

sec news digest

Issue 93-212

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November 3, 1993

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NOTICE OF COMMISSION MEETINGS

U.S. SECURITIES
EXCHANGE COMMISSION

CHANGE IN THE MEETING: TIME CHANGE

An open meeting scheduled for Wednesday, November 3, at 10:00 a.m. has been changed to 9:00 a.m.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: John Ramsay at (202) 272-2100.

COMMISSION ANNOUNCEMENTS

ADDITIONAL NOTICE CONCERNING SECTION 6(b) FEE RATE CHANGE

As announced in the Digest on October 29, 1993, the fee rate pursuant to Section 6(b) of the Securities Act of 1933 was changed from the previous rate of 1/32nd of 1% to 1/29th of 1%, effective at 9:00 a.m. on October 28, 1993. It should be noted that all investment company registrants, including those paying fees pursuant to Rules 24f-1 or 24f-2 under the Investment Company Act, are affected by this change. These registrants should be aware that the Commission interprets this legislation to require investment companies to calculate the fees payable according to the rate specified in Section 6(b) of the Securities Act of 1933 in effect on the date of the payment of the fees. All registrants are again advised that the agency's formula used to calculate the new fee rate is based on a factor of .00034483.

REPORT ON BROKER-DEALER INTERNAL CONTROL PROCEDURES FOR HIGH YIELD SECURITIES RELEASED

The Commission released a report prepared by the Division of Market Regulation entitled Broker-Dealer Internal Control Procedures For High Yield Securities. The report discusses the internal control procedures designed to prevent the misuse of material, nonpublic information for operations in non-investment grade, or high yield securities. FOR FURTHER INFORMATION, CONTACT: Alton S. Harvey at (202) 272-7499.

EXCHANGE OF DIPLOMATIC NOTES BETWEEN THE UNITED STATES AND SWITZERLAND

On November 3, the governments of the United States and Switzerland exchanged diplomatic notes which expand the scope of available assistance between the Commission and the relevant Swiss authorities.

The Notes significantly improve the SEC's ability to prosecute securities laws violations based on information located in Switzerland. Pursuant to the Notes, the SEC may use information obtained in Switzerland as evidence in civil and administrative proceedings involving a wide array of securities-related offenses. Based on an exchange of notes in 1987, the SEC was only able to use such information in cases involving insider-trading. By expanding the scope of available assistance beyond insider trading, the Notes strengthen the SEC's international enforcement capabilities.

The Diplomatic Notes were signed in Washington by Stephen A. Oxman, Assistant Secretary of State for European and Canadian Affairs and Carlo Jagmetti, Ambassador to the United States from Switzerland. The Notes were exchanged pursuant to the Treaty Between the United States and Switzerland on Mutual Assistance in Criminal Matters and will take effect immediately. (Press Rel. 93-53)

CIVIL PROCEEDINGS

CIVIL ACTION AGAINST TV COMMUNICATIONS NETWORK INC., ET AL.

The Commission announced that on November 1 it filed a complaint in the United States District Court for the District of Colorado seeking an injunction from violation of various securities laws, other equitable relief and civil penalties from TV Communications Network, Inc. (TVCN), Omar Duwaik and Jacob Duwaik. TVCN is a Colorado corporation headquartered in Denver, Colorado. The complaint seeks permanent injunctive relief based upon allegations of violations of Sections 5(a), 5(c) and 17(a) of the Securities Act of 1933, Sections 10(b), 13(a) and 13(b)(2) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. The complaint alleges, among other things, that TVCN, Omar Duwaik and Jacob Duwaik filed materially false and misleading periodic reports that overvalued TVCN's assets by at least \$10.7 million and that contained misleading disclosures concerning purported arms length private investments totalling approximately \$6.5 million. Additionally, the complaint alleges that Omar Duwaik offered and sold without complying with the registration provisions of the Securities Act unregistered securities for proceeds of approximately \$6.5 million. [SEC v. TV Communications Network, Inc., et al., USDC Colo, Civil Action No. 93-2295] (LR-13854)

INVESTMENT COMPANY ACT RELEASES

THE PRUDENTIAL LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until November 26 to request a hearing on an application filed by The Prudential Insurance Company of America (Prudential), Prudential Institutional Fund (PIF), Prudential Variable Contract

Account-10 (VCA-10), Prudential Variable Contract Account-11 (VCA-11), Prudential Variable Contract Account-24 (VCA-24) and Prudential Retirement Services, Inc. for an order of the Commission pursuant to Section 11 of the Investment Company Act approving the terms of certain offers of exchange of interests in VCA-10, VCA-11 and VCA-24 for interests in PIF. (Rel. IC-19826 - November 1)

KEYSTONE CUSTODIAN FUND, SERIES B-1, ET AL.

A notice has been issued giving interested persons until November 26 to request a hearing on an application filed by Keystone Custodian Fund, Series B-1, et al. for an order pursuant to Rule 17d-1 under the Investment Company Act that would permit certain transactions in accordance with Section 17(d) of the Act and Rule 17d-1 thereunder. The order would permit applicants to deposit their uninvested cash balances into a joint trading account through which the cash will be invested in repurchase agreements. (Rel. IC-19827 - November 1)

PMC CAPITAL, INC., ET AL.

