

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	548,023	294,460	13,209
Commercial Harvesters	64,589	31,352	1,312
Seafood Processors and Dealers	65,805	25,545	995
Seafood Wholesalers and Distributors	69,604	34,502	667
Retail Sectors	348,025	203,060	10,235

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	108,980	101,018	99,301	108,319	88,136	94,746	84,928	79,702	64,891	70,124
Finfish & Other	46,289	38,625	34,765	39,607	36,086	37,276	31,562	38,908	34,902	37,719
Shellfish	62,691	62,393	64,536	68,712	52,050	57,470	53,366	40,794	29,989	32,405
Clams	4,892	4,590	3,788	4,696	5,036	3,534	3,399	3,390	2,798	2,656
Crab, Blue	37,686	44,960	37,812	37,438	32,231	33,149	37,108	24,465	20,274	17,087
Croaker, Atlantic	4,117	3,450	3,120	2,987	3,080	3,234	2,924	3,528	3,409	3,563
Flounders	10,810	12,538	10,149	11,652	10,142	11,270	9,671	11,503	10,963	13,301
Groupers	1,312	1,440	1,393	1,180	1,050	1,302	1,200	1,124	1,214	1,559
Mackerel, King	2,375	1,749	1,696	1,662	1,351	1,177	1,214	1,573	2,054	2,120
Sea Bass, Black	1,124	1,100	1,079	973	1,062	878	1,417	1,486	1,332	1,715
Shrimp	18,205	10,856	21,737	25,406	11,911	18,365	10,931	9,463	4,409	9,141
Snappers	873	851	1,067	1,281	1,219	1,186	686	873	1,116	953
Tunas	1,481	1,353	1,217	3,396	2,589	2,158	1,989	3,317	3,321	4,060

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	228,555	180,214	153,701	154,202	137,151	160,140	139,398	134,074	79,600	68,747
Finfish & Other	163,521	111,455	86,138	102,085	98,056	110,943	88,716	91,379	49,429	35,677
Shellfish	65,034	68,759	67,563	52,117	39,095	49,197	50,682	42,695	30,171	33,070
Clams	701	699	581	681	772	627	547	551	418	427
Crab, Blue	56,090	62,076	57,546	40,639	32,180	37,737	42,770	34,129	25,430	25,343
Croaker, Atlantic	10,712	10,866	10,186	10,123	12,017	10,189	14,429	11,993	11,903	10,397
Flounders	5,578	6,936	5,804	6,593	6,307	7,568	5,772	7,302	5,937	6,272
Groupers	618	652	653	537	471	581	518	478	481	587
Mackerel, King	1,559	1,143	1,083	1,049	837	778	765	955	1,246	1,186
Sea Bass, Black	766	742	613	567	644	592	851	881	690	778
Shrimp	6,989	4,636	9,004	10,335	5,254	9,969	6,167	4,881	2,358	5,737
Snappers	366	352	442	511	524	490	269	339	433	345
Tunas	1,236	1,043	1,085	1,714	1,713	1,000	914	1,424	1,271	1,982

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Clams	6.98	6.57	6.52	6.90	6.52	5.64	6.22	6.15	6.69	6.21
Crab, Blue	0.67	0.72	0.66	0.92	1.00	0.88	0.87	0.72	0.80	0.67
Croaker, Atlantic	0.38	0.32	0.31	0.30	0.26	0.32	0.20	0.29	0.29	0.34
Flounders	1.94	1.81	1.75	1.77	1.61	1.49	1.68	1.58	1.85	2.12
Groupers	2.12	2.21	2.13	2.20	2.23	2.24	2.32	2.35	2.52	2.65
Mackerel, King	1.52	1.53	1.57	1.58	1.61	1.51	1.59	1.65	1.65	1.79
Sea Bass, Black	1.47	1.48	1.76	1.72	1.65	1.48	1.67	1.69	1.93	2.21
Shrimp	2.60	2.34	2.41	2.46	2.27	1.84	1.77	1.94	1.87	1.59
Snappers	2.38	2.42	2.42	2.51	2.33	2.42	2.55	2.57	2.58	2.76
Tunas	1.20	1.30	1.12	1.98	1.51	2.16	2.18	2.33	2.61	2.05

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	296	241	221	193	202	183	174	178	304	290
Private / Rental	1,570	1,638	1,861	2,224	2,169	1,941	2,181	2,543	2,354	2,656
Shore	3,026	2,582	2,473	4,043	4,279	3,462	4,379	4,306	4,129	4,300
Total Trips	4,892	4,461	4,555	6,460	6,650	5,586	6,733	7,027	6,786	7,247

Recreational Anglers by Residential Area (thousands of anglers)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	330	312	324	416	454	409	524	613	685	588
Non-Coastal	166	143	164	229	251	226	281	290	285	265
Out of State	859	635	805	1,277	1,301	1,130	1,298	1,152	1,291	1,374
Total Anglers	1,355	1,091	1,293	1,922	2,007	1,765	2,103	2,055	2,262	2,227

