## TABLE OF CONTENTS

# PAGE #

FOREWORD	III
SWEETENER MARKET REVIEW I	IV
TABLES   1-1	11
TABLE 1: U.S. SUGAR SUPPLY AND USE, FISCAL YEAR 2009 (THROUGH NOVEMBER 2008)	1
TABLE 2: U.S. SUGAR SUPPLY AND USE BY BEET PROCESSORS, FISCAL YEAR 2009   (THROUGH NOVEMBER 2008) 2	2
TABLE 3: U.S. SUGAR SUPPLY AND USE BY CANE PROCESSORS, FISCAL YEAR 2009 (THROUGH NOVEMBER 2008)	3
TABLE 4: U.S. SUGAR SUPPLY AND USE BY CANE REFINERS, FISCAL YEAR 2009   (THROUGH NOVEMBER 2008)	4
TABLE5: U.S. SUGAR PRODUCTION BY SUGAR BEET AND SUGARCANE PROCESSORS, FISCAL YEAR 2009 (THROUGH NOVEMBER 2008)5:	5
TABLE 6: U.S. ENDING STOCKS OF SUGAR, FISCAL YEAR 2009	6
TABLE 7: U.S. DISTRIBUTION OF SUGAR, FISCAL YEAR 2009 (THROUGH NOVEMBER 2008)	7
TABLE8: U.S. SUGAR DELIVERIES FOR HUMAN CONSUMPTION, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY REGION, NOVEMBER 20088000	8
TABLE9: U.S. SUGAR DELIVERIES FOR HUMAN CONSUMPTION, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, FOR NOVEMBER 2008 AND FISCAL YEAR 2009 (THROUGH NOVEMBER 2008)	9
TABLE 10: U.S. SUGAR DELIVERIES FOR HUMAN CONSUMPTION, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY REGION, FISCAL YEAR 2009 (THROUGH NOVEMBER 2008)1010	0
TABLE 11: U.S. SUGAR DELIVERIES FOR HUMAN CONSUMPTION, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, FISCAL YEAR 2009 VS 2008 (THROUGH NOVEMEBR) AND PERCENT OF CHANGE	11

### **FOREWORD**

Beet processors, cane processors, and cane refiners in the United States are required by the Federal Agriculture Improvement and Reform Act of 1996, as amended, to report data on physical quantities of stocks, production, imports, sales, and inventory adjustments to the Farm Service Agency (FSA) on a monthly basis. These data are compiled to produce the monthly Sweetener Market Data (SMD) report. Commercial sugar users, distributors, and traders are not required to report their stocks, imports, or exports data.

This report was compiled and reconciled by Francina F. Hentz, Barbara Fecso, and Dan Colacicco. Questions about this report or comments and suggestions to improve this report should be directed to Francina F. Hentz or Barbara Fecso at USDA\FSA\EPAS\DSA\STOP 0516, 1400 Independence Avenue S.W., Washington DC 20250-0516, phone 202-720-7794, and FAX 202-690-1480.

### **TABLE NOTES**

• Regions on tables 8 and 10 are defined as:

New England - Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, and Connecticut.

Middle Atlantic - New York, New Jersey, and Pennsylvania.

<u>North Central</u> - Ohio, Indiana, Illinois, Michigan, Wisconsin, Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, and Kansas.

<u>South</u> - Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Georgia, Florida, Kentucky, Tennessee, Alabama, Mississippi, Arkansas, Louisiana, Oklahoma, and Texas.

<u>West</u> - Alaska, Hawaii, Montana, Idaho, Wyoming, Colorado, New Mexico, Arizona, Utah, Nevada, Washington, Oregon, and California.

**<u>Puerto Rico</u>** - entered separately and included with U.S. total.

### THIS REPORT IS POSTED ELECTRONICALLY AT

http://www.fsa.usda.gov/FSA/webapp?area=home&subject=ecpa&topic=dsa

<u>Note</u>: At the bottom of the page under the heading "Reports", click on "Current Fiscal Year Monthly SMD Report". <u>This report is available in PDF and Excel formats</u>. The link for the PDE file is http://www.fee.usdo.gov/Internet/ESA\_File/oll\_emd\_finel.pdf

The link for the PDF file is <u>http://www.fsa.usda.gov/Internet/FSA\_File/all\_smd\_final.pdf</u> The link for the Excel tables is <u>http://www.fsa.usda.gov/Internet/FSA\_File/all\_smd\_tables.xls</u>

### PUBLISHED, JANUARY 9, 2009

### **NOVEMBER 2008 SUGAR MARKET REVIEW**

## Monthly Summary:

Beginning stocks in November are less than a year ago by 358,639 STRV. Total production is down by 37,520 STRV, with beet sugar production down 106,951 STRV and cane sugar production up 69,432 STRV from a year ago. Total imports are up by 22,710 STRV. Total supply is down by 373,448 STRV from last November.

Total deliveries in November are down by 43,651 STRV than a year ago. Deliveries for domestic human consumption are down 35,919 STRV. Total sales for export have decreased 6,384 STRV from a year ago. Total use is down 120,006 STRV from November 2007. Ending stocks are down 253,443 STRV from a year ago.

