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Issue 77-118

(SEC Docket, Vol. 18, No. 7 - July 5)

June 20, 1977

JUN 22 1977

RULES AND RELATED MATTERS

UNIFORM NET CAPITAL RULE - EFFECT OF RATINGS OF COMMERCIAL PAPER

U.S. SECURITIES AND
EXCHANGE COMMISSION

The Commission announced that, effective September 1, in computing net capital under Rule 15c3-1, brokers and dealers may not include short term commercial paper of high quality in the reduced haircut category under the net capital rule unless such paper has two ratings in one of the three highest categories of the nationally-recognized statistical rating organizations. However, the Commission amended the rule to permit the reduced haircuts in such commercial paper bearing only one rating until September 1. (Rel. 34-13635)

SECTION 240.17Ad-5(e) PROPOSED

The Commission announced that it has under consideration for adoption proposed Section 240.17Ad-5(e) under the Securities Exchange Act of 1934, prescribing for registered transfer agents a performance standard for responding to certain investor and broker inquiries which do not qualify for treatment under paragraphs (a) through (d) of Section 240.17Ad-5. All interested persons are invited to submit their views in triplicate to George A. Fitzsimmons, Secretary, SEC, 500 North Capitol Street, Washington, D.C. 20549, no later than August 15. Reference should be made to File No. S7-707. (Rel. 34-13637)

SECTIONS 240.17Ad-1 TO 240.17Ad-7 ADOPTED

The Commission announced the adoption of Sections 240.17Ad-1, 240.17Ad-2, 240.17Ad-3, 240.17Ad-4, 240.17Ad-5, 240.17Ad-6 and 240.17Ad-7 under the Securities Exchange Act of 1934, prescribing performance standards and other requirements for transfer agents registered with the Commission, Comptroller of the Currency, Board of Governors of the Federal Reserve System and Federal Deposit Insurance Corporation. (Rel. 34-13636)

COURT ENFORCEMENT ACTIONS

RICHARD D. SMITH, SEAFOOD FARMS, INC. ENJOINED

The Chicago Regional Office announced that on June 6 a final judgment of permanent injunction and order granting ancillary relief by consent was entered by the Honorable Alfred Y. Kirkland against Richard D. Smith and Seafood Farms, Inc. The injunction was issued in connection with the fraudulent sale of unregistered limited partnership interests in Coastal Shellfish. Smith and Seafood were enjoined from further violations of the registration and antifraud provisions of the securities laws. The defendants were also ordered to provide the court an accounting of all funds received from

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MANUEL F. COHEN, SEC CHAIRMAN AUGUST 20, 1964 - FEBRUARY 22, 1969

The Commission notes with deepest sorrow and regret the death on Thursday, June 16 of Mr. Manuel F. Cohen, who had been Chairman of this Commission and had a distinguished career with the Government and the Commission for almost 27 years. Mr. Cohen exemplified great leadership with the Commission and its staff during the long and faithful service rendered his government and shall long be remembered for the many significant contributions he made to the work of the Commission. The Commission and its staff extend their deepest sympathy to Mr. Cohen's family and his many friends.

investors in connection with this offering, the uses to which such funds were put and the amount and location of any remaining funds. (SEC v. Investment Diversified, Ltd., et al., N.D. Illinois, Civil Action No. 76-C-4184). (LR-7976)

GEORGE APOSTOL INDICTED

The Chicago Regional Office announced the return of a 23-count indictment by a Federal Grand Jury in Chicago, Illinois, on April 19 charging George Apostol, of Chillicothe, Missouri, with violations of the mail fraud statute and perjury. Apostol was charged with making false and misleading statements concerning the success of operations of his company, Pan America Land Research, Inc., the guarantee of dividends of at least 12% annually, and the preparation of Pan America's balance sheet by a certified public accountant. The indictment also alleges that Apostol failed to inform investors that Pan America never made a profit from operations and that Apostol converted funds from Pan America's checking account to his own personal use and benefit. (U.S. v. George Apostol, N.D. Illinois, Civil Action No. 77-CR-366). (LR-7977)

