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Issue 89-182

September 22, 1989

INVESTMENT COMPANY ACT RELEASES

COLLEGE AND UNIVERSITY FACILITY LOAN TRUST ONE

A notice has been issued giving interested persons until October 12 to request a hearing on an application filed by The First National Bank of Boston, not in its individual capacity, but solely as trustee on behalf of the College and University Facility Loan Trust One (Trust) for an order to amend an order issued in Release IC-15990 [September 18, 1987] which granted the Trust relief under Section 6(c) of the Investment Company Act from Sections 10(h), 14(a), 16(a), 17(a), 18(a), (c) and (i), and 32(a) of the Act in connection with the U.S. Government Loan Asset Sales Program. An additional exemption is sought from Rule 8b-16 under Section 8(b) of the Act to exempt the Trust from the requirement of filing an annual amendment to its Registration Statement on Form N-2. (Rel. IC-17140 - Sept. 18)

COLLEGE AND UNIVERSITY FACILITY LOAN TRUST TWO

A notice has been issued giving interested persons until October 12 to request a hearing on an application filed by The First National Bank of Boston, not in its individual capacity, but solely as trustee on behalf of the College and University Facility Loan Trust Two (Trust) for an order to amend an order issued in Release IC-16366 [April 14, 1988] which granted the Trust relief under Section 6(c) of the Investment Company Act from Sections 10(h), 14(a), 16(a), 17(a), 18(a), (c) and (i), and 32(a) of the Act in connection with the U.S. Government Loan Asset Sales Program. An additional exemption is sought from Rule 8b-16 under Section 8(b) of the Act to exempt the Trust from the requirement of filing an annual amendment to its Registration Statement on Form N-2. (Rel. IC-17142 - Sept. 18)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

Orders have been issued granting the application of the following stock exchanges for unlisted trading privileges in the common stock of the specified number of issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: Midwest Stock Exchange - 464 issues (which would be limited to odd-lot transactions). (Rel. 34-27263); and the Cincinnati Stock Exchange - one issue. (Rel. 34-27267)

DELISTINGS GRANTED

Orders have been issued granting the applications of the Philadelphia Stock Exchange to strike the specified securities of the following companies from listing and registration thereon: PREWAY, INC., common stock, \$.01 par value. (Rel. 34-27264); and ENGLISH GREENHOUSE PRODUCTS, CORPORATION, common stock, \$.01 par value, and common stock purchase warrants units. (Rel. 34-27265)