## Fiscal Year (FY) to Date Summary:

Total FY 2009 production to date is down 331,336 STRV with beet sugar production down 293,660 STRV and raw cane sugar production down by 37,674 STRV. Total imports are up by 116,438 STRV, imports for direct human consumption are up significantly by 175,239 for the same period last FY. Total supply is down 357,637 STRV from FY 2008.

Cumulative sales for export are down by 28,096 STRV, compared to the same period last FY. Total FY deliveries to date are up 67,232 STRV. Deliveries for domestic human consumption are up 74,318 STRV from last FY. Total FY use is down 104,193 STRV from the same period in FY 2008.

November (STRV)	FY 2009	FY 2008	% Change	Quantity
Beginning stocks	1,957,313	2,315,952	-15.5	-358,639
Total production	1,496,865	1,534,385	-2.4	-37,520
Beet	601,737	708,688	-15.1	-106,951
Cane	895,128	825,696	8.4	69,432
Total imports	266,573	243,863	9.3	22,710
Imports, direct human consumption	101,585	45,805	121.8	55,780
Supply	3,720,751	4,094,199	-9.1	-373,448
Total exports	12,069	18,453	-34.6	-6,384
Total deliveries	884,586	928,237	-4.7	-43,651
Deliveries, domestic human consumption 1/	876,217	912,136	-3.9	-35,919
Total sugar use	862,240	982,246	-12.2	-120,006
Total ending stocks	2,858,511	3,111,954	-8.1	-253,443
FY to Date (STRV)	FY 2009	FY 2008	% Change	Quantity
Beginning stocks	1,655,761	1,798,500	-7.9	-142,739
Total production	2,438,705	2,770,041	-12.0	-331,336
Total production Beet	2,438,705 1,100,643	2,770,041 1,394,303	-12.0 -21.1	-331,336 -293,660
-				-
Beet	1,100,643	1,394,303	-21.1	-293,660
Beet Cane	1,100,643 1,338,062	1,394,303 1,375,736	-21.1 -2.7	-293,660 -37,674
Beet Cane Total imports	1,100,643 1,338,062 573,518	1,394,303 1,375,736 457,080	-21.1 -2.7 25.5	-293,660 -37,674 116,438
Beet Cane Total imports Imports, direct human consumption	1,100,643 1,338,062 573,518 248,339	1,394,303 1,375,736 457,080 73,100	-21.1 -2.7 25.5 239.7	-293,660 -37,674 116,438 175,239
Beet Cane Total imports Imports, direct human consumption Supply	1,100,643 1,338,062 573,518 248,339 4,667,984	1,394,303 1,375,736 457,080 73,100 5,025,621	-21.1 -2.7 25.5 239.7 -7.1	-293,660 -37,674 116,438 175,239 -357,637
Beet Cane Total imports Imports, direct human consumption Supply Total exports	1,100,643 1,338,062 573,518 248,339 4,667,984 23,175	1,394,303 1,375,736 457,080 73,100 5,025,621 51,271	-21.1 -2.7 25.5 239.7 -7.1 -54.8	-293,660 -37,674 116,438 175,239 -357,637 -28,096
Beet Cane Total imports Imports, direct human consumption Supply Total exports Total deliveries	1,100,643 1,338,062 573,518 248,339 4,667,984 23,175 1,912,059	1,394,303 1,375,736 457,080 73,100 5,025,621 51,271 1,844,827	-21.1 -2.7 25.5 239.7 -7.1 -54.8 3.6	-293,660 -37,674 116,438 175,239 -357,637 -28,096 67,232

1/ Includes direct consumption imports.

# November 2008 SMD Report

TABLE 1. U.S. SUGAR SUPPLY AND USE, FISCAL YEAR 2009, (SHORT TONS, RAW VALUE)