A notice has been issued giving interested persons until November 26 to request a hearing on an application filed by PMC Capital, Inc. (PMC), et al., under Section 6(c) of the Investment Company Act seeking to amend a prior order. The prior order exempted PMC, and certain subsidiaries of PMC licensed by the Small Business Administration (SBA), from, inter alia, Sections 8(b) and 30(d) of the Act, and Rules 8b-16 and 30d-1 thereunder, to permit them to file amendments to their registration statements and to transmit reports to their shareholders on a consolidated basis, in lieu of the separate obligations of each of the applicants. The prior order was conditioned on PMC investing no more than 10% of its total assets, calculated on a consolidated basis, in securities other than those of the SBA subsidiaries. Applicants seek to amend the prior order so PMC can invest more than 10% of its total assets, calculated on a consolidated basis, in securities similar to those in which the SBA subsidiaries invest, while continuing to report solely on a consolidated basis. (Rel. IC-19828 - November 2)

APPALACHIAN POWER CO., ET AL.

A supplemental order has been issued authorizing a proposal by Indiana Michigan Power Company (Indiana), an electric public-utility subsidiary company of American Electric Power Company, Inc., a registered holding company. Pursuant to Rule 52, Indiana plans to issue and sell, in one or more transactions from time to time through June 30, 1994, cumulative preferred stock in amounts of up to \$105 million. In connection therewith, Indiana proposes to acquire, through sinking funds or redemption provisions, up to the entire amount of cumulative preferred stock to be issued. (Rel. 35-25916)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTING GRANTED

An order has been issued granting the application of Benton Oil and Gas Company to strike from listing and registration its Common Stock, \$.01 Par Value, 8% Convertible Subordinated Debentures, due 2002, on the American Stock Exchange. (Rel. 34-33127)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

The New York Stock Exchange filed a proposed rule change (SR-NYSE-93-39) relating to the listing and trading of equity linked debt securities. Publication of the proposal is expected in the Federal Register during the week of November 1. (Rel. 34-33118)

The Depository Trust Company filed a proposed rule change (SR-DTC-93-12) relating to the implementation of a money market instruments program. Publication of the proposal is expected in the Federal Register during the week of November 1. (Rel. 34-33126)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the Chicago Board Options Exchange (SR-CBOE-93-40) which states expressly that a Limited Liability Company will be deemed a corporation under CBOE Rule 3.3, "Qualifications of Member Organizations," for purposes of membership eligibility, has become effective upon filing with the Commission. Publication of the proposal is expected in the Federal Register during the week of November 1. (Rel. 34-33124)

APPROVAL OF PROPOSED RULE CHANGE

The Commission granted approval of proposed rule change (SR-PHLX-93-17) and Amendment No. 1 to the proposed rule change and granted accelerated approval of Amendment No. 2 to the proposed rule change filed by the Philadelphia Stock Exchange relating to activities of persons without trading privileges who have access to the equity options trading floor. Publication of the proposal is expected in the Federal Register during the week of November 1. (Rel. 34-33125)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-1 COLDWELL BANKER CORP, 27271 LAS RAMBLAS, MISSION VIEJO, CA 92691
(714) 367-1800 - 115,000,000 (\$115,000,000) STRAIGHT BONDS. (FILE
33-70804 - OCT. 25) (BR. 5 - NEW ISSUE)

S-1 ITT FLOORPLAN RECEIVABLES LP, 645 MARYVILLE CENTRE DR, ST LOUIS, MO
63141 (314) 542-3636 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES.
UNDERWRITER: MERRILL LYNCH & CO. (FILE 33-70814 - OCT. 25) (BR. 11
- NEW ISSUE)

