

U.S. TREASURY FINANCING SCHEDULE FOR 3RD QUARTER 2003
BILLIONS OF DOLLARS

<u>ISSUE</u>	<u>ANNOUNCEMENT</u>	<u>AUCTION</u>	<u>SETTLEMENT</u>	<u>OFFERED</u>			<u>MATURING</u>	<u>NEW</u>
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	<u>AMOUNT</u>	<u>AMOUNT</u>	<u>AMOUNT</u>	<u>AMOUNT</u>	<u>MONEY</u>
				4-WK	3-MO	6-MO		
4-WEEK AND	6/26	6/30	7/3	16.00	17.00	16.00	50.00	-1.00
3&6 MONTH BILLS	7/3	7/7	7/10	16.00	17.00	16.00	48.00	1.00
	7/10	7/14	7/17	16.00	17.00	16.00	48.00	1.00
	7/17	7/21	7/24	16.00	17.00	16.00	48.00	1.00
	7/24	7/28	7/31	16.00	17.00	16.00	47.00	2.00
	7/31	8/4	8/7	18.00	17.00	16.00	51.00	0.00
	8/7	8/11	8/14	20.00	17.00	16.00	50.00	3.00
	8/14	8/18	8/21	20.00	17.00	16.00	50.00	3.00
	8/21	8/25	8/28	20.00	17.00	16.00	51.00	2.00
	8/28	9/1	9/4	19.00	17.00	16.00	52.00	0.00
	9/4	9/8	9/11	18.00	17.00	16.00	58.00	-7.00
	9/11	9/15	9/18	16.00	17.00	15.00	58.00	-10.00
	9/18	9/22	9/25	16.00	17.00	15.00	58.00	-10.00
				<u>654.00</u>			<u>669.00</u>	<u>-15.00</u>
COUPONS								
						CHANGE <u>IN SIZE</u>		
10-Year TIPS	7/7	7/9	7/15		9.00	+2.00	0.00	9.00
2-Year Note	7/21	7/23	7/31		25.00		11.01	13.99
3-Year Note	7/30	8/5	8/15		20.00			
5-Year Note	7/30	8/6	8/15		18.00			
10-Year Note	7/30	8/7	8/15		20.00		43.69	14.31
2-Year Note	8/25	8/27	9/2		25.00		13.08	11.93
5-Year Note	9/8	9/10	9/15		18.00		0.00	18.00
10-Year Note (R)	9/8	9/10	9/15		15.00		0.00	15.00
2-Year Note	9/22	9/24	9/30		25.00		16.14	8.86
					<u>175.00</u>		<u>83.91</u>	<u>91.09</u>

R = Reopening
A = Announced

Treasury announced a Q3
borrowing need of \$76
billion on 4/28/03.

NET CASH RAISED THIS QUARTER: 76.08