

# sec news digest

Issue 92-102

May 27, 1992

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## NOTICE OF COMMISSION MEETINGS

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Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday mornings. Meetings on Wednesdays, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

### OPEN MEETING - THURSDAY, MAY 28, 1992 - 11:00 A.M.

The following items will be discussed in the May 28 open meeting:

1. Rule 3a-7 under the Investment Company Act of 1940.
2. Consideration of whether to adopt amendments to Rule 52 and whether to issue for comment further proposed amendments to the same rule and to Rule 45(b)(4) under the Public Utility Holding Act of 1935. Rule 52 exempts certain financings by public-utility subsidiaries of registered holding companies, provided that eight conditions are met. The amendment to Rule 52 would eliminate the six nonstatutory conditions and would extend the exemption to all mortgage bonds rather than first mortgage bonds alone. The proposed amendment to Rule 52 would exempt additional public-utility financings, as well as certain nonutility financings, subject to certain conditions. The proposed amendment to Rule 45(b)(4) would remove a current dollar limitation on capital contributions and open account advances, without interest, by a holding company to its subsidiary company. FOR FURTHER INFORMATION CONTACT: Brian Spires at (202) 272-7688.

LIBRARY

MAY 28 1992

U.S. SECURITIES  
EXCHANGE COMMISSION

CLOSED MEETING - TUESDAY, JUNE 2, 1992 - 10:00 A.M.

The subject matter of the June 2 closed meeting will be: Institution of administrative proceedings of an enforcement nature; Settlement of administrative proceedings of an enforcement nature; Institution of injunctive actions; and Settlement of injunctive actions.

CHANGE IN THE MEETING: TIME CHANGE AND ADDITIONAL ITEM

The closed meeting which was held on Tuesday, May 26, time was changed from 2:30 p.m. to 3:30 p.m. The following additional item was considered at the meeting: Consideration of amici participation.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Walter Stahr at (202) 272-2000.

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**CIVIL PROCEEDINGS**

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JOSEPH PANDOLFINO, JR. PERMANENTLY ENJOINED

The Commission announced the filing of a civil action for permanent injunction and other relief in the U.S. District Court for the District of Columbia against Joseph Pandolfino, Jr. of Buffalo, New York. The Commission's complaint alleged that between January and April 1991 Pandolfino, a 24 year old business student, engaged in a scheme to manipulate the market price of two NASDAQ securities, Aquanautics Corp. and Sheldahl, Inc., through the mass mailing of anonymous letters urging purchase of the securities based upon false and misleading information, including that Sheldahl would be the subject of a tender offer, in violation of the antifraud provisions of the federal securities laws. Pandolfino purchased stock in both companies prior to the mailings and liquidated his positions at a profit thereafter.

Without admitting or denying the allegations in the complaint, Pandolfino consented to the entry of a Final Order of Permanent Injunction, enjoining him from future violations of Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder, and ordering him to disgorge the sum of \$23,979.25, plus interest, to the United States Treasury, and imposing a civil money penalty of \$23,979.25, payment of which shall be waived based upon Pandolfino's demonstrated inability to pay. [SEC v. Joseph Pandolfino, Jr., USDC, D.C., Civil Action No. 92 Civ. 1238] (LR-13250)

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**INVESTMENT COMPANY ACT RELEASES**

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NATIONS FUND, ET AL.

A notice has been issued giving interested persons until June 16, 1992 to request a hearing on an application filed by Nations Fund (formerly MarketMaster Trust), et al.

for a conditional order under Section 6(c) of the Investment Company Act. The conditional order would exempt applicants from the provisions of Sections 2(a)(32), 2(a)(35), 22(c) and 22(d) of the Act and Rule 22c-1 thereunder to the extent necessary to permit the fund applicants to impose a contingent deferred sales charge (CDSC) on certain redemptions of shares and to waive the CDSC under certain circumstances. (Rel. IC-18725 - May 22)

#### MONARCH INVESTMENT SERIES TRUST

A notice has been issued giving interested persons until June 16, 1992 to request a hearing on an application filed by Monarch Investment Series Trust for an order under Section 8(f) of the Investment Company Act declaring that it has ceased to be an investment company. (Rel. IC-18726 - May 22)

