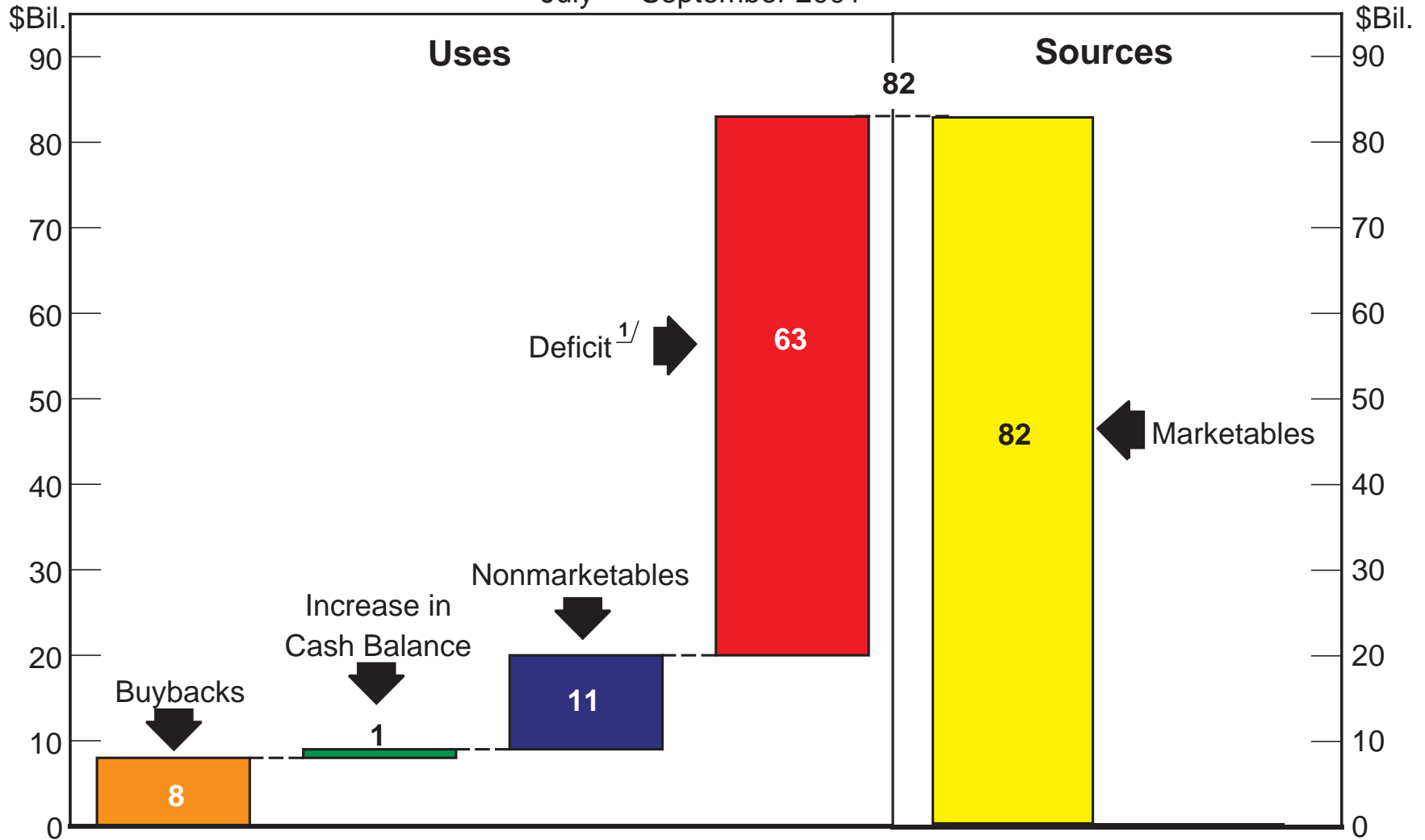


U.S. Treasury Borrowing



TREASURY FINANCING REQUIREMENTS

July — September 2001

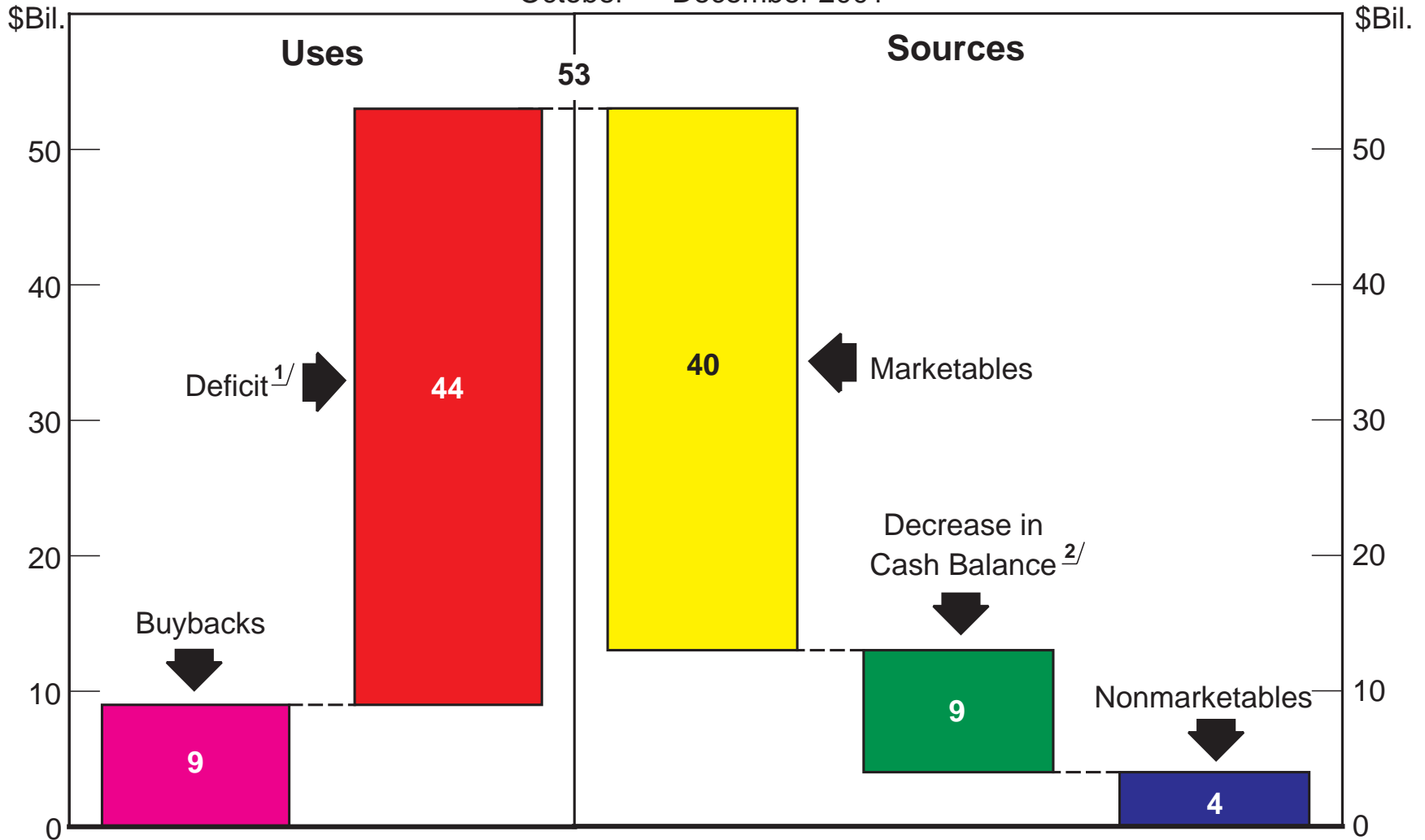


^{1/} Includes budget results, direct loan activity, changes in accrued interest and checks outstanding and minor miscellaneous transactions.

