

[&]quot;"Includes 0.2 guads of imported hydro-***Biomass/other includes wood, waste, alcohol, geothermal, solar, and wind.

- BioFuels Presidential Initiative
- Billion Ton Study
- Pathways and Platforms
- Energy Balance of Corn
- Establishing Regional Feedstock Partnerships
- Corn Stover Sustainability Study
- Perennial Crop Sustainable Attributes
- EERE/Office of Science Workshop
- Federal Collaboration work with other agencies



President's Biofuels Initiative

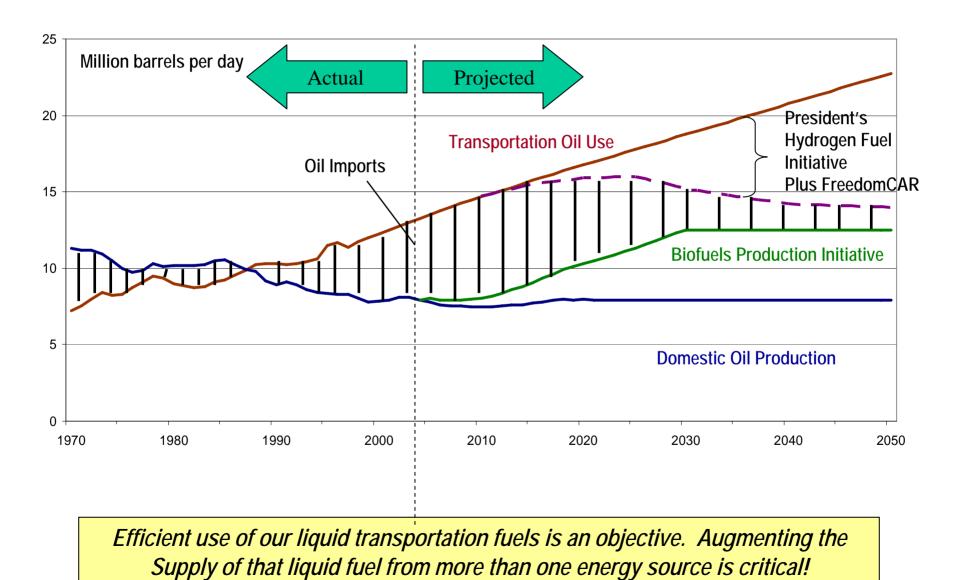


Replace more than 75 percent of our oil imports from the Middle East by 2025

2012 Goal: Fund additional research in cuttingedge methods of producing ethanol, not just from corn, but from wood chips and stalks, or switch grass. Our goal is to make this new kind of ethanol practical and competitive within six years.

EERE Program Goal:

Dramatically Reduce Dependence on Foreign Oil



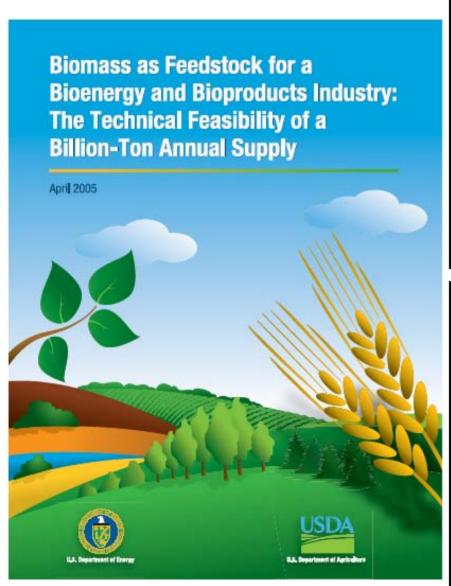
"The mission of Biomass Program is to partner with U.S. industry to foster research and development on advanced technologies that will transform our abundant biomass resources into clean, affordable, and domestically-produced biofuels, biopower and high-value products. The result will be improved economic development, expanded energy supply options, and increased energy security"

The Biofuels Initiative Strategy

- Investigate the Conversion of a much broader number of possible feedstocks
- The funding will also allow us to see just how far our effort to convert corn stover can be leveraged into other feedstock including other agricultural residues, grasses, and woody residues
- Develop regional feedstock partnerships to identify local opportunities for feedstock production and ethanol production



