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Issue 91-64

April 3, 1991

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U.S. SECURITIES AND
EXCHANGE COMMISSION
NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday mornings. Meetings on Wednesdays, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

CHANGE IN THE MEETING: RESCHEDULED

An open meeting scheduled for Wednesday, April 3, at 10:00 a.m., has been rescheduled for Thursday, April 11, at 9:30 a.m.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Daniel Hirsch at (202) 272-2100.

COMMISSION ANNOUNCEMENTS

MEETING/CONFERENCE TRAVEL

The Securities Exchange Act of 1934, as amended in August, 1983, gives the Commission authority to accept payment and reimbursement from non-federal entities to defray the cost of travel and subsistence expenses incurred by Commission members and staff while participating in meetings and conferences concerning the agency's responsibilities.

On April 1, James M. McConnell, Executive Director, released the following compilation of payments and reimbursements for such travel during the quarter ending March 31, 1991:

<u>Quarter Ending</u> <u>March 31, 1991</u>	<u>Type of</u> <u>Traveller</u>	<u>Number</u> <u>of Trips</u>	<u>Host Paid</u>	<u>SEC Paid</u>
	Member	21	\$14,382.	\$5,890.
	Staff	147	\$78,422.	\$1,439.

INVESTMENT COMPANY ACT RELEASES

DREYFUS INVESTMENT GRADE MUNICIPAL FUND

A notice has been issued giving interested persons until April 25 to request a hearing on an application filed by Dreyfus Investment Grade Municipal Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that it has ceased to be an investment company. (Rel. IC-18091 - March 29)

MANUFACTURERS LIFE INSURANCE OF AMERICA

A notice has been issued giving interested persons until April 23 to request a hearing on an application filed by The Manufacturers Life Insurance Company of America, Separate Account One of The Manufacturers Life Insurance Company of America, and ManEquity, Inc., for an order pursuant to Section 6(c) of the Investment Company Act granting exemptions from the provisions of Sections 9(a), 13(a), 15(a) and 15(b) of the Act and Rule 6e-2(b)(15) thereunder to the extent necessary to permit mixed funding for certain scheduled premium variable rate life insurance policies. (Rel. IC-18070 - March 29)

HOLDING COMPANY ACT RELEASES

EASTERN UTILITIES ASSOCIATES

A notice has been issued giving interested persons until April 22 to request a hearing on a proposal by Eastern Utilities Associates to declare and pay dividends out of capital surplus in an aggregate amount of up to \$29 million through the period ending February 15, 1992. (Rel. 35-25291)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of the following exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Boston Stock Exchange - 5 issues (Rel. 34-29025); Midwest Stock Exchange - 6 issues (Rel. 34-29026); Pacific Stock Exchange - 6 issues (Rel. 34-29027); and Philadelphia Stock Exchange - 1 issue (Rel. 34-29029).

TRUST INDENTURE ACT RELEASES

The Commission has issued a notice giving interested persons until April 16 to request a hearing on an application by Public Service Electric and Gas Company (Company), a New Jersey corporation, pursuant to Section 304(c)(1) of the Trust Indenture Act of 1939 (Act). The company has requested the Commission to order an exemption from the provisions of Section 316 (a)(1) of the Act for certain First and Refunding Mortgage Bonds (Bonds) under an indenture dated as of August 1, 1924, as amended by the Supplemental Indenture dated as of March 1, 1942, between the Company and Fidelity Union Trust Company (now First Fidelity Bank, National Association, New Jersey) as Trustee (Indenture). The indenture further will be supplemented by a separate supplemental indenture providing for each series of Bonds to be dated the first day of the month in which each such series of Bonds is issued.