ITEM	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Beginning stocks:	1,655,761	1,957,313	0	0	0	0	0	0	0	0	0	0	1,655,761
Processor/Refiner stocks	1,435,346	1,880,798	0	0	0	0	0	0	0	0	0	0	1,435,346
Stocks held for others	220,415	76,515	0	0	0	0	0	0	0	0	0	0	220,415
Total production:	941,840	1,496,865	0	0	0	0	0	0	0	0	0	0	2,438,705
Beet	498,906	601,737	0	0	0	0	0	0	0	0	0	0	1,100,642
Cane	442,934	895,128	0	0	0	0	0	0	0	0	0	0	1,338,063
Imports:	306,945	266,573	0	0	0	0	0	0	0	0	0	0	573,518
Raw	160,191	164,988	0	0	0	0	0	0	0	0	0	0	325,179
Direct-consumption	146,754	101,585	0	0	0	0	0	0	0	0	0	0	248,339
Supply	2,904,546	3,720,751	0	0	0	0	0	0	0	0	0	0	4,667,984
Exports	11,106	12,069	0	0	0	0	0	0	0	0	0	0	23,175
Domestic deliveries:	1,027,473	884,586	0	0	0	0	0	0	0	0	0	0	1,912,059
Alcohol non-human use	2,430	1,484	0	0	0	0	0	0	0	0	0	0	3,914
Livestock feed	3,491	2,815	0	0	0	0	0	0	0	0	0	0	6,307
Products Re-export Program	8,301	4,070	0	0	0	0	0	0	0	0	0	0	12,371
Human use:	1,013,250	876,217	0	0	0	0	0	0	0	0	0	0	1,889,468
By beet processors:	436,792	352,093	0	0	0	0	0	0	0	0	0	0	788,884
Domestic food use sales	292,891	335,630	0	0	0	0	0	0	0	0	0	0	628,521
Undelivered sales	0	3,597	0	0	0	0	0	0	0	0	0	0	3,597
Sold previous, delivered this FY	143,901	20,060	0	0	0	0	0	0	0	0	0	0	163,960
By cane refiners/processors	449,861	434,141	0	0	0	0	0	0	0	0	0	0	884,001
Imports to non-reporters	126,598	89,984	0	0	0	0	0	0	0	0	0	0	216,582
Miscellaneous:	-91,346	-34,416	0	0	0	0	0	0	0	0	0	0	-125,762
Refining loss	21,243	-9,194	0	0	0	0	0	0	0	0	0	0	12,050
Inventory adjustment 1/	4,359	5,300	0	0	0	0	0	0	0	0	0	0	9,659
Intra-industry sales less receipts 2/	-116,948	-30,522	0	0	0	0	0	0	0	0	0	0	-147,470
Use	947,233	862,240	0	0	0	0	0	0	0	0	0	0	1,809,473
Ending stocks:	1,957,313	2,858,511	0	0	0	0	0	0	0	0	0	0	2,858,511
Processor/Refiner stocks	1,880,798	2,798,459	0	0	0	0	0	0	0	0	0	0	2,798,459
Stocks held for others	76,515	60,052	0	0	0	0	0	0	0	0	0	0	60,052

1/ Includes damaged refined crystalline sugar. 2/ Reflects sales of sugar by processors and refiners to other processors and refiners, less receipts of such sales.

#### TABLE 2. U. S. SUGAR SUPPLY AND USE BY BEET PROCESSORS, FISCAL YEAR 2009 (SHORT TONS, RAW VALUE) 1/

ITEM	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Beginning stocks:	649,574	707,575	0	0	0	0	(	0	0	0	0	0	649,574
Processor stocks	429,158	631,060	0	0	0	0	(	0 0	0	0	0	0	429,158
Stocks held for others	220,415	76,515	0	0	0	0	(	0 0	0	0	0	0	220,415
Beet sugar production	498,906	601,737	0	0	0	0	(	0 0	0	0	0	0	1,100,642
Beets sliced (net tons)	3,968,093	4,478,213	0	0	0	0	0	0 0	0	0	0	0	8,446,306
Supply	1,148,479	1,309,312	0	0	0	0	(	0 0	0	0	0	0	1,750,216
Exports	837	432	0	0	0	0	(	0 0	0	0	0	0	1,269
Domestic deliveries:	441,770	354,161	0	0	0	0	0	0 0	0	0	0	0	795,931
Alcohol non-human use	199	0	0	0	0	0	0	0 0	0	0	0	0	199
Livestock feed	2,586	1,939	0	0	0	0	(	0	0	0	0	0	4,525
Products Re-export Program	2,194	130	0	0	0	0	(	0	0	0	0	0	2,324
Human use: 2/	436,792	352,093	0	0	0	0	(	0	0	0	0	0	788,884
Domestic food use sales	292,891	335,630	0	0	0	0	(	0	0	0	0	0	628,521
Undelivered sales	0	3,597	0	0	0	0	(	0	0	0	0	0	3,597
Sold previous, delivered this FY	143,901	20,060	0	0	0	0	(	0	0	0	0	0	163,960
Miscellaneous:	-1,703	-522	0	0	0	0	(	0	0	0	0	0	-2,225
Inventory adjustment 3/	790	1,266	0	0	0	0	(	0	0	0	0	0	2,056
Intra-industry sales less receipts 4/	-2,493	-1,788	0	0	0	0	(	0	0	0	0	0	-4,281
Use	440,904	354,071	0	0	0	0	(	0	0	0	0	0	794,975
Ending stocks:	707,575	955,241	0	0	0	0	(	0	0	0	0	0	955,241
Processor stocks	631,060	895,189	0	0	0	0	(	0	0	0	0	0	895,189
Stocks held for others	76,515	60,052	0	0	0	0	(	0	0	0	0	0	60,052

1/ Numbers may not add due to rounding. Data for Commodity Credit Corporation are included. 2/ May include some cane sugar. 3/ Data for damaged refined crystalline are included. 4/ Reflects sales of sugar by processors to other processors and refiners, less receipts of such sales.

