Notice of Exempt
Offering of Securities

# **U.S. Securities and Exchange Commission**

Washington, DC 20549

(See instructions beginning on page 5)

OMB APPROVAL
OMB Number: 3235-0076
Expires: November 30, 2008
Estimated average burden

hours per response: 4.00

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

Previous Name(s)	Name of Issuer's Identity				to Tomas (C. L
Jurisdiction of Incorporation/Organization    Limited Partner   Limited Liability	Name of issuer	Previous Name(s)	None	Enti	
Limited Liability   Center of Incorporation/Organization     Limited Liability   Center of Incorporation     Limited Liability   Center of Incorporation     Limited Liability   Center of Incorporation     Limited Liability   Center of Incorporation   Center of Incorporatio					•
General Partner   General Pa	Jurisdiction of Incorporation/Organization				Limited Partnership
Business Trust   Gelect one   Other (Specify   State/Province/Country   State/Province/Country   ZIP/Postal Code   Clarification of Response (if Necessary)   Clarification of Response (if Necessary)   State/Province/Country   ZIP/Postal Code   Director   Promoter   Promoter   Clarification of Response (if Necessary)   Select one   Director   Promoter   Directive					Limited Liability Company
Travel in the option of the respective of the re					General Partnership
Select one   Other (Specify)	Year of Incorporation/Organization				Business Trust
Specify year					Other (Specify)
Street Address 1  Street Address 2  City  State/Province/Country  Ill/Postal Code  Phone No.  Phone No.  Phone No.  Street Address 2  City  State/Province/Country  Ill/Postal Code  Phone No.  Phone	( ) over twe realisting	S Ye	et to Be Formed		
Street Address 2  City	<del>-</del>	<del></del>	•	attaching Items 1	and 2 Continuation Page
Em 3. Related Persons  Last Name    First Name   Middle Name	-	d Contact Informat			
Last Name    First Name   Middle Name					
Street Address 1  Street Address 2  City State/Province/Country ZIP/Postal Code  Relationship(s): Executive Officer Director Promoter  Clarification of Response (if Necessary)  (Identify additional related persons by checking this box and attaching Item 3 Continual Rem 4. Industry Group (Select one)  Agriculture Banking and Financial Services Commercial Banking Electric Utilities Residential Insurance Coal Mining Insurance Coal Mining Energy Conservation Coal Mining Item 3 Continual Rem 3 Continual Rem 3 Continual Rem 3 Continual Rem 4. Industry Group (Select one)  Business Services Energy ReITS & Finance Residential Cother Real Estate Other Real Estate Other Real Estate Other Real Estate Other Fenergy Restaurants Technology Computers Technology Computers Telecommunication Other Technology Travel Other Investment Fund Hospitals & Physcians Other Technology Travel Airlines & Airports Lodging & Conventing Convent	City St	ate/Province/Country	ZIP/Postal Code	Phone N	0.
Street Address 1  Street Address 2  City State/Province/Country ZIP/Postal Code  Relationship(s): Executive Officer Director Promoter  Clarification of Response (if Necessary)  (Identify additional related persons by checking this box and attaching Item 3 Continual Rem 4. Industry Group (Select one)  Agriculture Banking and Financial Services Commercial Banking Electric Utilities Residential Insurance Coal Mining Insurance Coal Mining Energy Conservation Coal Mining Item 3 Continual Rem 3 Continual Rem 3 Continual Rem 3 Continual Rem 4. Industry Group (Select one)  Business Services Energy ReITS & Finance Residential Cother Real Estate Other Real Estate Other Real Estate Other Real Estate Other Fenergy Restaurants Technology Computers Technology Computers Telecommunication Other Technology Travel Other Investment Fund Hospitals & Physcians Other Technology Travel Airlines & Airports Lodging & Conventing Convent					
Street Address 1  Street Address 2  City  State/Province/Country  ZIP/Postal Code	em 3. Related Persons				
City State/Province/Country ZIP/Postal Code    Relationship(s):	Last Name	First Name		Middle I	Name
City State/Province/Country ZIP/Postal Code    Relationship(s):					
City State/Province/Country ZIP/Postal Code    Relationship(s):	Street Address 1		Street Address 2		
Relationship(s): Executive Officer Director Promoter  Clarification of Response (if Necessary)  (Identify additional related persons by checking this box and attaching Item 3 Continual tem 4. Industry Group (Select one)  Agriculture Banking and Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund If selecting this industry group, also select one fund type below and answer the question below: Hedge Fund Private Equity Fund Private Equity Fund Venture Capital Fund Other Investment Fund Is the issuer registered as an investment  Director Promoter  Psecking this box and attaching Item 3 Continual tem 4 Construction  Business Services Energy ReITS & Finance Residential Other Real Estate  Coal Mining Pnivate Sas Restaurants Technology Computers Technology Computers Telecommunication Other Technology Other Technology Other Technology Airlines & Airports Lodging & Conventinual tem 3 Continual tem 4 Continual tem 4 Continual tem 5 Construction Residential tem 3 Construction Residential tem 4 Construction Residential tem 4 Construction Residential tem 4 Construction Residential tem 4 Construction Resi					