REGISTRATIONS CONTINUED

- S-1 EXECUTIVE RISK INC /DE/, 82 HOPMEADOW ST, SIMSBURY, CT 06070
(203) 244-8900 - 4,500,000 (\$85,500,000) COMMON STOCK. (FILE 33-70820 -
OCT. 25) (BR. 10 - NEW ISSUE)
- F-1 LUTINE CAPITAL CORP LTD, 41 CEDAR AVE,
CEDAR HOUSE C/O APPLEBY SPURLING & KEMPE, HAMILTON BERMUDA, DO -
14,375,000 (\$359,375,000) FOREIGN COMMON STOCK. (FILE 33-70828 - OCT. 25)
(BR. 9 - NEW ISSUE)
- S-1 FOILMARK INC, 40 MELVILLE PARK RD, MELVILLE, NY 11747 (516) 694-7773 -
1,375,000 (\$11,176,000) COMMON STOCK. (FILE 33-70830 - OCT. 25) (BR. 6
- NEW ISSUE)
- SB-2 PARKERVISION INC, 8493 BAYMEADOWS WAY, JACKSONVILLE, FL 32256
(904) 737-1367 - 4,140,000 (\$20,700,000) COMMON STOCK. 360,000 (\$360)
WARRANTS, OPTIONS OR RIGHTS. 360,000 (\$1,980,000) COMMON STOCK. (FILE
33-70588-A - OCT. 20) (BR. 8 - NEW ISSUE)
- SB-2 INLAND RESOURCES INC, 475 17 STR STE 1500, DENVER, CO 80202
(303) 292-0900 - 2,684,526 (\$1,258,371.56) COMMON STOCK. (FILE 33-70766 -
OCT. 25) (BR. 3)
- S-3 BALLY GAMING INTERNATIONAL INC, 6601 S BERMUDA ROAD, LAS VEGAS, NV 89119
(702) 896-7700 - 100,001 (\$2,037,520.38) COMMON STOCK. (FILE 33-70768 -
OCT. 25) (BR. 6)
- S-8 DELCHAMPS INC, 305 DELCHAMPS DR, P O BOX 1668, MOBILE, AL 36602
(205) 433-0431 - 699,200 (\$16,178,400) COMMON STOCK. (FILE 33-70772 -
OCT. 25) (BR. 1)
- S-8 MELIX TECHNOLOGY CORP, MANSFIELD CORPRATE CENTER, NINE HAMPSHIRE ST,
MANSFIELD, MA 02048 (508) 337-5454 - 25,000 (\$825,000) COMMON STOCK.
(FILE 33-70774 - OCT. 25) (BR. 9)
- S-8 MEMBERS SERVICE CORP, 1085 WEST MORSE BLVD, WINTER PARK, FL 32789
(407) 647-6600 - 5,000,000 (\$10,950,000) COMMON STOCK. (FILE 33-70776 -
OCT. 25) (BR. 7)
- S-3 CONTINUUM CO INC, 9500 ARBORETUM BLVD, AUSTIN, TX 78759 (512) 345-5700
- 1,587,476 (\$28,574,568) COMMON STOCK. (FILE 33-70778 - OCT. 25) (BR. 9)
- S-8 NETWORK GENERAL CORPORATION, 4200 BOHANNON DRIVE, MENLO PARK, CA 94025
(415) 473-2000 - 1,000,000 (\$14,000,000) COMMON STOCK. (FILE 33-70780 -
OCT. 25) (BR. 10)
- S-8 NETWORK GENERAL CORPORATION, 4200 BOHANNON DRIVE, MENLO PARK, CA 94025
(415) 473-2000 - 200,000 (\$2,380,000) COMMON STOCK. (FILE 33-70782 -
OCT. 25) (BR. 10)
- S-8 PIONEER AMERICAN HOLDING CO CORP, 41 N MAIN ST, CARBONDALE, PA 18407
(717) 282-2662 - 75,000 (\$2,523,000) COMMON STOCK. (FILE 33-70784 -
OCT. 25) (BR. 2)
- S-8 ADAPTEC INC, 691 S MILPITAS BLVD, MILPITAS, CA 95035 (408) 945-8600 -
1,250,000 (\$37,812,500) COMMON STOCK. (FILE 33-70788 - OCT. 25) (BR. 3)
- S-8 ULTRATECH STEPPER INC, 3230 SCOTT BLVD, SANTA CLARA, CA 95054
(408) 727-4930 - 1,492,333 (\$23,690,786.38) COMMON STOCK. (FILE 33-70790 -
OCT. 25) (BR. 10)

