OASIS ASSESSMENT REFERENCE SHEET

RFA Type *	RFA Description	Assessment Completed	Locked Date	Submission Timing
01	SOC – further visits planned	Within 5 calendar days after the SOC date (SOC = Day 0)	Effective 6/21/2006 No required lock date	Effective 6/21/2006 Transmission required within 30 calendar days of completing the assessment (M0090)
03	ROC – after inpatient stay	Within 2 calendar days of the facility discharge date or knowledge of patient's return home		
04	Recertification - F/U	The last 5 days of every 60 days, i.e., days 56-60 of the current 60-day period		
05	Other F/U	Complete assessment within 2 calendar days of significant change of patient's condition		
06	Transferred to Inpatient Facility – not discharged from agency	Within 2 calendar days of the disch/trans/death date or knowledge of a qualifying transfer to inpatient facility		
07	Transferred to Inpatient Facility – discharged from agency	Within 2 calendar days of the disch/trans/death date or knowledge of a qualifying transfer to inpatient facility		
08	Died at home	Within 2 calendar days of the disch/trans/death date		
09	Discharged from agency: Not to Inpatient Facility	Within 2 calendar days of the disch/trans/death date		

* RFA= Reason for Assessment
RFA 02 and RFA 10 are no longer required records and are rejected by the state system