

sec news digest

Issue 92-111

June 9, 1992

ADMINISTRATIVE PROCEEDINGS

PETER BUTLER SUSPENDED

The Commission issued an order instituting administrative proceedings, making findings and imposing remedial sanctions against Peter E. Butler. In the order, the Commission found that while employed as a research analyst with PaineWebber, Incorporated in 1986, Butler willfully violated Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder by engaging in a course of conduct operating as a fraud or in a scheme to defraud to affect the market price of the common stock of Memory Metals, Inc. The Commission suspended Butler from association with a broker or dealer, investment company, investment adviser or municipal securities dealers for six months. Butler consented to the issuance of the order without admitting or denying the Commission's findings. (Rel. 34-30788)

HOLDING COMPANY ACT RELEASES

HOUSTON INDUSTRIES INCORPORATED

A notice has been issued giving interested persons until June 29 to request a hearing on an application by Houston Industries Incorporated, a Texas public-utility holding company exempt from registration under Section 3(a)(1) of the Public Utility Holding Company Act pursuant to Rule 2. The application is in connection with the proposed acquisition of an interest in an Argentine public-utility company that will provide electric power distribution and marketing services to approximately one-half of the City of Buenos Aires and its suburbs. (Rel. 35-25551)

SYSTEM FUELS, INC., ET AL.

A notice has been issued giving interested persons until June 29 to request a hearing on a proposal by System Fuels, Inc. (SFI), a fuel supply company jointly owned by Arkansas Power & Light Company (AP&L), Louisiana Power & Light Company (LP&L), Mississippi Power & Light Company and New Orleans Public Service Inc. (all companies collectively, Applicants). Each of the Applicants is an electric public utility subsidiary of Entergy Corporation, a registered holding company. The Applicants propose that AP&L assume SFI's existing rights and obligations under several leases of coal railroad cars. (Rel. 35-25551)

LIBRARY

JUN 10 1992

U.S. SECURITIES
EXCHANGE

ENTERGY CORPORATION, ET AL.

A notice has been issued giving interested persons until June 29 to request a hearing on a proposal by Entergy Corporation (Entergy), a registered holding company, its wholly owned nonutility subsidiary company, Electec, Inc. (Electec) and Entergy Power, Inc. (EPI), a wholly owned nonutility subsidiary company of Electec. Entergy proposes to acquire up to a 5.99% voting interest in a steam electric generating company (Costanera) in Buenos Aires, Argentina (Alternative A). The proposed acquisition will be made indirectly through a proposed Argentine subsidiary company of Electec (Entergy S.A.). A possibility exists that Entergy may indirectly acquire up to a 12.0% voting interest in Costanera (Alternative B). Under Alternative A, Entergy's obligations are not expected to exceed \$22.5 million and under Alternative B, Entergy's obligations will not exceed \$45 million. Electec proposes that it provide consulting services to Costanera and seeks relief under Section 13 of the Public Utility Holding Company Act regarding such transactions. Electec also proposes to obtain services at cost from various associate companies, including EPI. Under Alternative B, Entergy requests an exemption under Section 3(b) of the Act for Entergy S.A., Costanera and Electec, and under Section 3(a)(5) for Entergy S.A. and Electec. (Rel. 35-25551)

THE SOUTHERN COMPANY

A notice has been issued giving interested persons until June 29 to request a hearing on a proposal by The Southern Company (Southern), a registered holding company. Southern proposes to make capital contributions, from time to time through June 30, 1994 to its wholly owned electric utility subsidiary, Mississippi Power Company, not to exceed the aggregate amount of \$100 million. (Rel. 35-25551)

SIGNIFICANT NO-ACTION AND INTERPRETATIVE LETTERS

INTERPRETATION OF NEW RULES UNDER SECTION 16 OF THE EXCHANGE ACT

The Division of Corporation Finance has announced the publication of significant staff correspondence interpreting the new Section 16 rules. Copies of the letter may be obtained by writing to, or by making a request in person at, the Public Reference Room, Securities and Exchange Commission, 450 5th Street, N.W., Room 1024, Washington, D.C. 20549. Each request must state the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date.