#### GEICO TAX-ADVANTAGED SERIES TRUST

A notice has been issued giving interested persons until June 16, 1992 to request a hearing on an application filed by GEICO Tax-Advantaged Series Trust for an order under Section 8(f) of the Investment Company Act declaring that it has ceased to be an investment company. (Rel. IC-18727 - May 22)

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### HOLDING COMPANY ACT RELEASES

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#### GULF POWER COMPANY

A supplemental order has been issued releasing jurisdiction over a proposal by Gulf Power Company (Gulf Power), an electric public-utility subsidiary company of The Southern Company, a registered holding company. Gulf Power proposes to increase the amount of first mortgage bonds it is authorized to issue and sell from \$125 million to \$150 million. Gulf further proposes to extend the maturity of such first mortgage bonds and other previously authorized pollution control revenue bonds from thirty to forty years and to engage in related transactions. (Rel. 35-25544)

#### EASTERN UTILITIES ASSOCIATES

A notice has been issued giving interested persons until June 15, 1992 to request a hearing on a proposal by Eastern Utilities Associates (EUA), a registered holding company. EUA proposes to extend its authorization from December 31, 1992 to December 31, 1994 to issue and sell and/or acquire on the open market and sell 423,958 shares of common stock remaining from the 4.8 million shares previously authorized for its Dividend Reinvestment and Common Share Purchase Plan. EUA also proposes to extend its authorization from December 31, 1992 to December 31, 1994 to issue and sell and/or acquire on the open market and sell up to an additional 1 million shares of its common stock. (Rel. 35-25545)

ENTERGY CORPORATION, ET AL.

A notice has been issued giving interested persons until June 15, 1992 to request a hearing on a proposal by Entergy Corporation (Entergy), a registered holding company, and its electric public-utility subsidiary company, Entergy Power, Inc. (EPI). EPI proposes to extend the borrowing period and shorten a related maturity period under an existing loan agreement between EPI and Entergy through June 30, 1995. In addition, authorized borrowings will be increased such that the aggregate amount outstanding at any one time will not exceed \$250 million. (Rel. 35-25545)

ENTERGY CORPORATION, ET AL.

A notice has been issued giving interested persons until June 15, 1992 to request a hearing on a proposal by Entergy Corporation (Entergy), a registered holding company, and its nonutility subsidiary companies, Entergy Services, Inc. (Services) and Electec, Inc. (Electec). Entergy proposes to acquire up to \$17 million of Electec common stock through December 31, 1994, and Electec proposes to organize and finance a new nonutility energy management subsidiary company of Electec, (NEWCO), by acquiring up to \$17 million of NEWCO common stock through December 31, 1994. NEWCO proposes to acquire a 9.95% common stock interest in a manufacturer of lighting products (Manufacturer), and all the assets and certain key employees (including a 30.26% stockholder of Manufacturer) of the distribution subsidiary of Manufacturer. NEWCO also proposes to loan Manufacturer \$2.7 million and enter into an exclusive 30 year product distribution agreement with Manufacturer covering the entire U.S. In addition, NEWCO proposes to issue to Entergy from time to time through December 31, 1994, notes (Notes) in an aggregate principal amount not to exceed \$100 million outstanding at any one time to finance NEWCO's customer contracts. Also, Entergy requests that the Commission declare Manufacturer not to be a subsidiary company of Entergy. (Rel. 35-25545)

CONSOLIDATED NATURAL GAS COMPANY, ET AL.

A notice has been issued giving interested persons until June 15, 1992 to request a hearing on a proposal by Consolidated Natural Gas Company (Consolidated) and its wholly owned subsidiaries, CNG Research Company; CNG Energy Company; CNG Storage Service Company; CNG Trading Company (Trading); Consolidated Natural Gas Service Company, Inc.; CNG Coal Company; CNG Producing Company (Producing), and its subsidiary, CNG Pipeline Company (Pipeline); CNG Transmission Corporation; and Consolidated's public-utility subsidiary companies, The Peoples Natural Gas Company; The East Ohio Gas Company; The River Gas Company; Virginia Natural Gas, Inc.; Hope Gas, Inc.; and West Ohio Gas Company (Subsidiaries). Consolidated and the Subsidiaries seek authorization through June 30, 1993 for: (1) \$800 million in short-term commercial paper financing by Consolidated; (2) \$600 million in short-term borrowing from banks by Consolidated; (3) Consolidated to make up to \$1,050 million in open account advances and/or long-term loans to, and/or capital stock purchases from, its Subsidiaries; (4) Producing to make up to \$1 million in open account advances and/or long-term loans to, or purchases of common stock from, Pipeline, and; (5) increases in any Subsidiary's authorized common stock. (Rel. 35-25545)