Note: Totals may not add due to rounding.

TREASURY FINANCING REQUIREMENTS

October — December 2001



^{1/} Includes budget results, direct loan activity, changes in accrued interest and checks outstanding and minor miscellaneous transactions.

^{2/} Assumes a \$35 billion cash balance, December 31, 2001.

NET MARKET BORROWING

October – December 2001

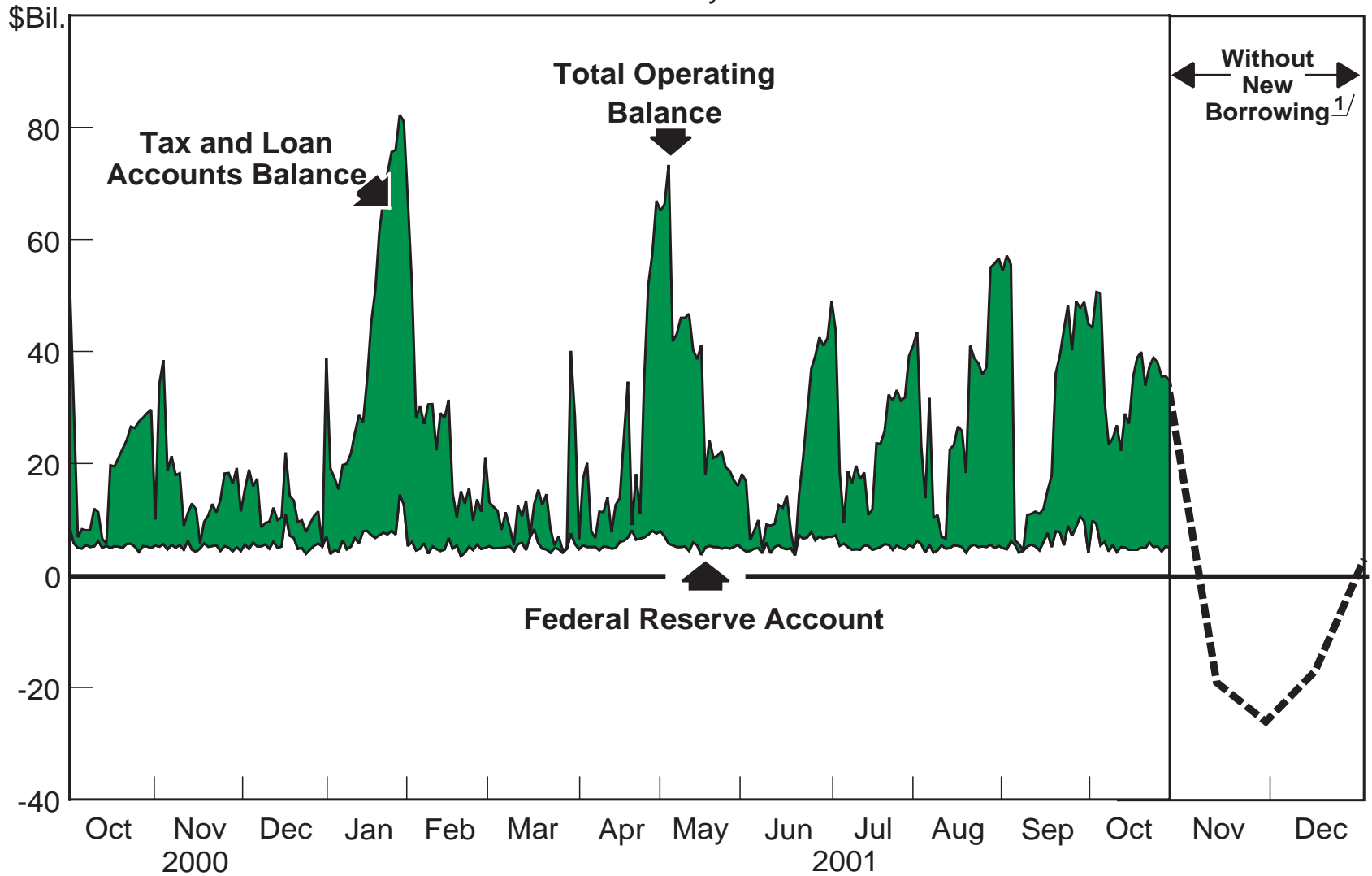
(Billions of Dollars)

Done ^{1/}		
Bills		
Regular weekly		11.6
Coupons		
2-year notes		9.8
5-year notes		-29.2
10-year notes		6.0
30-year IIB		5.0
Total		<u>3.2</u>
Buybacks		<u>-2.5</u>
Total		0.7
To be done		
Financing		37.2
Buybacks		-6.5
Total for the quarter		31.5

^{1/} Issued or announced through October 29, 2001.

