
NATIONAL CENTER FOR EDUCATION STATISTICS

Technical Report

July 2002

**Beginning Postsecondary Students
Longitudinal Study: 1996-2001
(BPS:1996/2001)
Methodology Report**

U.S. Department of Education

Office of Educational Research and Improvement NCES 2002-171

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Beginning Postsecondary Students Longitudinal Study: 1996-2001 (BPS:1996/2001) Methodology Report

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APPENDIX A

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APPENDIX B
Data Elements

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FULL-SCALE DATA ELEMENTS FOR BPS:1996/2001

A. Eligibility Determination/Background Information

The following data elements were obtained from the base year and first follow-up and functioned as preloads, when necessary, for the BPS:1996/2001 interview surveys.

- Age/DOB
- Gender
- Race/ethnicity
- Language spoken at home
- Parental education
- Parents' marital status
- Parental job characteristics
- Type of high school diploma
- Date of high school diploma
- SAT/ACT scores
- Level and control of NPSAS institution

B. Undergraduate Enrollment

1. Current undergraduate enrollment status:

- a. Still enrolled as undergraduate
 - Enrolled at last known institution
 - Type of degree program (certificate, AA, bachelor's)
 - Program of study - primary and secondary major
 - Current or last class level
 - Date expect to complete program
- b. Left before completion
 - Reasons for leaving (up to 3 reasons)
 - Plan to return to school before Sept. 2002
- c. Program completed
 - Type of degree received
 - Date awarded

2. Undergraduate enrollment history (since last interview):

- a. If last attended or still enrolled at last known school has enrollment been continuous (no breaks over 4 months)
 - Dates of attendance
 - Primarily enrolled full-time or part-time
 - Taken courses at any other school
 - Summer enrollment
- b. When enrolled/attended other school
 - Name of institution (on-line coding of level and control)
 - Dates of attendance
 - Primarily enrolled full-time or part-time
 - Type of degree program
 - Transfer credits attempted/accepted
 - Reasons for enrolling in new school (change program/transfer to 4-year/location/cost/additional course/summer enrollment/co-enrollment)
- c. If enrolled at two institutions at the same time, reasons for co-enrollment
- d. When enrollment was not continuous, reasons for break (academic/financial/family/personal/change location)

FULL-SCALE DATA ELEMENTS FOR BPS:1996/2001

C. While in Undergraduate Program

1. Academic performance
 - a. Courses:
 - Ever withdraw from courses for academic reasons
 - Ever get incomplete grades
 - Ever repeat a course to raise grades
 - b. If completed BA, did student graduate with honors
 - c. Cumulative GPA at the end of last term
2. Problems encountered that made it difficult to stay in school_(financial/academic/family/personal)
3. Type of residence while enrolled (on-campus/off-campus/with parents)
4. Financial aid for each academic year enrolled since last interview
 - Received grants or scholarships
 - Received student loans
 - Had a work-study job
 - Received tuition assistance from an employer
 - Received sport/athletic scholarship
5. Total amount borrowed (undergraduate education)
 - a. Amount in student loans
 - b. Amount of loans from parents/relatives
 - c. Amount currently owed
 - Student loans
 - Loans from parents/relatives
 - d. If in repayment
 - Amount of monthly payment
 - Are parents helping to repay?
6. Parental support during last year enrolled (respondents under age 30)
 - a. Did parents pay/help pay for (yes/no)
 - Tuition
 - Food and housing
 - Books and equipment
 - Other expenses
7. Lifetime Learning federal tax credits
 - a. Was this tax credit claimed in prior year
 - b. Plan to/did claim it for current year
 - c. If yes, did the availability help make decision to continue education
8. Work while last enrolled [last job/recent job]
 - a. Number of jobs for pay in last year while enrolled
 - b. Primary role - student or employee?
 - c. Number of hours per week worked
 - On/off campus
 - Hourly wage
 - Relationship of this job to major
 - Still at this job or date ended
 - d. Was any job work-study, internship, apprenticeship, co-op, assistantship
 - e. Were earnings necessary to attend school (yes/no)

FULL-SCALE DATA ELEMENTS FOR BPS:1996/2001

D. Supplementary Finance Data from Outside Sources

- Financial aid application data (from CPS-Central Processing System)
- Annual and cumulative federal student loan amounts (from NSLDS- National Student Loan Data System)
- Annual Pell Grant amounts (from NSLDS)
- Annual tuition and student budgets (from IPEDS)

E. Post Bachelor/Graduate Education (BA Recipients Only)

1. Enrolled in or completed any post-BA programs or courses?
 - a. Formal program leading to a graduate or professional degree or a post-baccalaureate certificate
 - b. Taking courses for credit at a college or university, but not in a degree program
 - c. Taking noncredit or continuing education courses either at an educational institution or in some other type of program
2. If enrolled in a formal graduate degree program
 - a. Enrollment information
 - Name of graduate/first-professional school (on-line coding of type)
 - Type of degree program
 - Field of study
 - Date first enrolled
 - Attending full-time or part-time
 - Reasons for enrolling in graduate program (up to 3 responses)
 - Completed program (yes/no)
 - Number of hours worked per week
 - Relationship to field of study
 - Held assistantship, apprenticeship, work study, co-op placement
 - Primarily student or employee?
3. If enrolled in courses, but not a degree program
 - Type of courses (graduate/undergraduate/job training/other)
 - Provider (community college/4-year college/non-college program)
 - Reasons for taking courses (up to 3 responses)
 - Receiving employer tuition reimbursement
4. Lifetime Learning federal tax credits
 - Was this tax credit claimed in prior year
 - Plan to/did claim it for current year
 - If yes, did the availability help make decision to continue education

FULL-SCALE DATA ELEMENTS FOR BPS:1996/2001

F. Licenses And Certification (Other Than By Educational Institutions)

- a. Hold occupational licenses/certificates required by federal, state, or local government (up to 3 responses)
 - Intensity of preparation required (number of hours/days/weeks/months) other than degree attainment
- b. Hold professional certification in an occupational area (up to 3 responses)
 - Who provided the certification (state/industry/company/other)
 - Intensity of preparation required (number of hours/days/weeks/months) other than degree attainment
 - Required for career entry?
 - If not, reasons why certification exam taken/planned

G. Post-Enrollment Employment

1. Number of jobs since completed highest degree or last enrolled
2. Current employment [primary job now held or last job held]
 - Held position or similar job before and/or while enrolled?
 - Same or new employer as before/while enrolled
 - Date employment began
 - Job title and duties (on-line coding)
 - Type of employer or self-employed/
 - Type of industry (on-line coding)
 - Number of hours (usually) worked per week
 - Current salary
 - Relocation required for employment
 - Benefits (health insurance/retirement or 401k/other)
 - Did school help with job placement
 - Was job related to education (closely/somewhat/not)
 - Was this job start of a career
 - Was degree/certificate required for job
 - Used tools/equipment for which trained at school
 - Would it be difficult to do the job without your courses
 - Job search: most effective activity
3. Satisfaction with aspects of the job (yes/no)
 - Pay
 - Fringe benefits
 - Challenge of work
 - Opportunities for promotion
 - Opportunities to use training/education
 - Job security
 - Opportunities for further training/education
 - Overall satisfaction

FULL-SCALE DATA ELEMENTS FOR BPS:1996/2001

4. First job (If current job is not the same as first job after enrollment):
 - Held position or similar job before and/or while enrolled?
 - Same or new employer as before/while enrolled
 - Date employment began
 - Job title and duties (on-line coding)
 - Type of employer or self-employed/
 - Type of industry (on-line coding)
 - Number of hours (usually) worked per week
 - Beginning salary
 - Benefits (health insurance/retirement or 401k/other)
 - Did school help with job placement
 - Was job related to education (closely/somewhat/not)
 - Was job start of a career
 - Was degree/certificate required for job
 - Would it be difficult to do the job without your courses
 - Used tools/equipment for which trained at school
 - Date this job ended
5. Unemployment /non-employment spells after education
 - a. Ever received unemployment compensation since end of enrollment
 - If yes, currently receiving
 - b. Ever been unemployed for more than 3 months since end of enrollment
 - If yes, how many times
 - What was the longest period of unemployment
 - c. If currently not employed:
 - Looking for a job
 - Type of job search activities

H. Household Demographics/Finances

1. Current household demographics
 - a. Current marital status
 - b. Who lives in your household
 - c. Current number and ages of dependent children
 - d. Spouse's level of education
2. Finances
 - a. Spouse's annual earnings
 - b. Other sources of income
 - Income from other sources/investments (yes/no)
 - Benefits from government programs or child support (specify type - TANF/Social Security/worker's Comp/disability/food stamps/child support)
 - c. Assets
 - Own a home
 - Own or lease a car or truck
 - d. Monthly payments
 - Rent or mortgage
 - Auto loan or lease
 - Spouse's student loan payments

FULL-SCALE DATA ELEMENTS FOR BPS:1996/2001

- e. Credit cards
 - How many in own name
 - Usually carry balances
 - Total balance on last statement when carry balances

I. Civic Involvement

1. Voting
 - Are you a citizen
 - Registered to vote?
 - Voted in the last presidential election?
2. Political participation (last 2 years)
 - Attend political meetings, rallies, dinners
 - Write letters to public officials
3. Volunteer and community service
 - Participate in any voluntary activities in last 12 months?
 - Type of volunteer activity (up to 3 responses)
 - Required for graduation?
 - Average hours per month
4. Military service since last interview

J. Disabilities

1. Any long-lasting physical, mental or emotional condition limiting life activities
2. Type of condition
 - Hearing impairment or deafness
 - Severe vision impairment or blindness
 - Speech limitation
 - Orthopedic limitation
 - Learning or developmental disability
 - Mental or emotional disability
 - Other health related disability
3. Do you consider yourself to have a disability (yes/no)
4. Services / accommodations received for education (up to 3 responses)
5. Receive SSI, SSDI, vocational rehabilitation, or other services because of disability (yes/no)

K. Goals

1. Personal
 - Be leader in community
 - Be well off financially
 - Become an authority in field
 - Get away from home
 - Have leisure time
 - Influence political structure
 - Live close to family
 - Offer better opportunities to children
 - Raise a family
 - Succeed in career
 - Succeed in own business
2. Educational
 - Highest level of education expected

APPENDIX C

Facsimile Instruments

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Section A

NOT USED IN FULL SCALE

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Section B
Enrollment History

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B_INTRO

I'd like to ask you some questions about your school enrollment since the last time we talked to you in [1996/1998].

[If not enrolled when last interviewed, goto B_ENRA]

B_STLENR

According to our records, you were enrolled at [name of last known school] at that time. Are you still enrolled there?

- 1 = YES
- 2 = NO

F5 = RESPONDENT NEVER ATTENDED THIS SCHOOL

[If F5, goto B_ENRA]

B_ENRTL

[Are you enrolled at [name of last known school]/ When you were last enrolled at [name of last known school], were you enrolled] to earn a degree or certificate, or [are/were] you just taking classes?

- 1 = DEGREE/CERTIFICATE
- 2 = JUST TAKING CLASSES

[If 1, DK, or RE, goto B_CURDGL]

B_CLSTL

[If school level is not 4-year, goto B_ERNL1]

[Have you been/Were you] taking mainly undergraduate or graduate classes at [name of last known school]?

- 1 = MAINLY UNDERGRADUATE
- 2 = MAINLY GRADUATE
- 3 = EQUAL MIX OF UNDERGRAD AND GRAD

[Goto B_ERNL1]

Appendix C: Facsimile Instruments

B_CURDGL

What degree or certificate [are/were] you working on?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_ERNL1

Since May of [1996/1998], have you earned
a degree or certificate from [name of last known school]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRA]

B_DEGL1

What is the highest degree or certificate you've earned from
[name of last known school], again since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYL1

In what month and year was that
[certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

B_ERNL2

Have you earned any other degrees or certificates
from [name of last known school] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE goto B_ENRA]

B_DEGL2

What other degree or certificate have you earned?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYL2

In what month and year was that
[certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

B_ERNL3

Have you earned any other degrees or certificates
from [name of last known school] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRA]

B_DEGL3

What other degree or certificate have you earned?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYL3

In what month and year was that
[certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

Appendix C: Facsimile Instruments

B_ENRA

Have you enrolled at any [other] schools since May of [1996/1998]?

Please include any summer and graduate school enrollment,
and any classes you may have taken for credit.

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENROLL]

B_SCHOLA

Where have you enrolled?

SCHOOLS WE KNOW ABOUT SO FAR ARE:

- 1 = [preload school 1]
- 2 = [preload school 2]
- 3 = [preload school 3]
- 4 = [preload school 4]
- 5 = [preload school 5]
- 6 = [preload school 6]

99 = NEW SCHOOL

[If 1, 2, 3, 4, 5, or 6, goto B_ENRTA]
[Else if DK or RE, goto B_ENROLL]

B_SCHUXA

INTERVIEWER: CODE SCHOOL IN IPEDS USEREXIT

- 1 = ENTER USEREXIT

B_ENRTA

When you were last enrolled at
[School A], were
you enrolled to earn a degree or certificate,
or were you just taking classes?

- 1 = DEGREE/CERTIFICATE
- 2 = JUST TAKING CLASSES

[If 1, DK, or RE, goto B_CURDGA]

B_CLSTA

[If school level is not 4-year, goto B_ERNA1]

Were you taking mainly undergraduate or graduate classes
at [School A]?

- 1 = UNDERGRADUATE
- 2 = GRADUATE
- 3 = EQUAL MIX OF UNDERGRAD AND GRAD

[Goto B_ERNA1]

B_CURDGA

What degree or certificate were you working on?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_ERNA1

Have you earned a degree or certificate from
[School A] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRB]

B_DEGA1

What is the highest degree or certificate you've earned
from [School A] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYA1

In what month and year was that
[certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

Appendix C: Facsimile Instruments

B_ERNA2

Have you earned any other degrees or certificates from [School A] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRB]

B_DEGA2

What other degree or certificate have you earned from [School A] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYA2

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

B_ERNA3

Have you earned any other degrees or certificates from [School A] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRB]

B_DEGA3

What other degree or certificate have you earned from [School A] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYA3

In what month and year was that
[certificate/degree] awarded?

Month (1-12):

Year (1996-2001):

B_ENRB

Have you enrolled at any other schools since
May of [1996/1998]?

(Please include any summer and graduate school enrollment,
and any classes you may have taken for credit.)

1 = YES

2 = NO

[If 2, DK, or RE, goto B_ENROLL]

B_SCHOLB

Where have you enrolled?

SCHOOLS WE KNOW ABOUT SO FAR ARE:

1 = [preload school 1]

2 = [preload school 2]

3 = [preload school 3]

4 = [preload school 4]

5 = [preload school 5]

6 = [preload school 6]

NEW SCHOOLS:

[School A]

99 = NEW SCHOOL

[If 1, 2, 3, 4, 5, or 6, goto B_ENRTB]

[Else if DK or RE, goto B_ENROLL]

B_SCHUXB

INTERVIEWER: CODE SCHOOL IN IPEDS USEREXIT

1 = ENTER USEREXIT

Appendix C: Facsimile Instruments

B_ENRTB

When you were last enrolled at
[School B], were
you enrolled to earn a degree or certificate,
or were you just taking classes?

- 1 = DEGREE/CERTIFICATE
- 2 = JUST TAKING CLASSES

[If 1, DK, or RE, goto B_CURDGB]

B_CLSTB

[If school level is not 4-year, goto B_ERNB1]

Were you taking mainly undergraduate or graduate classes
at [School B]?

- 1 = UNDERGRADUATE
- 2 = GRADUATE
- 3 = EQUAL MIX OF UNDERGRAD AND GRAD

[Goto B_ERNB1]

B_CURDGB

What degree or certificate were you working on?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_ERNB1

Have you earned a degree or certificate from
[School B] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRC]

B_DEGB1

What is the highest degree or certificate you've earned from [School B] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYB1

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

B_ERNB2

Have you earned any other degrees or certificates from [School B] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRC]

B_DEGB2

What other degree or certificate have you earned from [School B] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYB2

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

Appendix C: Facsimile Instruments

B_ERNB3

Have you earned any other degrees or certificates from [School B] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRC]

B_DEGB3

What other degree or certificate have you earned from [School B] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYB3

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

B_ENRC

Have you enrolled at any other schools since May [1996/1998]?

(Please include any summer and graduate school enrollment, and any classes you may have taken for credit.)

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENROLL]

B_SCHOLC

Where have you enrolled?

SCHOOLS WE KNOW ABOUT SO FAR ARE:

- 1 = [preload school 1]
- 2 = [preload school 2]
- 3 = [preload school 3]
- 4 = [preload school 4]
- 5 = [preload school 5]
- 6 = [preload school 6]

NEW SCHOOLS:

- [School A]
- [School B]

99 = NEW SCHOOL

[If 1, 2, 3, 4, 5, or 6, goto B_ENRTC]
[Else if DK or RE, goto B_ENROLL]

B_SCHUXC

INTERVIEWER: CODE SCHOOL IN IPEDS USEREXIT

1 = ENTER USEREXIT

B_ENRTC

When you were last enrolled at
[School C], were
you enrolled to earn a degree or certificate,
or were you just taking classes?

- 1 = DEGREE/CERTIFICATE
- 2 = JUST TAKING CLASSES

[If 1, DK, or RE, goto B_CURDGC]

B_CLSTC

[If school level is not 4-year, goto B_ERNC1]

Were you taking mainly undergraduate or graduate classes
at [School C]?