REGISTRATIONS CONTINUED

- S-8 SWISHER INTERNATIONAL INC, 6849 FAIRVIEW RD, CHARLOTTE, NC 28210
(704) 364-7707 - 58,334 (\$404,837.96) COMMON STOCK. (FILE 33-70792 -
OCT. 25) (BR. 5)
- S-4 MFRI INC, 7720 LEHIGH AVE, NILES, IL 60714 (708) 966-1000 - 2,810,000
(\$21,075,000) COMMON STOCK. (FILE 33-70794 - OCT. 26) (BR. 9 - NEW ISSUE)
- S-8 SCRIPTEL HOLDING INC, 4145 ARLINGATE PLZ, COLUMBUS, OH 43228
(614) 276-8402 - 757,500 (\$2,603,906.25) COMMON STOCK. (FILE 33-70796 -
OCT. 26) (BR. 10)
- S-8 PANATECH RESEARCH & DEVELOPMENT CORP, PO BOX 23160, STE 850,
ALBUQUERQUE, NM 87192 (505) 880-1717 - 519,000 (\$928,491) COMMON STOCK.
(FILE 33-70798 - OCT. 26) (BR. 6)
- S-8 CENTENNIAL CELLULAR CORP, 50 LOCUST AVE, NEW CANAAN, CT 06840
(203) 972-2000 - 500,000 (\$10,812,500) COMMON STOCK. (FILE 33-70808 -
OCT. 25) (BR. 7)
- S-8 CENTENNIAL CELLULAR CORP, 50 LOCUST AVE, NEW CANAAN, CT 06840
(203) 972-2000 - 50,000 (\$1,081,250) COMMON STOCK. (FILE 33-70810 -
OCT. 25) (BR. 7)
- S-8 CENTENNIAL CELLULAR CORP, 50 LOCUST AVE, NEW CANAAN, CT 06840
(203) 972-2000 - 100,000 (\$2,162,500) COMMON STOCK. (FILE 33-70812 -
OCT. 25) (BR. 7)
- S-3 COASTAL HEALTHCARE GROUP INC, 2828 CROASDAILE DR, DURHAM, NC 27705
(919) 383-0355 - 2,875,000 (\$83,375,000) COMMON STOCK. (FILE 33-70818 -
OCT. 25) (BR. 6)
- S-8 MOST MARRIOTT CORP, 10400 FERNWOOD RD, BETHESDA, MD 20817 (301) 380-9000
- 6,000,000 (\$42,780,000) COMMON STOCK. (FILE 33-70822 - OCT. 25) (BR. 12)
- S-3 CANANDAIGUA WINE CO INC, 116 BUFFALO ST, CANANDAIGUA, NY 14424
(716) 394-7900 - 130,000,000 (\$130,000,000) STRAIGHT BONDS. (FILE
33-70824 - OCT. 25) (BR. 11)
- S-1 ALLEN ETHAN INTERIORS INC, ETHAN ALLEN DRIVE, DANBURY, CT 06813
(203) 743-8294 - 1,593,669 (\$39,443,307.75) COMMON STOCK. (FILE 33-70826 -
OCT. 25) (BR. 6)
- S-1 UNITED WASTE SYSTEMS INC, FOUR GREENWICH OFFICE PARK, GREENWICH, CT
06830 (203) 622-3131 - 2,530,000 (\$29,737,683) COMMON STOCK. (FILE
33-70832 - OCT. 26) (BR. 8)
- S-8 ADVANCED NMR SYSTEMS INC, 46 JONSPIN ROAD, WILMINGTON, MA 01887
(508) 657-8876 - 50,000 (\$187,500) COMMON STOCK. (FILE 33-70834 - OCT. 26)
(BR. 8)
- S-3 DENTSPLY INTERNATIONAL INC /DE/, 570 W COLLEGE AVE, YORK, PA 17405
(717) 845-7511 - 3,950,000 (\$150,593,750) COMMON STOCK. (FILE 33-70836 -
OCT. 26) (BR. 8)
- F-6 BUFETE INDUSTRIAL SA, 850 MORAS, COLONIA DEL VALLE, MEXICO DF, 05
(525) 659-3555 - 50,000,000 (\$2,500,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-70838 - OCT. 26) (BR. 9)

REGISTRATIONS CONTINUED

- F-3 WESTERN MINING CORPORATION HOLDINGS LTD, 360 COLLINS ST 31ST FL, MELBOURNE, VICTORIA 3000 AUSTRALIA, C3 (613) 602-0300 - 400,000,000 (\$400,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-70840 - OCT. 26) (BR. 6)
- S-8 PRIMADONNA RESORTS INC, PO BOX 95997, LAS VEGAS, NV 89193 (702) 382-1212 - 300,000 (\$8,287,500) COMMON STOCK. (FILE 33-70842 - OCT. 26) (BR. 11)
- S-8 PRIMADONNA RESORTS INC, PO BOX 95997, LAS VEGAS, NV 89193 (702) 382-1212 - 1,500,000 (\$41,437,500) COMMON STOCK. (FILE 33-70844 - OCT. 26) (BR. 11)
- S-8 EMBRACE SYSTEMS CORP, 100 E EIGHTH ST, HOLLAND, MI 49423 (616) 396-8700 - 900,000 (\$12,712,500) COMMON STOCK. (FILE 33-70846 - OCT. 22) (BR. 5)
- F-6 TRANS GLOBAL RESOURCES N L/ADR/, 48 WALL ST, NEW YORK, NY 10286 (212) 495-1727 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-70850 - OCT. 26) (NEW ISSUE)
- S-8 COMPUARE CORPORATION, 31440 NORTHWESTERN HWY, FARMINGTON HILLS, MI 48334 (313) 757-7300 - 83,722 (\$131,223.18) COMMON STOCK. (FILE 33-70852 - OCT. 26) (BR. 10)
- S-3 SUNRISE MEDICAL INC, 2355 CRENSHAW BLVD STE 150, TORRANCE, CA 90501 (310) 328-8018 - 1,503,900 (\$39,571,368.75) COMMON STOCK. (FILE 33-70854 - OCT. 26) (BR. 8)
- S-3 LANCIT MEDIA PRODUCTIONS LTD, 601 W 50TH ST, NEW YORK, NY 10019 (212) 977-9100 - 140,000 (\$1,610,000) COMMON STOCK. (FILE 33-70856 - OCT. 26) (BR. 12)
- F-6 STRIKER RESOURCES NL /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-70904 - OCT. 26) (BR. 99 - NEW ISSUE)
- F-6 ZANEX NL /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286 (212) 495-1727 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-70906 - OCT. 26) (BR. 99 - NEW ISSUE)
- S-8 OXFORD HEALTH PLANS INC, 8900 KEYSTONE CROSSING STE 1150, INDIANAPOLIS, IN 46240 (317) 844-3722 - 750,000 (\$55,500,000) COMMON STOCK. (FILE 33-70908 - OCT. 26) (BR. 9)
- S-3 BELL SPORTS CORP, RT 136 EAST, P O BOX 927, RANTOUL, IL 61866 (217) 893-9300 - 86,250,000 (\$86,250,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-70910 - OCT. 26) (BR. 11)
- S-1 UFP TECHNOLOGIES INC, 172 EAST MAIN ST, GEORGETOWN, MA 01833 (508) 352-2200 - 1,495,000 (\$11,212,500) COMMON STOCK. (FILE 33-70912 - OCT. 26) (BR. 5 - NEW ISSUE)
- F-6 GRUPO FINANCIERO PROBURA S A DE C V /ADR/, 60 WALL ST, C/O MORGAN GUARANTY TR CO OF NY, NEW YORK, NY 10260 (212) 648-3200 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-70914 - OCT. 26) (BR. 99)

