

Report #:DOE/EIA-0383(2008)
 Release date full report: June 2008
 Next release date full report: February 2009

Table 11. Comparison of natural gas projections, 2015, 2025, and 2030 (trillion cubic feet, except where noted)

Projection	2006	AEO2008 reference case	Other projections				
			GII	EVA	DB	SEER	Altos
2015							
<i>Dry gas production</i> ^a	18.51	19.52	18.66	NA	19.66	20.33	21.90
<i>Net imports</i>	3.46	4.03	4.55	7.81	NA	4.71	6.75
<i>Pipeline</i>	2.94	1.91	1.90	3.05	NA	1.68	2.03
<i>LNG</i>	0.52	2.12	2.65	4.75	3.04	3.03	4.72
Consumption	21.66	23.66	23.36	25.56	23.74	25.79	26.98
<i>Residential</i>	4.37	5.01	4.98	5.06	NA	5.08	5.05
<i>Commercial</i>	2.83	3.20	3.03	3.23	NA	3.12	3.44
<i>Industrial</i> ^b	6.49	7.00	6.65	7.09	NA	6.66	7.54 ^c
<i>Electricity generators</i> ^d	6.24	6.56	6.97	8.24	NA	9.03	10.95
<i>Other</i> ^e	1.73	1.88	1.73	1.94	NA	1.89	NA
Lower 48 wellhead price (2006 dollars per thousand cubic feet)^f	6.42	5.36	6.54	5.49	7.75	6.89	6.07
End-use prices (2006 dollars per thousand cubic feet)							
<i>Residential</i>	13.80	11.54	11.98	NA	NA	11.45	NA
<i>Commercial</i>	11.85	9.97	10.69	NA	NA	9.97	NA
<i>Industrial</i> ^g	7.89	6.33	8.38	NA	NA	6.97	NA
<i>Electricity generators</i>	7.07	6.10	7.15	NA	NA	7.61	NA
2025							
<i>Dry gas production</i> ^a	18.51	19.60	18.73	NA	16.68	19.43	19.60
<i>Net imports</i>	3.46	3.28	4.64	9.49	NA	5.48	13.86
<i>Pipeline</i>	2.94	0.68	1.28	2.44	NA	0.44	2.76
<i>LNG</i>	0.52	2.60	3.36	7.05	8.77	5.04	11.10
Consumption	21.66	22.99	23.52	28.21	24.26	25.27	31.70
<i>Residential</i>	4.37	5.19	4.98	5.09	NA	5.31	5.15
<i>Commercial</i>	2.83	3.53	2.98	3.51	NA	3.40	3.87
<i>Industrial</i> ^b	6.49	6.96	6.96	7.99	NA	7.08	8.29 ^c
<i>Electricity generators</i> ^d	6.24	5.30	6.90	9.45	NA	7.49	14.39
<i>Other</i> ^e	1.73	2.02	1.71	2.17	NA	2.00	NA
Lower 48 wellhead price (2006 dollars per thousand cubic feet)^f	6.42	5.86	6.63	5.40	7.75	6.40	7.00
End-use prices (2006 dollars per thousand cubic feet)							
<i>Residential</i>	13.80	12.29	11.89	NA	NA	11.13	NA
<i>Commercial</i>	11.85	10.78	10.63	NA	NA	9.40	NA
<i>Industrial</i> ^g	7.89	6.76	8.42	NA	NA	6.47	NA
<i>Electricity generators</i>	7.07	6.44	7.20	NA	NA	7.03	NA

NA = not available. See notes and sources at end of table.

Table 11. Comparison of natural gas projections, 2015, 2025, and 2030 (continued)
(trillion cubic feet, except where noted)

Projection	2006	AEO2008 reference case	Other projections				
			GII	EVA	DB	SEER	Altos
2030							
Dry gas production^a	18.51	19.43	18.68	NA	16.44	18.63	18.90
Net imports	3.46	3.18	4.86	NA	NA	6.33	15.57
Pipeline	2.94	0.33	0.76	NA	NA	0.20	2.95
LNG	0.52	2.84	4.10	NA	9.84	6.13	12.62
Consumption	21.66	22.72	23.69	NA	24.53	25.29	31.42
Residential	4.37	5.17	4.94	NA	NA	5.44	5.17
Commercial	2.83	3.67	2.97	NA	NA	3.57	4.12
Industrial ^b	6.49	6.87	7.18	NA	NA	7.29	8.50 ^c
Electricity generators ^d	6.24	4.99	6.83	NA	NA	6.98	13.63
Other ^e	1.73	2.02	1.76	NA	NA	2.01	NA
Lower 48 wellhead price (2006 dollars per thousand cubic feet)^f	6.42	6.63	6.48	NA	7.75	6.50	7.45
End-use prices (2006 dollars per thousand cubic feet)							
Residential	13.80	13.30	11.67	NA	NA	11.30	NA
Commercial	11.85	11.78	10.42	NA	NA	9.44	NA
Industrial ^g	7.89	7.50	8.26	NA	NA	6.53	NA
Electricity generators	7.07	7.13	7.05	NA	NA	6.28	NA

NA = not available.

^aDoes not include supplemental fuels. ^bIncludes consumption for industrial CHP plants, a small number of electricity-only plants, and GTL plants for heat and power production; excludes consumption by nonutility generators. ^cIncludes lease and plant fuel. ^dIncludes consumption of energy by electricity-only and CHP plants whose primary business is to sell electricity, or electricity and heat, to the public. Includes electric utilities, small power producers, and exempt wholesale generators. ^eIncludes lease, plant, and pipeline fuel and fuel consumed in natural gas vehicles. ^f2006 wellhead natural gas prices for GII, DB, and SEER are \$6.41, \$6.42, and \$6.24 per thousand cubic feet, respectively. ^gThe 2006 industrial natural gas price for GII is \$8.89 per thousand cubic feet.

Sources: **2006 and AEO2008:** AEO2008 National Energy Modeling System, run AEO2008.D030208F. **GII:** Global Insight, Inc., *2007 U.S. Energy Outlook* (October 2007). **EVA:** Energy Ventures Analysis, Inc., *FUELCAST: Long-Term Outlook* (August 2007). **DB:** Deutsche Bank AG, e-mail from Adam Sieminski on November 18, 2007. **SEER:** Strategic Energy and Economic Research, Inc., *Natural Gas Scenarios* (March 2008). **Altos:** Altos World Gas Trade (September 2007).