Billion Ton Study







United States Department of Agriculture



Agricultural Research Service



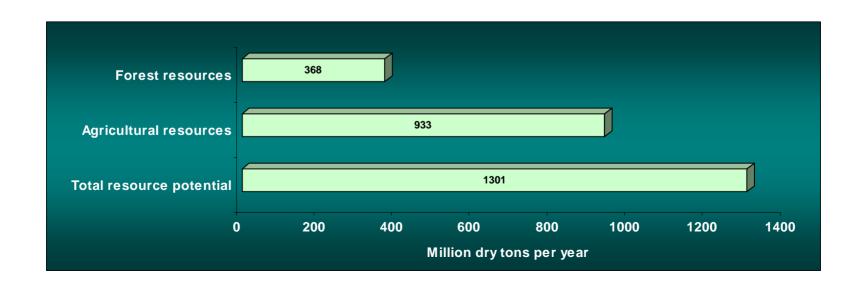
United States Department of Agriculture

Office of the Chief Economist

Billion Ton Study

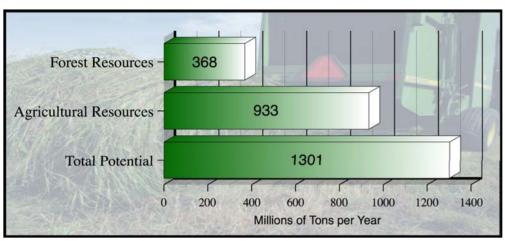
Are there sufficient resources to meet 30% of the country's petroleum requirements?

- Yes, land resources of the U.S. can sustainably supply more than 1.3 billion dry tons annually and still continue to meet food, feed, and export demands
- Realizing this potential will require R&D, policy change, stakeholder involvement
- Required changes are not unreasonable given current trends

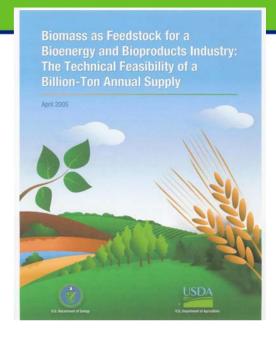




Feedstock Resource Potential







"Billion Ton" study indicates that enough biomass is potentially available to displace > 30% of current U.S. petroleum consumption

But it requires variety of biomass types

- Agricultural lands
 - Corn stover, wheat straw, soybean residue, manure, switchgrass, poplar/willow energy crops, etc.
- Forest lands
 - Forest thinnings, fuelwoods, logging residues, wood processing and paper mill residues, urban wood wastes, etc.



Integrated Biorefinery

USES

Intermediates

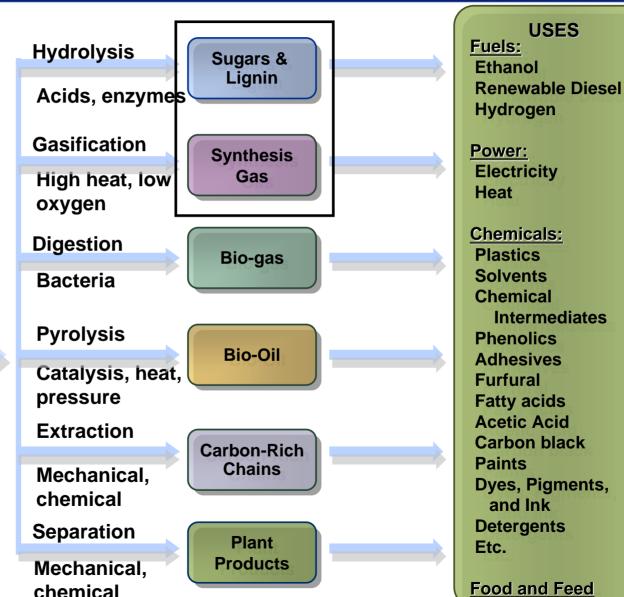
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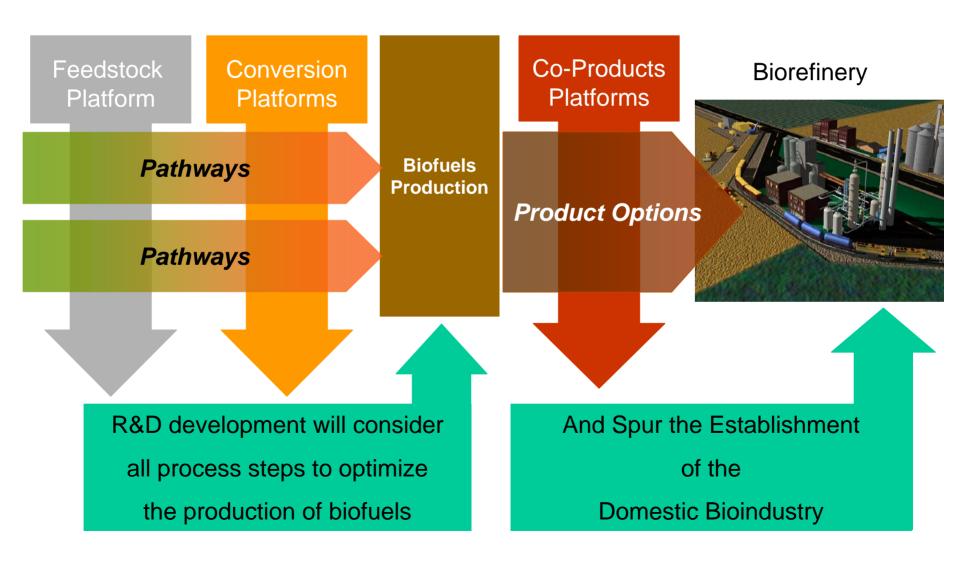