Letter	Availability	Subject
_____	_____	_____
	Date	
Unocal Corporation	June 9, 1992	Rule 16b-3(b)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-6 MORTGAGE SECURITIES TRUST CMO SERIES 10, 245 PARK AVE, C/O BEAR STEARNS & CO INC, NEW YORK, NY 10167 - INDEFINITE SHARES. DEPOSITOR: BEAR STEARNS & CO INC, GRUNTAL & CO INC. (FILE 33-48009 - MAY. 27) (BR. 16 - NEW ISSUE)
- N-1A BHIRUD PATRIOT FUNDS INC, 1270 AVE OF THE AMERICAS STE 2900, NEW YORK, NY 10020 (212) 397-0740 - INDEFINITE SHARES. (FILE 33-48013 - MAY. 27) (BR. 16 - NEW ISSUE)
- N-1A PENNSYLVANIA DAILY MUNICIPAL INCOME FUND INC, 100 PARK AVE, C/O REICH & TANG LP, NEW YORK, NY 10017 (212) 370-1110 - INDEFINITE SHARES. (FILE 33-48014 - MAY. 27) (BR. 17 - NEW ISSUE)
- S-18 AZIMUTH CORP, 175 E FIFTH ST STE 700, ST PAUL, MN 55101 (612) 292-9533 - 2,875,000 (\$1,437,500) COMMON STOCK. 2,875,000 (\$1,725,000) COMMON STOCK. 500,000 (\$300,000) COMMON STOCK. UNDERWRITER: RJ STEICHEN & CO. (FILE 33-48064-C - MAY. 20) (BR. 7 - NEW ISSUE)
- S-18 DEWOLFE COMPANIES INC, 271 LINCOLN ST, LEXINGTON, MA 02173 (617) 863-5858 - 214,246 (\$1,392,599) COMMON STOCK. 935,754 (\$6,082,401) COMMON STOCK. 115,000 (\$115) WARRANTS, OPTIONS OR RIGHTS. 115,000 (\$897,000) COMMON STOCK. UNDERWRITER: LAIDLAW EQUITIES INC, WAINWRIGHT H C & CO INC. (FILE 33-48113-B - MAY. 26) (BR. 5 - NEW ISSUE)
- S-18 ZEIT INC, 1211 GOBER, PO BOX 939, PADUCAH, TX 79248 (801) 363-1370 - 2,000,000 (\$200,000) COMMON STOCK. (FILE 33-48117-FW - MAY. 26) (BR. 14 - NEW ISSUE)
- S-3 DUPONT E I DE NEMOURS & CO, 1007 MARKET ST, WILMINGTON, DE 19898 (302) 774-1000 - 2,000,000,000 (\$2,000,000,000) STRAIGHT BONDS. (FILE 33-48128 - JUN. 01) (BR. 13)
- S-1 CARDINAL BANCSHARES INC, 400 EAST MAIN ST STE 300, LEXINGTON, KY 40507 (606) 255-8300 - 128,472 (\$2,248,250) COMMON STOCK. (FILE 33-48129 - JUN. 01) (BR. 1 - NEW ISSUE)
- S-3 WESTVACO CORP, 299 PARK AVE, NEW YORK, NY 10171 (212) 688-5000 - 500,000 (\$18,531,500) COMMON STOCK. (FILE 33-48133 - JUN. 01) (BR. 8)
- S-3 DELTA AIR LINES INC /DE/, HARTSFIELD ATLANTA INTL AIRPORT, ATLANTA, GA 30320 (404) 715-2600 - 17,250 (\$862,500,000) PREFERRED STOCK. (FILE 33-48136 - JUN. 01) (BR. 3)
- S-8 RAILROAD FINANCIAL CORP, 110 SOUTH MAIN ST STE 900, WICHITA, KS 67201 (316) 269-0300 - 48,500 (\$575,937.50) COMMON STOCK. (FILE 33-48139 - JUN. 01) (BR. 1)
- S-8 RAILROAD FINANCIAL CORP, 110 SOUTH MAIN ST STE 900, WICHITA, KS 67201 (316) 269-0300 - 45,500 (\$540,312.50) COMMON STOCK. (FILE 33-48140 - JUN. 01) (BR. 1)
- S-1 DIAL PAGE INC /DE/, 301 COLLEGE STREET SUITE 700, GREENVILLE, SC 29602 (803) 242-0234 - 2,746,800 (\$49,442,400) COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS INC, DONALDSON LUFKIN & JENRETTE. (FILE 33-48141 - JUN. 01) (BR. 7)

