

Form RD 4274-5 (9-97)	UNITED STATES DEPARTMENT OF AGRICULTURE RURAL BUSINESS-COOPERATIVE SERVICE	FORM APPROVED OMB NO. 0570-0021
<b>INTERMEDIARY RELENDING PROGRAM SUPPLEMENTAL LOAN AGREEMENT</b>		
This agreement dated _____ is between the United States of America acting through U.S. Department of Agriculture (herein called USDA), and _____ (herein called Intermediary). <b>This agreement supplements a certain Intermediary Relending Program Loan Agreement between USDA and Intermediary dated _____.</b> In consideration of the mutual covenants and agreements contained herein, parties agree as follows:		
<b>1. Loan Terms:</b>		
USDA agrees to loan the additional principal sum of _____ (hereinafter referred to as loan), bearing interest at the fixed rate of 1 percent per annum from the date funds are advanced. The term of the loan is for _____ years from _____.		
This Loan is evidenced by a promissory note of even date herewith made payable to the USDA. Intermediary agrees to use the Loan and its proceeds solely for activities as set forth in its Intermediary Relending Program (IRP) application including the "work plan" submitted to USDA (including any supplements or modifications thereof agreed to by both parties) and in accordance with the loan terms and conditions, the terms and conditions of this Supplemental Loan Agreement, and the rules and regulations (as they may be modified) governing the IRP (7 CFR part 4274, subpart D and 7 CFR part 1951, subpart R).		
<b>2. Repayment:</b>		
Repayment of this Loan shall be made as follows:		
2.1 Interest only will be paid on the unpaid balance for the first _____ years.		
2.2 Principal and interest will be paid in _____ equal installments beginning on _____ with any remaining balance due and payable _____ years from the date of the note.		
<b>3. Applicability:</b>		
The undersigned hereby agree that the provisions of that certain Intermediary Relending Program Loan Agreement between USDA and Intermediary dated _____ also apply to this loan.		
In witness thereof, USDA and Intermediary have executed this Agreement.		
<b>INTERMEDIARY</b>	<b>USDA</b>	
BY: _____ (Signature)	BY: _____ (Signature)	
_____ (Name typed or printed)	_____ (Name typed or printed)	
Title: _____	Title: _____	
Date: _____	Date: _____	
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Used at loan closing with Intermediary Relending Program subsequent loans to intermediaries that have a valid and satisfactory Intermediary Relending Program Loan Agreement outstanding.

- PROCEDURE FOR PREPARATION : RD Instruction 4274-D.
  - PREPARED BY : Loan Processing Officer.
  - NUMBER OF COPIES : Original and one.
  - SIGNATURES REQUIRED : Loan Processing Officer, RD, and responsible official, borrower, on original and one copy.
  - DISTRIBUTION OF COPIES : Original to RD case file, signed copy to Borrower.
- (02-06-98) SPECIAL PN