Relationship(s): Executive Officer Director Promoter  Clarification of Response (if Necessary)  (Identify additional related persons by checking this box and attaching Item 3 Continual tem 4. Industry Group (Select one)  Agriculture Banking and Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund If selecting this industry group, also select one fund type below and answer the question below: Hedge Fund Private Equity Fund Private Equity Fund Venture Capital Fund Other Investment Fund Is the issuer registered as an investment  Director Promoter  Psecking this box and attaching Item 3 Continual tem 4 Construction  Business Services Energy ReITS & Finance Residential Other Real Estate  Coal Mining Pnivate Sas Restaurants Technology Computers Technology Computers Telecommunication Other Technology Other Technology Other Technology Airlines & Airports Lodging & Conventinual tem 3 Continual tem 4 Continual tem 4 Continual tem 5 Construction Residential tem 3 Construction Residential tem 4 Construction Residential tem 4 Construction Residential tem 4 Construction Residential tem 4 Construction Resi	City Sta	 te/Province/Country	ZIP/Postal Code		
Clarification of Response (if Necessary)  (Identify additional related persons by checking this box and attaching Item 3 Continual Item 4. Industry Group (Select one)  Agriculture Banking and Financial Services Commercial Banking Insurance Investing Investment Banking Investment Banking Pooled Investment Fund If selecting this industry group, also select one fund type below and answer the question below: Hedge Fund Private Equity Fund Venture Capital Fund Venture Capital Fund Other Investment Is the issuer registered as an investment  (Identify additional related persons by checking this box and attaching Item 3 Continual Business Services Energy REITS & Finance Residential Cond Mining Environmental Services Other Real Estate Other Energy Computers Technology Computers Travel Airlines & Airports Lodging & Convention Construction Other Real Estate Technology Computers Travel Airlines & Airports Lodging & Conventices Construction REITS & Finance Residential Other Real Estate Other Real Estate Other Energy Computers Travel Airlines & Airports Lodging & Conventices Construction Other Health Care					
Clarification of Response (if Necessary)  (Identify additional related persons by checking this box and attaching Item 3 Continual Item 4. Industry Group (Select one)  Agriculture Banking and Financial Services Commercial Banking Insurance Investing Investment Banking Investment Banking Pooled Investment Fund If selecting this industry group, also select one fund type below and answer the question below: Hedge Fund Private Equity Fund Venture Capital Fund Venture Capital Fund Other Investment Is the issuer registered as an investment  (Identify additional related persons by checking this box and attaching Item 3 Continual Business Services Energy REITS & Finance Residential Cond Mining Environmental Services Other Real Estate Other Energy Computers Technology Computers Travel Airlines & Airports Lodging & Convention Construction Other Real Estate Technology Computers Travel Airlines & Airports Lodging & Conventices Construction REITS & Finance Residential Other Real Estate Other Real Estate Other Energy Computers Travel Airlines & Airports Lodging & Conventices Construction Other Health Care					
(Identify additional related persons by checking this box and attaching Item 3 Continual Item 4. Industry Group (Select one)  Agriculture Banking and Financial Services Energy REITS & Finance Commercial Banking Electric Utilities Residential Insurance Energy Conservation Other Real Estate Investing Coal Mining Residential Investment Banking Environmental Services Retailing Pooled Investment Fund Oil & Gas Restaurants  If selecting this industry group, also select one fund type below and answer the question below: Hedge Fund Biotechnology Computers Health Care Technology Private Equity Fund Health Insurance Venture Capital Fund Hospitals & Physcians Other Investment Fund Is the issuer registered as an investment Other Health Care  Other Health Care Lodging & Convention  Other Health Care Lodging	Relationship(s): Executive Officer [	Director Promoter			
Agriculture Banking and Financial Services Commercial Banking Insurance Investing Investment Banking If selecting this industry group, also select one fund type below and answer the question below: Hedge Fund Private Equity Fund Private Equity Fund Venture Capital Fund Is the issuer registered as an investment Is the issuer registered as an investment  Business Services Energy Electric Utilities Residential Other Real Estate Coal Mining Environmental Services Other Energy Other Energy Computers Technology Computers Telecommunication Other Teachnology Other Investment Other Health Care Distance Residential Other Real Estate Retailing Restaurants Technology Computers Travel Airlines & Airports Lodging & Convention Other Health Care	Clarification of Response (if Necessary)				
Agriculture Banking and Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund If selecting this industry group, also select one fund type below and answer the question below: Hedge Fund Private Equity Fund Private Equity Fund Venture Capital Fund Other Investment Susiness Services Energy Electric Utilities Energy Conservation Coal Mining Environmental Services Other Energy Retailing Restaurants Technology Computers Technology Computers Telecommunication Other Technology Travel Airlines & Airports Lodging & Convention  Other Health Care  Description  Residential Other Real Estate  Residential Other Real Estate  Retailing Restaurants Technology Computers Telecommunication Other Technology Airlines & Airports Lodging & Convention	(Identify o	additional related persor	ns by checking this box $lacksquare$	and attaching l	tem 3 Continuation Page
