HOME HEALTH AGENCY - MEDICARE NATIONAL SUMMARY

| Calendar Year | Total Patients | Total Reimbursement | Total Visits | Average Reimbursement Per Patient | Average Visit Per Patient |
|------------------|-------------------|------------------------|-----------------|---|---------------------------------|
| 2002 | 2,550,343 | 9,640,624,039 | 78,102,658 | 3,780 | 31 |
| 2003 | 2,684,537 | 10,148,955,234 | 82,517,107 | 3,781 | 31 |
| 2004 | 2,839,738 | 11,500,462,624 | 88,871,918 | 4,050 | 31 |

NOTE: Data include Puerto Rico, Virgin Islands, and unknown.

HOSPICE - MEDICARE NATIONAL STATE SUMMARY

| | | | Total | Average | Average | |
|----------|----------|---------------|------------|---------------|----------|--|
| Calendar | Total | Total | Covered | Reimbursement | Days Per | |
| Year | Patients | Reimbursement | Days | Per Patient | Patient | |
| | | | | | | |
| 2002 | 661,462 | 4,540,386,929 | 37,333,045 | 6,864 | 56 | |
| 2003 | 728,881 | 5,631,298,427 | 45,604,973 | 7,726 | 63 | |
| 2004 | 797,117 | 6,717,148,526 | 51,795,947 | 8,427 | 65 | |

NOTE: Data include Puerto Rico

Skilled Nursing Facilities Non Swing Bed - Medicare National Summary

| Calendar Year | Total Discharges | Total Reimbursement | Total Covered Days | Average Reimbursement Per Discharge | Average Days Per Discharge |
|------------------|---------------------|------------------------|--------------------------|---|----------------------------------|
| 2002 | 1,601,049 | 13,998,617,587 | 52,787,085 | 8,743 | 33 |
| 2003 | 1,673,679 | 14,392,409,025 | 57,360,510 | 8,599 | 34 |
| 2004 | 1,757,377 | 16,447,564,016 | 61,100,484 | 9,359 | 35 |

NOTES: Data include Puerto Rico, Virgin Islands, and unknown. Data does not include swing bed units.

OUTPATIENT - MEDICARE NATIONAL SUMMARY

| Calendar Year | Total Patients | Total Charges | Total Payments | Average Charge Per Patient | Average Payment Per Patient |
|------------------|--------------------------|------------------------------------|----------------------------------|----------------------------------|-----------------------------------|
| 2002 | 23,001,276 | 97,319,821,467 | 23,234,195,040 | 4,231 | 1,010 |
| 2003 | 23,577,782 | 118,881,174,205 | 26,141,374,584 | 5,042 | 1,109 |
| 2003 2004 | 23,577,782 23,980,989 | 118,881,174,205 145,380,076,245 | 26,141,374,584 30,291,897,520 | 5,042 6,062 | 1,109 1,263 |

NOTE: Data include Puerto Rico, Virgin Islands, and unknown.

SOURCES: CMS/OIS/HCIS Jul-04