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AUG 27 1993

U.S. SECURITIES
EXCHANGE COMMISSION

Issue 93-164

August 25, 1993

ADMINISTRATIVE PROCEEDINGS

ADMINISTRATIVE PROCEEDINGS AGAINST OVER THE COUNTER STOCK TRANSFER, INC. AND CAROLYN SIMPSON

The Commission issued an Order making findings and imposing a cease and desist order against Over the Counter Stock Transfer, Inc. (OTC) and Carolyn Simpson (Simpson). Simpson is the owner and principal officer of OTC, a transfer agent registered with the Commission.

The Commission's Order contains findings that OTC and Simpson had been notified on several occasions that OTC must register with the Commission if it was to operate as a transfer agent for companies with securities registered under Section 12 of the Securities Exchange Act of 1934 (Exchange Act). The Commission's Order also contains findings that OTC had willfully violated Section 17A(c)(1) of the Exchange Act by failing to register with the Commission while performing the functions of a transfer agent with respect to securities registered under Section 12 of the Exchange Act during the period from November 1990 through July 5, 1992.

The Commission ordered, in accord with Offers of Settlement submitted by the respondents, that OTC cease and desist from committing or causing any violation and that Simpson cease and desist from committing or causing any future violation of Section 17A(c)(1) of the Exchange Act. (Rel. 34-32763)

CIVIL PROCEEDINGS

CIVIL ACTION AGAINST INTERLINK DATA NETWORK OF LOS ANGELES, INC., INTERLINK FIBER OPTIC PARTNERS L.P., INTERLINK VIDEO PHONE PARTNERS L.P. AND MICHAEL GARTNER

On August 23, the U.S. District Court for the Central District of California held Michael Gartner in civil contempt for violating an asset freeze ordered by the Court in connection with its entry of a preliminary injunction against Gartner and three affiliated entities on June 7, 1993. The Commission had requested that the Court hold

Gartner in contempt because of Gartner's payment of \$19,200 in cash to pay for one month's rent on his personal residence. The Commission also alleged that Gartner violated the asset freeze order by withdrawing \$3,000 from an account in his name and by writing checks worth \$500 on another account. The Commission requested that Gartner be incarcerated until he returns the monies spent in violation of the asset freeze.

Following a hearing, the Court granted the Commission's request and ordered Gartner to restore the money to the frozen accounts by August 30, 1993 or to make an adequate showing to the Court by that date of his inability to make payment. [SEC v. InterLink Data Network of Los Angeles, Inc., InterLink Fiber Optic Partners L.P., InterLink Video Phone Partners L.P. and Michael Gartner, Civ. No. 93-3073 R, USDC/CD/CA] (LR-13763)

COURT ORDERS FORMER WIFE AND CHILDREN OF EDDIE ANTAR TO DISGORGE PROCEEDS OF INSIDER TRADING

The U.S. District Court for the District of New Jersey ordered Deborah Rosen Antar and her daughters (the former wife and children of Eddie Antar) to disgorge illegal profits arising from Eddie Antar's sale of 300,000 shares of stock purportedly on behalf of the daughters. The ruling was contained in an opinion granting the SEC's motion for summary judgment against Ms. Antar and her daughters. The total proceeds from the sale of stock were approximately \$8,000,000. The amount of illegal profits to be disgorged will be determined in subsequent court proceedings.

The SEC's complaint alleges that in June 1985, Eddie Antar, the former President, Chief Executive Officer and Chairman of the Board of Crazy Eddie, sold the shares knowing that the company's reported earnings had been inflated. In its ruling, the District Court held that "[t]his Court has jurisdiction over illegal profits regardless of whether Eddie Antar fraudulently traded for himself or, instead, generated the illegal profits for his children by using an 'estate planning device' that he created." [SEC v. Eddie Antar, et al., Civil Action No. 89-3773, NHP, USDC for the District of New Jersey, Newark Division] (LR-13764)

INVESTMENT COMPANY ACT RELEASES

LTV AEROSPACE CREDITORS LIQUIDATING TRUST

A conditional order has been issued under Sections 6(c) and 6(e) of the Investment Company Act exempting LTV Aerospace Creditors Liquidating Trust from all provisions of the Act except Sections 9, 17(a) (as modified), 17(d), 17(e), 17(f), 30(d), 31, and 36 through 53, and the applicable Rules thereunder. The Trust was formed in connection with the LTV Corporation bankruptcy reorganization to liquidate certain assets assigned by LTV to the unsecured creditors of LTV Aerospace and Defense Company. (Rel. IC-19648 - August 24)

BERLINER HANDELS- UND FRANKFURTER BANK, ET AL.