Banking and Financial Services  Commercial Banking  Insurance  Investing  Investment Banking  Pooled Investment Fund  If selecting this industry group, also select one fund type below and answer the question below:  Hedge Fund  Private Equity Fund  Private Equity Fund  Venture Capital Fund  Other Investment  Is the issuer registered as an investment  Energy  Electric Utilities  Residential  Other Real Estate  Retailing  Restaurants  Technology  Computers  Health Care  Biotechnology  Health Insurance  Pharmaceuticals  Pharmaceuticals  Other Health Care  Lodging & Conven		<u> </u>			
Commercial Banking  Insurance  Investing  Investment Banking  Pooled Investment Fund  If selecting this industry group, also select one fund type below and answer the question below:  Hedge Fund  Private Equity Fund  Private Equity Fund  Venture Capital Fund  Other Investment Fund  Other Investment Fund  Plasmaceuticals  Plasmaceuticals  Energy Conservation  Other Real Estate  Retailing  Restaurants  Technology  Computers  Telecommunication  Other Technology  Other Technology  Travel  Airlines & Airports  Lodging & Convented  Airlines & Convented  Computers  Talecommunication  Other Health Care  Other Health Care  Description			s Services	○ c	onstruction
Insurance				RI	EITS & Finance
Investing Investment Banking Pooled Investment Fund If selecting this industry group, also select one fund type below and answer the question below: Hedge Fund Private Equity Fund Venture Capital Fund Other Investment Fund Investment Banking Environmental Services Other Energy Restaurants Technology Computers Telecommunication Description Health Care Biotechnology Health Insurance Hospitals & Physcians Other Health Care  Travel Airlines & Airports Lodging & Conven	<u> </u>	$\sim$		Re	esidential
Investment Banking Pooled Investment Fund Oil & Gas  If selecting this industry group, also select one fund type below and answer the question below: Hedge Fund Private Equity Fund Venture Capital Fund Other Investment Fund Is the issuer registered as an investment  Environmental Services Restaurants Technology Computers Health Care Biotechnology Health Insurance Hospitals & Physcians Pharmaceuticals Other Health Care Lodging & Conven	$\mathcal{Q}$			<u></u> 0	ther Real Estate
Pooled Investment Fund  If selecting this industry group, also select one fund type below and answer the question below:  Hedge Fund Private Equity Fund Venture Capital Fund Other Investment Fund If selecting this industry group, also select one fund type below and answer the question below:  Health Care Biotechnology Health Insurance Hospitals & Physcians Other Investment Fund Is the issuer registered as an investment Other Health Care  Restaurants Technology Computers Telecommunication Other Technology Airlines & Airports Lodging & Convention		$\circ$		○ Retail	ina
If selecting this industry group, also select one fund type below and answer the question below:  Hedge Fund Private Equity Fund Venture Capital Fund Other Investment Fund Is the issuer registered as an investment  Health Care Biotechnology Health Insurance Health Insurance Hospitals & Physcians Pharmaceuticals Other Health Care  Telecommunication Other Technology  Airlines & Airports Lodging & Convention	<u> </u>	$\bigcup_{-}$		_	-
Travel  Other Investment Fund  Is the issuer registered as an investment  Other Health Care  Other Health Care  Different Energy  Computers  Telecommunication  Other Insurance  Health Care  Biotechnology  Health Insurance  Hospitals & Physcians  Pharmaceuticals  Other Health Care  Computers  Travel  Airlines & Airports  Lodging & Conven	$\circ$	<u> </u>		$\circ$	
Hedge Fund  Private Equity Fund  Venture Capital Fund  Other Investment Fund  Is the issuer registered as an investment  Health Care  Biotechnology  Health Insurance  Hospitals & Physcians  Pharmaceuticals  Other Health Care  Telecommunication  Other Technology  Airlines & Airports  Lodging & Convention	- · · · · · · · · · · · · · · · · · · ·		<i>5,</i>		• •
Private Equity Fund  Wenture Capital Fund  Other Investment Fund  Is the issuer registered as an investment  Other Health Insurance  Hospitals & Physicians  Pharmaceuticals  Other Health Care  Other Technology  Travel  Airlines & Airports  Lodging & Conven		Health C		O Te	elecommunications
Venture Capital Fund Other Investment Fund Is the issuer registered as an investment Other Health Care  Travel Airlines & Airports Lodging & Convent		$\subseteq$	3,	$\tilde{\bigcirc}$ $\circ$	ther Technology
Other Investment Fund  Pharmaceuticals  Is the issuer registered as an investment  Other Health Care  Airlines & Airports  Lodging & Conven	· ,	$\overline{\mathcal{Q}}$		Travel	
Is the issuer registered as an investment  Other Health Care  Lodging & Conven	<u> </u>		•		irlines & Airports
( ) Other Health Care	$\circ$	nt _		) L	odging & Conventions
Act of 1940? Yes No Manufacturing	company under the Investment Comp	oanv Ottie		$\subseteq$	ourism & Travel Services
( ) Other Travel	0 0	$\circ$	_		Other Travel
Other Banking & Financial Services  Real Estate Commercial Other	Other Banking & Financial Services			Other	r