#### TABLE 3. U. S. SUGAR SUPPLY AND USE BY CANE PROCESSORS, FISCAL YEAR 2009 (SHORT TONS, RAW VALUE) 1/

ITEM	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Beginning stocks	103,333	370,260	0	0	0	0	0	0	0	0	0	0	103,333
Cane sugar production	442,934	895,128	0	0	0	0	ū	Ō	ō	0	0	0	1,338,063
Supply	546,267	1,265,388	0	0	0	0	0	0	0	0	0	0	1,441,395
Exports	0	0	0	0	0	0	0	0	0	0	0	0	0
Domestic deliveries:	2,307	2,629	0	0	0	0	0	0	0	0	0	0	4,936
Alcohol non-human use	0	0	0	0	0	0	0	0	0	0	0	0	0
Livestock feed	0	318	0	0	0	0	0	0	0	0	0	0	318
Domestic food use sales	2,307	2,311	0	0	0	0	0	0	0	0	0	0	4,618
Miscellaneous:	173,700	226,222	0	0	0	0	0	0	0	0	0	0	399,922
Inventory adjustment	-10	-294	0	0	0	0	0	0	0	0	0	0	-304
Intra-industry sales less receipts 2/	173,710	226,516	0	0	0	0	0	0	0	0	0	0	400,226
Use	176,007	228,851	0	0	0	0	0	0	0	0	0	0	404,858
Ending stocks	370,260	1,036,537	0	0	0	0	0	0	0	0	0	0	1,036,537

1/ Numbers may not add due to rounding. Data for Commodity Credit Corporation are included. 2/ Reflects sales of sugar by processors and refiners, less receipts of such sales.

#### TABLE 4. U.S. SUGAR SUPPLY AND USE BY CANE REFINERS, FISCAL YEAR 2009 (SHORT TONS, RAW VALUE) 1/

ITEM	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Beginning stocks	902,855	879,478	0	0	0	0	0	0	0	0	0	0	902,855
Raw imports	160,191	164,988	0	0	0	0	0	0	0	0	0	0	325,179
Refined imports	20,156	11,601	0	0	0	0	0	0	0	0	0	0	31,757
Supply	1,083,202	1,056,067	0	0	0	0	0	0	0	0	0	0	1,259,791
Exports	10,269	11,637	0	0	0	0	0	0	0	0	0	0	21,906
Domestic deliveries:	459,576	442,673	0	0	0	0	0	0	0	0	0	0	902,249
Ethanol	0	0	0	0	0	0	0	0	0	0	0	0	0
Polyhydric alcohol	2,231	1,484	0	0	0	0	0	0	0	0	0	0	3,715
Livestock feed	906	559	0	0	0	0	0	0	0	0	0	0	1,464
Products Re-export Program	6,107	3,940	0	0	0	0	0	0	0	0	0	0	10,047
Raw	2,778	4,861	0	0	0	0	0	0	0	0	0	0	7,639
Domestic food use sales 2/	447,554	431,829	0	0	0	0	0	0	0	0	0	0	879,384
Miscellaneous:	-263,343	-260,116	0	0	0	0	0	0	0	0	0	0	-523,459
Refining loss	21,243	-9,194	0	0	0	0	0	0	0	0	0	0	12,050
Inventory adjustment	3,579	4,328	0	0	0	0	0	0	0	0	0	0	7,907
Intra-industry sales less receipts 3/	-288,165	-255,250	0	0	0	0	0	0	0	0	0	0	-543,416
Use	206,502	194,194	0	0	0	0	0	0	0	0	0	0	400,696
Ending stocks	879,478	866,734	0	0	0	0	0	0	0	0	0	0	866,734

1/ Numbers may not add due to rounding. Data for Commodity Credit Corporation are included. 2/ May include some beet sugar. 3/ Reflects sales of sugar by refiners to other processors and refiners, less receipts of such sales.

FY 2009	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
From domestic sugar beets	498,906	601,737	0	0	0	0	0	0	0	0	0	0	1,100,642
From imported sugar beets	0	0	0	0	0	0	0	0	0	0	0	0	0
Subtotal	498,906	601,737	0	0	0	0	0	0	0	0	0	0	1,100,642
Cane production:													
Florida	97,438	333,630	0	0	0	0	0	0	0	0	0	0	431,068
Hawaii	21,265	16,162	0	0	0	0	0	0	0	0	0	0	37,427
Louisiana	311,301	514,634	0	0	0	0	0	0	0	0	0	0	825,935
Texas	12,931	30,701	0	0	0	0	0	0	0	0	0	0	43,632
Subtotal	442,934	895,128	0	0	0	0	0	0	0	0	0	0	1,338,063
Total	941,840	1,496,865	0	0	0	0	0	0	0	0	0	0	2,438,705
FY 2008													
From domestic sugar beets	685,615	708,688	710,639	661,586	485,126	423,775	337,473	216,526	82,987	82,214	72,614	216,499	4,683,743
From imported sugar beets	000,010	100,000	110,000	001,000	37,160	423,113	001,410	210,520	02,007	02,214	12,014	210,435	37,160
Subtotal	685,615	708,688	710,639	661,586	522,287	423,775	337,473	216,526	82,987	82,214	72,614	216,499	4,720,903
Cane production:	000,010	100,000	110,000	001,000	022,207	120,110	001,110	210,020	02,007	02,211	12,011	210,100	1,1 20,000
Florida	72,703	291,794	323,663	321,414	253,438	242,560	92,302	47,237	0	0	0	0	1,645,112
Hawaii	17,871	14,126	3,415	0	0	14,244	16,523	21,267	30,903	19,214	25,960	18,818	182,340
Louisiana	440,419	499,242	473,151	33,400	0	0	0	0	0	0	0	0	1,446,212
Texas	19,047	20,535	31,717	24,105	29,752	32,433	õ	õ	ō	0	ō	õ	157,588
Subtotal	550,040	825,696	831,946	378,919	283,190	289,237	108,826	68,504	30,903	19,214	25,960	18,818	3,431,252
Total	1,235,656	1,534,385	1,542,584	1,040,505	805,476	713,012	446,298	285,030	113,889	101,428	98,575	235,317	8,152,155

