

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES EXCHANGE ACT OF 1934
Rel. No. 52694 / October 28, 2005

Admin. Proc. File No. 3-11858

In the Matter of
CMKM DIAMONDS, INC.

ORDER DISMISSING REVIEW PROCEEDING AND NOTICE OF FINALITY

On August 5, 2005, the Commission granted the petition of CMKM Diamonds, Inc. for review of an administrative law judge's initial decision. ^{1/} On October 26, 2005, CMKM Diamonds requested that its petition be withdrawn and that the Commission make the initial decision of the administrative law judge, and her order revoking the registration of the company's securities, final. It is appropriate to grant CMKM Diamonds' requests.

Accordingly, it is ORDERED that this review proceeding be, and it hereby is, dismissed.

Notice is hereby given that the initial decision of the administrative law judge has become the final decision of the Commission with respect to CMKM Diamonds, Inc. The order contained in that decision revoking the registration of the securities of CMKM Diamonds, Inc. is hereby declared effective.

For the Commission by the Office of the General Counsel, pursuant to delegated authority.

Jonathan G. Katz
Secretary

^{1/} CMKM Diamonds, Inc., Initial Decision Rel. No. 291 (July 17, 2005), ___ SEC Docket