Feedstock production, collection, handling & preparation

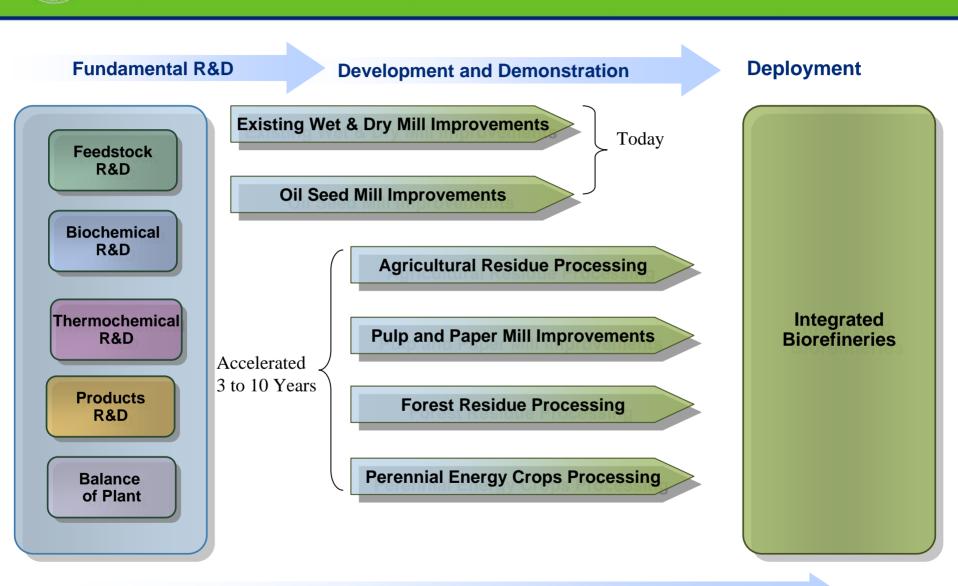




Pathway/Platform Matrix

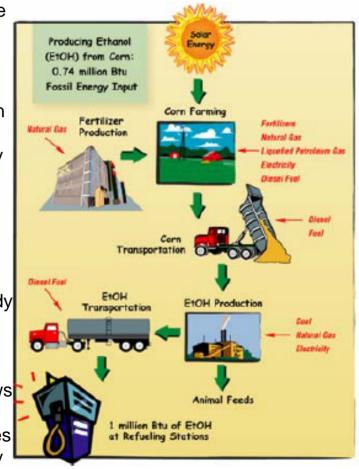


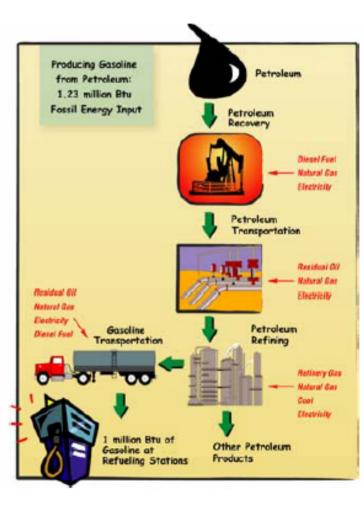
R&D Platforms and Pathways



Energy Balance

- Recent studies have suggested that biofuels, ethanol and biodiesel specifically, require more energy to produce than can be obtained from them.
- Several studies refute this point:
 - •Argonne
 National
 Laboratory: Corn
 ethanol requires
 26% less energy
 than it contains,
 while cellulosic
 ethanol requires
 90% less.
 - •A joint
 DOE/USDA study
 by the National
 Renewable
 Energy
 Laboratory shows
 that soy-based
 biodiesel requires
 69% less energy
 to make than it
 contains.