1/ Numbers may not add due to rounding.

#### TABLE 6. U.S. ENDING STOCKS OF SUGAR, FISCAL YEAR 2009 (SHORT TONS, RAW VALUE) 1/

ITEM	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Sugar beet processors: Processor stocks Stocks held for others	707,575 631,060 76,515	955,241 895,189 60,052	0 0 0									
Sugarcane processors 2/	370,260	1,036,537	0	0	0	0	0	0	0	0	0	0
Cane refiners, Total: Raw and all damaged refined Other sugars (refined cryst., liquid etc.)	879,478 425,492 453,986	866,734 421,581 445,152	0 0 0									
Commodity Credit Corporation Total	0 1,957,313	0 2,858,511	0 0	0	0 0	0 0	0	0 0	0 0	0 0	0 0	0 0

1/ Numbers may not add due to rounding. 2/ Stocks for an intermediary marketing company that is neither a cane processor or a refiner are included.

#### TABLE 7. U.S. DISTRIBUTION OF SUGAR, FISCAL YEAR 2009 (SHORT TONS, RAW VALUE)

ITEM	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Sugar beet processors Sugarcane processors:	503,513	379,466	0	0	0	0	0	0	0	0	0	0	882,979
Florida	44,721	64,456	0	0	0	0	0	0	0	0	0	0	109,177
Hawaii	17,556	12,829	0	0	0	0	0	0	0	0	0	0	30,385
Louisiana	68,992	101,766	0	0	0	0	0	0	0	0	0	0	170,758
Texas	0	19,480	0	0	0	0	0	0	0	0	0	0	19,480
Total cane distribution	131,269	198,532	0	0	0	0	0	0	0	0	0	0	329,801
Cane processors refined sugar	2,307	2,311	0	0	0	0	0	0	0	0	0	0	4,618
Cane sugar refiners	471,810	455,837	0	0	0	0	0	0	0	0	0	0	927,646
Direct-consumption imports 1/	126,598	89,984	0	0	0	0	0	0	0	0	0	0	216,582
Commodity Credit Corporation	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	1,235,496	1,126,130	0	0	0	0	0	0	0	0	0	0	2,361,626
Beet processors	436,792	352,093	0	0	0	0	0	0	0	0	0	0	788,884
Cane refiners/processors	449,861	434,141	0	0	0	0	0	0	0	0	0	0	884,001
Domestic deliveries	886,652	786,233	0	0	0	0	0	0	0	0	0	0	1,672,886
Direct-consumption imports 1/	126,598	89,984	0	0	0	0	0	0	0	0	0	0	216,582
Human use	1,013,250	876,217	0	0	0	0	0	0	0	0	0	0	1,889,468
Products Re-export Program	8,301	4,070	0	0	0	0	0	0	0	0	0	0	12,371
Alcohol non-human use	2,430	1,484	0	0	0	0	0	0	0	0	0	0	3,914
Livestock feed	3,491	2,815	0	0	0	0	0	0	0	0	0	0	6,307
Total domestic deliveries	1,027,473	884,586	0	0	0	0	0	0	0	0	0	0	1,912,059
Refined exports, including re-exports	11,106	12,069	0	0	0	0	0	0	0	0	0	0	23,175
Other primary distributors	196,917	229,474	0	0	0	0	0	0	0	0	0	0	426,392
Commodity Credit Corporation	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	1,235,496	1,126,130	0	0	0	0	0	0	0	0	0	0	2,361,626

1/ Source: U.S. Department of Commerce, Bureau of the Census.