UNLISTED TRADING SOUGHT

A notice has been issued giving interested persons until October 12 to comment on the application of the Midwest Stock Exchange for unlisted trading privileges in 16 issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. (Rel. 34-27266)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by: The National Association of Securities Dealers (SR-NASD-89-31) to amend the examination specifications and study outline for the Investment Company/Variable Contracts Products Representative (Series 6) qualification examination. (Rel. 34-27257); and The Philadelphia Stock Exchange (SR-Phlx-89-25) to permit it to allocate equity books or options classes without providing floor members with five days advanced notice of the security to be allocated and its applicants. (Rel. 34-27260)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by The National Association of Securities Dealers became effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. The proposal (SR-NASD-89-37) provides for changes to the NASD's assessments and fees. (Rel. 34-27259)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-8 BRISTOL MYERS CO, 345 PARK AVE, NEW YORK, NY 10154 (212) 546-4000 (FILE 33-30856 - SEP. 01) (BR. 4)
- S-18 PANDA ENERGY CORP, 4100 SPRING VALLEY RD STE 1001, DALLAS, TX 75244 (214) 980-7159 - 3,780,472 (\$2,828,288) COMMON STOCK. (FILE 33-30937-FW - SEP. 07) (BR. 7 - NEW ISSUE)
- S-18 LAUREL INDUSTRIES INC, 4348 BUTTERNUT RD, SALT LAKE CITY, UT 84124 (801) 274-2432 - 3,500,000 (\$1,750,000) COMMON STOCK. 3,500,000 (\$3,500,000) COMMON STOCK. (FILE 33-30943-D - SEP. 08) (BR. 11 - NEW ISSUE)
- S-18 PDK LABS INC, 65 AIR PARK DRIVE, RONKONKOMA, NY 11779 (516) 585-3000 - 1,725,000 (\$3,450,000) COMMON STOCK. 150,000 (\$300,000) COMMON STOCK. (FILE 33-31006-NY - SEP. 06) (BR. 4 - NEW ISSUE)
- S-18 MEDICAL GROWTH FUND V L P, 5613 DTC PARKWAY STE 350, ENGLEWOOD, CO 80111 (303) 220-1661 - 14,300 (\$7,150,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-31010-D - SEP. 08) (BR. 6 - NEW ISSUE)
- S-18 CENTURY NATIONAL CORP, 606 CHESTNUT ST, CLEARWATER, FL 34616 (813) 443-4444 - 600,000 (\$6,360,000) COMMON STOCK. (FILE 33-31011-A - SEP. 05) (BR. 1 - NEW ISSUE)
- S-18 ARIANNE FOUNDATION INC, 850 OLD DIXIE HIWAY STE 7, LAKE PARK, FL 32112 (407) 842-7007 - 150,000 (\$1,500,000) COMMON STOCK. 1,500,000 (\$150,000) COMMON STOCK. UNDERWRITER: FIRST EAGLE INC. (FILE 33-31012-A - SEP. 06) (BR. 7 - NEW ISSUE)
- S-18 COMMUNITY NATIONAL BANCORPORATION, 707 HUDSON AVE, ASHBURN, GA 31714 (912) 567-2474 - 500,000 (\$5,000,000) COMMON STOCK. (FILE 33-31013-A - SEP. 07) (BR. 2 - NEW ISSUE)
- S-18 GREAT OAKS FINANCIAL CORP, 1200 N FEDERAL HWY, STE 201, BOCA RATON, FL 33432 (407) 395-0666 - 506,000 (\$4,807,000) COMMON STOCK. 506,000 (\$2,656,500) COMMON STOCK. UNDERWRITER: GANT J W & ASSOCIATES INC. (FILE 33-31014-A - SEP. 07) (BR. 9 - NEW ISSUE)
- S-18 GENESIS SAFETY SYSTEMS INC, 7 DOIG RD, WAYNE, NJ 07470 (201) 696-9400 - 460,000 (\$2,875,000) COMMON STOCK. 500,000 (\$1,250,000) COMMON STOCK. 500,000 (\$1,750,000) COMMON STOCK. 40,000 (\$275,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-31018-NY - SEP. 12) (BR. 6 - NEW ISSUE)