SEE LISTING PAGE 100 FOR COMPANY

REGISTRATIONS CONTINUED

- F-6 GRUPO FINANCIERO PROBursa S A DE C V /ADR/, 60 WALL ST,
C/O MORGAN GUARANTY TR CO OF NY, NEW YORK, NY 10260 (212) 648-3200 -
10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-70916 - OCT. 26) (BR. 99 - NEW ISSUE)

- S-3 MONMOUTH REAL ESTATE INVESTMENT CORP, 125 WYCKOFF RD, EATONTOWN, NJ
07724 (908) 542-4555 - 550,000 (\$3,506,250) COMMON STOCK. (FILE 33-70918 -
OCT. 25) (BR. 6)

- S-1 LIFE RE CORP, 969 HIGH RIDGE RD, STAMFORD, CT 06905 (203) 321-3000 -
165,000,000 (\$165,000,000) STRAIGHT BONDS. (FILE 33-70922 - OCT. 26)
(BR. 10)

- S-1 HUGOTON ENERGY CORP, 229 E WILLIAM, STE 500, WICHITA, KS 67202
(316) 262-1522 - 3,450,000 (\$48,300,000) COMMON STOCK. (FILE 33-70924 -
OCT. 26) (BR. 4 - NEW ISSUE)

- S-8 CFW COMMUNICATIONS CO, P O BOX 1990, WAYNESBORO, VA 22980 (703) 946-3500
- 600,000 (\$14,100,000) COMMON STOCK. (FILE 33-70946 - OCT. 26) (BR. 7)