Section 304(c)(1) of the Act provides in part that the Commission shall exempt from one or more provisions of the Act any security issued or proposed to be issued under an indenture under which securities (as defined in that section) are outstanding. Exemption under the Section shall be ordered if and to the extent that the Commission finds that compliance with such provisions, through the execution of a supplemental indenture or otherwise, would require by reason of the provisions of such indenture or of any other indenture or agreement made prior to enactment of the Act, or the provisions of any applicable law, the consent of holders of securities outstanding under such indenture or agreement. (Rel. TI-2262)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- N-1A DREYFUS EDISON ELECTRIC INDEX FUND INC, C/O DREYFUS CORP, 200 PARK AVE, NEW YORK, NY 10166 (212) 922-6130 - INDEFINITE SHARES. (FILE 33-39379 - MAR. 26) (BR. 18 - NEW ISSUE)
- S-8 TEXAS REGIONAL BANCSHARES INC, KERRIA PLZ STE 301, 3700 N TENTH ST, MCALLEN, TX 78501 (512) 631-5400 - 50,000 (\$450,000) COMMON STOCK. (FILE 33-39386 - MAR. 26) (BR. 1)
- S-8 MBIA INC, 113 KING ST, ARMONK, NY 10504 (914) 273-4545 - 1,501,205 (\$50,665,668.75) COMMON STOCK. (FILE 33-39388 - MAR. 26) (BR. 9)
- S-2 TOLL BROTHERS INC, 3103 PHILMONT AVE, HUNTINGDON VALLEY, PA 19006 (215) 938-8000 - 5,175,000 (\$33,637,500) COMMON STOCK. (FILE 33-39389 - MAR. 26) (BR. 10)
- S-1 BAROID CORPORATION /DE, 3000 N SAM HOUSTON PKWY EAST, HOUSTON, TX 77032 (713) 987-4000 - 17,250,000 (\$142,312,500) COMMON STOCK. (FILE 33-39390 - MAR. 26) (BR. 3)
- S-6 KANSAS TAX EXEMPT TRUST SERIES 40, 120 SOUTH MARKET SUITE 610, WICHITA, KS 67202 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 33-39500 - MAR. 26) (BR. 17 - NEW ISSUE)
- S-6 VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 20, 1001 WARRENVILLE RD, C/O VAN KAMPEN MERRITT INC, LISLE, IL 60532 - 1,000 (\$1,100,000) UNIT INVESTMENT TRUST. DEPOSITOR: VAN KAMPEN MERRITT INC. (FILE 33-39501 - MAR. 26) (BR. 18 - NEW ISSUE)
- S-3 SALOMON INC, SEVEN WORLD TRADE CNTR, NEW YORK, NY 10048 (212) 783-7000 - 2,500,000,000 (\$2,500,000,000) STRAIGHT BONDS. (FILE 33-39502 - MAR. 26) (BR. 12)
- S-3 EQUITABLE OF IOWA COMPANIES, 699 WALNUT ST, PO BOX 9107, DES MOINES, IA 50306 (515) 282-1335 - 34,500,000 (\$34,500,000) STRAIGHT BONDS. (FILE 33-39503 - MAR. 26) (BR. 1)
- S-3 EQUITABLE RESOURCES INC /PA/, 420 BLVD OF THE ALLIES, PITTSBURGH, PA 15219 (412) 261-3000 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-39505 - MAR. 22) (BR. 7)
- S-6 NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 42, ONE SEPORT PLAZA 199 WATER ST, NEW YORK, NY 10292 - 2,000 (\$2,000,000) UNIT INVESTMENT TRUST. (FILE 33-39508 - MAR. 27) (BR. 16 - NEW ISSUE)
- S-3 ROCKWELL INTERNATIONAL CORP, 2230 E IMPERIAL HWY, EL SEGUNDO, CA 90245 (412) 565-4004 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-39510 - MAR. 27) (BR. 12)
- S-6 MORTGAGE SECURITIES TRUST CMO SERIES 3, 245 PARK AVE, NEW YORK, NY 10167 - INDEFINITE SHARES. (FILE 33-39511 - MAR. 27) (BR. 16 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-1 CARLISLE PLASTICS INC, ONE UNION ST, BOSTON, MA 02108 (617) 523-0920 - 11,040,000 (\$154,560,000) COMMON STOCK. (FILE 33-39515 - MAR. 27) (BR. 5)
- N-1A SMITH BARNEY WORLDWIDE FUNDS INC, 1345 AVE OF THE AMERICAS, NEW YORK, NY 10105 (212) 698-5344 - INDEFINITE SHARES. (FILE 33-39564 - MAR. 26) (BR. 18 - NEW ISSUE)
- S-1 MONTANA PRECISION MINING LTD, 100 PARK CTR BLDG, 908 N HOWARD, SPOKANE, WA 99201 (509) 326-3443 - 413,900 (\$416,900) COMMON STOCK. (FILE 33-39565 - MAR. 26) (BR. 1)
- S-8 CITIZENS UTILITIES CO, HIGH RIDGE PK BLDG 3, P O BOX 3801, STAMFORD, CT 06905 (203) 329-8800 - 200,000 (\$5,625,000) COMMON STOCK. (FILE 33-39566 - MAR. 26) (BR. 7)
- S-3 MEDCO CONTAINMENT SERVICES INC, 1900 POLLITT DR, FAIR LAWN, NJ 07410 (201) 794-1000 - 339,384 (\$15,611,664) COMMON STOCK. (FILE 33-39584 - MAR. 27) (BR. 1)