REGISTRATIONS CONTINUED

- S-8 LIBERTY BANCSHARES INC/TN, 914 E WOOD ST, PARIS, TN 38242 (901) 642-3825 - 63,421 (\$917,897.95) COMMON STOCK. (FILE 33-48144 - JUN. 01) (BR. 2)
- S-8 NL INDUSTRIES INC, 3000 N SAM HOUSTON PKWY EAST, HOUSTON, TX 77032 (713) 987-5000 - 50,000 (\$396,875) COMMON STOCK. (FILE 33-48145 - JUN. 01) (BR. 2)
- S-8 VALHI INC /DE/, THREE LINCOLN CENTRE, 5430 LBJ FRWY STE 1700, DALLAS, TX 75240 (214) 233-1700 - 1,000,000 (\$6,812,500) COMMON STOCK. (FILE 33-48146 - JUN. 01) (BR. 2)
- S-8 TREMONT CORPORATION, 1999 BROADWAY STE 4300, DENVER, CO 80202 (303) 296-5652 - 50,000 (\$881,250) COMMON STOCK. (FILE 33-48147 - JUN. 01) (BR. 6)
- S-1 STANDARD CREDIT CARD MASTER TRUST I, 701 E 60TH ST NORTH, C/O CITIBANK SOUTH DAKOTA N A, SIOUX FALLS, SD 57117 (605) 331-2626 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-48148 - JUN. 02) (BR. 11)
- S-3 HADCO CORP, 12A MANOR PKWY, SALEM, NH 03079 (603) 898-8000 - 880,000 (\$8,690,000) COMMON STOCK. (FILE 33-48149 - JUN. 02) (BR. 3)
- S-8 IG LABORATORIES INC, ONE MOUNTAIN RD, FRAMINGHAM, MA 01701 (508) 872-8400 - 70,000 (\$568,750) COMMON STOCK. (FILE 33-48150 - JUN. 01) (BR. 6)
- S-8 IG LABORATORIES INC, ONE MOUNTAIN RD, FRAMINGHAM, MA 01701 (508) 872-8400 - 1,000,000 (\$8,125,000) COMMON STOCK. (FILE 33-48151 - JUN. 01) (BR. 6)
- S-8 SIERRA PACIFIC RESOURCES, 6100 NEIL RD, P O BOX 30150, RENO, NV 89520 (702) 689-3600 - 50,000 (\$1,140,500) COMMON STOCK. (FILE 33-48152 - JUN. 02) (BR. 13)
- N-2 SMITH BARNEY MUNICIPAL FUND INC, 1345 AVE OF THE AMERICAS, NEW YORK, NY 10105 (212) 698-5344 - 1,610,000 (\$24,150,000) COMMON STOCK. UNDERWRITER: SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-48166 - MAY. 27) (BR. 18 - NEW ISSUE)
- N-1A DEAN WITTER RETIREMENT SERIES, TWO WORLD TRADE CENTER, NEW YORK, NY 10048 (212) 392-1600 - INDEFINITE SHARES. UNDERWRITER: DEAN WITTER REYNOLDS INC. (FILE 33-48172 - MAY. 28) (BR. 16 - NEW ISSUE)
- S-11 ALLIANCE FUNDING COMPANY INC, 135 CHESTNUT RIDGE RD, MONTVALE, NJ 07645 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-48182 - MAY. 28) (BR. 11 - NEW ISSUE)
- N-1A DEAN WITTER HEALTH SCIENCES TRUST, TWO WORLD TRADE CENTER, NEW YORK, NY 10048 (212) 392-1600 - INDEFINITE SHARES. UNDERWRITER: DEAN WITTER REYNOLDS INC. (FILE 33-48189 - MAY. 29) (BR. 16 - NEW ISSUE)
- S-8 AMERICAN STORES CO /NEW/, 709 E SOUTH TEMPLE, SALT LAKE CITY, UT 84102 (801) 539-0112 - 180,000 (\$5,500,800) COMMON STOCK. (FILE 33-48203 - MAY. 29) (BR. 2)
- S-8 AMERICAN STORES CO /NEW/, 709 E SOUTH TEMPLE, SALT LAKE CITY, UT 84102 (801) 539-0112 - 1,200,000 (\$36,672,000) COMMON STOCK. (FILE 33-48204 - MAY. 29) (BR. 2)
- S-8 ENDOSONICS CORP, 6616 OWENS DRIVE, PLEASANTON, CA 94588 (510) 734-0464 - 642,808 (\$5,785,272) COMMON STOCK. (FILE 33-48208 - MAY. 29) (BR. 8)
- N-1A TRENT CAPITAL INVESTMENT TRUST, 105 N WASHINGTON ST, P O DRAWER 69, ROCKY MOUNT, NC 27802 (919) 972-9922 - INDEFINITE SHARES. (FILE 33-48214 - MAY. 29) (BR. 17 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-8 WHITEHALL CORP, 2659 NOVA DR, PO BOX 29709, DALLAS, TX 75229 (214) 247-8747 - 33,000 (\$371,250) COMMON STOCK. 50,000 (\$639,500) COMMON STOCK. 145,000 (\$1,685,625) COMMON STOCK. 139,500 (\$1,656,562.50) COMMON STOCK. 22,500 (\$337,500) COMMON STOCK. (FILE 33-48215 - MAY. 29) (BR. 7)
