

sec news digest

Issue 94-57

March 28, 1994

ENFORCEMENT PROCEEDINGS

SHLOMO SELA BARRED

The Commission announced the entry of an Order Instituting Public Administrative Proceedings, Making Findings and Imposing Remedial Sanctions against Shlomo Sela (Sela), and accepting Sela's Offer of Settlement. Sela consented to the issuance of the Order without admitting or denying the Commission's findings.

The Order contains findings that in 1987, Sela, as a registered representative at PaineWebber, Inc., engaged in unsuitable trading in his customers' accounts by employing a risky options strategy and also engaged in excessive trading in these accounts. In connection with these trades, Sela made misrepresentations and omissions of material facts to customers about the value of their accounts and the risks associated with Sela's trading strategy. In addition, Sela aided and abetted books and records violations by falsifying information on new account forms and option qualification forms. The Order also contains findings that on March 4, 1994, an Order of Permanent Injunction was entered by the U.S. District Court for the Southern District of Texas which permanently enjoined Sela from future violations of the same federal securities laws. The Commission's Order permanently bars Sela from associating with any regulated entity. (Rel. 34-33789)

FINAL JUDGMENT ENTERED AGAINST DAVID ZUCKERMAN AND Q CONSULTING, INC. FOR FRAUD INVOLVING PRIME BANK SECURITIES

The Commission announced that on March 7 the Honorable Sim Lake, United States District Judge for the Southern District of Texas, entered a Final Judgment of Permanent Injunction and Other Equitable Relief against David Stuart Zuckerman and Q Consulting, Inc. of Marina del Rey, California permanently enjoining them from violating the antifraud and registration provisions of the federal securities laws. The order requires defendants to disgorge \$1,121,000.06, pay prejudgment interest of \$128,220.08, and pay a civil fine of \$550,000. The complaint filed in August 1992 alleged that from March 1991 to March 1992 defendants made numerous misrepresentations and omissions of material fact in the offer and sale of unregistered securities. Among other things, defendants falsely represented that they would provide a return

to investors of 46 to 48% by leveraging pooled investor funds to invest in debt instruments of "prime world banks." The complaint also alleged that Zuckerman falsely claimed to be an attorney and trustee of a Zuckerman Family Trust valued at over \$600 million and that he misappropriated at least \$1 million of investor funds. [SEC v. David Zuckerman and Q Consulting, S.D.Texas, Civ. No. H-92-2478] (LR-14027)

INVESTMENT COMPANY ACT RELEASES

THE WOODWARD FUNDS, ET AL.

A notice has been issued giving interested persons until April 18 to request a hearing on an application filed by The Woodward Funds, et al. for a conditional order under Sections 6(c), 17(b), and 17(d) of the Investment Company Act and Rule 17d-1 thereunder. The order would exempt applicants from Sections 12(d)(1)(A) and 17(a) and permitting certain joint arrangements pursuant to Section 17(d) and Rule 17d-1. The order would also permit certain series of the Woodward Funds to purchase the shares of money market series in the same investment company. (Rel. IC-20159 - March 24)

SELF-REGULATORY ORGANIZATIONS

UNLISTED TRADING PRIVILEGES SOUGHT

Notices have been issued giving interested persons until April 14 to comment on the applications of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number of issues are: Boston Stock Exchange - 1 issue (Rel. 34-33811); Cincinnati Stock Exchange - 10 issues (Rel. 34-33812); Chicago Stock Exchange - 13 issues (Rel. 34-33813); and Philadelphia Stock Exchange - 13 issues (Rel. 34-33814).

