \square \text { DK }\end{array}\right\}$ (Skip to 13)
${ }_{00} \square$ None
Times
(Number)
$99 \square \mathrm{DK}$

## Notes



Page 36


## Section H - OTHER SERVICES - Continued

19a. Are you currently on a waiting list for services from a visiting nurse, personal care attendant, or an adult day care or day activity center?
b. For which of these services are you on a waiting list? Read list if necessary.
$\square$ Yes (Go to 19b)
$2 \square \mathrm{No}$ $\square$ DK $\}$ Skip to 20

Mark (X) all that apply.

## $\square$ A visiting nurse

$02 \square$ A personal care attendant, other than family or a friend
$03 \square$ An adult day care center or day activity center $09 \square$ DK

Mark (X) only one.
${ }_{3} \square$ Never filled forms/applications (Skip to Section I on page 39) $9 \square D K$ (Go to 20b)
b. Who helps you fill out insurance forms or applications for public programs or benefits?
Mark (X) all that apply.
${ }_{0} \square$ No one
$1 \square$ Household member
$2 \square$ Friend/Other relative not in household
$3 \square$ Paid caregiver
$4 \square$ Volunteer from organization
$5 \square$ Other
$9 \square$ DK

| 82 |
| ---: |
| 83 |
| 84 |
| 85 |
| 86 |
| 87 |
| 88 |

Notes



Notes

\begin{tabular}{|c|c|c|c|}
\hline \multicolumn{4}{|c|}{Section I - FAMILY STRUCTURE, RELATIONSHIPS, AND LIVING ARRANGEMENTS - Continued} \\
\hline ITEM 14 \& \begin{tabular}{l}
Refer to question 4 on page 39. (Household composition) \\
Mark (X) first appropriate box.
\end{tabular} \&  \& 24 \\
\hline \multicolumn{2}{|l|}{8. (Other than your spouse) [is/are any of] the person(s) living with you 18 years of age or older?} \& \[
\left.\begin{array}{l}
1 \square \text { Yes (Go to 9) } \\
2 \square \text { No } \\
9 \square \mathrm{DK}
\end{array}\right\} \text { (Skip to 11) }
\] \& 25 \\
\hline \multicolumn{2}{|l|}{9. Do you live with [these people/this person] NOW because YOU need to share living expenses?} \& 
Yes
No
DK \& 26 \\
\hline \multicolumn{2}{|l|}{10. Do you live with [these people/this person] NOW because of a health or physical problem YOU have?} \& \(1 \square\) Yes
No
\(\square\) DK \& 27 \\
\hline \multicolumn{2}{|l|}{11. Including step and adopted brothers, how many LIVING brothers do you have?} \& \begin{tabular}{l}
00 None
\(\qquad\) Brothers (Number) \\
99 DK
\end{tabular} \& 28-29 \\
\hline \multicolumn{2}{|l|}{12. Including step and adopted sisters, how many LIVING sisters do you have?} \& 00 None
\(\qquad\) (Number) Sisters
\(\qquad\)
\(\square\) DK \& 30-31 \\
\hline \multicolumn{4}{|l|}{} \\
\hline \multicolumn{4}{|l|}{b. Is your father still living? Yes
No
DK} \\
\hline \[
\begin{aligned}
\& \text { ITEM } \\
\& 15
\end{aligned}
\] \& Refer to Item 14. (SP's living arrangement) \& \[
\begin{aligned}
\& 1 \square \text { Box } 1,2 \text {, or } 3 \text { marked (Go to 14) } \\
\& 2 \square \text { Box } 4 \text { marked (Skip to } 15 \text { ) }
\end{aligned}
\] \& 34 \\
\hline \begin{tabular}{l}
The fami \\
14a. How than \\
If ask \\
b. How (othe \\
c. How of yo \\
d. How famil
\end{tabular} \& \begin{tabular}{l}
few questions are about contact you have with embers (other than your spouse or children). \\
kly can any member of your family (other spouse or children) get here? \\
Here" means where the SP resides. \\
n do you see any member of your family an your spouse or children)? \\
n do you talk on the telephone with any member amily (other than your spouse or children)? \\
n do you get mail from any member of your ther than your spouse or children)?
\end{tabular} \& \begin{tabular}{l}
\(000 \square\) No other family (Skip to Section J on page 42)
\[
\overline{\text { (Number) }}\left\{\begin{array}{l}
1 \square \text { Minutes } \\
2 \square \text { Hours } \\
3 \square \text { Days }
\end{array}\right.
\] \\
999 \(\square\) DK \\
000 [ \(\square\) Less than once a year/Never
\[
\frac{\text { (Times) }}{}\left\{\begin{array}{l}
1 \square \text { Per day } \\
2 \square \text { Per week } \\
3 \square \text { Per month } \\
4 \square \text { Per year }
\end{array}\right.
\] \\
999 \(\square\) DK \\
000 \(\square\) Less than once a year/Never
\[
-\left\{\begin{array}{l}
1 \square \text { Per day } \\
\text { (Times) } \\
2 \square \text { Per week } \\
3 \square \text { Per month } \\
4 \square \text { Per year }
\end{array}\right.
\] \\
999 \(\square\) DK \\
000 \(\square\) Less than once a year/Never
\[
\overline{\text { (Times) }}\left\{\begin{array}{l}
1 \square \text { Per day } \\
2 \square \text { Per week } \\
3 \square \text { Per month } \\
4 \square \text { Per year }
\end{array}\right.
\] \\
999 \(\square\) DK
\end{tabular} \&  \\
\hline  \& nembers of your family (other than your children) routinely give you money to help living expenses or pay your bills? \& 
Yes
No