- N-1A GABELLI MONEY MARKET FUNDS, ONE CORPORATE CENTER, RYE, NY 10580 (914) 921-5100 - INDEFINITE SHARES. (FILE 33-48220 - MAY. 27) (BR. 17 - NEW ISSUE)
- S-1 PROJECTAVISION INC, ONE PENN PLAZA STE 2122, NEW YORK, NY 10119 (212) 971-3000 - 407,167 (\$2,748,377.25) PREFERRED STOCK. 907,167 (\$5,669,793.75) COMMON STOCK. (FILE 33-48221 - JUN. 01) (BR. 11)
- S-8 FROZEN FOOD EXPRESS INDUSTRIES INC, 318 CADIS STREET, DALLAS, TX 75207 (214) 428-7661 - 126,000 (\$1,417,500) COMMON STOCK. (FILE 33-48222 - MAY. 29) (BR. 4)
- S-8 KAHLER CORP/DE/, 20 2ND AVE SW, ROCHESTER, MN 55902 (507) 282-2581 - 100,000 (\$750,000) COMMON STOCK. (FILE 33-48223 - MAY. 29) (BR. 11)
- S-8 T2 MEDICAL INC, 1121 ALDERMAN DR, ALPHARETTA, GA 30202 (404) 442-2160 - 3,400,000 (\$94,350,000) COMMON STOCK. (FILE 33-48224 - MAY. 29) (BR. 6)
- S-8 ARROW FINANCIAL CORP, 250 GLEN ST, GLENS FALLS, NY 12801 (518) 745-1000 - 500,000 (\$3,812,500) COMMON STOCK. (FILE 33-48225 - MAY. 29) (BR. 1)
- S-8 ROSS SYSTEMS INC/CA, 555 TWIN DOLPHIN DR, REDWOOD CITY, CA 94065 (415) 593-2500 - 200,000 (\$1,700,000) COMMON STOCK. (FILE 33-48226 - MAY. 29) (BR. 9)
- S-8 MERIT MEDICAL SYSTEMS INC, 79 WEST 4500 SOUTH SUITE 9, SALT LAKE CITY, UT 84107 (801) 263-9300 - 1,400,000 (\$6,888,000) COMMON STOCK. (FILE 33-48227 - JUN. 01) (BR. 8)
- S-3 TOLEDO EDISON CO, 300 MADISON AVE, TOLEDO, OH 43652 (419) 249-5000 - 125,000,000 (\$125,000,000) MORTGAGE BONDS. (FILE 33-48228 - JUN. 01) (BR. 8)
- S-3 WESTERN STAR INC, 4000 KRUSE WAY PL BLDG 3, STE 300, LAKE OSWEGO, OR 97035 (503) 697-3000 - 313,180 (\$1,096,130) COMMON STOCK. (FILE 33-48229 - JUN. 01) (BR. 9)
- N-2 JARDINE FLEMING CHINA REGION FUND INC, 100 E PRATT ST, BALTIMORE, MD 21202 (410) 625-6640 - 4,600,000 (\$69,000,000) COMMON STOCK. 2,000,000 (\$28,900,000) COMMON STOCK. UNDERWRITER: FLEMING ROBERT INC, SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-48232 - MAY. 29) (BR. 17 - NEW ISSUE)
- S-8 BANCFLORIDA FINANCIAL CORP, 5801 PELICAN BAY BLVD, NAPLES, FL 33863 (813) 597-1611 - 50,000 (\$387,500) COMMON STOCK. (FILE 33-48238 - MAY. 29) (BR. 1)
- S-8 LEGG MASON INC, 111 S CALVERT ST, BALTIMORE, MD 21203 (301) 539-3400 - 10,000 (\$211,250) COMMON STOCK. (FILE 33-48239 - MAY. 29) (BR. 11)
- S-1 INCLONE SYSTEMS INC/DE, 180 VARICK ST, NEW YORK, NY 10014 (212) 645-1405 - 915,000 (\$10,408,125) COMMON STOCK. (FILE 33-48240 - MAY. 29) (BR. 8)
- S-1 MEGAFOODS STORES INC, 1455 S STAPLEY DR, MESA, AZ 85204 (602) 926-1087 - 160,000 (\$2,080,000) COMMON STOCK. 2,324,000 (\$30,212,000) COMMON STOCK. UNDERWRITER: PIPER JAFFRAY INC. (FILE 33-48241 - MAY. 29) (BR. 2 - NEW ISSUE)
- S-1 DONNKENNY INC, 1411 BROADWAY, NEW YORK, NY 10018 (212) 730-7770 - 2,875,000 (\$37,375,000) COMMON STOCK. UNDERWRITER: OPPENHEIMER & CO INC, PRUDENTIAL SECURITIES INC. (FILE 33-48243 - MAY. 29) (BR. 7)