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change (SR-NASD-94-02) filed by the National Association of Securities Dealers which creates Guidelines for members' communication to the public about variable life and annuity products. (Rel. 34-33793)

PROPOSED RULE CHANGE

The Philadelphia Stock Exchange filed a proposed rule change (SR-PHLX-93-45) relating to the listing and trading of quarterly index expiration options on all stock indexes for which index options are listed for trading by the PHLX. Publication of the notice is expected in the Federal Register during the week of March 28. (Rel. 34-33810)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-6 MUNICIPAL INVT TR FD MULTISTATE SER 60 DEFINED ASSET FUNDS,
450 LEXINGTON AVE, C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017
(212) 450-4540 - INDEFINITE SHARES. (FILE 33-52755 - MAR. 21) (BR. 22
- NEW ISSUE)

- S-8 PARTECH HOLDINGS CORP, 3366 RIVERSIDE DR STE 200, COLUMBUS, OH 43221
(614) 538-0660 - 675,000 (\$987,150) COMMON STOCK. (FILE 33-52757 -
MAR. 21) (BR. 9)

- S-3 CENTRAL POWER & LIGHT CO /TX/, 539 N CARANCAHUA ST, CORPUS CHRISTI, TX
78401 (512) 881-5300 - 750,000 (\$75,000,000) PREFERRED STOCK. (FILE
33-52759 - MAR. 21) (BR. 8)

- S-8 BUCKEYE PARTNERS L P, 3900 HAMILTON BLVD, ALLENTOWN, PA 18103
(215) 820-8300 - 360,000 (\$11,928,178) COMMON STOCK. (FILE 33-52761 -
MAR. 21) (BR. 7)

- S-3 INTERNATIONAL LEASE FINANCE CORP, 1999 AVE OF THE STARS 39TH FL,
LOS ANGELES, CA 90067 (310) 788-1999 - 2,000,000,000 (\$2,000,000,000)
STRAIGHT BONDS. (FILE 33-52763 - MAR. 21) (BR. 5)

- S-3 OCCIDENTAL PETROLEUM CORP /DE/, 10889 WILSHIRE BLVD, LOS ANGELES, CA
90024 (310) 208-8800 - 5,800,000 (\$99,325,000) COMMON STOCK. (FILE
33-52765 - MAR. 21) (BR. 4)

- M-2 EMERGING FREEDOM FUND INC, P O BOX 9011, MERRIL LYNCH ASSET MANAGEMENT,
PRINCETON, NJ 08543 (609) 282-2467 - 66,667 (\$1,000,005) COMMON STOCK.
(FILE 33-52767 - MAR. 21)

- S-4 UJB FINANCIAL CORP /NJ/, 301 CARNEGIE CENTER, P O BOX 2066, PRINCETON,
NJ 08543 (609) 987-3200 - 3,530,041 (\$76,498,300) COMMON STOCK. (FILE
33-52769 - MAR. 21) (BR. 1)

- S-3 OLIN CORP, 120 LONG RIDGE RD, STAMFORD, CT 06904 (203) 356-2000 (FILE
33-52771 - MAR. 22) (BR. 2)

- S-8 BOEING CO, P O BOX 3707 M/S 1F-31, SEATTLE, WA 98108 (206) 655-2121 -
125,000 (\$5,710,937.50) COMMON STOCK. (FILE 33-52773 - MAR. 22) (BR. 12)

- S-1 JAVA CENTRALE INC /CA/, 1610 ARDEN WAY, STE 299, SACRAMENTO, CA 95815
(916) 568-2310 - 1,875,000 (\$12,382,500) COMMON STOCK. UNDERWRITER:
ARGENT SECURITIES INC. (FILE 33-76528 - MAR. 17) (BR. 11 - NEW ISSUE)

- S-1 SAGACITY CORP, WEST 601 FIRST AVE, STE 503, SPOKANE, WA 99204
(509) 624-1475 - 10,000 COMMON STOCK. (FILE 33-76534 - MAR. 17) (BR. 14
- NEW ISSUE)

- S-1 FIRST FEDERAL BANCSHARES OF EAU CLAIRE INC, 319 EAST GRAND AVE,
EAU CLAIRE, WI 54701 (715) 833-7700 - 4,364,250 (\$43,642,500) COMMON STOCK.
(FILE 33-76560 - MAR. 17) (BR. 1 - NEW ISSUE)

REGISTRATIONS CONT.