- S-1 IMMUNE RESPONSE CORP, 6455 NANCY RIDGE DR, SAN DIEGO, CA 92121 (619) 587-1407 - 3,450,000 (\$44,850,000) COMMON STOCK. UNDERWRITER: DILLON READ & CO INC, MERRILL LYNCH PIERCE FENNER & SMITH INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-31057 - SEP. 13) (BR. 4 - NEW ISSUE)
- S-18 EAGLE EYE ENTERPRISES INC, 5600 GREENWOOD PLZ BLBD, STE 206, ENGLEWOOD, CO 80111 (303) 773-9021 - 60,000,000 (\$600,000) COMMON STOCK. 180,000,000 (\$1,200,000) WARRANTS, OPTIONS OR RIGHTS. 120,000,000 (\$1,800,000) COMMON STOCK. 6,000,000 (\$60) WARRANTS, OPTIONS OR RIGHTS. 66,000,000 (\$1,872,000) COMMON STOCK. UNDERWRITER: PRIVATE INVESTORS CARTEL LTD. (FILE 33-31059 - SEP. 13) (BR. 12 - NEW ISSUE)
- S-1 TSS LTD, 482 SUMMER ST, STAMFORD, CT 06901 (203) 353-8942 - 1,035,000 (\$9,832,500) COMMON STOCK. 90,000 (\$1,026,000) COMMON STOCK. 3,105,000 (\$13,972,500) COMMON STOCK. 270,000 (\$1,215,000) COMMON STOCK. 90,000 (\$90) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: COMMONWEALTH ASSOCIATES. (FILE 33-31060 - SEP. 13) (BR. 5 - NEW ISSUE)
- S-3 ZIONS BANCORPORATION /UT/, 1380 KENNECOTT BLDG, SALT LAKE CITY, UT 84133 (801) 524-4787 - 100,000 (\$2,987,500) COMMON STOCK. (FILE 33-31061 - SEP. 14) (BR. 1)
- S-3 RETAILING CORP OF AMERICA, 111 E WISCONSIN AVE, STE 1900, MILWAUKEE, WI 53202 (414) 272-5373 - 2,500,000 (\$15,875,775) COMMON STOCK. (FILE 33-31062 - SEP. 14) (BR. 1)
- S-4 LIBERTY NATIONAL BANCORP INC /KY/, 416 W JEFFERSON ST, PO BOX 32500, LOUISVILLE, KY 40202 (502) 566-2000 - 450,000 (\$5,277,519) COMMON STOCK. (FILE 33-31063 - SEP. 14) (BR. 2)
- S-3 CCNB CORP, 331 BRIDGE ST, NEW CUMBERLAND, PA 17070 (717) 774-7000 - 200,000 (\$4,350,000) COMMON STOCK. (FILE 33-31064 - SEP. 14) (BR. 1)
- S-2 VICON INDUSTRIES INC/NY/, 525 BROAD HOLLOW RD, MELVILLE, NY 11747 (516) 293-2200 - 385,715 (\$5,785,725) COMMON STOCK. (FILE 33-31065 - SEP. 14) (BR. 8)
- S-3 VICON INDUSTRIES INC/NY/, 525 BROAD HOLLOW RD, MELVILLE, NY 11747 (516) 293-2200 - 408,715 (\$4,066,614.75) COMMON STOCK. (FILE 33-31066 - SEP. 14) (BR. 8)
- S-18 COALMONT INC, 5600 GREENWOOD PLZ BLVD STE 206, ENGLEWOOD, CO 80111 (303) 773-9021 - 100,000,000 (\$1,000,000) COMMON STOCK. 100,000,000 (\$1,000,000) WARRANTS, OPTIONS OR RIGHTS. 75,000,000 (\$375,000) WARRANTS, OPTIONS OR RIGHTS. 195,000,000 (\$4,620,000) COMMON STOCK. 10,000,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: PRIVATE INVESTORS CARTEL LTD. (FILE 33-31067 - SEP. 14) (BR. 11 - NEW ISSUE)
- S-18 BROWN DISC PRODUCTS CO INC, 1120B ELKTON DR, COLORADO SPRINGS, CO 80907 (719) 593-1015 - 60,000,000 (\$600,000) COMMON STOCK. 100,000,000 (\$220,000) WARRANTS, OPTIONS OR RIGHTS. 26,000,000 (\$672,000) COMMON STOCK. 60,000,000 (\$6,000,000) COMMON STOCK. 6,000,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: KOBER FINANCIAL CORP. (FILE 33-31068 - SEP. 14) (BR. 10 - NEW ISSUE)
- S-3 OHIO POWER CO, 301 CLEVELAND AVE SW, CANTON, OH 44702 (216) 456-8173 - 50,000,000 (\$50,000,000) MORTGAGE BONDS. (FILE 33-31069 - SEP. 14) (BR. 8)
- S-3 GENENTECH INC, 460 POINT SAN BRUNO BLVD, SOUTH SAN FRANCISCO, CA 94080 (415) 266-1000 - 2,677,950 (\$61,378,614) COMMON STOCK. (FILE 33-31070 - SEP. 14) (BR. 4)
- S-4 DIANA CORP, 111 E WISCONSIN AVE STE 1900, MILWAUKEE, WI 53202 (414) 289-9797 - 7,397,625 (\$7,397,625) CONVERTIBLE DEBENTURES AND NOTES. 8,478,150 (\$8,478,150) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-31071 - SEP. 14) (BR. 3)
- N-1A LORD ABBETT SERIES FUND INC, 767 FIFTH AVE, NEW YORK, NY 10153 (212) 848-1800 - INDEFINITE SHARES. (FILE 33-31072 - SEP. 15) (BR. 17 - NEW ISSUE)
- S-11 UNITED TAX CREDIT PROPERTIES I LP, 242 SOUTH 8TH ST, PHILADELPHIA, PA 19107 (215) 829-0333 - 15,000 (\$15,000,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: GRUNTAL & CO INC. (FILE 33-31076 - SEP. 14) (BR. 5 - NEW ISSUE)
- S-1 IMO INDUSTRIES INC, 3450 PRINCETON PIKE, LAWRENCEVILLE, NJ 08648 (609) 896-7600 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-31086 - SEP. 14) (BR. 8)
- S-1 CONTINENTAL CABLEVISION INC, THE PILOT HOUSE, LEWIS WHARF, BOSTON, MA 02110 (617) 742-9500 - 350,000,000 (\$350,000,000) STRAIGHT BONDS. (FILE 33-31087 - SEP. 14) (BR. 7)

