

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)¹

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	5,210,182	2,857,846	103,230
Commercial Harvesters	198,983	85,309	3,539
Seafood Processors and Dealers	390,566	187,572	3,753
Seafood Wholesalers and Distributors	1,146,858	569,013	10,894
Retail Sectors	3,473,774	2,015,952	85,042

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	48,715	44,160	50,348	52,279	42,640	34,411	33,114	39,977	35,487	41,961
Finfish & Other	18,993	18,040	18,117	18,588	15,111	14,594	14,249	15,323	16,493	17,413
Shellfish	29,722	26,120	32,231	33,691	27,529	19,817	18,865	24,654	18,994	24,548
Clams	5,639	3,265	1,495	1,211	960	879	791	506	390	435
Crab, Blue	5,251	4,078	3,828	4,580	2,916	2,723	2,507	3,685	4,648	3,671
Groupers	1,221	1,215	1,020	956	906	719	658	584	587	521
Lobsters	2,505	2,060	3,064	2,828	2,190	1,939	1,779	2,148	1,624	2,462
Mackerel, King	3,409	3,180	3,207	3,272	3,163	2,816	2,853	3,650	3,456	4,318
Mackerel, Spanish	1,138	1,263	981	979	1,152	1,131	1,437	1,827	2,198	2,094
Sharks	1,208	1,071	1,241	1,503	1,483	1,496	1,362	1,149	1,201	1,364
Shrimp	14,020	15,760	21,323	23,537	20,103	13,224	12,721	17,360	11,118	16,390
Snappers	1,098	968	835	966	1,178	1,113	919	1,098	1,009	972
Swordfish	3,191	3,264	3,559	3,643	1,609	1,642	1,698	1,491	1,625	1,219

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	32,796	29,925	31,079	31,411	27,130	21,687	23,435	28,702	22,960	26,993
Finfish & Other	17,535	17,156	15,396	13,943	12,659	12,139	12,877	12,495	12,810	13,850
Shellfish	15,261	12,769	15,683	17,468	14,471	9,548	10,558	16,207	10,150	13,143
Clams	540	323	183	132	105	109	99	54	42	47
Crab, Blue	5,697	4,533	4,415	4,748	2,672	2,233	1,988	3,536	4,045	3,105
Groupers	558	516	432	397	354	281	250	216	207	166
Lobsters	618	541	709	592	450	414	395	456	313	407
Mackerel, King	2,534	2,023	2,044	1,839	1,789	1,645	2,061	2,291	1,833	2,572
Mackerel, Spanish	2,269	2,498	1,567	1,675	2,116	1,995	2,741	3,066	3,134	3,143
Sharks	1,756	1,514	1,644	1,737	1,912	1,795	1,509	1,273	1,292	1,472
Shrimp	6,247	6,906	8,351	11,158	10,329	6,217	6,451	11,728	5,203	8,839
Snappers	508	444	381	422	525	494	398	453	407	355
Swordfish	999	1,228	1,244	1,262	545	708	725	511	543	407

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Clams	10.45	10.11	8.17	9.20	9.12	8.09	8.00	9.30	9.27	9.22
Crab, Blue	0.92	0.90	0.87	0.96	1.09	1.22	1.26	1.04	1.15	1.18
Groupers	2.19	2.35	2.36	2.41	2.56	2.56	2.63	2.70	2.84	3.14
Lobsters	4.05	3.81	4.32	4.78	4.87	4.68	4.50	4.71	5.18	6.06
Mackerel, King	1.35	1.57	1.57	1.78	1.77	1.71	1.38	1.59	1.89	1.68
Mackerel, Spanish	0.50	0.51	0.63	0.58	0.54	0.57	0.52	0.60	0.70	0.67
Sharks	0.69	0.71	0.75	0.87	0.78	0.83	0.90	0.90	0.93	0.93
Shrimp	2.24	2.28	2.55	2.11	1.95	2.13	1.97	1.48	2.14	1.85
Snappers	2.16	2.18	2.19	2.29	2.24	2.25	2.31	2.42	2.48	2.74
Swordfish	3.19	2.66	2.86	2.89	2.95	2.32	2.34	2.92	2.99	3.00

¹Economic impact information reported in this table is for the state of Florida, not eastern Florida.

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	480	430	371	279	251	216	187	198	201	173
Private / Rental	5,622	4,890	4,196	5,753	5,994	5,430	6,212	5,313	6,230	6,503
Shore	5,197	4,770	3,627	5,448	6,219	4,657	5,045	5,149	5,618	6,439
Total Trips	11,299	10,090	8,194	11,479	12,464	10,303	11,444	10,660	12,049	13,115

Recreational Anglers by Residential Area (thousands of anglers)¹

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	1,114	1,077	936	1,394	1,561	1,304	1,413	1,161	1,565	1,660
Non-Coastal	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
Out of State	788	742	574	894	1,088	784	793	685	945	935
Total Anglers	1,903	1,819	1,510	2,288	2,649	2,089	2,206	1,847	2,510	2,595

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	54,464	176,680	Fishing Tackle	916,229
			Other Equipment	235,657
Shore	78,429	81,970	Boat Expenses	3,857,733
For-Hire	22,192	14,963	Vehicle Expenses	2,230,688
Total Trip Expenditures	155,085	273,613	Second Home Expenses	6,754
			Total Durable Equipment Expenditures	7,247,065
Total State Trip and Durable Equipment Expenditures				7,675,763

