

DoD Systems Engineering

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Briefing Topics

<u>Update:</u> DoD SE Revitalization

- Policy, Guidance, Education and Training

State of SE: What we are seeing in programs

- Findings from our program support reviews

Join Us: Important SE Initiatives

- CMMI
- System Assurance

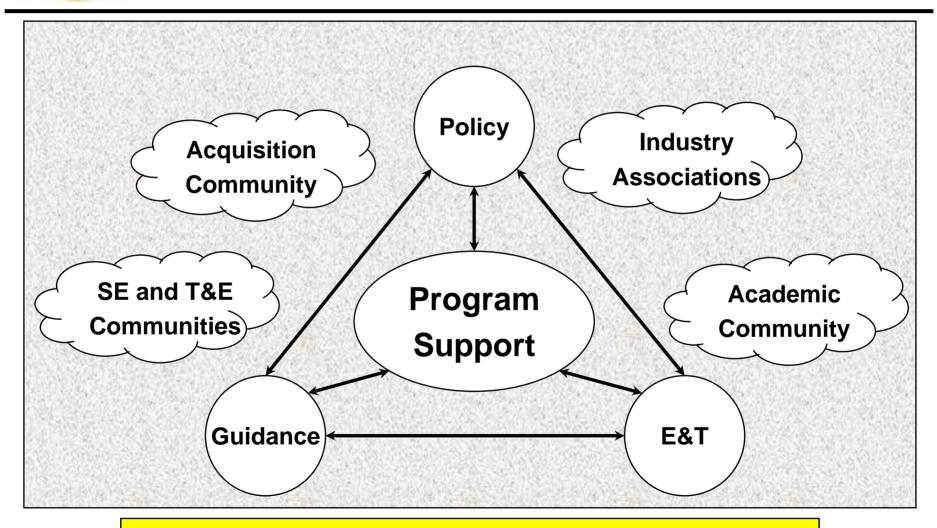
What's Next: Where we are going with SE

- Systems of Systems Engineering
- Institutionalize SE as a tool for program success



Update: DoD SE Revitalization

Systems Engineering Revitalization Framework



Driving Technical Excellence into Programs!



Systems Engineering Policy

- Policy Memorandum (February 2004) and Policy Addendum (October 2004)
 - Programs shall apply robust SE approach and develop a SE plan
 - Each PEO shall have a lead or chief systems engineer
 - Event-driven technical reviews with entry criteria and independent SMEs unless waived by MDA
 - OSD shall review program SEPs for ACAT ID and IAM programs
 - Defense Systems shall establish a SE Forum
- DoDD 5000.2 Update
 - Reflect the policy changes of the two memos



Driving Technical Rigor Back into Programs "Importance of TEMP"

- TEMP provides insight into adequacy of T&E planning:
 - Are the scope and content of planned tests adequate?
 - Is the T&E program structured to support decisions at major milestones? Measure technical progress and maturity?
 - Are the schedule and resource requirements adequate?
 - Is DT&E program structured to achieve successful OT&E?
- Living document that must reflect all major changes to a program

The TEMP is fundamental to validating program maturity



Systems Engineering Guidance

- Published Defense Acquisition Guidebook
- Published DoD Guide for Achieving Reliability, Availability, and Maintainability
- Published Integrated Master Plan and Integrated Master Schedule Preparation and Use Guide
- Published Systems Engineering Plan Preparation Guide
- Upcoming:
 - Update Defense Acquisition Guidebook
 - Update Risk Management Guide
 - Develop Contracting for SE Guide



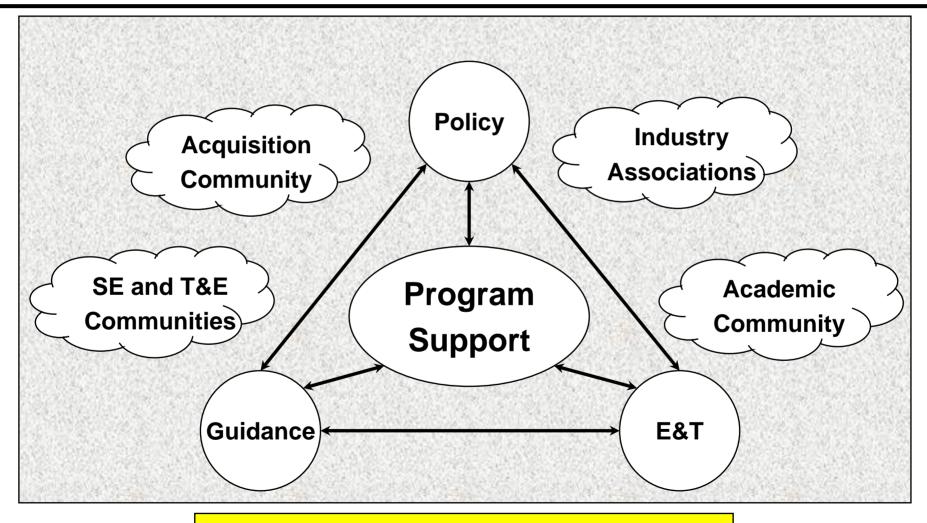
Systems Engineering Education, Training, and Outreach