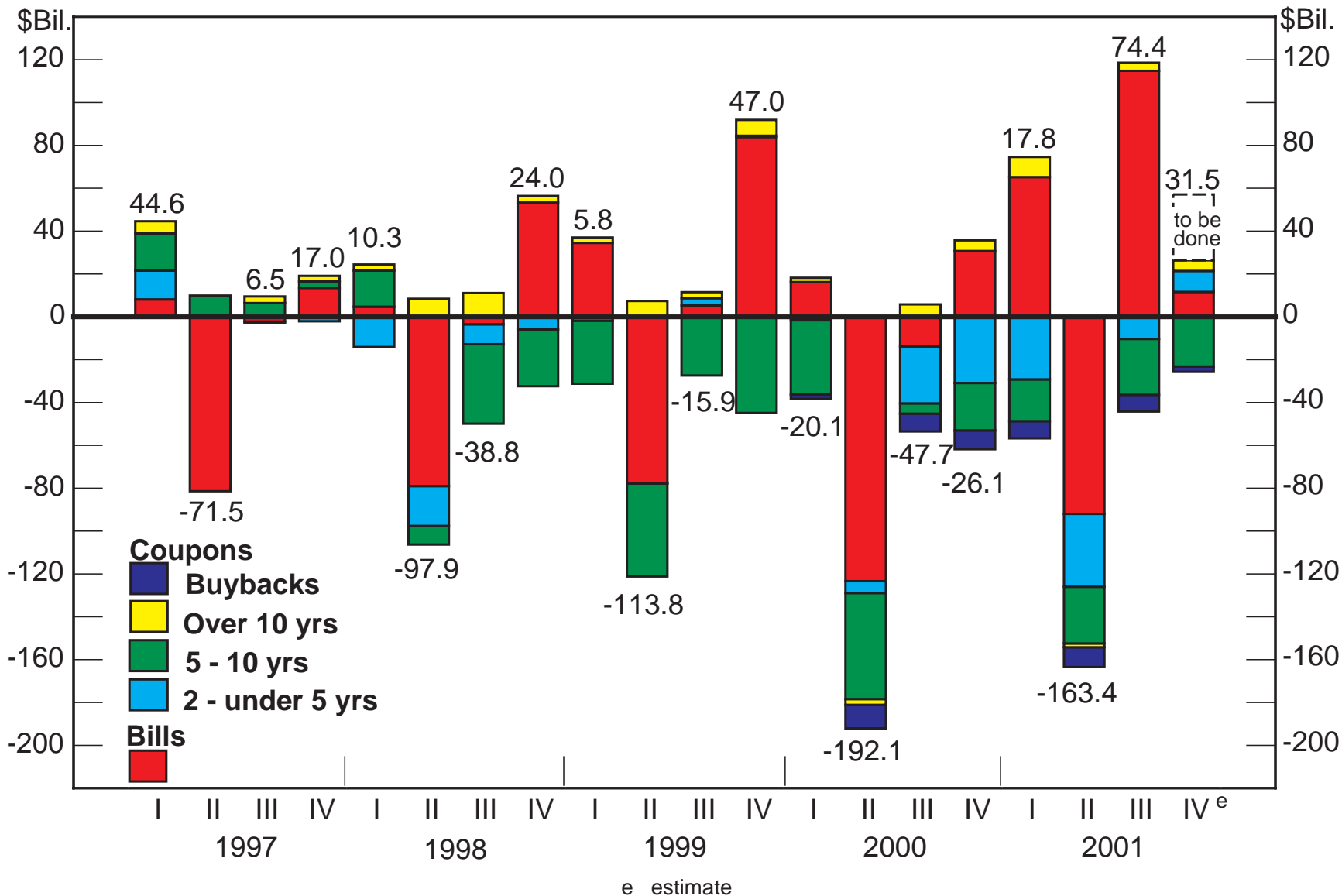
TREASURY OPERATING CASH BALANCE

Daily



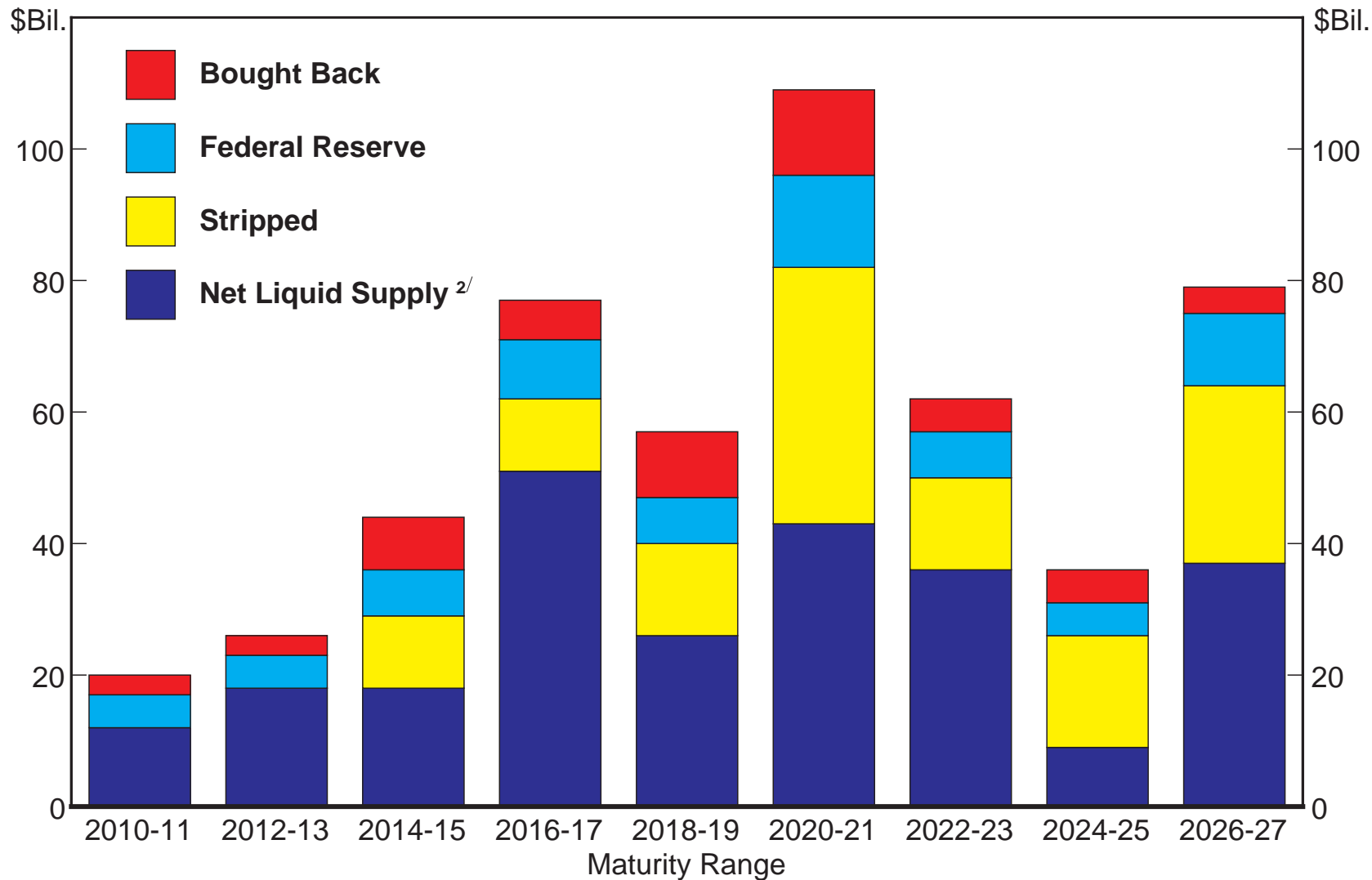
^{1/} Forecasted data points are semi-monthly.