# TABLE 8: U.S SUGAR DELIVERIES FOR HUMAN CONSUMPTION, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY REGION, OCTOBER 2008 (SHORT TONS, RAW VALUE) 1/

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MID ATLANTIC	NORTH CENTRAL	SOUTH	WEST	PUERTO RICO	TOTAL U.S.
Bakery, cereal, and related products 2/	6,702	21,893	94,285	50,842	33,969	0	207,692
Confectionery and related products 2/	4,147	34,970	31,125	21,072	9,149	0	100,463
Ice cream and dairy products 2/	3,943	6,296	16,599	18,273	6,609	0	51,720
Beverages 2/	367	3,194	15,196	5,308	3,244	0	27,308
Canned, bottled and frozen foods 2/	503	2,075		10,478	11,020	0	39,237
Multiple and all other food uses 2/	1,456	10,116		10,377	8,658	0	55,339
Non-food uses 2/	158	1,965	2,845	2,665	838	0	8,470
Hotels, restaurants, institutions 2/	209	697	1,843	3,160	5,456	0	11,364
Wholesale grocers, jobbers, dealers 2/	9,310	56,023	57,717	55,296	21,194	874	200,413
Retail grocers, chain stores 2/	3,193	14,521	34,391	38,497	28,842	457	119,902
Government agencies 2/	0	5	52	272	1,519	0	1,847
All other deliveries 2/	0	266	4,805	4,204	2,305	1,069	12,649
Total deliveries by use (actual weight)	29,988	152,020		220,443	132,803	2,400	836,405
Consumer-size packages	10,731	44,380	59,014	89,655	33,455	559	237,795
Packages 50 lbs and greater	6,807	35,729	55,150	61,270	46,462	1,474	206,892
Unpackaged (bulk)	7,148	53,076	172,424	52,411	44,723	0	329,783
Total deliveries of refined crystalline	24,687	133,185	286,588	203,337	124,641	2,032	774,470
Total domestically processed 3/	32,087	162,662	319,663	235,874	142,099	2,568	894,953
Direct-consumption imports 4/							126,598
Products Re-export Program 5/							8,301
Total deliveries for human consumption	32,087	162,662	319,663	235,874	142,099	2,568	1,021,551

1/ Reported as delivered except liquid sugar which is on a sugar-solids-content basis. See table notes for States included in regions. 2/ Actual weight equivalent. 3/ Includes refined crystalline, liquid, edible molasses, sugar and cane syrups. 4/ Largely imports by other than cane refining companies; source: U.S. Department of Commerce, Bureau of the Census. 5/ Data are included in total domestically processed.

## TABLE 8: U.S SUGAR DELIVERIES FOR HUMAN CONSUMPTION, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY REGION, NOVEMBER 2008 (SHORT TONS, RAW VALUE) 1/

	PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MID ATLANTIC	NORTH CENTRAL	SOUTH	WEST	PUERTO RICO	TOTAL U.S.
Ba	kery, cereal, and related products 2/	5,841	19,976	76,914	41,748	29,341	0	173,820
Co	onfectionery and related products 2/	3,754	29,483	24,749	19,952	9,288	0	87,226
lce	e cream and dairy products 2/	3,095	5,151	12,937	14,850	7,520	0	43,553
Be	everages 2/	520	2,818	12,551	6,306	1,842	0	24,037
Ca	anned, bottled and frozen foods 2/	608	1,907	11,983	10,819	9,374	0	34,692
M	ultiple and all other food uses 2/	1,245	9,046	24,548	10,328	5,956	0	51,123
No	on-food uses 2/	117	1,652	2,972	2,000	899	0	7,640
Ho	otels, restaurants, institutions 2/	176	561	1,500	2,709	5,784	0	10,730
W	holesale grocers, jobbers, dealers 2/	8,414	44,790	47,029	57,751	20,061	1,323	179,369
Re	etail grocers, chain stores 2/	2,907	11,359	31,095	37,160	29,352	667	112,541
Go	overnment agencies 2/	0	4	34	288	1,528	0	1,854
All	other deliveries 2/	0	262	3,182	5,370	2,285	917	12,017
	Total deliveries by use (actual weight)	26,676	127,010	249,494	209,281	123,232	2,907	738,601
Co	onsumer-size packages	9,423	37,198	51,937	94,027	34,428	788	227,801
Pa	ckages 50 lbs and greater	6,135	31,516	55,778	54,562	47,676	1,840	197,506
Ur	npackaged (bulk)	6,639	41,849	135,908	48,932	38,666	0	271,995
	Total deliveries of refined crystalline	22,197	110,563	243,624	197,521	120,770	2,628	697,302
	Total domestically processed 3/	28,544	135,901	266,959	223,930	131,858	3,111	790,303
Di	rect-consumption imports 4/							89,984
Pr	oducts Re-export Program 5/							4,070
	Total deliveries for human consumption	28,544	135,901	266,959	223,930	131,858	3,111	880,287

1/ Reported as delivered except liquid sugar which is on a sugar-solids-content basis. See table notes for States included in regions. 2/ Actual weight equivalent. 3/ Includes refined crystalline, liquid, edible molasses, sugar and cane syrups. 4/ Largely imports by other than cane refining companies; source: U.S. Department of Commerce, Bureau of the Census. 5/ Data are included in total domestically processed.

