

U.S. TREASURY FINANCING SCHEDULE FOR 3RD QUARTER 2003
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW	
	DATE	DATE	DATE	4-WK	3-MO	6-MO	AMOUNT	MONEY	
4-WEEK AND 3&6 MONTH BILLS	6/26	6/30	7/3	17.00 A	17.00 A	18.00 A	48.56	3.44	
	7/3	7/7	7/10	17.00 A	17.00 A	18.00 A	51.72	0.28	
	7/10	7/14	7/17	8.00 A	16.00 A	18.00 A	42.72	-0.72	
	7/17	7/21	7/24	10.00 A	15.00 A	17.00 A	41.13	0.87	
	7/24	7/28	7/31	20.00 A	16.00 A	17.00 A	47.66	5.34	
	7/31	8/4	8/7	20.00	16.00	17.00	49.00	4.00	
	8/7	8/11	8/14	20.00	16.00	17.00	38.00	15.00	
	8/14	8/18	8/21	25.00	16.00	16.00	42.00	15.00	
	8/21	8/25	8/28	25.00	16.00	16.00	53.00	4.00	
	8/28	9/1	9/4	16.00	16.00	16.00	54.00	-6.00	
	9/4	9/8	9/11	16.00	16.00	15.00	55.00	-8.00	
	9/11	9/15	9/18	11.00	16.00	15.00	60.00	-18.00	
	9/18	9/22	9/25	16.00	16.00	15.00	59.00	-12.00	
					<u>645.00</u>			<u>641.79</u>	<u>3.22</u>
	CASH MANAGEMENT BILLS								
12-Day Bill	8/28	9/2	9/3		20.00		20.00	0.00	
	Matures 9/15								
COUPONS									
						CHANGE IN SIZE			
10-Year TIPS	7/7	7/9	7/15		11.00 A	+5.00	0.00	11.00	
2-Year Note	7/21	7/23	7/31		25.00 A		11.01	13.99	
3-Year Note	7/30	8/5	8/15		25.00	+3.00			
5-Year Note	7/30	8/6	8/15		20.00	+2.00			
10-Year Note	7/30	8/7	8/15		20.00	+2.00	43.69	21.31	
2-Year Note	8/25	8/27	9/2		24.00	-1.00	13.08	10.93	
5-Year Note	9/8	9/10	9/15		20.00				
10-Year Note (R)	9/8	9/11	9/15		16.00	-4.00	0.00	36.00	
2-Year Note	9/22	9/24	9/30		24.00		16.14	7.86	
					<u>185.00</u>			<u>83.91</u>	<u>101.09</u>

R = Reopening
A = Announced

Treasury announced a Q3
borrowing need of \$104
billion on 7/28/03.

NET CASH RAISED THIS QUARTER: 104.30