TREASURY NET MARKET BORROWING



LONG-TERM MARKETABLE DEBT^{1/}

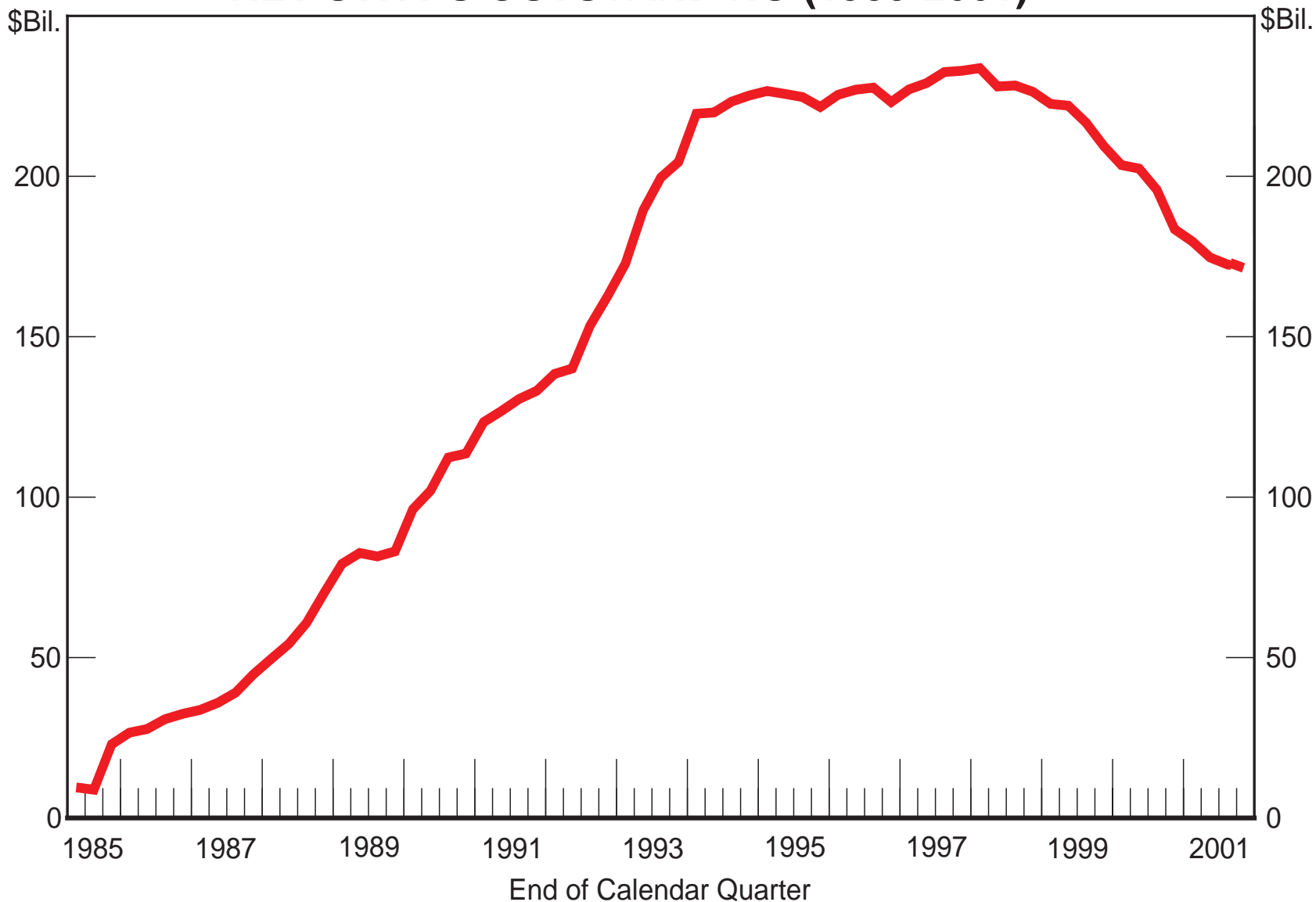
Bonds Outstanding and Bought Back



^{1/} Fixed-rate Treasury Bonds by final maturity dates.

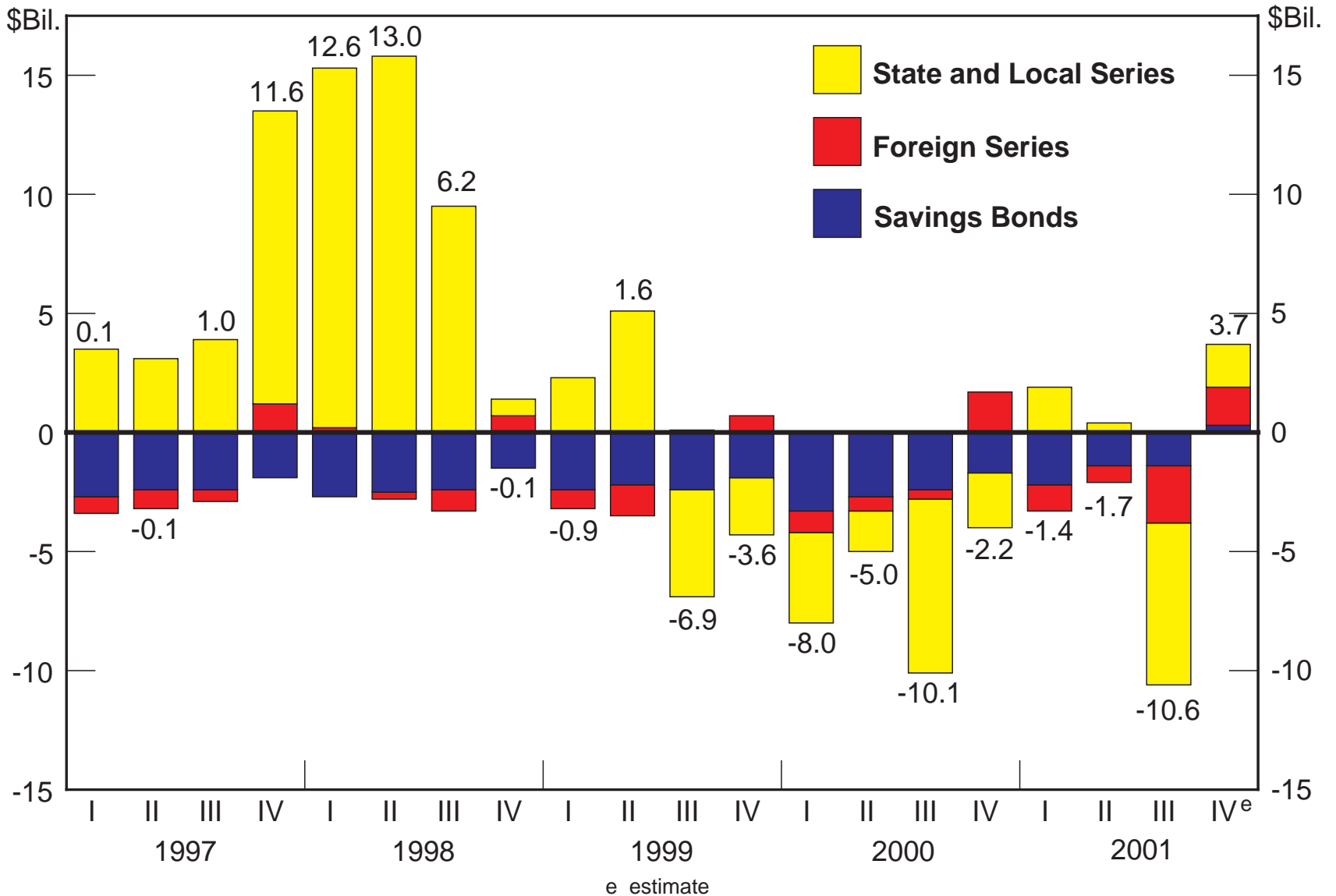
^{2/} Net liquid supply equals outstanding marketable debt less Federal Reserve holdings and amounts held in stripped form.