Regional Biomass Energy Feedstock Partnerships

 Goal: Establish Regional Feedstock Partnerships to develop, evaluate, and deploy sustainable biomass resource supplies with a clear understanding of economic analysis and market relationships for commercial development.

Strategy:

- Develop the Southeast Regional Partnership as a prototype for other regions
- Identify regional contacts to serve on working groups in the following technical and non-technical areas:
 - Sustainable Agricultural and Forestry Residues
 - Sustainable Perennial Grass/Tree Development
 - Sustainable Feedstock Resource and Economic Analysis
 - Communication and Information Dissemination

Potential Participants:

- Sun Grant Initiative
- DOE
- USDA
- ORNL
- INI
- Mississippi State University

- NBSRP Regional Offices
- Farm Bureaus
- Land Grant Universities
- Other Universities
- R&D Partners
- Biorefiners



Corn Stover Removal Impact Assessment on Grain Yield

- Joint USDA and DOE project initiated in August 2005
- Objective Assess impact of corn stover removal strategies, for use as a bioenergy feedstock, on subsequent year corn grain production

205 ft | Power pole and well | Power pole and so a last | Pow

Nebraska stover removal research plot design

• Approach:

- Summarize existing published/unpublished data on residue removal impact on grain yields
- Initiate studies on stover removal strategies that will produce an acceptable biorefining feedstock





Iowa stover removal field trials – High cut, leaves most of the stalk; Low cut, removes most stover

ATTRIBUTES OF POPULUS

Soil Carbon-Amendment 0.6 dry tons/ac/yr fine root turnover 1.0 dry ton/ac/yr

biomass accumulation

Perennial Cover

- Wind Erosion Control up to 10H
- Water Erosion Control

Wildlife Habitat

- Winter Cover
- Early Spring

No Annual Feedstock Storage Cost

No site disturbance for 5-6 years

Low Chemical Input <10 lbs. N/ac/yr

Removal of Agricultural
Chemical from Ground Water

Life History

Fast-growing perennials Nine native species and numerous hybrid clones

Cultural Practices

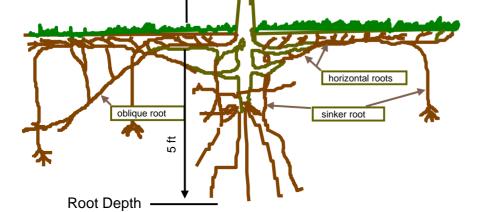
Short rotation forestry on agricultural land