An amended, conditional order has been issued under Section 6(c) of the Investment Company Act exempting Berliner Handels- und Frankfurter Bank (Bank) and BHF Finance (Delaware) Inc. (Finance) from the provisions of Subparagraphs (a)(1) and (a)(3) of Rule 3a-5 under the Act. The amended order permits Finance to offer and sell its commercial paper in the United States and use the proceeds to finance the business activities of the Bank, its parent company, without Finance registering as an investment company under the Act. (Rel. IC-19649; International Series Rel. 576 - August 24)

THE BRAZILIAN EQUITY FUND, INC., ET AL.

A conditional order has been issued under Section 10(f) of the Investment Company Act on an application filed by The Brazilian Equity Fund, Inc., et al. The order permits applicant investment companies to purchase securities of Brazilian issuers in underwritten offerings in the Federative Republic of Brazil during the existence of an underwriting syndicate in which the investment companies' sub-adviser or an affiliated person thereof is a principal underwriter. (Rel. IC-19560; International Series Rel. 577 - August 24)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTING GRANTED

An order has been issued granting the application of the American Stock Exchange to strike from listing and registration Precision Areotech, Inc., Common Stock, \$.10 Par Value. (Rel. 34-32765)

SELF-REGULATORY ORGANIZATIONS

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by the Pacific Stock Exchange (SR-PSE-92-13) that broadens its Rule 6.40 governing trading restrictions imposed on financially affiliated market makers to include financial arrangements between market makers and any other PSE member or member organization. The proposal also expands the trading restriction to prohibit financially affiliated PSE members from trading in the same crowd without the approval of two floor officials. Publication of the approval order is expected in the Federal Register during the week of August 23. (Rel. 34-32775)

The Commission approved a proposed rule change filed by the American Stock Exchange (SR-Amex-93-05) to enable the Exchange to list and trade large-size, customized index options, referred to as Flexible Exchange Options (FLEX Options) based on the Major Market, Institutional and MidCap Indexes. Publication of the approval order is expected in the Federal Register during the week of August 23. (Rel. 34-32781)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGES

The Pacific Stock Exchange filed a proposed rule change (SR-PSE-93-20) that became effective upon filing with the Commission. The proposed rule change amends Rule 5.9(c) of the PSE's rules relating to book-entry settlement of securities transactions in order to correct inadvertent references to the Exchange as the "Corporation." Publication of the order is expected in the Federal Register during the week of August 23. (Rel. 34-32787)

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-93-47) that became effective upon filing with the Commission. The purpose of the rule change is to provide notice of the reclassification of 517 National Market System securities within the maximum Small Order Execution System order size tier levels. Publication of the order is expected in the Federal Register during the week of August 23. (Rel. 34-32789)

PROPOSED RULE CHANGE

The New York Stock Exchange filed a proposed rule change (SR-NYSE-93-28) that would amend NYSE Rules 35 and 301 to require registration applications for all employees of members and member organizations for admission to the Floor to be submitted to the Exchange on Form U-4 and to require all Floor employees of members and member organizations, members and applicants for membership to be fingerprinted. Publication of the proposal is expected in the Federal Register during the week of August 23. (Rel. 34-32788)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-1 CHASE MANHATTAN BANK N A, ONE CHASE MANHATTAN PLAZA,
C/O RICHARD J WOLF/VICE PRESIDENT, NEW YORK, NY 10081 - 1,000,000
(\$1,000,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER:
CHASE SECURITIES INC/DEPOSITOR: CHASE MANHATTAN BANK NA. (FILE 33-65992 -
JUL. 15) (BR. 11)
- F-2 LASER INDUSTRIES LTD, ATIDIM SCIENCE BASED INDUSTRIAL PK,
P O BOX 13135 NEVE SHARETT, TEL AVIV 61131 ISRAEL, L3 - 1,304,943
(\$8,482,129.50) FOREIGN COMMON STOCK. (FILE 33-66876 - AUG. 02) (BR. 8)
- S-8 NEWPARK RESOURCES INC, 3850 N CAUSEWAY BLVD STE 1770, METAIRIE, LA 70002
(504) 838-8222 - 100,000 (\$875,000) COMMON STOCK. (FILE 33-67284 -
AUG. 12) (BR. 8)
- S-8 UNITED RETAIL GROUP INC/DE, 365 WEST PASSAIC ST, ROCHELLE PARK, NJ 07662
(201) 845-0880 - 840,250 (\$13,654,062) COMMON STOCK. (FILE 33-67288 -
AUG. 12) (BR. 2)