SEC1972 (09/08) Form D 1

# U.S. Securities and Exchange Commission

Washington, DC 20549

Item 5. Issuer Size (Select one)

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)	Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in
No Percentage	OR Item 4 above)
No Revenues	No Aggregate Net Asset Value
\$1 - \$1,000,000	() \$1 - \$5,000,000
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000
Over \$100,000,000	Over \$100,000,000
O Decline to Disclose	O Decline to Disclose
Not Applicable	Not Applicable
Item 6. Federal Exemptions and Exclusions Clai	med (Select all that apply)
	vestment Company Act Section 3(c)
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)
Rule 504(b)(1)(i)	Section 3(c)(2) Section 3(c)(10)
Rule 504(b)(1)(ii)	Section 3(c)(3) Section 3(c)(11)
Rule 504(b)(1)(iii)	Section 3(c)(4) Section 3(c)(12)
Rule 505	
Rule 506	Section 3(c)(5) Section 3(c)(13)
Securities Act Section 4(6)	Section 3(c)(6) Section 3(c)(14)
	Section 3(c)(7)
tem 7. Type of Filing	
New Notice OR Amendmen	t
Date of First Sale in this Offering:	OR First Sale Yet to Occur
Item 8. Duration of Offering	
Does the issuer intend this offering to last more than	one year? Yes No
tem 9. Type(s) of Securities Offered (Select a	all that apply)
Equity	Pooled Investment Fund Interests
Debt	☐ Tenant-in-Common Securities
	Mineral Property Securities
Option, Warrant or Other Right to Acquire Another Security	Other (Describe)
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	
Item 10. Business Combination Transaction	
Is this offering being made in connection with a busine transaction, such as a merger, acquisition or exchange offer	
Clarification of Response (if Necessary)	
,	

# U.S. Securities and Exchange Commission

Washington, DC 20549

# Item 11. Minimum Investment

Minimum investment accepted from any outside investor \$		
Item 12. Sales Compensation		
Recipient Recipient CRD Number		
		No CRD Number
Associated) Broker or Dealer None (Associated) Broker or Dea	ller CRD Nu	mber
		No CRD Number
Street Address 1 Street Address 2		
City State/Province/Country ZIP/Postal Coo	le	
Obstant of Oalisitation		
States of Solicitation All States  AL AK AZ AR CA CO CT DE DC	☐ FL	□ GA □ HI □ ID
IL IN IA KS KY LA ME MD MA	MI	MN MS MO
MT NE NV NH NJ NM NY NC ND	ОН	OK OR PA
RI SC SD TN TX UT VI VA WA	☐ WV	☐ WI ☐ WY ☐ PR
(Identify additional person(s) being paid compensation by checking this box	and attach	ing Item 12 Continuation Page(s).
Item 13. Offering and Sales Amounts		
(a) Total Offering Amount	OR	Indefinite
(b) Total Amount Sold \$		пистике
( ) Total Paradicional According		
(c) Total Remaining to be Sold (Subtract (a) from (b))	OR	Indefinite
Clarification of Response (if Necessary)		
Item 14. Investors		
Check this box if securities in the offering have been or may be sold to persons who do not o	ualify as ac	credited investors, and enter the
number of such non-accredited investors who already have invested in the offering:		
Enter the total number of investors who already have invested in the offering:		
Item 15. Sales Commissions and Finders' Fees Expenses		
item 13. Sales Commissions and Finders Fees Expenses		
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If an archeck the box next to the amount.	nount is no	t known, provide an estimate and
Sales Commissions \$		Estimate
Clarification of Response (if Necessary) Finders' Fees \$		Estimate