- N-1A ADVANTAGE STRATEGIC INCOME FUND, 100 FEDERAL ST, BOSTON, MA 02110
(617) 348-3100 - INDEFINITE SHARES. (FILE 33-76574 - MAR. 17) (BR. 17
- NEW ISSUE)
- F-1 NEXUS TELECOMMUNICATION SYSTEMS LTD, 68 TFUZOT ISRAEL ST,
GIVATAYIM 53583 ISRAEL, L3 - 2,737,500 (\$24,703,125) FOREIGN COMMON STOCK.
75,000 (\$75) WARRANTS, OPTIONS OR RIGHTS. 75,000 (\$1,072,500)
FOREIGN COMMON STOCK. UNDERWRITER: BRENNER SECURITIES CORP. (FILE
33-76576 - MAR. 17) (BR. 7 - NEW ISSUE)
- S-11 ESSEX PROPERTY TRUST INC, 777 CALIFORNIA AVE, PALO ALTO, CA 94304
(415) 494-3700 - 5,577,500 (\$122,705,000) COMMON STOCK. (FILE 33-76578 -
MAR. 17) (BR. 5 - NEW ISSUE)
- S-1 PHYSICIAN SALES & SERVICE INC /FL/, 7800 BELFORT PARKWAY, STE 250,
JACKSONVILLE, FL 32256 (904) 281-0011 - 2,070,000 (\$22,770,000)
COMMON STOCK. UNDERWRITER: ALEX BROWN & SONS INC,
WHEAT FIRST SECURITIES INC. (FILE 33-76580 - MAR. 17) (BR. 10 - NEW ISSUE)
- S-1 ALTERNATIVE RESOURCES CORP, 300 TRI STATE INTERNATIONAL, STE 270,
LINCOLNSHIRE, IL 60069 (708) 317-1000 - 1,340,325 (\$18,764,550)
COMMON STOCK. (FILE 33-76584 - MAR. 17) (BR. 6 - NEW ISSUE)
- F-1 AMERICAN EAGLE TANKERS INC LTD, 456 ALEXANDRA RD, 17-00 MOL BLDG,
SINGAPORE 0511, UO - 9,200,000 (\$147,200,000) FOREIGN COMMON STOCK. (FILE
33-76586 - MAR. 17) (BR. 4 - NEW ISSUE)
- S-1 KENETECH CORP, 500 SANSOME ST STE 800, SAN FRANCISCO, CA 94111
(415) 398-3825 - 4,600,000 (\$125,350,000)
DEPOSITARY RECEIPTS FOR COMMON STOCK. UNDERWRITER: MERRILL LYNCH & CO,
MORGAN J P SECURITIES INC, SMITH BARNEY SHEARSON INC. (FILE 33-76590 -
MAR. 18) (BR. 9)
- S-8 TEVA PHARMACEUTICAL INDUSTRIES LIMITED, 5 BAZEL ST, P O B 3190,
PETACH TIKVA 49131 ISRAEL, L3 - 3,003,320 (\$9,085,043)
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-76594 - MAR. 18) (BR. 4)
- SB-2 SOUTHEAST EXPRESS AIRLINES INC, 7031 ALBERT PICK ROAD, SUITE 103,
GREENSBORO, NC 27409 (910) 665-0311 - 1,600,000 (\$9,600,000) COMMON STOCK.
(FILE 33-76604 - MAR. 17) (NEW ISSUE)
- S-3 TEJAS GAS CORP, 1301 MCKINNEY ST STE 700, HOUSTON, TX 77010
(713) 658-0509 - 549,615 (\$28,786,085.62) COMMON STOCK. (FILE 33-76608 -
MAR. 18) (BR. 5)
- S-8 RENAISSANCE ENTERTAINMENT CORP, 1881 NINTH ST STE 319, BOULDER, CO 80302
(303) 444-8273 - 516,533 (\$326,911.78) COMMON STOCK. (FILE 33-76610 -
MAR. 18) (BR. 12)
- S-8 RES CARE INC /KY/, 1300 EMBASSY SQUARE, LOUISVILLE, KY 40299
(502) 491-3464 - 40,000 (\$730,000) COMMON STOCK. (FILE 33-76612 - MAR. 18)
(BR. 5)
- S-8 LASERMEDICS INC, 13600 MURPHY RD, STANFORD, TX 77477 (713) 261-5079 -
75,000 (\$487,500) COMMON STOCK. (FILE 33-76614 - MAR. 18) (BR. 8)

REGISTRATIONS CONT.