Productivity Potential

5 to 10 dry tons/ac/yr

Native Range of All North American *Populus*

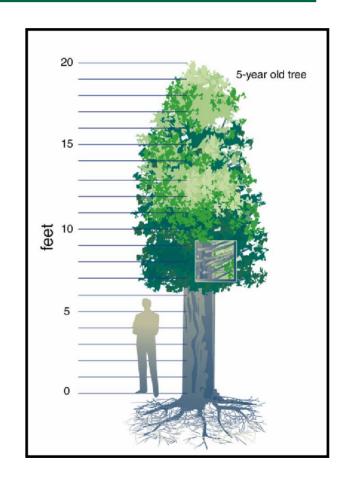




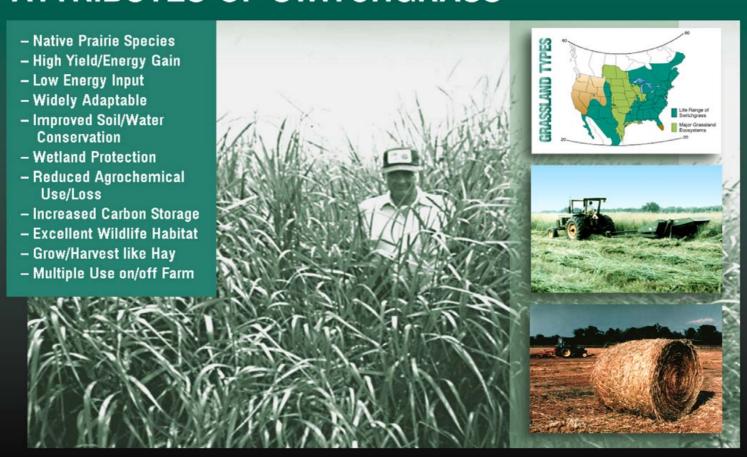
ca. 60 ft

Conventional System vs. Domesticated System

- 8' x 8' spacing
- \$0.21 / cutting
- 5 tons / ac / yr
- 8-year rotation
- default harvest cost
- \$51.42 / ton
- 4' x 8' spacing
- \$0.12 / cutting
- 13.5 tons / ac / yr
- 5-year rotation
- \$8 / ton harvest cost
- \$20.67 / ton



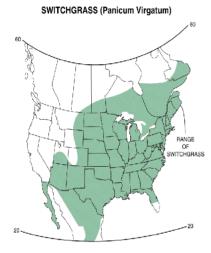
ATTRIBUTES OF SWITCHGRASS







Attributes of Switchgrass - Native perennial grass - Farm-compatible - High yield and energy efficiency- Ecological and economic gains for agriculture



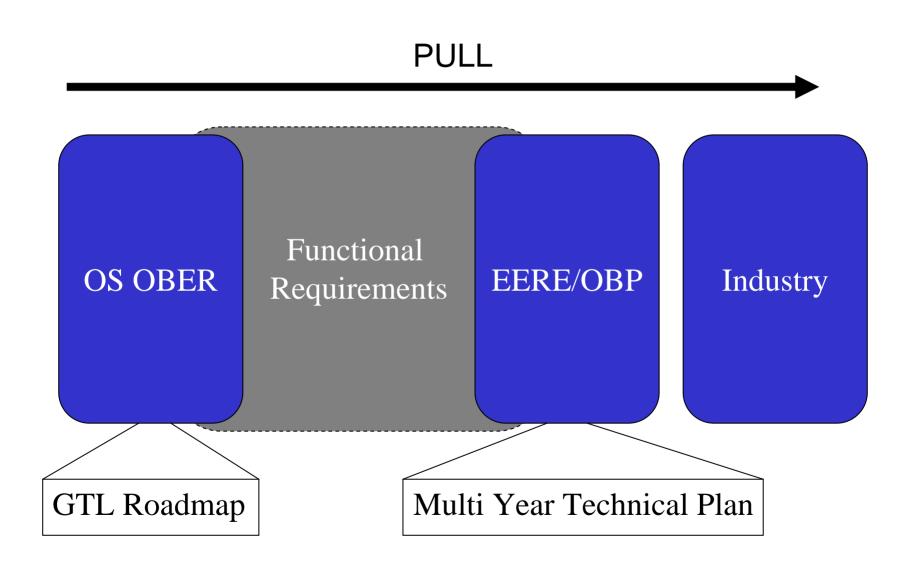






- White Paper "Critical Challenges in Bioenergy for Applied and Fundamental Research at DOE - An Overview of Collaborative Opportunities"
- Workshop Sessions
 - Feedstock Genomics and Engineering
 - Plant Cell Wall Deconstruction
 - Biological Conversion of Biomass
 - Crosscutting

Strategy for Joint Workshop



Federal Agency Collaboration

- Healthy Forest Restoration Act of 2003, Title II
- Memorandum of Understanding (MOU) for Woody Biomass Utilization (DOE/USDA/DOI)
- MOU for Biomass to Hydrogen (DOE/USDA)
- Biomass Research and Development Act of 2000
 - Biomass R&D Technical Advisory Committee
 - Vision for Bioenergy & Biobased Products in the US
 - Roadmap for Bioenergy & Biobased Products in the US
 - Biomass R&D Board (DOE/USDA/DOI/EPA/NSF/OFEE)
- Farm Bill 2002, Title IX
 - Federal Procurement of Biobased Products (Section 9002)
 - Renewable Energy Systems and Energy Efficiency Improvements (Section 9006)
 - Biomass Research and Development (Section 9008)
 - Joint DOE/USDA Solicitation for FY 02, FY 03, & FY04
 - Continuation of the Bioenergy Program (Section 9010)
- Joint Projects
 - Joint USDA/DOE Feedstock Stage Gate Review
 - Billion Ton Feedstock Study (USDA/DOE)