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	44,412	82,020	Fishing Tackle	345,522
			Other Equipment	102,158
Shore	395,315	112,213	Boat Expenses	262,180
			Vehicle Expenses	159,146
For-Hire	57,092	20,123	Second Home Expenses	451,171
			Total Trip Expenditures	496,819
			Total Durable Equipment Expenditures	1,320,177
Total State Trip and Durable Equipment Expenditures				2,031,352

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	1,541	143,301	80,803
Shore Mode Trip Impacts	8,310	688,717	383,515
Party/Charter Mode Trip Impacts	1,464	115,078	64,582
Total Durable Equipment Impacts	12,466	1,568,371	712,214
Total State Trip and Durable Equipment Economic Impacts	23,782	2,515,468	1,241,114

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bass, Striped	H	85	70	92	41	66	60	138	352	145	107
	R	302	421	521	252	119	155	285	398	130	83
Bluefish	H	742	527	518	878	1,266	777	953	1,044	1,374	1,128
	R	1,149	534	986	1,630	2,329	1,610	1,416	1,907	2,206	1,875
Dolphinfish	H	543	462	561	683	492	621	335	387	686	590
	R	8	10	11	16	4	4	14	2	2	23
Drum (Atlantic Croaker and Spot)	H	2,102	3,253	1,750	2,315	4,286	2,995	4,287	4,533	3,419	3,205
	R	1,894	1,711	2,002	2,051	2,401	1,597	2,685	2,584	2,829	5,436
Drum (Spotted Seatrout)	H	257	295	410	250	182	197	106	317	512	578
	R	98	73	253	90	195	385	132	300	817	560
Flounder, Lefteye and Summer	H	314	416	263	414	363	216	110	200	164	186
	R	1,396	2,065	635	1,558	1,566	1,285	829	1,669	1,043	1,051
Mackerel, King	H	198	100	76	137	114	67	114	105	153	119
	R	35	6	26	13	9	7	22	45	71	22
Mackerel, Spanish	H	586	239	476	671	401	402	349	309	332	305
	R	141	81	206	300	161	197	165	122	174	90
Sea Bass, Black	H	146	133	88	148	175	84	166	264	241	156
	R	412	674	624	770	790	530	418	1,020	1,056	1,204
Tuna, Yellowfin	H	172	163	281	271	237	135	328	204	216	244
	R	3	27	14	6	1	8	56	12	10	15

¹In this table, "1" = 1000-1499 fish were harvested or released.

State Economy (% of national total)						
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient
1998	198,690 (2.86%)	3,223,178 (2.98%)	86,781 (2.62%)	156,137 (2.63%) (2001) ¹	242,904 (2.80%)	0.23 (2001) ²
2005	216,944 (2.89%)	3,409,968 (2.93%)	115,740 (2.58%)	186,445 (2.66%)	350,700 (2.83%)	0.09 (2006) ²
% change	9.2	5.8	33.4	19.4	44.4	-60.1

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	122	127	140	116	117	133	144	130
	Receipts	9,706	11,928	9,408	9,395	11,560	11,565	12,294	10,913
Seafood product preparation & packaging	Firms	38	39	25	17	25	33	27	26
	Receipts	951	1,728	1,450	1,335	1,385	1,646	1,515	1,106

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	64	66	61	70	81	87	88	90
	Employees	250	240	238	245	301	304	340	316
	Payroll	2,532	2,548	2,976	3,512	3,890	3,982	4,234	4,185
Seafood sales, wholesale	Establishments	97	90	86	84	84	68	72	77
	Employees	905	880	969	983	961	628	627	703
	Payroll	20,516	22,639	24,943	22,597	21,716	16,170	17,411	17,577
Seafood product preparation & packaging	Establishments	33	27	32	27	21	18	18	17
	Employees	448	383	474	381	280	F	F	F
	Payroll	13,806	11,033	9,337	8,510	8,547	F	F	F

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	14	11	13	13	15	7	7	7
	Employees	F	F	142	104	168	F	F	F
	Payroll	F	F	9,995	8,154	52,665	F	F	F
Coastal & Great Lakes freight transportation	Establishments	4	6	6	3	6	5	5	5
	Employees	F	F	F	F	F	F	F	F
	Payroll	F	F	F	F	F	F	F	F
Marine cargo handling	Establishments	10	10	9	8	6	7	10	12
	Employees	930	698	712	F	F	433	668	641
	Payroll	14,705	11,393	11,045	F	F	16,001	28,676	25,988
Navigational services to shipping	Establishments	7	6	5	6	4	6	6	8
	Employees	F	F	85	F	F	F	F	F
	Payroll	F	F	1,860	F	F	F	F	F
Ship & boat building	Establishments	54	52	55	59	62	55	62	65
	Employees	2,482	2,790	3,050	3,383	3,566	3,290	3,622	3,957
	Payroll	68,431	79,630	91,996	100,341	103,506	106,656	127,472	133,665
Marinas	Establishments	113	113	114	111	103	104	97	103
	Employees	F	533	557	616	557	F	644	654
	Payroll	F	12,037	13,505	14,720	13,186	F	16,529	16,530
Port and harbor operations	Establishments	5	5	6	5	7	6	5	5
	Employees	F	F	50	F	F	271	F	F
	Payroll	F	F	1,996	F	F	12,650	F	F

F = Data is suppressed due to confidentiality restrictions.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.