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## SELF-REGULATORY ORGANIZATIONS

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### PROPOSED RULE CHANGE

The Pacific Stock Exchange filed a proposed rule change (SR-PSE-92-13) to broaden its rule governing trading restrictions imposed on financially affiliated market makers to include financial arrangements between market makers and any other PSE member or member organization and to expand the trading restrictions to prohibit financially affiliated PSE members from trading in the same crowd without the approval of two floor officials. Publication of the proposal is expected in the Federal Register during the week of June 1. (Rel. 34-30731)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-1 AMERICAN EXPRESS RECEIVABLES FINANCING CORP,  
AMERICAN EXPRESS TWR WORLD FINANCIAL CTR, 200 VESEY STREET, NEW YORK, NY 10285  
(212) 640-5582 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. UNDERWRITER:  
LEHMAN BROTHERS. (FILE 33-47812 - MAY. 18) (BR. 11 - NEW ISSUE)
- N-2 GREATER CHINA FUND INC, 1285 AVE OF THE AMERICAS, NEW YORK, NY 10019 (212) 713-2000  
- 4,600,000 (\$69,000,000) COMMON STOCK. (FILE 33-47816 - MAY. 19) (BR. 17 - NEW ISSUE)
- S-4 SILICON GRAPHICS INC /CA/, 2011 N SHORELINE BLVD, C/O TOM OSWOLD, MOUNTAIN VIEW, CA  
94039 (415) 960-1980 - 27,253,150 (\$229,948,453) COMMON STOCK. (FILE 33-47820 -  
MAY. 19) (BR. 10)
- S-1 REVCO SCIENTIFIC INC, 275 AIKEN RD, ASHEVILLE, NC 28804 (704) 658-2711 - 1,000,000  
(\$12,000,000) COMMON STOCK. 1,530,000 (\$18,360,000) COMMON STOCK. UNDERWRITER:  
BRADFORD J C & CO, WERTHEIM SCHRODER & CO INC. (FILE 33-47822 - MAY. 20) (BR. 10  
- NEW ISSUE)
- S-8 BOCA RATON CAPITAL CORP /FL/, 2300 W GLADES RD W TWR, STE 440, BOCA RATON, FL 33431  
(407) 394-3066 - 125,000 (\$328,125) COMMON STOCK. (FILE 33-47823 - MAY. 20) (BR. 18)
- S-3 SENSORMATIC ELECTRONICS CORP, 500 N W 12TH AVE, DEERFIELD BEACH, FL 33442  
(305) 427-9700 - 9,200,000 (\$278,852,000) COMMON STOCK. UNDERWRITER: LEHMAN BROTHERS,  
WERTHEIM SCHRODER & CO INC. (FILE 33-47824 - MAY. 20) (BR. 7)
- S-3 BAKER J INC, 65 SPRAGUE ST, READVILLE, MA 02137 (617) 364-3000 - 74,750,000  
(\$74,750,000) CONVERTIBLE DEBENTURES AND NOTES. UNDERWRITER:  
SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-47825 - MAY. 20) (BR. 2)