S-1 WEIRTON STEEL CORP, 400 THREE SPRINGS DR, WEIRTON, WV 26062 (304) 797-2000 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-31089 - SEP. 15) (BR. 6)

S-3 COMCAST CORP, 1414 S PENN SQ, PHILADELPHIA, PA 19102 (215) 665-1700 - 150,000,000 (\$150,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-31090 - SEP. 15) (BR. 7)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
BELL NATL CORP MILLEY ALEXANDER M ET AL	COM 13D	9/ 6/89	2,275 41.1	07814210 0.0	NEW
BROWN ROBERT C & CO INC CAPITALCORP INC	COM 14D-1	9/18/89	1,361 52.9	11516710 52.9	UPDATE
CHRONAR CORP NATL ELEC CONTRACT PENS BEN TR	COM 13D	8/31/89	9,010 66.1	17113310 59.5	UPDATE
CIATTIS INC UNITS GBC NORTH AMERICAN FD INC	UNIT 13D	12/31/1988 9/14/89	300 6.9	17161920 0.0	NEW
CONTINENTAL INVESTMENT CORP JACKSON MICHAEL H ET AL	COM 13D	9/ 1/89	127 27.6	21151510 27.4	UPDATE
COOPER COS INC BRANDES & SINGER ET AL	COM 13D	9/ 5/89	1,916 8.2	21664810 7.4	UPDATE
CYPRESS FD INC NAV CORP ET AL	COM 13D	9/15/89	1,888 27.9	23278710 27.2	UPDATE
ENERGY SVC INC PATRICIA INVMTS INC ET AL	PFD CV EXCH 13D	\$1.50 9/ 8/89	164 5.3	29271930 0.0	NEW
ENERGY VENTURES INC SHEARSON LEHMAN HUTTON	COM 13D	9/ 7/89	280 12.1	29274010 0.0	NEW
FINE HOMES INTL L P GABELLI GRP ET AL	DEPOSITRY UNIT 13D	9/ 6/89	1,124 14.4	31782610 0.0	NEW
FINE HOMES INTL L P MERRILL LYNCH & CO ET AL	DEPOSITRY UNIT 14D-1	9/18/89	6,374 81.9	31782610 N/A	UPDATE
FIRST AMERN HEALTH CONCEPTS MASSEY JOSEPH K	COM 13D	6/27/89	235 8.4	31899010 8.2	UPDATE
GULF APPLIED TECHNOLOGIES IN SHEARSON LEHMAN HUTTON	COM 13D	9/ 7/89	1,015 30.5	40216010 0.0	NEW
HBO & CO PRECHTER HEINZ C ET AL	COM 13D	9/ 7/89	740 4.9	40410010 6.7	UPDATE

ACQUISITIONS REPORTS CONT.

