

U.S. TREASURY FINANCING SCHEDULE FOR 4TH QUARTER 2003
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	DATE	DATE	DATE	AMOUNT	AMOUNT	AMOUNT	AMOUNT	MONEY
				4-WK	3-MO	6-MO		
4-WEEK AND 3&6 MONTH BILLS	9/25	9/29	10/2	13.00 A	16.00 A	16.00 A	50.38	-5.38
	10/2	10/6	10/9	15.00 A	16.00 A	16.00 A	43.85	3.15
	10/9	10/13	10/16	15.00 A	17.00 A	17.00 A	39.76	9.24
	10/16	10/20	10/23	17.00 A	17.00 A	17.00 A	42.57	8.43
	10/23	10/27	10/30	21.00 A	17.00 A	17.00 A	44.78	10.23
	10/30	11/3	11/6	17.00 A	17.00 A	17.00 A	45.73	5.27
	11/6	11/10	11/13	19.00	17.00	17.00	45.00	8.00
	11/13	11/17	11/20	21.00	16.00	16.00	49.00	4.00
	11/20	11/24	11/28	21.00	16.00	16.00	53.00	0.00
	11/27	12/1	12/4	19.00	15.00	16.00	51.00	-1.00
	12/4	12/8	12/11	12.00	15.00	16.00	52.00	-9.00
	12/11	12/15	12/18	10.00	15.00	16.00	53.00	-12.00
	12/18	12/22	12/26	10.00	15.00	16.00	54.00	-13.00
					<u>632.01</u>			<u>624.07</u>
CASH MANAGEMENT BILLS								
12-Day Bill	10/1	10/2	10/3		20.00 A		20.00	0.00
	Matures 10/15							
12-Day Bill	12/1	12/2	12/3		25.00		25.00	0.00
	Matures 12/15							
4-Day Bill	12/9	12/10	12/11		10.00		10.00	0.00
	Matures 12/15							
COUPONS								
						CHANGE IN SIZE		
5-Year Note	10/6	10/8	10/15		16.00 A			
10-Year TIPS (R)	10/6	10/9	10/15		9.00 A		0.00	25.00
2-Year Note	10/27	10/29	10/31		26.00 A	+1.00	18.78	7.22
3-Year Note	11/5	11/10	11/17		25.00	+1.00		
5-Year Note	11/5	11/12	11/17		17.00	+1.00		
10-Year Note	11/5	11/13	11/17		19.00	+1.00	24.69	36.31
2-Year Note	11/24	11/26	12/1		26.00		19.97	6.03
5-Year Note	12/8	12/10	12/15		17.00			
10-Year Note (R)	12/8	12/11	12/15		14.00	+1.00	0.00	31.00
2-Year Note	12/18	12/23	12/31		26.00		22.17	3.83
					<u>195.00</u>		<u>85.61</u>	<u>109.39</u>

R = Reopening
A = Announced

Treasury announced a Q4
borrowing need of \$117
billion on 11/3/03

NET CASH RAISED THIS QUARTER: 117.33