

November 2, 2007

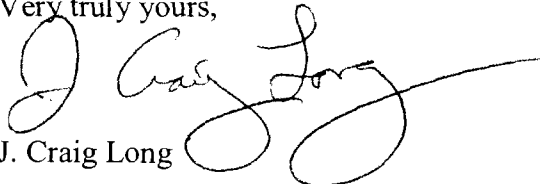
VIA OVERNIGHT COURIER

Mr. Erik R. Sirri
Director
Division of Market Regulation
Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549-0001

Dear Mr. Sirri:

On behalf of BATS Exchange, Inc. ("BATS"), enclosed for official filing is an original and two copies of a Form 1 Application for BATS' registration as a national securities exchange ("Form 1"). Please do not hesitate to contact me if you have any questions.

Very truly yours,


J. Craig Long

Enclosures

cc: Chairman Christopher Cox
Commissioner Paul S. Atkins
Commissioner Annette L. Nazareth
Commissioner Kathleen L. Casey
Mr. Robert Colby, SEC
Mr. David Shillman, SEC
Ms. Heather Seidel, SEC
Mr. Joe Ratterman, BATS Trading
Mr. Chris Isaacson, BATS Trading