REGISTRATIONS CONTINUED

- S-1 UNITED FINANCIAL BANCORP INC, 619 MAIN ST, VINCENNES, IN 47591 (812) 882-9310 - 520,000 (\$5,200,000) COMMON STOCK. UNDERWRITER: RAFFENSPERGER HUGHES & CO INC, WEBB CHARLES & CO. (FILE 33-48245 - MAY. 29) (BR. 2 - NEW ISSUE)
- S-1 ACTIVE NOISE & VIBRATION TECHNOLOGIES INC, 3811 EAST WIER AVE, PHOENIX, AZ 85040 (602) 470-0020 - 500,000 (\$5,500,000) COMMON STOCK. 2,950,000 (\$32,450,000) COMMON STOCK. UNDERWRITER: PAINEWEBBER INC. (FILE 33-48247 - JUN. 01) (BR. 8 - NEW ISSUE)
- S-3 FLORIDA POWER & LIGHT CO, 700 UNIVERSE BLVD, JUNO BEACH, FL 33408 (407) 694-4000 - 500,000,000 (\$500,000,000) MORTGAGE BONDS. (FILE 33-48254 - JUN. 01) (BR. 8)
- S-8 ELSINORE CORP, 202 E FREMONT ST, LAS VEGAS, NV 89101 (702) 385-4011 - 600,000 (\$600,000) COMMON STOCK. (FILE 33-48284 - JUN. 01) (BR. 11)
- S-2 MUCORP INC / DE/, TWO NORTH RIVERSIDE PLZ, CHICAGO, IL 60606 (312) 454-0100 - 4,025,000 (\$41,507,812.50) COMMON STOCK. (FILE 33-48309 - JUN. 01) (BR. 10)
- S-8 MID AMERICAN WASTE SYSTEMS INC, 1006 WALNUT ST, CANAL WINCHESTER, OH 43110 (614) 833-9155 - 1,200,000 (\$21,150,000) COMMON STOCK. (FILE 33-48311 - JUN. 02) (BR. 8)
- S-8 ARI NETWORK SERVICES INC /WI/, 330 EAST KILBOURN AVE, MILWAUKEE, WI 53202 (414) 278-7676 - 850,000 (\$3,718,750) COMMON STOCK. (FILE 33-48316 - JUN. 01) (BR. 9)
- N-2 PATRIOT GLOBAL DIVIDEND FUND, 101 HUNTINGTON AVE, BOSTON, MA 02199 (617) 375-1500 - 4,600,000 (\$69,000,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-49197 - MAY. 29) (BR. 16 - NEW ISSUE)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column - 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
RE CAP CORP	COM		0	75490410	
WORMS M M & CIE ET AL	13D	5/21/92	0.0	5.2	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
SOUTHNET CORP LEVINE LARRY M	COM NEW 13D	5/12/92	6,019 20.0	84456630 0.0	NEW
SOUTHNET CORP MORRIS RON	COM NEW 13D	5/12/92	6,019 20.0	84456630 0.0	NEW
VAN DORN CO SPEAR LEEDS KELLOGG	COM 13D	5/28/92	292 3.5	92103310 3.5	UPDATE
WESTWOOD ONE INC GRUBER JON D ET AL	COM 13D	5/27/92	796 5.3	96181510 0.0	NEW
WICAT SYS INC GOLDMAN SACHS & CO	COM 13D	5/26/92	1,599 7.2	96688010 0.0	NEW
RE CAP CORP WORMS M M & CIE ET AL	COM 13D	5/21/92	0 0.0	75490410 5.2	UPDATE
SOUTHNET CORP LEVINE LARRY M	COM NEW 13D	5/12/92	6,019 20.0	84456630 0.0	NEW
SOUTHNET CORP MORRIS RON	COM NEW 13D	5/12/92	6,019 20.0	84456630 0.0	NEW