NET STRIPS OUTSTANDING (1985-2001)*

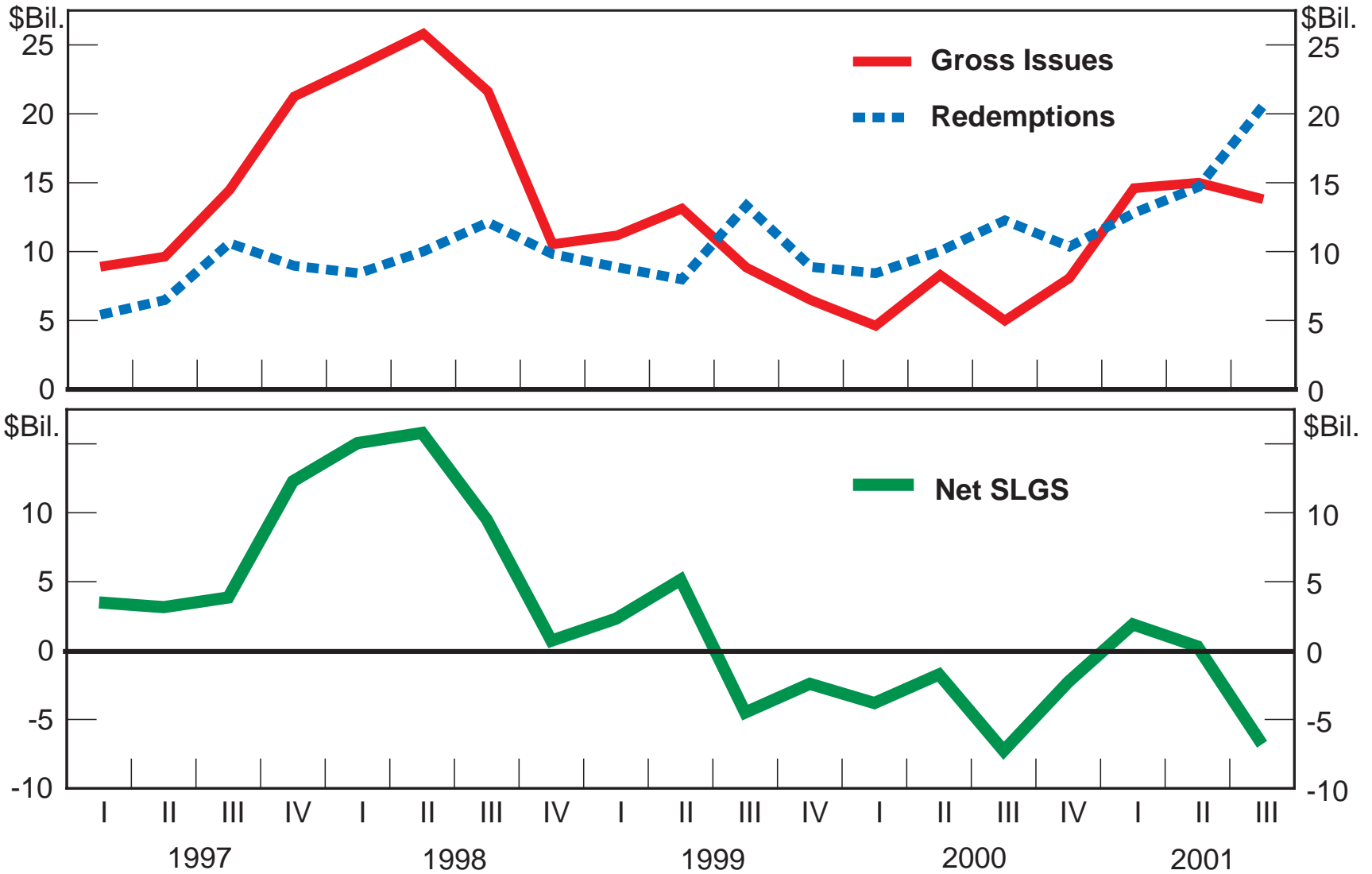


*Strips program began February 15, 1985.
Reconstitution began May 1, 1987.

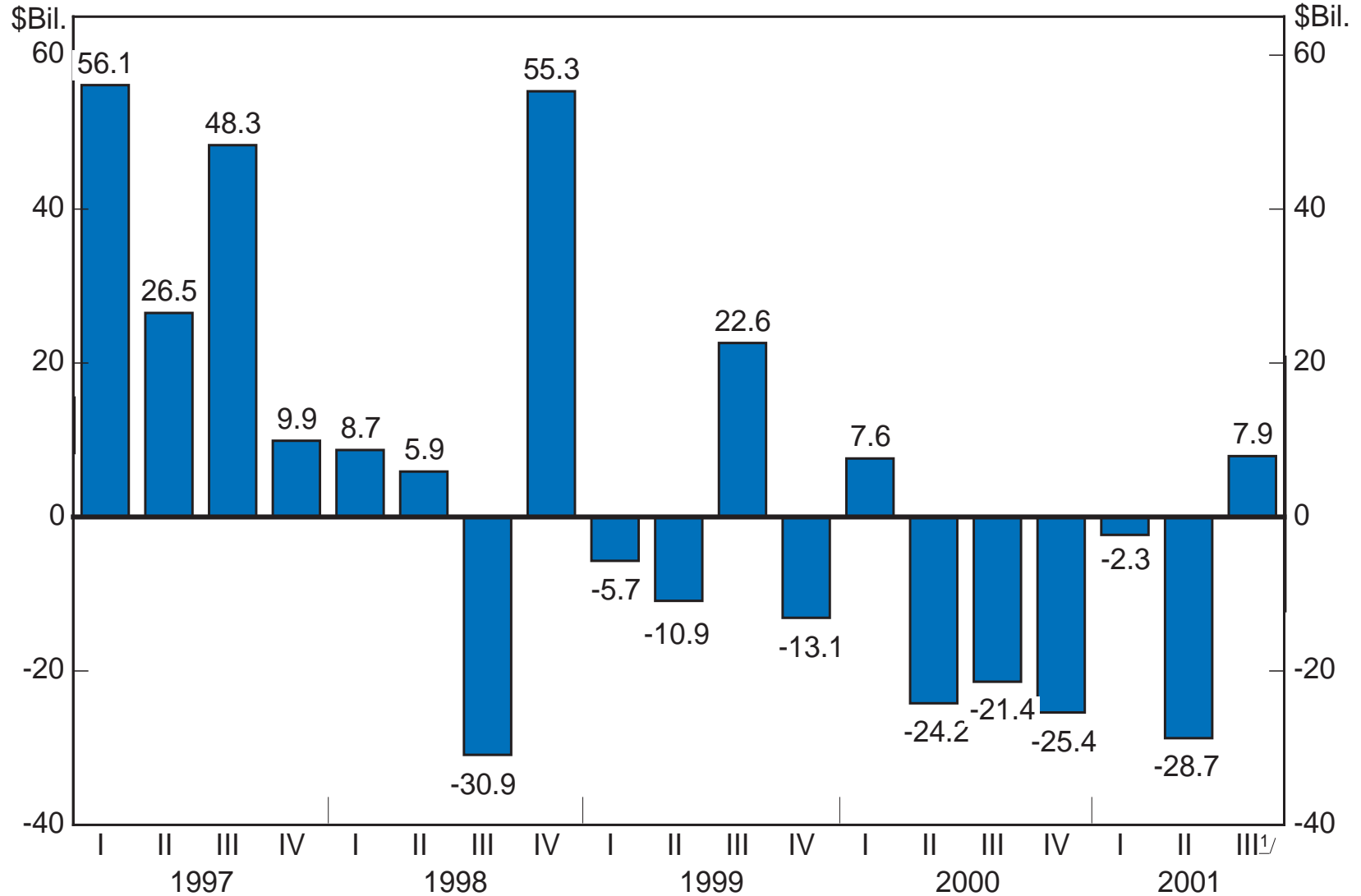
TREASURY NET BORROWING FROM NONMARKETABLE ISSUES



STATE & LOCAL GOVERNMENT SERIES (SLGS)