THREE SPOKANE RESIDENTS ENJOINED

The Seattle Regional Office announced that on May 25 Judge Marshall A. Neill entered orders of permanent injunction by consent against Francis D. Duval (Duval), and Vance D. McCarty (McCarty) of Spokane, Washington for violations of the registration and antifraud provisions of the securities laws and against Mrs. Estelle Duval (Mrs. Duval) the transfer agent, for registration violations. Duval and McCarty, officers and directors of Gold Reserve Corporation (GRC) were enjoined from selling unregistered securities of GRC and Pegasus Explorations Ltd. (Pegasus) in violation of the registration and antifraud provisions of the securities laws. Additional ancillary relief required: Duval to resign his positions as president and director of GRC for three years and disgorge 25,000 shares of Pegasus to GRC; McCarty to disgorge 20,000 shares of Pegasus to GRC and Duval and McCarty to disgorge 1.8 million GRC treasury shares to GRC. The defendants consented to entry of the injunction without admitting or denying the allegations of the complaint. (U.S. v. Francis D. Duval, Vance D. McCarty, E.D. Wash., Civil Action No. 75-233). (LR-7978)

HOLDING COMPANY ACT RELEASES

LOUISIANA POWER & LIGHT COMPANY

A notice has been issued giving interested persons until July 12 to request a hearing on the proposal of Louisiana Power & Light Company, subsidiary of Middle South Utilities, Inc., to amend the company's Articles of Incorporation to increase the amount of preferred stock, \$100 par value, which the company is authorized to have outstanding. (Rel. 35-20078 - June 17)

BRITISH AMERICAN UTILITIES CORPORATION

A supplemental notice has been issued extending until July 15 the period during which interested persons may request a hearing on a plan filed by British American Utilities Corporation and its sole and wholly-owned subsidiary, North East Heat & Light Company, for the reorganization of the British American holding company system. (Rel. 35-20079 - June 17)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The Midwest Clearing Corporation has filed a proposed rule change pursuant to Rule 19b-4 (SR-MCC-77-3) which would provide for the automatic allocation of securities held in loan free positions to long value positions. Publication of the proposal is expected to be made in the Federal Register during the week of June 20. (Rel. 34-13640)

The Boston Stock Exchange, Inc. has filed a proposed rule change under Rule 19b-4 (SR-BSE-77-2) to amend a number of its Constitutional provisions pertaining to membership provisions and the duties of certain Exchange committees. Publication of the proposal is expected to be made in the Federal Register during the week of June 20. (Rel. 34-13642)

NOTICE OF EFFECTIVENESS OF A RULE CHANGE

The National Securities Clearing Corporation (NSCC) has filed pursuant to Rule 19b-4 a rule change establishing a fee of \$25 to be charged in an issuer for a report of the free position balances of NCC Division Clearing Members in the issuer's securities.

The rule change (SR-NSCC-77-4) has become effective in accordance with Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the submission is expected to be made in the Federal Register during the week of June 20. (Rel. 34-13643)

APPROVAL OF PROPOSED RULE CHANGE

The Commission has approved a proposed rule change filed by the Midwest Stock Exchange, Inc. (SR-MSE-77-9) to amend Rule 22 of its Rules and Practices for Trading (Charges by Member and Specialist for Execution of Orders) to modify language which relates back to the time when fixed rates were still in existence. (Rel. 34-13641)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within 10 days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds 5%. The following companies or individuals filed Schedule 13D's during the period June 9 - 13, 1977. The number of shares of the security which are beneficially owned, and the number of shares concerning which there is a right to acquire are set forth for each beneficial owner.

