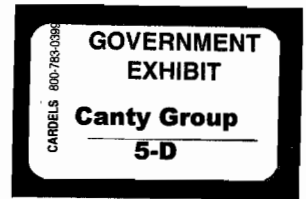


**M & M AMUSEMENT, INC.**  
**STATEMENT OF REVENUES AND EXPENSES**  
**FOR THE YEAR ENDED DECEMBER 31, 2003**



<b>REVENUE</b>		
VENDING COLLECTIONS	\$ 775,676.00	91.29 %
LEASE INCOME	74,000.00	8.71
TOTAL REVENUE	<u>849,676.00</u>	<u>100.00</u>
<b>OPERATING EXPENSES</b>		
DIRECT MATERIAL & SUPPLIES	4,934.69	.58
DIRECT LABOR	182,800.00	21.51
COMMISSIONS PAID	387,838.00	45.65
PAYROLL TAXES	16,152.20	1.90
PERMITS & LICENSE	587.50	.07
VEHICLE EXPENSE	2,171.08	.26
INSURANCE EXPENSE	35,708.26	4.20
PROMO. & ENTERTAINMENT	5,266.50	.62
RENT	18,000.00	2.12
TELEPHONE	4,411.03	.52
UTILITIES	3,886.99	.46
PROFESSIONAL FEES	19,289.58	2.27
REPAIRS & MAINTENANCE	5,506.83	.65
REAL ESTATE TAX	11,130.17	1.31
CONTRIBUTIONS	1,900.00	.22
OFFICE EXPENSE	1,615.50	.19
FRANCHISE TAX	295.44	.03
DEPRECIATION - MACH & EQUIPT	34,980.19	4.12
DEPRECIATION - VEHICLES	660.39	.08
DEPRECIATION - FURNITURE & EQP	140.62	.02
TOTAL OPERATING EXPENSES	<u>737,274.97</u>	<u>86.78</u>
NET INCOME FROM OPERATIONS	112,401.03	13.22
OTHER INCOME (DEDUCTIONS)	<u>773.13</u>	<u>.09</u>
NET INCOME BEFORE TAX	113,174.16	13.31
STATE REPLACEMENT TAX	<u>2,106.00</u>	<u>.25</u>
NET INCOME	<u>\$ 111,068.16</u>	<u>13.06 %</u>

SEE ACCOUNTANT'S COMPILATION REPORT  
MANAGEMENT INTERNAL USE ONLY