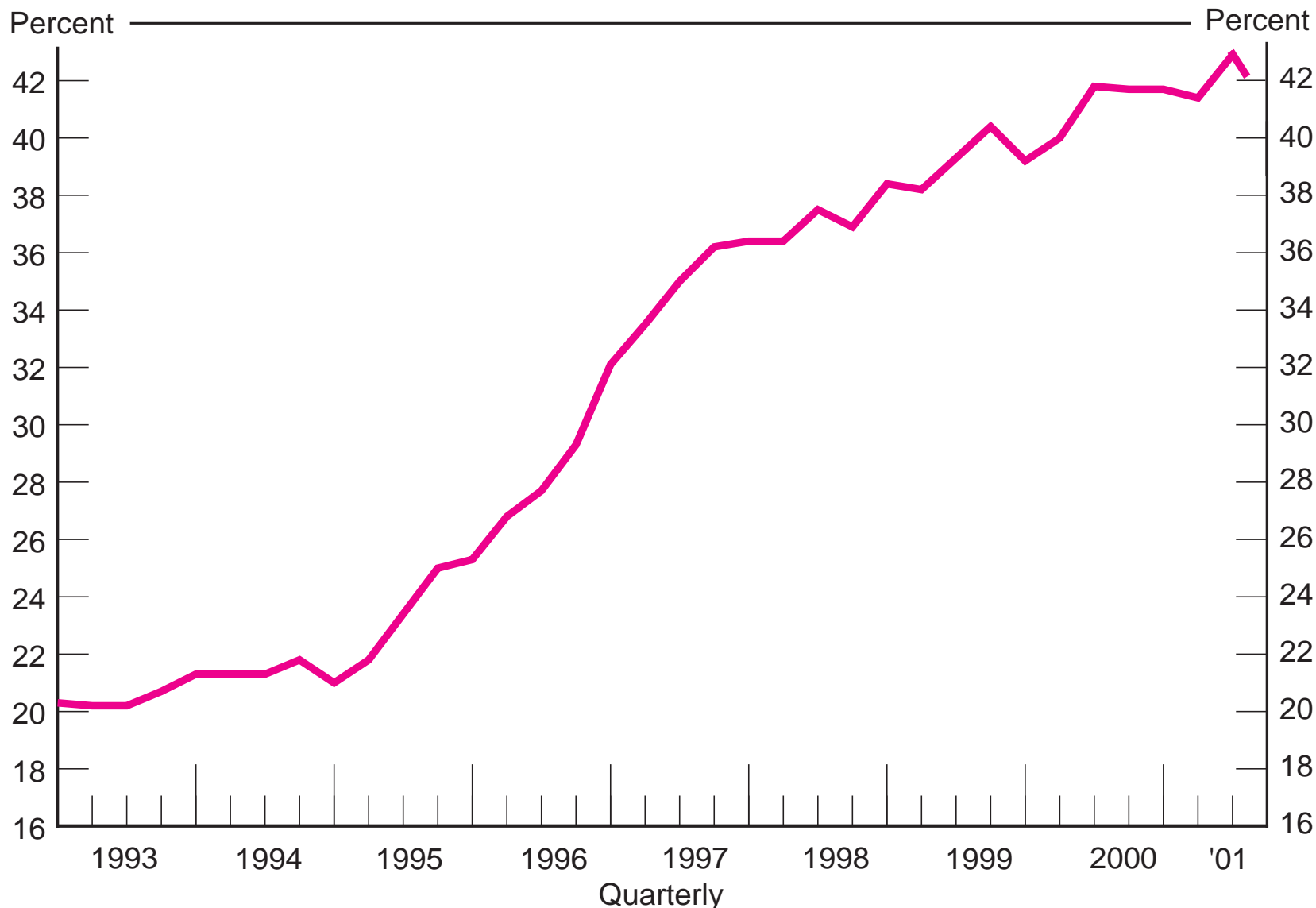


QUARTERLY CHANGES IN FOREIGN AND INTERNATIONAL HOLDINGS OF MARKETABLE TREASURY SECURITIES



^{1/} Data through August 31, 2001.

FOREIGN HOLDINGS AS A PERCENT OF TOTAL PRIVATELY HELD PUBLIC DEBT^{1/}



^{1/} Privately held debt excludes holdings of the Federal Reserve.
Data through August 31, 2001.

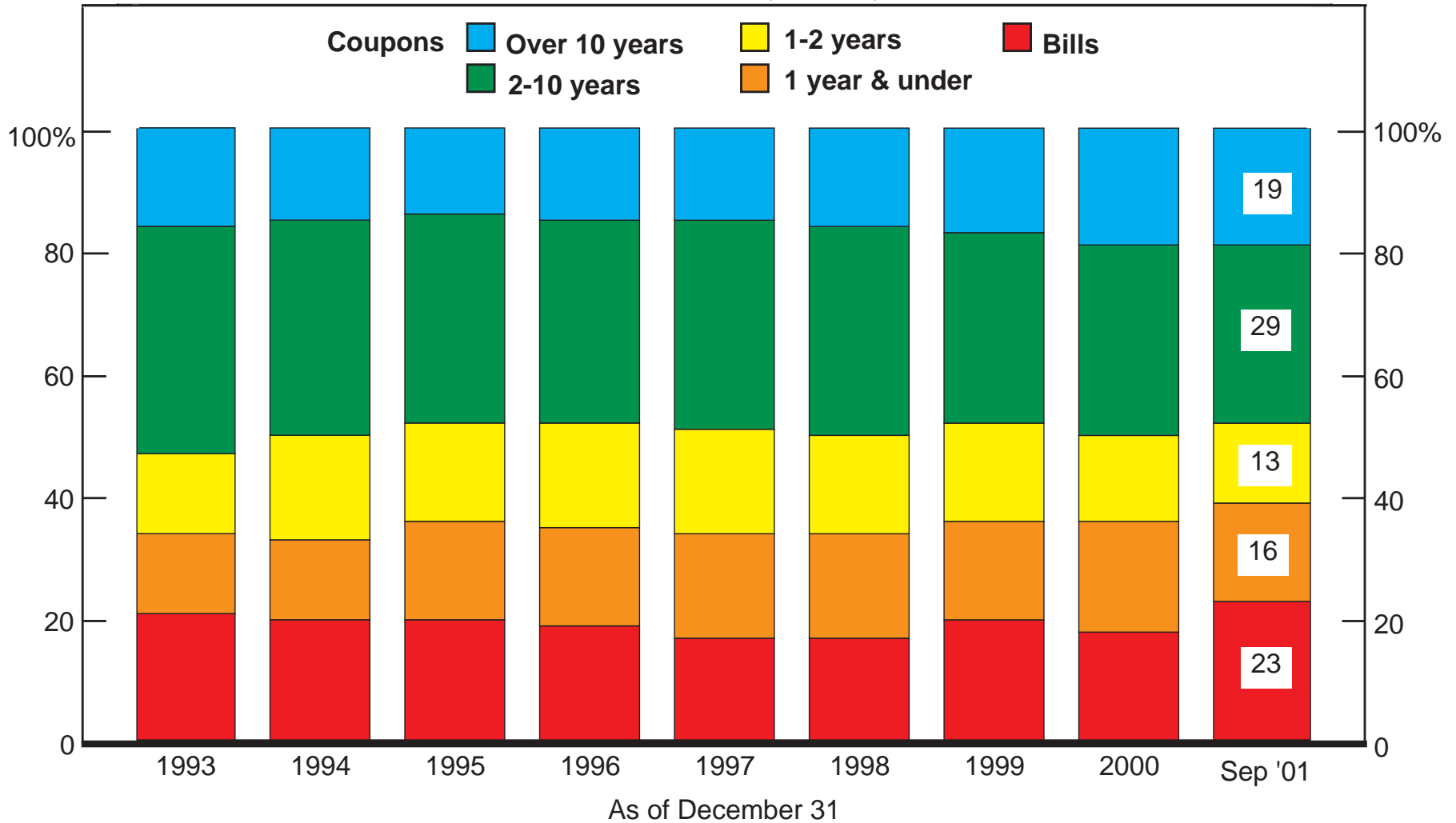
MAJOR FOREIGN HOLDERS OF TREASURY SECURITIES