REGISTRATIONS CONTINUED

- S-8 WORTHINGTON FOODS INC /OH/, 900 PROPRIETORS RD, WORTHINGTON, OH 43085
(614) 885-9511 - 120,000 (\$1,295,000) COMMON STOCK. (FILE 33-67290 -
AUG. 12) (BR. 3)
- SB-2 GREAT FALLS BANCORP, 55 UNION BLVD, TOTOWA, NJ 07512 (201) 942-1111 -
5,000,000 (\$5,000,000) STRAIGHT BONDS. 800,000 (\$8,600,000) COMMON STOCK.
(FILE 33-67292 - AUG. 12) (BR. 2)
- S-3 SULLIVAN DENTAL PRODUCTS INC, 10920 W LINCOLN AVE, WEST ALLIS, WI 53227
(414) 321-8881 - 34,000 (\$663,000) COMMON STOCK. (FILE 33-67294 - AUG. 12)
(BR. 9)
- F-6 ETHICAL HOLDINGS PLC /ADR, 111 WALL ST, NEW YORK, NY 10043
(212) 657-7691 - 9,769,720 (\$488,486) DEPOSITARY RECEIPTS FOR COMMON STOCK.
(FILE 33-67296 - AUG. 12) (BR. 4)
- S-8 SULLIVAN DENTAL PRODUCTS INC, 10920 W LINCOLN AVE, WEST ALLIS, WI 53227
(414) 321-8881 - 275,000 (\$5,362,500) COMMON STOCK. (FILE 33-67298 -
AUG. 12) (BR. 9)
- S-8 HBO & CO, 301 PERIMETER CTR N, ATLANTA, GA 30346 (404) 393-6000 -
300,000 (\$7,595,669) COMMON STOCK. (FILE 33-67300 - AUG. 12) (BR. 10)
- S-8 LIBERTY TECHNOLOGIES INC, LEE PARK, 555 NORTH LANE, CONSHOHOCKEN, PA
19428 (215) 834-0330 - 996,000 (\$7,345,500) COMMON STOCK. (FILE 33-67302 -
AUG. 12) (BR. 8)
- S-8 SILVAR LISCO, 703 E EVELYN AVE, SUNNYVALE, CA 94086 (408) 991-6000 -
840,000 (\$682,500) COMMON STOCK. (FILE 33-67304 - AUG. 12) (BR. 10)
- S-8 EASTEX ENERGY INC, 1100 FIRST INTERSTATE BANK PLAZA, 1000 LOUISIANA,
HOUSTON, TX 77002 (713) 650-6255 - 250,000 (\$1,406,250) COMMON STOCK.
(FILE 33-67306 - AUG. 12) (BR. 8)
- S-8 EASTEX ENERGY INC, 1100 FIRST INTERSTATE BANK PLAZA, 1000 LOUISIANA,
HOUSTON, TX 77002 (713) 650-6255 - 200,000 (\$1,125,000) COMMON STOCK.
(FILE 33-67308 - AUG. 12) (BR. 8)
- S-8 BRITE VOICE SYSTEMS INC, 7309 E 21ST ST N, WICHITA, KS 67206
(316) 265-5700 - 44,000 (\$193,780) COMMON STOCK. (FILE 33-67310 - AUG. 12)
(BR. 7)
- SB-2 LASER VISION CENTERS INC, 1215 FERN RIDGE PKWY, STE 100, ST LOUIS, MO
63141 (314) 434-6900 - 950,000 (\$5,700,000) COMMON STOCK. 95,000 (\$95)
WARRANTS, OPTIONS OR RIGHTS. 1,140,000 (\$7,011,000) COMMON STOCK. (FILE
33-67328 - AUG. 12) (BR. 5)
- S-1 WICKES LUMBER CO /DE/, 706 N DEERPATH DR, VERNON HILLS, IL 60061
(708) 367-3400 - 3,220,000 (\$51,520,000) COMMON STOCK. (FILE 33-67334 -
AUG. 12) (BR. 9)
- S-1 NCC INSURANCE HOLDINGS INC/DE/, 13403 NORTHWEST FREEWAY, HOUSTON, TX
77040 (713) 690-7300 - 2,027,450 (\$52,460,268) COMMON STOCK. UNDERWRITER:
KEMPER SECURITIES INC, WILLIAM BLAIR & CO. (FILE 33-67342 - AUG. 12)
(BR. 9)
- S-2 DONEGAL GROUP INC, 1195 RIVER RD PO BOX 302, MARIETTA, PA 17547
(717) 426-1931 - 1,350,000 (\$21,600,000) COMMON STOCK. UNDERWRITER:
ADVEST INC, ROBINSON HUMPHREY CO INC. (FILE 33-67346 - AUG. 12) (BR. 10)