# U.S. Securities and Exchange Commission

Washington, DC 20549

Item	16.	Use	of F	roc	eeds
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ide the amount of the gross proceeds of the offering that has be for payments to any of the persons required to be named tors or promoters in response to Item 3 above. If the amount nate and check the box next to the amount.	d as executive officers, \$
Clarification of Response (if Necessary)	
nature and Submission	
lease verify the information you have entered and review	w the Terms of Submission below before signing and submitting this notice.
Terms of Submission. In Submitting this notice, e.	each identified issuer is:
Irrevocably appointing each of the Secretary of the State in which the issuer maintains its principal place process, and agreeing that these persons may accept ser such service may be made by registered or certified mail against the issuer in any place subject to the jurisdiction activity in connection with the offering of securities that provisions of: (i) the Securities Act of 1933, the Securities Company Act of 1940, or the Investment Advisers Act of State in which the issuer maintains its principal place of the securities of the securities in which the issuer maintains its principal place of the securities is principal place of	f the SEC and the Securities Administrator or other legally designated officer of e of business and any State in which this notice is filed, as its agents for service of rvice on its behalf, of any notice, process or pleading, and further agreeing that I, in any Federal or state action, administrative proceeding, or arbitration brought of the United States, if the action, proceeding or arbitration (a) arises out of any is the subject of this notice, and (b) is founded, directly or indirectly, upon the Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the business or any State in which this notice is filed.  05 exemption, the issuer is not disqualified from relying on Rule 505 for one of
110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to "covered securities" for purposes of NSMIA, whether in all instal	the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, to require information. As a result, if the securities that are the subject of this Form D are inces or due to the nature of the offering that is the subject of this Form D, States cannot otherwise and can require offering materials only to the extent NSMIA permits them to do
Each identified issuer has read this notice, knows the conundersigned duly authorized person. (Check this box in Item 1 above but not represented by signer below.)	ntents to be true, and has duly caused this notice to be signed on its behalf by the and attach Signature Continuation Pages for signatures of issuers identified
Issuer(s)	Name of Signer
Signature	Title
	Date

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

### U.S. Securities and Exchange Commission

Washington, DC 20549

#### Instructions for Submitting a Form D Notice

#### **General Instructions**

Who must file: Each issuer of securities that sells When amendment is not required: An issuer its securities in reliance on an exemption provided in Regulation D or Section 4(6) of the Securities Act of 1933 must file this notice containing the information requested with the U.S. Securities and Exchange Commission (SEC) and with the state(s) requiring it. If more than one issuer has sold its securities in the same transaction, all issuers should be identified in one filing with the SEC, but some states may require a separate filing for each issuer or security sold.

#### When to file:

- o An issuer must file a new notice with the SEC for each new offering of securities no later than 15 calendar days after the "date of first sale" of securities in the offering as explained in the Instruction to Item 7. For this purpose, the date of first sale is the date on which the first investor is irrevocably contractually committed to invest, which, depending on the terms and conditions of the contract, could be the date on which the issuer receives the investor's subscription agreement or check. An issuer may file the notice at any time before that if it has determined to make the offering. An issuer must file a new notice with each state that requires it at the time set by the state. For state filing information, go to www.NASAA.org. mandatory capital commitment call does not constitute a new offering, but is made under the original offering, so no new Form D filing is required.
- o An issuer may file an amendment to a previously filed notice at any time.
- o An issuer must file an amendment to a previously filed notice for an offering:
  - to correct a material mistake of fact or error in the previously filed notice, as soon as practicable after discovery of the mistake or error;
  - to reflect a change in the information provided in the previously filed notice, except as provided below, as soon as practicable after the change; and
  - annually, on or before the first anniversary of the most recent previously filed notice, if the offering is continuing at that time.

is not required to file an amendment to a previously filed notice to reflect a change that occurs after the offering terminates or a change that occurs solely in the following information:

- the address or relationship to the issuer of a related person identified in response to Item 3;
- an issuer's revenues or aggregate net asset value;
- the minimum investment amount, if the change is an increase, or if the change, together with all other changes in that amount since the previously filed notice, does not result in a decrease of more than 10%;
- any address or state(s) of solicitation shown in response to Item 12;
- the total offering amount, if the change is a decrease, or if the change, together with all other changes in that amount since the previously filed notice, does not result in an increase of more than 10%:
- the amount of securities sold in the offering or the amount remaining to be
- the number of non-accredited investors who have invested in the offering, as long as the change does not increase the number to more than 35;
- the total number of investors who have invested in the offering; and
- the amount of sales commissions, finders' fees or use of proceeds for payments to executive officers, directors or promoters, if the change is a decrease, or if the change, together with all other changes in that amount since the previously filed notice, does not result in an increase of more than 10%.