- S-4 FIRST FINANCIAL BANCORP /OH/, 300 HIGH ST, HAMILTON, OH 45012
(513) 867-4700 - 300,000 (\$11,181,000) COMMON STOCK. (FILE 33-76616 -
MAR. 16) (BR. 1)
- S-4 HARLEYSVILLE NATIONAL CORP, 483 MAIN ST, P O BOX 195, HARLEYSVILLE, PA
19438 (215) 256-8851 - 292,201 (\$4,197,735.56) COMMON STOCK. (FILE
33-76618 - MAR. 18) (BR. 1)
- S-8 EXTEM INDUSTRIES INC, 1660 HOTEL CIR N, STE 718, SAN DIEGO, CA 92108
(619) 294-8001 - 60,000 (\$45,000) COMMON STOCK. (FILE 33-76620 - MAR. 18)
(BR. 11)
- S-8 BIORELEASE CORP, 8A INDUSTRIAL WAY, BLDG A, SALEM, NH 03079
(603) 628-7400 - 300,000 (\$150,000) COMMON STOCK. (FILE 33-76622 -
MAR. 18) (BR. 4)
- S-8 GENERATION 5 TECHNOLOGY INC /CO/, 8670 WOLFF CT STE 200, WESTMINSTER, CO
80030 (303) 427-0055 - 3,400,000 (\$9,350,000) COMMON STOCK. (FILE
33-76624 - MAR. 18) (BR. 9)
- S-1 COBRA GOLF INC, 1812 ASTON AVE, CARLSBAD, CA 92008 (619) 929-0377 -
2,300,000 (\$70,725,000) COMMON STOCK. UNDERWRITER: EDWARDS A G & SONS INC,
LEHMAN BROTHERS. (FILE 33-76626 - MAR. 21) (BR. 12)
- S-8 INTERNATIONAL COLIM ENERGY CORP, 333 11TH AVE SW STE 1210,
CALGARY ALBERTA CANADA T2R 1L9, AB (403) 269-6822 - 606,522
(\$6,259,307.04) COMMON STOCK. (FILE 33-76630 - MAR. 18) (BR. 4)
- SB-2 FINET HOLDINGS CORP, 655 MONGOMERY ST STE 1200, SAN FRANCISCO, CA 94111
(415) 399-9898 - 2,751,280 (\$6,190,380) COMMON STOCK. (FILE 33-76658 -
MAR. 18) (BR. 11)
- S-1 HORIZON FINANCIAL SERVICES CORP, 301 FIRST AVE EAST, OSKALOOSA, IA 52577
(515) 673-8328 - 618,930 (\$6,189,300) COMMON STOCK. UNDERWRITER:
KEMPER SECURITIES INC. (FILE 33-76674 - MAR. 18) (BR. 1 - NEW ISSUE)
- S-8 VIRGINIA BEACH FEDERAL FINANCIAL CORP, 2101 PARKS AVE, VIRGINIA BEACH,
VA 23451 (804) 428-9331 - 250,000 (\$1,750,000) COMMON STOCK. (FILE
33-76678 - MAR. 18) (BR. 1)
- S-4 INFORMATION SYSTEMS ACQUISITION CORP, BLDG 800, 435 DEVON PARK DR,
WAYNE, PA 19087 (215) 293-0600 - 13,000,000 (\$78,000,000) COMMON STOCK.
(FILE 33-76688 - MAR. 21) (BR. 12)
- S-8 USA HEALTH TECHNOLOGIES INC, 1383 N TECH BLVD, SUITE 104-106, GILBERT,
AZ 85233 (314) 963-9779 - 5,000,000 (\$2,500,000) COMMON STOCK. (FILE
33-76690 - MAR. 21) (BR. 6)
- S-8 GASONICS INTERNATIONAL CORP, 2730 JUNCTION AVE, SAN JOSE, CA 95134
(408) 944-0212 - 666,667 (\$10,000,005) COMMON STOCK. (FILE 33-76698 -
MAR. 21) (BR. 10)