## TABLE 9: U.S SUGAR DELIVERIES FOR HUMAN CONSUMPTION, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, FOR OCTOBER 2008 AND FISCAL YEAR 2009 (SHORT TONS, RAW VALUE) 1;

	OCTOBER			FISCAL YEAR CUMULATIVE		
PRODUCT OR BUSINESS OF BUYER	BEET 2\	CANE 3\	TOTAL U.S.	BEET 2\	CANE 3\	TOTAL U.S.
Bakery, cereal, and related products 4/	137,022	70,670	207,692	137,022	70,670	207,692
Confectionery and related products 4/	47,499	52,965	100,463	47,499	52,965	100,463
Ice cream and dairy products 4/	24,948	26,771	51,720	24,948	26,771	51,720
Beverages 4/	15,838	11,470	27,308	15,838	11,470	27,308
Canned, bottled and frozen foods 4/	28,289	10,947	39,237	28,289	10,947	39,237
Multiple and all other food uses 4/	33,313	22,026	55,339	33,313	22,026	55,339
Non-food uses 4/	2,549	5,921	8,470	2,549	5,921	8,470
Hotels, restaurants, institutions 4/	5,443	5,921	11,364	5,443	5,921	11,364
Wholesale grocers, jobbers, dealers 4/	59,721	140,693	200,413	59,721	140,693	200,413
Retail grocers, chain stores 4/	48,176	71,726	119,902	48,176	71,726	119,902
Government agencies 4/	383	1,464	1,847	383	1,464	1,847
All other deliveries 4/	8,241	4,408	12,649	8,241	4,408	12,649
Total deliveries by use (actual weight)	411,423	424,983	836,405	411,423	424,983	836,405
Consumer-size packages	66,797	170,998	237,795	66,797	170,998	237,795
Packages 50 lbs and greater	69,019	137,874	206,892	69,019	137,874	206,892
Unpackaged (bulk)	259,677	70,106	329,783	259,677	70,106	329,783
Total deliveries of refined crystalline	395,492	378,978	774,470	395,492	378,978	774,470
Total domestically processed 5/	440,222	454,731	894,953	440,222	454,731	894,953
Direct-consumption imports 6/	0	0	126,598	0	0	126,598
Products Re-export Program 7/	2,194	6,107	8,301	2,194	6,107	8,301
Total deliveries for human consumption	440,222	454,731	1,021,551	440,222	454,731	1,021,551

1/ Reported as delivered except liquid sugar which is on a sugar-solids-content basis. 2/ May include some cane sugar. 3/ May include some beet sugar. 4/ Actual weight equivalent. 5/ Includes refined crystalline, liquid, edible molasses, sugar and cane syrups. 6/ Largely imports by other than cane refining companies; source: U.S. Department of Commerce, Bureau of the Census. 7/ Data are included in total domestically processed.

## TABLE 9: U.S SUGAR DELIVERIES FOR HUMAN CONSUMPTION, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY TYPE OF SUGAR, FOR NOVEMBER 2008 AND FISCAL YEAR 2009 (SHORT TONS, RAW VALUE) 1/

	NOVEMBER			FISCAL YEAR CUMULATIVE		
PRODUCT OR BUSINESS OF BUYER	BEET 2\	CANE 3\	TOTAL U.S.	BEET 2\	CANE 3\	TOTAL U.S.
Bakery, cereal, and related products 4/	107,029	66,791	173,820	244,051	137,461	381,512
Confectionery and related products 4/	38,983	48,243	87,226	86,481	101,208	187,689
Ice cream and dairy products 4/	20,368	23,185	43,553	45,316	49,956	95,273
Beverages 4/	13,097	10,941	24,037	28,935	22,411	51,345
Canned, bottled and frozen foods 4/	24,660	10,032	34,692	52,949	20,979	73,928
Multiple and all other food uses 4/	28,443	22,680	51,123	61,756	44,706	106,462
Non-food uses 4/	2,445	5,195	7,640	4,994	11,116	16,110
Hotels, restaurants, institutions 4/	4,377	6,353	10,730	9,820	12,275	22,094
Wholesale grocers, jobbers, dealers 4/	44,895	134,474	179,369	104,616	275,166	379,782
Retail grocers, chain stores 4/	44,388	68,153	112,541	92,563	139,879	232,443
Government agencies 4/	251	1,603	1,854	634	3,067	3,701
All other deliveries 4/	6,404	5,613	12,017	14,645	10,021	24,666
Total deliveries by use (actual weight)	335,339	403,262	738,601	746,761	828,245	1,575,006
Consumer-size packages	60,086	167,715	227,801	126,883	338,713	465,596
Packages 50 lbs and greater	67,861	129,646	197,506	136,879	267,519	404,399
Unpackaged (bulk)	201,660	70,335	271,995	461,337	140,441	601,777
Total deliveries of refined crystalline	329,607	367,696	697,302	725,099	746,673	1,471,773
Total domestically processed 5/	358,813	431,491	790,303	799,035	886,222	1,685,257
Direct-consumption imports 6/	0	0	89,984	0	0	216,582
Products Re-export Program 7/	130	3,940	4,070	2,324	10,047	12,371
Total deliveries for human consumption	358,813	431,491	880,287	799,035	886,222	1,901,839

1/ Reported as delivered except liquid sugar which is on a sugar-solids-content basis. 2/ May include some cane sugar. 3/ May include some beet sugar.