REGISTRATIONS EFFECTIVE:

- March 21: Wal-Mart Stores, Inc., 33-39447.
- March 22: Community Financial Holding Corp., 33-38875; Sunrise Medical Inc., 33-39542; and T3I Corporation, 33-39008.
- March 25: First Union Real Estate Equity and Mortgage Investment, 33-33279.
- March 26: Amsco International, Inc., 33-39030; Century Telephone Enterprises, Inc., 33-39196; Memry Corporation, 33-38049; and Synergen, Inc., 33-39136.
- March 27: American Exploration Company, 33-38980; BNY Master Credit Card Trust, 33-38950; Interphase Corporation, 33-38977; and The Liposome Company, Inc., 33-39041.
- March 28: AMR Corp., 33-39407; Dell Computer Corporation, 33-38991; and Input/Output, Inc., 33-36232.
- March 29: AMR Corp, 33-39537; and National Medical Enterprises, Inc., 33-39563.

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column - 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
ALLEGHENY & WESTN ENERGY COR ALLEN & CO INC ET AL	COM 13D	3/19/91	1,602 19.8	01722710 20.8	UPDATE
AMERICA WEST AIRLS INC TRANSPACIFIC ENTR ET AL	COM 13D	2/15/91	5,457 28.9	02365010 27.5	UPDATE
AMERN TELEV & COMM INC NEW GAMCO INVESTORS INC ET AL	CL A 13D	3/27/91	1,663 1.5	03018710 1.3	UPDATE
BSB BANCORP TWEEDY BROWNE CO L P ET AL	COM 13D	3/20/91	207 6.6	05565210 5.9	UPDATE
BALVERNE CELLARS INC AMERICAN PACIFIC HLDG ET AL	COM 13D	3/21/91	759 35.7	05935610 28.9	UPDATE
CML GROUP INC STATE OF WISCONSIN INVEST	COM BD 13D	3/20/91	400 6.1	12582010 7.2	UPDATE
CHICAGO MILWAUKEE CORP SHEARSON LEHMAN BROS INC	COM 13D	3/22/91	10 0.5	16776310 8.2	UPDATE
COMMODORE INTL LTD FIDELITY INTL LTD	COM 13D	3/ 5/91	2,314 7.1	20266010 5.0	UPDATE
COMMODORE INTL LTD FMR CORP	COM 13D	3/13/91	2,314 7.1	20266010 5.0	UPDATE
COMPUTER AUTOMATION INC SHEA EDMUND H JR	COM 13D	3/22/91	183 6.3	20490110 0.0	NEW
CONCORD CAMERA CORP BENUN JACK C	COM 13D	3/14/91	1,749 42.7	20615610 43.9	UPDATE
DALLAS SEMICONDUCTOR CORP BOND CORNELIUS C JR ET AL	COM 13D	3/ 8/91	3,123 13.1	23520410 14.3	UPDATE
E-Z SERVE CORP QUASHA ALAN GRANT ET AL	COM 13D	2/22/91	1,572 19.6	26932910 0.0	NEW
EDISON CTL CORP FINNERAN WILLIAM B ET AL	COM 13D	3/28/91	337 15.9	28088310 15.3	UPDATE
ENVIROFIL INC DRAPKIN DOROTHY M	COM 13D	1/25/91	945 8.3	29394310 0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
FIFTH DIMENSION INC SHIFFMAN FELIX	COM 13D	3/22/91	41 5.6	31671110 0.0	NEW
GUARANTY BANCSHARES CORP CROWELL R PARKER	COM 13D	2/27/91	96 5.8	40076210 5.2	UPDATE