- 1 = UNDERGRADUATE
- 2 = GRADUATE
- 3 = EQUAL MIX OF UNDERGRAD AND GRAD

[Goto B_ERNC1]

Appendix C: Facsimile Instruments

B_CURDGC

What degree or certificate were you working on?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_ERNC1

Have you earned a degree or certificate from
[School C] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRD]

B_DEGC1

What is the highest degree or certificate you've earned
from [School C] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYC1

In what month and year was that
[certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

B_ERNC2

Have you earned any other degrees or certificates
from [School C] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRD]

B_DEGC2

What other degree or certificate have you earned from [School C] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYC2

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

B_ERNC3

Have you earned any other degrees or certificates from [School C] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRD]

B_DEGC3

What other degree or certificate have you earned from [School C] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYC3

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

Appendix C: Facsimile Instruments

B_ENRD

Have you enrolled at any other schools since
May of [1996/1998]?

(Please include any summer and graduate school enrollment,
and any classes you may have taken for credit.)

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENROLL]

B_SCHOLD

Where have you enrolled?

SCHOOLS WE KNOW ABOUT SO FAR ARE:

- 1 = [preload school 1]
- 2 = [preload school 2]
- 3 = [preload school 3]
- 4 = [preload school 4]
- 5 = [preload school 5]
- 6 = [preload school 6]

NEW SCHOOLS:

- [School A]
- [School B]
- [School C]

99 = NEW SCHOOL

[If 1, 2, 3, 4, 5, or 6, goto B_ENRTD]
[Else if DK or RE, goto B_ENROLL]

B_SCHUXD

INTERVIEWER: CODE SCHOOL IN IPEDS USEREXIT

1 = ENTER USEREXIT

B_ENRTD

When you were last enrolled at
[School D], were
you enrolled to earn a degree or certificate,
or were you just taking classes?

- 1 = DEGREE/CERTIFICATE
- 2 = JUST TAKING CLASSES

[If 1, DK, or RE, goto B_CURDGD]

B_CLSTD

[If school level is not 4-year, goto B_ERND1]

Were you taking mainly undergraduate or graduate classes at [School D]?

- 1 = UNDERGRADUATE
- 2 = GRADUATE
- 3 = EQUAL MIX OF UNDERGRAD AND GRAD

[Goto B_ERND1]

B_CURDGD

What degree or certificate were you working on?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_ERND1

Have you earned a degree or certificate from [School D] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRE]

B_DEGD1

What is the highest degree or certificate you've earned from [School D] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYD1

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

Appendix C: Facsimile Instruments

B_ERND2

Have you earned any other degrees or certificates from [School D] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2,DK, or RE, goto B_ENRE]

B_DEGD2

What other degree or certificate have you earned from [School D] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYD2

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

B_ERND3

Have you earned any other degrees or certificates from [School D] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENRE]

B_DEGD3

What other degree or certificate have you earned from [School D] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYD3

In what month and year was that
[certificate/degree] awarded?

Month (1-12):

Year (1996-2001):

B_ENRE

Have you enrolled at any other schools since
May of [1996/1998]?

(Please include any summer and graduate school enrollment,
and any classes you may have taken for credit.)

1 = YES

2 = NO

[If 2, DK, or RE, goto B_ENROLL]

B_SCHOLE

Where have you enrolled?

SCHOOLS WE KNOW ABOUT SO FAR ARE:

1 = [preload school 1]

2 = [preload school 2]

3 = [preload school 3]

4 = [preload school 4]

5 = [preload school 5]

6 = [preload school 6]

NEW SCHOOLS:

[School A]

[School B]

[School C]

[School D]

99 = NEW SCHOOL

[If 1, 2, 3, 4, 5, or 6, goto B_ENRTE]

[Else if DK or RE, goto B_ENROLL]

B_SCHUXE

INTERVIEWER: CODE SCHOOL IN IPEDS USEREXIT

1 = ENTER USEREXIT

Appendix C: Facsimile Instruments

B_ENRTE

When you were last enrolled at
[School E], were
you enrolled to earn a degree or certificate,
or were you just taking classes?

- 1 = DEGREE/CERTIFICATE
- 2 = JUST TAKING CLASSES

[If 1,DK, or RE, goto B_CURDGE]

B_CLSTE

[If school level is not 4-year, goto B_ERNE1]

Were you taking mainly undergraduate or graduate classes
at [School E]?

- 1 = UNDERGRADUATE
- 2 = GRADUATE
- 3 = EQUAL MIX OF UNDERGRAD AND GRAD

[Goto B_ERNE1]

B_CURDGE

What degree or certificate were you working on?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_ERNE1

Have you earned a degree or certificate from
[School E] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENROLL]

B_DEGE1

What is the highest degree or certificate you've earned from [School E] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYE1

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

B_ERNE2

Have you earned any other degrees or certificates from [School E] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENROLL]

B_DEGE2

What other degree or certificate have you earned from [School E] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYE2

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

Appendix C: Facsimile Instruments

B_ERNE3

Have you earned any other degrees or certificates
from [School E] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_ENROLL]

B_DEGE3

What other degree or certificate have you earned
from [School E] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

B_DMYE3

In what month and year was that
[certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

B_ENROLL

INTERVIEWER: YOU ARE ABOUT TO ENTER THE ENROLLMENT USER EXIT.

INTERVIEWER: PLEASE ENTER THE RESPONSES IN THE USER EXIT.

- 1 = ENTER THE USEREXIT

B_RSNOT

[If not enrolled at two schools at same time, goto B_TRNSFR]

According to the information you've already given me, you've attended more than one school at the same time. Could you tell me why you decided to enroll at more than one school? COLLECT UP TO 3 RESPONSES. (ENTER 0 FOR NO MORE).

- 1 = GET DONE SOONER
- 2 = TAKE EASIER CLASSES/FULFILL REQUIREMENTS
- 3 = BETTER CLASS SCHEDULE AT OTHER SCHOOL
- 4 = PREPARING TO TRANSFER TO/TRYING OUT ANOTHER SCHOOL
- 5 = TRYING PROGRAM/MAJOR NOT AVAILABLE AT CURRENT SCHOOL
- 6 = PARTICIPATED IN CONSORTIUM/TOOK CLASSES AT BRANCH CAMPUS
- 7 = TAKING EXTRA CLASSES NOT RELATED TO MY PROGRAM (PERSONAL ENRICHMENT)
- 8 = FINANCIAL REASONS
- 9 = OTHER

B_TRNSFR

[If attended no or just one undergraduate school, goto B_STPRS]

[Based on what you've told me so far, you attended more than one school as an undergraduate.]

When you changed schools, did you attempt to transfer any credits?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto B_STPRS]

B_TRNCRD

Were all, some, or none of those credits accepted?

- 0 = NONE
- 1 = SOME
- 2 = ALL

Appendix C: Facsimile Instruments

B_LFTTR

What were your reasons for enrolling at
[most recent undergraduate school]?
COLLECT UP TO 3 RESPONSES. (ENTER 0 FOR NONE, OR NO MORE).

- 1 = OFFERED DESIRED PROGRAM/COURSEWORK
- 2 = REPUTATION OF PROGRAM/FACULTY/SCHOOL
- 3 = AFFORDABLE/OTHER FINANCIAL REASONS
- 4 = ACADEMIC PROBLEMS ELSEWHERE
- 5 = EARN DEGREE/CERTIFICATE
- 6 = PREPARE FOR NEW CAREER/DEGREE
- 7 = RETURNING TO PRIOR SCHOOL
- 8 = ADVANCE IN CURRENT JOB
- 9 = INCREASE INCOME POTENTIAL
- 10 = LOGISTICS - LOCATION, HOUSING
- 11 = PERSONAL INTEREST/ENRICHMENT
- 12 = OTHER

B_STPRS

[If no gap in enrollment of more than three months, goto
B_END]

According to what you told me, you've been enrolled some terms and
taken other terms off. Why did you decide to take a break from
school?

COLLECT UP TO 3 RESPONSES. (ENTER 0 FOR NO MORE).

F5 = NO BREAK IN ENROLLMENT/LONG SUMMER VACATION

- 1 = ACADEMIC PROBLEMS
- 2 = CLASSES NOT AVAILABLE/SCHEDULING NOT CONVENIENT
- 3 = NOT SATISFIED WITH PROGRAM/SCHOOL/CAMPUS/FACILITY
- 4 = DECIDING ON DIFFERENT PROGRAM OF STUDY
- 5 = TAKING TIME OFF FROM STUDIES
- 6 = PARTICIPATED IN CO-OP/INTERNSHIP PROGRAM
- 7 = CONFLICTS WITH JOB/MILITARY
- 8 = NEEDED TO WORK
- 9 = OTHER FINANCIAL REASONS
- 10 = CHANGE IN FAMILY STATUS (E.G., MARRIAGE, BABY, DEATH IN FAMILY)
- 11 = CONFLICTS WITH DEMANDS AT HOME/PERSONAL PROBLEMS
- 12 = TO PURSUE OTHER INTERESTS (E.G., TRAVEL, HOBBIES, ETC.)
- 13 = OTHER

B_END

Section C
Undergraduate Enrollment

This page is intentionally left blank.

C_INTRO

[If no enrollment since last interview, goto C_RETURN]

I'd like to ask you some questions about your undergraduate enrollment at [most recent undergraduate school].

C_MAJVER

[If no major preload, goto C_MAJOR]

[If last known school ≠ most recent undergrad school,
goto C_MAJOR]

Last time we talked to you, your major or program of study while attending [most recent undergraduate school] was [major].

[Is that still your major?/

Was that also your major when you were last enrolled there as an undergraduate?/

Was that also your major when you were last enrolled there?]

1 = YES

2 = NO

[If 1 goto C_EXPMY]

C_MAJOR

INTERVIEWER: BE ALERT FOR DOUBLE MAJORS.

What [is/was] your major, or program of study at [most recent undergraduate school]?

[NOTE: AS AN UNDERGRADUATE]

F5 = DOUBLE MAJOR

F6 = UNDECLARED

[If F5, goto C_MAJRAW]

[Else if F6, DK, or RE, goto C_EXPMY]

[Else goto C_MAJUX]

C_MAJRAW

What [is/was] your primary major or program of study at [most recent undergraduate school]?

What [is/was] your secondary major?

Appendix C: Facsimile Instruments

C_MAJUX

Major string: [major]

INTERVIEWER: SELECT THE PROPER MAJOR CODE IN THE FOLLOWING
SCREENS OF THE USEREXIT

1 = ENTER THE USEREXIT

C_EXPMY

[If not currently enrolled or has completed a BA,
goto C_RS NLV]

When do you expect to receive your
[certificate/associate's degree/bachelor's degree/
post-baccalaureate certificate/master's degree/doctoral degree]?

NOTE TO INTERVIEWER: FROM [most recent undergraduate school]

F5 = R DOES NOT EXPECT TO COMPLETE DEGREE

MONTH (1-12):

YEAR (2001-2006):

C_CLASS

What is your level or class at
[most recent undergraduate school]?

0 = UNCLASSIFIED UNDERGRADUATE

1 = FIRST YEAR/FRESHMAN

2 = SECOND YEAR/SOPHOMORE

3 = THIRD YEAR/JUNIOR

4 = FOURTH YEAR/SENIOR

5 = FIFTH YEAR OR HIGHER UNDERGRADUATE

C_RS NLV

[If currently enrolled or has completed a degree/certificate,
goto C_RETURN]

Why did you leave [most recent undergraduate school]?

COLLECT UP TO 3 RESPONSES. (ENTER 0 FOR NO MORE)

- 1 = ACADEMIC PROBLEMS
- 2 = CLASSES NOT AVAILABLE/SCHEDULING NOT CONVENIENT
- 3 = NOT SATISFIED WITH PROGRAM/SCHOOL/CAMPUS/FACILITY
- 4 = SCHOOL/PROGRAM CLOSED/LOST ACCREDITATION
- 5 = DONE TAKING DESIRED CLASSES (PERSONAL INTEREST)
- 6 = DECIDING ON A DIFFERENT PROGRAM OF STUDY
- 7 = TAKING TIME OFF FROM STUDIES
- 8 = ENROLLMENT DOESN'T SUIT LIFESTYLE
- 9 = CONFLICTS WITH JOB/MILITARY
- 10 = NEEDED TO WORK/CHOSE TO WORK
- 11 = OTHER FINANCIAL REASONS
- 12 = CHANGE IN FAMILY STATUS (E.G., MARRIAGE, BABY, DEATH IN FAMILY)
- 13 = CONFLICTS WITH DEMANDS AT HOME/PERSONAL PROBLEMS
- 14 = TO PURSUE OTHER INTERESTS (E.G., TRAVEL, HOBBIES, ETC.)
- 15 = MOVED TO ANOTHER CITY/STATE
- 16 = OTHER

C_RETURN

[If currently enrolled or has completed a BA, goto C_DISTED]

Do you plan to return to school before September of 2002?

- 1 = YES
- 2 = NO

C_DISTED

[If no enrollment since last interview, goto C_INCOMP]

While [you were] at [most recent undergraduate school]
[(as an undergraduate)]...

How many distance education courses [have you taken/did you take]?

(By distance education, I mean courses delivered
using live, interactive TV or audio, pre-recorded
TV or video, CD-ROM, or a computer-based system
such as the Internet, e-mail, or chat rooms.

Distance education does not include correspondence
courses.)

RANGE (0-50):

Appendix C: Facsimile Instruments

C_FORGN

While [you were] at [most recent undergraduate school]
[as an undergraduate]...

How many years of instruction [have you had/did you have]
in a single foreign language?

INTERVIEWERS: ROUND UP TO NEXT HIGHEST YEAR

RANGE (0-10):

C_INCOMP

[When you were last enrolled at [most recent undergraduate school]/
While at [most recent undergraduate school]
[as an undergraduate]...

[Did/Have] you ever [receive/received] an incomplete grade in a
course?

1 = YES

2 = NO

C_REPEAT

([While/When you were last enrolled] at [most recent undergraduate
school] [as an undergraduate]...)

[Have/Did] you ever [repeated/repeat] a course to earn a higher
grade?

1 = YES

2 = NO

C_FAIL

([While/When you were last enrolled] at [most recent undergraduate
school]
[as an undergraduate]...)

[Have/Did] you ever [withdrawn/withdraw] from a course because
you were failing it?

1 = YES

2 = NO

C_HONORS

[If has not completed a BA goto C_1_NEXT]

When you graduated from [most recent undergraduate school],
did you receive any type of academic honors?

[NOTE: GRADUATED REFERS TO EARNING THEIR BACHELOR'S DEGREE]

1 = YES

2 = NO

C_L_NEXT

[If no enrollment since last interview, goto C_END]

C_GPA

What was your cumulative GPA through the end of your last
term [as an undergraduate] at [most recent undergraduate school]?

F5 = PASS/FAIL

F6 = NO GRADES AWARDED

CHOOSE F3 TO ESTIMATE GPA

RANGE (0.00-5.00):

[If F3/DK goto C_GPAEST]

[Else goto C_DIFFIC]

C_GPAEST

Would you say that your grades at [most recent undergraduate school]
[are/(as an undergraduate) were/were]
mostly A's, A's and B's, mostly B's...?

IF NO GRADES HAVE BEEN AWARDED YET, ASK R TO ESTIMATE
GRADES BASED ON KNOWN CLASS GRADES.

1 = MOSTLY A'S (3.75 AND ABOVE)

2 = A'S AND B'S (3.25-3.74)

3 = MOSTLY B'S (2.75-3.24)

4 = B'S AND C'S (2.25-2.74)

5 = MOSTLY C'S (1.75-2.24)

6 = C'S AND D'S (1.25-1.74)

7 = MOSTLY D'S OR BELOW (BELOW 1.24)

Appendix C: Facsimile Instruments

C_DIFFIC

[While you've been at [most recent undergraduate school], have you had/When you were last enrolled at [most recent undergraduate school][(as an undergraduate)], did you have] any problems that made it difficult for you to stay in school?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto C_ENRRES]

C_DIFFSP

What kinds of problems?
COLLECT UP TO 3 RESPONSES. (ENTER 0 FOR NO MORE)

- | | |
|--------------------------------------|--------------------------------------|
| 1 = TUITION AND FEES TOO HIGH | 10 = FACULTY |
| 2 = OTHER FINANCIAL ISSUES | 11 = ACADEMIC PROBLEMS/LACK OF GOALS |
| 3 = HOMESICKNESS | 12 = INADEQUATE CAMPUS FACILITIES |
| 4 = PERSONAL/FAMILY CRISIS | 13 = CRIME AND SAFETY ON CAMPUS |
| 5 = CONFLICT BETWEEN WORK AND SCHOOL | 14 = SCHEDULING PROBLEMS |
| 6 = CONFLICT WITH FAMILY LIFE | 15 = TRAVEL ARRANGEMENTS |
| 7 = NEED FOR CHILDCARE | 16 = LIVING ARRANGEMENTS |
| 8 = CLASSES NOT AVAILABLE | 17 = TIME/TIME MANAGEMENT |
| 9 = POOR INSTITUTIONAL SUPPORT | 18 = OTHER |

C_ENRRES

NOTE: IF MORE THAN ONE RESIDENCE, GIVE THE PLACE R LIVED THE LONGEST WHILE ENROLLED AT:
[most recent undergraduate school]

While you [are/were] attending [most recent undergraduate school] [(as an undergraduate)], [do/did] you live on campus, with your parents, or some place else?

- 1 = ON-CAMPUS
- 2 = WITH PARENTS
- 3 = SOME PLACE ELSE (OFF CAMPUS)

C_TUIAID

[If R is over 30 years of age or both parents are deceased,
goto C_NUMJOB]

[For the 2000-2001 school year/When you were last enrolled at
[most recent undergraduate school][(as an undergraduate)],
did your parents or guardians pay for any of your...

0 = PARENTS DECEASED 1 = YES 2 = NO

Tuition or fees?
Food or Housing?
Books or Equipment?
Did they provide you with money
for other expenses?

C_NUMJOB

How many jobs for pay [do you have/did you have during the last
term you were enrolled at [most recent undergraduate school]
[(as an undergraduate)]?

VERIFY NUMBER OF JOBS OVER 4. COUNT ONLY UNIQUE JOBS.