DK \& 47 <br>
\hline
\end{tabular}



## Section J - CONDITIONS AND IMPAIRMENTS - Continued



## Section J - CONDITIONS AND IMPAIRMENTS - Continued

9a. Do you sometimes have trouble with dizziness?

1. $1 \square$ Yes (Go to 9b)
${ }_{2} \square$ No $\}$ (Skip to 10)
9 $\square$ DK $\}$ (Skip to 10)
b. Does dizziness prevent you in any way from
$\square \mathrm{Yes}$
doing things you otherwise could do?
${ }_{2} \square$ No
, $9 \square$ DK
2. Do you have trouble biting or chewing any kinds of $1 \square \mathrm{Yes}$ food, such as firm meat or apples?
$2 \square$ No
If asked, this includes while wearing false teeth or dentures

Notes

\begin{tabular}{|c|c|c|}
\hline \& \& RT 41 \\
\hline \multicolumn{3}{|r|}{Section K - HEALTH OPINIONS AND BEHAVIORS \(\quad\) 3-4} \\
\hline \begin{tabular}{l}
READ TO RESPONDENT - Now I'd like to ask your personal opinions about health related matters. \\
1. Would you say your health in general is excellent, very good, good, fair, or poor?
\end{tabular} \& \begin{tabular}{l}
15 Excellent
Very good

Good

Fair
Poor <br>
9 $\square$ DK
\end{tabular} \& 5 <br>

\hline | If proxy respondent, skip to 3; otherwise ask: |
| :--- |
| 2. In the past 12 months, how often did you feel sad or depressed? Would you say you were sad or depressed (Read all categories) |
| Mark (X) only one. | \& All of the time,

Some of the time,
A little of the time, or

None of the time?

DK \& 6 <br>

\hline | 3. Compared to your own level of physical activity 1 year ago, would you say you are now more active, less active, or about the same as you were then? |
| :--- |
| Mark (X) only one. | \& | 1 More active Less active About the same |
| :--- |
| 9 DK | \& 7 <br>

\hline 4. Do you follow a REGULAR routine of physical exercise? \& $$
\begin{aligned}
& 1 \square \mathrm{Yes} \\
& 2 \square \mathrm{No} \\
& 9 \square \mathrm{DK}
\end{aligned}
$$ \& 8 <br>

\hline 5. About how tall are you without shoes? \& | $\qquad$ Feet $\qquad$ Inches |
| :--- |
| $999 \square D K$ | \& 9-11 <br>

\hline 6. About how much do you weigh without shoes? .. \& $\qquad$ Pounds

$$
999 \square \mathrm{DK}
$$ \& 12-14 <br>

\hline | If proxy respondent, skip to 8; otherwise ask: |
| :--- |
| 7. What was your usual weight at the age of $\mathbf{5 0}$ ? | \& | $\qquad$ Pounds |
| :--- |
| 999 $\square$ DK | \& 15-17 <br>