REGISTRATIONS CONTINUED

- S-2 LESCO INC/OH, 20005 LAKE RD, ROCKY RIVER, OH 44116 (216) 333-9250 - 1,645,650 (\$27,153,225) COMMON STOCK. (FILE 33-67348 - AUG. 12) (BR. 1)
- S-8 NATIONAL GOLF PROPERTIES INC, 2828 DONALD DOUGLAS LOOP N, SANTA MONICA, CA 90405 - 1,305,000 (\$27,078,750) COMMON STOCK. (FILE 33-67350 - AUG. 12) (BR. 12)
- S-1 NORTHBROOK LIFE INSURANCE CO, 3100 SANDERS RD, NORTHBROOK, IL 60062 (708) 402-2400 - \$500,000 VARIABLE ANNUITY ISSUES. (FILE 33-67352 - AUG. 12) (BR. 20)
- S-8 CELESTIAL SEASONINGS INC, 4600 SLEEPYTIME DR, BOULDER, CO 80301 (303) 449-3779 - 131,000 (\$3,364,375) COMMON STOCK. (FILE 33-67356 - AUG. 12) (BR. 1)
- S-8 CELESTIAL SEASONINGS INC, 4600 SLEEPYTIME DR, BOULDER, CO 80301 (303) 449-3779 - 46,112 (\$1,296,900) COMMON STOCK. (FILE 33-67358 - AUG. 12) (BR. 1)
- S-8 CMAC INVESTMENT CORP, 8 PENN CENTER, PHILADELPHIA, PA 19103 (215) 564-6600 - 900,000 (\$25,481,250) COMMON STOCK. (FILE 33-67366 - AUG. 12) (BR. 10)
- S-1 LCI INTERNATIONAL INC, 8180 GREENSBORO DR STE 400, MCLEAN, VA 22102 (202) 296-7511 - 3,450,000 (\$86,250,000) PREFERRED STOCK. (FILE 33-67368 - AUG. 12) (BR. 7)
- S-3 RELIANCE GROUP HOLDINGS INC, PARK AVE PLZ, 55 E 52ND ST-29TH FL, NEW YORK, NY 10055 (212) 909-1100 - 650,000,000 (\$650,000,000) STRAIGHT BONDS. 28,750,000 (\$197,656,250) COMMON STOCK. (FILE 33-67376 - AUG. 13) (BR. 10)
- S-3 MIDWEST POWER SYSTEMS INC/IA/, 666 GRAND AVE, P O BOX 657, DES MOINES, IA 50303 (515) 281-2900 - 750,000 (\$75,000,000) PREFERRED STOCK. (FILE 33-67382 - AUG. 13) (BR. 8)
- S-8 CHESAPEAKE CORP /VA/, 1021 E CARY ST, PO BOX 2350, RICHMOND, VA 23218 (804) 697-1000 - 2,500,000 (\$49,550,000) COMMON STOCK. (FILE 33-67384 - AUG. 13) (BR. 8)
- S-1 CONTINUUM GROUP INC, 380 LUDLOW AVE, CRANFORD, NJ 07016 (908) 709-0011 - 1,840,000 (\$12,420,000) COMMON STOCK. 80,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 160,000 (\$1,224,000) COMMON STOCK. UNDERWRITER: GKN SECURITIES CORP. (FILE 33-67392 - AUG. 13) (BR. 11)
- S-8 GALVESTON HOUSTON CO, 4900 WOODWAY, STE 1200, HOUSTON, TX 77056 (713) 966-2500 - 575,000 (\$2,443,750) COMMON STOCK. (FILE 33-67398 - AUG. 13) (BR. 9)
- S-8 LICON INTERNATIONAL INC, 200 E GOVERNMENT ST STE 130, PENSACOLA, FL 32501 (904) 438-5738 - 3,938,666 (\$3,647,905) COMMON STOCK. (FILE 33-67400 - AUG. 13) (BR. 9)
- N-2 MEXICO EQUITY & INCOME FUND INC, WORLD FINANCIAL CTR, 200 LIBERTY ST, NEW YORK, NY 10281 (212) 667-5000 - 2,120,000 (\$40,152,800) COMMON STOCK. (FILE 33-67406 - AUG. 13) (BR. 18)