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
ADELPHIA COMMUNICATIONS CORP	33-52513	03/25/94
ADELPHIA COMMUNICATIONS CORP	33-52513	03/25/94
ALASKA AIR GROUP INC	33-52265	03/23/94
ALASKA AIR GROUP INC	33-52265	03/23/94
ALLIED GROUP INC	33-76876	03/24/94
ALLIED LIFE FINANCIAL CORP	33-76874	03/24/94
AMERICAN FREIGHTWAYS CORP	33-76788	03/23/94
AMERICAN INDUSTRIAL PROPERTIES REIT INC	33-74292	03/23/94
AMERICAN INDUSTRIAL PROPERTIES REIT INC	33-74292	03/23/94
AMERICAN INDUSTRIAL PROPERTIES REIT INC	33-74292	03/23/94
AMERICAN INDUSTRIAL PROPERTIES REIT INC	33-74292	03/23/94
AMERICAN INDUSTRIAL PROPERTIES REIT INC	33-74292	03/23/94
AMERICAN INDUSTRIAL PROPERTIES REIT INC	33-74292	03/23/94
AMERICAN JET HOLDINGS INC	33-76796	03/23/94
AMERICAN TELEPHONE & DATA INC	33-76768	03/22/94
ARA GROUP INC	33-52587	03/25/94
ARA GROUP INC	33-52587	03/25/94
AURTEX INC	33-76718	03/21/94
AUSPEX SYSTEMS INC	33-76640	03/21/94
AUTOFINANCE GROUP INC /CA/	33-75536	03/24/94
AUTOFINANCE GROUP INC /CA/	33-75536	03/24/94
BANK SOUTH CORP	33-52791	03/23/94
BANKUNITED FINANCIAL CORP	33-76878	03/24/94
BCI HOME EQUITY LOAN TRUST 1994-1	33-74310-01	03/21/94
BENEFICIAL CALIFORNIA INC /DE/	33-74310	03/21/94
BENEFUND INC	33-76632	03/21/94
BIOSEPPA INC	33-75212	03/24/94
BIOSEPPA INC	33-75212	03/24/94
BOEING CO	33-52773	03/22/94
BOREALIS TECHNICAL INC LTD	33-72278	03/22/94
BOREALIS TECHNICAL INC LTD	33-72278	03/22/94
BOREALIS TECHNICAL INC LTD	33-72278	03/22/94
BOREALIS TECHNICAL INC LTD	33-72278	03/22/94
BOTTLING GROUP OF MEXICO INC	33-75720	03/21/94
BUCKEYE PARTNERS L P	33-52761	03/21/94
BUENOS AIRES BOTTLING CO INC	33-76140	03/22/94
BUENOS AIRES BOTTLING CO INC	33-76140	03/24/94
CAMERON ASHLEY INC	33-75054	03/24/94
CAPITAL AUTO RECEIVABLES INC	33-52597	03/21/94
CAPITAL AUTO RECEIVABLES INC	33-52597	03/21/94
CAPITAL AUTO RECEIVABLES INC	33-52597	03/21/94
CAREER HORIZONS INC	33-74186	03/23/94
CAREER HORIZONS INC	33-74186	03/23/94
CAREER HORIZONS INC	33-74186	03/23/94
CB1 INDUSTRIES INC /DE/	33-52735	03/25/94
CHAMPION INDUSTRIES INC	33-76790	03/23/94
CHEVY CHASE BANK FSB	33-74802	03/22/94
CHEVY CHASE BANK FSB	33-74802	03/22/94
CHEVY CHASE BANK FSB	33-74802	03/22/94
CHEVY CHASE BANK FSB	33-74802	03/22/94
CHEVY CHASE MASTER CREDIT CARD TRUST	33-74802-01	03/22/94
CHEVY CHASE MASTER CREDIT CARD TRUST	33-74802-01	03/22/94
CHURCHILL TECHNOLOGY INC	33-76776	03/22/94
COASTAL BANCORP /TX/	33-75952	03/21/94
COLD METAL PRODUCTS INC	33-74986	03/21/94
COLD METAL PRODUCTS INC	33-74986	03/21/94
COLD METAL PRODUCTS INC	33-74986	03/21/94
COLD METAL PRODUCTS INC	33-74986	03/21/94
COLD METAL PRODUCTS INC	33-74986	03/21/94
CONTISECURITIES ASSET FUNDING CORP	33-74280	03/22/94