Saturdays, Sundays and holidays: If the date on which a notice or an amendment to a previously filed notice is required to be filed falls on a Saturday, Sunday or holiday, the due date is the first business day following.

Amendment content: An issuer that files an amendment to a previously filed notice must provide current information in response to all items of this Form D, regardless of why the amendment is filed.

How to file: Issuers may file this notice with the SEC by delivering one manually signed and one other copy to the SEC headquarters office at 100 F Street, N.E., Washington, DC 20549. Only pages 1 to 4 and any continuation pages used need to be filed. A notice filed on paper is deemed filed with the SEC on the earlier of the date it is received by the SEC at that address or, if received by the SEC at that address after the date on which it was due, on the date it was mailed by United States registered or certified mail to that address. The notice also may be filed online through www.sec.gov. For state filing information, go to www.NASAA.org.

**Filing fee:** There is no federal filing fee. For information on state filing fees, go to www. NASAA.org.

**Definitions of terms:** Terms used but not defined in this form that are defined in Rule 405 and Rule 501 under the Securities Act of 1933, 17 CFR 230.405 and 230.501, have the meanings given to them in those rules.

#### **Item-by-Item Instructions**

- **Item 1. Issuer's Identity.** Identify each legal entity issuing any securities being reported as being offered by entering its full name; any previous name used within the past five years; and its jurisdiction of incorporation or organization, type of legal entity, and year of incorporation or organization within the past five years or status as formed over five years ago or not yet formed. If more than one entity is issuing the securities, identify a primary issuer in the first fields shown on the first page of the form, checking the box provided, and identify additional issuers by attaching Items 1 and 2 continuation page(s).
- **Item 2. Principal Place of Business and Contact Information.** Enter a full street address of the issuer's principal place of business. Post office box numbers and "In care of" addresses are not acceptable. Enter a contact telephone number for the issuer. If you identified more than one issuer in response to Item 1, enter the requested information for the primary issuer you identified in response to that item and, at your option, for any or all of the other issuers you identified on your Item 1 and 2 continuation page(s).
- **Item 3. Related Persons.** Enter the full name and address of each person having the specified relationships with any issuer and identify each relationship:
- Each executive officer and director of the issuer and person performing similar functions (title alone is not determinative) for the issuer, such as the general and managing partners of partnerships and managing members of limited liability companies; and
- Each person who has functioned directly or indirectly as a promoter of the issuer within the past five years of the later of the first sale of securities or the date upon which the Form D filing was required to be made.

If necessary to prevent the information supplied from being misleading, also provide a clarification in the space provided.

Identify additional persons having the specified relationships by checking the box provided and attaching Item 3 continuation page(s).

**Item 4. Industry Group.** Select the issuer's industry group. If the issuer or issuers can be categorized in more than one industry group, select the industry group that most accurately reflects the use of the bulk of the proceeds of the offering. For purposes of this filing, use the ordinary dictionary and commonly understood meanings of the terms identifying the industry group.

#### Item 5. Issuer Size.

- Revenue Range (for issuers that do not specify "Hedge Fund" or "Other Investment Fund" in response to Item 4): Enter the revenue range of the issuer or of all the issuers together for the most recently completed fiscal year available, or, if not in existence for a fiscal year, revenue range to date. Domestic SEC reporting companies should state revenues in accordance with Regulation S-X under the Securities Exchange Act of 1934. Domestic non-reporting companies should state revenues in accordance with U.S. Generally Accepted Accounting Principles (GAAP). Foreign issuers should calculate revenues in U.S. dollars and state them in accordance with U.S. GAAP, home country GAAP or International Financial Reporting Standards. If the issuer(s) declines to disclose its revenue range, enter "Decline to Disclose." If the issuer's(s') business is intended to produce revenue but did not, enter "No Revenues." If the business is not intended to produce revenue (for example, the business seeks asset appreciation only), enter "Not Applicable."
- Aggregate Net Asset Value (for issuers that specify "Hedge Fund" or "Other Investment Fund" in response to Item 4): Enter the aggregate net asset value range of the issuer or of all the issuers together as of the most recent practicable date. If the issuer(s) declines to disclose its aggregate net asset value range, enter "Decline to Disclose."
- **Item 6. Federal Exemption(s) and Exclusion(s) Claimed.** Select the provision(s) being claimed to exempt the offering and resulting sales from the federal registration requirements under the Securities Act of 1933 and, if applicable, to exclude the issuer from the definition of "investment company" under the Investment Company Act of 1940. Select "Rule 504(b)(1) (not (i), (ii) or (iii))" only if the issuer is relying on the exemption in the introductory sentence of Rule 504 for offers and sales that satisfy all the terms and conditions of Rules 501 and 502(a), (c) and (d).
- **Item 7. Type of Filing.** Indicate whether the issuer is filing a new notice or an amendment to a notice that was filed previously. If this is a new notice, enter the date of the first sale of securities in the offering or indicate that the first sale has "Yet to Occur." For this purpose, the date of first sale is the date on which the first investor is irrevocably contractually committed to invest, which, depending on the terms and conditions of the contract, could be the date on which the issuer receives the investor's subscription agreement or check.
- **Item 8. Duration of Offering.** Indicate whether the issuer intends the offering to last for more than one year.