Country	August 31, 2001			December 31, 2000			December 31, 1999		
	\$ Billions	As a % of Total Foreign	As a % of Total Private	\$ Billions	As a % of Total Foreign	As a % of Total Private	\$ Billions	As a % of Total Foreign	As a % of Total Private
Japan	\$311.6	26.6%	11.2%	\$335.9	28.0%	11.7%	\$320.0	25.2%	9.9%
United Kingdom	196.9	16.8%	7.1%	207.3	17.3%	7.2%	242.7	19.1%	7.5%
Germany	87.2	7.4%	3.1%	88.6	7.4%	3.1%	96.8	7.6%	3.0%
China	61.7	5.3%	2.2%	48.3	4.0%	1.7%	51.8	4.1%	1.6%
OPEC	49.2	4.2%	1.8%	52.9	4.4%	1.8%	43.5	3.4%	1.3%
Hong Kong	48.2	4.1%	1.7%	44.7	3.7%	1.6%	46.7	3.7%	1.4%
Korea	29.4	2.5%	1.1%	32.0	2.7%	1.1%	26.1	2.1%	0.8%
Mexico	29.3	2.5%	1.1%	29.8	2.5%	1.0%	34.0	2.7%	1.1%
Belgium-Luxemburg	21.1	1.8%	0.8%	28.9	2.4%	1.0%	28.0	2.2%	0.9%
France	20.8	1.8%	0.7%	20.4	1.7%	0.7%	31.0	2.4%	1.0%
Taiwan	20.4	1.7%	0.7%	19.1	1.6%	0.7%	29.3	2.3%	0.9%
Italy	19.6	1.7%	0.7%	20.0	1.7%	0.7%	18.0	1.4%	0.6%
Spain	19.1	1.6%	0.7%	21.5	1.8%	0.7%	22.2	1.7%	0.7%
Canada	17.3	1.5%	0.6%	17.6	1.5%	0.6%	18.6	1.5%	0.6%
Singapore	15.0	1.3%	0.6%	23.6	2.0%	0.8%	30.7	2.4%	0.9%
Switzerland	13.7	1.2%	0.5%	13.5	1.1%	0.5%	26.3	2.1%	0.8%
Netherland Antilles	10.9	0.9%	0.4%	17.1	1.4%	0.6%	11.9	0.9%	0.4%
Other	201.3	17.2%	7.2%	180.1	15.0%	6.3%	191.1	15.1%	5.9%
Estimated Foreign Total	\$1,172.7	100.0%	42.2%	\$1,201.3	100.0%	41.7%	\$1,268.7	100.0%	39.2%

Source: Treasury Foreign Portfolio Investment Survey benchmark December 1994 and monthly data collected under the Treasury International Capital reporting system.

PRIVATELY HELD TREASURY MARKETABLE DEBT ^{1/}

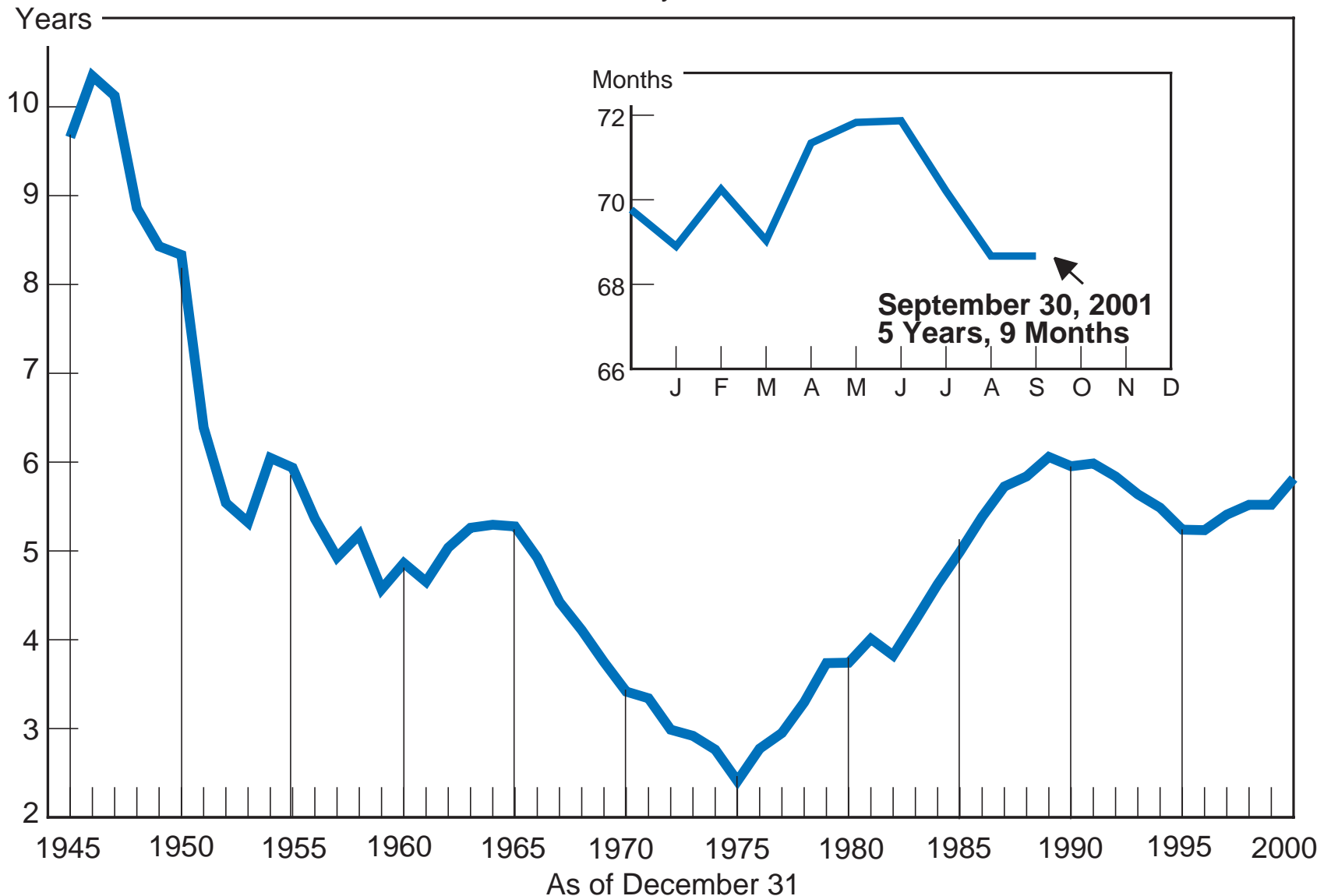
Percent Distribution By Maturity



^{1/} Privately held marketable debt excludes holdings of the Federal Reserve and non-interest-bearing matured debt.