<u>REPORTING COMPANY OR INDIVIDUAL</u>	<u>ISSUER & NUMBER OF SHARES</u>	<u>DATE FILED</u>
Washington Circle Theatre Corp.	Cinema 5 Ltd. (NYC) Common Stock - 52,800 shs. (Francis Ford Coppola has agreed to transfer 24,000 shares of Common to W.C.T.C.)	6-6-77
* Goldman, Sachs & Co.	CEC Corporation (Towson, MD) Common Stock - 92,000 shs.	6-8-77
King's Department Store, Inc.	Mammoth Mart, Inc. (W. Bridgewater, MA) Common Stock - 4,405,400 shs. (92.5%) (4,375,000 of above shares were acquired pursuant to the Tender Offer.)	6-9-77
* City Post Publishing Corp.	New York Magazine Co., Inc. (NYC) Common Stock - 1,813,665 shs. (98.5%)	6-9-77
* Goldman, Sachs & Co.	Ramada Inns Inc. (Phoenix, AZ) 5% Convertible Debentures - \$9,775,000	6-9-77
* Midhurst Corp.	Camco, Inc. (Houston, TX) Common Stock - 412,200 shs. Common Stock - 250,000 shs. on conversion of Debentures	6-9-77
* Stronaf Investments Ltd.	Prochemco, Inc. (Amarillo, TX) Common Stock - 105,000 shs.	6-9-77
* Walco National Corp.	Barber-Greene Co. (Aurora, IL) Common Stock - 264,300 shs.	6-9-77
* H. A. Pope & Sons Inc.	Forum Restaurants, Inc. (Kansas City, MO) Common Stock - 131,750 shs.	6-9-77
* IGS Employees' Savings & Investment Trust	Louisiana General Services Inc. (Harvey, LA) Common Stock - 138,213 shs.	6-9-77
* Morrie Kellman	Globe-Amerada Glass Co. (Elk Grove Village, IL) Common Stock - 494,602 shs. (Included above are shares owned by his wife and children.)	6-9-77
* Superior Tube Company	Williams and Co. Inc. (Pittsburgh, PA) Common Stock - 953,432 shs. (84.2%)	6-9-77
Fred E. Jones	United Security Holding Co. (Birmingham, AL) Common Stock - 288,500 shs.	6-10-77
George McFadden	Timeplex Inc. (Hackensack, NJ) Common Stock - 62,300 shs. (Mr. McFadden has an Option to acquire 71,892 shs.)	6-10-77

ACQUISITION REPORTS CONT.

American Capitol Insurance Company	Security Savings Life Insurance Co. (Dallas, TX) Common Capital Stock - 300,000 shs. (17.85%) (American is purchasing above shares from G. E. Hamilton.)	6-10-77
William M. James	Scherr-Tumico, Inc. (St. James, MN) Common Stock - 20,241 shs. (Mr. James has the right to acquire an additional 100,000 shares. 2,500 of above shares are owned by his wife & children.)	6-10-77
* Nationale-Nederlanden U.S. Corp. (Wholly-owned subsidiary of Nationale-Nederlanden N.V. Netherlands)	Security Life & Accident Co. (Denver, CO) Series A Common Stock - 1,024,691 shs. (82.5%) Series B Common Stock - 133,100 shs. (100%) (Above securities were acquired pursuant to the Tender Offer.)	6-10-77
American General Insurance Company	National Public Service Insurance Co. (Seattle, WA) Common Stock - 117,398 shs. (52.9%) (Above shares are owned by California-Western States Life Insurance Co., a wholly-owned subsidiary of American General and were acquired pursuant to the Tender Offer. In addition, Cal-Western has the right to acquire 1,750 shares of Common Stock.)	6-10-77
Varlen Corp.	Keystone Industries, Inc. (Rolling Meadow, IL) Common Stock - (Option granted for the sum of \$50,000 by certain shareholders of Keystone to Varlen.)	6-10-77
Hale Bros. Associates, Inc. Prentis C. Hale	Rockor, Inc. (Redmond, WA) Common Stock - 407,511 shs. (31,024 of above shares are owned by Mr. Hale's wife and children. Hale Bros. has an Option to purchase 6,000 shares.)	6-10-77
* Lomas & Nettleton Financial Corp.	Republic National Life Insurance Co. (Dallas, TX) Capital Stock - 865,273 shs.	6-10-77
* Aircor, Inc.	Unitek Corp. (Monrovia, CA) Common Stock - 252,553 shs.	6-10-77
* Andre Meyer Michel David-Weill (France) Elaine David-Weill (France) Philippe Meyer, et al	Financial Federation, Inc. (Los Angeles, CA) Capital Stock - 313,169 shs.	6-10-77
* United Insurance Company of America Trinity Universal Insurance Company Argonaut Insurance Co. Great Central Insurance Co., et al	Colt Industries, Inc. (NYC) Common Stock - 318,900 shs. Common Stock - 144,052 shs. on conversion of Preferred	6-10-77
* United Insurance Co. of America Great Central Insurance Co. Argonaut-Midwest Insurance Co.	Colt Industries, Inc. (NYC) \$.25 Series D Convertible Preferred Stock - 99,700 shs.	6-10-77
* UIC Investments, Inc. Trinity Universal Insurance Co. Argonaut Insurance Co. Great Central Insurance Co., et al	Curtiss-Wright Corp. (Wood-Ridge, NJ) Common Stock - 2,161,500 shs.	6-10-77
* American Financial Corp.	Computer Automation, Inc. (Irvine, CA) Common Stock - 321,000 shs. (17.2%)	6-10-77
* Jensen Investment Trust	Petro-Silver, Inc. (Denver, CO) Common Stock - 2,000,000 shs.	6-10-77