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
COLUMBUS REALTY TRUST	33-76774	03/22/94
CONTINENTAL HOMES HOLDING CORP	33-52463	03/24/94
CONTISECURIITIES ASSET FUNDING CORP	33-74280	03/22/94
COURIER CORP	33-76812	03/24/94
COURIER CORP	33-76814	03/24/94
COURIER CORP	33-76816	03/24/94
COURIER CORP	33-76818	03/24/94
CRESTAR FINANCIAL CORP	33-52269	03/22/94
CRESTAR FINANCIAL CORP	33-52269	03/22/94
DIME BANCORP INC	33-75804	03/19/94
DONNELLEY R R & SONS CO	33-52805	03/24/94
EMPIRE DISTRICT ELECTRIC CO	33-52713	03/25/94
ENVIRONMENTAL RECOVERY SYSTEMS INC	33-76866	03/22/94
ES&L BANCORP INC	33-76706	03/21/94
FAMILY RESTAURANTS	33-52795	03/23/94
FIDELITY FEDERAL BANCORP	33-72062	03/23/94
FIDELITY FEDERAL BANCORP	33-72062	03/23/94
FIDELITY FEDERAL BANCORP	33-72062	03/23/94
FIRST COMMUNITY CORP	33-75848	03/20/94
FIRST TENNESSEE NATIONAL CORP	33-52561	03/23/94
FIRST TENNESSEE NATIONAL CORP	33-52561	03/23/94
GASONICS INTERNATIONAL CORP	33-74872	03/21/94
GASONICS INTERNATIONAL CORP	33-74872	03/21/94
GASONICS INTERNATIONAL CORP	33-74872	03/21/94
GASONICS INTERNATIONAL CORP	33-74872	03/21/94
GASONICS INTERNATIONAL CORP	33-76698	03/21/94
GEORGIA PACIFIC CORP	33-52815	03/25/94
GEORGIA PACIFIC CORP	33-52823	03/25/94
GLOBAL VILLAGE COMMUNICATION INC	33-76772	03/21/94
GREAT AMERICAN RECREATION INC	33-76164	03/23/94
GREAT AMERICAN RECREATION INC	33-76164	03/23/94
GREAT AMERICAN RECREATION INC	33-76164	03/23/94
GUARANTY FINANCIAL CORP /VA/	33-76064	03/23/94
GULF SOUTH MEDICAL SUPPLY INC	33-75170	03/23/94
GULF SOUTH MEDICAL SUPPLY INC	33-75170	03/23/94
HANCOCK HOLDING CO	33-52251	03/25/94
HEALTH MANAGEMENT SYSTEMS INC	33-76638	03/21/94
HEALTH MANAGEMENT SYSTEMS INC	33-76770	03/21/94
HELIAN HEALTH GROUP INC	33-76798	03/23/94
HELIAN HEALTH GROUP INC	33-76802	03/23/94
HOMECARE MANAGEMENT INC	33-75266	03/21/94
HOMETOWN BUFFET INC	33-75810	03/23/94
HOMETOWN BUFFET INC	33-75810	03/23/94
HOMETOWN BUFFET INC	33-75810	03/23/94
IMAGE INDUSTRIES INC	33-75096	03/23/94
IMAGE INDUSTRIES INC	33-75096	03/23/94
IMAGE INDUSTRIES INC	33-75096	03/23/94
IMCO RECYCLING INC	33-76780	03/23/94
INTEGRATED MICRO PRODUCTS PLC	33-74558	03/23/94
INTERNATIONAL DAIRY QUEEN INC	33-52781	03/22/94
INTERNEURON PHARMACEUTICALS INC	33-76652	03/21/94
JDN REALTY CORP	33-73710	03/21/94
JDN REALTY CORP	33-73710	03/21/94
JDN REALTY CORP	33-73710	03/21/94
JDN REALTY CORP	33-73710	03/21/94
JONES INTERCABLE INC	33-52813	03/25/94
JUSTIN INDUSTRIES INC	33-52783	03/22/94
KENG FONG SIN KEE CONSTRUCTION & INVESTM	33-75264	03/23/94
KENG FONG SIN KEE CONSTRUCTION & INVESTM	33-75264	03/23/94
KMART CORP	33-52797	03/23/94