REGISTRATIONS CONTINUED

- S-3 AMERICAN MEDICAL RESPONSE INC, 67 BATTERYMARCH ST STE 300, BOSTON, MA 02110 (617) 261-1600 - 3,162,500 (\$66,412,500) COMMON STOCK. UNDERWRITER: ADVEST INC, KIDDER PEABODY & CO, LEHMAN BROTHERS. (FILE 33-67408 - AUG. 13) (BR. 5)
- S-4 SANDY SPRING BANCORP INC, 17801 GEORGIA AVE, OLNEY, MD 20832 (301) 774-6400 - 45,624 (\$1,449,930) COMMON STOCK. (FILE 33-67410 - AUG. 13) (BR. 2)
- S-8 LEADER FINANCIAL CORP, 158 MADISON AVE, MEMPHIS, TN 38103 - 742,000 (\$7,420,000) COMMON STOCK. (FILE 33-67412 - AUG. 13) (BR. 1)
- S-1 NATIONAL RV HOLDINGS INC, 3411 N PERRIS BLVD, PERRIS, CA 92571 (909) 943-6007 - 750,000 (\$3,810,000) COMMON STOCK. UNDERWRITER: GAINES BERLAND INC. (FILE 33-67414 - AUG. 16) (BR. 4 - NEW ISSUE)
- S-8 ANTRON INC /RI/, 1400 DIVISION ROAD, WEST WARWICK, RI 02893 (401) 884-6300 - 800,000 (\$15,600,000) COMMON STOCK. (FILE 33-67416 - AUG. 16) (BR. 9)
- S-4 BODDIE NOELL RESTAURANT PROPERTIES INC, 1021 NOELL LN, P O BOX 1908, ROCKY MOUNT, NC 27802 (919) 937-2000 - 1,554,818 (\$22,836,389) COMMON STOCK. (FILE 33-67418 - AUG. 16) (BR. 6)
- F-6 COCA COLA FEMSA S A DE C V/ADR/, 48 WALL ST, NEW YORK, NY 10286 (212) 495-1727 - 15,825,000 (\$791,250) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-67420 - AUG. 16) (BR. 11)
- S-8 EQUITABLE COMPANIES INCORPORATED, 787 SEVENTH AVE, NEW YORK, NY 10019 (212) 554-1234 - 6,000,000 (\$123,375,000) COMMON STOCK. (FILE 33-67424 - AUG. 16) (BR. 10)
- S-8 RB&W CORP, 5970 HEISLEY RD, MENTOR, OH 44060 (216) 357-1200 - 300,000 (\$1,857,000) COMMON STOCK. (FILE 33-67428 - AUG. 16) (BR. 9)
- S-3 FNB CORP/PA, 3320 EAST STATE ST, HERMITAGE, PA 16148 (412) 981-6000 - 125,000,000 (\$125,000,000) STRAIGHT BONDS. (FILE 33-67440 - AUG. 13) (BR. 1)
- S-3 NOBLE DRILLING CORP, 10370 RICHMOND AVE STE 400, HOUSTON, TX 77042 (713) 974-3131 - 125,000,000 (\$125,000,000) STRAIGHT BONDS. UNDERWRITER: JEFFERIES & CO INC, SALOMON BROTHERS INC, SIMMONS & CO. (FILE 33-67446 - AUG. 16) (BR. 3)
- S-2 VOLUNTEER CAPITAL CORP / TN /, 3401 WEST END AVE STE 260, P O BOX 24300, NASHVILLE, TN 37202 (615) 269-1900 - 1,000,000 (\$11,750,000) COMMON STOCK. (FILE 33-67448 - AUG. 16) (BR. 11)
- N-1A SEAFIRST RETIREMENT FUNDS, 701 FIFTH AVE, SEATTLE, WA 98104 (206) 358-6119 - INDEFINITE SHARES. (FILE 33-67454 - AUG. 16) (BR. 18 - NEW ISSUE)
- S-1 IBM RECEIVABLES INC, IBM PLAZA, ARMONK, NY 10504 (914) 765-1900 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-67466 - AUG. 16) (BR. 11 - NEW ISSUE)
- S-8 MICRONICS COMPUTERS INC /CA/, 232 EAST WARREN AVE, FREMONT, CA 94539 (415) 651-2300 - 833,334 (\$4,791,670) COMMON STOCK. (FILE 33-67468 - AUG. 16) (BR. 3)