#### **Item-by-Item Instructions (Continued)**

Item 9. Type(s) of Securities Offered. Select the appropriate type or types of securities offered as to which this notice is filed. If the securities are debt convertible into other securities, however, select "Debt" and any other appropriate types of securities except for "Equity." For purposes of this filing, use the ordinary dictionary and commonly understood meanings of these categories. For instance, equity securities would be securities that represent proportional ownership in an issuer, such as ordinary common and preferred stock of corporations and partnership and limited liability company interests; debt securities would be securities representing money loaned to an issuer that must be repaid to the investor at a later date; pooled investment fund interests would be securities that represent ownership interests in a pooled or collective investment vehicle; tenant-in-common securities would be securities that include an undivided fractional interest in real property other than a mineral property; and mineral property securities would be securities that include an undivided interest in an oil, gas or other mineral property.

**Item 10. Business Combination Transaction.** Indicate whether or not the offering is being made in connection with a business combination, such as an exchange (tender) offer or a merger, acquisition, or other transaction of the type described in paragraph (a)(1), (2) or (3) of Rule 145 under the Securities Act of 1933. Do not include an exchange (tender) offer for a class of the issuer's own securities. If necessary to prevent the information supplied from being misleading, also provide a clarification in the space provided.

**Item 11. Minimum Investment.** Enter the minimum dollar amount of investment that will be accepted from any outside investor. If the offering provides a minimum investment amount for outside investors that can be waived, provide the lowest amount below which a waiver will not be granted. If there is no minimum investment amount, enter "0." Investors will be considered outside investors if they are not employees, officers, directors, general partners, trustees (where the issuer is a business trust), consultants, advisors or vendors of the issuer, its parents, its majority owned subsidiaries, or majority owned subsidiaries of the issuer's parent.

Item 12. Sales Compensation. Enter the requested information for each person that has been or will be paid directly or indirectly any commission or other similar compensation in cash or other consideration in connection with sales of securities in the offering, including finders. Enter the CRD number for every person identified and any broker and dealer listed that has a CRD number. CRD numbers can be found at http://brokercheck.finra.org. A person that does not have a CRD number need not obtain one in order to be listed, and must be listed when required regardless of whether the person has a CRD number. In addition, check the State(s) in which the named person has solicited or intends to solicit investors. If more than five persons to be listed are associated persons of the same broker or dealer, enter only the name of the broker or dealer, its CRD number and street address, and the State(s) in which the named person has solicited or intends to solicit investors.

Item 13. Offering and Sales Amounts. Enter the dollar amount of securities being offered under a claim of federal exemption identified in Item 6 above. Also enter the dollar amount of securities sold in the offering as of the filing date. Select the "Indefinite" box if the amount being offered is undetermined or cannot be calculated at the present time, such as if the offering includes securities to be acquired upon the exercise or exchange of other securities or property and the exercise price or exchange value is not currently known or knowable. If an amount is definite but difficult to calculate without unreasonable effort or expense, provide a good faith estimate. The total offering and sold amounts should include all cash and other consideration to be received for the securities, including cash to be paid in the future under mandatory capital commitments. In offerings for consideration other than cash, the amounts entered should be based on the issuer's good faith valuation of the consideration. If necessary to prevent the information supplied from being misleading, also provide a clarification in the space provided.

**Item 14. Investors.** Indicate whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors as defined in Rule 501(a), 17 CFR 230.501(a), and provide the number of such investors who already have already invested in the offering. In addition, regardless whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, specify the total number of investors who already have invested.

**Item 15. Sales Commission and Finders' Fees Expenses.** The information on sales commissions and finders' fees expenses may be given as subject to future contingencies.

Item 16. Use of Proceeds. No additional instructions.

**Signature and Submission.** An individual who is a duly authorized representative of each issuer identified must sign, date and submit this notice for the issuer. The capacity in which the individual is signing should be set forth in the "Title" field underneath the individual's name.

The name of the issuer(s) on whose behalf the notice is being submitted should be set forth in the "Issuer" field beside the individual's name; if the individual is signing on behald of all issuers submitting the notice, the word "All" may be set forth in the "Issuer" field. Attach signature continuation page(s) to have different individuals sign on behald of different issuer(s). Enter the number of continuation pages attached and included in the filing. If no continuation pages are attached, enter "0".