ACQUISITION REPORTS CONT.

* Paul L. Snyder	Twin Fair, Inc. (Buffalo, NY) Common Stock - 239,000 shs.	6-10-77
* Rusar, Inc. (Wholly-owned subsidiary of REK Corp.)	IEC Electronics Corp. (Newark, NY) Common Stock - 160,000 shs. Common Stock - 10,000 shs. on exercise of Warrants	6-10-77
* LIBCO Corp.	Telco Marketing Services Inc. (Chicago, IL) Common Stock - 424,782 shs.	6-10-77
Ronald W. Hofer	Petro-Silver, Inc. (Denver, CO) Common Stock - 1,764,166 shs.	6-13-77
Patrick W. Hopper	Meridian Life Insurance Co. (Indianapolis IN) Common Stock - 20,000 shs.	6-13-77
Connecticut Mutual Life Insurance Co.	Gaynor-Stafford Industries, Inc. (NYC) Common Stock - 15,739 shs. Common Stock - 45,450 shs. on conversion of Preferred	6-13-77
Napco Industries, Inc.	Mass Merchandisers, Inc. (Harrison, AR) Common Stock - 689,200 shs.	6-13-77
American General Capital Management, Inc.	Furr's Cafeterias, Inc. (Lubbock, TX) Common Stock - 122,000 shs.	6-13-77
William R. Thomas	Capital Southwest Corp. (Dallas, TX) Common Stock - 62,000 shs. (Included above are 3,000 shares owned by his children. In addition, 11,851 shares are owned by th issuers employee stock ownership trust.)	6-13-77

* Amended Acquisition Report

The following have made offers to acquire stock of companies listed below pursuant to tender offers as reported to the Commission on Schedule 13D:

<u>OFFER TO PURCHASE BY:</u>	<u>ISSUER & NUMBER OF SHARES TO BE PURCHASED</u>	<u>DATE FILED</u>
Holding Corporation of America National Heritage Life Insurance Co. Bankers Union Life Insurance Co., et al	Ideal National Insurance Co. (Salt Lake City, UT) Common Stock - All outstanding shares for cash at \$13.00 net per share (Offerors presently own 49,148 shares of Common Stock.)	6-9-77
F. Larry Tunnell Danny P. Wells	Western Preferred Corp. (Denver, CO) Common Stock - 30,000 shares for cash at \$.75 net per share (Offerors presently own 561,600 shares (15.3%) of Common Stock.)	6-10-77
CIC Financial Corp.	Hallmark Insurance Co. Inc. (Middleton, WI) Common Stock - All outstanding shares for cash at \$2.00 net per share	6-10-77