REGISTRATIONS CONTINUED

- S-8 PAPA JOHN'S INTERNATIONAL INC, 11492 BLUEGRASS PKWY, STE 175, LOUISVILLE, KY 40299 (502) 266-5200 - 120,000 (\$2,528,400) COMMON STOCK. (FILE 33-67470 - AUG. 16) (BR. 4)
- S-8 PAPA JOHN'S INTERNATIONAL INC, 11492 BLUEGRASS PKWY, STE 175, LOUISVILLE, KY 40299 (502) 266-5200 - 550,000 (\$11,588,500) COMMON STOCK. (FILE 33-67472 - AUG. 16) (BR. 4)
- S-8 SWING N SLIDE CORP /DE/, 1212 BARBERRY DRIVE, JAMESVILLE, WI 53545 (608) 755-4777 - 510,000 (\$5,355,000) COMMON STOCK. (FILE 33-67476 - AUG. 17) (BR. 12)
- S-1 NOVAMETRIX MEDICAL SYSTEMS INC, 1 BARNES INDUSTRIAL PARK RD, WALLINGFORD, CT 06492 (203) 265-7701 - 96,452 (\$367,482) COMMON STOCK. (FILE 33-67478 - AUG. 17) (BR. 8)
- S-8 FUTURE COMMUNICATIONS INC, 2144 ROYAL L STE 400, DALLAS, TX 75229 (214) 243-2268 - 66,667 (\$82,000) COMMON STOCK. (FILE 33-67480 - AUG. 17) (BR. 7)
- S-3 KELLEY OIL & GAS PARTNERS LTD, 601 JEFFERSON ST STE 1100, HOUSTON, TX 77002 (713) 652-5200 - 3,450,000 (\$63,825,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: KEMPER SECURITIES INC, MERRILL LYNCH & CO, SMITH BARNEY SHEARSON INC. (FILE 33-67482 - AUG. 16) (BR. 12)
- S-3 CABLETRON SYSTEMS INC, 35 INDUSTRIAL WAY, EAST ROCHESTER, NH 03867 (603) 332-9400 - 2,300,000 (\$267,662,500) COMMON STOCK. UNDERWRITER: MERRILL LYNCH & CO, NOMURA SECS INTERNATIONAL INC, SALOMON BROTHERS INC. (FILE 33-67484 - AUG. 16) (BR. 9)
- S-1 INSIGNIA FINANCIAL GROUP INC, ONE INSIGNIA FINANCIAL PLZ, PO BOX 1089, GREENVILLE, SC 29602 (803) 239-1000 - 4,485,000 (\$67,275,000) COMMON STOCK. UNDERWRITER: DILLON READ & CO INC, LEHMAN BROTHERS. (FILE 33-67486 - AUG. 16) (BR. 6)
- S-4 CITIZENS BANKING CORP, ONE CITIZENS BANKING CTR, FLINT, MI 48502 (313) 766-7500 - 1,283,587 (\$14,104,000) COMMON STOCK. (FILE 33-67488 - AUG. 16) (BR. 2)
- M-1A LINCOLN RENAISSANCE FUNDS INC, 1300 SOUTH CLINTON ST, FORT WAYNE, IN 46801 (219) 455-2000 - INDEFINITE SHARES. (FILE 33-67490 - AUG. 16) (BR. 16 - NEW ISSUE)
- S-8 ATLANTIC COAST AIRLINES INC, 1 EXPORT DR, STERLING, VA 20164 (703) 406-6500 - 750,000 (\$11,859,375) COMMON STOCK. (FILE 33-67492 - AUG. 16) (BR. 3)
- S-3 GLOBAL SPILL MANAGEMENT INC /NV/, ROUTE 724 & WELLS RD, PARKER FORD, PA 19457 (215) 495-3000 - 759,970 (\$4,274,831) COMMON STOCK. (FILE 33-67496 - AUG. 16) (BR. 8)
- S-3 STUDENT LOAN CORP, 99 GARNSEY ROAD, PITTSFORD, NY 14534 (716) 248-7187 - 1,000,000 (\$1,000,000) STRAIGHT BONDS. (FILE 33-67500 - AUG. 16) (BR. 12)
- S-3 AMERICAN EXPRESS RECEIVABLES FINANCING CORP, AMERICAN EXPRESS TWR - WORLD FIN'L CNTR, 200 VESEY ST, NEW YORK, NY 10285 (212) 640-5582 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-67502 - AUG. 16) (BR. 12)