- <u>Updating formal training across key career fields</u>: SE, Acquisition Program Management, Contract Management, Finance, Logistics
- <u>Developing continuous learning, on-line courses</u>: Reliability and Maintainability, Technical Reviews, System Safety, Modeling and Simulation, Technical Planning, Corrosion Prevention and Control, Modular Open Systems Approach
- <u>Engaging universities</u>: Stevens Institute of Technology, University of Southern California, Stanford, Southern Methodist, George Mason, Service Academies and Naval Postgraduate School



State of Systems Engineering: *What we are seeing in programs*

Systems Engineering Revitalization Framework



Necessary but not Sufficient



Driving Technical Rigor Back Into Programs "Program Support Reviews"

- Program Support Reviews provide insight into a program's technical execution focusing on:
 - SE as envisioned in program's technical planning
 - T&E as captured in verification and validation strategy
 - Risk management—integrated, effective and resourced
 - Milestone exit criteria as captured in Acquisition Decision Memo
 - Acquisition strategy as captured in Acquisition Strategy Report
- Independent, cross-functional view aimed at providing riskreduction recommendations

The PSR reduces risk in the technical and programmatic execution on a program



Balancing Key Programmatic Elements

Element	Systems Engineering	Test & Evaluation	Risk Management	Exit Criteria	Acquisition Strategy
Focus Areas	Requirements	V&V Traceability	Risk ID	Mission Systems	Mission Capability
	Organization & Staffing	Test Resources	Risk Analysis	Support	Resources & Management
	Technical Reviews	Test Articles	Risk Mitigation Planning	Manufacturing	Technical Process
	Technical Baseline	Evaluation	Risk Tracking	R&M	Technical Product
	Linkage w/ Other Program Mgmt & Controls	Linkage w/ Other Program Mgmt & Controls	Evidence of Effectiveness	Net Centric	Enterprise Environment
Product	SEP	TEMP	RM Plan	Phase Exit Criteria	ASR/APB

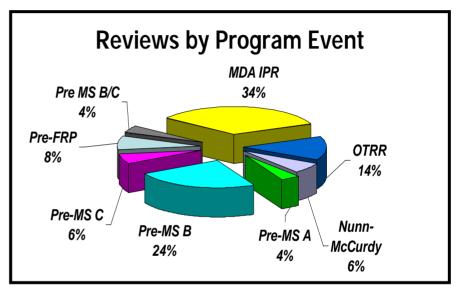


Program Support Review Activity (since March 2004)

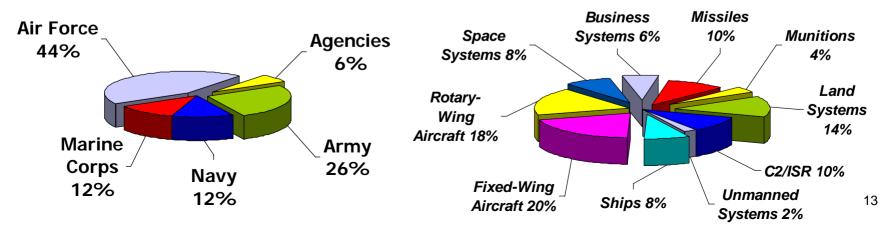
- PSRs/NARs completed: 33
 AOTRs completed: 7
 Nunn-McCurdy Certification: 3
 Participation on Service-led IRTs: 4
 Technical Reviews: 3
 Reviews planned for rest of FY06

 PSRs/NARs: 12+
 - AOTRs:
 - Nunn-McCurdy:

Service-Managed Acquisitions



Programs by Domain Area



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Representative Issues*

- Requirements
 - Change without consideration, lack support for planned modifications, lack SoS definition
- Management
 - Overworked PM offices, poor SoS integration, lack measures driven approach to risk management, lack quantifiable exit criteria
- Schedule
 - Aggressive, concurrent, missing key components
- Software
 - Processes not institutionalized, lessons learned not incorporated into successive builds, immature architecture, support plans missing