4/ Actual weight equivalent. 5/ Includes refined crystalline, liquid, edible molasses, sugar and cane syrups. 6/ Largely imports by other than cane refining

## TABLE 10: U.S SUGAR DELIVERIES FOR HUMAN CONSUMPTION, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, AND BY REGION, THROUGH NOVEMBER 2008 (SHORT TONS, RAW VALUE) 1/

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MID ATLANTIC	NORTH CENTRAL	SOUTH	WEST	PUERTO RICO	TOTAL U.S.
Bakery, cereal, and related products 2/	12,544	41,869	171,199	92,590	63,311	0	381,512
Confectionery and related products 2/	7,902	64,453	55,874	41,024	18,437	0	187,689
Ice cream and dairy products 2/	7,037	11,447	29,536	33,123	14,129	0	95,273
Beverages 2/	887	6,012	27,747	11,614	5,086	0	51,345
Canned, bottled and frozen foods 2/	1,111	3,981	27,145	21,296	20,395	0	73,928
Multiple and all other food uses 2/	2,701	19,162	49,280	20,705	14,614	0	106,462
Non-food uses 2/	275	3,617	5,817	4,664	1,736	0	16,110
Hotels, restaurants, institutions 2/	385	1,257	3,343	5,870	11,239	0	22,094
Wholesale grocers, jobbers, dealers 2/	17,724	100,814	104,746	113,047	41,256	2,197	379,782
Retail grocers, chain stores 2/	6,100	25,881	65,486	75,657	58,194	1,124	232,443
Government agencies 2/	0	10	85	560	3,046	0	3,701
All other deliveries 2/	0	528	7,987	9,574	4,591	1,986	24,666
Total deliveries by use (actual weight)	56,664	279,031	548,245	429,724	256,035	5,307	1,575,006
Consumer-size packages	20,154	81,578	110,951	183,683	67,883	1,347	465,596
Packages 50 lbs and greater	12,942	67,246	110,929	115,832	94,138	3,313	404,399
Unpackaged (bulk)	13,788	94,925	308,332	101,343	83,390	0	601,777
Total deliveries of refined crystalline	46,884	243,748	530,212	400,858	245,411	4,660	1,471,773
Total domestically processed 3/	60,631	298,563	586,622	459,805	273,957	5,678	1,685,257
Direct-consumption imports 4/							216,582
Products Re-export Program 5/							12,371
Total deliveries for human consumption	60,631	298,563	586,622	459,805	273,957	5,678	1,901,839

1/ Reported as delivered except liquid sugar which is on a sugar-solids-content basis. See table notes for States included in regions. 2/ Actual weight equivalent. 3/ Includes refined crystalline, liquid, edible molasses, sugar and cane syrups. 4/ Largely imports by other than cane refining companies; source: U.S. Department of Commerce, Bureau of the Census. 5/ Data are included in total domestically processed.

# TABLE 11: U.S SUGAR DELIVERIES FOR HUMAN CONSUMPTION, BY TYPE OF PRODUCT OR BUSINESS OF BUYER, FISCAL YEARS 2009 AND 2008 AND PERCENT CHANGE (SHORT TONS, RAW VALUE,

PRODUCT OR BUSINESS OF BUYER	TOTAL U.S. FY 2009	TOTAL U.S. FY 2008 (OCTOBER-NOVEMBER)	PERCENT CHANGE
PRODUCT OR BUSINESS OF BUTER	(OCTOBER-NOVENIBER)	(OCTOBER-NOVEMBER)	CHANGE
Bakery, cereal, and related products 1/	381,512	407,350	-6.3
Confectionery and related products 1/	187,689	188,871	-0.6
Ice cream and dairy products 1/	95,273	109,671	-13.1
Beverages 1/	51,345	60,419	-15
Canned, bottled and frozen foods 1/	73,928	61,929	19.4
Multiple and all other food uses 1/	106,462	97,921	8.7
Non-food uses 1/	16,110	16,924	-4.8
Hotels, restaurants, institutions 1/	22,094	16,056	37.6
Wholesale grocers, jobbers, dealers 1/	379,782	420,528	-9.7
Retail grocers, chain stores 1/	232,443	251,693	-7.6
Government agencies 1/	3,701	3,980	-7
All other deliveries 1/	24,666	25,413	-2.9
Total deliveries by use (actual weight)	1,575,006	1,660,755	-5.2
Consumer-size packages	465,596	495,961	-6.1
Packages 50 lbs and greater	404,399	473,809	-14.6
Unpackaged (bulk)	601,777	570,806	5.4
Total deliveries of refined crystalline	1,471,773	1,540,576	-4.5
Total domestically processed 2/	1,685,257	1,777,008	-5.2
Direct-consumption imports 3/	216,582	58,010	273.4
Products Re-export Program 4/	12,371	19,869	-37.7
Total deliveries for human consumption	1,901,839	1,835,018	3.6

1/ Actual weight equivalent. 2/ Includes refined crystalline, liquid, edible molasses, sugar and cane syrups. 3/ Largely imports by other than cane refining companies; source: U.S. Department of Commerce, Bureau of the Census. 4/ Data are included in total domestically processed.