JERRICO INC LONG JOHN SILVERS HLDGS ET AL	COM 14D-1	9/19/89	19,275 99.3	47650210 0.0	UPDATE
MSM UA COMMUNICATIONS CO QINTEX LTD ET AL	COM 13D	9/14/89	40,046 79.4	55291610 79.4	UPDATE
MCGILL MFG INC INTEGRITY FUND INC ET AL	COM 13D	9/15/89	N/A N/A	58052610 0.0	NEW
MINING SVCS INTL CORP BAGLEY EDWARD D	COM NEW 13D	7/27/89	1,247 27.1	60366520 24.8	UPDATE
NICKEL RES DEV CORP LACEY GRAHAM FERGUSON	COM 13D	9/ 5/89	10,606 41.4	65390710 0.0	NEW
SHL SYSTEMHOUSE INC BCE INC	COM 13D	9/ 7/89	4,641 12.4	78499010 0.0	NEW
SCAN OPTICS INC SCHLOSS EDWIN W ET AL	COM 13D	9/ 8/89	546 8.7	80589410 0.0	NEW
SNELLING & SNELLING INC INTEGRITY FUND INC ET AL	COM 13D	9/13/89	149 12.5	83306010 11.2	UPDATE
SPARTECH CORP BRITISH VITA PLC	COM NEW 13D	9/ 8/89	550 11.9	84722020 0.0	NEW
TRANSMATION INC MCINROY ERIC W	COM 13D	9/ 6/89	125 5.4	89375710 0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ABBOTT LABORATORIES	IL					X				09/08/89	
ACS ENTERPRISES INC	PA				X			X		08/15/89	AMEND
ADVANCED MEDICAL PRODUCTS INC	DE				X					08/31/89	
AMERADA HESS CORP	DE		X					X		08/31/89	
AMERICAN PHYSICIANS SERVICE GROUP INC	TX				X			X		08/16/89	
AMERICAN PIZZA COMPANY INC	NV				X					08/30/89	
AMERICAN TELEVISION & COMMUNICATIONS COR	DE		X					X		09/08/89	
AMERICUS FUNDING CORP	CO				X			X		07/18/89	AMEND
APA OPTICS INC /MN/	MN				X					06/15/89	
ARIS CORPORATION	DE		X					X		08/29/89	
ARMOR ALL PRODUCTS CORP	DE				X					09/12/89	
ARROW BANK CORP	NY				X			X		08/17/89	
ASHLAND OIL INC	KY				X					09/07/89	
ASSET INVESTORS CORP	ND				X			X		09/01/89	
ATEK METALS CENTER INC	OH				X					08/22/89	AMEND

RECENT BK FILINGS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
BALLY MANUFACTURING CORP	DE								X	06/29/89	AMEND
BEAR STEARNS COMPANIES INC	DE				X					09/06/89	
BIO MEDICUS INC	MN	X							X	08/29/89	
BOSTON FINANCIAL QUALIFIED HOUSING TAX C					X				X	09/06/89	
BOSTON FINANCIAL QUALIFIED HOUSING TAX C	DE				X				X	09/06/89	
BROWNING FERRIS INDUSTRIES INC	DE	X							X	06/30/89	
BUTLER MANUFACTURING CO	DE	X							X	08/28/89	
CAMBRIDGE ANALYTICAL ASSOCIATES INC	MA				X					07/25/89	AMEND
CENTRAL LIFE ASSURANCE CO	IA				X			X		09/01/89	
CHASE MEDICAL GROUP INC	DE				X					08/29/89	
CHRYSLER CORP /DE	DE				X			X		09/07/89	
CHRYSLER FINANCIAL CORP	MI				X					09/01/89	
CIGNA CORP	DE	X							X	08/29/89	
CINE SOURCE INC /CO	CO				X				X	04/04/89	
CINE SOURCE INC /CO	CO								X	04/04/89	AMEND
COAST SAVINGS FINANCIAL INC	DE				X			X		09/11/89	