VAN DORN CO SPEAR LEEDS KELLOGG	COM 13D	5/28/92	292 3.5	92103310 3.5	UPDATE
WESTWOOD ONE INC GRUBER JON D ET AL	COM 13D	5/27/92	796 5.3	96181510 0.0	NEW
WICAT SYS INC GOLDMAN SACHS & CO	COM 13D	5/26/92	1,599 7.2	96688010 0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
SPRINT CORPORATION	KS				X	X				05/27/92	
STERLING HISTORIC INVESTORS LP	DE				X					05/19/92	
STORAGE TECHNOLOGY CORP	DE			X						05/26/92	
STUARTS DEPARTMENT STORES INC	DE				X	X				05/29/92	
SUNRISE TECHNOLOGIES INC	CA		X							04/17/92	AMEND
SUNRISE TECHNOLOGIES INC	CA				X					06/01/92	
TELE OPTICS INC	DE	X	X		X					05/22/92	
TELESCAN INC	DE				X	X				06/01/92	
THT INC	DE				X	X				05/15/92	
TREATS INTERNATIONAL ENTERPRISES INC	DE				X					05/26/92	
U S HEALTHCARE INC	PA				X	X				05/28/92	
UNICOMP INC	CO		X			X				05/14/92	
VITRONICS CORP	MA				X					05/26/92	
WARNER FRED CAPITAL CORP	NY	X	X	X	X					10/31/91	AMEND
WESTERN FEDERAL SAVINGS & LOAN ASSOCIATI							X			05/26/92	
WESTINGHOUSE ELECTRIC CORP	PA				X					01/31/92	
WILLARD PEASE OIL & GAS CO	NV				X	X				05/27/92	
WILMINGTON TRUST CORP	DE				X					05/21/92	
WINSTON RESOURCES INC	DE			X		X				04/22/92	
WOLVERINE EXPLORATION CO	DE				X					06/01/92	
WORKINGMENS CORP	MA				X	X				06/01/92	
XYTRONYX INC	DE				X					05/18/92	
AERODYNE PRODUCTS CORP	DE		X			X				05/20/92	
AGRIPOST INC	FL				X					05/21/92	
ALLECO INC	MD			X		X				05/29/92	
ALTA GOLD CO/NV/	NV		X			X				05/22/92	
AMERICAN HOUSING TRUST XI						X				05/26/92	
ANGELES PARTNERS VIII	CA						X			02/19/92	AMEND
ANGSTROM TECHNOLOGIES INC	DE								NO ITEMS	05/18/92	
ARRHYTHMIA RESEARCH TECHNOLOGY INC /DE/	DE				X	X				06/03/92	
AUTOMATIC DATA PROCESSING INC	DE		X			X				05/20/92	
BARRINGER LABORATORIES INC	DE				X					05/28/92	
BASEBALL CARD CORPORATION OF AMERICA /DE	DE						X			12/23/91	AMEND
CAPSTEAD SECURITIES CORPORATION IV	DE		X			X				05/29/92	
CAPSTEAD SECURITIES CORPORATION IV	DE		X			X				05/29/92	
CARDINAL DISTRIBUTION INC	OH				X	X				06/02/92	
CARLYLE REAL ESTATE LTD PARTNERSHIP XIII	IL				X	X				04/02/92	
CAROLINA POWER & LIGHT CO	NC				X					06/04/92	
CELLULAR TECHNICAL SERVICES CO INC	DE				X	X				05/01/92	
CENDEL CORP	KS				X	X				05/27/92	
CENTRAL & SOUTH WEST CORP	DE				X					05/29/92	
CENTRAL LIFE ASSURANCE CO	IA				X					06/01/92	
CENTRAL POWER & LIGHT CO /TX/	TX				X					05/29/92	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