- S-6 INHEIRITAGE ACCOUNT OF SMA LIFE ASSURANCE CO, 440 LINCOLN ST,
C/O SMA LIFE ASSURANCE CO, WORCESTER, MA 01653 - INDEFINITE SHARES. (FILE
33-70948 - OCT. 26) (BR. 20 - NEW ISSUE)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ACS ENTERPRISES INC	PA	NO ITEMS								10/18/93	
ADVANCED MAGNETICS INC	DE		X						X	10/15/93	
ALFACELL CORP	DE			X						10/21/93	
ALLIED RESEARCH CORP	DE					X				10/27/93	
AMERICAN BUSINESS PRODUCTS INC	GA							X		10/28/93	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
AMERICAN EXP REC FIN COR AME EXP MAS TR	DE				X	X					10/12/93	
AMERICAN EXP REC FIN COR AME EXP MAS TR	DE				X	X					10/12/93	
AMERICAN EXP REC FIN COR AME EXP MAS TR	DE				X	X					10/12/93	
AMERICAN PHARMACEUTICAL CO /DE	DE					X					08/26/93AMEND	
AMERIWEST MORTGAGE SECURITIES CORP	DE				X	X					10/22/93	
ANNEX INC	NY				X	X					10/05/93	
ANGELES FINANCE TRUST	CA		X				X				10/26/93	
ARITECH CORP	DE	X					X				10/15/93	
ARNCO INC	OH				X						10/28/93	
ARTEL COMMUNICATIONS CORP	MA				X	X					10/18/93	
ARTISOFT INC	DE				X	X					10/25/93	
ASSIX INTERNATIONAL INC	DE				X						10/25/93	
AST RESEARCH INC /DE/	DE				X	X					10/15/93	
ATC ENVIRONMENTAL INC	DE		X				X				10/15/93	
ATHLONE INDUSTRIES INC	DE				X	X					10/21/93	
ATOCCA CORP	WA	X	X		X	X	X				10/08/93	
AURORA ENVIRONMENTAL INC	DE		X				X				10/15/93	
AUTO ONE FINANCE CORP	DE				X	X					09/30/93	
AUTOMATED TELEPHONE MANAGEMENT SYSTEMS I	TX	X	X	X	X	X	X	X	X		10/21/93	
AZTEC ENERGY CORP /UT/	UT	NO ITEMS									09/30/93	
BANCFLOIDA FINANCIAL CORP	DE	X									01/07/94	
BANCINSURANCE CORP	OH				X						09/17/93AMEND	
BANK OF BOSTON CORP	MA				X	X					11/02/93	
BAROID CORPORATION /DE	DE				X	X					10/27/93	
BELLSOUTH CORP	GA				X						10/21/93	
BERG ELECTRONICS HOLDINGS CORP	DE			X		X					10/31/93	
BERG ELECTRONICS INC	DE			X		X					10/06/93	
BERG ELECTRONICS INC	DE			X		X					10/31/93	
BLOCKBUSTER ENTERTAINMENT CORP	DE		X		X	X					11/01/93	
BOEING CO	DE						X				10/12/93	
BRILLUND LTD					X						10/23/93	
CAL REP BANCORP INC	CA				X						10/27/93	
CALIFORNIA ENERGY CO INC	DE				X	X					11/01/93	
CAMBRIDGE BIOTECH CORP	DE				X						10/28/93	
CELTRIX PHARMACEUTICALS INC	DE				X	X					10/29/93	
CENTRAL MAINE POWER CO	ME				X						10/28/93	
CENTURA BANKS INC	NC		X			X					10/26/93AMEND	
CENTURY PARK PICTURES CORP	MN	NO ITEMS									07/29/93AMEND	
CHASE MANHATTAN BANK NA CHASE MANHATTAN					X	X					10/27/93	
CHASE MANHATTAN CREDIT CARD MASTER TRUST	DE				X	X					10/15/93	
CHASE MANHATTAN CREDIT CARD MASTER TRUST	DE				X	X					10/15/93	
CHASE MANHATTAN CREDIT CARD MASTER TRUST	DE				X	X					10/15/93	
CHASE MANHATTAN CREDIT CARD TRUST 1990-A	DE				X	X					10/15/93	
CHASE MANHATTAN CREDIT CARD TRUST 1991-A	DE				X	X					10/15/93	
CHECK EXPRESS INC	FL		X			X					10/07/93	
CHEMICAL FINANCIAL CORP	MI		X			X					10/21/93	
CHEMICAL MORTGAGE SEC INC MULTI CL MOR P	NY				X	X					10/25/93	
CHEMICAL MORTGAGE SEC INC MULTI CL MOR P	NY				X	X					10/25/93	
CHEMICAL MORTGAGE SECURITIES INC	NY				X	X					10/25/93	
CIGNA CORP	DE		X								11/01/93	
CINCINNATI GAS & ELECTRIC CO	OH				X	X					11/02/93	
CIRO INC	DE				X	X					10/20/93	
CLEAR CHANNEL COMMUNICATIONS INC	TX		X			X					10/13/93	
CONDISCO INC	DE				X						10/19/93	
COMPRESSION LABS INC	DE				X	X					10/20/93	