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# **Items 1 and 2 Continuation Page**

# Item 1 and 2. Issuer's Identity and Contact Information (Continued)

Name of Issuer	Previous Name(s) None	Entity Type (Select one)
	Trevious Name(s)	Corporation
Jurisdiction of Incorporation/Organization		Limited Partnership
		Limited Liability Company
		General Partnership
Year of Incorporation/Organization (Select one)		Business Trust Other (Specify)
Over Five Years Ago Within Last Five Years	O Vitta Da Farra d	Stiller (Specially)
(specify year)	Yet to Be Formed	
At your option, supply separate contact informati	on for this issuer:	
Street Address 1	Street Address 2	
City	State/Province/Country ZIP/Postal Code	Phone No.
Name of Issuer	Previous Name(s) None	Entity Type (Select one)
		Corporation
Jurisdiction of Incorporation/Organization		Limited Partnership
Jurisdiction of incorporation, organization		Limited Liability Company
		General Partnership
Year of Incorporation/Organization (Select one)		Business Trust
Over Five Years Ago Within Last Five Years	Yet to Be Formed	Other (Specify)
(specify year)		
At your option, supply separate contact information	n for this issuer:	
Street Address 1	Street Address 2	
City	State/Province/Country 7IP/Postal Code	Phone No.
	State/Province/Country ZIP/Postal Code	Thorie No.
Name of Issuer	Previous Name(s) None	Entity Type (Select one)
		Corporation
Jurisdiction of Incorporation/Organization		Limited Partnership
		Limited Liability Company
		General Partnership
Year of Incorporation/Organization		Business Trust
(Select one) Over Five Years Ago Within Last Five Years		Other (Specify)
(specify year)		
	Yet to Be Formed	
At your option, supply separate contact information		
At your option, supply separate contact information Street Address 1		
	n for this issuer:	
Street Address 1	n for this issuer:	Phone No.
Street Address 1	Street Address 2	Phone No.

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# **Item 3 Continuation Page**

# Item 3. Related Persons (Continued)

Last Name	First Name		Middle Name
Street Address 1		Street Address 2	
City State,	Province/Country	ZIP/Postal Code	
Relationship(s): Executive Officer Dir	ector Promoter		
Clarification of Response (if Necessary)			
Last Name	First Name		Middle Name
Street Address 1		Street Address 2	
City State	/Province/Country	ZIP/Postal Code	
Relationship(s): Executive Officer Dir	ector Promoter		
Clarification of Response (if Necessary)			
Last Name	First Name		Middle Name
	Tirstivanie		Wilder Nume
Street Address 1		Street Address 2	
City State,	/Province/Country	ZIP/Postal Code	
Relationship(s): Executive Officer Dir	ector Promoter		
Clarification of Response (if Necessary)			
Claimcauon of Nesponse (in Necessary)			
Last Name	First Name		Middle Name
Street Address 1		Street Address 2	
City	/Province/Country	ZIP/Postal Code	
City State	71 Tovince/Country	Zir/Pustai Code	
	ector Promoter		
Relationship(s): Executive Officer Dir  Clarification of Response (if Necessary)	ector Promoter		

(Copy and use additional copies of this page as necessary.)

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# **Item 12 Continuation Page**

### **Item 12. Sales Compensation (Continued)**

Dominiant	Deciminant CDD Number
Recipient	Recipient CRD Number  No CRD Number
(Associated) Broker or Dealer None	(Associated) Broker or Dealer CRD Number
(Associated) Broker of Beater	
	No CRD Number
Street Address 1	Street Address 2
City State/Provin	ce/Country ZIP/Postal Code
States of Solicitation All States  AL AK AZ AR CA CO  IL IN IA KS KY LA  MT NE NV NH NJ NM  RI SC SD TN TX UT  Recipient	CT
	No CRD Number
(Associated) Broker or Dealer None	(Associated) Broker or Dealer CRD Number
(issociated) profile of Beater	No CRD Number
Street Address 1	Street Address 2
City State/Provin	ce/Country ZIP/Postal Code
States of Solicitation All States	
☐ AL ☐ AK ☐ AZ ☐ AR ☐ CA ☐ CO [	CT DE DC FL GA HI ID
☐ IL ☐ IN ☐ IA ☐ KS ☐ KY ☐ LA [	ME MD MA MI MN MS MO
MT NE NV NH NJ NM	NY NC ND OH OK OR PA
RI SC SD TN TX UT	VT VA WA WV WI WY PR

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# **Signature Continuation Page**

# **Signature and Submission**

suer	Name of Signer	
gnature	Title	
		Date
ssuer	Name of Signer	
Signature	Title	
		Date
ssuer	Name of Signer	
Signature	Title	
		Date
	Name of Signer	
ssuer	Name of Signer  Title	