RANGE (0-9):

[If DK or RE, goto C_ONOFF]
[Else if 0, goto C_AID]

C_PMRROL

[Since you are both enrolled and working, do you consider
yourself to be primarily.../
While you were both enrolled [(as an undergraduate)]
and working, would you say you were primarily...]

1 = A student working to meet expenses, or
2 = An employee who decided to enroll in school?

C_ENRHRS

About how many hours [do/did] you work each week
[while you are enrolled/during the last term you
were enrolled [(as an undergraduate)]?

[COLLECT HOURS WORKED AT ALL JOBS HELD WHILE ENROLLED AT/
NOTE TO INTERVIEWER: WHILE ENROLLED AT:]
[most recent undergraduate school]

HOURS WORKED (1-80):

Appendix C: Facsimile Instruments

C_WRKSTD

[Do you/During the last term you were enrolled [(as an undergraduate)], did you] participate in a cooperative education program, paid internship, apprenticeship, or assistantship?

COLLECT UP TO 3, ENTER 0 FOR NONE OR NO MORE

- 1 = COOPERATIVE EDUCATION
- 2 = INTERNSHIP
- 3 = APPRENTICESHIP
- 4 = ASSISTANTSHIP

C_ONOFF

I'd like to ask you some questions about your [job/employment the last term you were enrolled [(as an undergraduate)]].
[Since you have more than one job, please focus on the job you worked the greatest number of hours.]

[Is/Was] your job located on-campus or off-campus?

NOTE TO THE INTERVIEWER: WHILE AT [most recent undergraduate school]

- 1 = ON-CAMPUS
- 2 = OFF-CAMPUS
- 3 = BOTH ON AND OFF CAMPUS

C_ENRWAG

How much [do/did] you earn per hour in [your job (while you are enrolled)/that job]?

NOTE TO THE INTERVIEWER: WHILE AT [most recent undergraduate school]
[AS AN UNDERGRADUATE]

HOURLY WAGE (RANGE \$0.01 - \$100.00):

C_STLWRK

[If currently enrolled goto C_WRKREL]

Are you still working in that job?

NOTE TO THE INTERVIEWER: WHILE AT
[most recent undergraduate school]
[AS AN UNDERGRADUATE]

1 = YES
2 = NO

[If 1 goto C_WRKREL]

C_ENJEMY

When did it end?

NOTE TO THE INTERVIEWER: LAST JOB WHILE AT
[most recent undergraduate school].
[AS AN UNDERGRADUATE]

[BACHELOR'S DEGREE ATTAINED: [month]/[year]]

MONTH (1-12):
YEAR (1996-2001):

C_WRKREL

Would you say your job [is/was]...

1 = Closely related,
2 = Somewhat related, or
3 = Not related to your undergraduate major?

C_IMPTED

Could you have afforded to attend
[(undergraduate) school/school]
if you had not worked?

1 = YES
2 = NO

Appendix C: Facsimile Instruments

C_AID

[If no enrollment since last interview, goto C_END]

Now, I'd like to ask you about any financial aid you may have received to help pay for your undergraduate education since we last spoke to you.

[Please exclude any aid you have received for your graduate education.]

INTERVIEWER: PLEASE ENTER THE RESPONSES IN THE USER EXIT.

1 = ENTER THE USEREXIT

C_UGLN

Other than any money you may have borrowed from family or friends, how much [have you borrowed/did you borrow] in total for your undergraduate education?

NOTE: COLLECT TOTAL AMOUNT OF UNDERGRADUATE STUDENT LOANS

AMOUNT (RANGE: \$0 - \$150,000):

[If 0, DK or RE, goto C_FAMLN]

C_UGO

How much of the \$[C_UGLN] do you still owe?

ENTER F5 FOR ALL OF IT

AMOUNT (RANGE: \$0 - \$150,000):

C_FAMLN

How much money [have you borrowed/did you borrow] from family and friends to pay for your undergraduate education?

NOTE: COLLECT TOTAL AMOUNT OF UNDERGRADUATE LOANS FROM FAMILY/FRIENDS INCLUDE ONLY MONEY THAT R IS EXPECTED TO REPAY

AMOUNT (RANGE \$0 - 100,000):

[If 0, DK, or RE, goto C_REPAY]

C_FAMO

How much of the \$[C_FAMLN] do you still owe?

ENTER F5 FOR ALL OF IT

AMOUNT (RANGE: \$0 - \$100,000):

C_REPAY

[If C_UGLN = 0 or C_UGO = 0, goto C_LIFLNG]

Are you repaying any education loans?

[NOTE: INCLUDE BOTH UNDERGRADUATE AND GRADUATE LOANS]

1 = YES

2 = NO

[If 2, DK, or RE, goto C_LIFLNG]

C_RPYAMT

How much do you pay each month on your education loans?

[NOTE: INCLUDE BOTH UNDERGRADUATE AND GRADUATE LOANS]

RANGE (\$25 - \$5,000):

C_RPYPAR

[If R is over 30 years of age or both parents are deceased,
goto C_LIFLNG]

Are your parents/guardians helping you to
repay your education loans?

0 = PARENTS DECEASED

1 = YES

2 = NO

Appendix C: Facsimile Instruments

C_LIFLNG

[If not enrolled in 1999, goto C_CREDIT]

When you filed your 1999 taxes, did you claim the federal
Lifetime Learning Tax Credit?

NOTE: THE LIFETIME LEARNING TAX CREDIT FOR TUITION CAN BE CLAIMED
BY CONTINUING JUNIORS, SENIORS, GRADUATE, AND PROFESSIONAL DEGREE
STUDENTS AND ADULTS RETURNING TO SCHOOL.

0 = NEVER HEARD OF IT

1 = YES

2 = NO

[If 0, DK, or RE, goto C_END]

C_CREDIT

[If not enrolled in 2000, goto C_CRED2]

[Did you/Did you or are you planning to] claim
[it/the federal Lifetime Learning Tax Credit]
when you [filed/file] your 2000 taxes?

NOTE: THE LIFETIME LEARNING TAX CREDIT FOR TUITION CAN BE CLAIMED
BY CONTINUING JUNIORS, SENIORS, GRADUATE, AND PROFESSIONAL DEGREE
STUDENTS AND ADULTS RETURNING TO SCHOOL.

0 = NEVER HEARD OF IT

1 = YES

2 = NO

[If 0, DK, or RE, goto C_END]

C_CRED2

[If C_LIFLNG ≠ 1 and C_CREDIT ≠ 1, goto C_END]

Did the availability of the tax credit help
you make the decision to enroll in school?

1 = YES

2 = NO

C_END

Section D
Further Education

This page is intentionally left blank.

D_START

[If has not completed a BA, goto D_LICEN1]

D_GRENR1

[If reported graduate enrollment in section B, goto D_GRSCH1]

Have you enrolled anywhere since earning your bachelor's degree from [most recent undergraduate school]?

1 = YES

2 = NO

[If 1, goto D_GRSCH4]

[Else, goto D_LICEN1]

D_GRSCH1

You mentioned earlier that you've enrolled in graduate school since earning your bachelor's degree. Where were you enrolled most recently?

0 = NO ADDITIONAL ENROLLMENT

1 = [preload school 1]

2 = [preload school 2]

3 = [preload school 3]

4 = [preload school 4]

5 = [preload school 5]

6 = [preload school 6]

7 = [school A]

8 = [school B]

9 = [school C]

10 = [school D]

11 = [school E]

[If 0, DK or RE, goto D_GRENR4]

D_CURGRD

Are you enrolled there now?

1 = YES

2 = NO

[If DK or RE, goto D_LICEN1]

Appendix C: Facsimile Instruments

D_DEGVER

And you told me you
[are/were not enrolled in a degree program at/
are/were working on your [post-baccalaureate certificate/master's
degree/doctoral or professional degree] at]
[most recent graduate school]. Is that correct?

1 = YES
2 = NO

[If confirmed not enrolled in a degree program, goto D_GRRC1]
[Else if originally no degree program but not correct, goto
D_GRDG1]
[Else if confirmed master's program, goto D_GRMS1]
[Else if confirmed doctoral or professional program, goto
D_GRPRF1]
[Else if confirmed post-BA certificate program, goto D_GRFT1]
[Else if displayed degree program is incorrect, goto D_GREN1]

D_GREN1

At [most recent graduate school], [are/were]
you enrolled in a formal graduate
degree program, or just taking classes?

1 = ENROLLED FOR PROGRAM
2 = TAKING CLASSES

[If 2, DK, or RE, goto D_GRRC1]

D_GRDG1

What [is/was] your degree program at
[most recent graduate school]?

5 = POST-BACCALAUREATE CERTIFICATE
6 = MASTER'S DEGREE (MA,MS,MBA,MFA,MDIV,etc.)
7 = DOCTORAL OR FIRST-PROFESSIONAL DEGREE (PHD,EDD,JD,MD,DDS,etc.)

[If 5, DK, or RE, goto D_GRFT1]
[Else if 6, goto D_GRMS1]
[Else if 7, goto D_GRPRF1]

D_GRMS1

What master's degree [are/were] you working on?

- 1 = MBA - BUSINESS ADMINISTRATION
- 2 = MS - SCIENCE
- 3 = MA - ARTS
- 4 = M.ED - EDUCATION
- 5 = MPA - PUBLIC ADMINISTRATION
- 6 = MLS - LIBRARY SCIENCE
- 7 = MPH - PUBLIC HEALTH
- 8 = MFA - FINE ARTS
- 9 = MAA - APPLIED ARTS
- 10 = MAT - TEACHING
- 11 = M.DIV - DIVINITY
- 12 = MSW - SOCIAL WORK
- 13 = LANDSCAPE ARCHITECTURE
- 14 = PROFESSIONAL MANAGEMENT
- 15 = OTHER MASTERS

[Goto D_GRFT1]

D_GRPRF1

What doctoral or professional degree [are/were] you working on?

- | | |
|----------------------------|--------------------------------|
| 16 = PHD | 26 = CHIROPRACTIC (DC, DCM) |
| 17 = ED.D - EDUCATION | 27 = DENTISTRY (DDS, DMD) |
| 18 = THD - THEOLOGY | 28 = MEDICINE (MD) |
| 19 = DBA - BUSINESS ADMIN | 29 = OPTOMETRY (OD) |
| 20 = D.ENG - ENGINEERING | 30 = OSTEOPATHIC MEDICINE (DO) |
| 21 = DFA - FINE ARTS | 31 = PHARMACY (PHARM.D) |
| 22 = DPA - PUBLIC ADMIN | 32 = PODIATRY (DPM, POD. D) |
| 23 = DSC/SCD - SCIENCE | 33 = VETERINARY MEDICINE (DVM) |
| 24 = PSYD - PSYCHOLOGY | 34 = LAW (LLB, JD) |
| 25 = OTHER DOCTORAL DEGREE | 35 = THEOLOGY (D.MIN) |

D_GRFT1

At [most recent graduate school],
[have you been/were you]
enrolled mainly as a full-time
or part-time graduate student?

- 1 = MOSTLY FULL-TIME
- 2 = MOSTLY PART-TIME
- 3 = MIX OF FULL- AND PART-TIME

Appendix C: Facsimile Instruments

D_GRRP1

Why did you decide to enroll in your graduate program at [most recent graduate school]?

ENTER 0 FOR NO MORE.

- 1 = REQUIRED/RECOMMENDED FOR CAREER CHOICE
- 2 = REQUIRED/RECOMMENDED FOR CAREER ADVANCEMENT
- 3 = UNDECIDED ABOUT CAREER
- 4 = NO JOB PROSPECTS
- 5 = ACADEMIC/PERSONAL INTEREST
- 6 = AVAILABILITY OF AID
- 7 = URGED BY PARENTS/FACULTY/OTHERS
- 8 = MARKETABILITY/FINANCIAL GAIN (MONEY)
- 9 = OTHER

[Goto D_GREMP1]

D_GRRC1

Why did you decide to take classes at [most recent graduate school]?

ENTER 0 FOR NO MORE.

- 1 = REQUIRED/RECOMMENDED FOR CAREER CHOICE
- 2 = REQUIRED/RECOMMENDED FOR CAREER ADVANCEMENT
- 3 = PREPARE FOR GRADUATE SCHOOL
- 4 = PREPARE FOR LICENSING EXAM
- 5 = EXPLORE CAREER OPTIONS
- 6 = ACADEMIC INTEREST/PERSONAL ENRICHMENT
- 7 = KEEP LICENSURE/CERTIFICATION CURRENT
- 8 = MARKETABILITY/FINANCIAL GAIN (MONEY)
- 9 = TO TRANSFER TO ANOTHER SCHOOL/PROGRAM
- 10 = OTHER

D_GREMP1

About how many hours per week [do/did] you work for pay [while you're/when you were last] enrolled at [most recent graduate school]?

NOTE: WHILE WORKING ON [post-baccalaureate certificate/master's Degree doctoral degree/professional degree]

RANGE (0-90):

[If 0, DK, or RE, goto D_GRSCH2]

D_GRDWK1

While you [are/were] enrolled and working,
would you say you [are/were] primarily...

- 1 = A student working to meet expenses or
- 2 = An employee who decided to enroll in school?

D_GRSCH2

[If reported only 1 graduate experience in section B,
goto D_GREN4]

Now I'd like to ask you about your graduate work
[before beginning your [most recent graduate degree]/
before you enrolled for classes]
at [most recent undergraduate school].

Where were you enrolled at that time?

0 = NO ADDITIONAL ENROLLMENT

- 1 = [preload school 1]
- 2 = [preload school 2]
- 3 = [preload school 3]
- 4 = [preload school 4]
- 5 = [preload school 5]
- 6 = [preload school 6]
- 7 = [school A]
- 8 = [school B]
- 9 = [school C]
- 10 = [school D]
- 11 = [school E]

[If 0, DK, or RE, goto D_GREN4]

D_GRCUR2

[If D_GRSCH2 = D_GRSCH1, goto D_GREN2]

Are you enrolled there now?

- 1 = YES
- 2 = NO

Appendix C: Facsimile Instruments

D_DGVER2

According to what you told me earlier, you [are/were]
[not enrolled in a degree program/
working on your [post-baccalaureate certificate/
master's degree/doctoral or professional degree]]
at [graduate school]. Is that correct?

- 1 = YES
- 2 = NO

[If confirmed not enrolled in a degree program, goto D_GRRC2]
[Else if originally no degree program but not correct, goto
D_GRDG2]
[Else if confirmed master's program, goto D_GRMS2]
[Else if confirmed doctoral or professional program, goto
D_GRPRF2]
[Else if confirmed post-BA certificate program, goto D_GRFT2]
[Else if displayed degree program is incorrect, goto D_GREN2]

D_GREN2

At [graduate school], [are/were]
you enrolled in a formal graduate degree program,
or just taking classes?

- 1 = ENROLLED FOR PROGRAM
- 2 = TAKING CLASSES

[If 2, DK, or RE, goto D_GRRC2]

D_GRDG2

[Which graduate degree [are/were] you working on there?/
What [is/was] your degree program at [graduate school]??]

- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA,MS,MBA,MFA,MDIV,etc.)
- 7 = DOCTORAL OR FIRST-PROFESSIONAL DEGREE (PHD,EDD,JD,MD,DDS,etc.)

[If 5, DK, or RE, goto D_GRFT2]
[Else if 6, goto D_GRMS2]
[Else if 7, goto D_GRPRF2]

D_GRMS2

What master's degree [are/were] you working on?

- 1 = MBA - BUSINESS ADMINISTRATION
- 2 = MS - SCIENCE
- 3 = MA - ARTS
- 4 = M.ED - EDUCATION
- 5 = MPA - PUBLIC ADMINISTRATION
- 6 = MLS - LIBRARY SCIENCE
- 7 = MPH - PUBLIC HEALTH
- 8 = MFA - FINE ARTS
- 9 = MAA - APPLIED ARTS
- 10 = MAT - TEACHING
- 11 = M.DIV - DIVINITY
- 12 = MSW - SOCIAL WORK
- 13 = LANDSCAPE ARCHITECTURE
- 14 = PROFESSIONAL MANAGEMENT
- 15 = OTHER MASTERS

[Goto D_GRFT2]

D_GRPRF2

What doctoral or professional degree [are/you] you working on?

- | | |
|----------------------------|--------------------------------|
| 16 = PHD | 26 = CHIROPRACTIC (DC, DCM) |
| 17 = ED.D - EDUCATION | 27 = DENTISTRY (DDS, DMD) |
| 18 = THD - THEOLOGY | 28 = MEDICINE (MD) |
| 19 = DBA - BUSINESS ADMIN | 29 = OPTOMETRY (OD) |
| 20 = D.ENG - ENGINEERING | 30 = OSTEOPATHIC MEDICINE (DO) |
| 21 = DFA - FINE ARTS | 31 = PHARMACY (PHARM.D) |
| 22 = DPA - PUBLIC ADMIN | 32 = PODIATRY (DPM, POD. D) |
| 23 = DSC/SCD - SCIENCE | 33 = VETERINARY MEDICINE (DVM) |
| 24 = PSYD - PSYCHOLOGY | 34 = LAW (LLB, JD) |
| 25 = OTHER DOCTORAL DEGREE | 35 = THEOLOGY (D.MIN) |

D_GRFT2

At [graduate school], [have you been/were you] enrolled mainly as a full-time or part-time student?

- 1 = MOSTLY FULL-TIME
- 2 = MOSTLY PART-TIME
- 3 = MIX OF FULL- AND PART-TIME

Appendix C: Facsimile Instruments

D_GRRP2

Why did you decide to enroll in your graduate program at [graduate school]?

ENTER 0 FOR NO MORE.