HYDE ATHLETIC INDS INC KELSO MANAGEMENT CO ET AL	COM 13D	3/14/91	413 14.9	44863210 13.8	UPDATE
INTL CABLECASTING TECH TELE-COMMUNICATIONS INC	COM 13D	3/28/91	0 0.0	46799310 N/A	UPDATE
LA QUINTA MTR INNS LTD BLEICHROEDER ARNHOLD & S ET AL	DEPOSITARY UNIT 13D	2/28/91	189 4.8	50419610 6.7	UPDATE
LEISURE CONCEPTS INC RISSMAN OWEN RANDALL ET AL	COM 13D	3/20/91	726 23.5	52539710 18.4	UPDATE
MEDIA GEN INC FUND AMERICAN COS	CLASS A 13D	3/19/91	0 0.0	58440410 6.1	UPDATE
MIDSOUTH CORP ARCHER DANIELS MIDLAND	COM 13D	3/21/91	1,703 20.2	59804110 13.6	UPDATE
MIKROS SYS CORP RENAISSANCE HLDGS PLC	COM 13D	1/24/91	10,065 69.8	59862610 20.8	UPDATE
NATIONAL CAP MGMT CORP HAWLEY OPPORTUNITY FUND ET AL	SH BEN INT 13D	3/ 1/91	944 16.7	63518220 0.0	NEW
PIER 1 IMPORTS INC STATE OF WISCONSIN INVEST BD	SHS BEN INT 13D	3/19/91	2,150 6.2	72027910 8.0	UPDATE
PITTSWAY CORP DEL GAMCO INVESTORS INC ET AL	CL A 13D	3/27/91	3,658 32.7	72579020 31.7	UPDATE
REPUBLIC WASTE INDS INC DEARMAN WILLIAM M	COM 13D	3/18/91	325 2.9	76093410 0.0	UPDATE
SOUTHERN SCOTTISH INNS INC HOPPER PATRICK W	COM 13D	3/18/91	191 8.3	84379710 6.3	UPDATE
SPINNAKER SOFTWARE CORP SOFTWARE PUBLISHING CORP	COM 13D	1/16/91	1,861 16.3	84899210 0.0	NEW
TII INDS INC ROACH TIMOTHY J	COM 13D	3/21/91	503 13.3	87247910 7.9	UPDATE
TEJAS PWR CORP QUASHA ALAN GRANT ET AL	COM 13D	3/22/91	1,572 17.8	87907910 0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
TURNER BROADCASTING SYS INC CL B UNITED ARTISTS ENTERTAINMENT	13D	3/21/91	22,674 28.0	90026250 27.6	UPDATE
U S AIR GROUP INC STEINHARDT MICHAEL H ET AL	COM 13D	3/27/91	2,182 4.8	91190510 9.4	UPDATE
VIDEO JUKEBOX NETWORK INC TELE-COMMUNICATIONS INC	COM 13D	3/28/91	0 0.0	92699410 10.3	UPDATE
YG DEVELOPMENT CO SHEA EDMUND H JR	COM 13D	3/20/91	182 16.1	98423710 15.9	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
ADVANCED ENVIRONMENTAL SYSTEMS INC	NY					X					03/25/91	
ADVANCED VIRAL RESEARCH CORP	DE					X					03/26/91	
AIRBORNE RECORDS INC /DE/	DE	X	X	X	X						03/18/91	
AMERICAN BRANDS INC /DE/	DE					X					03/25/91	
AMERICAN EDUCATIONAL PRODUCTS INC	CO					X					03/22/91	
AMERICAN MORTGAGE SECURITIES INC	WI					X	X				03/13/91	
AMERICAN SCREEN CO	DE					X					03/25/91	
AMSOUTH BANCORPORATION	DE					X					03/28/91	
ANGIO MEDICAL CORP /DE/	DE					X	X				03/27/91	
AQUASCIENCES INTERNATIONAL INC	NY	X	X			X	X				03/27/91	
ARKLA EXPLORATION CO	DE					X					03/27/91	
BANK OF NEW ENGLAND N A								X			03/15/91	