CENTRAL TELEPHONE CO	DE				X	X				05/27/92	
CIATTIS INC /DE/	DE				X	X				05/18/92	
CITYFED FINANCIAL CORP	DE				X					05/18/92	
CLIFF ENGLE LTD /NY/	NY							X		05/06/92	AMEND
COLONIAL CREDIT CARD TRUST 1992-A					X	X				04/07/92	
COMMUNITY HEALTH SYSTEMS INC	DE	X			X	X				05/20/92	
CONSOLIDATED FIBRES INC	DE				X	X				06/04/92	
CONTINENTAL MORTGAGE & EQUITY TRUST	CA				X					05/26/92	
CONTROL RESOURCE INDUSTRIES INC	DE	NO ITEMS								03/09/92	AMEND
DEERE JOHN CAPITAL CORP	DE							X		06/04/92	
DIVALL INCOME PROPERTIES 3 L P	WI	X								04/28/92	AMEND
DYANSEN CORP	DE				X	X				05/27/92	
EASTERN AIR LINES INC	DE		X							04/30/92	
ENGINEERING MEASUREMENTS CO	CO	X								05/20/92	
EQUITEC FINANCIAL GROUP INC	CA							X		04/30/92	
ERO INC	DE				X	X				05/26/92	
EXOLON ESK CO	DE				X					06/03/92	
FIRST EXECUTIVE CORP	DE				X	X				06/04/92	
FIRST FRANKLIN CORP	DE				X	X				05/29/92	
FIRST WESTERN CORPORATION/DE	DE				X	X				05/20/92	
FONE AMERICA INC	NV				X					06/02/92	
GLENBOROUGH LTD	CA		X							05/21/92	
GRAND CASINOS INC	MN	X				X				05/20/92	
HADCO CORP	MA				X	X				06/02/92	
HFC HOME EQUITY LOAN TRUST SERIES 1991-1	DE					X				04/20/92	
HFC HOME EQUITY LOAN TRUST SERIES 1991-2	DE					X				04/20/92	
HFC HOME EQUITY LOAN TRUST SERIES 1991-3	DE					X				04/20/92	
HMO AMERICA INC	NV				X	X				06/03/92	
HEMOCALL INC /MD/	MD						X			06/02/92	
HOUSEHOLD CREDIT CARD TRUST 1991-1	NV							X		04/16/92	
HOUSEHOLD CREDIT CARD TRUST 1991-2	DE							X		04/15/92	
HOUSEHOLD FIN CORP PRIVATE LABEL CRE CAR	DE							X		04/15/92	
HOUSING SECURITIES INC ADJ RA MOR PASS T	NY				X	X				05/25/92	
HOUSING SECURITIES INC MOR PAS TH CERT S					X	X				05/25/92	
HOUSING SECURITIES INC MOR PAS THR CERT	NY				X	X				05/25/92	
HOUSING SECURITIES INC MOR PASS THRO CER	DE				X	X				05/25/92	
HOUSING SECURITIES INC MOR PASS THRO CER	DE				X	X				05/25/92	
HOUSING SECURITIES INC MOR PASS THRO CER	DE				X	X				05/25/92	
HOUSING SECURITIES INC MOR PASS THRO CER	DE				X	X				05/25/92	
HOUSING SECURITIES INC MORT PASS THRO CE	DE				X	X				05/25/92	
HOUSING SECURITIES INC MORTGAGE PASS TH	DE				X	X				05/25/92	
INTERMET CORP	GA							X		03/31/92	AMEND
INTERNATIONAL MULTIFOODS CORP	DE							X		05/29/92	
INTERPRETER INC	NV	X						X		05/20/92	
LE PEEP RESTAURANTS INC	DE	X								02/07/92	AMEND
MCFARLAND ENERGY INC	DE					X				05/27/92	