- 1 = REQUIRED/RECOMMENDED FOR CAREER CHOICE
- 2 = REQUIRED/RECOMMENDED FOR CAREER ADVANCEMENT
- 3 = UNDECIDED ABOUT CAREER
- 4 = NO JOB PROSPECTS
- 5 = ACADEMIC/PERSONAL INTEREST
- 6 = AVAILABILITY OF AID
- 7 = URGED BY PARENTS/FACULTY/OTHERS
- 8 = MARKETABILITY/FINANCIAL GAIN (MONEY)
- 9 = OTHER

[Goto D_GREMP2]

D_GRRC2

Why did you decide to take classes at [graduate school]?

ENTER 0 FOR NO MORE.

- 1 = REQUIRED/RECOMMENDED FOR CAREER CHOICE
- 2 = REQUIRED/RECOMMENDED FOR CAREER ADVANCEMENT
- 3 = PREPARE FOR GRADUATE SCHOOL
- 4 = PREPARE FOR LICENSING EXAM
- 5 = EXPLORE CAREER OPTIONS
- 6 = ACADEMIC INTEREST/PERSONAL ENRICHMENT
- 7 = KEEP LICENSURE/CERTIFICATION CURRENT
- 8 = MARKETABILITY/FINANCIAL GAIN (MONEY)
- 9 = TO TRANSFER TO ANOTHER SCHOOL/PROGRAM
- 10 = OTHER

D_GREMP2

About how many hours per week [do/did] you work for pay [while you're/when you were last] enrolled at [graduate school]?

NOTE: WHILE WORKING ON [post-baccalaureate certificate/master's degree doctoral degree/professional degree]

RANGE (0-90):

[If 0, DK, or RE, goto D_GRSCH3]

D_GRDWK2

While you [are/were] enrolled and working,
would you say you [are/were] primarily...

- 1 = A student working to meet expenses or
- 2 = An employee who decided to enroll in school?

D_GRSCH3

[If reported only 2 graduate experience in section B, goto
D_GRENR4]

Now I'd like to ask you about your graduate work before
[beginning your [graduate degree]/you enrolled for classes]
at [graduate school].

Where were you enrolled at that time?

0 = NO ADDITIONAL ENROLLMENT

- 1 = [preload school 1]
- 2 = [preload school 2]
- 3 = [preload school 3]
- 4 = [preload school 4]
- 5 = [preload school 5]
- 6 = [preload school 6]
- 7 = [school A]
- 8 = [school B]
- 9 = [school C]
- 10 = [school D]
- 11 = [school E]

[If 0, DK, or RE, goto D_GRENR4]

D_GRCUR3

[If D_GRSCH3 = D_GRSCH1 or D_GRSCH3 = D_GRSCH2, goto D_GRENR3]

Are you enrolled there now?

- 1 = YES
- 2 = NO

Appendix C: Facsimile Instruments

D_DGVER3

According to what you told me earlier, you [are/were]
[not enrolled in a degree program/
working on your [post-baccalaureate certificate/
master's degree/doctoral or professional degree]]
at [graduate school]. Is that correct?

- 1 = YES
- 2 = NO

[If confirmed not enrolled in a degree program, goto D_GRRC3]
[Else if originally no degree program but not correct, goto
D_GRDG3]
[Else if confirmed master's program, goto D_GRMS3]
[Else if confirmed doctoral or professional program, goto
D_GRPRF3]
[Else if confirmed post-BA certificate program, goto D_GRFT3]
[Else if displayed degree program is incorrect, goto D_GREN3]

D_GREN3

At [graduate school] [are/were]
you enrolled in a formal graduate degree program,
or just taking classes?

- 1 = ENROLLED FOR PROGRAM
- 2 = TAKING CLASSES

[If 2, DK, or RE, goto D_GRRC3]

D_GRDG3

[Which graduate degree [are/were] you working on there?/
What [is/was] your degree program at [graduate school]?

- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA,MS,MBA,MFA,MDIV,etc.)
- 7 = DOCTORAL OR FIRST-PROFESSIONAL DEGREE (PHD,EDD,JD,MD,DDS,etc.)

[If 5, DK, or RE, goto D_GRFT3]
[Else if 6, goto D_GRMS3]
[Else if 7, goto D_GRPRF3]

D_GRMS3

What master's degree [are/were] you working on?

- 1 = MBA - BUSINESS ADMINISTRATION
- 2 = MS - SCIENCE
- 3 = MA - ARTS
- 4 = M.ED - EDUCATION
- 5 = MPA - PUBLIC ADMINISTRATION
- 6 = MLS - LIBRARY SCIENCE
- 7 = MPH - PUBLIC HEALTH
- 8 = MFA - FINE ARTS
- 9 = MAA - APPLIED ARTS
- 10 = MAT - TEACHING
- 11 = M.DIV - DIVINITY
- 12 = MSW - SOCIAL WORK
- 13 = LANDSCAPE ARCHITECTURE
- 14 = PROFESSIONAL MANAGEMENT
- 15 = OTHER MASTERS

[Goto D_GRFT3]

D_GRPRF3

What doctoral or professional degree [are/were] you working on?

- | | |
|----------------------------|--------------------------------|
| 16 = PHD | 26 = CHIROPRACTIC (DC, DCM) |
| 17 = ED.D - EDUCATION | 27 = DENTISTRY (DDS, DMD) |
| 18 = THD - THEOLOGY | 28 = MEDICINE (MD) |
| 19 = DBA - BUSINESS ADMIN | 29 = OPTOMETRY (OD) |
| 20 = D.ENG - ENGINEERING | 30 = OSTEOPATHIC MEDICINE (DO) |
| 21 = DFA - FINE ARTS | 31 = PHARMACY (PHARM.D) |
| 22 = DPA - PUBLIC ADMIN | 32 = PODIATRY (DPM, POD. D) |
| 23 = DSC/SCD - SCIENCE | 33 = VETERINARY MEDICINE (DVM) |
| 24 = PSYD - PSYCHOLOGY | 34 = LAW (LLB, JD) |
| 25 = OTHER DOCTORAL DEGREE | 35 = THEOLOGY (D.MIN) |

D_GRFT3

At [graduate school], [have you been/were you] enrolled mainly as a full-time or part-time student?

- 1 = MOSTLY FULL-TIME
- 2 = MOSTLY PART-TIME
- 3 = MIX OF FULL- AND PART-TIME

Appendix C: Facsimile Instruments

D_GRRP3

Why did you decide to enroll in your graduate program at [graduate school]?

ENTER 0 FOR NO MORE.

- 1 = REQUIRED/RECOMMENDED FOR CAREER CHOICE
- 2 = REQUIRED/RECOMMENDED FOR CAREER ADVANCEMENT
- 3 = UNDECIDED ABOUT CAREER
- 4 = NO JOB PROSPECTS
- 5 = ACADEMIC/PERSONAL INTEREST
- 6 = AVAILABILITY OF AID
- 7 = URGED BY PARENTS/FACULTY/OTHERS
- 8 = MARKETABILITY/FINANCIAL GAIN (MONEY)
- 9 = OTHER

[Goto D_GREMP3]

D_GRRC3

Why did you decide to take classes at [graduate school]?

ENTER 0 FOR NO MORE.

- 1 = REQUIRED/RECOMMENDED FOR CAREER CHOICE
- 2 = REQUIRED/RECOMMENDED FOR CAREER ADVANCEMENT
- 3 = PREPARE FOR GRADUATE SCHOOL
- 4 = PREPARE FOR LICENSING EXAM
- 5 = EXPLORE CAREER OPTIONS
- 6 = ACADEMIC INTEREST/PERSONAL ENRICHMENT
- 7 = KEEP LICENSURE/CERTIFICATION CURRENT
- 8 = MARKETABILITY/FINANCIAL GAIN (MONEY)
- 9 = TO TRANSFER TO ANOTHER SCHOOL/PROGRAM
- 10 = OTHER

D_GREMP3

About how many hours per week [do/did] you work for pay [while you're/when you were last] enrolled at [graduate school]?

NOTE: WHILE WORKING ON [post-baccalaureate certificate/master's degree doctoral degree/professional degree]

RANGE (0-90):

[If 0, DK, or RE, goto D_GREN4]

D_GRDWK3

While you [are/were] enrolled and working,
would you say you [are/were] primarily...

- 1 = A student working to meet expenses or
- 2 = An employee who decided to enroll in school?

D_GRENR4

Have you enrolled anywhere else since
earning your bachelor's degree?

KNOWN GRADUATE SCHOOLS (AND DEGREE)
[most recent graduate school] [graduate degree]
[graduate school] [graduate degree]
[graduate school] [graduate degree]

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto D_LICEN1]

D_GRSCH4

Where have you enrolled?

- 1 = [preload school 1]
- 2 = [preload school 2]
- 3 = [preload school 3]
- 4 = [preload school 4]
- 5 = [preload school 5]
- 6 = [preload school 6]
- 7 = [school A]
- 8 = [school B]
- 9 = [school C]
- 10 = [school D]
- 11 = [school E]

[If DK or RE, goto D_LICEN1]

D_GRCUR4

[If D_GRSCH4 = D_GRSCH1 or D_GRSCH4 = D_GRSCH2 or
D_GRSCH4 = D_GRSCH3, goto D_GRENR4]

Are you enrolled there now?

- 1 = YES
- 2 = NO

Appendix C: Facsimile Instruments

D_DGVER4

According to what you told me earlier, you [are/were]
[not enrolled in a degree program/
working on your [certificate/associate's degree/
bachelor's degree/post-baccalaureate certificate/
master's degree/doctoral or professional degree]]
at [post-BA school]. Is that correct?

- 1 = YES
- 2 = NO

[If confirmed not enrolled in a degree program, goto D_GRRC4]
[Else if originally no degree program but not correct, goto
D_GRDG4]
[Else if confirmed master's program, goto D_GRMS4]
[Else if confirmed doctoral or professional program, goto
D_GRPRF4]
[Else if confirmed post-BA certificate program, goto D_GRFT4]
[Else if confirmed undergraduate program, goto D_GRFT4]
[Else if displayed degree program is incorrect, goto D_GREN4]

D_GREN4

At [post-BA school], [are/were]
you enrolled in a formal undergraduate or graduate
degree program, or just taking classes?

- 1 = ENROLLED FOR PROGRAM
- 2 = TAKING CLASSES

[If 2, DK, or RE, goto D_GRRC4]

D_GRDG4

What [is/was] your degree program at
[post-BA school]?

UNDERGRADUATE

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS,AA)
- 3 = BACHELOR'S DEGREE (BA,BS,BFA,etc.)

GRADUATE

- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA,MS,MBA,MFA,MDIV,etc.)
- 7 = DOCTORAL OR FIRST-PROFESSIONAL DEGREE (PHD,EDD,JD,MD,DDS,etc.)

[If 1-3, 5, DK, or RE, goto D_GRFT4]
[Else if 6, goto D_GRMS4]
[Else if 7, goto D_GRPRF4]

D_GRMS4

What master's degree [are/were] you working on?

- 1 = MBA - BUSINESS ADMINISTRATION
- 2 = MS - SCIENCE
- 3 = MA - ARTS
- 4 = M.ED - EDUCATION
- 5 = MPA - PUBLIC ADMINISTRATION
- 6 = MLS - LIBRARY SCIENCE
- 7 = MPH - PUBLIC HEALTH
- 8 = MFA - FINE ARTS
- 9 = MAA - APPLIED ARTS
- 10 = MAT - TEACHING
- 11 = M.DIV - DIVINITY
- 12 = MSW - SOCIAL WORK
- 13 = LANDSCAPE ARCHITECTURE
- 14 = PROFESSIONAL MANAGEMENT
- 15 = OTHER MASTERS

[Goto D_GRFT4]

D_GRPRF4

What doctoral or professional degree [are/were] you working on?

- | | |
|----------------------------|--------------------------------|
| 16 = PHD | 26 = CHIROPRACTIC (DC, DCM) |
| 17 = ED.D - EDUCATION | 27 = DENTISTRY (DDS, DMD) |
| 18 = THD - THEOLOGY | 28 = MEDICINE (MD) |
| 19 = DBA - BUSINESS ADMIN | 29 = OPTOMETRY (OD) |
| 20 = D.ENG - ENGINEERING | 30 = OSTEOPATHIC MEDICINE (DO) |
| 21 = DFA - FINE ARTS | 31 = PHARMACY (PHARM.D) |
| 22 = DPA - PUBLIC ADMIN | 32 = PODIATRY (DPM, POD. D) |
| 23 = DSC/SCD - SCIENCE | 33 = VETERINARY MEDICINE (DVM) |
| 24 = PSYD - PSYCHOLOGY | 34 = LAW (LLB, JD) |
| 25 = OTHER DOCTORAL DEGREE | 35 = THEOLOGY (D.MIN) |

D_GRFT4

At [post-BA school], [have you been/were you] enrolled mainly as a full-time or part-time student?

- 1 = MOSTLY FULL-TIME
- 2 = MOSTLY PART-TIME
- 3 = MIX OF FULL- AND PART-TIME

Appendix C: Facsimile Instruments

D_GRRP4

Why did you decide to enroll in your [certificate/
associate's degree/ bachelor's degree/graduate]
program at [post-BA school]?

ENTER 0 FOR NO MORE.

- 1 = REQUIRED/RECOMMENDED FOR CAREER CHOICE
- 2 = REQUIRED/RECOMMENDED FOR CAREER ADVANCEMENT
- 3 = UNDECIDED ABOUT CAREER
- 4 = NO JOB PROSPECTS
- 5 = ACADEMIC/PERSONAL INTEREST
- 6 = AVAILABILITY OF AID
- 7 = URGED BY PARENTS/FACULTY/OTHERS
- 8 = MARKETABILITY/FINANCIAL GAIN (MONEY)
- 9 = OTHER

[Goto D_GREMP4]

D_GRRC4

Why did you decide to take classes at
[post-BA school]?

ENTER 0 FOR NO MORE.

- 1 = REQUIRED/RECOMMENDED FOR CAREER CHOICE
- 2 = REQUIRED/RECOMMENDED FOR CAREER ADVANCEMENT
- 3 = PREPARE FOR GRADUATE SCHOOL
- 4 = PREPARE FOR LICENSING EXAM
- 5 = EXPLORE CAREER OPTIONS
- 6 = ACADEMIC INTEREST/PERSONAL ENRICHMENT
- 7 = KEEP LICENSURE/CERTIFICATION CURRENT
- 8 = MARKETABILITY/FINANCIAL GAIN (MONEY)
- 9 = OTHER

D_GREMP4

About how many hours per week [do/did]
you work for pay while [you're/you were]
enrolled at [post-BA school]?

RANGE (0-90):

[If 0, DK, or RE, goto D_LICEN1]

D_GRDWK4

While you [are/were] enrolled and working,
would you say you [are/were] primarily...

- 1 = A student working to meet expenses or
- 2 = An employee who decided to enroll in school?

D_LICEN1

Do you hold an occupational license that was required by the federal, state, or local government before you could practice in a profession?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto D_CERTF1]

D_LICSP1

What license do you hold?

D_LIC1

PLEASE CODE LICENSE
[D_LICSP1]

- | | |
|------------------------------------|--|
| 1 = AGRICULTURE/FORESTRY/PEST | 13 = EDUCATION/LIBRARY/ADMIN |
| 2 = ARCHITECTURE | 14 = COSMETOLOGY/BEAUTICIAN/BARBER |
| 3 = CONSTRUCTION/REPAIR | 15 = PERSONAL SERVICES (MASSAGE, ETC.) |
| 4 = ENGINEER/ENGR IN TRAINING | 16 = SOCIAL WORK/THERAPY/COUNSELING |
| 5 = MECHANIC - AUTO/AIR | 17 = PHYSICIAN/DENTIST/PHARMACIST |
| 6 = TRANSPORTATION | 18 = CHIROPAC/OPTOMETRIST/PODIATRIST |
| 7 = COMMUNICATIONS/BROADCAST | 19 = NURSING/MIDWIFE/PHYS ASST |
| 8 = REAL ESTATE | 20 = MED/DENT TECH/THERAPY |
| 9 = INSURANCE/UNDERWRITING | 21 = EMT/PARAMEDIC |
| 10 = CPA/AUDITOR/BROKER | 22 = OTHER HEALTH |
| 11 = LAW/MEDIATION | 23 = VETERINARIAN/VET TECH |
| 12 = PUBLIC SAFETY/LAW ENFORCEMENT | 24 = OTHER |

D_LICM1

About how much time was required for you to prepare for your license?

INCLUDE ANY ADDITIONAL COURSE WORK, APPRENTICESHIP/INTERNSHIP, OR PREPARATION BEYOND THE FORMAL DEGREE PROGRAM TO OBTAIN THE LICENSE. EXCLUDE CLASS TIME NOT DIRECTLY RELATED TO OBTAINING/TESTING FOR THE LICENSE.

ENTER AMOUNT: RANGE (0-100,000)

RECORD THE TIME SCALE OF THE AMOUNT. (FOR EXAMPLE: 2 MONTHS)

- 1 = HOURS
- 2 = DAYS
- 3 = WEEKS
- 4 = MONTHS
- 5 = YEARS

Appendix C: Facsimile Instruments

D_LICEN2

Do you hold any other occupational license that was required by the federal, state, or local government before you could practice in a profession?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto D_CERTF1]

D_LICSP2

What license do you hold?