COMET ENTERTAINMENT INC	NV	NO ITEMS								06/26/89	
COMPLIANCE RECYCLING INDUSTRIES INC	NV				X					08/11/89	
COMPUTER ASSOCIATES INTERNATIONAL INC	DE	X							X	09/12/89	
CONSECO INC	IN								X	06/30/89	AMEND
CONSOLIDATED CAPITAL OF NORTH AMERICA IN	DE				X			X		08/25/89	
CORTEX PHARMACEUTICALS INC/DE/	DE				X					09/06/89	
CPT CORP	MN	X							X	06/29/89	
CREATIVE LEARNING PRODUCTS INC	NJ				X					09/01/89	
CROSS & TRECKER CORP	MI				X					09/12/89	
DATAVISION INC /DE/	DE	X	X						X	08/28/89	
DEVELOPERS OF ENERGY SYSTEMS CORP	NJ	X							X	08/10/89	
DIVIDE DRIVES INC /NV/	NV							X		09/05/89	
DMI FURNITURE INC	DE	X								09/11/89	
DOWNNEY SAVINGS & LOAN ASSOCIATION	CA				X					06/07/89	
DSI REALTY INCOME FUND XI	CA								X	08/28/89	
DUNKIN DONUTS INC	DE				X			X		09/08/89	
DURANGO CAPITAL INC	NV				X			X		08/24/89	AMEND
DYNAMICS RESEARCH CORP	MA				X			X		09/06/89	
ELECTRIC AVENUE INC	MN				X	X				08/24/89	
EXIDE CORP	DE	X							X	08/31/89	
FILMSTAR INC /DE/	DE								X	08/29/89	
FREEDOM CAPITAL CORP	CO				X			X		08/25/89	
FRESNO BANCORP	CA				X					08/22/89	
FURIA ORGANIZATION INC /DE/	DE	X					X	X		08/30/89	
GERIATRIC & MEDICAL CENTERS INC	DE	X						X		08/31/89	
GRAYHOUND ELECTRONICS INC	DE				X			X		09/07/89	
HAWAII VENTURES INC	UT	X	X					X		08/22/89	
HEALTHCARE INTERNATIONAL INC	TX				X			X		09/05/89	
HOLLYWOOD PARK OPERATING CO	DE				X			X		09/11/89	
HOLLYWOOD PARK REALTY ENTERPRISES INC	DE				X			X		09/11/89	
HOMEFED CORP	DE				X			X		08/23/89	AMEND
IDEAL BASIC INDUSTRIES INC /DE/	DE				X					08/25/89	
INFOTECHNOLOGY INC	DE				X			X		08/21/89	
INLAND MORTGAGE INVESTORS FUND III LP	DE				X					07/10/89	AMEND
INLAND MORTGAGE INVESTORS FUND L P II	DE				X					07/10/89	AMEND
INLAND MORTGAGE INVESTORS FUND LP	DE				X					07/10/89	AMEND
INTERNATIONAL META SYSTEMS INC/DE/	DE				X			X		09/08/89	
INTERPOINT CORP /NEW/	WA	X							X	07/05/89	AMEND
IOWA SOUTHERN INC	IA				X					09/01/89	
IOWA SOUTHERN UTILITIES CO	DE				X					09/01/89	
JASON INC	WA								X	07/17/89	AMEND
JEFFERSON BANKSHARES INC	VA	X							X	09/01/89	
JSL INC	DE	X								08/28/89	
KEYCORP	NY				X			X		06/16/89	
KIMBARK OIL & GAS CO /CO/	CO	X							X	07/17/89	AMEND
LBO CAPITAL CORP	CO	X								04/03/89	
LINCOLN TELECOMMUNICATIONS CO	NE				X			X		09/07/89	
LONG LAKE ENERGY CORP	DE	X							X	08/30/89	
MARCADE GROUP INC	NY								X	07/21/89	AMEND
MARIN FUND INC	CO	X								08/25/89	
MAYS J W INC	NY	NO ITEMS								06/20/89	AMEND