REGISTRATIONS CONTINUED

- F-10 METHANEX CORP, 1055 W HASTINGS ST STE 1000,
VANCOUVER BC CANADA V6E 2E9, (604) 684-7500 - 300,000,000 (\$300,000,000)
FOREIGN GOVERNMENT AND AGENCY DEBT. UNDERWRITER: FIRST BOSTON CORP,
GOLDMAN SACHS & CO. (FILE 33-67504 - AUG. 16) (BR. 2)
- S-1 WVS FINANCIAL CORP, 9001 PERRY HIGHWAY, PITTSBURGH, PA 15237
(412) 364-1911 - 1,851,500 (\$18,515,000) COMMON STOCK. (FILE 33-67506 -
AUG. 16) (BR. 1 - NEW ISSUE)
- S-3 COMPUTER NETWORK TECHNOLOGY CORP, 6500 WEDGWOOD RD, MAPLE GROVE, MN
55311 (612) 550-8000 - 3,493,257 (\$27,946,056) COMMON STOCK. UNDERWRITER:
COMEN & CO, PIPER JAFFRAY INC. (FILE 33-67510 - AUG. 17) (BR. 9)
- S-1 D M MANAGEMENT CO, 25 RECREATION PARK DR, STE 200, NINGHAM, MA 02043
(617) 740-2718 - 2,070,000 (\$19,665,000) COMMON STOCK. UNDERWRITER:
ADAMS HARKNESS & HILL INC, WESSELS ARNOLD & HENDERSON. (FILE 33-67512 -
AUG. 17) (BR. 2 - NEW ISSUE)
- S-1 BERGNER P A & CO, 331 W WISCONSIN AVE, MILWAUKEE, WI 53203
(414) 347-4141 - 13,700,000 (\$140,425,000) COMMON STOCK. (FILE 33-67514 -
AUG. 16) (BR. 2 - NEW ISSUE)
- M-2 NUVEEN CALIFORNIA PREMIUM INCOME MUNICIPAL FUND, 333 WEST WACKER DR,
CHICAGO, IL 60606 (312) 917-7810 - 540 (\$27,000,000) PREFERRED STOCK.
(FILE 33-67524 - AUG. 17) (BR. 18)
- S-4 PINNACLE FINANCIAL CORP, 884 ELBERT ST, BOX 430, ELBERTON, GA 30635
(706) 283-2854 - 160,000 (\$9,419,200) COMMON STOCK. (FILE 33-67528 -
AUG. 16) (BR. 2 - NEW ISSUE)
- S-1 SHEFFIELD STEEL CORP, 220 N JEFFERSON, SAND SPRINGS, OK 74063
(918) 245-1335 - 75,000,000 (\$75,000,000) STRAIGHT BONDS. UNDERWRITER:
LEHMAN BROTHERS, RODMAN & RENSHAW INC. (FILE 33-67532 - AUG. 17) (BR. 6
- NEW ISSUE)
- S-11 SAMSON MORTGAGE ACQUISITION CORP, ONE FOUNTAIN SQUARE, STE 500, RESTON,
VA 22090 - 15,000,000 (\$15,000,000)
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-67540 - AUG. 17)
(BR. 12 - NEW ISSUE)
- S-1 SIERRA HOME SERVICE COMPANIES INC, 10960 WILSHIRE BLVD, STE 1200,
LOS ANGELES, CA 90024 (310) 473-6711 - 1,150,000 (\$8,050,000)
STRAIGHT BONDS. 1,275,000 (\$10,259,000) COMMON STOCK. (FILE 33-67544 -
AUG. 17) (BR. 5 - NEW ISSUE)
- S-1 HARRIS CHEMICAL NORTH AMERICA INC, 399 PARK AVE, 32RD FL, NEW YORK, NY
10022 (212) 207-6400 - 635,000,000 (\$635,000,000) STRAIGHT BONDS. (FILE
33-67546 - AUG. 17) (BR. 1 - NEW ISSUE)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ABEX INC LIBRA INVEST & TRADE LTD	COM 13D	8/23/93	5,939 30.1	00338710 30.1	UPDATE
ACCEPTANCE INS COS INC NELSON JOHN P	COM 13D	8/13/93	932 11.2	00430810 0.0	NEW
ACCEPTANCE INS COS INC NELSON JOHN P	COM 13D	8/13/93	932 11.2	00430810 0.0	RVISION
ADVEST GROUP INC KELLOGG PETER R	COM 13D	8/17/93	1,550 16.7	00756610 15.7	UPDATE
BNH BANCSHARES INC DRAKES LANDING ASSOC ET AL	COM 13D	8/18/93	640 4.3	05591810 6.3	UPDATE
BRADLEES INC SC FUNDAMENTAL INC ET AL	COM 13D	8/18/93	603 5.4	10449910 6.3	UPDATE
CHALONE WINE GROUP LTD GRAFF RICHARD HARTSHORNE	COM 13D	7/14/93	165 3.5	15763910 3.6	UPDATE
CHALONE WINE GROUP LTD GRAFF RICHARD HARTSHORNE	COM 13D	7/14/93	165 3.5	15763910 3.6	RVISION
CHALONE WINE GROUP LTD HAMILTON WILLIAM L	COM 13D	7/14/93	68 1.5	15763910 1.5	UPDATE
CHALONE WINE GROUP LTD HAMILTON WILLIAM L	COM 13D	7/14/93	68 1.5	15763910 1.5	RVISION
CHALONE WINE GROUP LTD WOODWARD WILLIAM PHILIP	COM 13D	7/14/93	311 6.7	15763910 5.8	UPDATE
CHALONE WINE GROUP LTD WOODWARD WILLIAM PHILIP	COM 13D	7/14/93	311 6.7	15763910 5.8	RVISION
COMMANDER AIRCRAFT CO KUMAM CORP ET AL	COM 13D	8/ 9/93	4,027 71.7	20199110 0.0	NEW
COMMANDER AIRCRAFT CO KUMAM CORP ET AL	COM 13D	8/ 9/93	4,027 71.7	20199110 0.0	RVISION
COOPER COS INC COOPER LIFE SCIENCES INC	COM 13D	8/ 5/93	4,850 16.1	21664810 16.1	UPDATE
COSMETIC CTR INC FIDELITY INTL LTD	CL B 13D	7/14/93	67 1.6	22123420 0.0	NEW
COSMETIC CTR INC FHR CORP	CL B 13D	7/14/93	67 1.6	22123420 0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ECI TELECOM LTD BROMFMAN CHARLES ROSNER ET AL	COM 13D	8/18/93	6,627 21.8	26825810 21.8	UPDATE
EQUIVEST FINANCE INC BACAL MURRAY	COM 13D	6/11/93	495 6.3	29799840 8.3	RVSION
EQUIVEST FINANCE INC BACAL MURRAY	COM 13D	6/11/93	495 6.3	29799840 8.3	RVSION
FFP PARTNERS MURRAY FMDTN FOR EYE RESH	UNIT CL A 13D	8/23/93	162 4.5	30299210 3.6	UPDATE
FORUM GROUP INC APOLLO INVTS FUND L P ET AL	COM NEW 14D-1	8/23/93	11,406 66.0	34984130 10.5	UPDATE
FORUM GROUP INC APOLLO INVTS FUND L P ET AL	COM NEW 14D-1	8/23/93	11,406 66.0	34984130 10.5	RVSION
GENERAL HOST CORP GAMCO INVESTORS INC ET AL	COM 13D	8/20/93	2,282 11.2	37006410 9.5	UPDATE
INTL METAL ACQUISITION CORP RUBENSTEIN BARRY ET AL	COM 13D	8/13/93	299 9.6	45995010 0.0	NEW
INTL METAL ACQUISITION CORP RUBENSTEIN BARRY ET AL	COM 13D	8/13/93	299 9.6	45995010 0.0	RVSION
LIDAK PHARMACEUTICALS MEDICAL BIOLOGY INSTITUTE	CL A 13D	7/17/93	2,000 9.4	53170710 0.0	NEW
LIDAK PHARMACEUTICALS MEDICAL BIOLOGY INSTITUTE	CL A 13D	7/17/93	2,000 9.4	53170710 0.0	RVSION
LITTON INDS INC UNITRIN INC ET AL	COM 13D	7/30/93	12,658 27.9	53802110 27.9	UPDATE
RODMAN & RENSHAW CAP GROUP JOSEPHTHAL HLDGS ET AL	COM 13D	8/20/93	429 9.8	77487710 8.6	UPDATE
TC GP INC MARSH & MCLENNAM CO INC ET AL	COM 13D	8/18/93	55 16.7	87217899 22.3	UPDATE
TC GP INC MARSH & MCLENNAM CO INC ET AL	COM 13D	8/18/93	55 16.7	87217899 22.3	RVSION
UNITED MEDICORP INC MERCURY ASSET MGMT	COM NEW 13D	7/21/93	8,085 34.0	91085220 19.7	UPDATE
UNITED MEDICORP INC MERCURY ASSET MGMT	COM NEW 13D	7/21/93	8,085 34.0	91085220 19.7	RVSION
WESTERBEKE CORP FMR CORP	COM 13D	8/23/93	214 10.5	95754710 0.0	NEW
WHARF RES LTD GOLDCORP INC	COM 13D	8/17/93	9,670 49.7	96226010 48.5	UPDATE
WHARF RES LTD GOLDCORP INC	COM 13D	8/17/93	9,670 49.7	96226010 48.5	RVSION