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events: ^{*/}

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEM NO.	DATE	
NUCLEAR DYNAMICS INC	7,14	05/77	*
ORMONT DRUG & CHEMICAL CO INC	5	06/10/77	
PARK CHEMICAL CO	NO ITEMS	05/17/77	
PROVIDENT NATIONAL CORP	5,6	05/77	
REPUBLIC NATIONAL LIFE INSURANCE CO	5,6	05/06/77	
REPUBLIC OF TEXAS CORP	2,6	05/26/77	
RESERVE OIL & GAS CO	5	05/77	
REYNOLDS SECURITIES INTERNATIONAL INC	5	06/06/77	
SAMBOS RESTAURANTS INC	5	03/31/77	
SAVIN BUSINESS MACHINES CORP	5	05/77	
SCHWERTMAN TRUCKING CO	5,6	04/28/77	
SERNCO INC	5	05/77	
SIERRACIN CORP	1,5	06/09/77	
TELEDYNE INC	5	05/77	
TELESCIENCES INC	5	05/19/77	
TEXAS COMMERCE BANCSHARES INC	5	05/77	
TEXAS ELECTRIC SERVICE CO	5	05/02/77	
TOCOM INC	5	05/20/77	
UNITED SECURITY FINANCIAL CORP OF ILLINO	11	05/77	*
VENDO CO	5,6	05/77	
ALLIED ARTISTS INDUSTRIES INC	5	05/77	
ALTAMIL CORP	5	05/19/77	
AMERICAN AIRLINES INC	5,6	05/20/77	
AMERICAN EQUITY CORP	2,14	06/77	*
AMERICAN PIONEER CORP	1	05/25/77	
APPLIED FLUIDICS INC	5	05/77	
BEECH CREEK RAILROAD CO	5,6	05/77	
CHEMICAL NEW YORK CORP	5	05/12/77	
CIBOLA LIFE INSURANCE CO	5	03/31/77	
CLEVELAND & PITTSBURGH RAILROAD CO	5,6	05/77	
CLEVELAND CINCINNATI CHICAGO & SAINT LOU	5,6	05/77	
CONSOLIDATED CAPITAL CORP UTAH	5	06/07/77	
CONTINENTAL GROUP INC	5	05/27/77	
FB TRUCK LINE CO	7	05/77	*
FIRST COMMONWEALTH CORP	5	05/09/77	
FIRST FARWEST CORP	5	06/06/77	
FIRST GENERAL RESOURCES CO	3,13	05/77	*
FIRST WILKOW VENTURE	5,6	05/77	
FLAGSHIP BANKS INC	5	03/13/77	
HOMESTEAD MORTGAGE CO	7,13,14	05/77	*
HOUSTON INDUSTRIES INC	5	06/02/77	
INTERNATIONAL LIFE INSURANCE CO OF BUFFA	11,14	05/77	*
INTERNATIONAL MINING CORP	5	05/11/77	
JETCO INC	13	05/77	*
KILLEARN PROPERTIES INC	12,14	05/77	*
LACROSSE COOLER CO	4	05/27/77	
LANECO INC	5	03/13/77	
LINCOLN PLAZA CORP	5	05/24/77	
LITTLE MIAMI RAILROAD CO	5,6	05/77	
LUMBERMANS ACCEPTANCE CO	5	05/77	
MAY PETROLEUM INC	5	05/31/77	
MCCULLOCH OIL CORP	5	06/77	
MICHIGAN CENTRAL RAILROAD CO	5,6	05/77	

RECENT 8K FILINGS CONT.