RECENT 8K FILINGS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
MECHANICS & FARMERS SAVINGS BANK FSB						X		X		08/22/89	
MEDI MAIL INC /NV/	NV									06/14/89	AMEND
MERRILL LYNCH MORTGAGE INVESTORS INC /DE	DE					X				01/15/89	
MERRILL LYNCH MORTGAGE INVESTORS INC /DE	DE					X				02/15/89	
MERRILL LYNCH MORTGAGE INVESTORS INC /DE	DE					X				03/15/89	
MERRILL LYNCH MORTGAGE INVESTORS INC /DE	DE					X				04/15/89	
MICHAELS STORES INC	DE					X		X		08/08/89	
MIDLANTIC CORP	NJ		X					X		08/31/89	
MIDMERICA BANK CORP	DE					X				08/17/89	AMEND
MINISCRIBE CORP	DE									09/11/89	
MINISCRIBE CORP	DE					X		X		09/12/89	
MOR FLO INDUSTRIES INC	OH					X				08/31/89	
MOSELEY HOLDING CORPORATION	DE					X		X		08/30/89	
MULTIMEDIA INC	SC					X	X			09/06/89	
NEW YORK TESTING LABORATORIES INC	NY							X		08/08/89	
NIX O TINE PHARMACEUTICALS LTD								X		09/07/89	
NOMURA MORTGAGE CAPITAL CORP /DE/	DE					X				08/30/89	
NORTH WEST TELECOMMUNICATIONS INC	NV					X		X		08/28/89	
OCCIDENTAL PETROLEUM CORP /DE/	DE					X		X		09/05/89	
OTISCO INC	CO				X		X	X		08/30/89	
PACCAR INC	DE					X				09/07/89	
PAK MAIL CENTERS OF AMERICA INC	CO					X		X		08/29/89	
PAH TRANSPORTATION SERVICES INC	DE					X		X		08/25/89	
PATRIOT FINANCIAL CORP	CO							X		08/10/89	AMEND
PCS INC	DE					X				09/06/89	
PEACHTREE EQUITIES INC	CO					X				09/12/89	
PENN VIRGINIA CORP	VA							X		07/06/89	AMEND
PEOPLES HERITAGE FINANCIAL GROUP INC	ME					X		X		09/12/89	
PEORIA JOURNAL STAR INC	IL					X		X		08/29/89	
QMS INC	DE					X		X		01/31/89	
REALIST INC	DE							X		06/30/89	AMEND
RECORP MORTGAGE INVESTORS II LIMITED PAR	AZ		X							09/11/89	
RETAIL SERVICES INC	DE							X		09/01/89	
ROCKWOOD HOLDING CO	PA								X	09/07/89	
ROYALE GROUP LTD	DE		X							08/22/89	
ROYALPAR INDUSTRIES INC	NY							X		06/28/89	AMEND
RYLAND GROUP INC	MO					X		X		09/06/89	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	DE					X		X		08/27/89	
SEARS MORTGAGE SEC CORP MORT PASS THR CE	DE					X		X		08/27/89	
SECTOR ASSOCIATES LTD	DE					X		X		08/04/89	
SENSOR CONTROL CORP	DE					X				08/11/89	
SERVAM CORP	DE					X				09/13/89	
SERVICE AMERICA CORP	DE					X				09/13/89	
SOUTH TEXAS DRILLING & EXPLORATION INC	TX		X							09/07/89	
SPECIAL DELIVERY SYSTEMS INC	CO		X			X		X		08/28/89	
STARSTREAM COMMUNICATIONS GROUP INC	DE							X		09/04/89	
STRUCTURED ASSET SECURITIES CORPORATION	DE		X							08/30/89	
SYNOVUS FINANCIAL CORP	GA					X		X		09/12/89	
SYRACUSE SUPPLY CO	NY					X		X		08/30/89	
TECH SERV INC	MD									08/31/89	
TELECOM USA INC /DE/	DE					X		X		08/31/89	
TEXAS AMERICAN ENERGY CORP	DE							X		08/08/89	
THERMO INSTRUMENT SYSTEMS INC	DE					X		X		08/25/89	
TODD SHIPYARDS CORP	NY					X		X		09/11/89	
TRIANGLE INC	CO		X	X	X		X	X		08/29/89	
UNION PACIFIC CORP	UT							X		09/13/89	
UNITEL VIDEO INC/DE	DE									08/28/89	
VANGUARD REAL ESTATE FUND II A SALES COM	MA					X		X		06/28/89	AMEND
VANGUARD REAL ESTATE FUND II A SALES COM	MA					X		X		06/30/89	AMEND
VARLEN CORP	DE		X					X		08/29/89	
VENTURA ENTERTAINMENT GROUP LTD	DE		X					X		07/23/89	
WORLD CONTAINER CORP	MN					X		X		08/29/89	
WORTHEN BANKING CORP	AR					X		X		09/07/89	
XEBEC	CA				X			X		09/12/89	
ZALE CORP	TX							X		06/28/89	AMEND

SIGNIFICANT NO-ACTION AND INTERPRETIVE LETTERS

The following is a list of significant no-action and interpretative letters recently issued by the Division of Corporation Finance. These letters express the view of the Division respecting novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. Copies of these letters may be obtained by writing to the Public Reference Room, Securities and Exchange Commission, Washington, DC 20549, or by making a request in person at the Public Reference Room, 450 Fifth Street, NW, Room 1024, Washington, DC, stating the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date. Copies cost 20 cents per page.

DIVISION OF CORPORATION FINANCE

<u>COMPANY</u>	<u>ACT/SECTION/ RULE OR RELEASE</u>	<u>DATE MAILED</u>	<u>PUBLIC AVAILABILITY DATE</u>
Cambridge Medical Technology Corporation	1934 Act - Section 16(b) - Rule 16b-3	5/17/89	5/17/89
Devon Energy Corporation	1933 Act - Regulation D - Rule 701	5/12/89	5/12/89
The Gitano Group, Inc.	1933 Act - Rule 144	5/24/89	5/24/89
Russell R. McBride	1933 Act - Rule 144	5/23/89	5/23/89
Praxis Biologies, Inc.	1933 Act - Regulation D - Rule 701	5/12/89	5/12/89