MEDCROSS INC	FL				X					05/18/92	
MEDCROSS INC	FL				X					05/18/92	AMEND
MET CAPITAL CORPORATION	DE				X					06/02/92	
MINING SERVICES INTERNATIONAL CORP	UT	X						X		05/18/92	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
MMR HOLDING CORP	DE				X	X				05/21/92	
MORGRO CHEMICAL CO	UT	X						X		06/01/92	
NATIONAL GYPSUM CO	DE				X					06/03/92	
NATIONAL INCOME REALTY TRUST	CA				X					06/02/92	
NIAGARA MOHAWK POWER CORP /NY/	NY				X					06/04/92	
NORTH AMERICAN NATIONAL CORP	DE				X	X	X			05/29/92	
OCTEL COMMUNICATIONS CORP	DE				X			X		06/02/92	
ORANGE CO INC /FL/	FL	X						X		05/28/92	
ORNDA HEALTHCORP	DE				X	X				05/28/92	
OZITE CORP	DE				X	X				06/01/92	
PHOTOGRAPHIC SCIENCES CORP	NY				X					05/28/92	
PLASTIC SPECIALTIES & TECHNOLOGIES INC	DE				X	X				05/26/92	
PORTLAND GENERAL CORP /OR	OR				X					05/28/92	
PORTLAND GENERAL ELECTRIC CO /OR/	OR				X					05/28/92	
PROTOCOL SYSTEMS INC/NEW	OR				X	X				05/28/92	
PST HOLDINGS INC	DE				X	X				05/26/92	
REGIONAL BANCORP INC	DE		X					X		03/20/92	AMEND
REPOSSESSION AUCTION INC	DE									01/31/92	AMEND
RESIDENTIAL RESOURCES INC	AZ							X		05/29/92	
REVOTEK INC	UT	X						X		06/02/92	
ROYAL GOLD INC /DE/	DE				X					06/02/92	
S&T BANCORP INC	PA				X					05/18/92	
SALOMON INC	DE				X	X				06/03/92	
SAVIN CORP	DE				X	X				05/21/92	
SCECORP	CA				X					06/04/92	
SECOND BANCORP INC	OH				X	X				05/16/92	
SERVICEMASTER LTD PARTNERSHIP	DE		X					X		06/03/92	
SNAP ON TOOLS CORP	DE				X	X				05/21/92	
SOUTHERN CALIFORNIA EDISON CO	CA				X					06/04/92	
SPROUSE REITZ STORES INC	OR			X						06/02/92	
STERLING INVESTMENTS LTD	CO	X						X		06/02/92	
TAKECARE INC	DE	X						X		05/08/92	
THOMSON ADVISORY GROUP LP	DE				X	X				05/31/92	
TRAVIS INDUSTRIES INC	CO	X						X		04/13/92	
UNITED CAPITAL HOLDINGS INC	CO							X		04/29/92	AMEND
UNITED STATES BANKNOTE CORP /NY/	NY				X	X				05/26/92	
US WEST INC	CO							X		06/04/92	
USX CORP	DE				X	X				05/19/92	
VETERINARY CENTERS OF AMERICA INC	DE		X					X		05/01/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
VIDEO COMMUNICATIONS & RADIO INC	CO			X					X	05/01/92	
WISCONSIN SOUTHERN GAS CO INC	WI					X				06/02/92	
ZIEGLER MORTGAGE SECURITIES INC II	WI					X		X		05/06/92	

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General Information about SEC operations and activities through a series of recorded messages.