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NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
COMPUTER CONCEPTS CORP /DE	DE		X				X			10/15/93	
CONSTOCK RESOURCES INC	NV					X	X			10/27/93	
CONSOLIDATED HEALTH CARE ASSOCIATES INC	NV		X				X			10/28/93	
CONTINUUM CO INC	DE		NO ITEMS							10/22/93	
CYGNUS THERAPEUTIC SYSTEMS	CA				X	X				09/21/93	
DAIWA MORTGAGE ACCEPTANCE CORP	DE				X	X				10/25/93	
DE TOMASO INDUSTRIES INC	MD		X				X			05/17/93	AMEND
DE TOMASO INDUSTRIES INC	MD					X				10/27/93	
DEVELOPERS DIVERSIFIED REALTY CORP							X			08/12/93	AMEND
DISCOVERY TECHNOLOGIES INC /KS/	KS	X		X		X				10/15/93	
DIXIE YARNS INC	TN		X							10/15/93	
DOLLAR TIME GROUP INC	NV						X			09/25/93	
DWG CORP	OH				X	X	X			11/02/93	
EASTERN ENVIRONMENTAL SERVICES INC	DE				X	X				10/22/93	
ECKERD CORP	DE				X	X				11/01/93	
ELECTROSTATIC TECHNOLOGY INC	DE	X	X		X	X				10/18/93	
ENVIROFIL INC	DE		X				X			10/15/93	
EQUITEC FINANCIAL GROUP INC	CA						X			09/30/93	
ERC INDUSTRIES INC /DE/	DE				X		X			10/25/93	
ESB BANCORP INC	DE					X	X			10/14/93	
EVANS ENVIRONMENTAL CORP	CO		NO ITEMS							01/18/93	AMEND
EXTEN INDUSTRIES INC	DE		X							10/25/93	
FBS MORTGAGE CORP	NV					X				10/28/93	
FGIC SECURITIES PURCHASE INC	DE				X	X				10/26/93	
FIRST FEDERAL ENTERPRISES INC	FL				X	X				09/03/93	
FIRST NATIONAL BANCORP /GA/	GA					X				10/20/93	
FIRST PRIORITY GROUP INC	NY			X			X			10/22/93	
FORME CAPITAL INC	DE		X				X			10/18/93	
FROST HAMMA ACQUISITION GROUP INC	FL	X	X	X	X	X	X	X	X	10/28/93	
FROST HAMMA MALPRYM CAPITAL GROUP INC	FL				X	X				10/28/93	
FUND AMERICA INVESTORS CORP II SERIES 19	DE				X	X				10/25/93	
GAMMA INTERNATIONAL LTD	DE				X					10/22/93	
GENERAL INSTRUMENT CORP /DE/	DE				X	X				11/01/93	
GENERAL INSTRUMENT CORP /DE/	DE				X	X				11/01/93	
GILBERT ASSOCIATES INC/NEW	DE				X	X				10/29/93	
GILLETT HOLDINGS INC	DE							X		10/14/93	
GTS DURATEK INC	DE		NO ITEMS							10/15/93	
HADRON INC	NY				X					10/21/93	
HAMILTON DIGITAL CONTROLS INC	NY				X					09/30/93	
HEICO CORP	FL		X				X			10/18/93	
HOENIG GROUP INC	DE				X					10/19/93	
HOLLYWOOD TRENZ INC	DE	X	X	X	X	X	X	X		10/28/93	
HOME CENTERS INC	OH				X	X				10/21/93	
HOMEFED CORP	DE						X			09/01/93	
HOMEFED CORP	DE	X	X	X	X	X	X	X	X	11/01/93	
IBT BANCORP INC /MI/	MI				X					10/19/93	
IMPERIAL FEDERAL SAVINGS ASSO MOR PA TH	CA						X			09/30/93	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA						X			09/30/93	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA						X			09/30/93	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA						X			09/30/93	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA						X			09/30/93	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA						X			09/30/93	
IMPERIAL FEDERAL SAVINGS ASSO MOR PAS TH	CA						X			09/30/93	
IMPERIAL PETROLEUM INC	NV				X	X				10/04/93	
INDEPENDENCE BANCORP INC /PA/	PA				X	X				10/20/93	

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NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
INDEPENDENT BANKSHARES INC	TX				X	X				08/31/93	
INTEGRATED HEALTH SERVICES INC	DE				X	X				10/27/93	
INTERACTIVE NETWORK INC /CA	CA				X	X				09/28/93	
INTERNATIONAL AMERICAN HOMES INC	DE				NO ITEMS					10/12/93	
INTERNATIONAL MUREX TECHNOLOGIES CORP					X					10/22/93	
IPS HEALTH CARE INC	DE				X					10/29/93	
KEARNY STREET REAL ESTATE CO LP	DE				X					10/19/93	
LASER PHOTONICS INC	DE		X		X	X				10/21/93	
LDP III	CA				NO ITEMS					10/18/93AMEND	
LIBERTY MEDIA CORPORATION	DE				X	X				10/27/93	
LIF	CA				NO ITEMS					10/18/93AMEND	
LINDNER FUND INC					X	X				10/21/93	
LONE STAR INDUSTRIES INC	DE	X								11/01/93	
MAXUS ENERGY CORP /DE/	DE				X	X				10/20/93	
NBC CORP	CA				X	X				10/21/93	
MIDLAND RESOURCES INC /TX/	TX		X			X				10/15/93	
MILES HOMES INC	DE					X				08/23/93AMEND	
MONEY STORE INC TMS HOME EQ LO AS BACKED	NJ					X				10/15/93	
MONEY STORE INC TMS HOME EQ LO AS BACKED	NJ					X				10/15/93	
MONEY STORE INC TMS HOME EQ LOAN ASSET B	NJ					X				10/15/93	
MONEY STORE INC TMS HOME EQ LOAN ASSET B	NJ					X				10/15/93	
MONEY STORE INC TMS HOME EQ LOAN ASSET B	NJ					X				10/15/93	
MONEY STORE INC TMS HOME EQUITY LOAN ASS	NJ					X				10/15/93	
MONEY STORE INC TMS HOME EQUITY LOAN ASS	NJ					X				10/15/93	
MONEY STORE INC TMS HOME EQUITY LOAN ASS	NJ					X				10/15/93	
MONEY STORE INC TMS HOME EQUITY LOAN ASS						X				10/15/93	
MONEY STORE INV CORP TMS SBA LA BKD ADJ						X				10/15/93	
MONEY STORE OF NY INC TMS SBA LA BKD ADJ						X				10/15/93	
MORTGAGE BANKERS FINANCIAL CORP I	DE				X	X				10/25/93	
MOUNTAIN MEDICAL EQUIPMENT INC	DE				X					10/15/93	
NPTV INC	NV				X					10/18/93	
NAVIGATORS GROUP INC	DE				X	X				10/26/93	
NEUROGEN CORP	DE				X	X				10/28/93	
NEV PMSI INC		X	X		X	X				10/18/93	
NEWORLD BANCORP INC	DE				X	X				10/25/93	
NOVACARE INC	DE		X			X				10/14/93	
NOVACARE INC	DE				X	X				10/20/93	
OCCM CORPORATION	DE	X	X			X				10/13/93	
OSCC HOME EQUITY LOAN TRUST 1992-1	DE				X	X				10/26/93	
OSCC HOME EQUITY LOAN TRUST 1992-2	DE				NO ITEMS					10/26/93	
OSCC HOME EQUITY LOAN TRUST 1992-3	DE				X	X				10/27/93	
OSCC HOME EQUITY LOAN TRUST 1992-4	DE				X	X				10/27/93	
OSMONICS INC	MN		X			X				10/15/93	
OSTEOTECH INC	DE				X					10/25/93	
PARK OHIO INDUSTRIES INC	OH		X			X				10/15/93	
PCC GROUP INC	CA				X					10/28/93	
PEOPLES FIRST CORP	KY				X					10/18/93	
PERSEPTIVE BIOSYSTEMS INC	DE		X			X				10/15/93	
PERSONAL COMPUTER PRODUCTS INC	DE		X			X				10/14/93	
PET FOOD WAREHOUSE INC					X	X				10/26/93	
PHARMAGENICS INC /DE/	DE				X	X				10/22/93	
POLYPHASE CORP	PA				X	X				10/26/93	
PONTUS INDUSTRIES INC	CO				X	X				10/22/93	
PRIME RECEIVABLES CORP	DE				X	X				09/08/93	
PROMEDICA INC	DE				X	X				10/25/93	