AVERAGE LENGTH OF THE MARKETABLE DEBT^{1/}

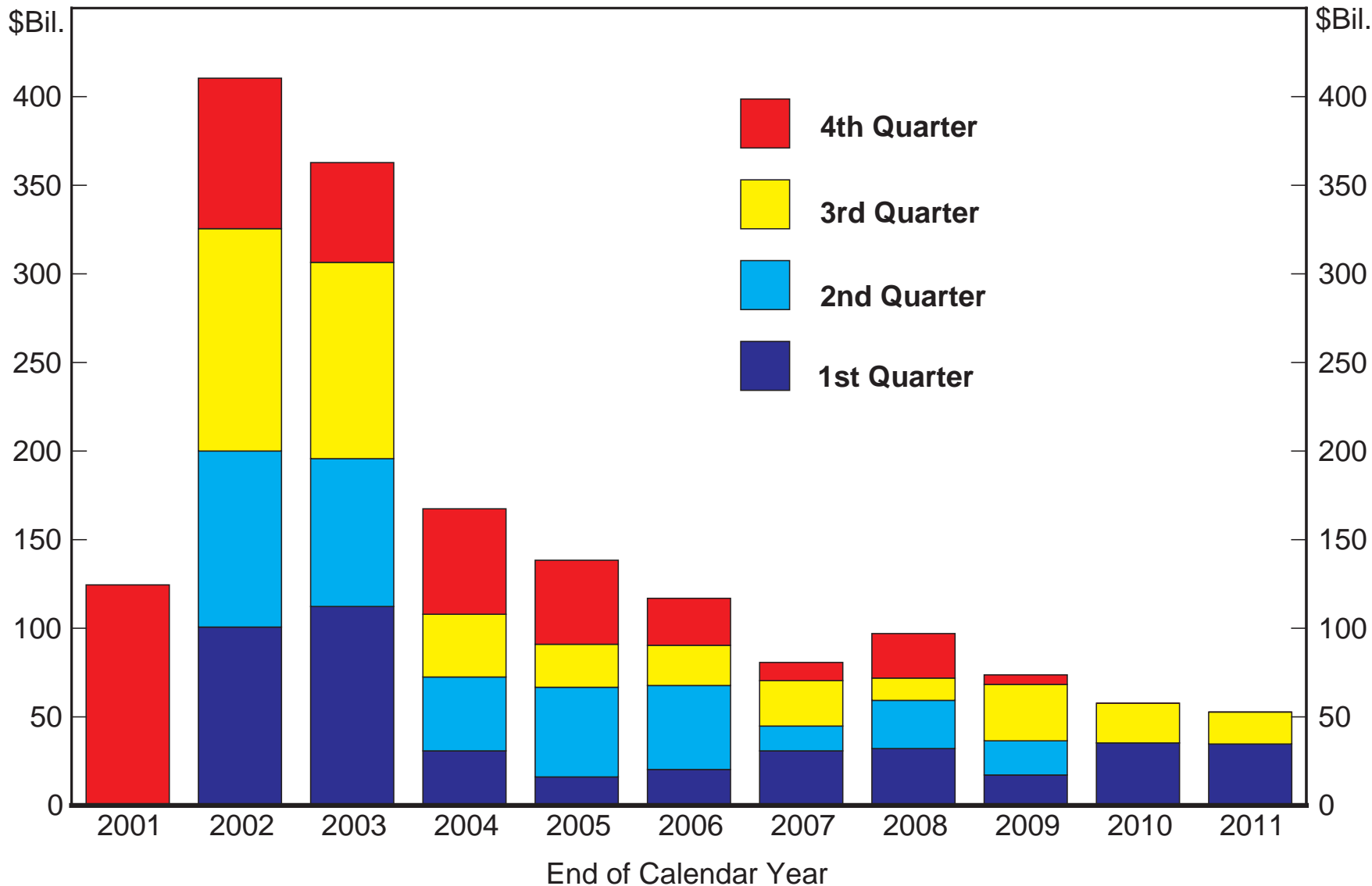
Privately Held



^{1/} Excludes inflation-indexed securities (IIS). Including IIS the average length was 6 years and 1 month as of September 30, 2001.

MATURITY PROFILE

Outstanding Treasury Marketable Coupon Securities^{1/}

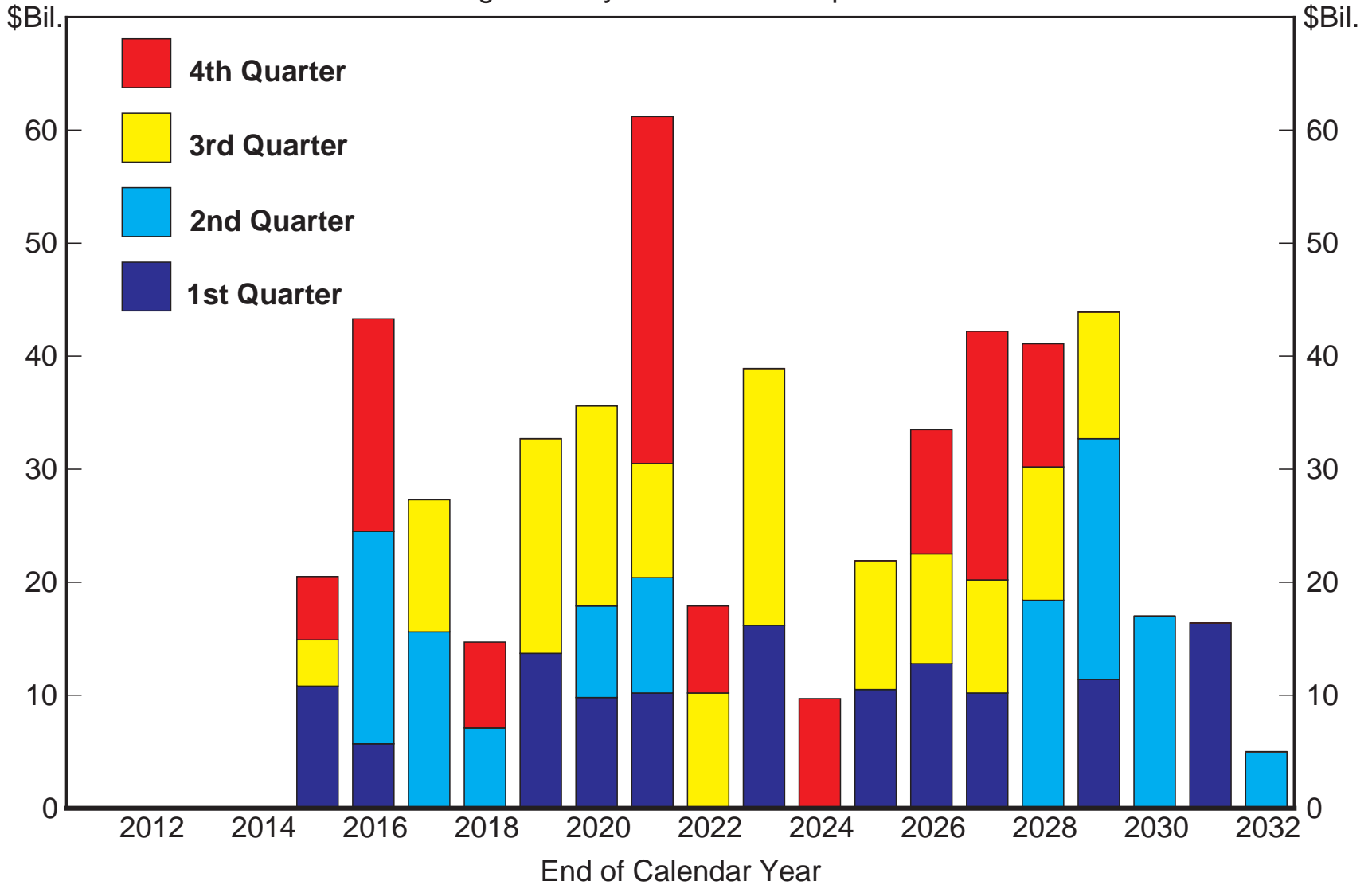


Note: Maturities represent first call date.

^{1/} Issued or announced through October 26, 2001.

MATURITY PROFILE

Outstanding Treasury Marketable Coupon Securities^{1/}



Note: Maturities represent first call date.

^{1/} Issued or announced through October 26, 2001.