

***NCCIC Is a Service of the Child Care Bureau***

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## **ACTIVITY: FISCAL ANALYSIS TEMPLATE**

### **Suggestions for Presenters**

1. Distribute the *Fiscal Analysis Template* handout to participants. Explain that the template is an example of an organized way to determine what funding sources are available for a project. Examples of uses of a template can be found in other sections of the finance module.
2. Ask participants to determine which categories of the matrix best fit the project objectives.
3. Have the participants begin to fill in the chart and determine whether other categories need to be added.
4. Ask participants to consider other possible categories listed below.
  - Outcomes/measurements for fund source
  - Person responsible
  - Legal authority to spend
  - Current spending level
  - Numbers served
5. Use the “Questions to Consider When Gathering and Analyzing the Budget Data” included with the template as a discussion guide.

### **Handout**

*Fiscal Analysis Template*