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	2,567	244,149	145,892
Shore Mode Trip Impacts	2,091	197,232	114,504
Party/Charter Mode Trip Impacts	626	60,877	35,840
Total Durable Equipment Impacts	50,359	5,881,167	3,028,210
Total State Trip and Durable Equipment Economic Impacts	55,643	6,383,425	3,324,446

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bluefish	H	494	418	235	439	581	759	644	494	549	640
	R	956	615	661	1,201	1,376	1,392	622	451	416	892
Dolphinfish	H	727	595	801	1,164	993	659	788	482	435	533
	R	88	60	141	221	220	72	129	105	216	209
Drum (Kingfish) ²	H	256	442	732	1,009	1,366	930	590	970	1,103	1,004
	R	565	408	372	714	799	588	368	628	758	811
Drum, Red	H	75	108	126	191	178	119	159	164	196	150
	R	561	481	566	693	850	664	749	1,138	1,271	894
Drum, (Spotted Seatrout)	H	228	190	241	288	251	206	170	200	338	299
	R	1,449	1,005	1,577	2,310	1,996	2,326	1,708	1,970	3,446	2,889
Jack (Florida Pompano)	H	183	263	166	242	141	141	374	275	226	176
	R	144	182	151	84	234	175	306	341	222	125
Mackerel, King	H	356	325	370	386	256	282	463	271	261	379
	R	32	80	72	71	70	83	233	106	128	163
Mackerel, Spanish	H	247	244	328	547	774	927	784	533	677	439
	R	169	88	185	353	286	555	446	214	368	192
Porgies (Sheepshead)	H	353	282	373	381	465	290	353	231	461	291
	R	288	334	368	311	511	352	351	308	337	299
Snapper, Gray	H	287	234	421	471	302	400	446	340	454	554
	R	1,234	1,371	1,633	1,658	1,302	1,438	1,654	1,396	1,228	1,457

¹In this table, "(1)" = less than 1000 anglers.

²Kingfish includes: "Kingfish Genus" and Gulf Kingfish.

State Economy (% of national total) ¹						
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient
1998	420,638 (6.06%)	5,756,353 (5.32%)	149,937 (4.53%)	286,753 (4.84%) (2001) ²	417,169 (4.81%)	1.36 (2001) ³
2005	504,662 (6.73%)	7,107,378 (6.11%)	239,198 (5.34%)	369,862 (5.27%)	666,639 (5.39%)	1.01 (2006) ²
% change	20.0	23.5	59.5	29.0	59.8	-25.7

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)¹

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	239	221	219	212	243	240	247	247
	Receipts	19,361	20,274	18,978	17,935	20,837	18,064	18,004	22,787
Seafood product preparation & packaging	Firms	58	65	102	104	116	142	177	164
	Receipts	4,995	7,153	8,330	6,350	5,064	8,047	8,652	8,756

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)¹

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	135	133	135	159	190	174	190	176
	Employees	595	869	575	697	908	952	977	970
	Payroll	9,841	20,664	10,359	13,403	17,186	15,673	17,575	19,192
Seafood sales, wholesale	Establishments	346	349	329	323	314	293	261	258
	Employees	2,826	2,733	2,915	2,670	2,395	1,835	1,948	1,883
	Payroll	66,264	69,139	76,363	76,717	78,160	55,874	63,276	65,339
Seafood product preparation & packaging	Establishments	47	43	41	43	33	27	24	25
	Employees	2,488	2,336	2,188	2,033	2,359	2,084	2,193	1,616
	Payroll	51,439	52,842	58,821	58,977	65,914	61,452	65,881	47,529

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)¹

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	67	69	58	51	62	61	63	69
	Employees	3,576	3,622	2,209	2,123	1,858	2,535	2,567	2,622
	Payroll	154,115	119,744	99,384	106,848	107,564	131,904	150,701	207,300
Coastal & Great Lakes freight transportation	Establishments	49	55	54	58	51	66	59	59
	Employees	772	3,404	2,391	3,208	2,856	F	1,132	1,150
	Payroll	32,288	190,731	108,638	150,964	143,185	F	80,422	71,420
Marine cargo handling	Establishments	75	67	65	71	74	68	66	63
	Employees	4,988	4,209	4,549	4,863	4,405	5,651	5,671	6,409
	Payroll	101,915	96,650	92,843	124,760	109,555	171,481	175,257	177,983
Navigational services to shipping	Establishments	139	142	142	133	141	140	149	148
	Employees	651	749	866	755	714	817	686	660
	Payroll	29,634	35,977	36,730	35,854	34,040	39,524	39,309	42,200
Ship & boat building	Establishments	291	301	300	313	291	290	306	312
	Employees	12,089	13,755	14,773	13,182	11,407	11,830	12,503	12,729
	Payroll	350,304	391,289	447,253	405,856	379,828	393,985	443,379	454,209
Marinas	Establishments	496	484	476	509	481	528	532	551
	Employees	3,536	3,750	3,799	3,876	3,449	5,079	5,067	5,069
	Payroll	74,657	82,790	88,436	88,274	90,662	111,324	125,763	133,384
Port and harbor operations	Establishments	22	18	22	25	29	26	29	31
	Employees	542	556	914	1,355	1,180	592	1,045	973
	Payroll	22,160	17,401	19,082	25,246	26,928	19,071	24,327	22,606

F = Data is suppressed due to confidentiality restrictions.

¹Information in this table is for the entire state of Florida, not just eastern Florida.

²Employee Compensation data is currently available from 2001-2005.

³Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.