D_LIC2

PLEASE CODE LICENSE
[D_LICSP2]

- | | |
|------------------------------------|--|
| 1 = AGRICULTURE/FORESTRY/PEST | 13 = EDUCATION/LIBRARY/ADMIN |
| 2 = ARCHITECTURE | 14 = COSMETOLOGY/BEAUTICIAN/BARBER |
| 3 = CONSTRUCTION/REPAIR | 15 = PERSONAL SERVICES (MASSAGE, ETC.) |
| 4 = ENGINEER/ENGR IN TRAINING | 16 = SOCIAL WORK/THERAPY/COUNSELING |
| 5 = MECHANIC - AUTO/AIR | 17 = PHYSICIAN/DENTIST/PHARMACIST |
| 6 = TRANSPORTATION | 18 = CHIROPAC/OPTOMETRIST/PODIATRIST |
| 7 = COMMUNICATIONS/BROADCAST | 19 = NURSING/MIDWIFE/PHYS ASST |
| 8 = REAL ESTATE | 20 = MED/DENT TECH/THERAPY |
| 9 = INSURANCE/UNDERWRITING | 21 = EMT/PARAMEDIC |
| 10 = CPA/AUDITOR/BROKER | 22 = OTHER HEALTH |
| 11 = LAW/MEDIATION | 23 = VETERINARIAN/VET TECH |
| 12 = PUBLIC SAFETY/LAW ENFORCEMENT | 24 = OTHER |

D_LICM2

About how much time was required for you to prepare for your license?

INCLUDE ANY ADDITIONAL COURSE WORK, APPRENTICESHIP/INTERNSHIP, OR PREPARATION BEYOND THE FORMAL DEGREE PROGRAM TO OBTAIN THE LICENSE. EXCLUDE CLASS TIME NOT DIRECTLY RELATED TO OBTAINING/TESTING FOR THE LICENSE.

ENTER AMOUNT: RANGE (0-100,000)

RECORD THE TIME SCALE OF THE AMOUNT. (FOR EXAMPLE: 2 MONTHS)

- 1 = HOURS
- 2 = DAYS
- 3 = WEEKS
- 4 = MONTHS
- 5 = YEARS

D_CERTF1

Do you hold professional certification in an occupational area?

(By professional certification, I mean certification that allows you to qualify for or advance in an occupational area, but is not required by law before you can actually begin work.)

- 1 = YES
- 2 = NO

[If 2, DK, or RE goto D_LIFLNG]

D_CERSP1

What certification do you hold?

D_CERT1

PLEASE CODE CERTIFICATION
[D_CERSP1]

- | | |
|-----------------------------------|---------------------------------------|
| 1 = AGRICULTURE/FORESTRY/WILDLIFE | 13 = AUTOMOTIVE/MECHANIC REPAIR |
| 2 = ARCHIT/CONSTRUCTION/BLDG | 14 = ELECTRONICS/ELECTRONICS REPAIR |
| 3 = BUSINESS/PURCHASING/MNGMT | 15 = ENGINEERING TECHNICIAN |
| 4 = HUMAN REL/BENEFITS | 16 = MANUFACTURING |
| 5 = FINANCIAL | 17 = WELDING/STONE/BLDG CRAFTSMAN |
| 6 = INSURANCE | 18 = JEWELRY/WATCH/LENS CRAFTSMAN |
| 7 = COMMUNICATIONS/BROADCAST | 19 = PROFESSIONAL ARTS/PHOTOGRAPHY |
| 8 = VENDOR-SPECIFIC COMPUTER TECH | 20 = FITNESS/PERSONAL TRAINING/SPORTS |
| 9 = OTHER COMPUTER TECH | 21 = MEDICAL/DENTAL |
| 10 = OTHER BUSINESS TECH (COPIER) | 22 = OTHER HEALTH-RELATED |
| 11 = LAW/PUBLIC SAFETY | 23 = CHILD CARE/TEACHER AIDE |
| 12 = FOOD SERVICES | 24 = OTHER |

D_CRORG1

Were you certified by an industry, a company, or some other organization?

- 1 = INDUSTRY
- 2 = COMPANY
- 3 = OTHER

Appendix C: Facsimile Instruments

D_CERTM1

About how much time was required for you to prepare
for your certification?

INCLUDE ANY ADDITIONAL COURSE WORK, APPRENTICESHIP/INTERNSHIP,
OR PREPARATION BEYOND THE FORMAL DEGREE PROGRAM TO OBTAIN THE
CERTIFICATION. EXCLUDE CLASS TIME NOT DIRECTLY RELATED TO
OBTAINING/TESTING FOR THE CERTIFICATION.

ENTER AMOUNT: RANGE (0-100,000)

RECORD THE TIME SCALE OF THE AMOUNT. (FOR EXAMPLE: 2 MONTHS)

- 1 = HOURS
- 2 = DAYS
- 3 = WEEKS
- 4 = MONTHS
- 5 = YEARS

D_CERRQ1

Was this certification required by your employer
for entry into your expected career?

- 1 = YES
- 2 = NO

[If 1, DK, or RE, goto D_CERTF2]

D_CERN01

COLLECT UP TO 3 RESPONSES

ENTER 0 FOR NO MORE REASONS

Why did you take the certification exam?

- 1 = BETTER OPPORTUNITIES/ADVANCEMENT IN JOB
- 2 = CHANGE CAREERS
- 3 = INCREASED INCOME
- 4 = PERSONAL INTEREST
- 5 = OTHER

D_CERTF2

Do you hold any other professional certification
in an occupational area?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto D_LIFLNG]

D_CERSP2

What certification do you hold?

D_CERT2

PLEASE CODE CERTIFICATION
[D_CERSP2]

- | | |
|-----------------------------------|---------------------------------------|
| 1 = AGRICULTURE/FORESTRY/WILDLIFE | 13 = AUTOMOTIVE/MECHANIC REPAIR |
| 2 = ARCHIT/CONSTRUCTION/BLDG | 14 = ELECTRONICS/ELECTRONICS REPAIR |
| 3 = BUSINESS/PURCHASING/MNGMT | 15 = ENGINEERING TECHNICIAN |
| 4 = HUMAN REL/BENEFITS | 16 = MANUFACTURING |
| 5 = FINANCIAL | 17 = WELDING/STONE/BLDG CRAFTSMAN |
| 6 = INSURANCE | 18 = JEWELRY/WATCH/LENS CRAFTSMAN |
| 7 = COMMUNICATIONS/BROADCAST | 19 = PROFESSIONAL ARTS/PHOTOGRAPHY |
| 8 = VENDOR-SPECIFIC COMPUTER TECH | 20 = FITNESS/PERSONAL TRAINING/SPORTS |
| 9 = OTHER COMPUTER TECH | 21 = MEDICAL/DENTAL |
| 10 = OTHER BUSINESS TECH (COPIER) | 22 = OTHER HEALTH-RELATED |
| 11 = LAW/PUBLIC SAFETY | 23 = CHILD CARE/TEACHER AIDE |
| 12 = FOOD SERVICES | 24 = OTHER |

D_CRORG2

Were you certified by an industry, a company,
or some other organization?

- 1 = INDUSTRY
- 2 = COMPANY
- 3 = OTHER

D_CERTM2

About how much time was required for you to prepare
for your certification?

INCLUDE ANY ADDITIONAL COURSE WORK, APPRENTICESHIP/INTERNSHIP,
OR PREPARATION BEYOND THE FORMAL DEGREE PROGRAM TO OBTAIN THE
CERTIFICATION. EXCLUDE CLASS TIME NOT DIRECTLY RELATED TO
OBTAINING/TESTING FOR THE CERTIFICATION.

ENTER AMOUNT: RANGE (0-100,000)

RECORD THE TIME SCALE OF THE AMOUNT. (FOR EXAMPLE: 2 MONTHS)

- 1 = HOURS
- 2 = DAYS
- 3 = WEEKS
- 4 = MONTHS
- 5 = YEARS

Appendix C: Facsimile Instruments

D_CERRQ2

Was this certification required by your employer
for entry into your expected career?

- 1 = YES
- 2 = NO

[If 1, DK, or RE, goto D_LIFLNG]

D_CERNO2

COLLECT UP TO 3 RESPONSES
ENTER 0 FOR NO MORE REASONS

Why did you take the certification exam?

- 1 = BETTER OPPORTUNITIES/ADVANCEMENT IN JOB/CAREER
- 2 = CHANGE CAREERS
- 3 = INCREASED INCOME
- 4 = PERSONAL INTEREST
- 5 = OTHER

D_LIFLNG

[If asked about Lifetime Learning tax credit in section C,
goto D_END]

[If no post-BA enrollment, goto D_END]

When you filed your 1999 taxes, did you claim
the federal Lifetime Learning tax credit?

- 0 = NEVER HEARD OF IT
- 1 = YES
- 2 = NO

NOTE: THE LIFETIME LEARNING TAX CREDIT FOR TUITION CAN BE CLAIMED
BY CONTINUING JUNIORS, SENIORS, GRADUATE, AND PROFESSIONAL DEGREE
STUDENTS AND ADULTS RETURNING TO SCHOOL.

[If 0, DK, or RE, goto D_END]

D_CREDIT

Did you or are you planning to claim it when you file
your 2000 taxes?

NOTE: THE LIFETIME LEARNING TAX CREDIT FOR TUITION CAN BE CLAIMED
BY CONTINUING JUNIORS, SENIORS, GRADUATE, AND PROFESSIONAL DEGREE
STUDENTS AND ADULTS RETURNING TO SCHOOL.

- 1 = YES
- 2 = NO

D_CRED2

[If D_CREDIT ≠ 1 and D_LIFLNG ≠ 1, goto D_END]

Did the availability of the tax credit help
you make the decision to enroll in school?

1 = YES

2 = NO

D_END

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Section E
Postenrollment Employment

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E_START

[If currently enrolled (undergraduate or graduate)
and primarily a student, goto E_END]

E_CUREMP

Are you currently employed?

1 = YES

2 = NO

[If 2, DK, or RE, goto E_SEARCH]

E_NUMNOW

[If currently enrolled as an undergraduate and C_NUMJOB > 0,
goto E_MULTJOB]

How many jobs do you have (currently)?

Range (1-9):

[If 1, goto E_CUROCC]

E_MULTJOB

[If currently enrolled as an undergraduate and C_NUMJOB ≤ 1,
goto E_CUROCC]

[You told me earlier that you have more than one job./
Since you have more than one job,
I'd like you to focus on the one job in which you work
the most hours per week.]

E_CUROCC

What is your job title?

JOB TITLE:

[If DK or RE, goto E_CUREDRE]

E_CURDTY

What do you do as a/an [E_CUROCC]?

Appendix C: Facsimile Instruments

E_CUROC

Occupation/duties string:
[E_CUROCC + E_CURDTY]

INTERVIEWER: SELECT THE PROPER OCCUPATION CODE
IN THE FOLLOWING USEREXIT.

1 = ENTER OCCUPATION USER EXIT

E_CURSLF

As a/an [E_CUROCC],
are you self-employed, or are you working for someone else?

1 = SELF (SELF-EMPLOYED)
2 = SOMEONE ELSE

[If 1, goto E_CINRAW]

E_CPBPRV

[If self-employed goto E_CINRAW]

Are you working for...

READ OPTIONS AS NEEDED.

1 = A private, for profit company?
2 = A NONPROFIT OR PRIVATE, NOT-FOR-PROFIT COMPANY
3 = A LOCAL GOVERNMENT
4 = A STATE GOVERNMENT
5 = THE FEDERAL GOVERNMENT (INCLUDING CIVILIAN EMPLOYEES
OF THE MILITARY)
6 = THE MILITARY (INCLUDING THE NATIONAL GUARD)

[If 3-6, DK, or RE, goto E_CUREDRE]

E_CINRAW

What industry or type of business do you work in?

(What type of company do you work for?)

E_CIN

Industry string:
[E_CINRAW]

INTERVIEWER: SELECT THE PROPER INDUSTRY CODE IN THE FOLLOWING
SCREENS OF THE USEREXIT

1 = ENTER INDUSTRY USER EXIT

E_CURED

[If currently enrolled as an undergraduate and C_WRKREL > 0,
goto E_CUREDV]

[If C_STLWRK = 1 and C_WRKREL > 0, goto E_CUREDV]

Is your job as a/an [E_CUROCC]

1 = Closely related,
2 = Somewhat related, or
3 = Not related to the classes you took
at [most recent undergraduate school]?

E_CUREDV

[If self-employed goto E_CURHRS]

Was a degree (such as a bachelor's or associate's
degree) or a postsecondary certificate required by
your employer as a condition for working as a/an
[E_CUROCC]?

1 = YES
2 = NO

E_CURHRS

[If currently enrolled as an undergraduate and C_ENRHRS > 0,
goto E_CURINC]

In your job [as a/an [E_CUROCC]],
about how many hours do you work each week?

HOURS (RANGE: 1-80):

Appendix C: Facsimile Instruments

E_CURINC

[If currently enrolled as an undergraduate and C_ ENRWAG > 0,
goto E_CURBEN]

For your current job, about how much do you earn
annually, before taxes and other deductions?

NOTE: IF RESPONDENT DOES NOT KNOW THEIR YEARLY SALARY,
PRESS F3 TO ENTER AN HOURLY/WEEKLY/MONTHLY AMOUNT.

RANGE (\$1 - \$999,999): \$

[If F3/DK goto E_SALEST]
[Else goto E_CURBEN]

E_SALEST

Can you tell me your hourly, weekly, or monthly wage?

INTERVIEWER: ENTER THE AMOUNT PER UNIT OF TIME
THAT THE RESPONDENT GIVES.

RANGE (\$0.00 - \$999,999.00): \$

- 1 = HOURLY
- 2 = WEEKLY
- 3 = TWICE MONTHLY / EVERY 2 WEEKS
- 4 = MONTHLY
- 5 = ANNUALLY

E_CURBEN

[If self-employed, goto E_CURMY]

Next, I'd like to ask you some questions about your benefits.
Does your employer provide you with...
ENTER 1 = YES, 2 = NO

Medical insurance?.....
Dental, optical, or other health
insurance?.....
Life insurance?.....
Retirement or other financial benefits,
such as a 401(k)/ 403(b) ?.....
Stock options?.....
Flexible spending accounts?.....
Employee discount?.....
Childcare facility or subsidy?.....
Transit subsidy?.....
Fitness facility or subsidy?.....
Employee assistance (COUNSELING/LEGAL)?...

E_CURDSC

Please tell me which of the following statements best describes your job (as a/an [E_CUROCC]):

- 1 = Someone else decides what you do and how you do it.
- 2 = Someone else decides what you do, but you decide how you do it.
- 3 = You have some freedom in deciding what you do and how you do it.
- 4 = You are basically your own boss.

E_CURSAT

Please tell me whether or not you are satisfied with each of the following in your current job:

- 1 = YES (SATISFIED) 2 = NO (NOT SATISFIED)

Your pay?.....
Fringe benefits?.....
Importance and challenge of your work?.....
Opportunities for promotion and advancement?.....
Opportunities to use training and education?.....
Job security?.....
Opportunities for further training and education?...
Overall, would you say you are satisfied
with your job?.....

E_CURDES

Would you consider your current job to be the start of your career in this occupation or industry?

- 1 = YES
- 2 = NO

[If 1 or RE, goto E_CURTRN]

Since it isn't the start of your career, how would you describe it?

- NOTE TO INTERVIEWER: READ OPTIONS ONLY AS NECESSARY
- 1 = WORKING WHILE DECIDING ON YOUR FUTURE EDUCATION OR CAREER?
 - 2 = JUST PAYING THE BILLS?
 - 3 = CONTINUING IN THE JOB YOU HELD BEFORE YOU LEFT SCHOOL?
 - 4 = CONTINUING IN YOUR CAREER IN THIS OCCUPATION OR INDUSTRY?
 - 5 = WORKING TO PREPARE FOR GRADUATE SCHOOL?
 - 6 = DOING WHAT YOU WANT TO DO?
 - 7 = EXPLORING CAREER OPTIONS?
 - 8 = IS THE ONLY JOB AVAILABLE?
 - 9 = OTHER

Appendix C: Facsimile Instruments

E_CURTRN

During the last three months, have you participated in any training related to your job [as a/an [E_CUROCC]]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto E_CURMY]

E_CURTRL

Did your job-related training take place at your work place or away from your work place?

- 1 = AT WORKPLACE
- 2 = AWAY FROM WORK PLACE (OFF-SITE)
- 3 = BOTH

E_CURTRH

About how much time have you spent in job-related training in the last three months?

ENTER AMOUNT:
RANGE (1-520):

INTERVIEWER: RECORD THE TIME SCALE OF THE AMOUNT.
(FOR EXAMPLE: 2 MONTHS)

- 1 = HOURS
- 2 = DAYS
- 3 = WEEKS
- 4 = MONTHS

E_CURMY

When did you first start your current job?

MONTH (1-12):
YEAR (1920-2001):

E_CURSRH

[If self-employed, goto E_SEARCH]

What were some of the things you did to look for a job back then?
CODE UP TO 3 RESPONSES -- ENTER 0 FOR NONE OR NO MORE

- 1 = USED SCHOOL'S PLACEMENT OFFICE (REFERRAL, POSTED JOB NOTICE)
- 2 = RESPONDED TO INTERNET/WWW JOB NOTICE - ANY SOURCE
- 3 = RESPONDED TO NEWSPAPER/OTHER ADVERTISEMENT
- 4 = SENT OUT RESUME/CONTACTED EMPLOYERS DIRECTLY
- 5 = NETWORKED WITH FRIENDS, RELATIVES, OR ACQUAINTANCES
- 6 = TALKED TO FACULTY/STAFF
- 7 = ATTENDED RECRUITING FAIRS, PROFESSIONAL MEETINGS
- 8 = VISITED UNEMPLOYMENT OFFICE, EMPLOYMENT COMMISSION
POSTING/REFERRAL
- 9 = CONTACTED EMPLOYMENT AGENCY/PROFESSIONAL RECRUITER
- 10 = VOLUNTEERED
- 11 = OTHER

E_CURSR2

Which one job search activity led to your current job?

[Display responses chosen for E_CURSRH]

E_CURREL

Did you have to relocate more than 50 miles
for your current job?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto E_SEARCH]

E_CURDST

About how many miles did you have to move?

NOTE: IF R DOES NOT KNOW THE NUMBER OF MILES,
PROBE FOR AN ESTIMATE. SEE HELP TEXT FOR
SUGGESTED PROBE OR HOW TO ESTIMATE.