MISSISSIPPI CHEMICAL CORP	5	06/10/77
MOUNTAIN STATES RESOURCES CORP	5	05/09/77
MURRAY MORTGAGE INVESTORS	5,6	05/31/77
NEW YORK & HARLEM RAILROAD CO	5,6	05/77
NEW YORK CONNECTING RAILROAD CO	5,6	05/77
NORTEK INC	5	06/06/77
NORTH PENN GAS CO	1	05/13/77
NORTHERN CENTRAL RAILWAY CO	5,6	05/77
PEORIA & EASTERN RAILWAY CO	5,6	05/77
PHILADELPHIA BALTIMORE & WASHINGTON RAIL	5,6	05/77
PIER ONE IMPORTS INC	5	06/08/77
PITTSBURGH FORT WAYNE & CHICAGO RAILWAY	5,6	05/77
PITTSBURGH YOUNGSTOWN & ASHTABULA RAILWA	5,6	05/77
PLAYBOY ENTERPRISES INC	5	03/13/77
PROCESS PLANTS CORP	5	06/09/77
LEE ENTERPRISES INC	NO ITEMS	04/76
LIBCO CORP	NO ITEMS	04/76
AIRCO INC	5	05/19/77
AIRLIFT INTERNATIONAL INC	3	04/77
AIRLIFT INTERNATIONAL INC	13	05/77 *
ALASKA INTERSTATE CO	5	05/31/77
ALBA WALDENSTIAN INC	5	05/77
ALLCITY INSURANCE CO	13,14	05/77 *
ALTEC CORP	2,5,6	05/11/77
AMERICAN BANKCORP INC	2,6	05/31/77
AMSTAR CORP	5,6	06/01/77
ANGELES CORP	5,6	05/27/77
ARP CORP	5	05/77
ATLAS HOTELS INC	5	05/77
AUTOMATIQUE INC	5,6	06/01/77
BACHE GROUP INC	2,5,6	05/31/77
BAY COLONY PROPERTY CO	5,6	04/77
BECKMAN INSTRUMENTS INC	5	06/77
BEELINE INC	13,14	01/77 *
BELL WESTERN CORP	5	06/01/77
BIO MEDICUS INC	5	05/02/77
BLUE CHIP STAMPS	1	05/31/77
BOOTHE COURIER CORP	4,5,6	05/05/77
BOSTON EDISON CO	5	05/04/77
BROOKS SCANLON INC	5	06/03/77
BRUNTON CO	5	06/08/77
BUNNINGTON CORP	1,2,6	05/27/77
CAESARS WORLD INC	5,6	06/02/77
CALIFORNIA JOCKEY CLUB	13	03/31/76 *
CALIFORNIA REALTY FUND	2,5	05/31/77
CARIBBEAN FINANCE CO INC	5	04/02/77
CARLSBERG MOBILE HOME PROPERTIES LTD 73	2	05/77
CASTLE CAPITAL CORP	5	06/01/77
CAVENHAM USA INC	5,6	05/25/77
CENTRAL MINNESOTA TELEVISION CO	11	05/77 *
CENTRAL VERMONT PUBLIC SERVICE CORP	11,14	05/77 *
CHASE MANHATTAN MORTGAGE & REALTY TRUST	2	05/27/77
CHROMALLOY AMERICAN CORP	5	06/14/77
CHRYSLER CORP	5	06/09/77
CODEX CORP	1	05/25/77
COMMERCIAL INTERNATIONAL CORP	2	06/77
COMPUTER PRODUCTS INC	5	05/77
CONOCO EXPLORATION LTD	2,6	05/77
CONSOLIDATED FREIGHTWAYS INC.	5,6	06/08/77
CONTINENTAL OIL LTD	2,6	05/77
COTTON PETROLEUM CORP 1976 OIL & GAS PRO	7,14	05/77 *
COX CABLE COMMUNICATIONS INC	5	05/12/77
CULLIGAN INTERNATIONAL CO	5	06/01/77
CUTLER HAMMER INC	5	06/77
DALLAS POWER & LIGHT CO	5	05/02/77
DANA CORP	5	06/09/77
DC TRANSIT SYSTEM INC	2	05/77
DECISION DATA COMPUTER CORP	13,14	05/77 *
DEJUR AMSCO CORP	5,6	05/31/77
DEXTRA CORP	4,5,6	03/31/77
DIAGNOSTIC INC	2,6	05/26/77
DYNAPAC INC	NO ITEMS	06/27/76
ELECTRICAL PRECISION METER CORP	4,6	06/01/77

RECENT 8K FILINGS CONT.