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		1	2	3	4	5	6	7	8			
PROTECTIVE LIFE CORP	DE					X					10/27/93	
PROVIDENCE HEALTH CARE INC	DE	X				X					10/25/93	
RAMEX SYNFUELS INTERNATIONAL INC	NV	X	X	X	X	X	X	X	X		09/30/93	
RANDOM ACCESS INC	CO				X						10/29/93	
REHABCLINICS INC	DE							X			09/15/93AMEND	
REHABCLINICS INC	DE					X	X				10/20/93	
RENTRAK CORP	OR		X					X			10/15/93	
RESOLUTION TRUST CORP COMM MORT PASS THR										NO ITEMS	10/28/93	
RKS FINANCIAL GROUP INC	UT					X					10/28/93	
ROCKY MOUNTAIN HELICOPTERS INC /UT/	UT				X						10/13/93	
ROYAL APPLIANCE MANUFACTURING CO	OH					X					10/21/93	
SAXON MORTGAGE SECURITIES CORP	DE	X	X	X	X	X	X	X	X		10/28/93	
SCOTT INSTRUMENTS CORP	DE					X					10/25/93	
SEARS ROEBUCK & CO	NY					X	X				10/21/93	
SECURITIZED ASSET SALES INC	DE					X	X				09/29/93	
SECURITIZED ASSET SALES INC	DE					X	X				09/30/93	
SHOP AT HOME INC /TM/	TM	X				X					10/25/93	
SIGNET CREDIT CARD TRUST 1990-1	NY					X	X				10/20/93	
SL INDUSTRIES INC	NJ					X					10/27/93AMEND	
SPHINX PHARMACEUTICALS CORP	DE					X	X				10/20/93	
STANLEY WORKS	CT					X	X				10/27/93	
STONE GRILL INTERNATIONAL INC	NV				X	X	X				09/03/93	
STRIDE RITE CORP	MA					X	X				10/21/93	
SUNSHINE JR STORES INC	FL						X				09/30/93	
SUPERMARKETS GENERAL HOLDINGS CORP	DE					X	X				10/26/93	
SYNTELLECT INC	DE					X	X				10/20/93	
TEJAS GAS CORP	DE							X			09/15/93AMEND	
TELCO COMMUNICATIONS INC	CO			X	X	X					10/13/93	
TENNECO INC /DE/	DE	X									11/01/93	
TENNESSEE BANCORP INC	TN	X						X			09/30/93	
TERRA INDUSTRIES INC	MD					X					10/26/93	
TRANSAMERICAN WASTE INDUSTRIES INC	DE					X	X				10/06/93	
TREMONT CORPORATION	DE					X	X				10/29/93	
UNITED HERITAGE CORP	UT		X					X			10/13/93	
UNITED STATES FILTER CORP /DE/	DE					X	X				10/20/93	
VALHI INC /DE/	DE					X	X				10/29/93	
WASHINGTON ENERGY CO	WA					X					11/02/93AMEND	
WASHINGTON NATURAL GAS CO (PRED)	WA					X					11/02/93AMEND	
WEBSTER FINANCIAL CORP	DE					X					10/21/93	
WELDOTRON CORP	NJ						X				10/22/93	
WEST SUBURBAN BANCORP INC	IL				X			X			10/21/93	
WESTERN REAL ESTATE FUND INC	CA									NO ITEMS	10/18/93AMEND	
WITTER DEAN DISCOVER & CO	DE					X	X				10/21/93	