RANGE (51 - 5,000):

Appendix C: Facsimile Instruments

E_CURRLB

[If self-employed goto E_SEARCH]

Did your employer pay your moving costs?

1 = YES

2 = NO

E_SEARCH

[If currently employed, goto E_NWSRCH]

Are you currently looking for a job?

1 = YES

2 = NO

[If 1, goto E_JBSRH]

[Else, goto E_CURFST]

E_NWSRCH

Even though you're currently employed, are you actively looking for a different job?

1 = YES

2 = NO

[If 2, DK, or RE, goto E_CURFST]

E_JBSRH

What are some of the things you've been doing to find a job?

CODE UP TO 3 RESPONSES -- ENTER 0 FOR NONE OR NO MORE

1 = USING SCHOOL'S PLACEMENT OFFICE (REFERRAL, POSTED JOB NOTICE)

2 = RESPONDING TO INTERNET/WWW JOB NOTICE - ANY SOURCE

3 = RESPONDING TO NEWSPAPER/OTHER ADVERTISEMENT

4 = SENDING OUT RESUME/CONTACTING EMPLOYERS DIRECTLY

5 = NETWORKING WITH FRIENDS, RELATIVES, OR ACQUAINTANCES

6 = TALKING TO FACULTY/STAFF

7 = ATTENDING RECRUITING FAIRS, PROFESSIONAL MEETINGS

8 = VISITING UNEMPLOYMENT OFFICE, EMPLOYMENT COMMISSION

POSTING/REFERRAL

9 = CONTACTING EMPLOYMENT AGENCY/PROFESSIONAL RECRUITER

10 = VOLUNTEERING

11 = OTHER

E_CURFST

[If no enrollment since last interview, goto E_UNEMPL]
[If currently enrolled as an undergraduate, goto E_END]
[If not currently employed, goto E_NUMSNC]

Is your current job the first job you've had since
[earning your bachelor's degree from/leaving]
[most recent undergraduate school]?

1 = YES
2 = NO

[If 1 goto E_FSCHJB]

E_NUMSNC

How many jobs for pay have you had since you \
[graduated from/left] [most recent undergraduate school]
[(with your bachelor's degree),] (including current jobs)?

0 = HAS NOT WORKED AT ALL SINCE LEAVING SCHOOL
Range (1-9):

COUNT ONLY UNIQUE JOBS. VERIFY NUMBER OF JOBS OVER 4.

[If 0 goto E_UNEMPL]

E_FINTRO

Now I'd like to ask you some questions about your first job
after [graduating from/leaving] [most recent undergraduate school]
[with your bachelor's degree].

E_NUMJOB

When you first started working after [graduating from/leaving]
[most recent undergraduate school] [(with your bachelor's degree),]
how many jobs did you have?

RANGE (1-9):

COUNT ONLY UNIQUE JOBS. VERIFY NUMBER OF JOBS OVER 4.

E_MLTJB2

[If E_NUMJOB ≤ 1 goto E_OCCSIM]

Since you had more than one job at the same time,
I'd like you to focus on the one job in which
you worked the most hours per week.

Appendix C: Facsimile Instruments

E_OCCSIM

[If E_CUREMP = 2, goto E_FSTOCC]
[If E_CUROCC = blank, DK, or RE, goto E_INDSIM]

In your first job after [graduating from/leaving]
[most recent undergraduate school], [(with your bachelor's degree)]
were you working as a/an [E_CUROCC]?

1 = YES
2 = NO

E_INDSIM

[If E_CINRAW = blank, DK, or RE, goto E_FSTOCC]

At that time, were you working in the same type of business
(as you are now)?

NOTE: CURRENT INDUSTRY [E_CINRAW]

1 = YES
2 = NO

E_FSTOCC

[If E_OCCSIM = 1, goto E_FSTSLF]

What was your job title for the first job you held after
[earning your bachelor's degree/leaving (this) school]?

INTERVIEWER: AFTER LEAVING
[most recent undergraduate school]

JOB TITLE:

E_FSTDY

What did you do as a/an [E_FSTOCC]?

INTERVIEWER: AFTER [EARNING BACHELOR'S DEGREE FROM/LEAVING]
[most recent undergraduate school]

E_FOC

Occupation/duties string:
[E_FSTOCC + E_FSTDY]

INTERVIEWER: SELECT THE PROPER OCCUPATION CODE
IN THE FOLLOWING USEREXIT.

1 = ENTER OCCUPATION USER EXIT

E_FSTSLF

As a/an [E_FSTOCC],
were you self-employed, or were you working for someone else?

- 1 = SELF (SELF-EMPLOYED)
- 2 = SOMEONE ELSE

[If 1, goto E_FINRAW]

E_FPBRV

INTERVIEWER: FIRST JOB [E_FSTOCC]
AFTER [EARNING BACHELOR'S DEGREE FROM/LEAVING]
[most recent undergraduate school].

READ OPTIONS AS NEEDED.

Were you working for...

- 1 = A private, for profit company?
- 2 = A NONPROFIT OR PRIVATE,
NOT-FOR-PROFIT COMPANY
- 3 = A LOCAL GOVERNMENT
- 4 = A STATE GOVERNMENT
- 5 = THE FEDERAL GOVERNMENT
(INCLUDING CIVILIAN EMPLOYEES OF THE MILITARY)
- 6 = OR THE MILITARY (INCLUDING THE NATIONAL GUARD)

[If 3, 4, 5, 6, DK, or RE, goto E_FSTJOB]

E_FINRAW

[If E_INDSIM = 1, goto E_FSTJOB]

What industry or type of business did you work in?

(What type of company did you work for?)

INTERVIEWER: FIRST JOB [E_FSTOCC]
AFTER [EARNING BACHELOR'S DEGREE FROM/LEAVING]
[most recent undergraduate school].

E_FIN

Industry string:
[E_FINRAW]

INTERVIEWER: SELECT THE PROPER INDUSTRY CODE IN THE FOLLOWING
SCREENS OF THE USEREXIT

- 1 = ENTER INDUSTRY USER EXIT

Appendix C: Facsimile Instruments

E_FSTJOB

Could you tell me when you started your first job
after [graduating/leaving (this) school]?

NOTE: FIRST JOB AFTER EARNING BACHELOR'S DEGREE FROM
[most recent undergraduate school]

INTERVIEWER: IF R CONTINUED (NOT RESUMED) WORKING IN A JOB
STARTED BEFORE OR DURING SCHOOL, ENTER THE ORIGINAL JOB START DATE.
DATE R LEFT [most recent undergraduate school]: [B_LFTMM]/[B_LFTYY]

MONTH (1-12):
YEAR (1950-2001):

E_FSCHJB

[If job started after the date left school, goto E_SIMJOB]
[If C_STLWRK = 1, goto E_FSTSRH]

So, this is the same job you held while you were in (this) school?

1 = YES
2 = NO

[If 1, goto E_FSTSRH]

E_SIMJOB

[If E_FSCHJB = 1, goto E_FSTSRH]

Prior to taking your job as a/an
[E_FSTOCC],
had you held any jobs similar to it
either before you enrolled at
[most recent undergraduate school]
or while you were enrolled?

1 = YES
2 = NO

E_FSTSRH

[If E_FSTSLF = 1, goto E_ED_REL]
[If E_CURFST = 1, goto E_ED_REL]

What were some of the things you did to look for a job back then?
CODE UP TO 3 RESPONSES -- ENTER 0 FOR NONE OR NO MORE

- 1 = USED SCHOOL'S PLACEMENT OFFICE (REFERRAL, POSTED JOB NOTICE)
- 2 = RESPONDED TO INTERNET/WWW JOB NOTICE - ANY SOURCE
- 3 = RESPONDED TO NEWSPAPER/OTHER ADVERTISEMENT
- 4 = SENT OUT RESUME/CONTACTED EMPLOYERS DIRECTLY
- 5 = NETWORKED WITH FRIENDS, RELATIVES, OR ACQUAINTANCES
- 6 = TALKED TO FACULTY/STAFF
- 7 = ATTENDED RECRUITING FAIRS, PROFESSIONAL MEETINGS
- 8 = VISITED UNEMPLOYMENT OFFICE, EMPLOYMENT COMMISSION
POSTING/REFERRAL
- 9 = CONTACTED EMPLOYMENT AGENCY/PROFESSIONAL RECRUITER
- 10 = VOLUNTEERED
- 11 = OTHER

E_FSTSR2

Which one job search activity led to your first job?

NOTE: FIRST JOB AFTER [EARNING BACHELOR'S DEGREE FROM/LEAVING]
[most recent undergraduate school]

[Display responses chosen for E_FSTSRH]

E_ED_REL

[If E_CURFST = 1, goto E_FSTHRS]
[If E_FSCHJB = 1 and C_WRKREL > 0, goto E_EDVAL1]

Was your job as a/an
[E_FSTOCC]

- 1 = Closely related,
- 2 = Somewhat related, or
- 3 = Not related to the classes you took at
[most recent undergraduate school]?

E_EDVAL1

[If E_FSTSLF = 1, goto E_EDVAL2]

Was a degree (such as a bachelor's or associate's degree)
or a postsecondary certificate required by your
employer as a condition for working as a/an
[E_FSTOCC]?

- 1 = YES
- 2 = NO

Appendix C: Facsimile Instruments

E_EDVAL2

Would it be very difficult, somewhat difficult, or not difficult at all to do your job as a [E_FSTOCC] without having the courses you had at [most recent undergraduate school]?

- 1 = VERY DIFFICULT
- 2 = SOMEWHAT DIFFICULT
- 3 = NOT DIFFICULT AT ALL

E_SKILL

[If most recent undergrad school was a 4- or 2-year college, goto E_FSTHRS]

As a/an [E_FSTOCC] have you used any tools or specialized equipment that you were trained to use while you were a student at [most recent undergraduate school]?

- 1 = YES
- 2 = NO

E_FSTHRS

When you first worked as a/an [E_FSTOCC] after [graduating from/leaving] [most recent undergraduate school], [(with your bachelor's degree)] how many hours did you work each week?

HOURS (RANGE: 1-80):

E_FSTINC

[What was your annual salary for your job as a/an [E_FSTOCC] at that time?

INTERVIEWER: AFTER [EARNING BACHELOR'S DEGREE FROM/LEAVING [most recent undergraduate school]].

NOTE: IF RESPONDENT DOES NOT KNOW THEIR YEARLY SALARY, PRESS F3 TO ENTER AN HOURLY/WEEKLY/MONTHLY AMOUNT.

SALARY (RANGE \$1 - \$999,999):

[If F3/DK goto E_FSALES]
[Else goto E_FSTBEN]

E_FSALES

Can you tell me your hourly, weekly, or monthly wage?

INTERVIEWER: ENTER THE AMOUNT PER UNIT OF TIME
THAT THE RESPONDENT GIVES.

RANGE (\$0.00 - \$999,999.00): \$

- 1 = HOURLY
- 2 = WEEKLY
- 3 = TWICE MONTHLY / EVERY 2 WEEKS
- 4 = MONTHLY
- 5 = ANNUALLY

E_FSTBEN

[If E_FSTSLF = 1 or E_CURFST = 1, goto E_FSTREL]

ENTER 1 = YES, 2 = NO

When you first worked as a/an [E_FSTOCC]
after [graduating from/leaving]
[most recent undergraduate school],
did your employer provide you with...

- Medical insurance?.....
- Dental, optical, or other health
insurance?.....
- Life insurance?.....
- Retirement or other financial benefits,
such as a 401(k)/403(b)?.....
- Stock options?.....
- Flexible spending accounts?.....
- Employee discount?.....
- Childcare facility or subsidy?.....
- Transit subsidy?.....
- Fitness facility or subsidy?.....
- Employee assistance (COUNSELING)?.....

E_FSTREL

[If E_FSTSLF = 1 or E_CURFST = 1, goto E_JOBDS]

Did you have to relocate more than 50 miles
when you started this job?

- 1 = YES
- 2 = NO

[If 2 goto E_JOBDS]

Appendix C: Facsimile Instruments

E_FSTDST

About how many miles did you have to move?

NOTE: IF R DOES NOT KNOW THE NUMBER OF MILES,
PROBE FOR AN ESTIMATE. SEE HELP TEXT FOR
SUGGESTED PROBE OR HOW TO ESTIMATE.

RANGE (51 - 5,000):

E_RELBEN

Did your employer pay your moving costs?

- 1 = YES
- 2 = NO

E_JOBDS

[If E_FSTSLF = 1 goto E_JOBSAT]
[If E_CURFST = 1 goto E_UNEMPL]

Again, considering your job as a/an [E_FSTOCC],
please tell me which of the following
statements best described your job:

- 1 = Someone else decided what you did
and how you did it.
- 2 = Someone else decided what you did,
but you decided how you did it.
- 3 = You had some freedom in deciding
what you did and how you did it.
- 4 = You were basically your own boss.

E_JOBSAT

[If E_FSTSLF = 1 goto E_FSTDES]

Please tell me whether or not you were satisfied with each
of the following (in your job as a/an [E_FSTOCC]):

- 1 = YES (SATISFIED) 2 = NO (NOT SATISFIED)

Your pay?.....
Fringe benefits?.....
Importance and challenge of your work?.....
Opportunities for promotion and advancement?.....
Opportunities to use training and education?.....
Job security?.....
Opportunities for further training and education?...
Overall, would you say you were satisfied or
dissatisfied with your job?.....

E_FSTDES

[If E_CURDES = 1 goto E_JOBEMY]

Would you consider that job to be the start
of your career in this occupation or industry?

1 = YES

2 = NO

[If 1 or RE, goto E_JOBEMY]

Since it wasn't the start of your career, how would you describe it?

NOTE TO INTERVIEWER: READ OPTIONS ONLY AS NECESSARY

1 = WORKING WHILE DECIDING ON YOUR FUTURE EDUCATION OR CAREER?

2 = JUST PAYING THE BILLS?

3 = CONTINUING IN THE JOB YOU HELD BEFORE YOU LEFT SCHOOL?

4 = CONTINUING IN YOUR CAREER IN THIS OCCUPATION OR INDUSTRY?

5 = WORKING TO PREPARE FOR GRADUATE SCHOOL?

6 = DOING WHAT YOU WANT TO DO?

7 = EXPLORING CAREER OPTIONS?

8 = IS THE ONLY JOB AVAILABLE?

9 = OTHER

E_JOBEMY

When did it end?

INTERVIEWER: FIRST JOB [E_FSTOCC]

AFTER [EARNING BACHELOR'S DEGREE FROM/LEAVING
[most recent undergraduate school]

[INTERVIEWER: JOB BEGAN [E_FSTJOB]]

F5 = STILL WORKING IN THIS JOB

MONTH (1-12):

YEAR ([E_FSTJOB]-2001):

E_UNEMPL

Have you received unemployment compensation
at any time since you
[graduated from/left]
[most recent undergraduate school]?

1 = YES

2 = NO

[If 2, DK, or RE, goto E_UNEMP3]

Appendix C: Facsimile Instruments

E_UNCUR

[If E_CUREMP = 1 goto E_UNEMP3]

Are you currently receiving
unemployment compensation?

1 = YES

2 = NO

E_UNEMP3

Have you ever been unemployed for
more than 3 months since you
[graduated from/left]
[most recent undergraduate school]
[(with your bachelor's degree)]?

1 = YES

2 = NO

[If 2, DK, or RE, goto E_END]

E_UNTIMS

How many times?

NOTE: COLLECT NUMBER OF TIMES R HAS BEEN UNEMPLOYED FOR
MORE THAN THREE MONTHS SINCE
[EARNING BACHELOR'S DEGREE/LEAVING SCHOOL]

Range (1-5):

E_UNLONG

How long [were you unemployed/
was your longest period of unemployment]?

NOTE: SINCE [EARNING BACHELOR'S DEGREE/LEAVING SCHOOL]

Years (Range 0-6):

Months (Range 0-11):

E_END

Section F
Background Information

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F_INTRO

Next I'd like to ask you some questions about your background.

F_MAR

Are you currently...

IF RESPONSE IS "SINGLE," PROBE TO DETERMINE IF RESPONDENT WAS EVER MARRIED.

- 1 = Single, never married
- 2 = Married
- 3 = Separated
- 4 = Divorced
- 5 = Widowed

F_HSHLD

Who currently lives in your household?

I don't need to know their names, just their relationship to you.

COLLECT UP TO 3 RESPONSES. ENTER 0 FOR NO MORE. INCLUDE SPOUSE, CHILDREN, PARENTS, OTHER RELATIVES, FRIENDS, HOUSEMATES.

- 1 = LIVE ALONE
- 2 = A SPOUSE/PARTNER
- 3 = PARENTS/OTHER RELATIVES
- 4 = ROOMMATE/FRIEND (NOT PARTNER)
- 5 = CHILDREN/DEPENDENTS

F_DEPS

[If F_HSHLD = 5 goto F_NUMDEP]

Do you have any children that you [or your spouse] support financially?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto F_EMP00]

Appendix C: Facsimile Instruments

F_NUMDEP

How many children are you [or your spouse] supporting?

RANGE (0-20):

[If 0, DK, or RE, goto F_EMP00]

F_AGEKID

How old [is that child/are those children]?

IF MORE THAN 6 CHILDREN, COLLECT THE 6 YOUNGEST AGES.
COLLECT AGE IN YEARS. ROUND UP TO NEXT HIGHEST YEAR

F_EMP00

[Let me confirm what you told me earlier. You worked for pay in 2000. Is that right?/
Now I'd like to ask you a few questions about your employment and income in 2000. Did you work for pay in (calendar year) 2000?]

1 = YES
2 = NO

[If 2, DK, or RE, goto F_SPSEMP]

F_INC00

How much did you earn from work in 2000?