Test and Evaluation

- Lack metrics, reliability details, poor planning to evaluate joint interoperability, inability to pass IOT&E
- Systems Engineering
 - Lack of disciplined SE process, metrics, missing technical reviews, technology risks not mitigated



Join Us: Important SE Initiatives



System Assurance

- Re-energizing DoD focus on Anti-Tamper
 - Draft DoD Instruction on Program Protection will address Anti-Tamper
- Developing a comprehensive Software Assurance strategy
- NDIA chartered a System Assurance committee to:
 - Enable nationwide collaboration across industry, government
 - Leverage standards activities to address system vulnerabilities
 - Develop a Handbook for Engineering System Assurance

"Effective" system assurance in DoD acquisition must be holistic in its approach and consistently applied by industry and Government alike across the entire acquisition life cycle.



CMMI: Issues

- Programs execute at lower maturity levels than their organizations have achieved and advertised
- High-maturity practices are not consistently applied at the project level after contract award
- How to ensure new projects will incorporate CMMI processes
- Appraisal sampling procedures how to ensure adequate coverage of the organizational unit
- Appraiser quality training, consistency
- Lack of agreement on what constitutes Levels 4 and 5
- Need to converge to a single representation
- Content of appraisal disclosure statements is lacking
- Inadequate training and education for acquirers
- Should CMMI be used for source selection

What is the resolution of these issues?



CMMI: Next Steps

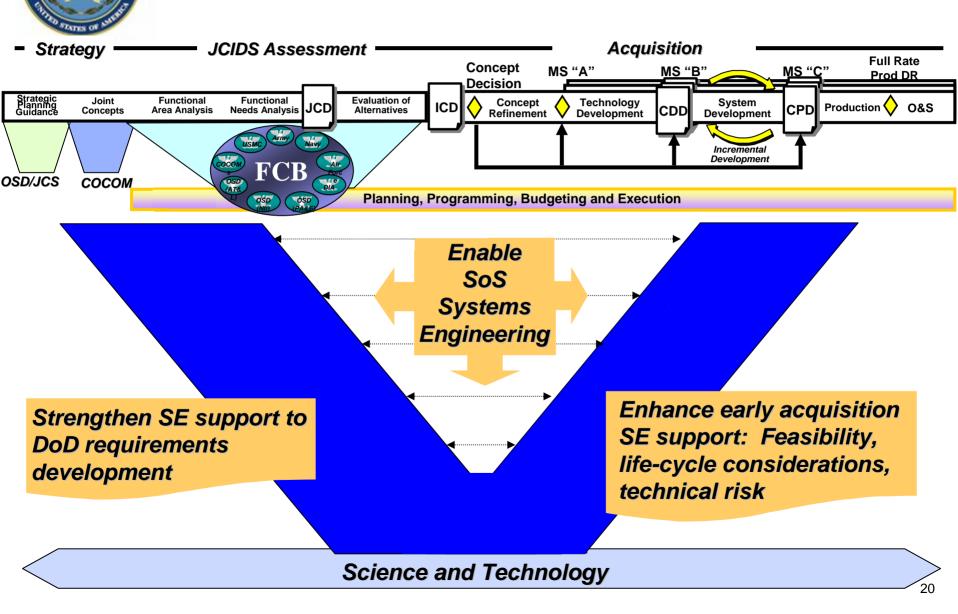
- Implementing changes to the CMMI v1.2 product suite to ensure:
 - Integrity of appraisals
 - Quality of the product suite
 - Education of acquirers
 - Opportunities for streamlining where appropriate
- Developing a CMMI model for Acquirer process improvement
 - Partnership with General Motors
 - Stakeholders cross DoD, Govt Agencies and Industry

CMMI continues to evolve and improve



What's Next: Where we are going with SE

Systems Engineering Support to Capabilities Acquisition





Striving for Technical Excellence

- All programs shall develop a SE Plan (SEP)
- Each PEO shall have a lead or chief systems engineer who monitors SE implementation within program portfolio
- Event-driven technical reviews with entry criteria and independent subject matter expert participation
- OSD shall review program's SEP for major acquisition programs (ACAT ID and IAM)

 Technical planning

 Technical leadership Technical excellence

 Technical execution

Strong technical foundation is the value of Systems Engineering to the program manager