REGISTRATIONS CONTINUED

- S-3 NABORS INDUSTRIES INC, 515 W GREENS RD STE 1200, HOUSTON, TX 77067 (713) 874-0035 - 6,687,204 (\$45,539,859.24) COMMON STOCK. (FILE 33-47826 - MAY. 20) (BR. 3)
- S-8 SCRIPPS E W CO /DE, 1105 N MARKET ST, WILMINGTON, DE 19801 (302) 478-4141 - 1,630,000 (\$20,531,250) COMMON STOCK. (FILE 33-47828 - MAY. 20) (BR. 11)
- S-1 NPM HEALTHCARE PRODUCTS INC, 349 LAKE ROAD, DAYVILLE, CT 06241 (203) 774-8541 - 2,587,500 (\$20,700,000) COMMON STOCK. 100,000 WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$960,000) COMMON STOCK. UNDERWRITER: ADVEST INC. (FILE 33-47973 - MAY. 18) (BR. 4 - NEW ISSUE)
- S-8 MARION MERRELL DOW INC, 9300 WARD PKWY, KANSAS CITY, MO 64114 (816) 966-4000 - 5,932,547 (\$189,470,720) COMMON STOCK. (FILE 33-47983 - MAY. 19) (BR. 4)
- S-3 MICHAELS STORES INC, 5931 CAMPUS CIRCLE DR, IRVING, TX 75063 (214) 580-8242 - 221,383 (\$4,538,351) COMMON STOCK. (FILE 33-48029 - MAY. 19) (BR. 2)
- S-8 VERTEX PHARMACEUTICALS INC / MA, 40 ALLSTON ST, CAMBRIDGE, MA 02139 (617) 576-3111 - 1,081,332 (\$12,705,651) COMMON STOCK. (FILE 33-48030 - MAY. 20) (BR. 4)
- S-8 KEYSTONE FINANCIAL INC, ONE KEYSTONE PLZ - MARKET STS, P O BOX 3660, HARRISBURG, PA 17105 (717) 233-1555 - 250,000 (\$7,312,500) COMMON STOCK. (FILE 33-48031 - MAY. 20) (BR. 1)
- S-8 BRUSH CREEK MINING & DEVELOPMENT CO INC, 970 E MAIN ST STE 200, GRASS VALLEY, CA 95945 (916) 477-5961 - 788,279 (\$418,773.22) COMMON STOCK. (FILE 33-48033 - MAY. 20) (BR. 11)
- S-8 TEMPLE INLAND INC, 303 S TEMPLE DR, PO DRAWER N, DIBOLL, TX 75941 (409) 829-2211 - 100,000 (\$5,143,750) COMMON STOCK. (FILE 33-48034 - MAY. 20) (BR. 8)
- S-8 JOY TECHNOLOGIES INC, 301 GRANT ST, PITTSBURGH, PA 15219 (412) 562-4500 - 1,500,000 (\$17,437,500) COMMON STOCK. (FILE 33-48035 - MAY. 20) (BR. 9)
- S-8 ARMSTRONG PHARMACEUTICALS INC, 71 ELM ST, STE 202, NEW CANAAN, CT 06840 (203) 966-4170 - 250,000 (\$875,000) COMMON STOCK. (FILE 33-48036 - MAY. 20) (BR. 4)
- S-8 EXTEN INDUSTRIES INC, 1660 HOTEL CIRCLE NO, STE 718, SAN DIEGO, CA 92108 (619) 294-8001 - 2,400,000 (\$480,000) COMMON STOCK. (FILE 33-48037 - MAY. 20) (BR. 11)
- S-3 WEST ONE BANCORP, 101 S CAPITOL BLVD, P O BOX 8247, BOISE, ID 83733 (208) 383-7000 - 1,700,000 (\$69,487,500) COMMON STOCK. UNDERWRITER: MERRILL LYNCH & CO, SALOMON BROTHERS INC. (FILE 33-48038 - MAY. 20) (BR. 1)
- S-2 COMMUNITY BANCSHARES INC /TN, 2175 GERMANTOWN RD SOUTH, STE 104, GERMANTOWN, TN 38138 (901) 755-6067 - 3,600,000 (\$3,600,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-48039 - MAY. 20) (BR. 1)
- S-3 AIRSHIP INTERNATIONAL LTD, 7380 SAND LAKE RD STE 200, ORLANDO, FL 32819 (407) 351-0011 - 10,036,774 (\$17,564,354) COMMON STOCK. 450,000 (\$787,500) COMMON STOCK. 1,228,500 (\$2,149,875) COMMON STOCK. (FILE 33-48049 - MAY. 20) (BR. 5)
- S-1 SEISMED INSTRUMENTS INC /MN, 13700 FIRST AVE NORTH, MINNEAPOLIS, MN 55441 (612) 473-5151 - 1,725,000 (\$7,978,125) COMMON STOCK. 1 (\$50) WARRANTS, OPTIONS OR RIGHTS. 150,000 (\$693,750) COMMON STOCK. UNDERWRITER: VECTOR SECURITIES INTERNATIONAL INC. (FILE 33-48050 - MAY. 20) (BR. 8)
- S-1 PETROLEUM HEAT & POWER CO INC, DAVENPORT ST, STAMFORD, CT 06902 (203) 323-2121 - 5,750,000 (\$80,500,000) COMMON STOCK. (FILE 33-48051 - MAY. 20) (BR. 2)

## ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AIR EXPRESS INTL CORP GLUSKIN SHEFF & ASSOC INC	COM 13D	5/ 5/92	384 5.1	00910410 0.0	NEW
AMER BODY ARMOUR & EQUIP INC DOWNE EDWARD R JR ET AL	COM 13D	12/31/91	2,286 64.3	02463510 47.1	UPDATE
BEL FUSE INC BERNSTEIN ALEXANDER	COM 13D	5/18/92	258 5.3	07734710 0.0	NEW
BIOSEARCH MED PRODS INC GREENE RICHARD K	COM 13D	5/12/92	550 5.6	09066010 5.0	UPDATE
CARRINGTON LABS INC HOWARD CLINTON H ET AL	COM 13D	4/30/92	748 11.4	14452510 13.0	UPDATE
DAMON CORP NEW COHEN JOSEPH A	COM NEW \$0.01 13D	5/13/92	1,445 7.8	23571830 0.0	NEW
DRIVER HARRIS CO MUSTAPHA OMAR DIMACHKIE	COM PAR \$0.8333 13D	3/12/92	106 8.2	26209320 0.0	NEW
ENERGY CONVERSION DEVICES IN MANNING & NAPIER ADVISORS INC	COM 13D	5/20/92	322 4.8	29265910 6.6	UPDATE
FLEET FINL GROUP INC NEW KKR ASSOCIATES ET AL	COM 13D	5/12/92	22,534 18.5	33891510 5.3	UPDATE
FUTURE NOW INC INTELLIGENT ELECTRONICS ET AL	COM 13D	5/11/92	1,638 31.1	36091010 0.0	RVISION

## ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
INSITUFORM GROUP LIMITED PARKWOOD LTD ET AL	COM 13D	5/20/92	1,970 19.7	45766310 20.3	UPDATE
INSITUFORM NORTH AMER INC RINGWOOD LTD ET AL	CLASS A 13D	5/20/92	899 11.4	45766410 11.6	UPDATE
INTERSPEC INC NORSK HYDRO	COM 13D	5/ 4/92	842 13.5	46099710 24.1	UPDATE
IPSCO INC CAISSE DE DEPOT DU QUEBEC	COM 13D	5/ 5/92	1,332 7.9	46262210 0.0	NEW
MARION MERRELL DOW INC KAUFFMAN EWING M ET AL	COM 13D	5/19/92	3,326 1.2	56979010 7.0	UPDATE
MUELLER INDS INC SOROS GEORGE ET AL	COM 13D	5/19/92	4,582 47.4	62475610 47.4	UPDATE
MUNSINGWEAR INC CLARK ESTATES INC	COM NEW 13D	5/11/92	196 9.4	62632020 0.0	NEW
NATIONAL HEALTHCORP L P BROWN BROS HARRIMAN & CO	UT LTD PRTRNSHP 13D	5/12/92	1,973 27.0	63699010 0.0	NEW
NATIONAL HEALTH INVS INC BROWN BROS HARRIMAN & CO	COM 13D	5/12/92	435 5.6	63699710 0.0	NEW
NETWORK IMAGING CORP STERLING ROBERT M JR	COM 13D	5/11/92	545 16.5	64299110 0.0	NEW
NOVA PHARMACEUTICAL CORP BLECH ISAAC ET AL	COM 13D	5/12/92	2,934 9.4	66979110 0.0	NEW
RESURGENS COMM GROUP INC METROMEDIA COMMUNICATIONS	COM 13D	5/12/92	10,517 42.5	76126910 0.0	NEW
SECURITY ENVIRONMNTL SYS INC CAMPBELL SANDERS H ET AL	COM NEW 13D	5/12/92	714 5.2	81499120 8.5	UPDATE
STERLING SOFTWARE INC WYLY CHARLES J JR	COM 13D	5/12/92	958 10.8	85954710 7.0	UPDATE
STERLING SOFTWARE INC WYLY SAM	COM 13D	5/12/92	1,001 11.3	85954710 3.8	UPDATE
STEWART FOODS INC STEWART FOODS HLDG ET AL	COM 13D	5/15/92	872 47.8	86037110 45.1	UPDATE
SUNDOWNER OFFSHORE SVCS INC FMR CORP	COM 13D	5/12/92	233 7.3	86731410 8.8	UPDATE



ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
TECH DATA CORP	COM		1,062	87823710	
FIDELITY INTL LTD	13D	5/12/92	6.8	8.3	UPDATE
TECH DATA CORP	COM		1,062	87823710	
FMR CORP	13D	5/12/92	6.8	8.3	UPDATE
UNR INDS	WTS		161	90318511	
ROHN DWIGHT	13D	5/ 8/92	4.4	8.0	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
OREXANA CORP	FL						X			05/19/92	
PACIFIC GAS & ELECTRIC CO	CA						X			05/20/92	
PARK NATIONAL CORP /DE/	DE					X	X			05/04/92	
PATRIOT SCIENTIFIC CORP	CO					X	X			05/12/92	
PCC GROUP INC	CA					X				05/05/92	
PRIME CAPITAL CORP	DE					X				05/18/92	
PRISM GROUP INC /FL/	FL					X	X			05/19/92	
PRUDENTIAL SECURITIES CMO TRUST	GA					X	X			12/30/91	
PUGET SOUND POWER & LIGHT CO /WA/	WA						X			03/18/92	
RCSB FASTBACS 1988 3F GRANTOR TRUST	NY					X				05/15/92	
RCSB 1989-A GRANTOR TRUST	NY					X				05/15/92	
RCSB 1990 B GRANTOR TRUST	NY					X				05/15/92	
RCSB 1991-A GRANTOR TRUST	NY					X				05/15/92	
RCSB 1991-B GRANTOR TRUST	NY					X				05/15/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
REALTY REFUND TRUST	OH				X					05/15/92	
RENTECH INC /CO/	CO						X			05/18/92	
RUSS TOGS INC	NY				X	X				12/28/91	
RUSS TOGS INC	NY				X	X				04/23/92	
SCOTTS LIQUID GOLD INC	CO				X					05/05/92	AMEND
SCRIPT SYSTEMS INC	NJ				X					05/04/92	
SEAPORT CORP	DE				X					04/14/92	
SECTOR ASSOCIATES LTD	DE				X	X				05/20/92	
SHEARSON MURRAY REAL ESTATE FUND II LTD	TX	X								05/18/92	
SOUTHERN CALIFORNIA EDISON CO	CA				X	X				05/11/92	
STARSTREAM COMMUNICATIONS GROUP INC	DE			X	X					05/12/92	
STERLING OPTICAL CORP	NY				X	X				01/31/92	
TELE COMMUNICATIONS INC	DE	X		X	X					05/12/92	
TGX CORP	DE				X					05/06/92	
TIPPERARY CORP	TX					X				02/28/92	AMEND
ADOBE RESOURCES CORP	DE				X	X				05/19/92	
BANCTENN CORP	TN			X	X					05/21/92	
BETHEL BANCORP	ME				X	X				05/14/92	
BRAUVIN INCOME PLUS L P III	DE	X				X				05/22/92	
CABRE CORP	DE			X	X					05/08/92	
CAESARS WORLD INC	FL				X					05/21/92	
CAROLINA FIRST BANCSHARES INC	NC					X				03/11/92	AMEND
CATERPILLAR INC	DE				X					05/11/92	
CATERPILLAR INC	DE				X	X				05/21/92	
CATO CORP	DE				X					05/21/92	
CHEMICAL BANKING CORP	DE				X					05/21/92	
COMDISCO RECEIVABLES TRUST 1991-A	DE				X	X				05/14/92	
DATRONIC EQUIPMENT INCOME FUND XIX L P	DE				X					05/21/92	
DATRONIC EQUIPMENT INCOME FUND XVI L P	DE				X					05/21/92	
DATRONIC EQUIPMENT INCOME FUND XVII L P	DE				X					05/21/92	
DATRONIC EQUIPMENT INCOME FUND XVIII L P	DE				X					05/21/91	
DATRONIC EQUIPMENT INCOME FUND XX L P	DE				X					05/21/92	
DATRONIC FINANCE INCOME FUND I LP	DE				X					05/21/92	
DISCOVER CARD TRUST 1990 A	DE				X	X				05/15/92	
DISCOVER CARD TRUST 1990 B	DE				X	X				05/15/92	