\hline | 8. Have you smoked at least 100 cigarettes in your entire life? |
| :--- |
| If asked: Approximately 5 packs. | \& \[

\left.$$
\begin{array}{l}
1 \square \text { Yes (Go to 9) } \\
2 \square \text { No } \\
9 \square \text { DK }
\end{array}
$$\right\} (Skip to 11)
\] \& 18 <br>

\hline 9. Do you NOW smoke cigarettes every day, some days, or not at all? \& 1 Every day

Some days

Not at all

DK \& 19 <br>

\hline 10. For how many years [have you smoked/did you smoke] cigarettes? \& | 00 - Less than 1 year $\qquad$ Years (Number) |
| :--- |
| 99 DK | \& 20.21 <br>

\hline 11. Now I would like to ask you about drinking alcoholic beverages. By alcoholic beverages I mean beer, wine, or liquor. Have you had at least one drink of beer, wine, or liquor during the past year? \& $$
\left.\begin{array}{l}
1 \square \text { Yes (Go to } 12 \text { ) } \\
2 \square \text { No } \\
9 \square \text { DK }
\end{array}\right\} \text { (Skip to Section } L \text { on page } 46 \text { ) }
$$ \& 22 <br>

\hline 12. During the past year, on the average, on how many days did you drink alcoholic beverages, that is beer, wine, or liquor? \& 0000 $\square$ Every day $\overline{\text { (Number) }}$ Days $\left\{\begin{array}{l}1 \square \text { Per week } \\ 2 \square \text { Per month } \\ 3 \square \text { Per year }\end{array}\right.$ 9999 $\square$ DK \& 23-26 <br>

\hline 13. On [the/those] day(s) when you drank, about how many drinks would you say you had? \& | $\qquad$ Drinks $\qquad$ |
| :--- |
| 99 DK | \& 27-28 <br>

\hline
\end{tabular}

## Section L - COMMUNITY SERVICES

NOTE - Ask 2 immediately after a "Yes" in 1a-f.
READ TO RESPONDENT - The next questions are about community services.

1. In the past 12 months/In the 12 months prior to coming to this (type of institution)l, did you -
a. Use a senior center?
b. Use special transportation for the elderly?
c. Have meals delivered to your home by an agency or organization like Meals on Wheels?
d. Eat meals in a senior center or in some place with a special meal program for the elderly?
e. Use a homemaker service for the elderly that provides services like cleaning and cooking in the home?
f. Use information and referral services?

|  | 29 |
| :---: | :---: |
| $1 \square \mathrm{Yes}$ (Go to 2a) |  |
| $2 \square$ No $\}$ (Go to 1b) |  |
| $9 \square$ DK $\}$ (Go to 1b) |  |Yes (Go to 2b)

${ }_{2} \square$ No
$\qquad$ DK $\}$ (Go to $1 c$ )
 Yes (Go to 2c)No $\}$ $\left.\begin{array}{l}\text { No } \\ \text { DK }\end{array}\right\}$
(Go to 1d)
2. How often did you use it frequently, sometimes, or
$1 \square$ Yes (Go to 2e)No DK $\}($ Go to $1 f$ )
$\qquad$
$\qquad$ $\left.\begin{array}{l}\text { Yes (G } \\ \text { No } \\ \text { DK }\end{array}\right\}$

$$
\left.\begin{array}{l}
1 \square \text { Yes (Go to } 2 d \text { ) } \\
2 \square \text { No } \\
9 \square \text { DK }
\end{array}\right\} \text { (Go to 1e) }
$$

DK $\int$ Go to Section M on page 47)
rarely?

b. $1 \square$
 (Go to 1c)
c.
$\left.\begin{array}{l}1 \square \text { Frequently } \\ 2 \square \text { Sometimes } \\ 3 \square \text { Rarely } \\ 9 \square \text { DK }\end{array}\right\}$
d.$\square$ FrequentlySometimes $\square$ Rarely $\square$ DK
e.

(Go to 1e)Frequently Sometimes $\square$ Rarely $\square$ DK
f.

Notes



## Section N - INTERVIEWER OBSERVATIONS - Continued



Notes

Notes

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Notes


[^0]:    Notes