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT	
		1	2	3	4	5	6	7	8			
AIR PRODUCTS & CHEMICALS INC /DE/	DE					X					08/18/93	
ACN CORP	DE					X	X				08/24/93	
ARIZONA PUBLIC SERVICE CO	AZ					X					07/31/93	
ASSIX INTERNATIONAL INC	DE					X					06/25/93AMEND	
BALLY MANUFACTURING CORP	DE					X	X				08/23/93	
BODDIE NOELL RESTAURANT PROPERTIES INC	DE							X			08/20/93	
BRAUVIN REAL ESTATE FUND LP 5	DE					X	X				08/04/93	
CENTRAL & SOUTH WEST CORP	DE					X					08/16/93	
CENTRAL POWER & LIGHT CO /TX/	TX						X				08/16/93	
COLGATE PALMOLIVE CO	DE	X									06/30/93	
GULF STATES UTILITIES CO	TX						X				08/23/93	
JMP INC/DE/	DE		X					X			08/06/93	
LOUISVILLE GAS & ELECTRIC CO /KY/	KY					X	X				08/23/93	
MICHIGAN CONSOLIDATED GAS CO /MI/	MI							X			08/19/93	
MORGAN STANLEY GROUP INC /DE/	DE					X	X				08/23/93	
NATIONSBANK CORP	NC					X	X				08/17/93	
NL INDUSTRIES INC	NJ						X	X			08/20/93	
PENNSYLVANIA ELECTRIC CO	PA		X								08/24/93	
PENNSYLVANIA ELECTRIC CO	PA		X								08/24/93	
PENNSYLVANIA ELECTRIC CO	PA		X								08/24/93	
PENNSYLVANIA ELECTRIC CO	PA		X								08/24/93	
PENNSYLVANIA ELECTRIC CO	PA		X								08/24/93	
POLICY MANAGEMENT SYSTEMS CORP	SC					X		X			08/24/93	
ROCHESTER GAS & ELECTRIC CORP	NY						X				08/24/93	
SEARS MORTGAGE SEC CORP COFI NO PAS THR	DE										07/31/93	
SEARS MORTGAGE SEC CORP COFI NOR PAS THR	DE										07/31/93	
SEARS MORTGAGE SEC CORP MUL CL MORT PAS											07/31/93	
SECURITY PAC ACC COR MAN HOU CON SEN SUB	DE							X			05/31/93	
SYNCOR INTERNATIONAL CORP /DE/	DE							X			05/31/93AMEND	
SYNCOR INTERNATIONAL CORP /DE/	DE	X									08/23/93	
TELETEK INC	CO							X			03/05/93	
XSCRIBE CORP /CA/	CA								X		08/11/93AMEND	