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
KUART CORP	33-52799	03/23/94
LOGIC DEVICES INC	33-74116	03/24/94
LOGIC DEVICES INC	33-74116	03/24/94
MARTIN LAWRENCE LIMITED EDITIONS INC	33-76728	03/22/94
MCN CORP	33-52825	03/25/94
MCN CORP	33-52827	03/25/94
MEASUREMENT SPECIALTIES INC	33-76514	03/21/94
MEASUREMENT SPECIALTIES INC	33-76646	03/21/94
MEDICUS SYSTEMS CORP /DE	33-76720	03/22/94
MEDTRONIC INC	33-52751	03/21/94
MEDTRONIC INC	33-52751	03/21/94
MERRILL LYNN & CO INC	33-52647	03/22/94
MICHIGAN FINANCIAL CORP	33-76792	03/23/94
MYERS L E CO GROUP	33-76722	03/22/94
NATIONAL SEMICONDUCTOR CORP	33-52775	03/22/94
NBT NORTHWEST BANCORP	33-75836	03/19/94
NETWORK SYSTEMS CORP	33-52787	03/23/94
NORTHWEST INDIANA BANCORP	33-76038	03/22/94
OLD NATIONAL BANCORP	33-76232	03/24/94
OMNICOM GROUP INC	33-52385	03/23/94
PAGING NETWORK INC	33-76650	03/22/94
PARTECH HOLDINGS CORP	33-52757	03/21/94
PAXAR CORP	33-76766	03/22/94
REGIS CORP	33-76234	03/21/94
REPTRON ELECTRONICS INC	33-75040	03/25/94
REPTRON ELECTRONICS INC	33-75040	03/25/94
ROBOTIC VISION SYSTEMS INC	33-76320	03/22/94
ROTECH MEDICAL CORP	33-76168	03/24/94
SKY SCIENTIFIC INC	33-76636	03/21/94
SOVEREIGN BANCORP INC	33-75472	03/23/94
SOVEREIGN BANCORP INC	33-75472	03/23/94
SYBASE INC	33-75462	03/22/94
TETRA TECHNOLOGIES INC	33-76804	03/23/94
TETRA TECHNOLOGIES INC	33-76806	03/23/94
THIRD FINANCIAL CORP	33-76712	03/21/94
TOPS APPLIANCE CITY INC	33-75110	03/21/94
TOPS APPLIANCE CITY INC	33-75110	03/21/94
TRANSAMERICAN WASTE INDUSTRIES INC	33-76194	03/24/94
TRANSAMERICAN WASTE INDUSTRIES INC	33-76194	03/24/94
UNION NATIONAL BANCORP INC	33-76138	03/23/94
UNION PACIFIC CORP	33-52645	03/24/94
UNITED GAMING INC	33-72990	03/21/94
UNITED GAMING INC	33-72990	03/21/94
US CAN CORP	33-76742	03/23/94
USA HEALTH TECHNOLOGIES INC	33-76690	03/21/94
USAA FEDERAL SAVINGS BANK	33-76314	03/22/94
USAA FEDERAL SAVINGS BANK	33-76314	03/22/94
USG CORP	33-52433	03/21/94
USG CORP	33-52433	03/21/94
VALLEY NATIONAL BANCORP	33-52809	03/24/94
VSI ENTERPRISES INC	33-75550	03/22/94
WAVETECH INC	33-76890	03/24/94
WHOLESOME & HEARTY FOODS INC	33-76764	03/22/94