DISCOVER CARD TRUST 1990 C	DE				X	X				05/15/92	
DISCOVER CARD TRUST 1990 D	DE				X	X				05/15/92	
DISCOVER CARD TRUST 1990 E	DE				X	X				05/15/92	
FERRARA FOOD COMPANY INC	DE	X	X		X	X				05/07/92	
FIRST EXECUTIVE CORP	DE				X	X				05/22/92	
FIRSTCORP INC	DE				X	X				02/20/91	AMEND
FIRSTCORP INC	DE				X	X				08/02/91	AMEND
FLORIDA EAST COAST INDUSTRIES INC	FL				X					05/20/92	
GRUBB & ELLIS CO	DE				X	X				05/20/92	
HEALTHCARE INTERNATIONAL INC	TX				X	X				05/15/92	
HELLER FINANCIAL INC	DE				X	X				05/19/92	
HERITAGE FEDERAL BANCSHARES INC	TN				X	X				05/21/92	
HOME MISSION BOARD OF THE SO BAPTIST CON	GA				X					05/15/92	
HOME MISSION BOARD OF THE SO BAPTIST CON	GA				X					05/15/92	
HOME MISSION BOARD OF THE SO BAPTIST CON	GA				X					05/15/92	
HOUSEHOLD FIN CORP PRIVATE LABEL CRE CAR	DE					X				03/16/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
INTERLINE RESOURCES CORP	UT					X				05/20/92	
IOWA ILLINOIS GAS & ELECTRIC CO	IL					X	X			05/21/92	
JIMBOS JUMBOS INC /DE	DE		X				X			05/08/92	
JONES INTERCABLE INC	CO					X	X			05/15/92	
JUNO LIGHTING INC	DE								NO ITEMS	05/08/92	AMEND
LG&E ENERGY CORP	KY					X	X			05/19/92	
MALLARD COACH CO INC	DE		X							05/15/92	
MAY DEPARTMENT STORES CO	NY					X	X			05/18/92	
MEDEX INC	OH						X			12/31/90	AMEND
METRO GOLDWYN MAYER INC /DE/	DE					X	X			05/07/92	
MORGAN STANLEY GROUP INC /DE/	DE					X	X			05/21/92	
MORTGAGE BANKERS FINANCIAL CORP I	DE					X	X			05/20/92	
NATIONAL BANCSHARES CORP OF TEXAS	TX				X		X			05/15/92	
NATIONAL RESOURCE RECOVERY SYSTEMS INC	CO					X				04/03/92	
NORTHGATE COMPUTER CORP	MN					X	X			05/18/92	
PATHE COMMUNICATIONS CORP	DE		X				X			05/07/92	
PAY N PAK STORES INC	WA			X	X					05/21/92	
PICTURETEL CORP	DE					X				05/21/92	
PNP PRIME CORP	DE			X	X					05/21/92	
PROGROUP INC	TN							X		05/08/92	
PUERTO RICAN CEMENT CO INC	PR					X				03/31/92	
ROCKY MOUNTAIN HELICOPTERS INC /UT/	UT					X				04/29/92	
SALOMON INC	DE					X	X			05/20/92	
SANBORN INC	DE								NO ITEMS	03/06/92	AMEND
SANTA FE ENERGY RESOURCES INC	DE					X	X			05/19/92	
SHELL CANADA LTD						X	X			05/22/92	
SOUTHEAST BANK CREDIT CARD TRUST 1990 A							X			05/15/92	
STRATAMERICA CORP	UT					X				03/31/92	AMEND
TECO ENERGY INC	FL					X				05/22/92	
TECOGEN INC	MA						X			03/28/92	AMEND
TEMCO NATIONAL CORP	DE		X				X			05/18/92	
UNITIL CORP	NH					X				04/28/92	AMEND
VIACOM INC	DE					X	X			05/20/92	
VIACOM INTERNATIONAL INC/DE	DE					X	X			05/20/92	

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SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General Information about SEC operations and activities through a series of recorded messages.

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