RANGE (\$1 - \$3,000,000):

F_SPSEMP

[If F_MAR ≠ 2 goto F_UNTAX]

Did your spouse work for pay in (calendar year) 2000?

1 = YES
2 = NO

[If 2, DK, or RE, goto F_UNTAX]

F_INCS00

How much did your spouse earn from work in 2000?

RANGE (\$1 - \$3,000,000)

F_UNTAX

I'm going to read you a list of untaxed sources of income.

Do you [or your spouse] currently receive...

ENTER 1 = YES, 2 = NO

TANF (AFDC)?

Social Security benefits?

Workers compensation?

Disability payments?

[Child support?]

Food stamps?

F_SPSSED

[If F_MAR ≠ 2 goto F_CAR]

What is the highest level of education your spouse has completed?

- 1 = DID NOT COMPLETE HIGH SCHOOL
- 2 = HIGH SCHOOL DIPLOMA OR EQUIVALENT
- 3 = VOCATIONAL/TECHNICAL TRAINING
- 4 = LESS THAN 2 YEARS OF COLLEGE
- 5 = TWO OR MORE YEARS OF COLLEGE/ASSOCIATE'S DEGREE
- 6 = BACHELOR'S DEGREE
- 7 = MASTER'S DEGREE OR EQUIVALENT
- 8 = MD, LLB, JD OR OTHER ADVANCED DEGREE
- 9 = PHD OR EQUIVALENT

F_SPED00

Was your spouse enrolled in school in 2000?

INTERVIEWER: IF ENROLLED, PROBE FOR FULL/PART TIME STATUS

- 0 = NO
- 2 = FULL-TIME
- 3 = PART-TIME
- 4 = MIXED ENROLLMENT

Appendix C: Facsimile Instruments

F_SPAID

[If F_SPSSED < 3, goto F_CAR]

Did your spouse ever receive financial aid to help pay for his/her undergraduate education?

1 = YES

2 = NO

[If 2, DK, or RE, goto F_CAR]

F_SPRPY

Is your spouse currently repaying education loans?

1 = YES

2 = NO

[If 2, DK, or RE, goto F_CAR]

F_SPAMT

What is your spouse's monthly education loan payment?

RANGE: (\$25 - \$2,500):

F_CAR

Do you make loan or lease payments for a car, truck, motorcycle, or other vehicle?

1 = YES

2 = NO

[If 2, DK, or RE, goto F_HOME]

F_CARPMT

How much do you pay for your auto loan or lease each month?

IF R DOESN'T KNOW, ASK R TO TRY TO ESTIMATE A MONTHLY PAYMENT. USE F3 ONLY IF R CANNOT MAKE AN ESTIMATE.

RANGE (\$0 - \$4,999):

F_HOME

Do you own your home or are you paying rent?

- 0 = NEITHER OWNS HOME NOR PAYS RENT
- 1 = OWNS HOME
- 2 = PAYS RENT

[If 0, DK, or RE, goto F_NUMCRD]

F_MTGAMT

How much is your monthly [mortgage/rent] payment?

RANGE (\$0 - \$9,999):

F_NUMCRD

How many credit cards do you have in your own name, that are billed to you?

NOTE: DETERMINE THE NUMBER OF CREDIT CARDS THE RESPONDENT HOLDS IN HIS OR HER NAME ONLY AND THAT ARE BILLED DIRECTLY TO HIM/HER OR SPOUSE.

RANGE (0-20):

[If 0, DK, or RE, goto F_CITZN]

F_PAYOFF

Do you usually pay off your credit card balances each month, or carry balances over from month to month?

- 1 = PAYOFF BALANCES
- 2 = CARRY BALANCES

[If 1, DK, or RE, goto F_CITZN]

What was the balance due on all cards according to your last statement?

RANGE: (\$0 - \$125,000)

Appendix C: Facsimile Instruments

F_CITZN

[If preloaded citizenship = U.S. citizen, goto F_VOTE]

Are you a U. S. citizen?

- 1 = YES - US CITIZEN OR US NATIONAL
- 2 = NO - RESIDENT ALIEN - PERMANENT RESIDENT OR OTHER ELIGIBLE
NON-CITIZEN TEMPORARY RESIDENT'S CARD
- 3 = NO - STUDENT VISA - IN THE COUNTRY ON AN
F1 OR F2 VISA OR ON A J1 OR J2 EXCHANGE VISITOR VISA

[If 2, 3, DK, or RE, goto F_POLIT]

F_VOTE

[If preloaded permanent state = Puerto Rico, goto F_POLIT]

Are you registered to vote in US elections?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto F_POLIT]

F_VTPRS

Did you vote in the 2000 presidential election?

- 1 = YES
- 2 = NO

F_POLIT

In the last two years, did you attend any political meetings,
rallies, or dinners, or participate in other political activities?

(Please do not include campus elections).

- 1 = YES
- 2 = NO

Did you write letters or send e-mail to any public official to
express your opinion?

- 1 = YES
- 2 = NO

F_MILIT

At any time in the last three years have you been, or are you currently, in the reserves or on active duty in the U.S. military?

- 1 = YES
- 2 = NO

F_COMSRV

In the past year, have you participated in any community service or volunteer work, other than court-ordered service?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto F_VLGRAD]

F_VLTYP

(What was the community service or volunteer work that you did?)

What did you do?

COLLECT UP TO 3 RESPONSES. ENTER 0 FOR NO MORE.

NOTE: DO NOT INCLUDE DONATIONS (BLOOD, FOOD, CLOTHING, MONEY, ETC.)

- 1 = TUTORING, OTHER EDUCATION-RELATED WITH KIDS
- 2 = OTHER WORK WITH KIDS (COACHING, SCOUTS, BIG BROTHER/SISTER ETC.)
- 3 = FUNDRAISING (NOT POLITICAL)
- 4 = FUNDRAISING (POLITICAL)
- 5 = HOMELESS SHELTER/SOUP KITCHEN
- 6 = TELEPHONE CRISIS CENTER/RAPE CRISIS/INTERVENTION/COUNSELING
- 7 = NEIGHBORHOOD IMPROVEMENT/CLEAN-UP/HABITAT FOR HUMANITY
- 8 = HEALTH SERVICES/HOSPITAL, NURSING HOME, GROUP HOME
- 9 = ADULT LITERACY PROJECT
- 10 = SERVICE TO CHURCH
- 11 = VOLUNTEER FIRE/EMT
- 12 = OTHER

F_VLHRS

On average, how many hours per month did you volunteer?

- F5 = ONE TIME EVENT
- RANGE (1-40):

F_VLGRAD

Was any volunteer work required as part of your education?

- 1 = YES
- 2 = NO

Appendix C: Facsimile Instruments

F_DISMOB

Next, I'd like to ask you some questions that will help us better understand the education services available for people with disabilities.

Do you have a long-lasting physical or mental condition that substantially limits one or more of your major life activities?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto F_IMPRT1]

F_COND

What type of condition or impairment do you have?

NOTE: COLLECT UP TO 3. ENTER 0 FOR NO MORE. PROBE FOR MORE INFORMATION IF UNABLE TO CODE. SEE HELP TEXT FOR EXAMPLES.

- 1 = HEARING IMPAIRMENT (I.E., DEAF OR HARD OF HEARING).
- 2 = VISUAL IMPAIRMENT (LEGALLY BLIND OR VISION IMPAIRMENT THAT CANNOT BE CORRECTED WITH EYEGLASSES)
- 3 = SPEECH OR LANGUAGE IMPAIRMENT
- 4 = ORTHOPEDIC/MOBILITY IMPAIRMENT
- 5 = SPECIFIC LEARNING/DEVELOPMENTAL DISABILITY (E.G., DYSLEXIA, ADD)
- 6 = MENTAL ILLNESS/SERIOUS EMOTIONAL DISTURBANCE (FOR WHICH R SEEKS PROFESSIONAL HELP)
- 7 = OTHER HEALTH IMPAIRMENT/PROBLEM

F_SERVC

In the last 12 months that [you've been/you were] enrolled did you receive any (disability-related) accommodations or services to assist with your schooling?

- 1 = YES
- 2 = NO

[If 1, goto F_SRVRE]

F_SRVDE

Did you request any accommodations or services?

- 1 = YES
- 2 = NO

[Goto F_SUPPRT]

F_SRVRE

What types of services or accommodations
[have you received/did you receive]?

COLLECT UP TO 3 RESPONSES. ENTER 0 FOR NO MORE.

- 1 = ALTERNATIVE EXAM FORMATS OR ADDITIONAL TIME
- 2 = TUTORS TO ASSIST WITH ONGOING HOMEWORK
- 3 = READERS, CLASSROOM NOTETAKERS, OR SCRIBES
- 4 = REGISTRATION ASSISTANCE OR PRIORITY CLASS REGISTRATION
- 5 = SIGN LANGUAGE OR ORAL INTERPRETERS
- 6 = ADAPTIVE EQUIPMENT AND TECHNOLOGY (E.G., ASSISTIVE LISTENING DEVICES, TALKING OR BRAILLE COMPUTERS, OVERSIZED COMPUTER SCREEN)
- 7 = COURSE SUBSTITUTION OR WAIVER
- 8 = SPECIAL LOCATIONS (E.G., WHEELCHAIR ACCESSIBLE, ALTERED LIGHTING CONDITIONS)
- 9 = HANDICAPPED PARKING OR USE OF SPECIAL TRANSPORTATION (BUS/VAN)
- 10 = OTHER

F_SUPPRT

[In the last twelve months of your enrollment/
When you were last enrolled,] did you...

ENTER 1 = YES, 2 = NO

- Receive vocational rehabilitation services?
- Receive SSI (Supplemental Security Income) for disability?
- Receive SSDI (Social Security Disability Insurance)?
- Receive any other services or support, from any source, for your disability?

F_IMPRT1

Before we end this interview, I'd like to ask about your goals for the future.

1 = VERY IMPORTANT 2 = SOMEWHAT IMPORTANT 3 = NOT IMPORTANT

Please tell me if each of the following personal goals is very important, somewhat important, or not important to you.

- Being a leader in the community.....
- Being very well-off financially.....
- Becoming an authority in your field.....
- Influencing the political structure.....
- Being successful in your career.....
- Running your own business.....

Appendix C: Facsimile Instruments

F_IMPRT2

1 = VERY IMPORTANT 2 = SOMEWHAT IMPORTANT 3 = NOT IMPORTANT

(Please tell me if each of the following personal goals is very important, somewhat important, or not important to you.)

Living close to parents and relatives.....
Getting away from the area where you grew up.....
Having leisure time to enjoy your interests.....
Having children.....
[Being able to give your children better
opportunities than you had.....]

F_EXPEVR

What is the highest level of education you ever expect to complete?

INTERVIEWER: HIGHEST DEGREE ATTAINED SO FAR:

IF DO NOT EXPECT HIGHER LEVEL, ENTER CURRENT LEVEL/DEGREE

0 = NO DEGREE OR CERTIFICATE
1 = CERTIFICATE
2 = ASSOCIATE'S DEGREE
3 = BACHELOR'S DEGREE
5 = POST-BACCALAUREATE CERTIFICATE
6 = MASTER'S DEGREE (MA/MS)
7 = ADVANCED DEGREE - DOCTORATE OR FIRST-PROFESSIONAL
(PHD, EDD, MD, JD, DDS, ETC.)

F_END

Abbreviated Instrument

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S_INTRO

I'd like to ask you some questions about your school enrollment since the last time we talked to you in [1996/1998].

S_STLENR

[If not enrolled at the time of the last interview, goto S_ENRA]

According to our records, you were enrolled at [name of last known school] at that time. Are you still enrolled there?

1 = YES
2 = NO

F5 = RESPONDENT NEVER ATTENDED THIS SCHOOL

[If F5, goto S_ENRA]

S_ENRTL

[Are you enrolled at [name of last known school]/ When you were last enrolled at [name of last known school], were you enrolled] to earn a degree or certificate, or [are/were] you just taking classes?

1 = DEGREE/CERTIFICATE
2 = JUST TAKING CLASSES

[If 1, DK, or RE, goto S_CURDGL]

S_CLSTL

[If school level is not 4-year, goto S_ERNL1]

[Have you been/Were you] taking mainly undergraduate or graduate classes at [name of last known school]?

1 = MAINLY UNDERGRADUATE
2 = MAINLY GRADUATE
3 = EQUAL MIX OF UNDERGRAD AND GRAD

[Goto S_ERNL1]

Appendix C: Facsimile Instruments

S_CURDGL

What degree or certificate [are/were] you working on?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_ERNL1

Since May of [1996/1998] have you earned a degree or certificate from [name of last known school]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRA]

S_DEGL1

What is the highest degree or certificate you've earned from [name of last known school], again since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYL1

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

S_ERNL2

Have you earned any other degrees or certificates from [name of last known school] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRA]

S_DEGL2

What other degree or certificate have you earned?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYL2

In what month and year was that
[certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

S_ERNL3

Have you earned any other degrees or certificates
from [name of last known school] since
May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRA]

S_DEGL3

What other degree or certificate have you earned?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYL3

In what month and year was that
[certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

Appendix C: Facsimile Instruments

S_ENRA

Have you enrolled at any [other] schools since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENROLL]

S_SCHOLA

Where have you enrolled?

SCHOOLS WE KNOW ABOUT SO FAR ARE:

- 1 = [preload school 1]
- 2 = [preload school 2]
- 3 = [preload school 3]
- 4 = [preload school 4]
- 5 = [preload school 5]
- 6 = [preload school 6]

99 = NEW SCHOOL

[If 1, 2, 3, 4, 5, or 6, goto S_ENRТА]
[Else if DK or RE, goto S_ENROLL]

S_SCHUXA

INTERVIEWER: CODE SCHOOL IN IPEDS USEREXIT

- 1 = ENTER USEREXIT

S_ENRТА

When you were last enrolled at
[School A], were
you enrolled to earn a degree or certificate,
or were you just taking classes?

- 1 = DEGREE/CERTIFICATE
- 2 = JUST TAKING CLASSES

[If 1, DK, or RE, goto S_CURDGA]

S_CLSTA

[If school level is not 4-year, goto S_ERNA1]

Were you taking mainly undergraduate or graduate classes at [School A]?

- 1 = UNDERGRADUATE
- 2 = GRADUATE
- 3 = EQUAL MIX OF UNDERGRAD AND GRAD

[Goto S_ERNA1]

S_CURDGA

What degree or certificate were you working on?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DEGA1

What is the highest degree or certificate you've earned from [School A] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYA1

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

S_ERNA2

Have you earned any other degrees or certificates from [School A] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRB]

Appendix C: Facsimile Instruments

S_DEGA2

What other degree or certificate have you earned from [School A] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYA2

In what month and year was that [certificate/degree] awarded?

Month (1-12):

Year (1996-2001):

S_ERNA3

Have you earned any other degrees or certificates from [School A] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRB]

S_DEGA3

What other degree or certificate have you earned from [School A] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYA3

In what month and year was that [certificate/degree] awarded?

Month (1-12):

Year (1996-2001):

S_ENRB

Have you enrolled at any other schools since
May of [1996/1998]?

(Please include any summer and graduate school enrollment,
and any classes you may have taken for credit.)

1 = YES

2 = NO

[If 2, DK, or RE, goto S_ENROLL]

S_SCHOLB

Where have you enrolled?

SCHOOLS WE KNOW ABOUT SO FAR ARE:

1 = [preload school 1]

2 = [preload school 2]

3 = [preload school 3]

4 = [preload school 4]

5 = [preload school 5]

6 = [preload school 6]

NEW SCHOOLS:

[School A]

99 = NEW SCHOOL

[If 1, 2, 3, 4, 5, or 6, goto S_ENRTB]

[Else if DK or RE, goto S_ENROLL]

S_SCHUXB

INTERVIEWER: CODE SCHOOL IN IPEDS USEREXIT

1 = ENTER USEREXIT

S_ENRTB

When you were last enrolled at
[School B], were
you enrolled to earn a degree or certificate,
or were you just taking classes?

1 = DEGREE/CERTIFICATE

2 = JUST TAKING CLASSES

[If 1, DK, or RE, goto S_CURDGB]

Appendix C: Facsimile Instruments

S_CLSTB

[If school level is not 4-year, goto S_ERNB1]

Were you taking mainly undergraduate or graduate classes at [School B]?

- 1 = UNDERGRADUATE
- 2 = GRADUATE
- 3 = EQUAL MIX OF UNDERGRAD AND GRAD

[Goto S_ERNB1]

S_CURDGB

What degree or certificate were you working on?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_ERNB1

Have you earned a degree or certificate from [School B] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRC]

S_DEGB1

What is the highest degree or certificate you've earned from [School B] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYB1

In what month and year was that [certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

S_ERNB2

Have you earned any other degrees or certificates from [School B] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRC]

S_DEGB2

What other degree or certificate have you earned from [School B] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYB2

In what month and year was that [certificate/degree] awarded?

- Month (1-12):
- Year (1996-2001):

S_ERNB3

Have you earned any other degrees or certificates from [School B] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRC]

S_DEGB3

What other degree or certificate have you earned from [School B] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

Appendix C: Facsimile Instruments

S_DMYB3

In what month and year was that
[certificate/degree] awarded?

Month (1-12):

Year (1996-2001):

S_ENRC

Have you enrolled at any other schools since
May [1996/1998]?

(Please include any summer and graduate school enrollment,
and any classes you may have taken for credit.)

1 = YES

2 = NO

[If 2, DK, or RE, goto S_ENROLL]

S_SCHOLC

Where have you enrolled?

SCHOOLS WE KNOW ABOUT SO FAR ARE:

1 = [preload school 1]

2 = [preload school 2]

3 = [preload school 3]

4 = [preload school 4]

5 = [preload school 5]

6 = [preload school 6]

NEW SCHOOLS:

[School A]

[School B]

99 = NEW SCHOOL

[If 1, 2, 3, 4, 5, or 6, goto S_ENRTC]

[Else if DK or RE, goto S_ENROLL]

S_SCHUXC

INTERVIEWER: CODE SCHOOL IN IPEDS USEREXIT

1 = ENTER USEREXIT

S_ENRTC

When you were last enrolled at
[School C], were
you enrolled to earn a degree or certificate,
or were you just taking classes?