ENTRON INC	5,6	05/31/77
FALSTAFF BREWING CORP	5	05/26/77
FEDERAL REAL ESTATE INVESTMENT TRUST	5,6	05/77
FEDERATED DEVELOPMENT CO	5,6	05/26/77
FIELDS PLASTICS & CHEMICALS INC	5	05/77
FOOD FAIR INC	5	05/77
GAF CORP	5	05/01/77
GENERAL FELT INDUSTRIES INC	2,5,6	05/77
GENOVESE DRUG STORES INC	5	06/06/77
GEORGIA POWER CO	2,14	06/13/77 *
GRAND UNION CO	5,6	05/25/77
HANOVER PETROLEUM CORP	5,6	06/08/77
HEALTH CHEM CORP	3,6	05/77
HEALTHGRADE CORP	5	05/24/77
HOLMES D H CO LTD	11	05/14/77 *
HOMESTAKE MINING CO	11	05/77 *
HOTSY CORP	5	05/77
HOUSTON LIGHTING & POWER CO	5	06/02/77
IDAHO POWER CO	5	05/26/77
IDEAL BASIC INDUSTRIES INC	5,6	05/77
IFC COLLATERAL CORP	13,14	05/77 *
INDEPENDENCE MORTGAGE TRUST	13	05/77 *
INLAND CONTAINER CORP	5	05/24/77
INTERISLAND RESORTS LTD	5	05/77
INTERSTATE BRANDS CORP	5,6	05/23/77
INVESTORS FUNDING CORP OF NEW YORK	13,14	05/77 *
KANSAS STATE NETWORK INC	5	06/01/77
KEITH CLARK INC	5	05/18/77
LADD ENTERPRISES INC	9,13	05/77 *
LANE BRYANT INC	5	05/16/77
LEHIGH PRESS INC	2,6	05/31/77
LIQUI BOX CORP	1	05/27/77
LONE STAR INDUSTRIES INC	5	05/77
MACDERMID INC	5	05/77
MARCO DENTAL PRODUCTS INC	5	05/25/77
MCCRORY CORP	5,6	05/77
MCFARLAND ENERGY INC	2	05/20/77
MEDALLION GROUP INC	3	06/02/77
MENASCO MANUFACTURING CO	1,4,6	05/77
MICROWAVE ASSOCIATES INC	5,6	05/77
MINNESOTA POWER & LIGHT CO	13	05/10/77 *

* / The Form 8-K was amended (Rel. 34-13156, January 13, 1977) effective for all events which occur subsequent to February 28, 1977. Those companies above which are noted with an asterisk (*) have filed pursuant to the old Form 8-K; the captions of the item numbers under which such reports are filed are as follows:

Item 1. Changes in Control of Registrant

Item 2. Acquisition or Disposition of Assets

Item 3. Legal Proceedings

Item 4. Changes in Securities

Item 5. Changes in Security for Registered Securities

Item 6. Defaults upon Senior Securities

Item 7. Increase in Amount of Securities Outstanding

Item 8. Decrease in Amount of Securities Outstanding

Item 9. Options to Purchase Securities

Item 10. Extraordinary items, other material charges and credits and capital restatements

Item 11. Submission of Matters to a Vote of Security Holders

Item 12. Changes in Registrant's Certifying Accountant

Item 13. Other Materially Important Events

Item 14. Financial Statements and Exhibits

NOTICE

Many requests for copies of documents referred to in the SEC News Digest have erroneously been directed to the Government Printing Office. Copies of such documents and of registration statements may be ordered from the Public Reference Section, Securities and Exchange Commission, Washington, D.C. 20549. The reproduction cost is 10¢ per page plus postage (7 days) (\$3.50 minimum); 20¢ per page plus postage for expedited service (4 days) (\$5.00 minimum) and 30¢ per page plus postage for priority service overnight (\$5.00 minimum). Cost estimates are given on request. All other reference material is available in the SEC Docket.

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SEC DOCKET is published weekly. Subscription rates: \$43.70/yr in

U.S. first class mail, \$54.65 elsewhere. The News Digest and the Docket are for sale by the Superintendent of Documents, Government Printing Office, Washington, D.C. 20402.