- 1 = DEGREE/CERTIFICATE
- 2 = JUST TAKING CLASSES

[If 1, DK, or RE, goto S_CURDGC]

S_CLSTC

[If school level is not 4-year, goto S_ERNC1]

Were you taking mainly undergraduate or graduate classes
at [School C]?

- 1 = UNDERGRADUATE
- 2 = GRADUATE
- 3 = EQUAL MIX OF UNDERGRAD AND GRAD

[Goto S_ERNC1]

S_CURDGC

What degree or certificate were you working on?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_ERNC1

Have you earned a degree or certificate from
[School C] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRD]

Appendix C: Facsimile Instruments

S_DEGC1

What is the highest degree or certificate you've earned from [School C] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYC1

In what month and year was that [certificate/degree] awarded?

Month (1-12):

Year (1996-2001):

S_ERNC2

Have you earned any other degrees or certificates from [School C] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRD]

S_DEGC2

What other degree or certificate have you earned from [School C] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYC2

In what month and year was that [certificate/degree] awarded?

Month (1-12):

Year (1996-2001):

S_ERNC3

Have you earned any other degrees or certificates from [School C] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRD]

S_DEGC3

What other degree or certificate have you earned from [School C] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYC3

In what month and year was that [certificate/degree] awarded?

- Month (1-12):
- Year (1996-2001):

S_ENRD

Have you enrolled at any other schools since May of [1996/1998]?

(Please include any summer and graduate school enrollment, and any classes you may have taken for credit.)

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENROLL]

Appendix C: Facsimile Instruments

S_SCHOLD

Where have you enrolled?

SCHOOLS WE KNOW ABOUT SO FAR ARE:

1 = [preload school 1]
2 = [preload school 2]
3 = [preload school 3]
4 = [preload school 4]
5 = [preload school 5]
6 = [preload school 6]

NEW SCHOOLS:

[School A]
[School B]
[School C]

99 = NEW SCHOOL

[If 1, 2, 3, 4, 5, or 6, goto S_ENRTD]
[Else if DK or RE, goto S_ENROLL]

S_SCHUXD

INTERVIEWER: CODE SCHOOL IN IPEDS USEREXIT

1 = ENTER USEREXIT

S_ENRTD

When you were last enrolled at
[School D], were
you enrolled to earn a degree or certificate,
or were you just taking classes?

1 = DEGREE/CERTIFICATE
2 = JUST TAKING CLASSES

[If 1, DK, or RE, goto S_CURDGD]

S_CLSTD

[If school level is not 4-year, goto S_ERND1]

Were you taking mainly undergraduate or graduate classes
at [School D]?

1 = UNDERGRADUATE
2 = GRADUATE
3 = EQUAL MIX OF UNDERGRAD AND GRAD

[Goto S_ERND1]

S_CURDGD

What degree or certificate were you working on?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_ERND1

Have you earned a degree or certificate from
[School D] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRE]

S_DEGD1

What is the highest degree or certificate you've earned
from [School D] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYD1

In what month and year was that
[certificate/degree] awarded?

Month (1-12):
Year (1996-2001):

S_ERND2

Have you earned any other degrees or certificates
from [School D] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2,DK, or RE, goto S_ENRE]

Appendix C: Facsimile Instruments

S_DEGD2

What other degree or certificate have you earned from [School D] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYD2

In what month and year was that [certificate/degree] awarded?

Month (1-12):

Year (1996-2001):

S_ERND3

Have you earned any other degrees or certificates from [School D] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENRE]

S_DEGD3

What other degree or certificate have you earned from [School D] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYD3

In what month and year was that [certificate/degree] awarded?

Month (1-12):

Year (1996-2001):

S_ENRE

Have you enrolled at any other schools since
May of [1996/1998]?

(Please include any summer and graduate school enrollment,
and any classes you may have taken for credit.)

1 = YES

2 = NO

[If 2, DK, or RE, goto S_ENROLL]

S_SCHOLE

Where have you enrolled?

SCHOOLS WE KNOW ABOUT SO FAR ARE:

1 = [preload school 1]

2 = [preload school 2]

3 = [preload school 3]

4 = [preload school 4]

5 = [preload school 5]

6 = [preload school 6]

NEW SCHOOLS:

[School A]

[School B]

[School C]

[School D]

99 = NEW SCHOOL

[If 1, 2, 3, 4, 5, or 6, goto S_ENRTE]

[Else if DK or RE, goto S_ENROLL]

S_SCHUXE

INTERVIEWER: CODE SCHOOL IN IPEDS USEREXIT

1 = ENTER USEREXIT

S_ENRTE

When you were last enrolled at
[School E], were
you enrolled to earn a degree or certificate,
or were you just taking classes?

1 = DEGREE/CERTIFICATE

2 = JUST TAKING CLASSES

[If 1,DK, or RE, goto S_CURDGE]

Appendix C: Facsimile Instruments

S_CLSTE

[If school level is not 4-year, goto S_ERNE1]

Were you taking mainly undergraduate or graduate classes at [School E]?

- 1 = UNDERGRADUATE
- 2 = GRADUATE
- 3 = EQUAL MIX OF UNDERGRAD AND GRAD

[Goto S_ERNE1]

S_CURDGE

What degree or certificate were you working on?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_ERNE1

Have you earned a degree or certificate from [School E] since May of [1996/1998]?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_ENROLL]

S_DEGE1

What is the highest degree or certificate you've earned from [School E] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYE1

In what month and year was that
[certificate/degree] awarded?

Month (1-12):

Year (1996-2001):

S_ERNE2

Have you earned any other degrees or certificates
from [School E] since May of [1996/1998]?

1 = YES

2 = NO

[If 2, DK, or RE, goto S_ENROLL]

S_DEGE2

What other degree or certificate have you earned
from [School E] since May of [1996/1998]?

1 = CERTIFICATE

2 = ASSOCIATE'S DEGREE (AS, AA)

3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)

5 = POST-BACCALAUREATE CERTIFICATE

6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)

7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYE2

In what month and year was that
[certificate/degree] awarded?

Month (1-12):

Year (1996-2001):

S_ERNE3

Have you earned any other degrees or certificates
from [School E] since May of [1996/1998]?

1 = YES

2 = NO

[If 2, DK, or RE, goto S_ENROLL]

Appendix C: Facsimile Instruments

S_DEGE3

What other degree or certificate have you earned from [School E] since May of [1996/1998]?

- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE (AS, AA)
- 3 = BACHELOR'S DEGREE (BA, BS, BFA, etc.)
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA, MS, MBA, MFA, MDIV, etc.)
- 7 = DOCTORAL/PROFESSIONAL DEGREE (PHD, EDD, JD, MD, DDS, etc.)

S_DMYE3

In what month and year was that [certificate/degree] awarded?

Month (1-12):

Year (1996-2001):

S_ENROLL

INTERVIEWER: YOU ARE ABOUT TO ENTER THE ENROLLMENT USER EXIT.

INTERVIEWER: PLEASE ENTER THE RESPONSES IN THE USER EXIT.

- 1 = ENTER THE USEREXIT

S_RSNOT

[If not enrolled at two schools at same time, goto S_TRNSFR]

According to the information you've already given me, you've attended more than one school at the same time. Could you tell me why you decided to enroll at more than one school?

COLLECT UP TO 3 RESPONSES. (ENTER 0 FOR NO MORE).

- 1 = GET DONE SOONER
- 2 = TAKE EASIER CLASSES/FULFILL REQUIREMENTS
- 3 = BETTER CLASS SCHEDULE AT OTHER SCHOOL
- 4 = PREPARING TO TRANSFER TO/TRYING OUT ANOTHER SCHOOL
- 5 = TRYING PROGRAM/MAJOR NOT AVAILABLE AT CURRENT SCHOOL
- 6 = PARTICIPATED IN CONSORTIUM/TOOK CLASSES AT BRANCH CAMPUS
- 7 = TAKING EXTRA CLASSES NOT RELATED TO MY PROGRAM (PERSONAL ENRICHMENT)
- 8 = FINANCIAL REASONS
- 9 = OTHER

S_TRNSFR

[If attended no or just one undergraduate school, goto
S_STPRS]

[Based on what you've told me so far, you attended
more than one school as an undergraduate.]

When you changed schools, did you attempt to
transfer any credits?

- 1 = YES
- 2 = NO

[If 2, DK, or RE, goto S_STPRS]

S_TRNCRD

Were all, some, or none of those credits accepted?

- 0 = NONE
- 1 = SOME
- 2 = ALL

S_LFTTR

What were your reasons for enrolling at
[most recent undergraduate school]?
COLLECT UP TO 3 RESPONSES. (ENTER 0 FOR NONE, OR NO MORE).

- 1 = OFFERED DESIRED PROGRAM/COURSEWORK
- 2 = REPUTATION OF PROGRAM/FACULTY/SCHOOL
- 3 = AFFORDABLE/OTHER FINANCIAL REASONS
- 4 = ACADEMIC PROBLEMS ELSEWHERE
- 5 = EARN DEGREE/CERTIFICATE
- 6 = PREPARE FOR NEW CAREER/DEGREE
- 7 = RETURNING TO PRIOR SCHOOL
- 8 = ADVANCE IN CURRENT JOB
- 9 = INCREASE INCOME POTENTIAL
- 10 = LOGISTICS - LOCATION, HOUSING
- 11 = PERSONAL INTEREST/ENRICHMENT
- 12 = OTHER

Appendix C: Facsimile Instruments

S_STPRS

[If no gap in enrollment of more than three months, goto
S_END]

According to what you told me, you've been enrolled some terms and
taken other terms off. Why did you decide to take a break from
school?

COLLECT UP TO 3 RESPONSES. (ENTER 0 FOR NO MORE).

F5 = NO BREAK IN ENROLLMENT/LONG SUMMER VACATION

1 = ACADEMIC PROBLEMS

2 = CLASSES NOT AVAILABLE/SCHEDULING NOT CONVENIENT

3 = NOT SATISFIED WITH PROGRAM/SCHOOL/CAMPUS/FACILITY

4 = DECIDING ON DIFFERENT PROGRAM OF STUDY

5 = TAKING TIME OFF FROM STUDIES

6 = PARTICIPATED IN CO-OP/INTERNSHIP PROGRAM

7 = CONFLICTS WITH JOB/MILITARY

8 = NEEDED TO WORK

9 = OTHER FINANCIAL REASONS

10 = CHANGE IN FAMILY STATUS (E.G., MARRIAGE, BABY, DEATH IN FAMILY)

11 = CONFLICTS WITH DEMANDS AT HOME/PERSONAL PROBLEMS

12 = TO PURSUE OTHER INTERESTS (E.G., TRAVEL, HOBBIES, ETC.)

13 = OTHER

S_MAJVER

[If no enrollment since last interview, goto S_CURHRS]

[If no major preloaded, goto S_MAJOR]

[If last known school ≠ most recent undergrad school,
goto S_MAJOR]

Last time we talked to you, your major or program of study
while attending [most recent undergraduate school]
was [major].

[Is that still your major?/

Was that also your major when you were last enrolled there
as an undergraduate?/

Was that also your major when you were last enrolled there?]

1 = YES

2 = NO

[If 1 goto S_GPA]

S_MAJOR

INTERVIEWER: BE ALERT FOR DOUBLE MAJORS.

What [is/was] your major, or program of study at
[most recent undergraduate school]?

NOTE: AS AN UNDERGRADUATE

F5 = DOUBLE MAJOR

F6 = UNDECLARED

[If F5, goto S_MAJRAW]
[Else if F6, DK, or RE, goto S_GPA]
[Else goto S_MAJUX]

S_MAJRAW

What [is/was] your primary major or program of study at
[most recent undergraduate school]?

What [is/was] your secondary major?

S_MAJUX

Major string: [major]

INTERVIEWER: SELECT THE PROPER MAJOR CODE IN THE FOLLOWING
SCREENS OF THE USEREXIT

1 = ENTER THE USEREXIT

S_GPA

What was your cumulative GPA through the end of your last
term [as an undergraduate] at [most recent undergraduate school]?

F5 = PASS/FAIL

F6 = NO GRADES AWARDED

RANGE (0.00-5.00):

S_NUMJOB

How many jobs for pay [do you have/did you have during the last
term you were enrolled at [most recent undergraduate school]
[(as an undergraduate)]]?

VERIFY NUMBER OF JOBS OVER 4. COUNT ONLY UNIQUE JOBS.

RANGE (0-9):

[If 0, DK, or RE, goto S_AID]

Appendix C: Facsimile Instruments

S_PMRROL

[Since you are both enrolled and working, do you consider yourself to be primarily.../
While you were both enrolled [(as an undergraduate)] and working, would you say you were primarily...]

- 1 = A student working to meet expenses, or
- 2 = An employee who decided to enroll in school?

S_ENRHRS

About how many hours [do/did] you work each week [while you are enrolled/during the last term you were enrolled [(as an undergraduate)]]?

[COLLECT HOURS WORKED AT ALL JOBS HELD WHILE ENROLLED AT/
NOTE TO INTERVIEWER: WHILE ENROLLED AT:]
[most recent undergraduate school]

HOURS WORKED (1-80):

S_WRKREL

Would you say your job [is/was]...

- 1 = Closely related,
- 2 = Somewhat related, or
- 3 = Not related to your undergraduate major?

S_AID

Now, I'd like to ask you about any financial aid you may have received to help pay for your undergraduate education since we last spoke to you.

[Please exclude any aid you have received for your graduate education.]

INTERVIEWER: PLEASE ENTER THE RESPONSES IN THE USER EXIT.

- 1 = ENTER THE USEREXIT

S_UGLN

Other than any money you may have borrowed from family or friends,
how much [have you borrowed/did you borrow] in total for your
undergraduate education?

NOTE: COLLECT TOTAL AMOUNT OF UNDERGRADUATE STUDENT LOANS

AMOUNT (RANGE: \$0 - \$150,000):

[If 0, DK or RE, goto S_FAMLN]

S_UGO

How much of the \$[S_UGLN] do you still owe?

ENTER F5 FOR ALL OF IT

AMOUNT (RANGE: \$0 - \$150,000):

S_FAMLN

How much money [have you borrowed/did you borrow] from family and
friends to pay for your undergraduate education?

NOTE: COLLECT TOTAL AMOUNT OF UNDERGRADUATE LOANS FROM
FAMILY/FRIENDS
INCLUDE ONLY MONEY THAT R IS EXPECTED TO REPAY

AMOUNT (RANGE \$0 - 100,000):

S_CURHRS

[If currently enrolled, goto S_MAR]

About how many hours do you work (for pay) each week?

HOURS (RANGE: 0-80):

[If 0, DK, or RE, goto S_UNEMP3]

S_CURFST

[If no new enrollment since last interview, goto S_UNEMP3]

Is your current job the first job you've had since
[earning your bachelor's degree from/leaving]
[most recent undergraduate school]?

1 = YES
2 = NO

Appendix C: Facsimile Instruments

S_UNEMP3

Have you ever been unemployed for more than 3 months since you [graduated from/left] [most recent undergraduate school] [(with your bachelor's degree)]?

- 1 = YES
- 2 = NO

S_MAR

Are you currently...

IF RESPONSE IS "SINGLE," PROBE TO DETERMINE IF RESPONDENT WAS EVER MARRIED.

- 1 = Single, never married
- 2 = Married
- 3 = Separated
- 4 = Divorced
- 5 = Widowed

S_HSHLD

Who currently lives in your household?

I don't need to know their names, just their relationship to you.

COLLECT UP TO 3 RESPONSES. ENTER 0 FOR NO MORE. INCLUDE SPOUSE, CHILDREN, PARENTS, OTHER RELATIVES, FRIENDS, HOUSEMATES.

- 1 = LIVE ALONE
- 2 = A SPOUSE/PARTNER
- 3 = PARENTS/OTHER RELATIVES
- 4 = ROOMMATE/FRIEND (NOT PARTNER)
- 5 = CHILDREN/DEPENDENTS

S_NUMDEP

How many children are you [or your spouse] supporting?

RANGE (0-20):

S_INC00

How much did you earn from work in 2000?

RANGE (\$0 - \$3,000,000):

S_EXPEVR

What is the highest level of education you ever expect to complete?

INTERVIEWER: HIGHEST DEGREE ATTAINED SO FAR:
IF DO NOT EXPECT HIGHER LEVEL, ENTER CURRENT LEVEL/DEGREE

- 0 = NO DEGREE OR CERTIFICATE
- 1 = CERTIFICATE
- 2 = ASSOCIATE'S DEGREE
- 3 = BACHELOR'S DEGREE
- 5 = POST-BACCALAUREATE CERTIFICATE
- 6 = MASTER'S DEGREE (MA/MS)
- 7 = ADVANCED DEGREE - DOCTORATE OR FIRST-PROFESSIONAL
(PHD, EDD, MD, JD, DDS, ETC.)

S_DISTED

[If no new enrollment since last interview goto S_END]

While [you were] at [most recent undergraduate school]
[(as an undergraduate)]...

How many distance education courses [have you taken/did you take]?

(By distance education, I mean courses delivered
using live, interactive TV or audio, pre-recorded
TV or video, CD-ROM, or a computer-based system
such as the Internet, e-mail, or chat rooms.

Distance education does not include correspondence
courses.)

RANGE (0-50):

S_FORGN

While [you were] at [most recent undergraduate school]
[(as an undergraduate)]...

How many years of instruction [have you had/did you have]
in a single foreign language?

INTERVIEWERS: ROUND UP TO NEXT HIGHEST YEAR

RANGE (0-10):

S_END

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